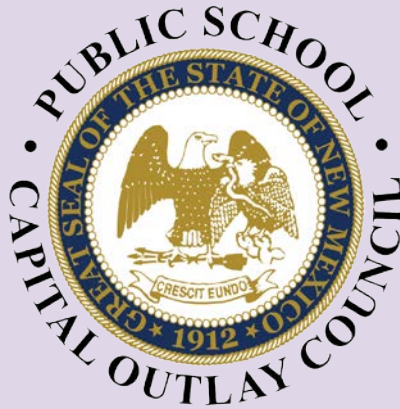




PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

November 9, 2017 – 8:00 AM

State Capitol Building, Room 317

Santa Fe, New Mexico

I. Call to Order -- Mr. David Abbey, Chair

A. Approval of Agenda *

B. Approval of Minutes – October 12, 2017*

C. Correspondence

* Denotes potential action by the PSCOC

**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
AGENDA**

November 9, 2017 – 8:00 AM

State Capitol Building, Room 317, Santa Fe, NM

(* Denotes potential action by the PSCOC)

I. Call to Order -- Mr. David Abbey, Chair

- A. Approval of Agenda *
- B. Approval of Minutes – October 12, 2017 *
- C. Correspondence

II. Public Comment

III. PSCOC Financial Plan

- A. PSCOC Financial Plan
- B. Certification of SSTBs *

IV. Out-of-Cycle Funding/Additional Funding/Emergency Funding/Award Language Requests

- A. NMSBVI – P14-021 – Recreation/Ditzler Auditorium – Award Language Change *
- B. NMSBVI – P14-021 – Recreation/Ditzler Auditorium – Appeal for Additional Furniture Fixtures & Equipment (FF&E) to Adequacy *
- C. NMSD – P15-011 – Delgado Hall – Rescind Award *
- D. Broadband Deficiencies Correction Program – Farmington Schools *

V. 2017-2018 Award Cycle

- A. Overview of Systems-Based Capital Outlay Application Process/Requirements
- B. District Presentations - *Each presenter should limit their presentations to allow 15 minutes for questions with the time allotted. A total of 25 minutes unless otherwise specified.*

8:45	Los Alamos	Mountain ES (RM: David Biggs)
9:10	Farmington	Country Club ES (RM: David Biggs)
9:35	Gadsden	Loma Linda ES (RM: Anthony Lucero)
10:00	Dexter	Dexter ES (RM: Jeremy Sánchez)
10:25	Floyd	Combined School (RM: Jeremy Sánchez)
10:50	Clovis	Cameo ES; Mesa ES (RM: Jeremy Sánchez)
- C. 2017-2018 Master Plan Assistance Program Awards *
- D. PSCOC Work Plan/Timeline

VI. Other Business

- A. Program Improvements/Changes to Facilities Assessment Database (FAD) Ranking Methodology *
- B. FY17 Annual Report *
- C. 2017 Ben Lujan Maintenance Achievement Awards

VII. Informational

- A. Alamogordo ES/MS Projects
- B. Broadband Deficiencies Correction Program Status Report
- C. PSCOC Project Status Report
- D. Master Plan Project Status Report
- E. Lease Assistance Status Report
- F. Maintenance Program Status Report
- G. FY18 Budget Projections and Personnel Update

VIII. Next PSCOC Meeting – Proposed for December 14, 2017

IX. Adjourn

**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
SUBCOMMITTEE ASSIGNMENTS**

PSCOC

David Abbey, Chair

Pat McMurray, Vice-Chair

Awards Subcommittee

Joe Guillen, Chair

Antonio Ortiz

Pat McMurray

Rachel Gudgel

Administration, Maintenance & Standards Subcommittee

Jessica Kelly, Chair

Raúl Burciaga

Gilbert Peralta

Stephanie Clarke

David Abbey will serve on subcommittees in the absence of any member or designee.

**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL MEETING
MINUTES
October 12, 2017
STATE CAPITOL BUILDING, ROOM 317
SANTA FE, NEW MEXICO**

Members Present: Mr. David Abbey, LFC Ms. Jessica Kelly, Office of the Governor
 Mr. Pat McMurray, CID Mr. Antonio Ortiz, PED
 Mr. Joe Guillen, NMSBA Mr. Gilbert Peralta, PEC
 Ms. Stephanie Clarke, DFA

Members Absent: Ms. Rachel Gudgel, LESC

Designees: Mr. Jeff Eaton, LCS (attended from 8:21 – 10:05)
 Ms. Sharon Ball, LCS (attended from 10:05 – 10:52)

1. Call to Order—Chair Abbey called the meeting to order at 8:21 A.M.

a. Approval of Agenda—Chair Abbey asked if there was any objection to the agenda as presented; as there was none the agenda was unanimously adopted.

b. Introduction of PSFA Director Jonathan Chamblin – Mr. Chamblin spoke on his background as an architect and noted he is looking forward to working with the agency and improving school facilities in New Mexico. Mr. Chamblin’s first day will be October 18th. Mr. McMurray and Mr. Guillen welcomed Mr. Chamblin and Mr. Abbey commented on challenges and opportunities Mr. Chamblin will be faced with adding that the agency is in good hands, the staff is strong, and most positions are filled.

Mr. Abbey also welcomed Mr. Eaton and Mr. Ortiz to the Council.

c. Correspondence—Ms. Cano noted the correspondence naming Mr. Eaton as designee for Mr. Burciaga.

d. Approval of Minutes (September 13, 2017) - Mr. Guillen moved for Council approval of the September 13, 2017 minutes subject to technical corrections. Ms. Kelly seconded and the motion passed unanimously.

2. Public Comment—Chair Abbey had guests and PSFA staff introduce themselves.

3. PSCOC Financial Plan

a. PSCOC Financial Plan

Ms. Irion reviewed changes made since the last meeting. Awards were made for Lease Assistance for \$15,350,299; Central Kirtland ES for \$2,201,351; Gadsden Desert Trail ES for \$4,981,048; Las Vegas City Los Niños ES for \$3,086,021; NMSD Cartwright Hall for \$5,640,741; and BDCP for Category 2 and EDAC at \$379,627 and \$78,000 respectively. Project Reversions were adjusted based upon project closeouts. Originally stated at \$2.5M, the

new estimate is \$9.5M as there was an increase of \$2.6M for BDCP reversion as well as a \$4.3M increase for reversion estimates. Advance repayments were adjusted for the Santa Rosa Anton Chico ES/MS and Des Moines Combined School emergency advances of \$150,000 each. These advance repayments, made at the discretion of the PSCOC Chair, are calculated to be returned to PSFA within three years. Lease payment assistance was adjusted for the award total of \$15.4M which was an increase of \$3.4M to the financial plan. BDCP awards made are reflected at \$379,627. Emergency reserve for contingency was also adjusted as last month the reserve was used to fund NMSD Cartwright Hall. Action taken during the Awards Subcommittee meeting for Reserve Glenwood ES rescinded the design award of \$70,000 and the \$630,000 in out years for construction. While these changes resulted in a favorable change to the financial plan of approximately \$1.0M, contingency was used to fund the two emergency projects leaving a balance of \$700,000. Based upon these changes awards cycles were also adjusted: 2016-17 awards decreased \$630,000 for Reserve Glenwood ES; 2017-18 awards increased \$2.6M based upon the BDCP reversion; 2018-19 awards increased \$630,000 for Reserve Glenwood ES construction and 2020-21 increased \$300,000 for the anticipated advance repayments for Anton Chico and Des Moines Combined. Ms. Irion noted that, based upon district readiness, Gallup Thoreau ES was moved out one quarter to 2018 Q1. Based upon these changes; estimated uncommitted balances are \$45.7M for FY18; \$1.9M for FY19; \$1.8M for FY20-21 and \$1.7M in FY22. Ms. Irion also noted the PSCOC Fund balance was \$279,197,429.

b. Recertification of SSTBs

Ms. Irion presented the information found within the executive summary.

MOTION: Ms. Clarke moved to adopt the Resolution, Notification, and Certification amendment for reauthorization of unexpended bond proceeds as follows:

- SSTB16SB 0001 in the amount of \$7,093,464 to PSCOC award projects totaling \$7,093,464.

Mr. Abbey seconded and the motion was unanimously approved.

4. Out-of-Cycle Funding/Additional Funding/Emergency Funding/Award Language Requests

a. Des Moines – Combined School – Emergency Advance (*informational*)

The Des Moines Combined School is composed of an original structure built in 1962 with additions in 1980 and 2002. The roofs of the combined school are a mix of pitched metal roofs as well as flat, low-sloped roofs; it is the low sloped roofs that are currently leaking. The existing roof system has been in service for approximately 16 years putting it beyond its 10-15 year service life. The district has contracted with a roofing consultant to assess and evaluate the condition of the existing roof as well as provide an estimate of solutions to remediate. Due to cost and timing, the district has opted to proceed with a coating that will provide a temporary seal to mitigate additional damage. The amount requested will allow the district to have the coating applied before inclement winter weather arrives. The district issued a letter indicating their intent to repay the advance within three years via a bond sale or use of their SB-9. The school has a wNMCI of 8.62%, rank of 526, capacity of 400 students and a current enrollment of 96.

b. Reserve – P17-001 – Glenwood ES – Rescind Award

No discussion; motion was read and unanimously approved.

MOTION: Council approval of the Awards Subcommittee recommendation to rescind the 2016-2017 standards-based award to Reserve Independent Schools for Glenwood ES due to school closure. The district may reapply in a future award cycle after the facility is approved to be reopened by the Public Education Department and the facility is re-ranked among all other school facilities. Motion was unanimously approved.

c. Santa Rosa – Anton Chico Schools – Emergency Advance (*informational*)

In February 2017 a FAD assessment was conducted; during the site visit cracks were discovered in various locations throughout the facility. PSFA contacted both the architect of record and general contractor on behalf of the district to investigate and assist in determining the cause of the cracking and a solution for repair. The district was requested to provide water bill records to determine if there was an abnormality in water consumption. Status updates were provided to the Council via bi-weekly reports beginning in March 2017. Over several months, and following several exploratory measures, the architect, structural engineer and contractor concluded there was no clear source of the elevated moisture conditions below the slab or around the perimeter of the building and the floor cracks were likely contributed to minor settling issues. On September 29th, Superintendent Perea contacted the PSFA to inform them additional cracks in the floor slabs and dry-walled ceiling areas had appeared. Due to growing safety concerns over structural integrity the district closed the school until a professional assessment could be conducted to determine if the building was structurally safe to be occupied. On October 1st, the structural engineer and architect visited the site and submitted a letter to the district stating it was safe to occupy and not in danger of structural failure. The district was awarded emergency funds in the form of an advance to contract with a third party engineer to provide a thorough analysis of the existing building and surrounding site.

Superintendent Perea commented the district passed a bond in 2013 for \$5.2M of which \$3.4M was for Anton Chico. The building is 3½ years old and the district has filed a claim with the insurance company (CCMSI) and is awaiting a report on their investigation. The district is working with the architect, construction company, PSFA staff and other agencies to resolve the issue.

5. Broadband Deficiencies Correction Program

a. BDCP Reversion of FY15 and FY16 Appropriations

Mr. Viorica stated this was a balance on the original budget of \$7.5M for projects developed in 2015 and 2016. The funding is not needed and is available for reallocation as the current \$3.5M is sufficient for this year's awards.

MOTION: Council approval of the Awards Subcommittee recommendation to revert for reallocation \$2,624,072 from FY15 & 16 Broadband Deficiencies Correction Program (BDCP) budget to the PSCOC Fund. Motion was unanimously approved.

b. BDCP – 2017 Awards

Mr. Viorica noted that Motion 1 is related to establishing budgets for three projects identified in the meeting material. As with previous awards, final approval would come to Council once the funding decision letter is received. Motion 2 relates to budgets previously approved by Council and covers approximately 49 individual schools that have received funding decision letters and are ready for construction.

MOTION 1: Council approval of the Awards Subcommittee recommendation to make Broadband Deficiencies Correction Program (BDCP) Category 2 budgetary awards of E-rate project amounts to provide the state match to three districts/schools, for a total of \$2,051 as listed in column H of the award spreadsheet on page 1 of his agenda item, for the purposes and up to the amounts specified. Actual award requests will be based on Funding Commitment Decision Letters (FCDL) amounts and will be presented to the Council for final approval. Motion was unanimously approved.

MOTION 2: Council approval of the Awards Subcommittee recommendation to make Broadband Deficiencies Correction Program (BDCP) awards of actual E-rate approved project amounts to provide the state match for application funding year 2017 for Category 2 to 10 districts/schools for a total of \$107,846 as listed in column K of the award spreadsheets on page 2 of this agenda item. Each allocation is intended to fully complete the project, phase, or specified purpose. Motion was unanimously approved.

c. Internet Access Price Transparency Information (*informational*)

Mr. Viorica reminded members Education Superhighway (ESH) had spoken last month on price transparency. Maps included in the meeting material reflects costs per megabit per second for many of the districts and charter schools applying for E-rate funding. Ms. Kelly felt having the maps be available to the districts would be beneficial and suggested a website redesign be considered in order to make the information easily accessible; Mr. Viorica agreed, adding the IT Department is currently working on a full redesign of the PSFA website. Mr. Abbey inquired if there was a PSFA newsletter and how often it was published; Ms. Cano replied a quarterly digest is sent out and posted on the agency website. Mr. Abbey felt the newsletter should be done on a monthly basis and the BDCP maps should be included.

d. Category 2 Budgets Available to Schools (*informational*)

Mr. Viorica drew member attention to the meeting material depicting how much districts and charter schools used of the available Category 2 budget since program inception. Mr. Viorica stated schools and districts that worked with the broadband workgroup benefitted greatly from the availability of the E-rate consultant Council provided funding for. For the next two years there is approximately \$29M available in equipment budgets to the schools; PSFA staff is working with the low users of the budgets to encourage them to develop equipment upgrade projects. Mr. Viorica added that the FCC is looking for comment on the sufficiency of the budgets. Noting that Mr. Guillen had suggested that a letter of support be drafted for the Council, Mr. Viorica drew attention to the proposed letter adding it was time sensitive as the submittal deadline was October 23. It was also noted detailed feedback on the sufficiency of the budgets was being prepared as well. Ms. Kelly reiterated feedback submitted to the FCC would be welcome.

MOTION: Mr. Guillen moved for Council approval of proposed letter, Mr. McMurray seconded and the motion passed unanimously.

e. Fiber Projects – Project Development & Procurement Process

Per request of the Council, information was presented regarding the procurement process for broadband upgrades. Mr. Viorica reviewed the meeting material in detail.

6. Other Business

a. Proposed Changes to Systems-Based and Standards-Based Capital Outlay Programs (informational)

Ms. Cano noted the proposed changes were at the request of the PSCOC Chair and includes a scenario consolidating systems-based projects into the standards-based program as well as revisions to the current structure of the two separate programs. Staff is seeking feedback and hope to return to the Council in January with actionable items in anticipation of releasing the next round of award applications in April. The first proposal is a transformation of the current standards-based capital outlay program. There would be two sets of criteria the district could apply for under a single program; this would help bring in some potential systems projects. The first set of criteria would be similar to what is currently in place: that projects with a wNMCI of 60% or greater would be eligible for a major renovation or replacement of their existing facilities. The current stipulation is they must attain a 1/3 reduction in their wNMCI as part of the standards-based, however, looking at what we are trying to accomplish through standards-based is perhaps considering changing the measures or applying something similar to the charter school requirement of being better than the average wNMCI. The second set of criteria would be that any project within the Top 200 (or any threshold set by Council) and a wNMCI of less than 60% would be eligible for renovation as long as the project did not exceed 50% of the total facility replacement cost. Both scenarios had an added stipulation that the facility could not return to the PSCOC for funding for a set number of years excluding for reasons of growth or emergencies. The end result, for both Council and districts, is one application, one criteria and a rank list published every year would be used. This would allow for more flexibility by addressing space issues the systems-based program does not accommodate. Ms. Cano reviewed the Evaluation of wNMCI and FCI Changes of 2017-2018 Systems-Based Applicants and, using Floyd Combined School as an example, noted how their eligibility changed based upon the use of the wNMCI or FCI reduction requirement. Staff is looking to send this information to school districts and design professionals to garner feedback with the hope it will identify additional considerations that could be beneficial for both facilities and students. Discussion continued on the timeline with Ms. Cano indicating staff was hopeful for a January adoption. Mr. Abbey sought clarification on when the next round for awards would occur; Ms. Cano replied that Council will set the preliminary funding pool and release pre-applications in April, site visits would take place prior to releasing full applications and district presentations would be made in October for potential funding in November 2018.

Following the call for comment, Ms. Clarke suggested staff to consider allowing districts to apply jointly for either systems or standards-based awards depending on what funding Council

has available. Ms. Clarke expressed concern on prohibiting a district from approaching the PSCOC for a number of years. Ms. Clarke also felt staff need to be mindful about communicating with the districts as changing the weights and potentially the application process is a lot to put forward at one time. Ms. Kelly reiterated it is a pilot year and we need to make sure we contain those parameters that are working well in the process moving forward. Mr. Guillen agreed, adding that the goal should be in streamlining the process, sending the information to the districts and getting feedback on their understanding of the changes. Mr. Abbey stated he is not sold on the benefit of the systems-based program and does not view it as being successful with only thirteen projects after two cycles. Mr. Abbey thinks it is confusing and the criteria is difficult for districts to use when making calculations. Mr. Abbey requested that staff bring back to Council for a detailed discussion session in November.

b. PSFA Eligibility as an Educational Services Agency (ESA)

The question posed is if PSFA is eligible to be classified as an Educational Services Agency (ESA) in order to continue to receive E-rate funding. PSFA has been E-rate certified since 2012; upon review by USAC the recertification process has begun and another classification determination is needed. Staff reached out to PED and PED requested this matter be brought before the AMS Subcommittee who in turn requested the matter be brought before the Council. Since the meaning of the ESA term is inconsistent across the country, it is left up to the state to make the determination. Ms. Kelly stated the former PED CIO determined PSFA to be an ESA, however, it is not clear if he had the authority to determine if PSFA was indeed an ESA. Mr. Abbey asked if being classified as an ESA was a good thing; Ms. Kelly replied classifying PSFA as an ESA allows the agency to receive reimbursement funds for broadband and telecommunication operations. Ms. Clarke sought clarification on potential risks if Council determines PSFA can be identified as an ESA and pursues receiving \$41,000. Mr. King replied USAC would review the application and a final determination would be made in advance of funds being received. USAC's decision would remain valid for four years.

MOTION: Mr. Guillen moved for Council approval to advise USAC that the New Mexico Public School Facilities Authority (NMPSFA) is an Educational Services Agency (ESA) to receive E-rate funding for reimbursement of broadband and telecommunication expenditures. Mr. Ortiz seconded and the motion was unanimously approved.

c. FY18 CID Budget & Reimbursement

CID submitted performance measures reflecting an average of 1.81 days for inspections; per the MOU inspections must occur within 48 hours therefore measures have been met for inspections as required by the MOU. As the number of projects remain low, Ms. Clarke noted the number of inspections should also go down; Mr. McMurray replied CID had recently taken on the Albuquerque Public Schools which were previously under the City's responsibility and will subsequently add several projects this coming year.

MOTION: Council approval of the AMS Subcommittee recommendation to allocate an amount not to exceed \$330,000 to reimburse the Construction Industries Division for estimated inspection and plan review expenses for FY2018 for PSCOC funded projects. This allocation is based on the average full cost per inspection that has been agreed upon between the PSFA and CID of \$193.72. CID shall provide quarterly billings certified by the CID Director that

sufficient inspections occurred to warrant at least one quarter of the authorized amount and shall include an analysis of the average turn-around time of school project permits and inspections as compared to other CID inspections. Motion was unanimously approved; Mr. McMurray abstained from the vote.

7. Informational

Mr. Abbey acknowledged Ms. Sharon Ball and requested that Council recognize her dedicated and valuable support for the program. Ms. Ball recapped her 50 year career in public service and thanked everyone for their support.

a. Broadband Deficiencies Correction Program Status Update

This item was not presented.

b. PSCOC Project Status Report

Mr. Avila reported Española Velarde ES provided a project status update to the Awards Subcommittee; the project is on hold until the district develops a project scope and a viable funding source is yet to be identified. Mr. Avila also reviewed information within the executive summary for projects that are behind but making progress.

c. Master Plan Status Report

This item was not presented.

d. Lease Assistance Status Report

Ms. Irion stated the signed lease assistance award letters submitted to the charter schools are beginning to be returned. Once received, purchase orders will be opened to begin paying first quarter reimbursements. Mr. Abbey challenged the Awards Subcommittee to look at lease assistance awards in greater detail to ensure efficiency, effectiveness and accountability.

e. Maintenance Program Status Report

Ms. Cano stated the statewide PM Plan Currency Rate was reduced, however through marketing efforts by the PSFA Maintenance Group this metric will be advancing to a higher level. Additional information will be presented at the next Council meeting including the new F6 FMAR database.

f. FY18 Budget Projections and Personnel Update

Ms. Sawyer stated there are two potential applicants for the BDCP Project Manager position; the position will close October 27th.

g. PSCOC Work Plan/Timeline

This item was not presented.

8. Next PSCOC Meeting – Proposed for November 9, 2017.

9. Consideration for Approval to Adjourn to Executive Session Pursuant to the Audit Act NMSA 1978, §12-6-5 for the purposes of an audit exit conference

MOTION: Mr. Guillen moved for Council approval to adjourn to Executive Session pursuant to the Audit Act NMSA 1978 12-6-5 for the purpose of an audit exit conference.

Roll call:

Ms. Clarke – Yes	Ms. Ball – Yes	Mr. Peralta – Yes
Mr. Ortiz – Yes	Mr. McMurray – Yes	Ms. Gudgel – Absent
Ms. Kelly – Yes	Mr. Guillen – Yes	Mr. Abbey – Yes

The motion was unanimously approved and the Council adjourned into executive session.

10. Reconvene to Open Session

MOTION: Mr. Guillen moved for Council approval to reconvene from Executive Session pursuant to the Audit Act NMSA 1978 §12-6-5 for the stated purpose of an audit exit conference. Only the above-referenced item was discussed and no action was taken.

Roll call:

Ms. Clarke – Yes	Ms. Ball – Yes	Mr. Peralta – Yes
Mr. Ortiz – Yes	Mr. McMurray – Yes	Ms. Gudgel – Absent
Ms. Kelly – Yes	Mr. Guillen – Yes	Mr. Abbey – Yes

The motion was unanimously approved and the Council reconvened from executive session.

11. Adjourn - There being no further business to come before the Council, Ms. Ball moved to adjourn the meeting. Ms. Kelly seconded and the motion passed unanimously. Meeting adjourned at 10:52 a.m.

_____ Chair

_____ Date

Item No. I. C.

I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: Correspondence

III. Executive Summary (Informational):

No correspondence at this time.

II. Public Comment

III. PSCOC Financial Plan

- A. PSCOC Financial Plan
- B. Certification of SSTBs *

* Denotes potential action by the PSCOC

I. **PSCOC Meeting Date(s):** November 9, 2017

II. **Item Title:** PSCOC Financial Plan

III. **Name of Presenter(s):** Denise A. Irion, CFO

Item No. III.A.

Summary of PSCOC Financial Plan Changes since 10/12/2017

PSCOC ACTION - OUT-OF-CYCLE, EMERGENCY, ADDITIONAL FUNDING

	Award Amount
Des Moines - E18-002 - Des Moines Combined School (Emergency)	\$125,000
Santa Rosa - E18-001 - Anton Chico ES (Emergency)	\$150,000
Reserve - P17-001 - Glenwood ES (Rescind Award)	(\$70,000)
Broadband Deficiencies Correction Program - Reversion/Reallocation FY15 & FY16 Appropriations	(\$2,624,072)
Broadband Deficiencies Correction Program - Category 2 (Equipment) based on E-Rate Request	\$2,051
Broadband Deficiencies Correction Program - Category 2 (Equipment)	\$107,574
Total Net Awards:	\$384,625
Total Reversion/Reallocation/Rescind:	(\$2,694,072)

PROJECT AWARD SCHEDULE DETAIL ADJUSTMENTS (CROSSING FISCAL YEARS)

	FY18	FY19	FY20
			\$0
	\$0	\$0	\$0

PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - MODIFICATIONS

Potential Council Action Projects - Agenda:	FY	Previous FP Estimate	Current FP Estimate	Change Fav (Unfav)
				\$0
				\$0
Subtotal		\$0	\$0	\$0

FINANCIAL PLAN ASSUMPTIONS and SUMMARY:

- Line 8 Advance Repayments adjusted for Des Moines Des Moines Combined School reduced \$25.0 K per emergency application; \$125.0K total advance. Also, Raton Municipal Schools paid \$159,672 of their advance. Remaining balance of \$79,836 due 6/30/18. Maxwell Emergency Advance \$15K is not needed by the district; Emergency PED funding was sufficient to cover the repairs.
- Line 13 Master Plan Assistance Awards increased \$100K based upon applications received. FY18 award amount offset this increase.
- Line 14 BDCP amount of \$7.0M in FY19 may require adjustment in January 2018 once an estimate is derived of the BDCP potential awards. Actual awards are anticipated to occur in April 2018 or May 2018.
- Line 16 NM Pre-K (HB219) appropriation to be expended by end of FY20; \$5.0 appropriation split into FY18 and FY19 \$2.0M and \$3.0M respectively.
- Line 17 PSFA Operating Budget FY19 updated for submission amount \$5.1M.
- Line 30 2017-2018 Awards increased \$25K for Systems Initiative; decreased \$100K for FMPs & \$2.0M for NM Pre-K; Total \$2.075M.
- Line 31 2018-2019 Awards decreased \$2.0M as a result of the movement for NM Pre-K appropriation.
- Line 32 2019-2020 Awards increased \$5.0M as a result of the movement for NM Pre-K appropriation.

Financial Plan Variance Between Months

(in millions)	FY18	FY19	FY20	FY21	FY22
Uncommitted Balance (October 12, 2017)	45.7	1.9	1.8	1.8	1.7
Uncommitted Balance (November 9, 2017)	45.5	0.5	0.4	0.4	0.3
Variance Favorable (Unfavorable)	(0.2)	(1.4)	(1.4)	(1.4)	(1.4)

Variance Analysis:**FY18 change 0.0:**

	Fav (Unfav)	Fav (Unfav)
E18-002 - Des Moines Combined School (Emergency)	(25,000)	(0.0)
FY18 Systems Awards	(2,075,000)	(2.1)
E17-001 - Maxwell Emergency Advance	(15,000)	(0.0)
Master Plan Assistance Awards	(100,000)	(0.1)
Advances Repayment	15,000	0.0
NM PreK (HB219) appropriation	2,000,000	2.0
	(200,000)	(0.2)

FY19 change (0.1):

	Fav (Unfav)	Fav (Unfav)
Beginning Balance for FY18 change	(200,000)	(0.2)
FY19 Operating Budget from \$5.0 to \$5.1 based on FY19 request	(100,000)	(0.1)
NM PreK (HB219) appropriation	(3,000,000)	(3.0)
FY19 Systems/Standards Awards	1,852,009	1.9
	(1,447,991)	(1.4)

FY20 Change (0.1):

	Fav (Unfav)	Fav (Unfav)
Beginning Balance for FY19 change	(1,447,991)	(1.4)
		-
	(1,447,991)	(1.4)

FY21 Change (0.1):

	Fav (Unfav)	Fav (Unfav)
Beginning Balance for FY20 change	(1,447,991)	(1.4)
		-
	(1,447,991)	(1.4)

FY22 Change (0.1):

	Fav (Unfav)	Fav (Unfav)
Beginning Balance for FY21 change	(1,447,991)	(1.4)
		-
	(1,447,991)	(1.4)

PSCOC Financial Plan

(millions of dollars)

November 9, 2017

I. SOURCES & USES								
SOURCES:		FY18 est.	FY19 est.	FY20 est.	FY21 est.	FY22 est.		
1	Uncommitted Balance (Period Beginning)	12.5	45.5	0.5	0.4	0.4		
2	SSTB Notes (Revenue Budgeted July)	26.5 *	68.3	111.1	112.1	97.8		
3	SB4(Instructional Materials or Transportation Distribution)	12.5 *						
4	SSTB Notes (Revenue Budgeted January)	55.4	18.4	11.6	22.3	15.3		
5	Long Term Bond	81.4 *	0.0	0.0	0.0	0.0		
6	Project Reversions - ESTIMATE	9.5	2.7	2.4	0.6	0.6		
7	Operating Reversions (Based on FY16 Audit)	1.8						
8	Advance Repayments	2.2	5.3	0.5	0.3	0.0		
9	Subtotal Sources :	201.7	140.3	126.1	135.7	114.0		
USES:								
10	Capital Improvements Act (SB-9)	18.4	18.4	18.4	18.4	18.4		
11	SB4(Instructional Materials or Transportation Distribution)	25.0	25.0	25.0	25.0	25.0		
12	Lease Payment Assistance Awards	15.4	12.0	12.0	12.0	12.0		
13	Master Plan Assistance Awards	0.5	0.4	0.4	0.4	0.4		
14	BDCP	2.5	7.0					
15	BDCP Awards YTD	1.0						
16	PED (Pre-K) SB1/HB219	2.0	3.0					
17	PSFA Operating Budget	5.6	5.1	5.0	5.0	5.0		
18	CID Inspections	0.3	0.3	0.3	0.3	0.3		
19	Emergency Reserve for Contingencies YTD	0.7	1.0	1.0	1.0	1.0		
20	Awards YTD	17.6						
21	Awards Planned 2017Q4	26.3						
22	Awards Planned in Remaining Quarters & Out Years	40.9	67.6	63.5	73.2	51.6		
23	Subtotal Uses :	156.2	139.8	125.6	135.3	113.7		
24	Estimated Uncommitted Balance Period Ending	45.5	0.5	0.4	0.4	0.3		
II. PROJECT AWARD SCHEDULE SUMMARY								
	Total	FY18 est.	FY19 est.	FY20 est.	FY21 est.	FY22 est.	Total	
25	2012-2013 Awards Cycle (Const.) :	2.5	1.5	1.0	0.0	0.0	2.5	
26	2013-2014 Awards Cycle (Const.) :	13.1	13.1	0.0	0.0	0.0	13.1	
27	2014-2015 Awards Cycle (Const.) :	32.7	32.7	0.0	0.0	0.0	32.7	
28	2015-2016 Awards Cycle (Design) :		1.5	0.0	0.0	0.0	1.5	
29	2015-2016 Awards Cycle (Const.) :	28.7	12.7	14.5	0.0	0.0	27.2	
30	2017-2018 Awards Scenario :	23.3	23.3	0.0	0.0	0.0	23.3	
31	2018-2019 Awards Scenario :	52.1	0.0	52.1	0.0	0.0	52.1	
32	2019-2020 Awards Scenario :	63.5	0.0	0.0	63.5	0.0	63.5	
33	2020-2021 Awards Scenario :	73.2	0.0	0.0	0.0	73.2	73.2	
34	2021-2022 Awards Scenario :	51.6	0.0	0.0	0.0	51.6	51.6	
35	Subtotal Uses :	340.7	84.8	67.6	63.5	73.2	51.6	340.7
*Actual SSTB/LTB Sale								
340.7								

PSCOC Financial Plan Definitions

Sources

SSTB (Revenue Budgeted July) & SSTB (Revenue Budgeted January). SSTB (Supplemental Severance Tax Bond) are issued and sold by the New Mexico State Board of Finance upon receiving a Resolution signed by the Chair of the PSCOC certifying the need to sell bonds pursuant to the Public School Capital Outlay Act (the "Act"). Amounts are budgeted by the Public School Facilities Authority (PSFA) into the Public School Capital Outlay Fund (the "Fund"). Amounts reported for prior fiscal years are actuals. Amounts in the current fiscal year and out-years are the most current/available capacity estimates prepared bi-annually by the Board of Finance.

Project & Operating Reversions / Advance Repayments. Project reversions are proceeds budgeted in the Fund from prior SSTB sales for PSCOC project phase awards that have been identified by PSFA staff as available for new project awards or other uses permitted pursuant to the Act. Amounts are determined based on unexpended award balances from projects that are financially closed-out through a post project financial audit performed by the PSFA on an ongoing basis. Operating reversions are unexpended amounts from PSFA's annual operating budget. Advance repayments are amounts remitted back to the PSFA and deposited into the Fund from school districts for advances of funds for districts share amounts on PSCOC projects. Amounts reported for prior fiscal years are actuals. Other amounts are estimates prepared and updated by PSFA on a quarterly basis.

Uses

Capital Improvements Act (SB-9), Lease Payment Assistance Awards, Master Plan Assistance Awards, PSFA Operating Budget, CID Inspections & Project Encumbrance Needs are uses subject to funding availability and permitted pursuant to the Public School Capital Outlay Act and Capital Improvements Act unless otherwise indicated.

Capital Improvements Act (SB-9) are amounts are for distributions to school districts through the Public Education Department (PED). Transfer amounts from the PSCO Fund are calculated annually and administered by and budgeted to the PED.

CID Inspections are amounts that may be approved annually by the PSCOC for transfer from the PSCO Fund to the Regulation and Licensing Department for expedited inspection services by the Construction Industries Division at PSCOC project sites.

PSFA Operating Budget are amounts that may be approved annually by the Legislature for transfer from the PSCO Fund to the PSFA Operating Fund for administration and oversight of PSCOC projects and carrying out duties pursuant to the Public School Capital Outlay Act.

Lease Payment Assistance Awards are amounts that may be approved annually for reimbursing school districts and charter schools for leasing K-12 facilities.

Master Plan Assistance Awards are amounts that may be approved annually for the state share of the cost of updating a school district or charter schools five year facility master plans.

Project Closeouts are projected amounts that may be reimbursed to the districts upon the completion of financial audits for previously awarded projects. In order to align the total project expenditures to adequacy with the MOU match percentages, amounts may be due to the district if the State share of the expenditures is less than the MOU State match percentage. During the transition from FIFO (pooled funds) to project-specific budgets, projects which had reached construction completion may not have been assigned a budget, and this line item will be used to make those reimbursements. PSFA anticipates the need for this line item allocation in FY15 and FY16 for a combined total of \$12million, but does not anticipate additional need in the out years.

Project Encumbrance Needs are amounts that may be approved annually for entering into contracts for the state share to adequacy for PSCOC awarded projects. Encumbrance needs are phase award estimates prepared and updated by PSFA on a quarterly basis.

Project Awards Schedule

Amounts in the Schedule are the total state share phase award amounts grouped by award year and phase (Design & Construction). Design phases are indicated with the color blue; construction phase(s) are indicated with the color green. Uncertified phases are indicated in italics. Partially certified phases are indicated with italics and an asterisk (*). Funding needs are estimated by phase and across fiscal years based on project schedules. Phase award amounts and schedules are estimates prepared and updated by PSFA on a quarterly basis.

Legend	
Purple Text	Awarded Design
Purple Highlight	Pending Design Award
Green Text	Awarded Construction
Green Highlight	Pending Construction Award
\$1,000,000	Numbers in italics indicate bonds have not been certified.

PSCOC FUND PROJECT AWARD SCHEDULE DETAIL

November 9, 2017

Current Quarter		FY 2018				FY 2019			FY 2020				FY 2021				FY 2021			
		\$84,827,503				\$67,571,991			\$63,500,000				\$73,206,000				\$51,606,000			
		\$17,373,250	\$26,568,069	\$28,171,508	\$12,714,676	\$67,571,991	\$0	\$0	\$0	\$63,500,000	\$0	\$0	\$0	\$73,206,000	\$0	\$0	\$0	\$0	\$0	\$0

FY13 AWARDS				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
	P13-002	Bernalillo (SSTB14SB - A41)	Santo Domingo ES/MS (includes advance \$1,862,851)	\$665,796	\$9,459,153	\$10,124,949		\$1,465,175																		
	P13-003	Capitan	Capitan ES/HS	\$500,000	\$7,886,843	\$8,386,843					\$1,000,000															
				\$32,451,513	\$110,022,575	\$142,474,088	\$0	\$1,465,175	\$0	\$0	\$1,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
								\$1,465,175					\$1,000,000					\$0								

FY14 AWARDS				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2	
	P14-005	Belen (Arbitrage 2016_Q3)	Rio Grande ES	\$1,004,271	\$9,371,439	\$10,375,710		\$9,371,439																			
		NMSBVI (Certification deadline 6/30/2016 per HB55)	Quimby Gymnasium(HB55 50% PSCOC award 50%) HB55 reauthorized; expenditure in fiscal years 2014-2018; reauthorization required 2018																								
	P14-019	Construction to begin 2017_Q3		\$184,402	\$1,659,614	\$1,844,016		\$1,659,614																			
		NMSBVI (Certification deadline 6/30/2016 per HB55)	Sacramento Dormitory(HB 55 50% PSCOC award 50%) HB55 reauthorized; expenditure in fiscal years 2014-2018; reauthorization required 2018																								
	P14-020	Construction to begin 2017_Q3		\$229,442	\$2,064,970	\$2,294,412			\$2,064,970																		
				\$18,381,113	\$194,745,368	\$213,126,481	\$0	\$11,031,053	\$2,064,970	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
								\$13,096,023					\$0					\$0					\$0				

FY15 AWARDS				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2	
	P15-001	Alamogordo	Oregon Elementary School (Combined School) (Estimated out year cost increase of \$3,642,523 included in construction funding estimate.)	\$1,301,851	\$11,716,666	\$13,018,517			\$11,716,666																		
	P15-006	Gallup	Thoreau Elementary School	\$1,516,391	\$13,647,522	\$15,163,913			\$13,647,522																		
	P15-009	NMSBVI	Garrett Dormitory	\$82,483	\$742,350	\$824,833			\$742,350																		
	P15-010	NMSD (Reauthorization required-HB55; June 2017 SSTB & LTD)	Cartwright Hall(HB55 50% PSCOC award 50%) HB55 reauthorized; expenditure in fiscal years 2014-2018	\$703,837	\$5,460,741	\$6,164,578	\$5,460,741																				
	P15-011	NMSD	Delgado Hall (Construction funding is estimated waiver as project is 100% district responsibility)	\$133,175	\$0	\$133,175		\$0																			
	P15-013	Ruidoso	Nob Hill Elementary School	\$0	\$1,111,088	\$1,111,088	\$1,111,088		\$0	\$26,106,538	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
				\$86,448,328				\$6,571,829	\$0	\$26,106,538	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
								\$32,678,367				\$0				\$0				\$0				\$0			

FY16 AWARDS				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
	P16-001	Clovis (SSTB16SB - A61 design)	Highland Elementary School	\$1,214,683	\$10,932,144	\$12,146,827				\$10,932,144																
	P16-002	Espanola (SSTB15SB 0001 design) (Arbitrage 2017_Q1)	Abiquiu Elementary School	\$198,059	\$1,782,532	\$1,980,591				\$1,782,532																
	P16-003	Roswell (SSTB15SB \$73,000; SSTB17SB \$1,533,000) (Arbitrage 2018_Q2)	Del Norte Elementary School	\$1,606,000	\$14,454,000	\$16,060,000	\$1,533,000				\$14,454,000															
						\$30,687,418	\$1,533,000	\$0	\$0	\$12,714,676	\$14,454,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
							\$14,247,676				\$14,454,000				\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Legend	
Purple Text	Awarded Design
Purple Highlight	Pending Design Award
Green Text	Awarded Construction
Green Highlight	Pending Construction Award
\$1,000,000	Numbers in italics indicate bonds have not been certified.

PSCOC FUND PROJECT AWARD SCHEDULE DETAIL

November 9, 2017

							Current Quarter																						
							FY 2018	FY 2019				FY 2020				FY 2021				FY 2021									
FY18 AWARDS SCENARIO							Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
	S18-001	Central (June 2017 SSTB & LTD)	Kirtland Elementary School		\$2,201,351	\$2,201,351	\$2,201,351																						
	S18-002	Gadsden (June 2017 SSTB & LTD)	Desert Trail Elementary School		\$4,981,049	\$4,981,049	\$4,981,049																						
	S18-003	Las Vegas City (June 2017 SSTB & LTD)	Los Niños Elementary School		\$2,086,021	\$2,086,021	\$2,086,021																						
	E18-001	Santa Rosa (SSTB16SB A61)	Anton Chico Elementary School		\$150,000	\$150,000	\$150,000																						
	E18-002	De Moines (SSTB16SB A61)	De Moines Combined School		\$125,000	\$125,000	\$125,000																						
		Awards(partially certified)			\$13,796,841	\$0	\$13,796,841																						
						\$9,543,421	\$9,268,421	\$14,071,841	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
							\$23,340,262		\$0						\$0			\$0		\$0		\$0		\$0		\$0			

FY19 AWARDS SCENARIO				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
			Awards		\$52,117,991	\$52,117,991					\$52,117,991									\$0	\$0	\$0	\$0	\$0	\$0	\$0
						\$52,117,991	\$0	\$0	\$0	\$0	\$52,117,991	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
							\$0	\$0			\$52,117,991					\$0	\$0	\$0		\$0	\$0	\$0		\$0	\$0	\$0

FY20 AWARDS SCENARIO				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
			Awards		\$63,500,000	\$63,500,000									\$63,500,000					\$0	\$0	\$0	\$0	\$0	\$0	\$0
						\$63,500,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$63,500,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
							\$0	\$0			\$0	\$0	\$0	\$0		\$63,500,000				\$0	\$0	\$0		\$0	\$0	\$0

FY21 AWARDS SCENARIO				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
			Awards		\$73,206,000	\$73,206,000													\$73,206,000		\$0	\$0	\$0	\$0	\$0	\$0
						\$73,206,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$73,206,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0
							\$0	\$0			\$0	\$0	\$0	\$0		\$0				\$73,206,000					\$0	\$0

FY22 AWARDS SCENARIO				Phase 1	Phase 2	Total	2017_Q3	2017_Q4	2018_Q1	2018_Q2	2018_Q3	2018_Q4	2019_Q1	2019_Q2	2019_Q3	2019_Q4	2020_Q1	2020_Q2	2020_Q3	2020_Q4	2021_Q1	2021_Q2	2021_Q3	2021_Q4	2022_Q1	2022_Q2
			Awards		\$51,606,000	\$51,606,000																	\$51,606,000			
						\$51,606,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$51,606,000	\$0	\$0	\$0
							\$0	\$0			\$0	\$0	\$0	\$0		\$0				\$0	\$0	\$0		\$51,606,000		\$0

District Local Match Advances

November 9, 2017

Repayment Schedule - For Planning Purposes Only

				\$8,316,166	\$2,169,269	\$5,342,728	\$490,910	\$313,259	\$0	
District	Project Number	School	Status	Outstanding Balance	FY18	FY19	FY20	FY21	FY22	
1 Cobre A22 91572	P11-003	Bayard Elementary	Awarded 6/20/13 5/11/17 Per project audit, a total of \$2,524,074 was due from the district on this project, which was reduced by \$125,203.48, an amount due to the district on Central ES (P09-017) through a transfer of project credit. In order to assist the facilitation of the project closeout certification process of the projects, a one-time transfer of the amounts due to the District are applied to the project indicating an amount due from the District." 6/2017 Payment received \$1,298,871 7/2017 District is going out for bond election in August 2017 and part of the ballot includes repayment of \$1.1M. 8/28/17 Bond Election passed	\$1,100,000	\$1,100,000	\$0	\$0	\$0		1
2 Jemez Mountain A22 91572	E07-001	Gallinas Campus	6/2013 Received correspondence from district - discussing repayment options with School Board 7/2013, 9/2013 Followup email to district; no response 11/2013 Will request district to present update at April PSCOC meeting 3/2014 Received statement of financial position; needs continued review; will revisit for May 2014 PSCOC meeting. 7/2015 Requested district to provide advance repayment plan for Council review 10/2015 Jemez is presenting repayment plan to PSCOC for consideration 10/5/15 Council approved a repayment plan; \$75,000 due by 6/30/17; \$50,000 each year thereafter due on or before 6/30 of each fiscal year until paid in full. Council did not reduce the advance amount as requested by Jemez. 11/10/15 sent email and mailed invoice 3/23/16 received email confirmation from Superintendent of intention to pay 1st installment by 6/30/16 4/25/16 \$75,000 payment received. 10/7/16 sent email and mailed invoice for \$50,000 FY17 payment due 4/20/17 \$50,000 payment received	\$188,259	\$50,000	\$50,000	\$50,000	\$38,259		2
3 NMSD A22 91572	P13-017	Health Center Building	Awarded 05/03/13 December 2013 - NMSD has expressed interest in repaying. Will proceed with project audit to determine repayment	\$277,970	\$277,970					3
4 Capitan A33P13003 91572	P13-003	Capitan Elementatary School and High School	06/25/14 Awarded. To be repaid by FY2018Q2. 5/11/17 Advance reduced by \$1,507,272 based upon actual expenditures in project.	\$5,292,728		\$5,292,728	\$0	\$0		4
5 Cloudcroft A42E15002 91572	E15-002	Cloudcroft High School - Masonry	12/15/14 Awarded. To be repaid by FY2017Q2. Advance to be repaid in 2 years; district to report back to PSCOC in 1 year with plan to repay the advance. Emergency award in the form of an advance to complete renovations/repairs to the veneer wall repairs at Cloudcroft HS up to \$1,001,791. The district shall pursue legal remedy to recover the costs associated with this emergency work. 3/3/16 Award reduction \$500,000; insurance settlement received by the district to assist in payment of masonry work contracted for replacement. 4/13/17 Extend advance repayment to May 2018	\$501,791	\$501,791					5
6 Raton A41R15011 91672	R15-011	Raton MS Roof	5/5/2015 PSCOC award \$389,508 in the form of an advance. District is responsible for obtaining emergency funding from PED to offset this award amount. District commits to repayment by June 30, 2018 utilizing SB-9 funding. 5/22/15 PED granted the District \$150,000 for the roof. 5/25/16 Advance repayment plan: 3 installments \$79,836 due January 20, 2017; January 2, 2018 and June 30, 2018 7/2017 Paid Installment 1 and 2 totaling \$159,672	\$79,836	\$79,836					6

	District	Project Number	School	Status	Outstanding Balance	FY18	FY19	FY20	FY21	FY22	
7	Mesa Vista A51P14018 91672	P14-018	Ojo Caliente ES - Phase II	11/5/15 Motion approved by Council; Amend the 2013-2014 standards based award to the Mesa Vista Consolidated School for Ojo Caliente ES to include construction to adequacy for 135 students, grades K-8, with an increase in the state share amount of \$3,909,137 (46%) and partial waiver of \$666,987 and partial advance of \$440,9410 for district administrative space to be paid back in four years or FY20.	\$440,910			\$440,910			7
8	Santa Rosa A61E18001 91872	E18-001	Anton Chico ES/MS	9/29/17 Emergency Award authorized by Chair Abbey to advance emergency funds up to \$150,000 for building structure issues.	\$150,000				\$150,000		8
9	Des Moines A61E18002 91872	E18-002	Des Moines Combined School	9/29/17 Emergency Award authorized by Chair Abbey to advance emergency funds up to \$150,000 for school roofing repairs.	\$125,000				\$125,000		9

ADVANCES REPAID or Rescinded SINCE 10/17/17				Total Repayment						
10	Raton A41R15011 91672	R15-011	Raton MS Roof	5/5/2015 PSCOC award \$389,508 in the form of an advance. District is responsible for obtaining emergency funding from PED to offset this award amount. District commits to repayment by June 30, 2018 utilizing SB-9 funding. 5/22/15 PED granted the District \$150,000 for the roof. 5/25/16 Advance repayment plan: 3 installments \$79,836 due January 20, 2017; January 2, 2018 and June 30, 2018 7/2017 Paid Installment 1 and 2 totaling \$159,672	\$0	\$159,672			\$0	10
11	Maxwell A42E17001 91772	E17-001	Maxwell HS	1/20/17 Motion approved by Council; make an emergency award in the form of an advance to complete the boiler system repair/replacement work at Maxwell HS. Emergency funds distributed by the PED in the amount of \$50,000 will be the primary source of funding; the PSCOC awards funding in an amount up to \$15,000, to be used for any necessary costs in excess of the PED emergency funds. 10/17/17 Able to accomodate repairs with PED funding	\$0					11

Reserve for Contingencies Report

November 9, 2017

Beginning Reserve Balance						\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000						
						Carry Forward Reserve Balance						\$ 985,000			
												Subtotal of Adjustments			
						Reserve Balance									
District	Date of Adjustment	Project Number	School	Financial Plan Estimate Changes		Adjustments Inc/(Dec)	Adjustments Inc/(Dec)	Adjustments Inc/(Dec)	Adjustment s Inc/(Dec)						
NMSD	8/25/2017	P15-010	Cartwright Hall	\$ 3,428,137	\$ 5,460,741	\$ (1,985,000)									
Charter Schools	9/22/2017	Various	Net Impact Lease Assistance and Reversal	\$ 900,000	\$ -	\$ 900,000									
Reserve	9/22/2017	P17-001	Glenwood ES	\$ 70,000		\$ 70,000									
Santa Rosa	9/29/2017	E18-001	Anton Chico ES	\$ -	\$ 150,000	\$ (150,000)									
Des Moines	9/29/2017	E18-002	Des Moines Combined School	\$ -	\$ 125,000	\$ (125,000)									

PSCOC FUND BALANCE 10/20/2017

Pool	Title	Appr Id	Chapter	Laws	Section	Amount Sold	Amount Expend	Amount Revert	Balance as of 9/22/2017	Balance as of 10/20/2017	Change Since Last Meeting	
1	SSTB11SD	PSFA - NMSBVI Ditzler Auditorium	SSTB11SD 14-2172	338	2001	\$103,876.00	\$95,982.79	\$0.00	\$9,957.20	\$7,893.21	(\$2,063.99)	
2	SSTB11SD	PSFA - NMSBVI Quimby Gymnasium and Natatorium	SSTB11SD 14-2173	338	2001	\$92,201.00	\$32,031.88	\$0.00	\$60,169.12	\$60,169.12	\$0.00	
3	SSTB11SD	PSFA - NMSBVI Sacramento Dormitory	SSTB11SD 14-2174	338	2001	\$114,721.00	\$0.00	\$0.00	\$114,721.00	\$114,721.00	\$0.00	
4	SSTB11SD	PSFA - NMSD Cartwright Hall	SSTB11SD 14-2175	338	2001	\$703,837.00	\$304,295.64	\$0.00	\$399,541.36	\$399,541.36	\$0.00	
5	SSTB11SD	PUB. SCHL. CAPITAL OUTLAY PROJECTS	SSTB11SD 0003	338	2001	\$67,723,822.00	\$67,664,879.78	\$0.00	\$58,942.22	\$58,942.22	\$0.00	
6	SSTB12SB	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB12SB 0001	338	2001	\$50,025,186.00	\$36,198,786.72	\$7,369,554.02	\$7,701,796.52	\$6,456,845.26	(\$1,244,951.26)	
7	SSTB12SD	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB12SD 0002	338	2001	\$14,818,863.00	\$8,924,007.92	\$0.00	\$5,894,855.08	\$5,894,855.08	\$0.00	
8	SSTB13SB	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB13SB 0003	338	2001	\$56,221,162.00	\$47,020,095.31	\$426,435.63	\$9,254,319.24	\$8,774,631.06	(\$479,688.18)	
9	SSTB13SE	PUB. SCHL. CAPITAL OUTLAY PROJECTS	SSTB13SE 0001	338	2001	\$110,000,000.00	\$104,278,232.29	\$4,543,189.58	\$1,227,262.38	\$1,178,578.13	(\$48,684.25)	
10	SSTB14SB	PUB. SCHL. CAPITAL OUTLAY PROJECTS	SSTB14SB 0001	338	2001	\$45,159,500.00	\$28,070,814.85	\$29,449.00	\$17,503,626.28	\$17,059,236.15	(\$444,390.13)	
11	SSTB14SD	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB14SD 0001	338	2001	\$154,580,500.00	\$124,670,703.98	\$0.00	\$31,880,597.80	\$29,909,796.02	(\$1,970,801.78)	
12	SSTB15B	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB15B 0001			\$80,961,202.00	\$53,147,680.85	\$0.00	\$29,569,160.07	\$27,813,521.15	(\$1,755,638.92)	
13	SSTB15SB	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB15SB 0001	338	2001	6/2015 Cert	\$34,690,100.00	\$22,351,504.69	\$0.00	\$12,473,717.71	\$12,338,595.31	(\$135,122.40)
14	SSTB15SD	PUBLIC SCHOOL CAPITAL OUTLAY PROJECTS	SSTB15SD 0001	338	2001		\$23,203,200.00	\$14,256,031.66	\$0.00	\$11,080,461.93	\$8,947,168.34	(\$2,133,293.59)
15	SSTB16SB	PSCOC CAPITAL OUTLAY PROJECTS	SSTB16SB 0001	338	2001	6/2016 Cert	\$66,986,200.00	\$6,656,490.99	\$0.00	\$62,237,749.64	\$60,329,709.01	(\$1,908,040.63)
16	SSTB16SB	PSCOC CAPITAL OUTLAY PROJECTS	SSTB16SB 0002	338	2001	6/2016 Cert	\$14,600,000.00	\$14,592,982.27	\$0.00	\$7,044.73	\$7,017.73	(\$27.00)
17	SSTB17SB	PSCOC CAPITAL OUTLAY PROJECTS	SSTB17SB 0001	338	2001	6/2017 Cert	\$26,542,900.00	\$0.00	\$0.00	\$26,542,900.00	\$26,542,900.00	\$0.00
18	STB14A	PUBLIC SCHOOL CAPITAL OUTLAY	STB14A 0001	1	2017	LTB 8/18/17	\$1,352,180.00	\$0.00	\$0.00	\$1,352,180.00	\$1,352,180.00	\$0.00
19	STB14SA	PUBLIC SCHOOL CAPITAL OUTLAY	STB14SA 0001	1	2017	LTB 8/18/17	\$200,000.00	\$0.00	\$0.00	\$200,000.00	\$200,000.00	\$0.00
20	STB15A	PUBLIC SCHOOL CAPITAL OUTLAY	STB15A 0001	1	2017	LTB 8/18/17	\$2,903,218.00	\$0.00	\$0.00	\$2,903,218.00	\$2,903,218.00	\$0.00
21	STB15SA	PUBLIC SCHOOL CAPITAL OUTLAY	STB15SA 0001	1	2017	LTB 8/18/17	\$1,259,777.00	\$0.00	\$0.00	\$1,259,777.00	\$1,259,777.00	\$0.00
22	STB15SC	PUBLIC SCHOOL CAPITAL OUTLAY	STB15SC 0001	1	2017	LTB 8/18/17	\$240,854.10	\$0.00	\$0.00	\$240,854.10	\$240,854.10	\$0.00
23	STB16A	PUBLIC SCHOOL CAPITAL OUTLAY	STB16A 0001	1	2017	LTB 8/18/17	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$20,000.00	\$0.00
24	STB17A	PUBLIC SCHOOL CAPITAL OUTLAY	STB17A 0001	1	2017	LTB 8/18/17	\$57,014,150.90	\$0.00	\$0.00	\$75,404,330.90	\$57,014,150.90	(\$18,390,180.00)
25		Total for Agency:	94000			\$2,545,289,135.90	\$2,262,405,476.24	\$13,999,358.61	\$297,397,183.18	\$268,884,301.05	(\$28,512,882.13)	

Draw Request for September 2017 Expenditures dated 10/6/17
Projected Balance as of October 20, 2017

(\$8,077,051.16)
\$260,807,249.89

Item No. III. B.

I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: Certification of SSTBs

III. Name of Presenter(s): Denise A. Irion, CFO

IV. Proposed Motion:

Adopt the Certification and Resolution to sell SSTBs subject to review by Deputy Secretary Clarke and Chair Abbey verifying the amounts.

V. Executive Summary:

The December 2017 SSTB Certification is presented for the committee's review.

- SSTB FY18 Fall Certification Worksheet is attached for your review along with the respective resolution.
- Total FY18 SSTB Fall Certification includes potential award by the PSCOC for potential awards in FY18 per the financial plan.
- SB4 is included in the certification for Instructional Materials and Transportation Distribution.
- Total FY18 SSTB Fall Certification is \$56,770,961.

SSTB FY18 Fall Certification Worksheet

November 9, 2017

FY18 December 31, 2017 SSTB Capacity Estimate:

Certification Needs (lines #1 through #7): SSTB FY18 Fall Certification - Includes potential award by the Council for 2018_Q1, 2018_Q2 and 2018_Q3 Awards

line #	SSTB Series	Description	Certify	Notes
1		P13-003 Capitan - Capitan ES/HS	1,000,000	Per Financial Plan estimate (11/9/17) 2018_Q3
2		P14-020 NMSBVI - Sacramento Dormitory	2,064,970	Per Financial Plan estimate (11/9/17) 2018_Q1
3		P15-006 Gallup - Thoreau Elementary School	13,647,522	Per Financial Plan estimate (11/9/17) 2018_Q1
4		P15-009 NMSBVI - Garrett Dormitory	742,350	Per Financial Plan estimate (11/9/17) 2018_Q1
5		FY18 Systems/Standards Awards	11,316,119	Per Financial Plan estimate (11/9/17) 2017_Q4
			28,770,961	
6		Instructional Materials Fund or Transportation Distribution 2018 appropriation	25,000,000	SB4 Chapter 228, Section 2 as amended pg. 12, paragraph N. line 4
			25,000,000	
7		PED NM Pre-K	3,000,000	HB219 Laws 2016m 52nd Legislature, Second Session, Section 40, paragraph 1
			3,000,000	

STATE OF NEW MEXICO
Public School Capital Outlay Council

RESOLUTION, NOTIFICATION AND CERTIFICATION

WHEREAS, money from the proceeds of severance tax bonds and supplemental severance tax bonds (“Bonds”) authorized pursuant to Sections 7-27-12.2 NMSA 1978 (the “Act”), is needed for the purpose of carrying out the provisions of the Public School Capital Outlay Act;

WHEREAS, the State Secretary of Public Education has certified that proceeds from the sale of the Bonds is necessary to make the distributions in the current fiscal year pursuant to Section 22-25-9 NMSA 1978 for the purpose of carrying out the provisions of the Public School Capital Improvements Act;

WHEREAS, money from the proceeds of the sale of the Bonds authorized in the Act is needed to make awards and expenditures pursuant to Section 22-24-4 & 22-24-5 NMSA 1978 for capital project grant assistance, lease payment assistance and related uses pursuant to the Public School Capital Outlay Act;

WHEREAS, money from the proceeds of the sale of the Bonds authorized in the Act is needed to meet the special and direct appropriations from the Public School Capital Outlay Fund to various entities that have been approved by the Council pursuant to Laws 2014, Chapters 28; and

WHEREAS, at its meeting on **November 9, 2017**, the Council adopted the resolution and certification set forth below:

NOW, THEREFORE, BE IT RESOLVED AND CERTIFIED THAT:

1. The Council certifies **twenty eight million seven hundred seventy thousand nine hundred sixty one dollars (\$28,770,961)** is needed to finance public school capital outlay projects awards and other related expenditures pursuant to Section 22-24-4 NMSA 1978, The Public School Capital Outlay Act.
2. The Council certifies **twenty million five million dollars (\$25,000,000)** of proceeds from the Bonds are necessary to meet the appropriation contained in Subsection K of Section 4 of Chapter 135 of Laws 2017 (General Appropriation Act of 2017), and pursuant to Section 7-27-12.2 NMSA 1978 and Subsection N of Section 22-24-4 NMSA 1978, from the Public School Capital Outlay Fund to the instructional material fund and transportation distribution for expenditure in fiscal year 2018 for the purchase of instructional materials pursuant to the Instructional Material Law and for school district transportation pursuant to the Public School Finance Act; provided that the secretary of public education certifies the need for the issuance of supplemental severance tax bonds to meet those appropriations.
3. The Council certifies **three million dollars (\$3,000,000)** of proceeds from the Bonds are necessary to meet the direct appropriation of five million dollars (\$5,000,000) to plan, design, renovate and construct public school pre-kindergarten classrooms statewide from the Public School Capital Outlay Fund to the Public Education Department pursuant to Laws 2016, 52nd Legislature, Second Session, House Bill 219, Section 40, paragraph 1.
4. The Board is hereby requested and instructed to issue and sell Bonds in the total amount of **fifty six million seven hundred seventy thousand nine hundred sixty one dollars (\$56,770,961)** for the purposes set forth above.

5. All conditions, contingencies and limitations imposed by law with respect to the certification of the need for the Bonds to finance the projects and the expenditure of funds with respect hereto, if any, have been satisfied.

Dated: November 9, 2017

PUBLIC SCHOOL CAPITAL OUTLAY
COUNCIL

By: _____
David Abbey, Chair
PSCOC

IV. Out-of-Cycle Funding/Additional Funding/ Emergency Funding/Award Language Requests

- A. NMSBVI – P14-021 – Recreation/Ditzler Auditorium – Award Language Change*
- B. NMSBVI – P14-021 – Recreation/Ditzler Auditorium – Appeal for Additional Furniture, Fixtures & Equipment (FF&E) to Adequacy*
- C. NMSD – P15-011 – Delgado Hall – Rescind Award *
- D. Broadband Deficiencies Correction Program – Farmington Schools*

* Denotes potential action by the PSCOC

Item No. IV. A. **Awards Meeting Date:** November 9, 2017

I. Item Title: NMSBVI – P14-021 – Recreation/Ditzler Auditorium – Award Language Change

II. Name of Presenter(s): Edward Avila, Senior Facilities Manager

III. Potential Motion:

Amend the 2013-2014 standards-based award to the NM School for the Blind and Visually Impaired to allow the district to retain existing IRC building (Bert Reeves Learning Center-11,367sf) in lieu of required demolition. The district will keep the facilities for non-educational uses will not seek future funding from the PSCOC for this facility. The amount budgeted for demolition shall be reverted to the Public School Capital Outlay Fund for reallocation by the Council.

IV. Executive Summary:

The New Mexico School for the Blind and Visually Impaired (NMSBVI) is requesting an award language change for the Ditzler Auditorium project. NMSBVI is seeking to remove demolition of the Bert Reeves Learning Center from the award language and utilize the building as a campus storage center eliminating the District's future needs for storage. Additionally the district is requesting the associated demolition costs currently estimated at \$199,700 be reallocated to the project contingency.

The district indicates they will not seek further funding from PSCOC for this facility and will take full ownership of all upkeep/repairs to the building. NMSBVI also understands this building will no longer fall under the funding consideration of the PSFA/PSCOC. This request was approved by the school's Board of Regents on October 2, 2017.

Staff supports the district's request to retain the Bert Reeves facility as storage space but recommends that the General Contractor validate the actual credit and the amount be reallocated to the project contingency as a measure to ensure completion of only the existing scope of work. Any available funds at the end of the project shall revert to the Public School Capital Outlay Fund for reallocation by the Council.

V. Funding to Adequacy:	Total	State Share	Local Share
Previously Approved Project Funding	\$4,937,392	\$4,937,392	\$0
Current Funding Request	\$0	\$0	\$0
Revised Project Funding	\$4,937,392	\$4,937,392	\$0

VI. Facility Information:

wNMCI at Award 36.68% **Rank at Award** 91 **Capacity** 43 **Utilization**

VII. Award History:

Total Project Estimate

Original Award: July 25, 2013 Phase 1 Award: \$411,699 Phase 1 State Match: \$205,850 Phase 1 District Match: \$205,850 Planning and design to renovate Ditzler Auditorium to adequacy and to renovate existing Library Building to accommodate the relocation of the Instructional Resource Center (IRC). The award also includes demolition of existing IRC building (Bert Reeves Learning Center – 11,367sf)	\$4,116,993
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thus reducing the campus square footage footprint. Local share for educational space and school support space will be determined by the completion of the design phase. The NMSBVI shall seek direct legislative appropriations, including GO Bonds and STBs through HED and the Legislature to accommodate the local share of the total estimated project cost.	
March 3, 2016: Phase 2 Award: \$4,525,693 Phase 2 State Match: \$2,262,846 Phase 2 District Match: \$2,262,846 Amend the 2013-2014 standards-based award to the NM School for the Blind and Visually Impaired for Recreation/Ditzler Auditorium, to include construction to adequacy with an increase in the state share amount of \$2,262,846, and a corresponding increase in the local share amount of \$2,262,846, to be funded through the balance of the 2014 HB55 appropriation.	\$4,975,291

New Mexico School for the Blind and Visually Impaired

1900 North White Sands Boulevard
Alamogordo, New Mexico 88310
Telephone (575) 437-3505
Fax (575) 439-4411



October 12, 2017

Mr. Rocky Kearney, Interim Director
Public School Facilities Authority
1312 Basehart Road SE
Albuquerque, NM 87106-4365

Dear Mr. Kearney,

The New Mexico School for the Blind and Visually Impaired (NMSBVI) respectfully requests approval from the Public School Facilities Authority (PSFA) and the Public School Capital Outlay Council (PSCOC) to proceed with an amendment to the award language on the NMSBVI Recreation Center/Ditzler Auditorium Project (P14-021).

***Award Language:** Planning and design to renovate Ditzler Auditorium to adequacy and to renovate existing Library Building to accommodate the relocation of the Instructional Resource Center (IRC). The award also includes demolition of existing IRC building (**Bert Reeves Learning Center - 11,367 SF**) thus reducing the campus square footage footprint. Local share for educational space and school support space will be determined by the completion of the design phase. The NMSBVI shall seek direct legislative appropriations, including GO Bonds and STBs, through HED and the Legislature to accommodate the local share of the total estimated project cost.*

The NMSBVI seeks approval to withdraw demolition of the Bert Reeves Learning Center from the present award language. The NMSBVI Board of Regents unanimously approved this action on October 2, 2017. Keeping this building on campus will allow the NMSBVI to utilize the building as a storage center for reasons noted below:

- Built in 1978, this building is presently the second newest building on the campus. It remains sound with no known structural damage. The interior walls are of concrete masonry, and the exterior walls are 8" concrete masonry and 4" red brick veneer on concrete footings and slab. The exterior brick is in good condition. The roof was replaced in 2012, as part of the PSFA Deficiencies Correction Project, and has a current life expectancy of another 20 years;
- As a storage center, the building will only require electricity as there will be no reason to keep the building climate controlled. Water sources will be terminated and capped to prevent water damage to the building as well as the contents stored;
- The building's usable space is 10,394 sf and the various room sizes in this building will allow the

BOARD OF REGENTS

Alicia McAninch
Alamogordo

Christine Hall
Albuquerque

Cathy Gray
Albuquerque

Alfred Sena
Rio Rancho

Agnes Vallejos
Los Lunas

Patricia Beecher - Acting Superintendent

NMSBVI is an Equal Opportunity/Affirmative Action Institution
PSCOC Agenda Item IV. A. Page 1

TO: Rocky Kearney, PSFA Interim Director
RE: Ditzler Auditorium/Recreation Center Project (P14-021); Award Language Amendment
DATE: October 12, 2017
Page -2-

opportunity to neatly store and organize contents by departments and/or by uses. For example, all physical therapy equipment can all be stored in one room, all life skills equipment in another room, food services, instruction, etc.;

- The NMSBVI does conduct regular auctions to dispose of unusable items, materials, furniture, equipment and vehicles. However, the NMSBVI's direction has always been to keep good, re-usable office furniture, dormitory furniture, therapy equipment, file cabinets, equipment, etc. for future use in order to keep costs down by not repurchasing the same items years later;
- Known as the "oasis in the desert" by the community, the NMSBVI campus will retain its brick & mortar beauty by utilizing a present building as a storage center rather than erecting a 4,000 sf metal storage building on the campus—a thought NMSBVI has been considering for a few years.

The intention of the NMSBVI is to only utilize this building as a storage center; therefore, the NMSBVI understands it will take full ownership of all minor and major upkeep/repairs to this building. The NMSBVI further understands this building will no longer fall under the funding consideration of the PSFA/PSCOC.

Secondly, by action of withdrawing the demolition of the Bert Reeves Building, the NMSBVI requests consideration be given that savings, arrived by this action, may revert to the contingency to finish this project.

At this time, general contractor's credit calculation applied for the removal of this scope of work is not determined. For your information, below are figures taken from the project's Schedule of Values.

- Site Demolition - \$165,000
 - Rejuvenation of Grounds - \$29,700
 - Asphalt Paving Repairs - \$5,000
- Total: \$199,700**

The NMSBVI appreciates the PSFA and PSCOC's consideration given to these requests.

Sincerely,



Patricia Beecher
Acting Superintendent

NEW MEXICO SCHOOL FOR THE BLIND & VISUALLY IMPAIRED
Bert Reeves Learning Center
Constructed in 1978



North View Facing Indian Wells Road



West View Facing White Sands Boulevard



campus aerial view - 2013



Indian Wells Road

Catalina Avenue

**NEW MEXICO SCHOOL FOR THE BLIND AND VISUALLY IMPAIRED
BOARD OF REGENTS SPECIAL MEETING**

1900 White Sands Blvd.

ALAMOGORDO, NM

6:00 p.m. October 2, 2017

These minutes reflect the actual order of business, not necessarily the order of the agenda.

(DRAFT – subject to approval by the NMSBVI Board of Regents)

I. Call to Order, 6:00 p.m., Monday, October 2, 2017

The special meeting was called to order by President Alicia McAninch at 6:00 p.m., Monday, October 2, 2017. Board member participating on site: Alicia McAninch. Board members participating by phone: Christine Hall, Cathy Gray, Alfred Sena and Agnes Vallejos. Staff participating by phone: Acting Superintendent Patricia Beecher. Staff participating on site: Margie Macias, Instruction Support Services, Brenda Holmes, Director of Student Support Services, Todd Gower, Capital Projects Specialist, Randy Puryear, Safety and Security Coordinator and Kim Chavez, Assistant to the Superintendent, was recorder.

II. Introduction of Guests

There were no guests present.

III. Board Activities

A. Agenda

UPON A MOTION by Christine Hall, seconded by Alfred Sena, the Board moved to approve the agenda for the October 2, 2017 Special Meeting of the NMSBVI Board of Regents, as presented. (Carried unanimously)

B. Minutes, Regular Meeting of September 7, 2017

UPON A MOTION by Cathy Gray, seconded by Christine Hall, the Board moved to approve the minutes of the regular meeting of September 7, 2017 as presented. (Carried unanimously).

IV. Other Items

A. Capital Projects – Discuss the Possibility of Keeping Bert Reeves for Storage Purposes

Acting Superintendent Beecher informed the Board that the Bert Reeves building is scheduled for demolition as part of the scope of work on the Ditzler Auditorium/Recreation Center Renovation Project. The school has already looked at the estimated cost to keep the Bert Reeves building and revert the demolition cost of \$165,000.00 back into the project. If the school elects to proceed with cancelling the demolition of the Bert Reeves building, the building could be used as a storage center for the campus. This move will eliminate the current direction to erect a 4,000 square foot metal building on campus. The Public School Facilities Authority (PSFA) supports the school's intent to proceed with this direction if desired. **Acting Superintendent Beecher**

Special Meeting October 2, 2017

Page 1 of 3

informed the Board that Margie, Todd and Randy are here to answer any questions they may have. **Regent Gray** said she thinks this is a wonderful idea and hopes that the Public School Capital Outlay Council (PSCOC) will allow the school to take the money that will be saved and use it for the Ditzler Auditorium/Recreation Center project. **Regent Sena** said he agrees with Regent Gray, the fact that we are able to save money by using an existing facility for storage and not having to construct a new facility makes perfect sense. **Regent Hall** stated that she agrees with both Regent Gray and Sena. **Margie Macias** informed the Board that PSFA is behind the school in making this move but it will be up to the PSCOC to determine if the money saved by not demolishing Bert Reeves can be put back into the Ditzler Auditorium/Recreation Center project. PSFA encouraged NMSBVI to take this request to the PSCOC to keep the Bert Reeves building. NMSBVI is also going to take a request to the PSCOC for support for furniture, fixtures and equipment that was denied by the PSFA FF&E committee. PSFA encouraged NMSBVI to take this request to the council because our school is so different from the public schools and our needs are different. November 9, 2017 is the date set to meet with the PSCOC. **Acting Superintendent Beecher** reminded the Board of the possibility that the school may not be able to use the money set aside for demolition of Bert Reeves and if the Board decides to keep the Bert Reeves building all upkeep and repairs to the building will be at the school's expense. **Regent Sena** stated that would also include demolition of the building if the school decides to do so later. **Todd Gower** informed the Board that the interior of the building will require ongoing maintenance. **Todd** informed the Board that water will be shut off to the building. There will power to the building if it is kept for a storage center. **Margie** said that the roof for the Bert Reeves building has a current life expectancy of another 20 years. **Regent Sena** asked what the size is of the Bert Reeves building. **Todd** said the Bert Reeves building is 9700 net square feet. **Margie** said that the seating will be removed from the auditorium of the building and sold at auction allowing for a lot more storage space. The rooms in Bert Reeves will be designated for specific departments. **Randy Puryear** said that the school has never had a space this large for storage. This will allow the school to have better organization and keep better track of their inventory. **Regent McAninch** asked where the Ditzler Auditorium/Recreation Center project is at this point. **Margie** informed the Board that the project is about 85% complete. There is a meeting every Monday regarding this project and at the meeting today, they have extended the substantial completion date out to November 20. **Todd** reminded the Board that there are some minor things that can still come up near the end of a project. **Margie** said the budget for the project is very tight. HB construction has offered to send their staff to train NMSBVI staff on working on the new HVAC system. This will save the school money on the maintenance agreements. **Margie** informed the Board that PSFA is planning a meeting on October 11, 2017 at 1:30 p.m. at the PSFA office to meet with DPS and NMSBVI to discuss items that were part of the original design documents that had to have an MCR to be redesigned once or twice over.

Those MCR's alone were a total of \$179,000.00. **Margie** asked Regent Sena if he would be able to attend the meeting. Regent Sena agreed to attend.

UPON A MOTION by Alicia McAninch, seconded by Cathy Gray for NMSBVI to proceed with a formal request, to the Public School Capital Outlay Council on November 9, for an award language change on the Ditzler Auditorium/Recreation Center Project to withdraw demolition of the Bert Reeves Learning Center from the project's scope of work. (Carried unanimously)

Acting Superintendent Beecher thanked the Board for meeting today, because of a time line this issue could not wait until the October 26, 2017 regular meeting.

V. Adjournment

Meeting Adjourned at 6:22 p.m., Monday, October 2, 2017

**Alicia McAninch, President
NMSBVI Board of Regents**

Patricia Beecher, Acting Superintendent

I. Item Title: NMSBVI – P14-021 – Recreation/Ditzler Auditorium – Appeal for Additional Furniture, Fixtures and Equipment (FF&E) to Adequacy

II. Name of Presenter(s): Edward Avila, Senior Facilities Manager

III. Potential Motion:

AMS Subcommittee recommendation to deny the appeal from the NM School for the Blind and Visually Impaired, and uphold the PSFA determination of the appealed FF&E items as above adequacy.

IV. Executive Summary:

This is a request by the New Mexico School for the Blind and Visually Impaired (NMSBVI) to appeal PSFA's determination of Furniture, Fixtures & Equipment (FF&E) for the Recreation/Ditzler Auditorium to adequacy. NMSBVI is requesting the following items which were deemed as above adequacy for state funding participation consideration:

- Eighty additional Upholstered Armless Chairs - \$197 per chair = \$15,760.00
 - Two (2) each Leather Sectionals, Chairs and Ottomans - \$3,107.50 per unit = \$6,215.00
- Total \$21,975.00**

Based on the number of students and in accordance with the PSFA FF&E Guidelines, the PSFA assessed the District's furniture submission and determined 143 chairs were to adequacy. The district disagrees that 143 chairs will be sufficient for the auditorium's intended uses which ranges from student/family functions such as graduation, plays and assemblies including requests for use of that space for State Legislative Committee meetings and personnel trainings for the NM State Police, Otero County Sheriff's Department, and United States Forest Service Public Employees.

The leather sectionals, chairs, & ottomans were considered for use in the Recreation Center. NMSBVI believes the Recreation Center and the furnishings are a vital piece of the instructional day for students as the space differs from a traditional public school due to the residential aspect and the expanded core curriculum for students who are blind or visually impaired. NMSBVI also asserts this recreational area influences and provides opportunities for social interactions and continued learning.

In accordance with the PSFA FF&E Guidelines and the Adequacy Standards for Special Purpose Schools, the PSFA maintains that we have not participated in these items in traditional or special schools. The PSFA considers these furnishing items as above adequacy and request the consideration of the AMS subcommittee for review and input as participation may have the potential for setting precedence amongst all school districts.

V. Funding to Adequacy:	Total	State Share	Local Share
Previously Approved Project Funding	\$4,937,392	\$4,937,392	\$0
Current Funding Request	\$0	\$0	\$0
Revised Project Funding	\$4,937,392	\$4,937,392	\$0

VI. Facility Information:

wNMCI at Award	91	Rank at Award	36.68%	Capacity	43	Utilization	
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VII. Award History:	Total Project Estimate
Original Award: July 25, 2013 Phase 1 Award: \$411,699 Phase 1 State Match: \$205,850 Phase 1 District Match: \$205,850 Planning and design to renovate Ditzler Auditorium to adequacy and to renovate existing Library Building to accommodate the relocation of the Instructional Resource Center (IRC). The award also includes demolition of existing IRC building (Bert Reeves Learning Center – 11,367sf) thus reducing the campus square footage footprint. Local share for educational space and school support space will be determined by the completion of the design phase. The NMSBVI shall seek direct legislative appropriations, including GO Bonds and STBs through HED and the Legislature to accommodate the local share of the total estimated project cost.	\$4,116,993
March 3, 2016: Phase 2 Award: \$4,525,693 Phase 2 State Match: \$2,262,846 Phase 2 District Match: \$2,262,846 Amend the 2013-2014 standards-based award to the NM School for the Blind and Visually Impaired for Recreation/Ditzler Auditorium, to include construction to adequacy with an increase in the state share amount of \$2,262,846, and a corresponding increase in the local share amount of \$2,262,846, to be funded through the balance of the 2014 HB55 appropriation.	\$4,975,291

New Mexico School for the Blind and Visually Impaired

1900 North White Sands Boulevard
Alamogordo, New Mexico 88310
Telephone (575) 437-3505
Fax (575) 439-4411



October 12, 2017

Mr. Rocky Kearney, Interim Director
Public School Facilities Authority
1312 Basehart Road SE
Albuquerque, NM 87106-4365

Dear Mr. Kearney,

The New Mexico School for the Blind and Visually Impaired (NMSBVI) respectfully requests approval from the Public School Facilities Authority (PSFA) and the Public School Capital Outlay Council (PSCOC) for consideration to deem the following list of furniture as State to Adequacy.

- Eighty (80) Lumin, Wire Rod Frame, Upholstered Armless Chairs
\$197 per chair = **\$15,760.00**
- Two (2) each Sectional Sofas, Chairs and Ottomans
\$3,107.50 per unit = **\$6,215.00**

Total: \$21,975.00

The PSFA's Furniture, Fixtures & Equipment (FFE) Committee has cordially worked with the NMSBVI in identifying the FFE needs for the Ditzler Auditorium/Recreation Center Project and determining between State to Adequacy funding participation and District to Adequacy participation.

The committee's recommendation to the NMSBVI was to request approval consideration from the PSCOC for the furniture noted above as this furniture is not of a typical request and/or quantity. Based on this direction, the NMSBVI offers the following:

Ditzler Auditorium - Lumin, Wire Rod Frame, Upholstered Armless Chairs

The number of chairs requested to accommodate the needs of the Ditzler Auditorium were 200 with an additional 23 chairs for the Recreation Center. PSFA's FFE Committee deemed 143 chairs as State to Adequacy with the additional 80 chairs as District to Adequacy. The purchase of 143 chairs will not be sufficient for the auditorium's intended uses.

The Ditzler Auditorium's main use is to accommodate student/family functions such as student graduation, student plays, student Christmas programs, student talent shows, student awards assemblies, panel discussions for Parents' Weekend, Regional Braille Challenge, etc.

Additionally, when families (from all corners of the State) visit the campus to support a loved one for any of the

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Alamogordo

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Patricia Beecher - Acting Superintendent

NMSBVI is an Equal Opportunity/Affirmative Action Institution

PSCOC Agenda Item IV. B. Page 1

TO: Rocky Kearney, PSFA Interim Director
RE: Ditzler Auditorium/Recreation Center Project (P14-021); Award Language Amendment
DATE: October 12, 2017
Page -2-

above functions, they tend to bring the entire family from great grandmother to the latest newborn. In addition, because NMSBVI has been a treasured and beloved component of the Alamogordo community for over 114 years, community leaders, local State representatives, other school districts and supportive citizens also enjoy participating in student functions on the campus.

Although the Ditzler Auditorium will be used mainly for student related functions, the flexibility to have moveable tables and chairs will allow this space to be used to accommodate requests for State Legislative Committee meetings, statewide educational meetings, statewide trainings, school wide trainings, etc.

This space has already been used by other governmental entities for personnel trainings, public meetings, etc. These entities have included the NM State Police, Otero County Sherriff's Department, USFS Lincoln National Forest, Public Employees Retirement Association (PERA), Educational Retirement Board (ERB), various insurance companies providing benefits to State employees, etc.

Recreation Center - Sectional Sofas, Chairs & Ottomans

The Recreation Center is a two-story building with a usable basement. The first floor consists of a large, split activity area, a kitchen area, a video game area, restrooms and an office. The large activity room splits into two areas. The north side is set up with a pool table and other smaller table games, and the south side is set up as a TV area (where this furniture will be placed). This area will allow students to gather as a group to watch television or simply visit with one another in a more relaxed recreational setting.

This space is different from a traditional public school because of the residential-school aspect and the Expanded Core Curriculum for students who are blind or visually impaired.

In the educational world, it is well known that there are core academics that all students will learn: math, science, reading, etc. and this is called the Core Curriculum. For students with visual impairments, there is much more that must be explicitly taught to them.

Much of what we learn is done by watching others, internalizing what we see and then practicing it ourselves. Students with visual impairments or blindness are usually not able to do that. So, they must receive explicit instruction in social interaction skills, finding their way around (orientation and mobility), developing recreation and leisure skills, learning to use technology, practicing self-determination and self-advocacy, developing work skills and determining an appropriate career, developing independent daily living skills, and developing compensatory skills that help them access their education. These areas of need are called the Expanded Core Curriculum.

At NMSBVI, we place just as much emphasis on ensuring that our students are prepared in the areas of the Expanded Core Curriculum as we do the traditional Core Curriculum. We place a priority on ensuring that students have time in their academic day in Life Skills classes that teach the Expanded Core Curriculum. Then, residential students go to the dorm, where their evenings contain continued scheduled instruction in the Expanded Core Curriculum. We also offer supports to families to ensure that the Expanded Core Curriculum is being taught in the home.

TO: Rocky Kearney, PSFA Interim Director
RE: Ditzler Auditorium/Recreation Center Project (P14-021); Award Language Amendment
DATE: October 12, 2017
Page -3-

Social skills and recreation and leisure are areas that must be addressed daily so that our students can enjoy social interaction and become well-rounded individuals. Staff must actively introduce new activities and encourage students to get out of their comfort zones and explore new experiences, develop new skills, self-advocate for their preferences, and interact with those around them.

To that end, we offer a multitude of activities in the dorm, in the gym, around campus, and in the community. We have not had access to the Recreation Center in a few years, but prior to its closing, the Recreation Center was an easy to access, economical environment in which to offer students many different activities.

NMSBVI's Recreation Center is a vital safe, structured and fun environment where recreation and leisure, self-determination and self-advocacy and socialization skills are taught, and we are excited to get this learning environment back.

Perkins School for the Blind; <http://www.perkins.org/stories/blog/expanded-core-curriculum> - "Parents are constantly surprised, Caruso observes, by the level of independence their children are able to achieve when given the chance to do things for themselves in a safe and fun environment".

Iowa School for the Blind; <http://www.iowa-braille.k12.ia.us/vnews/display.v/ART/4b9a767d4c043> - "This expanded core curriculum is the heart of the responsibility of educators serving visually impaired students."

In closing, the NMSBVI believes the furniture setup for the Recreation Center is a vital piece of the instructional day for students who are blind and visually impaired.

The NMSBVI appreciates the PSFA and PSCOC's consideration given to these requests.

Sincerely,



Patricia Beecher
Acting Superintendent

EXHIBIT A

- FURNITURE PLAN**
- ORIGINAL SAMPLE REQUEST**
- REVISED SAMPLE REQUEST**

GENERAL SHEET NOTES

ARCHITECTURE / DESIGN / INSPIRATION



7601 JEFFERSON NE, SUITE 100
ALBUQUERQUE, NM 87109
505.761.9700 / DPSDESIGN.ORG
ARCHITECT

ENGINEER

PROJECT

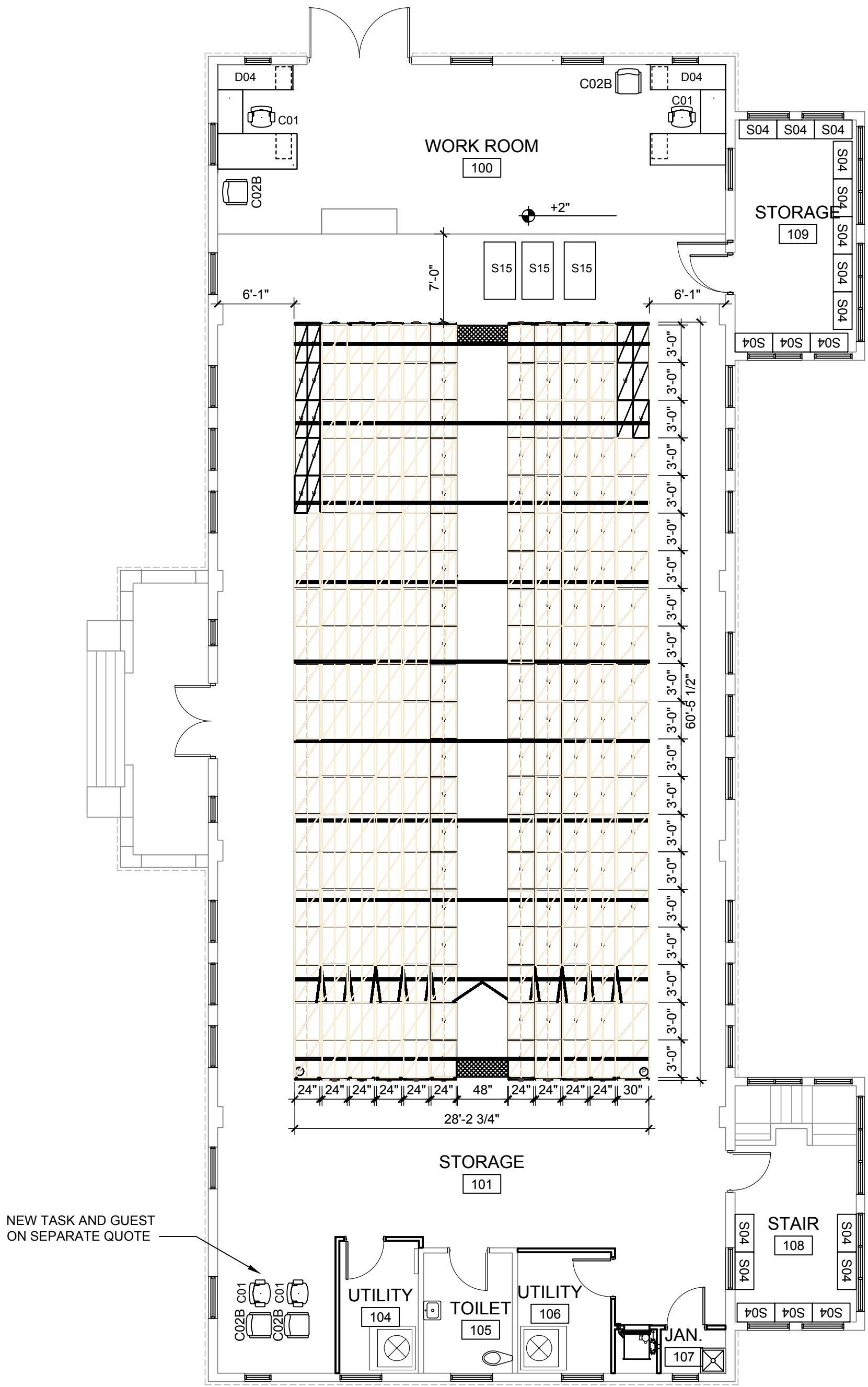
NMSBVI RECREATION /
DITZLER AUDITORIUM RENOVATIONS
1900 N. WHITE SANDS BLVD.
ALAMOGORDO, NM 88310

REVISIONS	
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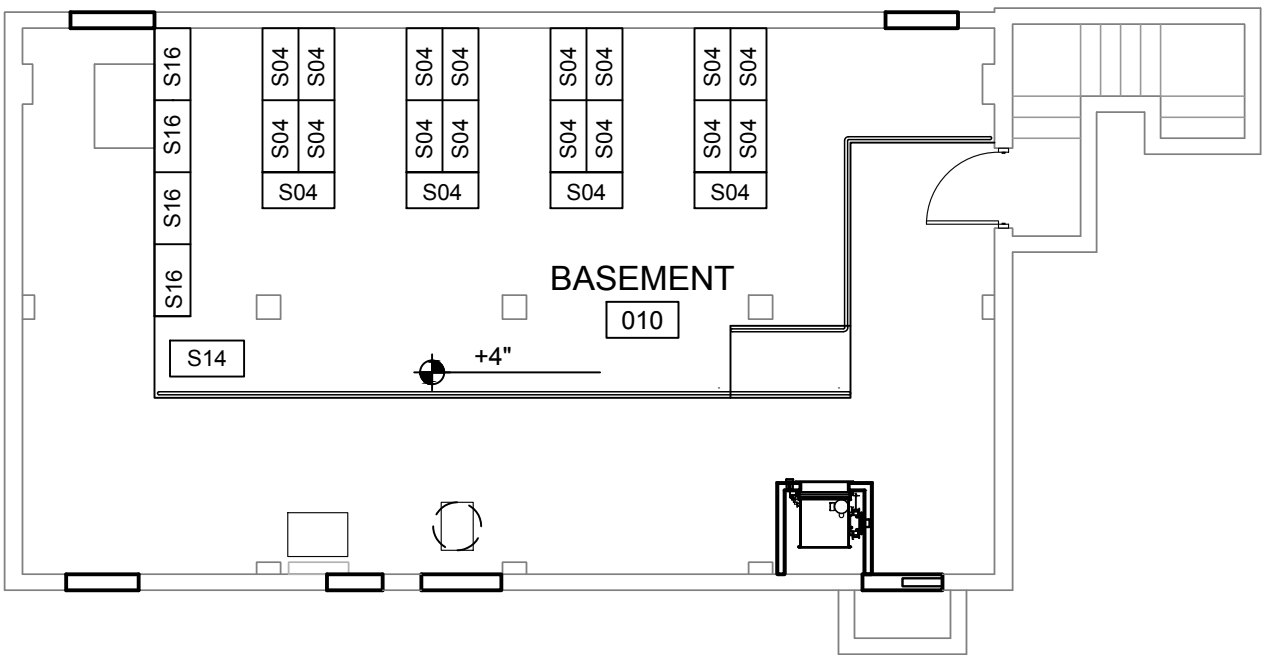
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REVIEWED BY	JW
DATE	07/29/2016
PROJECT NO.	14-0025.001
DRAWING NAME	

CENTRAL RECEIVING
FURNITURE PLAN

SHEET NO.
IF-101C
OF



B3 FURNITURE PLAN - LEVEL 1
1/8" = 1'-0"



A3 FURNITURE PLAN - BASEMENT
1/8" = 1'-0"

GENERAL SHEET NOTES

ARCHITECTURE / DESIGN / INSPIRATION

DEKKER
PERICH
SABATINI

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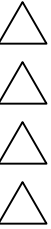
ARCHITECT

ENGINEER

PROJECT

NMSBVI RECREATION /
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1900 N. WHITE SANDS BLVD.
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REVISIONS

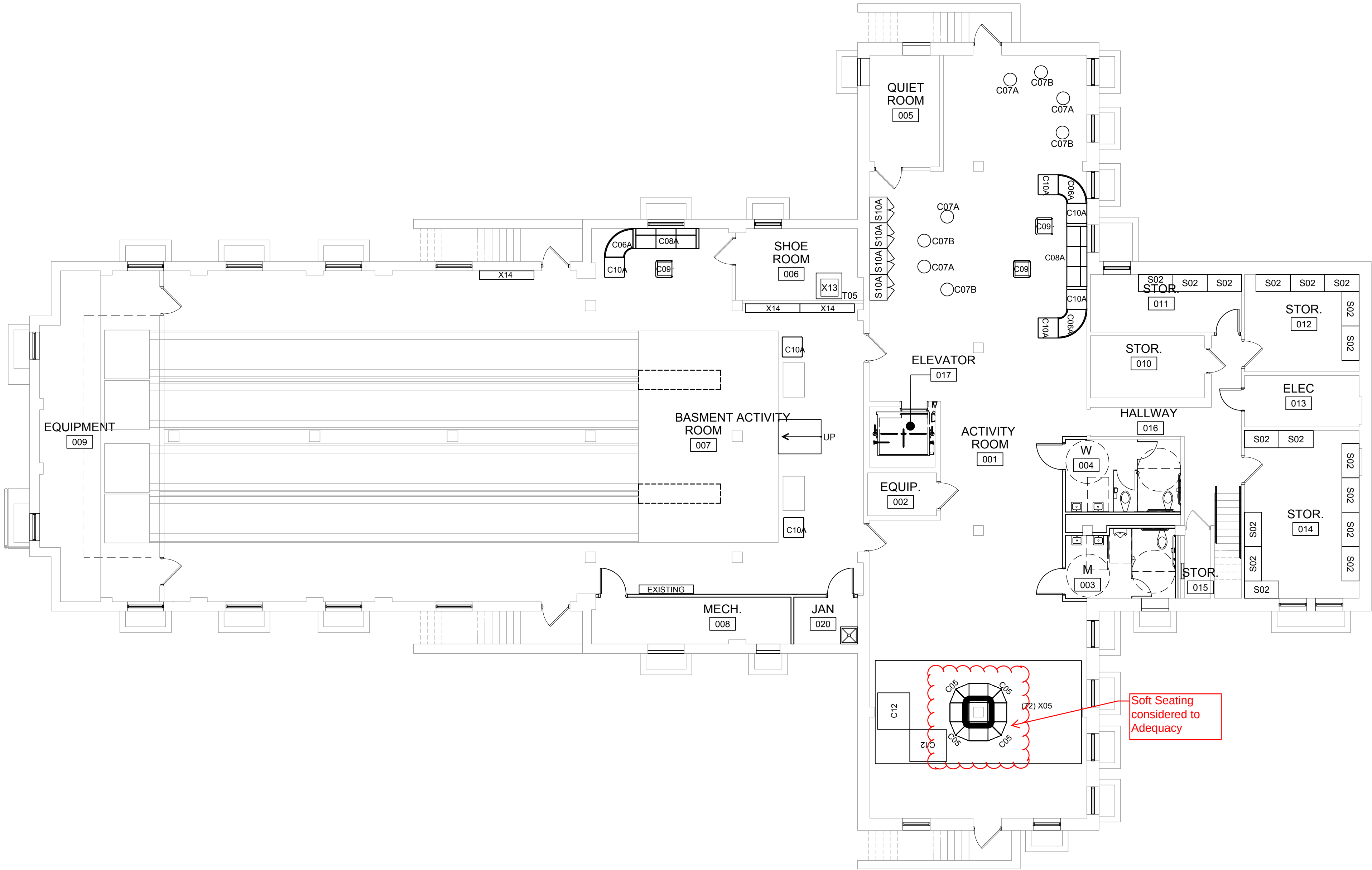


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REVIEWED BY	JW
DATE	07/29/2016
PROJECT NO.	14-0025.001
DRAWING NAME	

DITZLER
FURNITURE PLAN
BASEMENT

SHEET NO.

IF-100D
OF



A3 FURNITURE PLAN - BASEMENT
1/8" = 1'-0"

GENERAL SHEET NOTES

ARCHITECTURE / DESIGN / INSPIRATION

DEKKER
PERICH
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ARCHITECT

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NMSBVI RECREATION /
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REVISIONS

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REVIEWED BY JW

DATE 07/29/2016

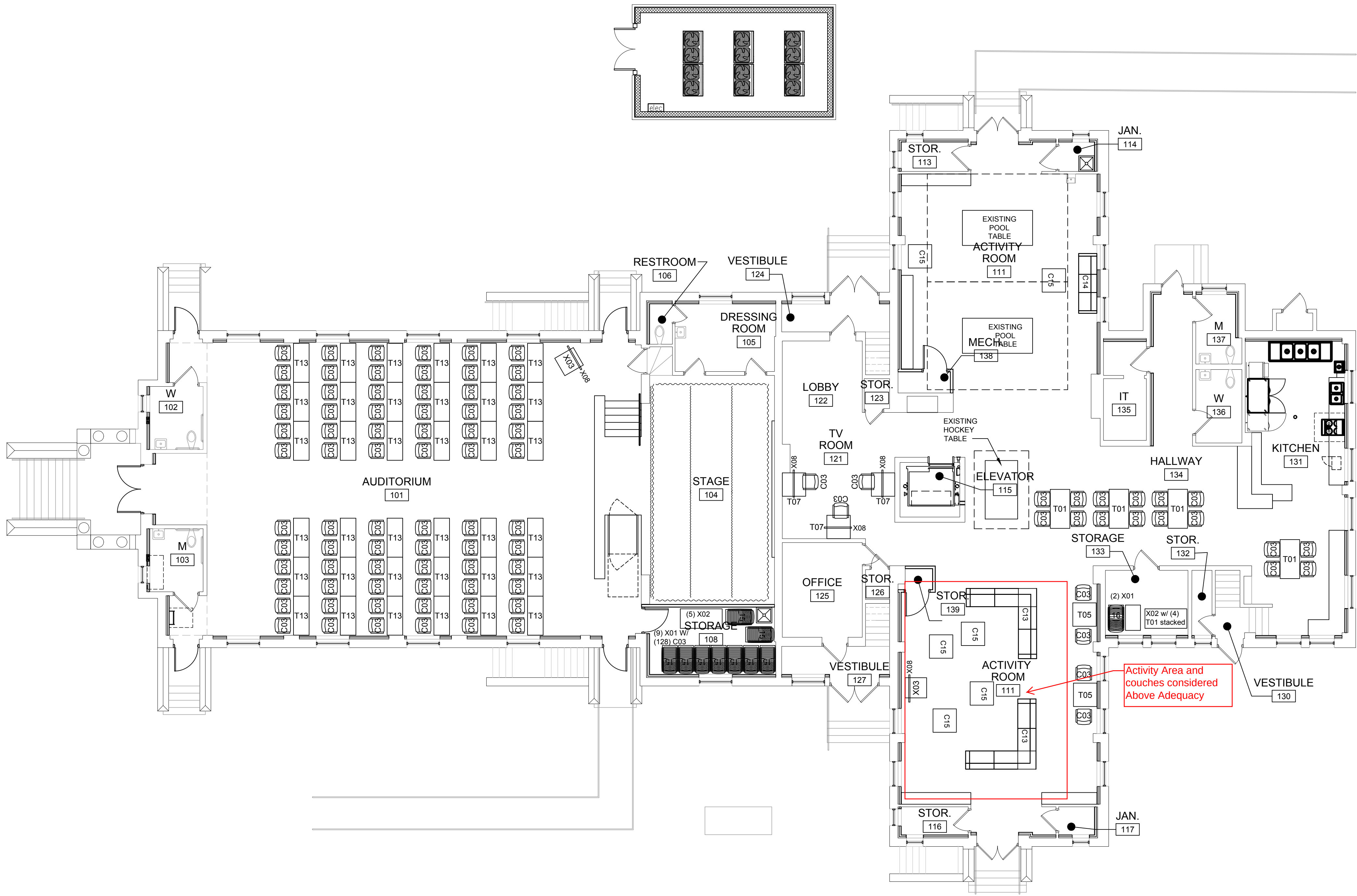
PROJECT NO. 14-0025.001

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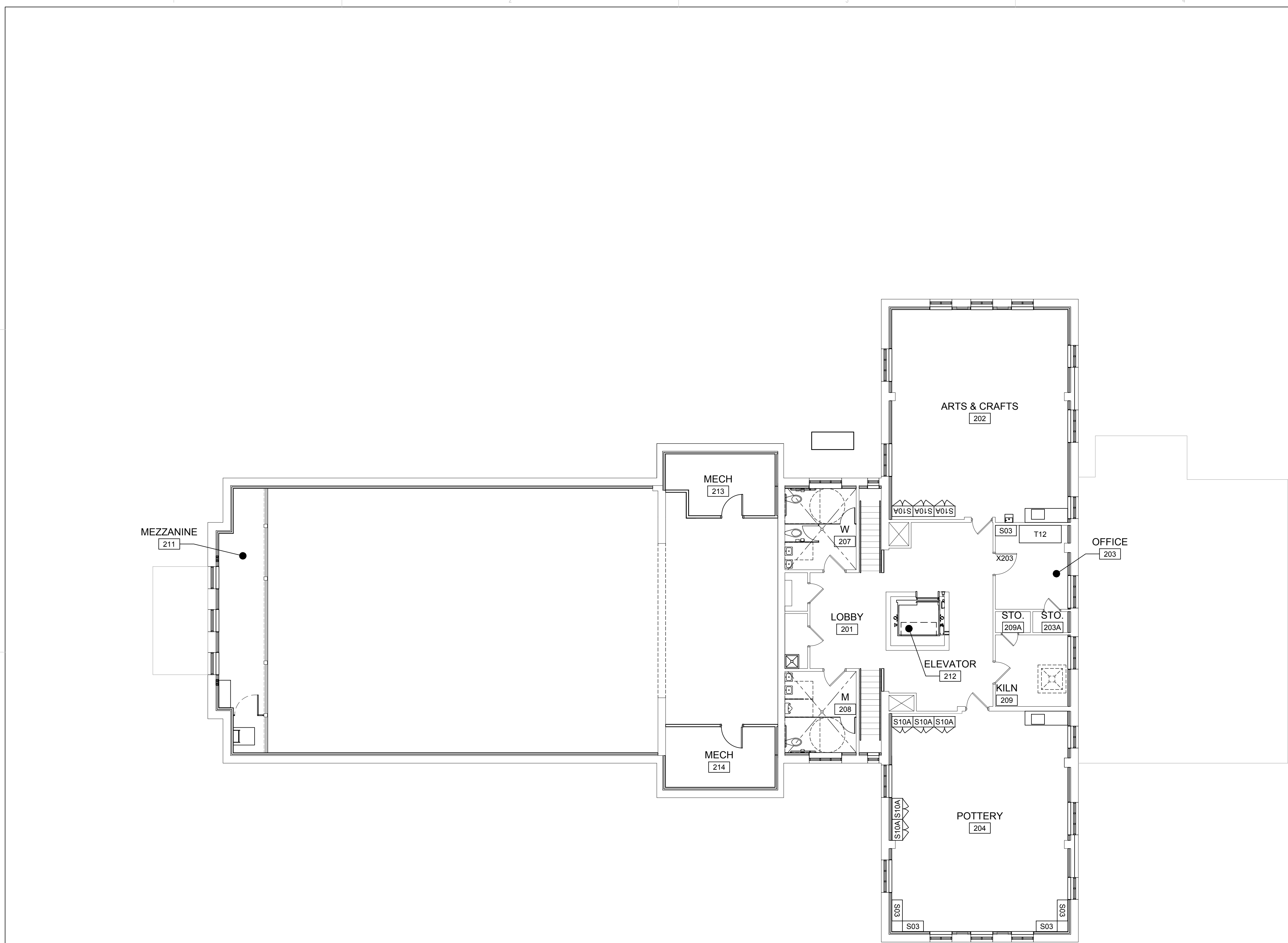
DITZLER
FURNITURE PLAN
LEVEL 1

SHEET NO.

IF-101D
OF



A3 FURNITURE PLAN - LEVEL 1
1/8" = 1'-0" 0 4' 8' 16'
PSCOC Agenda Item IV. B. Page 7



GENERAL SHEET NOTES

KEY PLAN

ARCHITECTURE / DESIGN / INSPIRATION

DEKKER
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SABATINI

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PROJECT

NMSBVI RECREATION /
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REVISIONS

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DRAWN BY	CD
REVIEWED BY	JW
DATE	07/29/2016
PROJECT NO.	14-0025.001
DRAWING NAME	

DITZLER
FURNITURE PLAN
LEVEL 2

SHEET NO.

IF-102D
OF

ORIGINAL SAMPLE REQUEST



Back



Seat



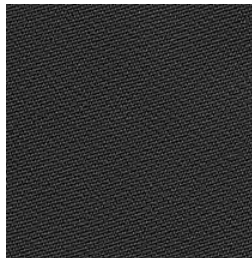
Arms/Legs

Specification

MANUFACTURER:	National Office Furniture
ITEM DESCRIPTION:	Admire Guest Chair
FEATURES:	Fully upholstered back with arms
FINISHES:	BACK: National Strand Coast SEAT: National Sedona Mirage ARMS/LEGS: Sable
PURCHASE THROUGH:	BECK TOTAL OFFICE INTERIORS
NOTE:	DEALER RESPONSIBLE FOR COORDINATING GLIDE TYPE WITH FLOOR TYPE



Back and Lumbar



Seat



Legs

MANUFACTURER:	National Office Furniture
ITEM DESCRIPTION:	Fringe 90° Midback Outside Wedge Bench
FEATURES:	Lounge bench with back and ganging brackets
DIMENSIONS:	63 1/2"W x 27"D x 40"H
FINISHES:	BACK AND LUMBAR: National Orbit Asteroid SEAT: National Silvertex Carbon LEGS: Platinum Metallic Base

PURCHASE THROUGH: BECK TOTAL OFFICE INTERIORS

NOTE: DEALER RESPONSIBLE FOR COORDINATING GLIDE TYPE WITH FLOOR TYPE.



Specification

MANUFACTURER:	Elements Fine Home Furnishings
ITEM DESCRIPTION:	Carlyle Top Grain Leather Sectional Sofa - Rustic
ITEM NUMBER:	46024
FINISH:	Rustic Leather
PURCHASE THROUGH:	homeelement.com
LEAD TIME:	Approximately 7-10 days



Specification

MANUFACTURER:	Elements Fine Home Furnishings
ITEM DESCRIPTION:	Paladia Top Grain Leather Sofa - Rustic
ITEM NUMBER:	46006
FINISH:	Rustic Leather
PURCHASE THROUGH:	homeelement.com
LEAD TIME:	Approximately 7-10 days



Specification

MANUFACTURER:	Elements Fine Home Furnishings
ITEM DESCRIPTION:	Soho Top Grain Leather Cocktail Ottoman - Rustic
ITEM NUMBER:	46015
FINISH:	Rustic Leather
PURCHASE THROUGH:	homeelement.com
LEAD TIME:	Approximately 7-10 days

Up To The Task

Fully upholstered, upholstered seat or plastic task stools and light task chairs are a comfortable complement for Lumin four-leg or wire rod side chairs.



REVISED SAMPLE REQUEST

Above Adequacy



I. Item Title: NMSD – P15-011 – Delgado Hall – Rescind Uncommitted Award

II. Name of Presenter(s): Edward Avila, Senior Facilities Manager

III. Potential Motion:

Amend the 2014-2015 standards-based award to the NM School for the Deaf for Delgado Hall to revert all uncommitted award funding. Remaining work to complete the project will be funded at 100% local share.

IV. Executive Summary:

On July 30, 2014, the PSCOC awarded design funding for Delgado Hall. As a support space, the project requires a 100% local match, however the PSCOC awarded a 50% waiver in design funding, with a state share of \$133,175. At the time of the award the district was instructed to seek funding for 100% of the cost of the construction.

PSFA was notified that NMSD received construction funding through the 2016 General Obligation Bond C which included \$2,000,000 for the Delgado Hall project. The current award is \$266,350, with a committed amount of \$197,430.96. Although out-year construction funding reduced to zero in the financial plan based on available district funding, the request to rescind the balance of the design award had been delayed in order to complete an accounting of design phase expenditures so that a final reversion number could be identified.

Staff recommends to revert the uncommitted award funding with a state share of \$34,459.52 and close-out the project. NMSD agrees to rescind all uncommitted funds tied to the project award and revert them to the PSCOC capital outlay fund for reallocation. In doing so, NMSD acknowledge this project will be financially closed out and all future work will become 100% District responsibility.

V. Funding to Adequacy:

	Total	State Share	Local Share
Previously Approved Project Funding	\$266,350	\$133,175	\$133,175
Current Funding Request	(\$197,430.96)	(\$98,715.48)	(\$98,715.48)
Revised Project Funding	(\$68,919.04)	(\$34,459.52)	(\$34,459.52)

VI. Facility Information:

wNMCI at Award	33.30%	Rank at Award	90	Capacity	-	Utilization	-
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VII. Award History:

	Total Project Estimate
Original Award: July 30, 2014 Planning and design to renovate the facilities (support space), including demolition of the annex. The local match reduction of 50% of the phase 1 award is approved. Unless a financial need can be verified to the PSCOC at a future meeting to adjust the local match reduction, the NMSD shall accommodate 50% of the local share of the phase 1 award. For any previously awarded projects which are more than 18 months beyond substantial completion, the district shall commit to completing project audit and financial closeout by June 30, 2015.	\$2,663,499



Rosemary J. Gallegos, Ed.D.
Superintendent

Dream! Explore! Achieve!

1060 Cerrillos Road
Santa Fe, NM 87505
(505) 476-6300 V
(505) 216-2000 VP
(505) 476-6315 Fax
www.nmsd.k12.nm.us

October 24, 2017

Mr. Edward Avila
Senior Facilities Manager
Public School Facilities Authority

Dear Mr. Avila,

As the New Mexico School for the Deaf (NMSD) has successfully secured its construction funding for the P15-011 Delgado Hall project, NMSD agrees to rescind all uncommitted funds (as outlined in the PSCOC Project Participation Worksheet dated 10/24/17) tied to the project award to revert to the PSCOC capital outlay fund for reallocation. In doing so, we acknowledge this project will be financially closed out and all future work will become 100% District responsibility.

Sincerely,

A handwritten signature in blue ink, appearing to read "Rosemary J. Gallegos", is positioned above the printed name.

Rosemary J. Gallegos, EdD
Superintendent
New Mexico School for the Deaf

Cc: Harold Moya
Mark Apodaca

- I. **PSCOC Meeting Date(s):** November 09, 2017
- II. **Item Title:** Broadband Deficiencies Correction Program 2017 Awards
- III. **Name of Presenter(s):** Ovidiu Viorica – Broadband Program Manager
Charles Thacker – FMS Exec. Director of Technology

IV. **Potential Motion:**

Make Broadband Deficiencies Correction Program (BDCP) final award to provide the state match for application funding year 2016 for Category 1 (fiber) upgrades to Farmington Schools for a total of up to \$142,494 or 10% of USAC approved amount, whichever is lesser, for the purposes and up to the amounts specified. The allocation amount is contingent on eligibility for Juvenile Services Center and is intended to fully complete the project, phase, or specified purpose.

V. **Executive Summary:**

During the E-rate FY16 cycle, FMS conducted the required Request For Proposal (RFP) process to select the most beneficial way to upgrade the district's Wide Area Network with fiber optic.

The proposal selected has a total cost of \$1,424,939, with the E-rate funding portion of \$1,282,445 (90%). The State share is \$142,494 (10%). The requested amount of \$142,494 has already been budgeted / awarded by the Council at the December 2016 meeting.

Farmington Schools submitted the funding request to the E-rate program during the 2016 – 2017 E-rate cycle (May 2016).

The project received a notice of denial in June 2017, after the 2017-2018 E-rate cycle already closed. The District is filing an appeal in an effort to overturn the ruling and secure the federal funding reimbursement.

The District already experienced an increase in the project cost because of the delays in the E-rate approval process. This cost increase could escalate if the process has to start over. Additionally, there could be many months or even years of delays.

Despite the project being denied by USAC, the district elected to move forward with the project in order to meet current and future connectivity needs and is requesting assistance from the Council for the approval of the State's share amount of \$142,494.

Juvenile Services Center facility is owned by the County, and FMS owns and operates the school operations at this location, including network hardware and connections.



FARMINGTON MUNICIPAL SCHOOLS

2001 N Dustin, Ave
Farmington, NM 87401
505-324-9840
<http://www.fms.k12.nm.us>

October 2, 2017
Ovidiu Viorica
Broadband Program Manager - PSFA
1312 Basehart Rd. SE.
Albuquerque, NM 87106-4365

Dear Mr. Viorica,

Farmington Municipal Schools will be presenting our case for PSCOC funding support, independent of e-rate funding support, on our Fiber WAN project from the 2016 e-rate funding year. On March 9, 2016 we posted an RFP for a Fiber WAN solution on the EPC Portal and in the local newspaper as per state requirements. The RFP closed on April 7th, 2016. All evaluations were conducted according to the RFP instructions and the provided rubric, which calculated the pre-discount costs of the proposal as the highest weighted, but not the only, factor in selecting the winning vendor. FMS selected Network Cabling, Inc. (NCI) based on the total rubric score, in which they were evaluated as the most cost effective solution although they were not the least cost solution. The project cost was \$1,424,939.25. On June 30, 2017 USAC informed FMS that the funding request was denied. FMS filed an appeal requesting detailed explanations for the denial so that a full appeal could be constructed with the assistance of the state e-rate specialist and the state's e-rate consultant. Upon finally receiving an explanation it did not match the original denial reason and falsely stated that the selection of the winning proposal was based on lowest cost and that the winning proposal was the lowest cost after factoring in state discounts (PSCOC matching funds). This was not how the RFP was evaluated and this was not how the winning vendor was selected. It is the intent of FMS to appeal this through USAC and the FCC, if USAC does not repeal the denial decision, in order to secure the funding that should be awarded for the project.

It is also the intent of FMS to request that the PSCOC see the efforts of the district as inline with, and in support of, the NM Governor's Broadband Deficiencies Correction Program and continue to provide matching funds for the project. FMS is proceeding with the selected solution and funding the project internally with the hope that the PSCOC will show support for this effort with matching funds.

Sincerely yours,

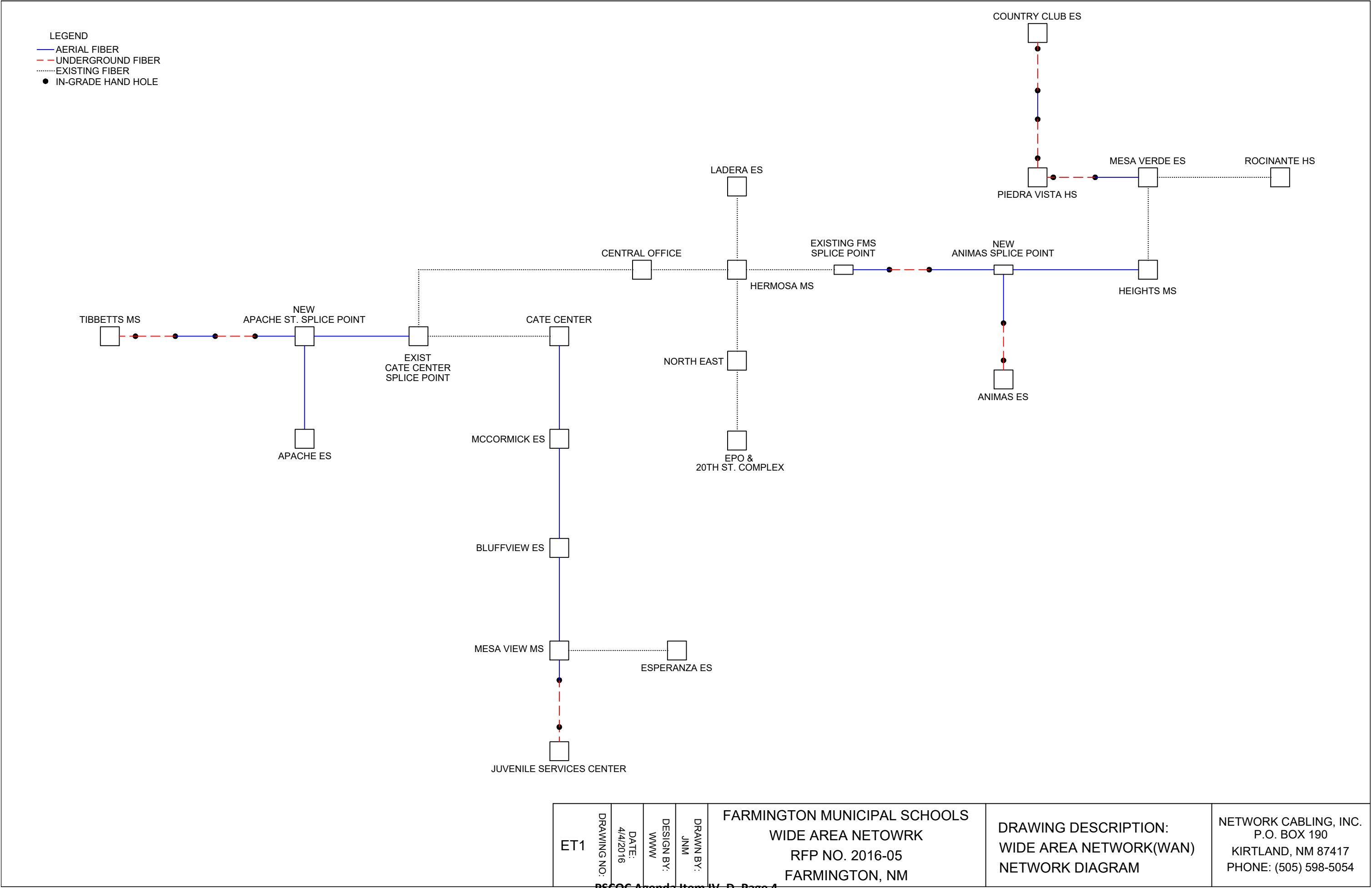
A handwritten signature in black ink, appearing to read "Charles Thacker".

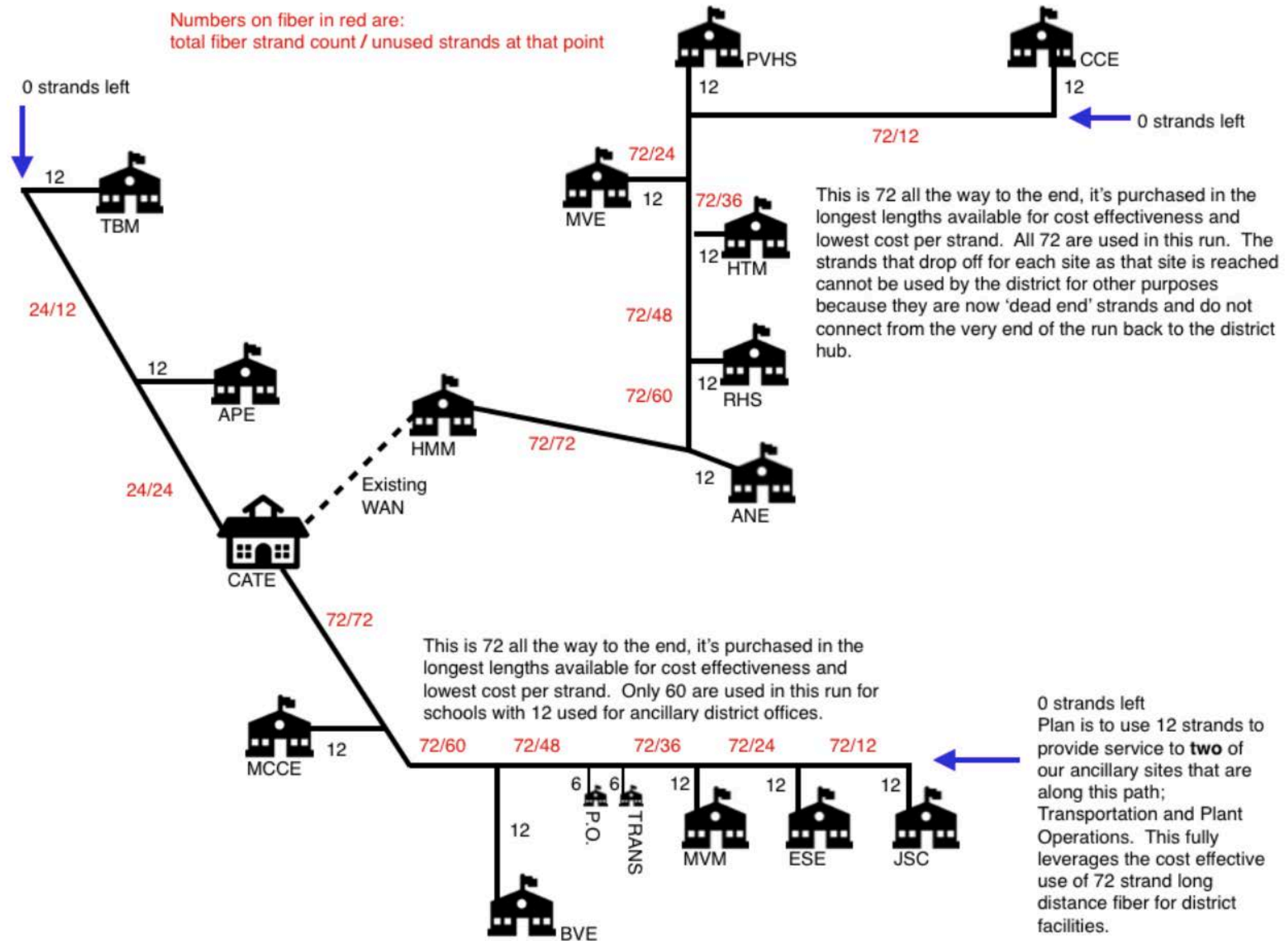
Charles Thacker
Executive Director of Technology
Farmington Municipal Schools

Project Timeline													
	7/1/2016 - 7/31/2016 *	8/1/2016 - 8/31/2016	9/1/2016 - 9/30/2016	10/1/206 - 10/31/2016	11/1/2016 - 11/30/2016	12/1/2016 - 12/31/2016	1/1/2017 - 1/31/2017	2/1/2017 - 2/28/2017	3/1/2017 - 3/31/2017	4/1/2017 - 4/30/2017	5/1/2017 - 5/31/2017	6/1/2017 - 6/30/2017	7/1/2017 - 7/31/2017
CATE Center Tie-in													
Country Club to PV													
PV to Mesa Verde													
Heights to Animas													
Animas to Hermosa													
CATE Center to McCormick													
McCormick to Bluffview													
Bluffview to Mesa View													
Mesa View to Juvenile Ser.													
CATE Center to Apache													
CATE Center to Tibbetts													
HAND OVER													

* Start date & project schedule will be dependant upon the right-of-way permitting from the BLM & City of Farmington

.. plicant					Network Cabling, Inc.						
Pricing Sheet for IRU Service											
Service Commencement date 11											
School	Address	City	State	Zip	Currently Served from	Construction Charge for 12 strands	Annual Estimated Scheduled Maintenance (3 years)	Annual Estimated Unscheduled Maintenance (3 years)	Annual Scheduled Maintenance (5 years)	Annual Estimated Unscheduled Maintenance (5 years)	Comments
.... as						\$ 76,281.00					
Apache						\$ 50,138.00					
Bluffview						\$ 66,153.00					
CATE						\$ 2,811.00					
Country Club						\$ 110,969.36					
Hermosa						\$ 68,264.02					
Juvenile Services						\$ 150,703.00					
McCormick						\$ 104,496.00					
Mesa Verde						\$ 77,783.00					
Mesa View						\$ 108,991.00					
Heights						\$ 51,813.00					
Tibbetts						\$ 455,583.00					
					Pre-Tax Total	\$ 1,323,985.38					
					Tax @ 7.625%	\$ 100,953.89					
Notes:					Total	\$ 1,424,939.27					
Pricing is for Special Construction (construction, design, engineering, and project management) and maintenance for 12 strands of district-owned fiber build between hub and endpoint											





Cost Analysis Summary by Service Type

Service Type	Lowest Cost Vendor	Total Project Cost over 20 Years	Special Construction Costs & NRC	Recurring Costs	Total E-Rate Costs	Total State Costs	Total District Costs
Lit Service	FastTrack	\$1,651,371	\$695,661	\$955,710	\$1,390,663	\$69,566	\$191,142
Notes:	10G shared service, 15 sites share bandwidth	Cost Score: 8.5					
Leased Dark	WANRack	\$2,549,421	\$1,084,860	\$1,464,561	\$1,269,286	\$108,486	\$292,912
Notes:	1 Fiber Pair, 10G max	Cost Score: 5.5					
IRU	LightStream	\$1,402,784	\$538,125	\$864,659	\$1,176,040	\$53,813	\$172,932
Notes:	1 Fiber Pair, 10G max	Cost Score: 10					
Self Provisioned	NCI	\$1,555,740	\$1,424,940	\$130,800	\$1,282,446	\$142,494	\$130,800
Notes:	6 Fiber Pair/Site, 40+G dedicated per site; options for connecting ancillary sites as preferred by USAC	Cost Score: 9		Pole attachments & historical service costs on existing owned fiber			
Current Services	Affiniti & Leased Dark Fiber from City of Farmington Electric Utility Service	\$5,160,000	\$0	\$5,160,000	\$3,312,000	\$0	\$1,848,000
Expected Savings	Self Provisioned Solution	\$3,604,260		\$5,029,200	\$2,029,554		\$1,717,200

**RFP 2016-05 Fiber WAN Evaluation
Overall Ratings: (1-10 rating)**

	Company	LightStream	Zayo	WANRack	FastTrack	NCI
	E-rate eligible recurring ad one-time circuit costs (30%)	10.0	2.2	5.5	8.5	9.0
	Timing: adherence to district preferred rollout timeframe (5%)	7	9	8	10	9
	Ability to support requirements laid out in the RFP (10%)	7	9	7	8	9
	Proposed contract terms and conditions (10%)	9	6	7	8	9
	Service Reliability (20%)	6	7	8	9	10
	Ability to offer turn-key solution (10%)	10	10	10	10	10
	Use of scalable technology (10%)	9	9	9	8	10
	Provider references (5%)	2	5	7	9	10
A	Combined Evaluator Ratings	8.2	6.2	7.3	8.7	9.5
B	Highest Rated Vendor					*
C	Rank	3	5	4	2	1
	Company	LightStream	Zayo	WANRack	FastTrack	NCI

All ratings by evaluators are on a 1-10 scale (1=lowest, 10=highest), cost score in decimal based on formula provided below.

Cost evaluation generated using a standard formula for Price Score: Price Score = Price Weight times (Lowest Price divided by the Current Proposal Price). In this evaluation this is done on a Price Weight of 10 which is then given a calculated weight of 30%. Vendors were evaluated on the estimated twenty (20) year cost of their lowest cost solution (Lit, Leased, IRU, Self Provisioned). Decimal score left intact for accurate calculations.

See attached narrative for evaluation explanation.

Row Explanations:

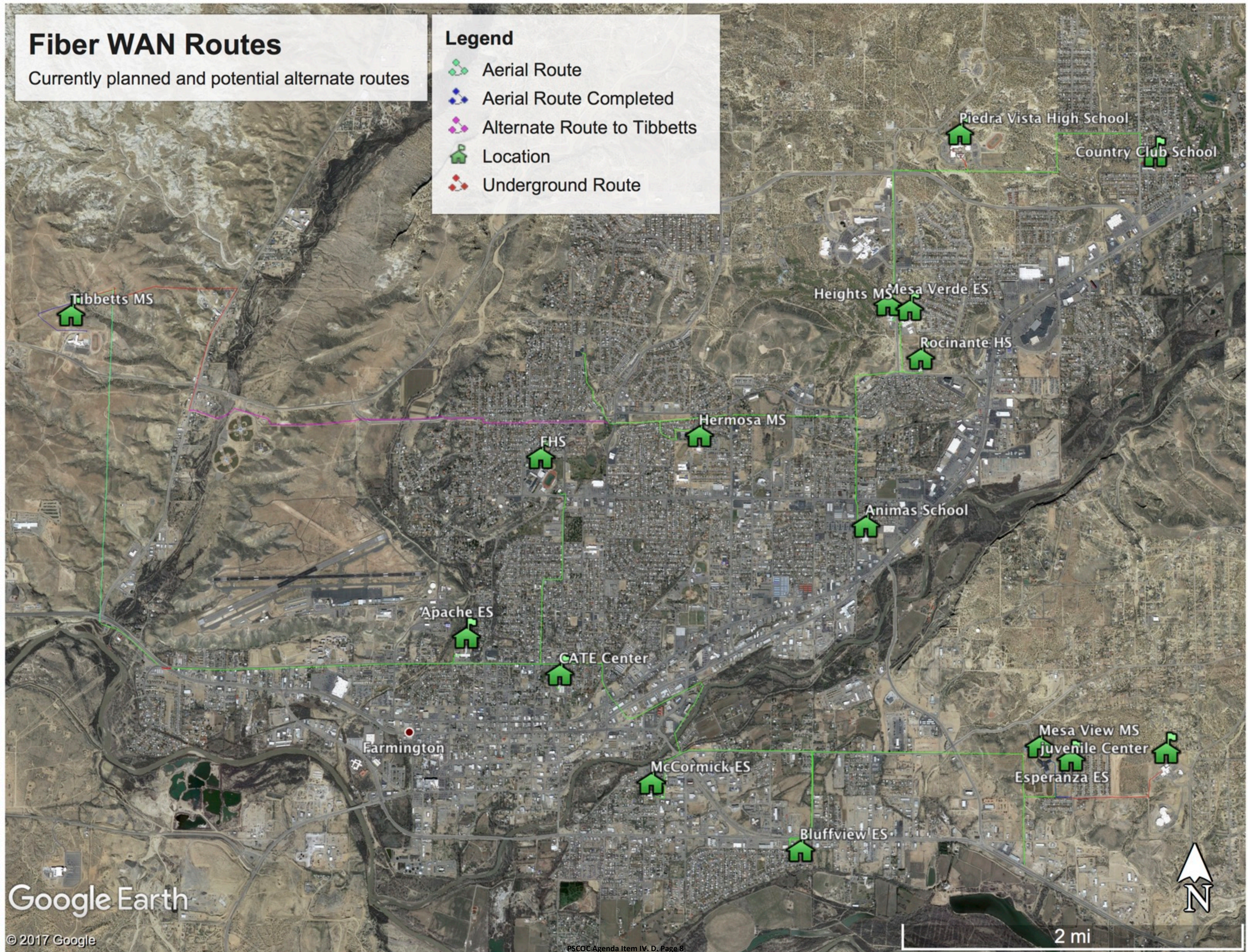
- Each individual metric's rating is multiplied by the weight provided in the description of that metric to provide a total rating based on all weighted ratings for each evaluator.
- The highest rated vendor is then clearly indicated based on this total weighted score by an *.
- Each vendor is also shown with their ranking among all vendors.

Fiber WAN Routes

Currently planned and potential alternate routes

Legend

-  Aerial Route
-  Aerial Route Completed
-  Alternate Route to Tibbetts
-  Location
-  Underground Route



Google Earth

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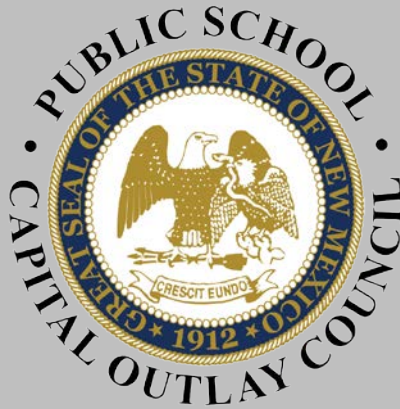
V. 2017-2018 Award Cycle

- A. Overview of Systems-Based Capital Outlay Application Process/Requirements
- B. District Presentations - *Each presenter should limit their presentations to allow 15 minutes for questions with the time allotted. A total of 25 minutes unless otherwise specified.*

8:30	Los Alamos	Mountain ES (RM: David Biggs)
8:55	Farmington	Country Club ES (RM: David Biggs)
9:20	Gadsden	Loma Linda ES (RM: Anthony Lucero)
9:45	Dexter	Dexter ES (RM: Jeremy Sánchez)
10:10	Floyd	Combined School (RM: Jeremy Sánchez)
10:35	Clovis	Cameo ES; Mesa ES (RM: Jeremy Sánchez)

- C. 2017-2018 Master Plan Assistance Program Awards *
- D. PSCOC Work Plan/Timeline

* Denotes potential action by the PSCOC



PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

DISTRICT PRESENTATION NOTEBOOK

November 9, 2017 – 8:00 AM

State Capitol Building, Room 317

Santa Fe, New Mexico

1. 2017-2018 PSCOC Application Spreadsheet

PSCOC 2017-2018 SECOND ROUND SYSTEMS-BASED CAPITAL OUTLAY APPLICATIONS
Final Applications Received (October 13, 2017) - Sorted by Application Score

Top 200

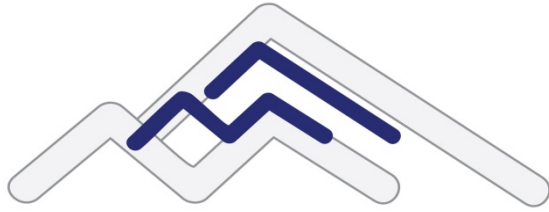
2017-2018 Applicatio n Score (60max)	2017-2018 Preliminary wNMCI Rank	2017-2018 Final w/NMCI	2017-2018 Final w/NMCI	2017-2018 Final FCI	FMAR	District	School	Project Description	Systems	Total Estimated Project Cost	Local Match %	State Match %	Local Match \$	State Match \$	Offset	Net Local Match	Net State Match
35.36	142	132	24.95%	50.09%	77.69	Farmington	Country Club ES	Original 1958 Bldg., 1968 ASddition, 1976 Addition, 1983 Addition, 19087 Addition - replace existing HVAC system with new rooftop VAV units having Direct / Indirect & DX cooling and gas fired heating. VAV terminal uniots with HW coil & DDC control system. Added Structural Supports will be needed. Plumbing (gas piping & condensate drain) for new RTU's. New HW Boilers, pumps & piping. Install full sprinkler system all buildings. Plumbing rennovations all buildings. Electrical Distribution Equipment: For the upgrade of the HVAC system and units provided. Probable Main Switchboard upsize and modification required. Probable additional panel required for HVAC equipment existing panel be unable to handle new loads. Raceway and conductors for feeders and branch circuit to Electrical Equipment and HVAC Equipment Service voltage change from 1Phase to 3Phase. Life Safety Illumination Upgrades: Upgrade of existing life Safety luminaires to provide 1FC average along egress path; upgrade of existing Exist signs and properly identify egress paths for Life Safety. Fire Alarm System Upgrades all buildings: Additional Signal and notification devices to provide adequate coverage in all compartments. Lighting upgrades: Upgrade existing fluorescent lamp technology to LED & change in Lamp technology will save energy. Lighting Control Upgrades: Upgrade controls in each space, along with LED type, to help save additional energy. Upgrade/replace existing Electrical Distribution Equipment: Replace old panels to latest technology. Re-roof 1884 Addition (7,800 SF). Re-roof 1968 Addition (Original Gym / Stage) 4,864 SF.	Site utilities, exterior windows & doors, roof, ceiling finishes, floor finishes, foundation/slab/structure, air/ventilation, HVAC, main power/emergency, lighting/branch circuits, plumbing, fire sprinkler	\$ 4,890,521	36%	64%	\$ 1,760,587	\$ 3,129,933	\$ -	\$ 1,760,587	\$ 3,129,933
31.2	101	85	27.51%	49.30%	77.86	Los Alamos	Mountain ES	Mechanical HVAC system replacement for Buildings 100, 200 & 400 as recommended by Bridgers & Paxton. Utilization of new package rooftop system DX cooling, gas fired heating and airside economizer. Use of a DDC controls system is recommended. All plumbing systems to include piping, drains, and attached fixtures are in need of replacement as all were installed at time of original construction in 1950's and are well past the useful life span. Most domestic water piping is galvanized and are installed under the floor slab, inside the tunnel or within wall assemblies making any major replacement or maintenance very disruptive. Fire sprinkler system is needed for buildings 1/2 of 100 & 200, 300, 400 & the gym plus new 6" fire water line. Upgrade of HVAC system will necessitate upgrade of electrical distribution. Life safety illumination and fire alarm systems are needed. Lighting upgrade to LED technology with lighting controls to save energy are needed. Some energy efficient doors and window. Exterior wall refinishing. Interior wall refinishing and some new interior doors needed. Replacement of the 100-200 wing connecting stairway that has deteriorated as a result of snow & ice over the years including and enclosed canopy system.	Site utilities, walkways, exterior walls, exterior doors & windows, roof, ceiling finishes, floor finishes, foundation/slab/structure, interior doors, partitions and stairs, interior walls, air/ventilation, HVAC, main power/emergency, lighting/branch circuits, plumbing, fire sprinkler, portables	\$ 3,413,065	52%	48%	\$ 1,774,794	\$ 1,638,271	\$ 345,750	\$ 2,120,544	\$ 1,292,521
29.12	93	79	28.17%	55.56%	85.69	Clovis	Mesa ES	Replace (mill and overlay) existing parking lot/parent pick up/drop off area. Design and replace all HVAC roof top units, controls and reconfigure ductwork as needed. Remove carpet/VCT and polish concrete floors. Replace lay in ceilings.	Parking lots, ceiling finishes, floor finishes, air/ventilation, HVAC	\$ 2,173,500	26%	74%	\$ 565,110	\$ 1,608,390	\$ -	\$ 565,110	\$ 1,608,390
21.84	77	66	29.63%	43.72%	64.60	Dexter	Dexter ES	Replacement of 4 stage chiller and AC units at Dexter Elementary in its entirety and test and balance new system and include direct digital controls. Leaking freon has made one stage inoperable, and it is not cost effective to replace the barrel. Chiller and all AC units are older models using R22 freon. In Dec., 2017, R22 will no longer be manufactured which has lead to an increase in price, restricted quantity of sales, and eventually no supply to purchase. We need to upgrade all AC units that will use the new freon.	Air/ventilation, HVAC, main power/emergency	\$ 977,421	22%	78%	\$ 215,033	\$ 762,388	\$ 89,132	\$ 304,165	\$ 673,256
21.84	108	94	27.06%	46.12%	65.22	Clovis	Cameo ES	Remove and replace broken concrete curb and gutter, mill and overlay asphalt paving, striping and signage at East Bus Loop and visitor parking. Remove and replace sidewalk sections at West side that are severely cracked or broken. Pour Concrete mow strip on West side of facility to prevent ponding water at building. Replace all exterior wall packs with LED lighting and install two parking lot pole lights. Remove all ceiling grid/ceiling tiles and replace with new grid and 2'x4' ceiling tiles in the original portion of the building (approx. 41000 sf). Remove 70% of all ceiling grid/ceiling tiles and relace with new grid and 2'x4' ceiling tiles in the 1997 addition portion of the building (approx. 5700 sf). Remove and replace all exterior windows, doors and hardware for entire building. Remove all carpet, VCT and polish concrete floors throughout the entire facility..	Parking lots, site lighting, walkways, site specialties/landscaping (drainage), exterior windows and doors, ceiling finishes, floor finishes	\$ 1,670,375	26%	74%	\$ 434,298	\$ 1,236,078	\$ -	\$ 434,298	\$ 1,236,078
19.76	171	163	23.53%	30.48%	68.04	Gadsden	Loma Linda ES	Systems upgrade at Loma Linda Elementary (1451 Donaldson, Anthony, N.M., 88021). Will install new RTU's to cool and heat the facility, electrical upgrade as required by new work. New gas lines as required by new work. Also, will update the lighththing to LED and new drop in ceiling in all areas that will get new duct work. The FMAR score is the district average since there is not one for LL.	Parking lots, site specialties/landscaping (drainage), site utilities, roof, ceiling finishes, floor finishes, air/ventilation, HVAC, main power/emergency, lighting/branch circuits	\$ 6,796,500	15%	85%	\$ 1,019,475	\$ 5,777,025	\$ -	\$ 1,019,475	\$ 5,777,025
13.52	136	124	25.42%	38.51%	74.15	Floyd	Combined School	Replace fire alarm system for the entire school district. This will ensure that the district is in compliance with all regulations and safety concerns.	Main power/emergency, portables	\$ 153,635	24%	76%	\$ 36,872	\$ 116,762	\$ 37,125	\$ 73,997	\$ 79,637

SUBTOTAL							6	7			\$ 20,075,017			\$ 5,806,169	\$ 14,268,848	\$ 472,007	\$ 6,278,176	\$ 13,796,841
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NOTES:

2. Los Alamos – Mountain ES

- a. District Presentation Material
- b. Application Fast Facts
- c. Application



We Prepare Capable and Confident Life-long Learners.

Los Alamos Public Schools

2075 Trinity Drive, PO Box 90

Los Alamos, NM 87544

505-663-2222

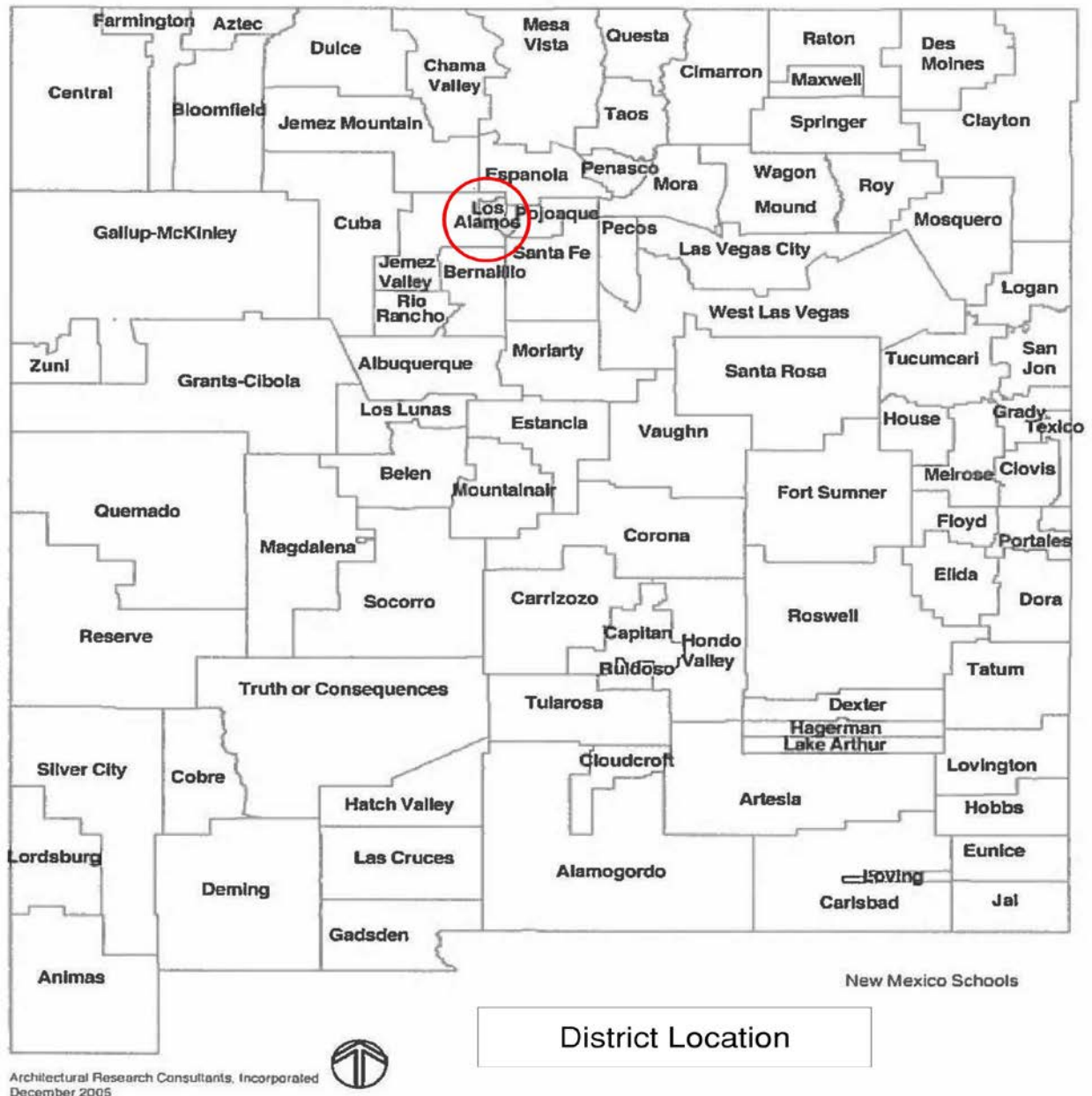
Los Alamos Public Schools is located in Northern New Mexico on the Pajarito Plateau situated on the east slope of the Jemez Mountains. The district has eight schools which include Los Alamos High School, Los Alamos Middle School, Topper Freshman Academy and 5 elementary schools.

The Los Alamos Public Schools thanks you for the opportunity to present this application for Mountain Elementary School. LAPS has completed all the requirements for a complete “Systems” based award application. These include, but are not limited to the following:

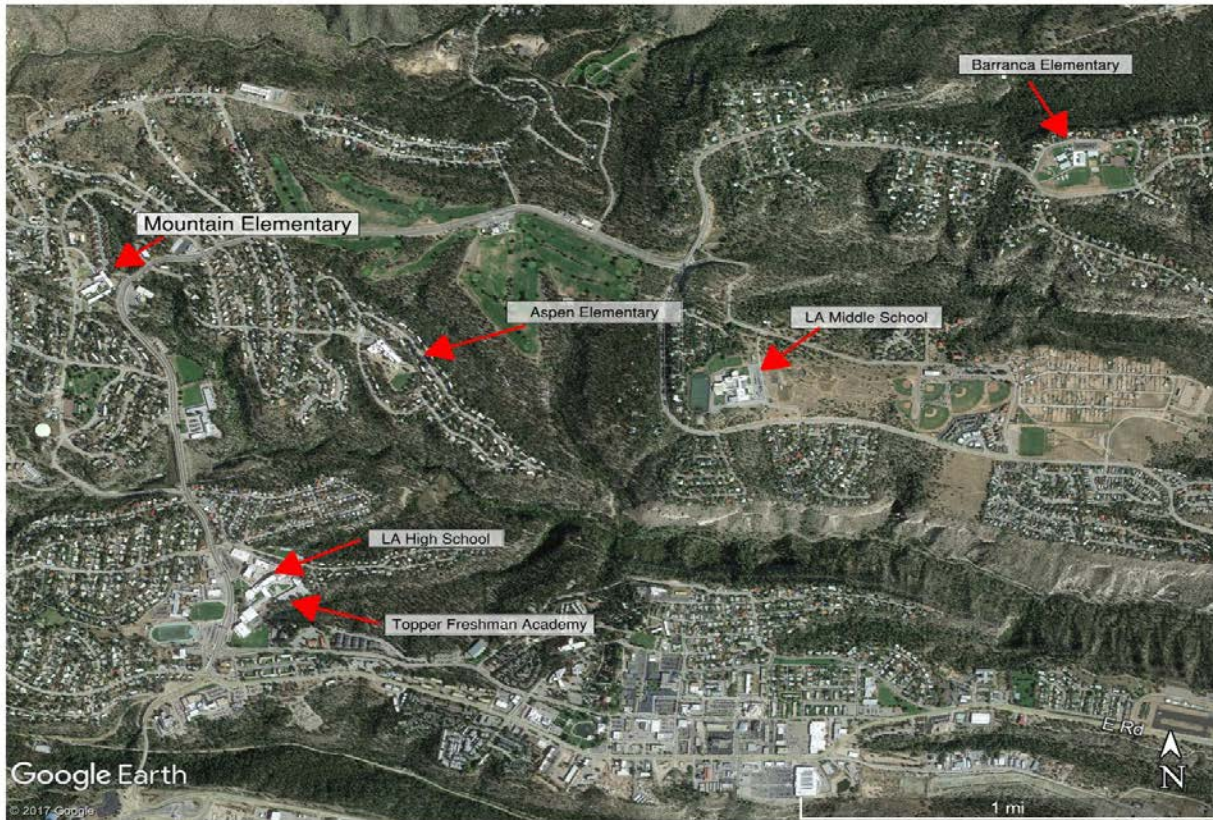
- Current audit for the period through June 30, 2017 is being prepared for submittal to the state in December. The audit for 2016 was approved by the state in January 2017.
- The current Facilities Master Plan was approved in December 2015 and is current until 2020.
- Our current Preventative Maintenance Plan was submitted to the PSFA on September 25, 2017

Previous Projects

There have been 4 previous PSCOC funded projects in the Los Alamos Public School District; Los Alamos High School, Los Alamos Middle School, Aspen Elementary and Pinon Elementary (roofing award). All projects are complete and demonstrate a track record of well planned projects, which were funded adequately and completed on time. These projects, with PSCOC funding, though not complete replacements have given each school new classrooms with modern systems to extend the life of each school for another 40 - 50 years. The District has worked closely with the PSFA to ensure that goals for both the PSCOC and the District are being met.



Los Alamos Public School is located 90 miles due North of Albuquerque and 35 miles Northeast of Santa Fe.



Map of Los Alamos



Mountain Elementary School



Mountain Elementary School Data

Site Acreage: 9.5 Acres

Construction Phases: 1950, 1961, 2001

Total Permanent Sq. Footage 55,736

Present Enrollment: 440

Facility Master Plan Status

Mountain Elementary is currently ranked # 1 in the District's revised FMP. The FMP was originally approved in December 2015 and is due for an update in December 2020.

FAD Status

Mountain has a FAD ranking of 87 in the 2017-2018 Final Report and a FMAR score of 77.21. With upward pressure on student counts across the district in the last several years the District needs to keep Mountain updated. Mountain's boiler which feeds the 100 and 200 wings was originally installed in 1961, there is not outside air coming into the classrooms. Installing roof top units will alleviate this problem.

In 2009 the LA School Board adopted a 20 year plan for major bond projects which would touch each school and, though not replacing each school in their entirety, "would give added life to each school". The District has completed projects for the first 3 schools on the list and has the 4th school (Barranca Elementary) on the drawing boards with construction set for completion for the start of school in 2019. Mountain Elementary was the last school on the list due for major renovation/replacement. Since funding is not as strong as it was when the plan was made, the 20 year plan will be extended to 25 or more years. While we are working on the other schools we want to take advantage of the opportunity presented by the PSCOC to extend the life of Mountain's systems for the next 10 to 15 years.



Mountain 200 Wing, north side

Site Visit Feedback

The PSCOC/PSFA site visit report has been reviewed and recommendations have been incorporated into the application.

Construction Schedule

Current plans call for design to begin as soon as we have an MOU in place. We will build this project out in 2 phases over 2 summers to complete this work with close out in the fall of 2020.

• Award and issuance of MOU	March, 2018
• Selection of Design Professional	May, 2018
• Design Completed	October, 2018
• Contractor Selection Process Complete	March, 2019
• Phase One Construction Start	May, 2019
• Phase One Complete	September, 2019
• Phase 2 Construction Start	May, 2020
• Phase 2 Complete	September, 2020
• 11 Month Warranty Period	August, 2020
• PSFA Financial Closeout Complete	February, 2021

No infrastructure will need to be completed before this project starts. No students will need to be relocated during the construction process.

Funding

The majority of funding for this project will come from G.O. Bonds which the District has in place.

Scope of Work

Bridgers and Paxton Engineers were hired to make an assessment of the MEP systems at the school. Recommendations include replacing the hot water boiler system with roof top D/X systems for increased outside air circulation, replacing electrical equipment and increase gas

supply to match the requirements for the new RTU's, add new fire sprinkler systems for the 300 and 400 buildings and the GYM, add additional Fire Alarm devices to provide adequate coverage in all buildings and upgrade lighting and controls across the campus. B&P report is attached.

Other systems upgrades include replacing torch down roofing on a 10,000 sf section of roof that hasn't been addressed, repairing walkways and stairs for safety and enclosing the exterior walkway on the north side of the 200 building for safety and security. This work will address many of the items found in the FMP for Mountain which are highlighted on the next page.

Brief Description of Proposed Work by Site:
Mountain Elementary School
CIP recommendations: \$9,115,957

Originally built in 1950, Mountain ES is the district's oldest elementary school and is challenged by an excessively sloped site. The main capital investment areas for the school include safety and security upgrades (to improve and enclose stairs and outdoor corridors), ADA compliance needs, and upgrades to the HVAC system. The FMP steering committee has prioritized about \$7.15 million in capital projects for this FMP five-year cycle.



Option: Phased Replacement of Mountain ES		
Tasks		Cost Estimate
Planning: Site Master Plan		\$50,000
Phase 1:	Demo 200 wing New 2-story classroom building with 19 classrooms	\$7,567,670
Phase 2:	Demo 100 building admin classrooms and SPED New admin, CRA and SPED Renovations to MC, Comp lab, gym	\$5,379,567
Phase 3:	Demo 300 wing	\$400,000
Total Project Cost		\$13,417,437

The state weighted NMCI score for Mountain ES is 22.05%, and the facility statewide ranking is 288. Mountain ES is currently not eligible for state matching funds and is unlikely to be eligible for state funding in the near future. The district may be able to take advantage of state projects funding for roofs or HVAC at this site, but should plan to solely fund the replacement of school facilities.

ARC proposes an optional project to master plan the site for a phased replacement of the school facilities. The option recommends replacement of the 200 wing in the first phase, with an estimated cost of \$7.6 million.

Estimated TPC for a replacement school for 446 students is \$19.68 million.
CIP/TPC is 46.3%.

Mountain Elementary School CIP Recommendations - by Category Codes				
Category Code	Category	Project	Project cost	Category Total
3	Health/Safety	PA System Improvements	\$17,849	\$17,849
4	Facility Renewal	Parking Lot Renewal	\$191,786	\$7,565,765
		Site Improvements	\$246,177	
		Exterior Sidewalks and Stair Improvements	\$629,241	
		Exterior Wall Repair	\$168,374	
		Exterior Soffit Renewal	\$156,961	
		Structural Improvements	\$103,372	
		HVAC Improvements	\$2,557,744	
		Lighting Upgrades	\$78,574	
		Refurbish Classrooms	\$462,865	
		Roofing Improvements	\$16,563	
		Window Replacement	\$229,260	
		Security Upgrades: Enclose 400 Wing	\$351,000	
		Security Upgrades: Construct 200 Wing Hallway	\$1,363,018	
		Security Upgrades: Replace 100 - 200 Wing Stairs &	\$958,372	
		Replace Water Line	\$52,458	
6	Code Compliance	Building Egress Improvements	\$19,245	\$808,957
		Fire Protection Improvements	\$789,712	
8	ADA Compliance	Accessibility Improvements - Signage and Lift	\$32,658	\$723,386
		Accessibility Improvements - Drinking Fountain	\$10,562	
		ADA Restroom Renovations	\$496,365	
		ADA: Nurse's Area Renovation	\$183,801	
Grand Total Project Cost			\$9,115,957	

Mountain Elementary School Steering Committee Recommendations		
Priority	Project	Cost Estimate
2	Site Improvements	\$246,177
1	Exterior Sidewalks and Stair Improvement	\$629,241
3	HVAC Improvements	\$2,557,744
2	Roofing Improvements	\$16,563
4	Window Replacement	\$229,260
1	Security Upgrades: Enclose 400 Wing	\$351,000
1	Security Upgrades: Construct 200 Wing Hallway	\$1,363,018
1	Security Upgrades: Replace 100 - 200 Wing Stairs &	\$958,372
4	Replace Water Line	\$52,458
3	Building Egress Improvements	\$19,245
3	Accessibility Improvements - Signage and	\$32,658
3	Accessibility Improvements - Drinking Foun	\$10,562
3	ADA Restroom Renovations	\$496,365
3	ADA: Nurse's Area Renovation	\$183,801
Total Steering Committee Priority Projects		\$7,146,464

Mountain Elementary School Los Alamos, New Mexico

Mechanical and Electrical Facility Systems Assessment For Facility Additions

Prepared for



Los Alamos
PUBLIC SCHOOLS

Prepared by



July 2017

B&P Project # 7759

Mechanical and Electrical Assessment

I. EXECUTIVE SUMMARY

The purpose of this report is to provide engineering evaluation/observation of existing on Mechanical/Plumbing Equipment and systems, Electrical Power and Lighting Systems, and Life Safety systems such as Fire Alarm. The information in this report is based on site observations, and discussions with maintenance staff. The information provided by the maintenance staff was critical to our understanding of the operation of these systems. No testing of systems or equipment was performed.

The School was originally constructed in 1950. There have been four additions between 1961 and 2000. The facility is a single story facility with an approximate square footage of 55,387.



The following sections of this report details the conditions found by visual inspection on site as well as feedback provided by the district. Evaluations were made based on the best available information.

II. MECHANICAL

A site visit and walk-through was performed on July 13, 2017 with LAPS Maintenance personnel. To the degree possible, Bridger's and Paxton observed locations and conditions of the systems indicated above. We looked at the existing condition of mechanical, plumbing, fire protection, and

ventilation systems of the campus, as well as building shell, interior finishes and other components of the property. The Facility Condition Index (FCI) Condition Scale used is as follow:

- Excellent. Only normal scheduled maintenance is required
- Good. Some minor repairs needed; functions okay
- Fair. More minor repairs required; mostly functional
- Poor. Significant repairs required; system not fully functional for building use; does not meet all codes
- Critical/Bad (Very Poor). Major repair or replacement required to restore function; system unsafe
- Absent. A system that does not exist in a facility

The basis of the assessment is recognized building codes including IBC 2015, IMC 2012 and IPC 2012.

There may be potential savings by improving both the building envelope and the HVAC control systems.

The Mountain Elementarily School is currently served by few different HVAC systems.

Building 100 & 200:

HVAC system includes hot water convector and no cooling. Each classroom has hot water convector along the exterior wall. There is no cooling for classrooms. Two through the wall air conditioners serving the admin office and teachers work room.



Ventilation for Building 100& 200 is provide by operable window. The minimum outside air requirement in the building is inadequate, especially during the cold season and when the windows air closed.



The heating system consists of one natural gas fired hot water boiler and few circulating pumps. Hot water piping serves all the classrooms through a tunnel system. Control is the original pneumatic system.



Toilet exhaust fans are present, but ventilation is generally inadequate.

As a general statement the HVAC system for this part of campus is poor. The heating system, including all piping system past its useful life and need to be replaced. The classrooms HVAC system including the ventilation does not meet the PSFA general HVAC system requirements and ASHRAE 62.1 Ventilation Standard.

Media Center:

The Media Center (old gymnasium) HVAC system renovate in 2002 which consist of an indoor air handling unit with hot water coil and DX split system cooling. This unit provide heating, cooling and ventilation thru an overhead air distribution system. Control is a stand-alone electric. The system is functional and in a fair condition.



Building 300:

HVAC system for classrooms in building 300 were upgraded in 2013 with outdoor air handling units with DX cooling and gas heating. Units are mounted on the ground outside each classroom. Control is programmable thermostat.



Units are new and in good conditions.

Building 400:

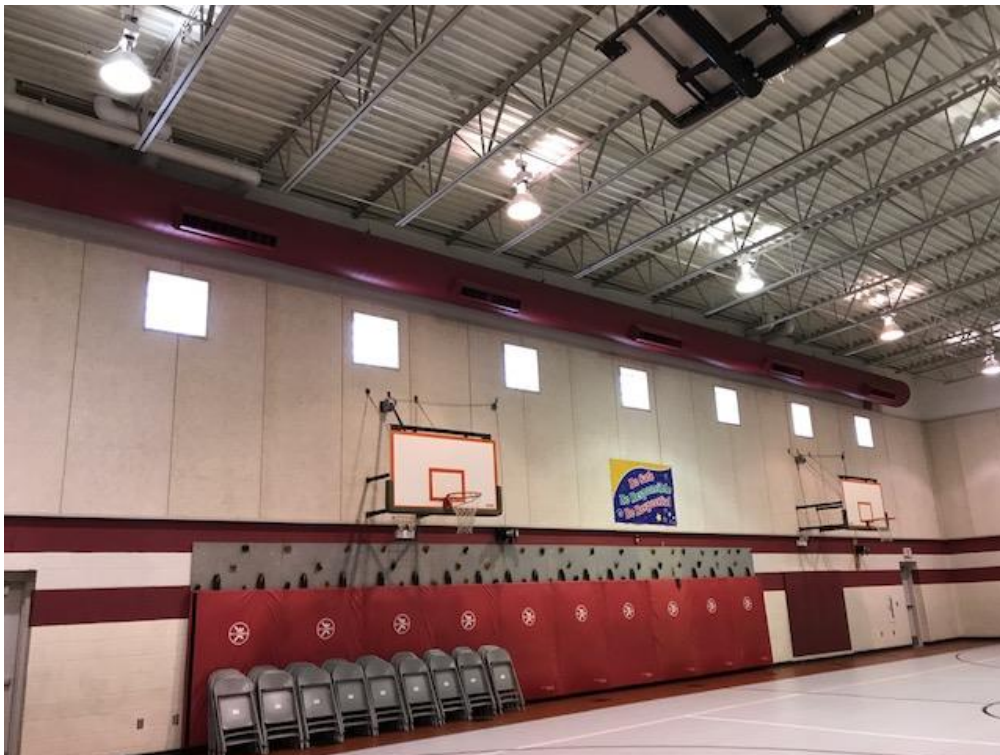
HVAC system includes hot water convector and no cooling similar to Buildings 100 and 200. Each classroom has hot water convector along the exterior wall. There is no cooling for classrooms. Ventilation for Building 400 is provide by operable window. The minimum outside air requirement in the building is inadequate, especially during the cold season and when the windows air closed. The heating system consists of one small natural gas fired hot water boiler and a circulating pump. Control is the original pneumatic system.

The heating system, inclusive of all piping past its useful life and need to be replaced. The classrooms HVAC system including the ventilation does not meet the PSFA general HVAC system requirements and ASHRAE 62.1 Ventilation Standards.



Gymnasium:

The gymnasium building was added to the campus on 2001. HVAC system includes a gas fired rooftop unit to providing heating and ventilation but no cooling. Control is a stand-alone electric. The system is in good condition.



Mechanical Recommendations:

The mechanical HVAC system for Building 100, 200 and 400 should be replaced. To achieve better heating, cooling and ventilation, we recommend a new packaged rooftop unit system with DX cooling, gas fired heating and airside economizer. New rooftop units may need additional structural support and shall be coordinated with repair or replacement of the roofing structure, insulation system, and membrane cover. There may be additional operational savings by improving both the building envelope including wall and roof insulation, new window and a DDC control for HVAC system.

III. PLUMBING

In general, the plumbing systems, including all piping, drains and attached fixtures, is in need of replacement; i.e. "fair" condition. All of the plumbing system has been installed at the time of original construction making it well past its useful lifetime. Most of domestic piping are galvanized. Beyond that, the core issue is that these systems are installed under the floor slab, inside the tunnel or within wall assemblies making any major replacement or maintenance very disruptive. The main system components are individually addressed in the plumbing section.

Plumbing Fixtures:

The plumbing fixtures, trim, water heating equipment, and distribution systems were assessed from a functional and aesthetic perspective. The District representatives report the piping systems are in generally fair condition and our observations parallel this belief. The water distribution system is constructed of a variety of materials and several repair sites are evident indicating failure points. The maintenance personnel report inadequate numbers of isolation valves throughout the various systems. Piping insulation is present in some locations and absent from others.



The plumbing fixtures and trim show levels of wear to be expected of a facility of this vintage and are nearing the end of their service lives. ADA compliance is in question with several of the fixture installations.



The domestic water heating system and water heaters are in fair condition.



The natural gas system appears to be functioning as intended with no detectable failures being noted. The District reports no operational deficiencies.



Roof drain system is constructed of a variety of materials and several repair sites are evident indicating failure points. The roof drainage schemes employ a variety of solutions including sheet flow into gutters, canales, and hard-piped conveyances. Based upon site observations most drains discharge onto grade through architectural downspouts, piped downspouts, or canales cascading rainwater onto grade.



Plumbing Recommendations:

Most of plumbing systems including the domestic and sanitary sewer piping is in need of replacement; i.e. “poor” or “fair” condition. All of the internal plumbing has been installed at the time of original construction making it well past its useful lifetime.

IV. FIRE PROTECTION

Only Buildings 100 and 200 were equipped with fire sprinklers system. The risers appeared complete and up to date from a Code-compliance perspective.



Proper fire sprinkler zoning must be reviewed to confirm Code compliance.

The numbers and locations of the on-site fire hydrants along with the supporting infrastructure remain to be reviewed for compliance with Code and the local Fire Marshal.

Janitor’s storage closets are protected with fire sprinklers fed from the domestic water system, plans will be made to convert these sources to a dedicated fire sprinkler supply.

Fire Protection Recommendations:

Fire-rated corridors construction shall be inspected to meet egress path and IBC Codes. A fire suppression system shall be provide for Building 300, 400 and Gymnasium.

V. ELECTRICAL SYSTEMS

Existing Primary Service Distribution:

Los Alamos County Utility Department (LACUD) presently serves this facility.

The existing facility presently has the following:

1. A pad mounted LACUD 75kVA transformer located at the northeast corner of the property.
2. A meter/meter enclosure is located exterior adjacent to the transformer.
3. Secondary feeders are routed underground from the transformer to the facility Main Electrical room in building 200.
4. Primary power is served overhead and then underground to the utility transformer.



LACUD 300kVA transformer-2311

New Primary Service Distribution:

It is anticipated that no changes to the primary distribution equipment and distribution from LACUD into the facility will not be required, however, this depends existing peak demand loads on the existing system.

Existing Secondary Power Distribution:

Existing secondary service is routed underground to an electrical room and Main Switchboard located on the basement of building 200. From this location the existing electrical distribution on the campus is served.

Existing electrical secondary distribution equipment in this facility is served with 208Y/120V, 3Ph. 4W.

Existing Main Switchboard is rated for 1000A.

Concern:

Maintaining the electrical power to the existing buildings while any changes are being made.

Existing distribution:

The existing electrical equipment is 15 years old and the manufacturer of electrical panels is Square D.

Electrical equipment is located in each building either surface mounted or recessed in walls where in corridors. The main Electrical room is in the basement of building 200. The Main Switchboard (MSB) is rated for 1000A. MSB is panel as "P".



Panel "P" located in basement of building 200.

Concern:

Any modifications to any portion of mechanical system or other building system and the load they create, and the need to upsize the existing MSB

New Secondary Power Distribution:

It is anticipated that there will be some modifications for an upgrade of mechanical systems, but the extent is unknown until mechanical system and other loads are identified and verification of what any loads will be required on the existing system.

Concern:

Keeping existing facility in operation while modifications are ongoing.

Existing Surge Suppression:

There appeared to be no existing surge protection for the existing system.

New Surge Suppression:

Recommend that a Surge Protective Device (SPD) device will be added to the existing system. .

Existing Grounding System:

Existing grounding for the electrical distributions was present and appeared to be installed per code.

New Grounding System:

It is anticipated there will be no adjustment of the existing grounding system.

Only equipment grounds will be installed from Panel any panel for which circuits are added for any new Mechanical and other system loads.

Existing Luminaires:

A. Existing luminaires throughout this facility were as follows:

1. Lighting appeared to be mostly T8 Lamp technology. Throughout facility luminaires were either recessed 2X4 type luminaires, 1X4 type luminaires, or recessed can type luminaires. In storage, janitor's closets, and utility spaces, luminaire were general purpose strip type luminaires.
2. Exterior facility luminaires were mainly building mounted minimal site poles.

New Luminaires Strategy:

Energy savings could be achieved should district so choose to change luminaries to LED type products throughout campus.

Existing Lighting Controls:

1. Toggle switches were used throughout the facility.
2. Time Clock control for exterior lighting.
3. Vacancy sensors and or occupancy sensors, in areas where we walked though were not found or minimally placed

New Lighting Controls Strategies:

Energy savings could be achieved should district so choose to change lighting control scheme that will save energy and bring the code in compliance with the Latest adopted Energy codes by the State of New Mexico

Existing Life Safety, Emergency Illumination, and egress path identification:

1. Life Safety Illumination was a combination of Bug-Eye and battery packs internal to luminaires.
2. Based on observation of either type of device these luminaires may not have been spaced adequately to achieve the code required 1FC average along the egress path.
3. Exit signs were either wall or ceiling mounted, however, clear egress paths in several areas were not clear.
- 4.

New Life Safety, Emergency Illumination, and egress path identification:

1. Life Safety Illumination with district standard Bug-Eyes throughout campus buildings should be updated to provide the code required 1FC average along the egress path
2. Exit signs should be updated where age is a factor all egress path should be identified clearly.

Existing Fire Alarm System

1. Existing Fire Alarm Control Panel was located in the Reception area.
2. There were no Signal, Pull station, devices present throughout facility. It was noted that the Fire Marshall allows the district to only provide one pull station at the FACP. This is due to the many nuisances that pull stations have created at all school in the district.
3. The buildings on campus were partially provided with a sprinkler system. Where there was no sprinkler system smoke detectors were present, however, in most compartments only one device was provided and in some larger rooms this is not providing the full coverage in the rooms

New Fire Alarm System:

1. Existing New Fire Alarm system is to be determined if an upgrade to the system is required for additional signal and notifications devices that will be required to provide adequate coverage where sprinkler system is not provided in each compartment.

VI. OPINION OF PROBABLE COSTS (OPC) FOR UPGRADE OF EACH SYSTEM

- | | |
|--|------------------|
| 1. New Mechanical HVAC System (Original Building 100 & 200): | \$775,000 |
| a. New Rooftop units. | |
| b. Rooftop units with DX cooling and gas fired furnace. | |
| c. Minimum outside damper & airside economizer. | |
| d. Programmable thermostat. | |
| Additional structural support as needed. | |
| e. Plumbing (gas piping & condensate drain) for new rooftop units. | |
| 2. New Mechanical HVAC System (Building 400): | \$100,000 |
| f. New Rooftop units. | |
| g. Rooftop units with DX cooling and gas fired furnace. | |
| h. Minimum outside damper & airside economizer. | |
| i. Programmable thermostat. | |
| Additional structural support as needed. | |
| j. Plumbing (gas piping & condensate drain) for new rooftop units. | |
| 3. New Plumbing system for Building 100, 200, 300 & 400: | \$400,000 |
| 4. New Fire Sprinkler for Building 300, 400 and Gym: | \$50,000 |
| 5. Electrical Distribution Equipment: | \$170,000 |
| k. With the upgrade of the HVAC system and units provided. | |
| l. Probable Main Switchboard upsize required. | |
| m. Probable additional panel required for HVAC equipment | |
| existing panel be unable to handle new loads. | |
| n. Raceway and conductors for feeders and branch circuit | |
| to Electrical Equipment and HVAC Equipment. | |
| 6. Life Safety Illumination Upgrades: | \$60,000 |
| a. Upgrade of existing life Safety luminaires to provide | |
| 1FC average along egress path. | |
| b. Upgrade of existing Exist signs and properly identify | |
| egress paths for Life Safety | |
| 7. Fire Alarm System Upgrades: | \$70,000 |
| a. Additional Signal and notification devices to provide | |
| adequate coverage in all compartments. | |
| 8. Lighting upgrades: | \$195,000 |
| a. Upgrade existing fluorescent lamp technology to LED. | |
| b. Change in Lamp technology will save energy. | |
| 9. Lighting Control Upgrades: | \$35,000 |
| a. Upgrade controls in each space, along with LED type, | |
| To help save additional energy. | |



2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Los Alamos Public Schools	Rank:	77
Applicant Facility:	Mountain Elementary School	wNMCI:	27.51%
		FCI:	49.30%

	Total	State Match 47%	Local Match 53%
Estimated Project Cost	\$3,413,065.45	\$1,604,140.76	\$1,808,924.69
Offset	-	\$(345,750.00)	\$345,750.00
Adjusted State/Local Match	\$3,413,065.45	\$1,292,521.42	\$2,120,544.03

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☒ Exterior Walls	☒ Ceiling Finishes	☒ Air/Ventilation	☒ Portable(s)
☐ Parking Lots	☒ Exterior Windows & Doors	☒ Floor Finishes	☒ HVAC	☐ Demolition
☐ Playground Equip.	☒ Roof	☒ Foundation/Slab/Structure	☒ Main Power/Emergency	
☐ Site Lighting		☒ Interior Doors, Partitions, Stairs	☒ Lighting/Branch Circuits	
☐ Drainage		☒ Interior Walls	☒ Plumbing	
☒ Site Utilities			☒ Fire Sprinkler	
☒ Walkways				

Statutory Requirements (Answers must be YES)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (Answers must be YES)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	31.2

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	75.89%
District Average FMAR Score	>70%	77.39%
FIMS Proficiency	>2.0	2.5
District Preventive Maintenance Completion Rate	>90%	100%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	1



2017-2018 PSCOC Systems Based Full Application

School Facility

Mountain Elementary

District Information

District: Los Alamos Public Schools
Address: 2075 Trinity Dr.
Los Alamos, NM 87544

Contact: Herb McLean
Phone: 505-663-2267
E-mail: h.mclean@laschools.net

Funding Match

District Funding Match % 53%
State Funding Match % 47%

District has their match in place: Yes
District Project Match \$ 1,808,924.69
State Project Match \$ 1,604,140.76

Requested Systems Summary

Age of Building	Building Name:	Full App Actual Cost
1950	Building A&B (100 & 200)	\$ 1,872,407.00
1961	Building C&D (300 & 400)	\$ 751,322.00
2001	Gym	\$ 268,864.00
1989	Heated Corridor	\$ 52,500.00
		\$ -
1999, 2004, 2004	Portables	\$ 22,790.00

Estimated Project Soft Cost (15%) \$ 445,182.45 Total Estimated Project Cost \$ 3,413,065.45

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities?
Worst systems in the application to be renewed have been included in the District Board's
Adopted FMP for at least 2 years

Highest Ranked
Yes

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent:

Date: 10-10-17

Reviewed and approved by School Board President:

Date: 10-10-17

Requested Systems Project

School Facility: Mountain Elementary

wNMCI Rank:	101
FMAR Score:	77.21
Current wNMCI:	27.51%

Current Adequacy SqFt (Calculator)	55,556
Total SqFt Permanent Building (FAD)	51,972
Portable SqFt (FAD)	3,584
Project SqFt	52,062

Unweighted Repair Cost (FAD)	\$ 4,479,261.00
Total Weighted Cost (FAD)	\$ 2,510,778.00
Estimated Building Replacement cost (FAD)	\$ 9,086,601.00

Current Replacement Cost (\$320/sqft)	\$ 17,777,920.00
---------------------------------------	------------------

State Avg. FCI: 32.70%
State Avg. wNMCI: 16.79%
State Avg. FMAR: 63.54%

Brief Project Description:

Mechanical HVAC system replacement for Buildings 100, 200 & 400 as recommended by Bridgers & Paxton. Utilization of new package rooftop system DX cooling, gas fired heating and airside economizer. Use of a DDC controls system is recommended. All plumbing systems to include piping, drains, and attached fixtures are in need of replacement as all were installed at time of original construction in 1950's and are well past the useful life span. Most domestic water piping is galvanized and are installed under the floor slab, inside the tunnel or within wall assemblies making any major replacement or maintenance very disruptive. Fire sprinkler system is needed for buildings 1/2 of 100 & 200, 300, 400 & the gym plus new 6" fire water line. Upgrade of HVAC system will necessitate upgrade of electrical distribution. Life safety illumination and fire alarm systems are needed. Lighting upgrade to LED technology with lighting controls to save energy are needed. Some energy efficient doors and window. Exterior wall refinishing. Interior wall refinishing and some new interior doors needed. Replacement of the 100-200 wing

Requested Systems Project - Full Application

School Facility: Mountain Elementary		Full Application Cost/FCI Reduction: \$ 183,519.60	
2017-2018 Preliminary wNMCI Rank:	101	Cost Effectiveness:	0.605
FMAR Score:	77.21		
2017-2018 Preliminary wNMCI:	27.51%	Full App FCI:	49.30%
Full App Post wNMCI:	18.14%	Full App Post FCI:	30.70%
Net Percentage Point Reduction wNMCI:	9.37	Net Percentage Point Reduction FCI:	18.60

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ -	\$ -	\$ -	\$ -	\$ -
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Specialties/ Landscaping (drainage)	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Utilities	\$ 10,410.00	\$ 2,602.00	\$ 10,410.00	\$ 2,602.00	\$ 40,000.00
	Walkways	\$ 39,506.00	\$ 9,877.00	\$ 39,506.00	\$ 9,877.00	\$ 400,000.00
	Total Site	\$ 49,916.00	\$ 12,479.00	\$ 49,916.00	\$ 12,479.00	\$ 440,000.00
Building Exterior	Exterior Walls	\$ 195,543.00	\$ 48,885.00	\$ 97,771.50	\$ 24,442.50	\$ 75,000.00
	Exterior Windows & Doors	\$ 156,993.00	\$ 287,360.00	\$ 102,045.45	\$ 186,784.00	\$ 75,000.00
	Roof	\$ 349,596.00	\$ 87,399.00	\$ 95,469.80	\$ 23,867.45	\$ 230,000.00
	Total Building Exterior	\$ 702,132.00	\$ 423,644.00	\$ 295,286.75	\$ 235,093.95	\$ 380,000.00
Building Interior	Ceiling Finishes	\$ 98,542.00	\$ 24,635.00	\$ 49,271.00	\$ 12,317.50	\$ 80,000.00
	Floor Finishes	\$ 330,994.00	\$ 322,704.00	\$ 191,838.00	\$ 167,937.00	\$ 179,632.00
	Foundation/Slab/Structure	\$ 289,499.00	\$ 72,375.00	\$ 60,753.45	\$ 15,188.40	\$ 35,000.00
	Interior Doors, Partitions, Stairs	\$ 88,527.00	\$ 22,132.00	\$ 44,263.50	\$ 11,066.00	\$ 25,000.00
	Interior Walls	\$ 356,468.00	\$ 98,978.00	\$ 178,234.00	\$ 49,489.00	\$ 100,000.00
	Total Building Interior	\$ 1,164,030.00	\$ 540,824.00	\$ 524,359.95	\$ 255,997.90	\$ 419,632.00
Building Equipment and Systems	Air/Ventilation	\$ 146,823.00	\$ 212,556.00	\$ 128,529.00	\$ 185,115.00	\$ 362,500.00
	HVAC	\$ 127,196.00	\$ 31,800.00	\$ 95,397.00	\$ 23,850.00	\$ 360,000.00
	Main Power/Emergency	\$ 18,248.00	\$ 4,562.00	\$ 18,248.00	\$ 4,562.00	\$ 378,617.00
	Lighting/Branch Circuits	\$ 150,795.00	\$ 37,699.00	\$ 150,795.00	\$ 37,699.00	\$ 373,832.00
	Plumbing	\$ 309,718.00	\$ 77,432.00	\$ 260,937.00	\$ 65,236.00	\$ 410,000.00
	Fire Sprinkler	\$ 16,302.00	\$ 6,307.00	\$ 11,838.50	\$ 4,075.00	\$ 260,512.00
	Total Building Equipment and Systems	\$ 769,082.00	\$ 370,356.00	\$ 665,744.50	\$ 320,537.00	\$ 2,145,461.00
Portable(s)	Portable	\$ 88,289.00	\$ 22,072.00	\$ 88,289.00	\$ 22,072.00	\$ 9,600.00
	Portable	\$ 33,157.00	\$ 8,289.00	\$ 33,157.00	\$ 8,289.00	\$ 4,830.00
	Portable	\$ 33,157.00	\$ 8,289.00	\$ 33,157.00	\$ 8,289.00	\$ 8,360.00
	Total Portable(s)	\$ 154,603.00	\$ 38,650.00	\$ 154,603.00	\$ 38,650.00	\$ 22,790.00
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 2,839,763.00	\$ 1,385,953.00	\$ 1,689,910.20	\$ 862,757.85	\$ 3,407,883.00

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Building A&B (100 & 200)
Year Built:	1950
Existing Building SqFt of Proposed Project (FAD):	30,982
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	30,982

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots		\$ -	\$ -			0%	\$ -
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting		\$ -	\$ -			0%	\$ -
	Site Specialties/ Landscaping (drainage)		\$ -	\$ -			0%	\$ -
	Site Utilities	5	\$ 10,410.00	\$ 2,602.00	Install new upgraded 6" fire water line to support new sprinkler systems campus wide.	Replacement	100%	\$ 40,000.00
	Walkways	9	\$ 39,506.00	\$ 9,877.00	Significant snow & ice has deteriorated the stairway between the 100-200 wings necessitating the replacement in entirety.	Replacement	100%	\$ 400,000.00
\$440,000.00								
Building Exterior	Exterior Walls	9	\$ 156,993.00	\$ 39,248.00	Deterioration of exterior finishes	Renovation	50%	\$ 50,000.00
	Exterior Windows & Doors	2	\$ 156,993.00	\$ 287,360.00	Some windows and doors need upgrading for energy efficiency	Renovation	65%	\$ 75,000.00
	Roof	9	\$ 215,152.00	\$ 53,788.00	Replace 10,000 SF of Old Torch Down Roof that was not done in 2005 with new TPO to be consistent with the remaining roof. Replace all capping on this section.	Replacement	35%	\$ 200,000.00
\$325,000.00								
Building Interior	Ceiling Finishes	9	\$ 72,913.00	\$ 18,228.00	Replace Ceilings as required for HVAC and Lighting Upgrades	Renovation	50%	\$ 50,000.00
	Floor Finishes	4	\$ 197,315.00	\$ 49,329.00	Worn or uneven flooring causing a tripping hazard	Renovation	50%	\$ 75,000.00
	Foundation/Slab/Structure	9	\$ 232,426.00	\$ 58,107.00	Additional Ventilation & RTU Equipment Mounting / Supports	Renovation	20%	\$ 20,000.00
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls	4	\$ 239,533.00	\$ 59,883.00	Interior walls need re-finishing	Renovation	50%	\$ 50,000.00
\$195,000.00								
Building Equipment and Systems	Air/Ventilation	2	\$ 104,093.00	\$ 156,139.00	Addition of Roof Top Ventilation Upgrade	Replacement	100%	\$ 300,000.00
	HVAC	9	\$ 63,598.00	\$ 15,900.00	New Mechanical HVAC roof top unit system to replace boiler/radiation system	Replacement	100%	\$ 300,000.00
	Main Power/Emergency	4	\$ 9,806.00	\$ 2,451.00	Upgrade main power for HVAC upgrades, Fire Alarm, & Emergency Lighting	Replacement	100%	\$ 255,675.00
	Lighting/Branch Circuits	9	\$ 81,035.00	\$ 20,259.00	Upgrade to LED lighting, Life Safety lighting & Lighting Controls	Replacement	100%	\$ 221,732.00
	Plumbing	9	\$ 198,232.00	\$ 49,558.00	New plumbing system for 100 and 200 bldgs	Replacement	100%	\$ 200,000.00
	Fire Sprinkler	5	\$ 8,927.00	\$ 4,464.00	1/2 Building needs sprinklers	Renovation	50%	\$ 75,000.00
\$1,352,407.00								
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							51%	\$1,872,407.00 *

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Building C&D (300 & 400)
Year Built:	1961
Existing Building SqFt of Proposed Project (FAD):	10,980
Proposed Demolition SqFt of this Building:	0
<u>Net Building SqFt of Proposed Project:</u>	10,980

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls	9	\$ 38,550.00	\$ 9,637.00	Deterioration of exterior finishes	Renovation	50%	\$ 25,000.00
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof	9	\$ 134,444.00	\$ 33,611.00	Reseal all seams of the Armorlite roofing	Renovation	15%	\$ 30,000.00
\$55,000.00								
Building Interior	Ceiling Finishes	9	\$ 25,629.00	\$ 6,407.00	Replacemennts due to sprinkler & HVAC Rennovations	Renovation	50%	\$ 30,000.00
	Floor Finishes	1	\$ 69,355.00	\$ 242,742.00	Worn or uneven flooring causing a tripping hazard	Renovation	50%	\$ 40,000.00
	Foundation/Slab/Structure	9	\$ 57,073.00	\$ 14,268.00	Add structural supports for new HVAC Units	Renovation	25%	\$ 15,000.00
	Interior Doors, Partitions, Stairs	4	\$ 88,527.00	\$ 22,132.00	Replace old worn doors	Renovation	50%	\$ 25,000.00
	Interior Walls	9	\$ 73,343.00	\$ 18,336.00	Walls need re-finishing	Renovation	50%	\$ 25,000.00
\$135,000.00								
Building Equipment and Systems	Air/Ventilation	2	\$ 36,588.00	\$ 54,882.00	Ventilation units are working but operate poorly	Replacement	50%	\$ 55,000.00
	HVAC	9	\$ 63,598.00	\$ 15,900.00	New HVAC System for Bldg 400 only.	Replacement	50%	\$ 60,000.00
	Main Power/Emergency	4	\$ 3,447.00	\$ 862.00	Upgrade electrical for new HVAC, Fire Alarm System	Replacement	100%	\$ 62,942.00
	Lighting/Branch Circuits	2	\$ 28,483.00	\$ 7,121.00	Upgrade to LED lighting, Life Safety Lighting upgrades, lighting controls & Communication - Security upgrades	Replacement	100%	\$ 82,500.00
	Plumbing	9	\$ 69,667.00	\$ 17,419.00	New plumbing system	Replacement	75%	\$ 200,000.00
	Fire Sprinkler	9	\$ 3,138.00	\$ 784.00	New fire sprinkler	Replacement	100%	\$ 100,880.00
\$561,322.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							55%	\$751,322.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Gym
Year Built:	2001
Existing Building SqFt of Proposed Project (FAD):	8,272
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	8,272

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes	4	\$ 52,682.00	\$ 13,170.00	Worn or uneven flooring causing a tripping hazard	Renovation	100%	\$ 49,632.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls	4	\$ 35,702.00	\$ 8,925.00	Interior walls need re-finishing	Renovation	50%	\$ 15,000.00
\$64,632.00								
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	4	\$ 2,979.00	\$ 745.00	Upgrade existing panels, raceways, circuits and Fire Alarm System and Communication / Security System	Renovation	100%	\$ 55,000.00
	Lighting/Branch Circuits	9	\$ 24,617.00	\$ 6,154.00	Upgrade to LED lighting, life safety lighting, communication / security upgrades	Replacement	100%	\$ 54,600.00
	Plumbing	9	\$ 41,819.00	\$ 10,455.00	Plumbing Fixture Upgrades	Renovation	25%	\$ 10,000.00
	Fire Sprinkler	9	\$ 4,237.00	\$ 1,059.00	Add fire sprinkler with riser to serve 300 and 400 and Gym	Replacement	100%	\$ 84,632.00
\$204,232.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							34%	\$268,864.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Heated Corridor
Year Built:	1989
Existing Building SqFt of Proposed Project (FAD):	1,828
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	1,828

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes	2	\$ 11,642.00	\$ 17,463.00	Worn or uneven flooring causing a tripping hazard	Renovation	50%	\$ 15,000.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls	2	\$ 7,890.00	\$ 11,834.00	Walls need re-finishing	Renovation	50%	\$ 10,000.00
\$25,000.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 6,142.00	\$ 1,535.00	Add ventilation	Replacement	100%	\$ 7,500.00
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	4	\$ 2,016.00	\$ 504.00	Add fire alarm, emergency lighting, communication / security		100%	\$ 5,000.00
	Lighting/Branch Circuits	9	\$ 16,660.00	\$ 4,165.00	Upgrade to LED lighting and lighting controls	Replacement	100%	\$ 15,000.00
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$27,500.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							29%	\$52,500.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name(s):	Portables
Year Built:	1999, 2004, 2004
Existing Portable SqFt of Proposed Project:	
Proposed Demolition SqFt of Portables:	0
Net Building SqFt of Proposed Project:	

Area		Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Portables	Portable*	4	\$ 88,289.00	\$ 22,072.00	upgrade to LED, Life safety lighting upgrades, F/A upgrades, Lighting controls	Renovation	100%	\$ 9,600.00
	Portable*	9	\$ 33,157.00	\$ 8,289.00	upgrade to LED, Life safety lighting upgrades, F/A upgrades, Lighting controls	Renovation	100%	\$ 4,830.00
	Portable*	9	\$ 33,157.00	\$ 8,289.00	upgrade to LED, Life safety lighting upgrades, F/A upgrades, Lighting controls	Renovation	100%	\$ 8,360.00
								\$22,790.00
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							75%	\$22,790.00

*Systems projects do not include permanent construction in lieu of renovating or repairing existitng portables on site.
**Systems projects do not include demolition so that new additions or new buildings may be built. Demolition is limited to removal of buildings no longer in use for educational delivery.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	Yes
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems	(15 pts)	15
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems	(10 pts)	
	4 - 7 Systems	(7pts)	
	0 - 3 Systems	(3pts)	
2. Cost Effectiveness	1.5 - 1.26	(15pts)	2
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0	(10pts)	
	.99 - .75	(5pts)	
	.74 - .50	(2pts)	
	.49 - .25	(1pt)	
3. Reduction of FCI (not w/NMCI) points	36% or >	(10pts)	3
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35%	(7pts)	
	11%-20%	(3pts)	
4. Reduction of Campus Gross Square Footage	40% or >	(10pts)	0
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39%	(8pts)	
	11%-20%	(6pts)	
	6%-10%	(4pts)	
	1%-5%	(2pt)	
5. FMP Prioritization	Highest Ranked	(5pts)	10
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	2nd Highest Ranked	(3pts)	
	3rd Highest Ranked	(1pt)	
	AND		
	YES	(5pts)	
	NO	(0pts)	
	Total	(10pts)	

Total Points Available	60
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Total Points Scored	31.2
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3. Farmington – Country Club ES

- a. District Presentation Material
- b. Application Fast Facts
- c. Application



Farmington Municipal Schools
2001 N. Dustin Ave. – P.O. Box 5850
Farmington, NM 87401

9 NOVEMBER 2017

ADMINISTRATIVE OFFICES

Telephone: (505) 324-9840

Fax: (505) 599-8533

Farmington Municipal Schools thanks you for the opportunity to present this application for the numerous urgent needs that presently exist at Country Club Elementary School. Farmington Municipal Schools has completed all of the requirements for a complete “Systems Based” application. These include, but are not limited to the following:

- Current Audit completed for the period through June 30, 2016. The present audit was presented to the state on 12 December 2016 and approved by the Farmington Municipal School Board on 12 January 2017. At present, the audit is in the process of being completed for the period ending June 30, 2017 and should be available in December, 2017.
- Facilities Master Plan was completed by ARC in 2016 and approved by the Farmington Municipal School Board on 27 October 2017. It was submitted to and approved by the PSFA on 18 November 2016. The FMP, as modified by the FMS Board of Education, ranks Country Club as the No. 1 priority of facility needs in the district.,
- Preventative Maintenance Plan was updated and submitted to the PSFA on 24 July 2017.

PSCOC AWARDED PROJECTS

Current Projects

- P13-006 - Farmington High School: This project encompasses the construction of a significant portion of the classrooms, new administration facilities, new competition gymnasium and the renovation of a significant portion of the Fine Arts building. Original design work commenced on the project in 2013 and the final completion of the three-phase project will occur in August, 2018.
- P10-003B - Tibbetts Middle School: This is the final phase of the new Tibbetts MS project and entails the demolition of the old Tibbetts Middle School. The project commenced in July, 2017 and is scheduled to be completed in December, 2017.

SUMMARY OF ALL PROJECTS

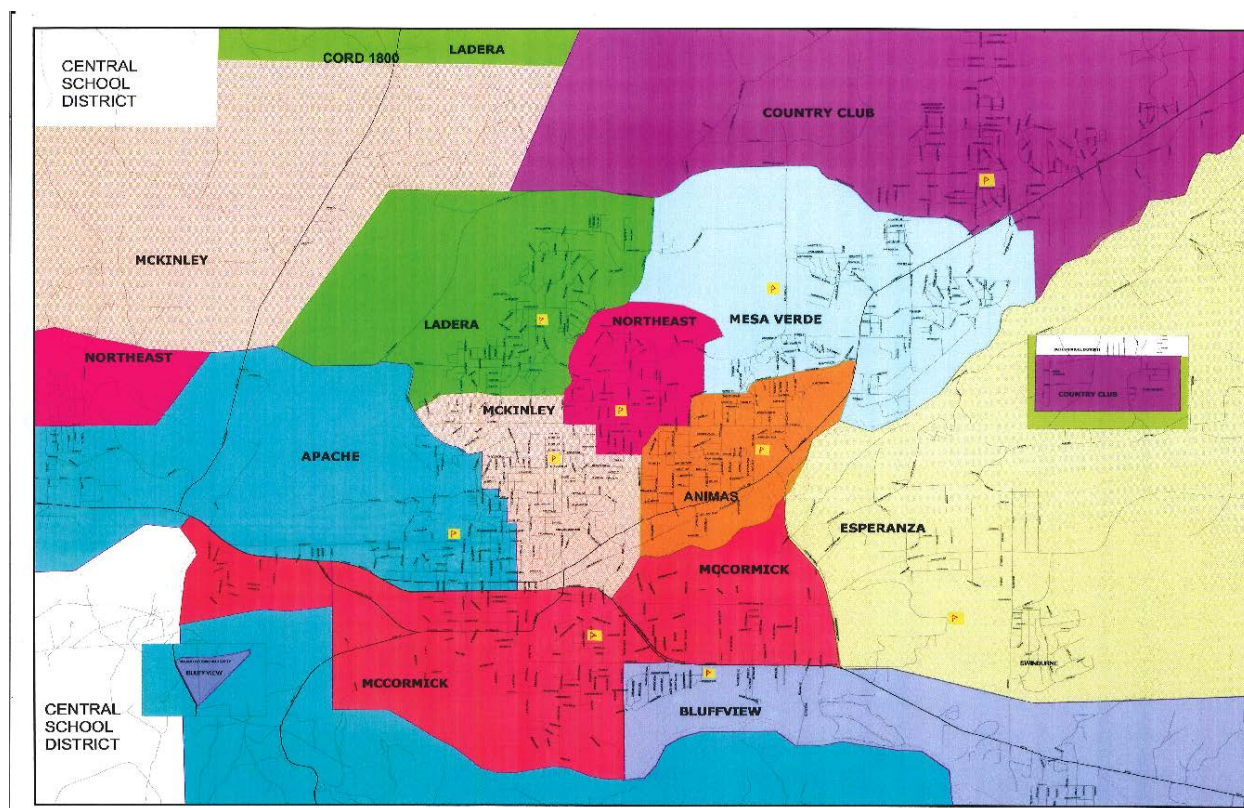
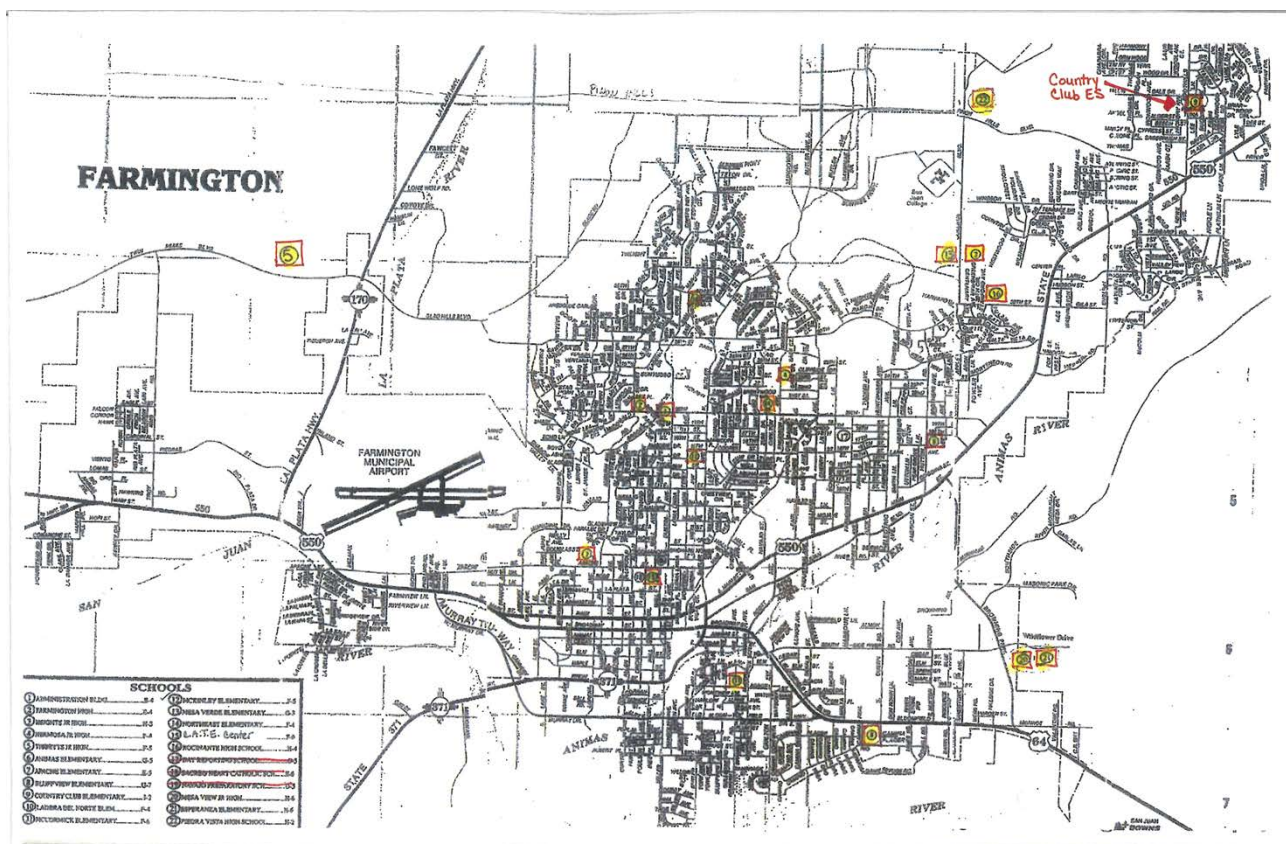
PSFA/FMS SUMMARY OF PROJECTS					
PROJECT NAME	PROJECT #	STATE SHARE	FMS SHARE	TOTAL BUDGET	Status
CATE Center Pre-K Classroom	K13-001	\$601,580.00	\$2,010,469.00	\$2,612,049.00	Complete
Farmington Master Plan	M13-004	\$81,122.00	\$56,373.00	\$137,495.00	Complete
Heights Middle School	P05-039	\$3,391,804.00	\$2,549,779.00	\$5,941,583.00	Complete
McKinley Elementary School	P08-004	\$8,227,542.00	\$6,868,220.00	\$15,095,762.00	Complete
Tibbetts Middle School	P10-003	\$20,022,000.00	\$14,400,787.00	\$34,422,787.00	Complete
Tibbetts MS Phase II	P10-003B	\$468,000.00	\$468,000.00	\$936,000.00	In Process
Farmington High School	P13-006	\$40,921,113.00	\$34,812,544.00	\$75,733,657.00	In Process
Northeast Elementary School	P14-009	\$11,624,400.00	\$7,968,603.00	\$19,593,003.00	Complete
Hermosa Middle School	P14-010	\$11,087,400.00	\$8,767,825.00	\$19,855,225.00	Complete
Apache ES Entire Roof	R14-020	\$502,310.00	\$1,513,953.00	\$2,016,263.00	Complete
Bluffview ES Entire Roof	R14-021	\$692,404.00	\$1,210,306.00	\$1,902,710.00	Complete
GRAND TOTALS		\$97,619,675.00	\$80,626,859.00	\$178,246,534.00	

PROJECTS RECAP

The completed projects shown above have been completed per the requirements of the MOU for those projects. They were completed within the budget originally submitted or within an approved increase in the scope of the work such as the gymnasium at Hermosa Middle School. Previous projects have included selecting the lowest contractor bid as well as utilizing an RFP and CMAR selection method for utilizing the lowest qualified contractor. In all cases, an RFP process was used for selecting the highest qualified design professional. The demolition of the old Tibbetts MS and construction of Farmington High School are still in process.

PLANNING

Farmington Municipal Schools is located in the northwest corner of New Mexico and is the largest school district in San Juan County. The district is comprised of four high schools, four middle schools, ten elementary schools, including Country Club Elementary, and three pre-K schools throughout the district. The attached page shows the location of the various schools throughout the Farmington Metropolitan area as well the specific location of all ten elementary schools. Drawings of all schools in the district as well as a specific drawing for the location of all elementary schools in the district follows:



COUNTRY CLUB ELEMENTARY SCHOOL



Country Club ES was originally constructed in 1958 with additions occurring in 1968, 1976, 1983, 1987, 2002, and 2008. Although many systems have been improved and upgraded over the years, many of the systems throughout the school have reached the end of their useful life. The areas needing replacement and upgrades include HVAC systems, roofing, electrical distribution equipment, lighting, sprinkler systems, plumbing, ceilings, flooring, etc.

The PSFA FAD ranking of the applicant school, Country Club Elementary School, is presently 134 and the facility useful life is identified in the current NMCI as 24.95%. This indicates the severity of need of the applicant school.

County Club Elementary School Data

Site Acreage: 10 Acres

Construction Phases: 1958, 1968, 1976, 1983, 1987, 2002, and 2008.

Total Permanent Sq. Footage: 57,009

Present Enrollment: 578 FTE

MAINTENANCE EVALUATION

Country Club ES is an excellent example of the efforts that Farmington Municipal Schools takes to ensure the best possible learning environment for all of our students, regardless of the age of the facility.

FIMS

- The PSFA has rated the Farmington Municipal School District as performing at an “Outstanding” level. Data from the FIMS system indicates good to outstanding performance on all 3 measures: Maintenance, Preventative Maintenance and Utility Direct, with the Utility Direct system showing a robust energy management system utilizing the services of Cenergistics, Inc. We are in the fourth year of utilizing the services of Cenergistics and have generated savings thus far of close to One Million Dollars (\$1,000,000).

FMAR

- Evidence of this can be seen in the “Facility Maintenance Assessment Report” prepared by the PSFA for Country Club ES. All ratings are in the Satisfactory or greater performance levels with 8 categories ranked as “Good” and 4 as “Outstanding”. Further evidence shows Country Club ES to have an average rating of 78.69% and a recent 2016 school site rating of 91.81%, which is well above the state FMAR average. 11 of the 28 areas of concentration for the FMAR are ranked above the “Satisfactory” performance level with 4 in the “Outstanding” performance level.

BEN LUJAN ANNUAL MAINTENANCE ACHIEVEMENT AWARDS

- 2006 Very Successful Facility Maintenance Program
- 2007 Excellent Facility Maintenance Program
- 2008 Effective Facility Maintenance Program
- 2009 Effective Facility Maintenance Program
- 2010 Effective Facility Maintenance Program
- 2011 Effective Facility Maintenance Program
- 2012 GOLD AWARD Facility Maintenance Program
- 2013 Class 4A First Place Facility Maintenance Program
- 2014 Class 5A Runner Up Facility Maintenance Program
- 2016 Class 5A First Place Facility Maintenance Program
- 2017 Class 5A First Place Facility Maintenance Program

UTILIZATION

ARC performed the most recent utilization analysis during the last half of 2016. They analyzed school facilities to determine existing classroom use and the number of classrooms needed to accommodate a current and projected student enrollment. The analysis considered the supply of and demand for classrooms:

The supply of classrooms was based on identified use and a detailed inventory of all net instructional spaces available at each school (permanent and portables) housing general education, special education (C&D levels) and special programs (A&B special education, federal and categorical).

Analysis of the demand for classrooms calculated the need for general and special education classrooms. The calculation was based on state-mandated pupil/teacher ratios and the special programs mix at each school, and used existing and projected enrollments. It was assumed that future special program needs reflect the enrollment ratios that exist at each school.

The analysis then compared the number of classrooms needed to meet current and projected enrollments to the number of available classrooms (considering total classrooms, including permanent and portable units, and permanent classrooms only, excluding portable units).

The results show that district wide utilization overall is at a high level; however, Country Club ES is at an exceedingly high utilization level. Enrollment projections throughout the district would indicate a decrease in enrollment at many FMS schools; however, a few elementary schools are expected to receive additional students or meet maximum enrollment in the forthcoming years. These include Animas, Apache, Mesa Verde and Country Club. Enrollment figures for Country Club ES are as follows:

FARMINGTON MUNICIPAL SCHOOLS STUDENT ENROLLMENT FOR LAST FIVE YEARS					
SCHOOL	2013	2014	2015	2016	2017
Country Club (1959)					
Square Feet	59,164	59,164	59,164	59,164	59,164
Capacity	578	578	578	578	578
Enrollment	504	524	555	576	578

Furthermore, the following utilization analysis for Country Club ES shows that it is at 97% capacity measured against the PED PTR specifications. Please see the attached Utilization Analysis for Country Club on the next page.

Elementary Utilization Worksheet

GRADE LEVEL	40th Day Count	SPED 40-Day Count	No. Tchrs	No. CRs
PRE-K 3/4 DD				
Pre-K Reg Ed				
Kindergarten	87		5.0	5.0
1st Grade	102		5.0	5.0
2nd Grade	95		4.0	4.0
3rd Grade	96		4.0	4.0
4th Grade	98		4.0	4.0
5th Grade	97		4.0	4.0
C/D Level		6	2.0	2.0
TOTALS	575	6	28	28
Total Enroll	581			

District	Farmington Municipal Schools
School	Country Club Elementary
Date	February/March 2016

School Start Time	8:00
School End Time	2:45
Total Hours	6:45

No. of Lunch Turns Per Day*	
-----------------------------	--

2										3							
ALL CLASSROOMS (General, Art, PE, Computer Lab, SPED, Title I, PT/OT, Etc.)										Hours Per Day Classroom Is Used					UTILIZATION		
Teacher Name	Cr Use/Grade Level	Rm No.	CR SF	40-Day Enroll	Max. per Adeq Stnd Sq. Ft.	FED Max. PTR per CR	% CR Occup (see note)	Does CR Meet Adequacy	Mon.	Tues.	Wed.	Thurs.	Fri.	Total Hrs Used	Total Hrs Avail	Util %	
FOSTER, KARI	Grade 1	01	786	21	25	22	93%	Yes						0.0		100%	
ADAMS, RACHEL S	Grade 1	02	786	20	25	22	89%	Yes						0.0		100%	
PETERSON, SHERI Lyn	Grade 1	03	786	20	25	22	89%	Yes						0.0		100%	
BOWMAN, D Shelby	Grade 1	04	768	20	24	22	89%	Yes						0.0		100%	
HEYDEN, STARR	Grade 2	05	786	23	25	22	102%	Yes						0.0		100%	
MOORE, KELLY A.	Grade 2	06	786	25	25	22	111%	Yes						0.0		100%	
AHLGRIM, DONNA	Grade 2	07	786	24	25	22	107%	Yes						0.0		100%	
MARTIN, SAMANTHA	Grade 2	08	786	24	25	22	107%	Yes						0.0		100%	
RICHARDS, ANNA	Grade 3	09	809	25	25	22	114%	Yes						0.0		100%	
COUNCIL, MEAGAN E	Grade 3	10	809	23	25	22	105%	Yes						0.0		100%	
HENNRICH, MARCHELLE	Grade 3	11	791	23	25	22	105%	Yes						0.0		100%	
SCHNEIDER,	Grade 3	12	791	24	25	22	109%	Yes						0.0		100%	
MACKEY, CHERYL C	Kindergarten	13	757	25	15	22	167%	No						0.0		100%	
HOWELL, LAURIE D	Grade 1	14	757	21	24	22	95%	Yes						0.0		100%	
WHITEHEAD, SHERYL	Mus	17	844		26		0%	Yes						0.0		100%	
Divallo, Kim	Grade 5	42	844	24	26	24	100%	Yes						0.0		100%	
LEBOEUR, DENA H	Grade 5	43	844	23	26	24	96%	Yes						0.0		100%	
SMETAK, STEPHANIE	Grade 5	44	844	25	26	24	104%	Yes						0.0		100%	
ERICKSON, GRETCHEN	Grade 5	45	844	24	26	24	100%	Yes						0.0		100%	
GARDENHIRE, ANGELA	Grade 4	46	844	25	26	24	104%	Yes						0.0		100%	
SHAFFER, PATTI	Grade 4	47	844	25	26	24	104%	Yes						0.0		100%	
CLARK, HEIDI	Grade 4	48	844	25	26	24	104%	Yes						0.0		100%	
Tanner, Allison N	Grade 4	49	844	24	26	24	100%	Yes						0.0		100%	
Archuleta, Sirena (aide)	Computer Lab	50	870		27		0%	Yes						0.0		100%	
MAYES, CAROL S.	Kindergarten	51	860	19	17	20	112%	No						0.0		100%	
COGAN, KAREN E.	Kindergarten	52	1007	17	20	20	85%	Yes						0.0		100%	
GALLARDO, LETICIA D	Kindergarten	53	1007	18	20	20	90%	Yes						0.0		100%	
GRIEGO, REBECCA	Kindergarten	54	870	18	17	20	106%	No						0.0		100%	
LUND, KARA D	GIFTED	GIFTED-1	630	0	20		0%	Yes						0.0		100%	
WALDEN-BAKER, M	GIFTED	GIFTED-2	686	0	21		0%	Yes						0.0		100%	
WAGNER, CORINNE R	SPED	P1	846	0	26		0%	Yes						0.0		100%	
MARTINEZ, MELISSA	Art	P2	846	17	26	20	85%	Yes						0.0		100%	

Note: Highlighted numbers= utilization is greater than room square footage allows, or loading is greater than PED PTR specifications.

Enrollment in red = not part of column total

PREK/K nat/Student

50

COUNTRY CLUB ELEMENTARY SCHOOL

Country Club ES was first built in 1958 with additions occurring in 1968, 1976, 1983, 1987, 2002, and 2008. Although many systems have been improved and upgraded over the years, many of the systems throughout the school have reached the end of their useful life. The areas needing replacement and upgrades include HVAC systems, roofing, electrical distribution equipment, lighting, sprinkler systems, plumbing, ceilings, flooring, etc.

Electrical distribution upgrades will be made to accommodate HVAC improvements, as well as lighting and alarm upgrades. This is mandated by the fact that the facility presently has single phase service and 3 Phase service will be required because of these upgrades. Furthermore, as part of the HVAC upgrades the entire school will have DDC controls installed to replace the antiquated pneumatic controls. These additional upfront costs for upgrading the Main Distribution Panel (MDP) and installing DDC controls will provide for lower annual operating costs.

With the installation of new HVAC equipment, adjacent areas such as ceilings, walls and flooring will be impacted and need to be repaired and or replaced. Presently there is no fire sprinkler system in the facility and with these upgrades the safety of students will be enhanced with a new fire sprinkler system and fire alarm upgrades.

Furthermore, ventilation improvements will be a significant part of the HVAC upgrades by installing a new Interior Air Quality system. Roofing will be replaced in areas impacted by the installation of new HVAC equipment, as well as roofing areas that are beyond their useful life and outside of the original warranty period.

Plumbing upgrades are also required throughout the entire facility, particularly in restroom areas that were constructed many decades ago. This includes the replacement of many drain, waste and vent lines. Furthermore, many classrooms are without necessary sinks and they will be installed as part of this project.

Lighting upgrades of existing fluorescent lamp technology to LED fixtures will be made that will not only enhance student learning but also decrease operational costs as well due to much lower electrical energy consumption.

HVAC / ELECTRICAL / PLUMBING / LIGHTING UPGRADES

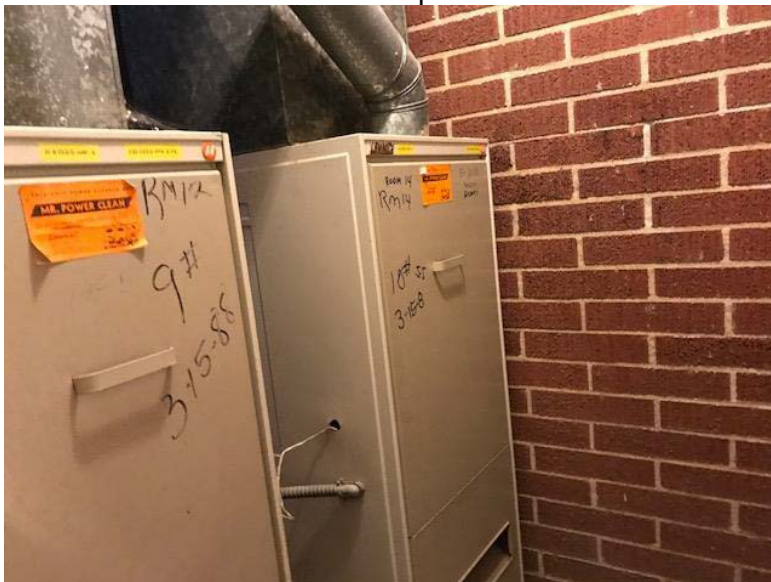
Bridgers and Paxton Engineering conducted the evaluation of the needs of this project for HVAC, Electrical, Lighting, Fire Alarm and Sprinkler Systems required throughout the existing facility. As noted in their report which has been uploaded to the application the majority of the HVAC equipment is well past its serviceable life, antiquated and inefficient.

1958 Original Building:

HVAC system includes hot water convector and residential evaporative coolers. Each classroom has hot water convector along the exterior wall and a dedicated evaporative cooler.



1968 Classrooms Addition: The 4-classroom addition HVAC system consists of gas fired furnaces and residential evaporative coolers. Control is a stand-alone electric. The HVAC system is past its useful life and needs to be replaced.



Ventilation and minimum outside air is provided by operable windows and small louvers ducted to each furnace. The minimum outside air requirement is inadequate.



The air handling unit control is pneumatic. The zone control damper is electric with a twist timer and two-position damper for cooling.



ROOF REPLACEMENT

Roofing to be replaced includes the two remaining EPDM roof areas:

1976 Gymnasium (Upper Left EPDM)

1987 Classroom Addition (Right EPDM)

At the recommendation in the PSFA site visit report the roof replacement shown in the original application has been corrected to show the 1976 Gym Addition and the 1987 Classroom addition that need replacement. This is shown most explicitly in the following photograph. The 1976 and 1987 additions are EPDM and the balance of the roof is TPO which has been re-roofed over the years by Farmington Municipal Schools as the need has arisen. The existing EPDM roofs are beyond their life expectancy and out of warranty. Furthermore, this is the most expeditious time for replacement since new HVAC units will be installed in these areas.



ROOF CONDITION REPLACEMENT AREAS

Numerous stained ceiling tiles – replaced on a regular basis.



Water stains and damage at various locations throughout the school.



EPDM membrane noted to have pulled from skylight and corner.



Overview shows shrinkage and “tenting” condition of membrane along north wall.



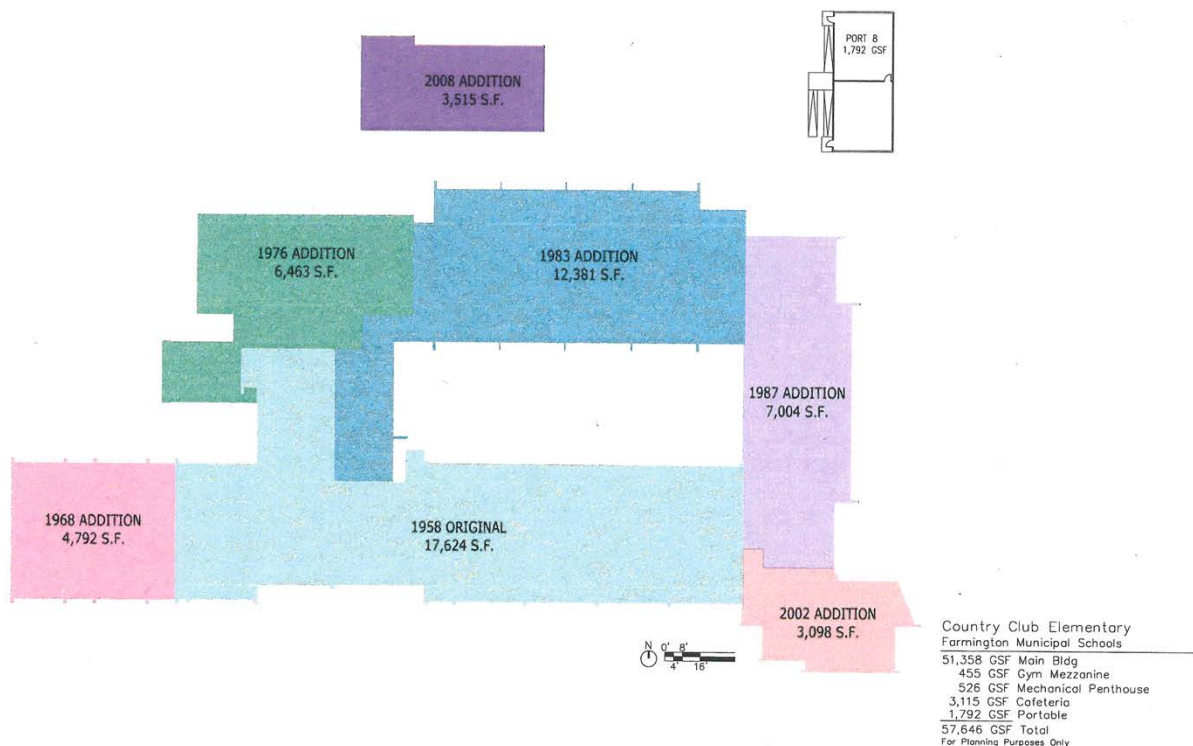
SITE VISIT REPORT

All recommendations from the “2017-2018 PSCOC/PSFA Site Visit Report” for Country Club Elementary School have been incorporated into our final application and we anticipate including them all in the design and implementation if awarded a grant for the full request. These include the following:

- Correct the areas of the facility to be re-roofed.
- Costs associated specifically with improving air ventilation have been moved to the “Air Ventilation Category”.
- The Main Power fire detection system upgrades have been moved to Category 4.
- Costs associated with installing a new 6” Fire Line for the new Fire Sprinkler system has been moved to the Site Utility category which is Category 4.
- The original 1957 structure and all subsequent additions will receive a new Fire Alarm Detection and Sprinkler System.
- We have added an Exterior Door category replacement for all egress doors as needed, even though this is a Category 9 area.
- Some of the air ventilation improvements which were originally classified as HVAC have now been moved to the Air Ventilation category which is Category 2.
- Some of the costs in the 1958 original structure have been modified to include adding hot water to the Primary Grade Classrooms. Restrooms in this original structure have already been renovated and do not need further work.
- Estimated costs have been increased to more accurately reflect what is anticipated in retrofitting the original structure and the older additions in installing a Fire Sprinkler System.
- All design / engineering soft costs have been removed from the original scopes of work since a 15% markup for soft costs is in the final calculations of the signature page of the application.
- We will maintain an adequate contingency to cover the cost of the renovations and possible price escalation over the anticipated three-year construction cycle.
- All costs associated with these improvements will not exceed the 50 % cost replacement threshold. We anticipate this project to be in the area of 25% of full replacement cost. **All costs will be “to adequacy” and none “above adequacy”.**

Please refer to the following table that shows which areas of the school that will receive the various renovation and improvement actions when funding is approved.

COUNTRY CLUB ELEMENTARY SCHOOL							
RENOVATION AND REPAIR AREAS							
Project	1958 Original	1968 Addition	1976 Addition	1983 Addition	1987 Addition	2002 Addition	2008 Addition
HVAC Replacement	X	X	X	X	X		
Structural Support for HVAC	TBD	TBD	TBD	TBD	TBD		
Main Electrical Switch Gear Upgrade (Single-Phase to Three-Phase)					X		
New HVAC Electrical Distribution Equipment	X	X	X	X	X		
Gas Piping & Condensate for HVAC	X	X	X	X	X		
New Ceiling Panels & Wall Repairs, Flooring Repairs, etc.	X	X	X	X	X		
Full Sprinkler System	X	X	X	X	X	X	X
Fire Alarm Upgrades	X	X	X	X	X	X	X
Life Safety Illumination	X	X	X	X	X	X	X
Re-Roof		X			X		



COST ESTIMATE

COUNTRY CLUB ELEMENTARY SCHOOL		
COST BY BUILDING SYSTEM		
Area		Estimated Cost
Site	Fencing	-
	Parking Lots	-
	Playground Equipment	-
	Site Lighting	-
	Site Specialties/Landscaping (drainage)	-
	Site Utilities	\$45,000.00
	Walkways	-
	Total Site	\$45,000.00
Building Exterior	Exterior Walls	-
	Exterior Windows & Doors	\$75,000.00
	Roof	\$410,000.00
	Total Building Exterior	\$485,000.00
Building Interior	Ceiling Finishes	\$243,010.00
	Floor Finishes	\$10,000.00
	Foundation/Slabs/Structure	\$35,000.00
	Interior Doors, Partitions, Stairs	-
	Interior Walls	-
	Total Building Interior	\$288,010.00
Building Equipment and Systems	Air/Ventilation	\$375,000.00
	HVAC	\$1,315,000.00
	Main Power/Emergency	\$371,600.80
	Lighting/Branch Circuits	\$362,917.00
	Plumbing	\$640,544.00
	Fire Sprinkler	\$369,555.00
	Total Building Equipment and Systems	\$3,434,616.80
Total of All Systems		\$4,252,626.80
Age of Building	Cost by Building	Estimated Cost
	Site	\$45,000.00
59 years	Original 1958 Classroom Bldg.	\$1,265,851.00
49 years	General Classrooms SW	\$441,925.00
41 years	Gym Addition 1976	\$731,684.00
34 years	Classroom Additions 1983	\$781,779.00
30 years	Classroom Addition 1987	\$730,718.00
15 years	Library Addition 2002	\$154,750.00
9 years	Cafeteria Addition 2008	\$100,920.00
	Total Cost	\$4,252,627.00
Estimated Projected Soft Cost (15%)		\$637,894.02
Total Estimated Project Cost		\$4,890,520.82

Total Cost of \$4,890,520.82 = \$8,461.09 per FTE.

SCHEDULE

Due to the nature of the project consisting of four phases we anticipate the schedule as follows:

- Award and Issuance of MOU: January, 2018
- Selection - RFP for Design Professional: April, 2018
- Design Completed: August, 2018
- Contractor Selection Process Complete: October, 2018
- Mobilization, Portables and Staging Complete: December, 2018
- Phase I Complete: August, 2019
- Phase II Complete: December, 2019
- Phase III Complete: August, 2020
- Phase IV Complete: December, 2020
- 11 Month Close-out: November, 2021

We anticipate occupancy of Phase IV of construction in January, 2021. We understand this requires a lengthy total construction schedule, however, the complexity and logistics of a four-phase project mitigates this timeframe. Numerous portables will be required and the movement of students between fixed classrooms and portables require a four-phase project. Portables to be used will come from our existing inventory and will not require securing portables from an outside source.

CONCLUSION

Farmington Municipal Schools thanks you for the opportunity to present our application to you today.

We are confident that the areas of needs that we have presented represent the most critical areas in need of improvement at Country Club Elementary School. Farmington Municipal Schools has continued to place a high priority on each of our schools and Country Club is no exception. FMS has constructed in the last decade and a half an entirely new library and cafeteria and as recently as last summer installed a new \$350K playground with the assistance of community members. Furthermore, in coordination with the City of Farmington we have partnered to allow an unused portion of the Country Club site to serve as a retention pond in exchange for the city constructing a large landscaped and irrigated play field. A facility such as this further enhances community involvement in our facilities.

We also wish to assure the PSCOC that we are willing and able to commence design work and construction immediately upon approval of the council and issuance of an MOU by the PSFA. Farmington Municipal Schools has the matching funding in place from a General Obligation bond passed in February, 2017.

We also wish to assure the PSCOC that we will make the most prudent use of both state funds and local funds as well. We continue, as a district, to provide the best facilities possible and maintain them to the highest standards set forth by the PSFA. Although the present Country Club ES consists of many aged portions of the school, we continue to provide the best possible preventative and regular maintenance that can be achieved. This is proven by the numerous Ben Lujan awards received annually for our efforts. We also wish to assure the council that the Farmington Municipal Schools maintains thorough and constant oversight during all phases of design and construction, further ensuring that all funds are expended in a prudent manner.

Thank you again for this opportunity.



2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Farmington Municipal Schools	Rank:	142
Applicant Facility:	Country Club Elementary School	wNMCI:	24.95%
		FCI:	50.09%

	Total	State Match 64%	Local Match 36%
Estimated Project Cost	\$4,890,520.82	\$3,129,933.32	\$1,760,587.50
Offset	-	-	-
Adjusted State/Local Match	\$4,890,520.82	\$3,129,933.32	\$1,760,587.50

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☐ Exterior Walls	☒ Ceiling Finishes	☒ Air/Ventilation	☐ Portable(s)
☐ Parking Lots	☒ Exterior Windows & Doors	☒ Floor Finishes	☒ HVAC	☐ Demolition
☐ Playground Equip.	☒ Roof	☒ Foundation/Slab/Structure	☒ Main Power/Emergency	
☐ Site Lighting		☐ Interior Doors, Partitions, Stairs	☒ Lighting/Branch Circuits	
☐ Drainage		☐ Interior Walls	☒ Plumbing	
☒ Site Utilities			☒ Fire Sprinkler	
☐ Walkways				

Statutory Requirements (Answers must be YES)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (Answers must be YES)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	35.36

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	79.01%
District Average FMAR Score	>70%	78.69%
FIMS Proficiency	>2.0	2.375
District Preventive Maintenance Completion Rate	>90%	98.46%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	8



2017-2018 PSCOC Systems Based Full Application

School Facility

Country Club ES

District Information

District: Farmington Municipal Schools
Address: 2001 North Dustin Ave.
Farmington, NM 87401

Contact: Ted Lasiewicz
Phone: 505-599-0784
E-mail: tlasiewicz@fms.k12.nm.us

Funding Match

District Funding Match % 36%
State Funding Match % 64%

District has their match in place: Yes
District Project Match \$ 1,760,587.50
State Project Match \$ 3,129,933.32

Requested Systems Summary

Age of Building	Building Name:	Full App Actual Cost
	Site	\$ 45,000.00
1958	Original 1958 Classroom Bldg.	\$ 1,265,851.00
1968	General Classrooms SW	\$ 441,925.00
1976	Gym Addition 1976	\$ 731,683.80
1983	Classroom Additions 1983	\$ 781,779.00
1987	Classroom Addition 1987	\$ 730,718.00
2002	Library Addition 2002	\$ 154,750.00
2008	Cafeteria Addition 2008	\$ 100,920.00
		\$ -
Estimated Project Soft Cost (15%)	\$ 637,894.02	Total Estimated Project Cost \$ 4,890,520.82

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities?
Worst systems in the application to be renewed have been included in the District Board's
Adopted FMP for at least 2 years

Highest Ranked
Yes

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent: Eugene Salas Date: 9-14-17

Reviewed and approved by School Board President: [Signature] Date: 9-14-2017

Requested Systems Project

School Facility: Country Club ES

wNMCI Rank:	142
FMAR Score:	79.01
Current wNMCI:	24.95%

Current Adequacy SqFt (Calculator)	57,009
Total SqFt Permanent Building (FAD)	57,009
Portable SqFt (FAD)	0
Project SqFt	50,305

Unweighted Repair Cost (FAD)	\$ 4,867,890.00
Total Weighted Cost (FAD)	\$ 2,559,219.00
Estimated Building Replacement cost (FAD)	\$ 9,718,011.00

Current Replacement Cost (\$320/sqft) \$ 18,242,880.00

State Avg. FCI: 32.70%
 State Avg. wNMCI: 16.79%
 State Avg. FMAR: 63.54%

Brief Project Description:

Original 1958 Bldg., 1968 ASddition, 1976 Addition, 1983 Addition, 19087 Addition - replace existing HVAC system with new rooftop VAV units having Direct / Indirect & DX cooling and gas fired heating. VAV terminal uniots with HW coil & DDC control system. Added Structural Supports will be needed. Plumbing (gas piping & condensate drain) for new RTU's. New HW Boilers, pumps & piping. Install full sprinkler system all buildings. Plumbing rennovations all buildings. Electrical Distribution Equipment: For the upgrade of the HVAC system and units provided. Probable Main Switchboard upsize and modification required. Probable additional panel required for HVAC equipment existing panel be unable to handle new loads. Raceway and conductors for feeders and branch circuit to Electrical Equipment and HVAC Equipment Service voltage change from 1Phase to 3Phase. Life Safety Illumination Upgrades: Upgrade of existing life Safety luminaires to provide 1FC average along egress path; upgrade of existing Exist signs and properly identify egress paths for Life Safety. Fire Alarm System Upgrades all buildings:

Requested Systems Project - Full Application

School Facility: Country Club ES
 2017-2018 Preliminary wNMCI Rank: 142
 FMAR Score: 79.01

Full Application Cost/FCI Reduction: \$ 179,712.04
 Cost Effectiveness: 0.634

2017-2018 Preliminary wNMCI: 24.95%
 Full App Post wNMCI: 13.76%
 Net Percentage Point Reduction wNMCI: 11.19

Full App FCI: 50.09%
 Full App Post FCI: 22.88%
 Net Percentage Point Reduction FCI: 27.21

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ -	\$ -	\$ -	\$ -	\$ -
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Specialties/ Landscaping (drainage)	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Utilities	\$ 136,252.00	\$ 34,063.00	\$ 136,252.00	\$ 34,063.00	\$ 45,000.00
	Walkways	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Site	\$ 136,252.00	\$ 34,063.00	\$ 136,252.00	\$ 34,063.00	\$ 45,000.00
Building Exterior	Exterior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Exterior Windows & Doors	\$ 24,362.00	\$ 6,090.00	\$ 24,362.00	\$ 6,090.00	\$ 75,000.00
	Roof	\$ 266,283.00	\$ 186,599.00	\$ 171,152.50	\$ 162,816.25	\$ 410,000.00
	Total Building Exterior	\$ 290,645.00	\$ 192,689.00	\$ 195,514.50	\$ 168,906.25	\$ 485,000.00
Building Interior	Ceiling Finishes	\$ 230,940.00	\$ 93,121.00	\$ 230,940.00	\$ 93,121.00	\$ 243,010.00
	Floor Finishes	\$ 18,877.00	\$ 4,719.00	\$ 18,877.00	\$ 4,719.00	\$ 10,000.00
	Foundation/Slab/Structure	\$ 123,521.00	\$ 30,880.00	\$ 12,352.10	\$ 3,088.00	\$ 35,000.00
	Interior Doors, Partitions, Stairs	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Interior	\$ 373,338.00	\$ 128,720.00	\$ 262,169.10	\$ 100,928.00	\$ 288,010.00
Building Equipment and Systems	Air/Ventilation	\$ 169,013.00	\$ 91,097.00	\$ 169,013.00	\$ 91,097.00	\$ 375,000.00
	HVAC	\$ 980,134.00	\$ 579,142.00	\$ 976,202.50	\$ 578,159.00	\$ 1,315,000.00
	Main Power/Emergency	\$ 47,346.00	\$ 11,836.00	\$ 47,346.00	\$ 11,836.00	\$ 371,600.80
	Lighting/Branch Circuits	\$ 537,579.00	\$ 134,394.00	\$ 534,937.50	\$ 133,734.00	\$ 362,917.00
	Plumbing	\$ 220,863.00	\$ 55,215.00	\$ 141,697.90	\$ 35,423.80	\$ 640,544.00
	Fire Sprinkler	\$ 181,439.00	\$ 67,719.00	\$ 181,439.00	\$ 67,719.00	\$ 369,555.00
	Total Building Equipment and Systems	\$ 2,136,374.00	\$ 939,403.00	\$ 2,050,635.90	\$ 917,968.80	\$ 3,434,616.80
Portable(s)	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Portable(s)	\$ -	\$ -	\$ -	\$ -	\$ -
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 2,936,609.00	\$ 1,294,875.00	\$ 2,644,571.50	\$ 1,221,866.05	\$ 4,252,626.80

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Original 1958 Classroom Bldg.
Year Built:	1,958
Existing Building SqFt of Proposed Project (FAD):	17,878
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	17,878

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots		\$ -	\$ -			0%	\$ -
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting		\$ -	\$ -			0%	\$ -
	Site Specialties/ Landscaping (drainage)		\$ -	\$ -			0%	\$ -
	Site Utilities	4	\$ 136,252.00	\$ 34,063.00	Install new 6" fire water line to building for new sprinkler system	Replacement	100%	\$ 45,000.00
	Walkways		\$ -	\$ -			0%	\$ -
\$45,000.00								
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof	9	\$ 104,322.00	\$ 26,081.00	Repairs as necessary for new Rooftop HVAC Units	Repair	25%	\$ 20,000.00
\$20,000.00								
Building Interior	Ceiling Finishes	9	\$ 46,879.00	\$ 11,720.00	Replace ceilings due to HVAC and Lighting replacements	Replacement	100%	\$ 89,390.00
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure	9	\$ 104,004.00	\$ 26,001.00	Add structural supports for new RTU's	Renovation	10%	\$ 20,000.00
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls			\$ -			0%	\$ -
\$109,390.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 60,066.00	\$ 15,017.00	Ventilation does not meet PSA or ASHRAE 62.1 standard.	Replacement	100%	\$ 100,000.00
	HVAC	2	\$ 267,287.00	\$ 400,930.00	HVAC System is in poor outdated condition	Replacement	100%	\$ 565,000.00
	Main Power/Emergency	4	\$ 4,929.00	\$ 1,232.00	Inadaquate to serve the school with HVAC upgrade. Needs Fire Alarm	Replacement	100%	\$ 135,000.00
	Lighting/Branch Circuits	4	\$ 187,044.00	\$ 46,761.00	Upgrade from T12 Fluorescent Lighting to LED, add lighting controls & upgrade antiquated distribution panels.	Replacement	100%	\$ 111,156.00
	Plumbing	9	\$ 69,198.00	\$ 17,300.00	Hot water to Primary classrooms	Renovation	20%	\$ 100,000.00
	Fire Sprinkler	5	\$ 89,435.00	\$ 44,717.00	No sprinkler coverage in classrooms, gym or paths of egress.	Replacement	100%	\$ 125,305.00
\$1,136,461.00								
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							36%	\$1,265,851.00

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	General Classrooms SW
Year Built:	1968
Existing Building SqFt of Proposed Project (FAD):	4,864
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	4,864

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors	9	\$ 24,362.00	\$ 6,090.00	Do not permit adequate emergency egress	Replacement	100%	\$ 75,000.00
	Roof	9	\$ 33,778.00	\$ 8,444.00	Needs many repairs, possible coating, pipe raising, new coping, and cooler stands at a minimum	Renovation	50%	\$ 10,000.00
								\$85,000.00
Building Interior	Ceiling Finishes	9	\$ 12,754.00	\$ 3,189.00	Replace ceilings due to HVAC and Lighting replacements	Replacement	100%	\$ 20,000.00
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure	9	\$ 19,517.00	\$ 4,879.00	Add steel supports for new rooftop HVAC Units	Renovation	10%	\$ 15,000.00
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
								\$35,000.00
Building Equipment and Systems	Air/Ventilation	2	\$ 16,342.00	\$ 24,513.00	Ventilation does not meet PSA or ASHRAE 62.1 standard.	Replacement	100%	\$ 90,000.00
	HVAC	9	\$ 61,105.00	\$ 15,276.00	HVAC System is in poor outdated condition	Replacement	100%	\$ 90,000.00
	Main Power/Emergency	4	\$ 6,158.00	\$ 1,539.00	Inadaquate to serve the school with HVAC upgrade. Needs Fire Alarm	Replacement	100%	\$ 29,835.00
	Lighting/Branch Circuits	4	\$ 50,888.00	\$ 12,722.00	Upgrade from T12 Flourescent Lighting to LED, add lighting controls & upgrade antiquated distribution panels.	Replacement	100%	\$ 30,090.00
	Plumbing	9	\$ 3,458.00	\$ 864.00	All piping systems and attached fixtures are original and are in poor condition and are past useful lifetime.	Replacement	90%	\$ 52,000.00
	Fire Sprinkler	9	\$ 23,369.00	\$ 5,842.00	No sprinkler coverage in classrooms, gym or paths of egress.	Replacement	100%	\$ 30,000.00
								\$321,925.00
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							61%	\$441,925.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Gym Addition 1976
Year Built:	1976
Existing Building SqFt of Proposed Project (FAD):	6,766
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	6,766

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof	2	\$ 39,481.00	\$ 59,222.00	Repairs as necessary for install of new HVAC units and replace all copping.	Replacement	100%	\$ 140,000.00
\$140,000.00								
Building Interior	Ceiling Finishes	2	\$ 28,308.00	\$ 42,462.00	Replace ceilings due to HVAC and Lighting replacements	Replacement	100%	\$ 28,000.00
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure						0%	
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$28,000.00								
Building Equipment and Systems	Air/Ventilation	2	\$ 22,732.00	\$ 34,098.00	Ventilation does not meet PSA or ASHRAE 62.1 standard.	Replacement	100%	\$ 60,000.00
	HVAC	4	\$ 158,056.00	\$ 39,514.00	HVAC System is in poor outdated condition	Replacement	100%	\$ 135,000.00
	Main Power/Emergency	4	\$ 8,566.00	\$ 2,141.00	Inadaquate to serve the school with HVAC upgrade. Needs Fire Alarm	Replacement	100%	\$ 41,664.00
	Lighting/Branch Circuits	4	\$ 70,788.00	\$ 17,697.00	Upgrade from T12 Flouresecent Lighting to LED, add lighting controls & upgrade antiquated distribution panels.	Replacement	100%	\$ 42,019.80
	Plumbing	4	\$ 120,252.00	\$ 30,063.00	All piping systems and attached fixtures are original and are in poor condition and are past useful lifetime.	Replacement	90%	\$ 240,000.00
	Fire Sprinkler	9	\$ 22,759.00	\$ 5,690.00	No sprinkler coverge in classrooms, gym or paths of egress.	Replacement	100%	\$ 45,000.00
\$563,683.80								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							56%	\$731,683.80

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Classroom Additions 1983
Year Built:	1983
Existing Building SqFt of Proposed Project (FAD):	12,655
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	12,655

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	
	\$0.00							
Building Interior	Ceiling Finishes	4	\$ 82,729.00	\$ 20,682.00	Replace ceilings due to HVAC and Lighting replacements	Replacement	100%	\$ 50,620.00
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$50,620.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 42,518.00	\$ 10,630.00	Ventilation does not meet PSA or ASHRAE 62.1 standard.	Replacement	100%	\$ 70,000.00
	HVAC	4	\$ 295,624.00	\$ 73,906.00	HVAC System is in poor outdated condition	Replacement	100%	\$ 300,000.00
	Main Power/Emergency	4	\$ 16,021.00	\$ 4,005.00	Inadaquate to serve the school with HVAC upgrade. Needs Fire Alarm	Replacement	100%	\$ 77,571.00
	Lighting/Branch Circuits	4	\$ 132,400.00	\$ 33,100.00	Upgrade from T12 Flouresecent Lighting to LED, add lighting controls & upgrade antiquated distribution panels.	Replacement	100%	\$ 78,588.00
	Plumbing	9	\$ 8,997.00	\$ 2,249.00	All piping systems and attached fixtures are original and are in poor condition and are past useful lifetime.	Replacement	90%	\$ 125,000.00
	Fire Sprinkler	9	\$ 29,273.00	\$ 7,318.00	No sprinkler coverage in classrooms, gym or paths of egress.	Replacement	100%	\$ 80,000.00
	\$731,159.00							
Demo	Demolition*		\$ -	\$ -			0%	\$ -
	\$0.00							
Total							49%	\$781,779.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Classroom Addition 1987
Year Built:	1987
Existing Building SqFt of Proposed Project (FAD):	8,142
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	8,142

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof	2	\$ 56,541.00	\$ 84,812.00	Major leaks causing damage (no warranty)	Replacement	100%	\$ 175,000.00
\$175,000.00								
Building Interior	Ceiling Finishes	4	\$ 53,226.00	\$ 13,307.00	Replace ceilings due to HVAC and Lighting replacements	Replacement	100%	\$ 32,500.00
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			10%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$32,500.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 27,355.00	\$ 6,839.00	Ventilation does not meet PSA or ASHRAE 62.1 standard.	Replacement	100%	\$ 55,000.00
	HVAC	4	\$ 190,199.00	\$ 47,550.00	HVAC System is in poor outdated condition	Replacement	100%	\$ 200,000.00
	Main Power/Emergency	4	\$ 10,308.00	\$ 2,577.00	Inadaquate to serve the school with HVAC upgrade. Needs Fire Alarm	Replacement	100%	\$ 50,122.80
	Lighting/Branch Circuits	4	\$ 85,184.00	\$ 21,296.00	Upgrade from T12 Flourescent Lighting to LED, add lighting controls & upgrade antiquated distribution panels.	Replacement	100%	\$ 50,551.20
	Plumbing	9	\$ 5,788.00	\$ 1,447.00	All piping systems and attached fixtures are original and are in poor condition and are past useful lifetime. Add hot water for primary grades.	Replacement	100%	\$ 118,544.00
	Fire Sprinkler	9	\$ 14,663.00	\$ 3,666.00	No sprinkler coverge in classrooms, gym or paths of egress.	Replacement	100%	\$ 49,000.00
\$523,218.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							58%	\$730,718.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Library Addition 2002
Year Built:	2002
Existing Building SqFt of Proposed Project (FAD):	2,964
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	2,964

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls							
	Exterior Windows & Doors							
	Roof	9	\$ 32,161.00	\$ 8,040.00	Major leaks causing damage (no warranty)	Replacement	100%	\$ 65,000.00
\$65,000.00								
Building Interior	Ceiling Finishes	9	\$ 4,844.00	\$ 1,211.00	Lighting fixture replacement damage to ceilings.	Replacement	100%	\$ 10,000.00
	Floor Finishes	4	\$ 18,877.00	\$ 4,719.00	Deteriorated/failing flooring	Replacement	100%	\$ 10,000.00
	Foundation/Slab/Structure							
	Interior Doors, Partitions, Stairs							
	Interior Walls							
\$20,000.00								
Building Equipment and Systems	Air/Ventilation							
	HVAC							
	Main Power/Emergency	4	\$ 938.00	\$ 235.00	Main power upgrade to 3 Phase & Fire Detection	Replacement	100%	\$ 25,000.00
	Lighting/Branch Circuits	9	\$ 7,753.00	\$ 1,938.00	Upgrade to LED light fixtures, safety luminaries, lighting controls, and upgrade panels for 3-Phase connectivity	Renovation	100%	\$ 22,000.00
	Plumbing	9	\$ 13,170.00	\$ 3,292.00	Repair of existing fixtures	Repair	20%	\$ 5,000.00
	Fire Sprinkler	9	\$ 1,334.00	\$ 334.00	Install Fire Sprinkler System	Replacement	100%	\$ 17,750.00
\$69,750.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							89%	\$154,750.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Cafeteria Addition 2008
Year Built:	2008
Existing Building SqFt of Proposed Project (FAD):	3,740
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	3,740

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls							
	Exterior Windows & Doors							
	Roof							
	\$0.00							
Building Interior	Ceiling Finishes	9	\$ 2,200.00	\$ 550.00	Replece due to sprinkler system install	Replacement	100%	\$ 12,500.00
	Floor Finishes							
	Foundation/Slab/Structure							
	Interior Doors, Partitions, Stairs							
	Interior Walls							
	\$12,500.00							
Building Equipment and Systems	Air/Ventilation							
	HVAC	9	\$ 7,863.00	\$ 1,966.00	Add cooling (DX)	Renovation	50%	\$ 25,000.00
	Main Power/Emergency	4	\$ 426.00	\$ 107.00	Upgrade to 3-Phase necessity & Fire Detection	Replacement	100%	\$ 12,408.00
	Lighting/Branch Circuits	9	\$ 3,522.00	\$ 880.00	Upgrade to LED light fixtures, safety luminaries, lighting controls, and upgrade panels for 3-Phase connectivity	Renovation	25%	\$ 28,512.00
	Plumbing							
	Fire Sprinkler	9	\$ 606.00	\$ 152.00	Install Fire Sprinkler System	Replacement	100%	\$ 22,500.00
	\$88,420.00							
Demo	Demolition*		\$ -	\$ -			0%	\$ -
	\$0.00							
Total							75%	\$100,920.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	Yes
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems	(15 pts)	15
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems	(10 pts)	
	4 - 7 Systems	(7pts)	
	0 - 3 Systems	(3pts)	
2. Cost Effectiveness	1.5 - 1.26	(15pts)	2
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0	(10pts)	
	.99 - .75	(5pts)	
	.74 - .50	(2pts)	
	.49 - .25	(1pt)	
3. Reduction of FCI (not w/NMCI) points	36% or >	(10pts)	7
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35%	(7pts)	
	11%-20%	(3pts)	
4. Reduction of Campus Gross Square Footage	40% or >	(10pts)	0
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39%	(8pts)	
	11%-20%	(6pts)	
	6%-10%	(4pts)	
	1%-5%	(2pt)	
5. FMP Prioritization	Highest Ranked	(5pts)	10
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	2nd Highest Ranked	(3pts)	
	3rd Highest Ranked	(1pt)	
	AND		
	YES	(5pts)	
	NO	(0pts)	
	Total	(10pts)	

Total Points Available	60
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Total Points Scored	35.36
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4. Gadsden – Loma Linda ES

- a. District Presentation Material
- b. Application Fast Facts
- c. Application



Gadsden Independent School District
Energy Management and Construction
Rafael "Ralph" Gallegos
Executive Director of Energy Management and Construction
rgallegos@gisd.k12.nm.us



Gadsden Independent School District thanks you for the opportunity to present the needs of Loma Linda Elementary School. As a requirement of the PSCOC for a systems-based funding, we have met all the required prerequisites:

- Current Audit completed on October 26, 2016. The district has implemented a plan to address the findings. The full report can be seen on the district website at www.gisd.k12.nm.us
- Facility Master Plan was approved on December 10, 2015 and is current until December 2020, with annual update approved by the GISD School Board on August 10, 2017, PSFA has a full set of the FMP.
- Preventive Maintenance Plan updated on November 9, 2016, copy available if needed.

Update on **current** and completed PSCOC/PSFA projects:

- M15-005 Gadsden Master Plan with yearly updates in progress
- R15-006 Santa Teresa High School Locker Rooms Re-roof completed October 2015
- R15-005 La Union Elementary roofing completed October 2015
- P14-012 Chaparral ES addition and remodel completed October 2017
- P14-011 New Elementary in Chaparral (Yucca Heights) completed July 2016
- R14-004 Gadsden – Santa Teresa HS Vocational Re-roof completed August 2014
- R14-003 Gadsden – Mesquite ES partial Re-roof completed July 2014
- P13-007 Desert View Elementary new school completed December 2015
- K13-002 Anthony ES Pre-Kindergarten Classroom HVAC upgrade completed July 2014
- R12-002 Chaparral Elementary School Roof completed September 2013
- R12-003 Sunland Park Elementary School Roof, limited work October 2013
- R12-004 Desert View Elementary School Roof, limited work July 2013
- R12-005 Riverside Elementary School Roof, limited work July 2013
- R12-016 Gadsden High School Roof Repair completed August 2014
- M10-006 Gadsden Master Plan with yearly updates completed
- P09-018 Anthony Elementary addition and remodel completed June 2013
- P08-014 Berino Elementary addition and remodel completed June 2013
- P08-003A Gadsden High School Administration and Library completed March 2011
- P08-003B Gadsden High School Phase 3 Part I Trades and Science completed June 2013
- P08-003C Gadsden High School Phase 3 Part II Main and North building completed July 2016
- P08-003D Gadsden High School Phase 3 Part III Academic, Cafeteria Annex completed July 2017
- **P08-003E Gadsden High School Old English NTP July 24, 2017 completion March 2018**
- P05-040 New Northern Elem & San Miguel Elementary completed

Early Planning;

Gadsden Independent School District is located in the southern portion of the state south of Las Cruces. GISD has 16 elementary schools, 3 middle schools, 4 high schools, 1 alternative school, 4 early child hood sites and one closed site.

Loma Linda Elementary has a FAD ranking of 171 and a FMAR score of 68.04, also the School Board moved it to the number two priority at the August 10, 2017 approval of the FMP annual update.

The student population is 342.

The PSFA visit recommendations have been taken into account for LLE. That is to improve drainage, resurface parking lot, improve lighting / branch circuits and work on interior walls. The district has updated the application to include addressing these areas. All recommendations from PSFA have been taken into account.

Site Acreage: 20

Constructed: 1995

Permeant Square Feet: 53,972

Enrollment: 342

- Map attached

Phase I – Design Phase:

- See attached information from RBM the Mechanical and Electrical Engineers and AKS.
- Total estimated project cost is \$6,796,500.00 details on attached application

Phase II – Construction Phase

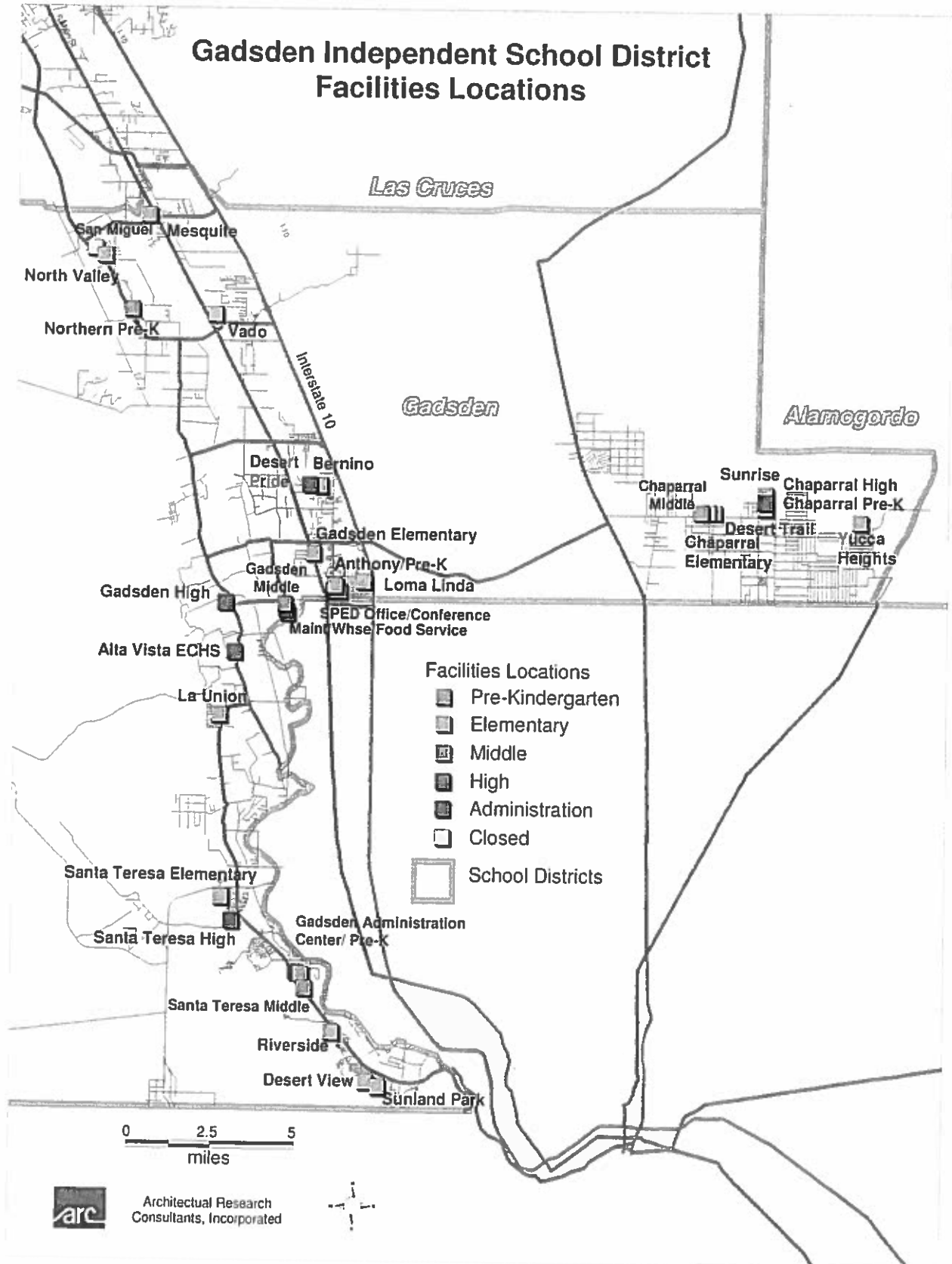
- Accurate total project budget will be presented when requesting funding, to include but not limited to floor plan to adequacy and above adequacy, cost per square foot, cost per student, and square footage per student.
- Tentative construction schedule if awarded will be to start selection of Architect in January of 2018 followed by design process according to PSFA requirements with award in the Summer of 2018 and construction starting in the Summer or Fall of 2018.
- GISD has their portion of the funds available under the line item of “Security Systems, Electrical and HVAC Upgrades” which has funding to cover the GISD amount.

Other information:

P.O. Drawer 70Anthony, N.M. 88021 - Phone 575-882-6921 - Cell 575-650-9095 - Fax 575-882-2508

GISD currently has an HVAC renovation project at Santa Teresa High School, this is phase II completing HVAC in the entire school. Phase I took place summer on 2016 and updated to HVAC in the 500 wing of the school. These HVAC updates as well as the recent HVAC updates at Mesquite Elementary, Sunland Park Elementary and Riverside Elementary have been funded 100% by the district.

Thank you for the opportunity to present our needs to you. GISD students, staff and parents appreciate you time and hope you will see the need for this improvement in our district.





LOMA LINDA ES.

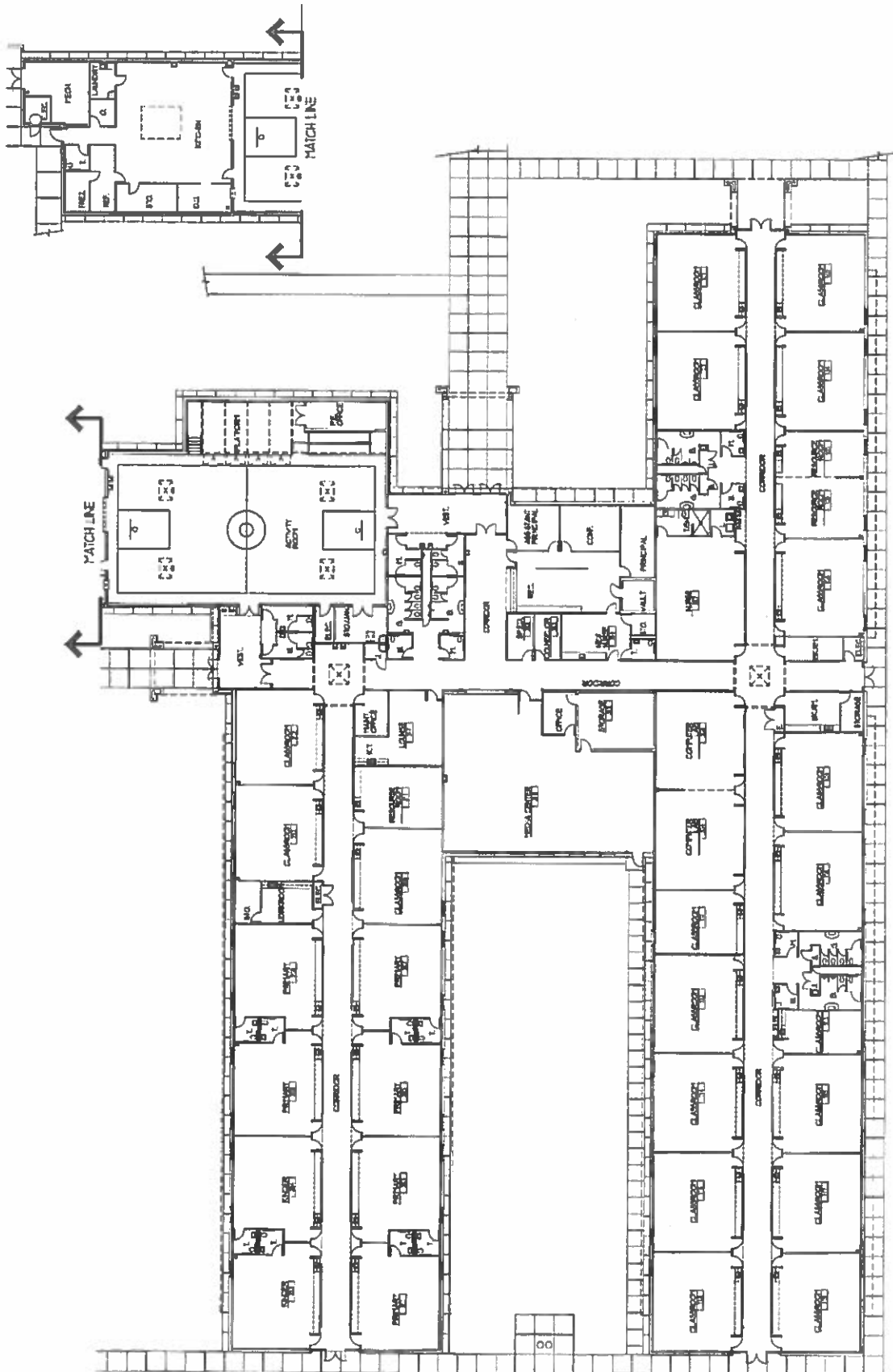
SCALE: 1" = 100'-0"

7/5/03 4:10 PM
 3-083-1rdr:ESerial POCO.g



LOMA LINDA ELEMENTARY SCHOOL

GADSDEN INDEPENDENT SCHOOL DISTRICT



FLOOR PLAN

SCALE: 1" = 30'-0"

0 15' 30'

Evaluation and Feasibility Study For Loma Linda Elementary School Systems Upgrades



Evaluation and Feasibility Study For
Loma Linda Elementary School
Systems Upgrades

General Information:

Loma Linda School, a permanent facility, was built in 1995 on a 20 acre site. This facility is for K-6th grades with 360 students based on the current enrollment. The area considered for upgrading is approximately 54,976 Gross Square Feet. There are also three double portables and one single portable on the site which are not considered part of the scope of work.

The existing building consists of Concrete Masonry Unit (CMU) exterior bearing walls with bar joists, and steel metal framing in the interior spaces, metal decking, and insulation under the deck. The windows are single glass aluminum frame windows resting on the CMU. The facility is fire protected with a fire alarm & sprinkler system. The roof finishes consist of TPO membrane which was manufactured by DOW and installed in 2009 by Smith Roofing. The roof is generally in good condition and is still under warranty until February 17th, 2029.

In addition, the heating system is original, and consists of two gas-fired boilers, hot water piping, circulating pumps, and space fin-tube heaters, which will remain in place. The cooling is Evaporative Cooling Units distributing into all the classroom spaces. This cooling system is beyond its useful life and is due for replacement.

Gadsden Independent School District goals are to change to refrigeration systems due to the school's calendar which goes from the first week of August to approximately May 25th every year, and to produce a more positive learning environment and for energy conservation. The established goals for this scope of work is identified in the district's Facility Master Plan.

School Administration

Efren Yturralde, Superintendent
Gadsden Independent School District No.19
P.O. Drawer 70, Anthony, NM 88021
575-882-6200

Project Scope:

The general intent of this project is to improve the learning and teaching environment for students and staff in Loma Linda Elementary School. The existing Evaporative Coolers are in various stages of deterioration. They do only a marginal job of cooling when the humidity rises. With an inadequate

cooling system and large class loads, classrooms tend to get warm and stuffy during the hotter months. The existing Evaporative Coolers do not meet the demands of the building and its occupants. Therefore, due to all the concerns stated above, the district has decided to replace the evaporative units with cooling systems recommended by RBM engineering (See attached assessment prepared by the consultants). The existing heating system will be remained with minor repairs. Each classroom will have its own heating, and cooling system with its own controls connected to the District Control System.

In addition, all the duct work will be replaced due to the risk and expense of cleaning out all the moisture corrosion, and to eliminate leaks or restrictions. The new ductwork should be properly sized, sealed and insulated for the new system. Furthermore, due to all the work to be performed under the metal deck, the facility will require new ceiling grids, ceiling tiles, and new LED light fixtures. R-38 Batt insulation will be installed as needed under the metal deck in the affected areas. Patching of walls, replacement of hard ceilings, touch up textures and paint will be also completed.

The Exterior of the building will require metal deck repairs, new roof penetrations, new equipment curbs, and the patching of the existing TPO membrane using the same manufacturer to maintain the existing warranty.

The Project is scheduled to be accomplished between the Summer 2018 break and Winter 2018.

According to the 2015 International Existing Building Code the project is considered a Level 2-Alteration, where the *work area* does not exceed 50% of the *building area*. (IEBC2015).

Finally, the Gadsden Independent School District is committed to sustainable design and requires that all projects include measures towards energy efficiency. High-efficiency heating/cooling units, LED lighting, and other measures will be utilized to help reduce energy demand.

Utilization:

The installation of the new mechanical system and the required work to accommodate this system won't affect the existing utilization of the building spaces. All the spaces in Loma Linda Elementary School will remain the same.

Funding

Project will be funded with the available funds from the GISD 2014 General Obligation Bonds, and the 2017 PSCOC application request amount if approved.

INTRODUCTION:

In addition to the HVAC replacement portion of this assessment, the scope of work will also include, but not be limited to, an upgrade as required to the existing electrical service, replacement of all interior lighting, HVAC power connections required, and properly supporting existing special systems cabling throughout the entire school. This assessment takes into account and follows all related regulations, codes, and standards.

CODES AND STANDARDS:

The electrical design and installation shall comply with the following codes and standards:

- National Fire Protection Association (NFPA) Codes: NFPA 70 (National Electrical Code), 72, and 101.
- New Mexico Electrical Code (NMEC 2015).
- National Electrical Code (NEC 2015).
- 2012 International Building Code.
- 2012 Uniform Fire Code (UFC).
- 2012 Illuminating Engineering Society of North America (IESNA) Handbook.
- Uniform Federal Accessibility Standards (UFAS).
- NMAC State Adequacy Standards
- New Mexico Night Skies Protection Act.
- International Energy Conservation Code (IECC 2015).
- Americans with Disabilities Act (ADA)

ELECTRICAL SYSTEMS**EXISTING ELECTRICAL SERVICE:**

The school is being served from an existing 480/277V, three-phase, 300KVA, pad-mount utility transformer located behind the kitchen adjacent to the main electrical room. The transformer is approximately 100 feet away and serves an existing 277/480V switchboard in the electrical room with a service lateral routed underground. The switchboard is connected to a couple of 480V panelboards and a dry-type transformer in the electrical room. The transformer then connects to various 120/208V panelboards throughout the school for power and HVAC distribution. All lighting for the school is being fed from 277/480V panelboards.

Since the school will be upgraded from an evaporative cooling system to a new HVAC system, the existing utility transformer and switchboard will need to be upgraded to accommodate the new and existing loads for the school. Even though we will be reducing the load with new lighting, the new HVAC equipment being implemented will have compressors that are larger than the existing ¾ HP evaporative motors currently installed.

EXISTING INTERIOR LIGHTING SYSTEMS:

The majority of the existing luminaries located throughout the school appear to be the original linear fluorescent 2x4 fixtures and compact fluorescent recessed cans. A good portion of the classrooms are equipped with 2x4 fluorescent fixtures that are controlled with two switches at the door for dual level switching. For the path of egress, exit lights and emergency lighting were provided. The school has two forms of emergency lighting, integral battery packs in the 2x4 fluorescents in certain areas and remote wall-mounted heads in other locations, such as the corridors and other common areas.

(575) 647-1554
(575) 647-1563 (fax)
rbm@rbm.cc (Email)

Bryan R. Morris, PE
Robert H. Beasley, PE

EXISTING HVAC ELECTRICAL CONNECTIONS:

As mentioned above, the existing evaporative cooling system is antiquated will be considered for replacement. All existing electrical connections will be removed and replaced with new for the new HVAC system to be scheduled. Refer to the mechanical portion of the assessment for more information and installation.

ELECTRICAL SYSTEMS RECOMMENDATIONS:

The following are recommendations and upgrades that should be considered for renovation to this facility.

ELECTRICAL SERVICE:

It is recommended that the facilities existing electrical service be upgraded to a greater ampacity to accommodate the upgrades/replacements required for the HVAC system. In order to provide adequate capacity and breaker space for the units, a new 277/480V switchboard will be allocated. It will back-feed the existing school switchboard in the electrical room and be provided to feed new 480V panelboards assigned to the HVAC system.

LIGHTING SYSTEMS:

It is recommended and the districts desire to upgrade the lighting to new LED source 2x4 luminaires and recessed cans. The Lumen rating of the fixtures will be adjusted as needed to obtain the necessary light levels per the buildings occupancy. At a minimum, all classroom lighting should be upgraded to comply with the NMAC State adequacy standards.

Introduction:

Basis of assessment is to upgrade the existing HVAC systems at Loma Linda Elementary School for the Gadsden Independent School District. The scope of work will include, but not be limited to, a complete HVAC upgrade along with ductwork, controls, insulation, an electrical service upgrade, replacement of all interior lighting, and HVAC power connections as required.

Existing HVAC Analysis:

The existing building (Loma Linda Elementary School) was designed & permitted roughly around 1995. The original HVAC system includes evaporative coolers, hot water heating, make-up air units, and two rooftop air conditioning units. The school currently has two rooftop air conditioning units that were recently provided to serve two computer classrooms. These rooftop units replaced original evaporative coolers that previously served the classrooms. The unit programmable thermostats are stand-alone and do not have any energy management control. The school has gas-fired roof mounted make-up air units centrally located over corridors. These units and their ductwork provide fresh air to the spaces during winter months. The school has gas-fired boilers serving a 2-pipe heating water system that connects to individual space/room fin-tube heaters. This is the original heating system and has miscellaneous water devices, pumps, and piping. The existing heating system of boiler & fin-tubes are stand-alone and do not have any energy management control. The school has roof mounted evaporative coolers with un-insulated supply ductwork & air distribution serving the room/spaces. This is original system is stand-alone and does not have any energy management control. Generally the overall HVAC Systems are code acceptable but do not meet current State of NM school requirements for thermal comfort or updated ventilation requirements and are at their end of their operating service life.

Conclusions & Recommendations:

With the age of the current HVAC System & Type, it would be best to bring the HVAC system up to current codes and regulations. The State of New Mexico "Public School Facilities Authority" (PSFA) has design standards that should be implemented including thermal comfort. The recommended HVAC system would be designed to incorporate a new HVAC automated energy management system (DDC), an energy efficient air-conditioning system, provide proper occupant thermal comfort air-conditioning, and proper fresh air ventilation. The proposed systems for consideration would be a Variable Refrigerant System, Packaged Rooftop System, and a 4-pipe Air Conditioning System. All the existing evaporative cooler systems and heating systems would be completely removed. Each classroom would have its own DDC room sensor and that DDC system would be capable to monitor the entire building and have the ability to incorporate schedules to optimize the overall HVAC energy use. The main equipment would be selected as newer energy efficient equipment to meet current energy requirements. The entire building will be provided with an upgraded fresh air system. The new systems will provide current code required fresh air to each space. Equipment and ductwork will be new and meet current energy efficient requirements for equipment and air distribution with properly sized and

insulated-sealed duct. Overall the entire HVAC system should be upgraded to meet current PSFA design standards which would incorporate new thermal comfort air conditioning, energy efficient air conditioning, and properly sized ventilation systems



2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Gadsden Independent Schools	Rank:	171
Applicant Facility:	Loma Linda Elementary School	wNMCI:	23.53%
		FCI:	30.48%

	Total	State Match 85%	Local Match 15%
Estimated Project Cost	\$6,796,500.00	\$5,777,025.00	\$1,019,475.00
Offset	-	-	-
Adjusted State/Local Match	\$6,796,500.00	\$5,777,025.00	\$1,019,475.00

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☐ Exterior Walls	☒ Ceiling Finishes	☒ Air/Ventilation	☐ Portable(s)
☒ Parking Lots	☐ Exterior Windows & Doors	☒ Floor Finishes	☒ HVAC	☐ Demolition
☐ Playground Equip.	☒ Roof	☐ Foundation/Slab/Structure	☒ Main Power/Emergency	
☐ Site Lighting		☐ Interior Doors, Partitions, Stairs	☒ Lighting/Branch Circuits	
☒ Drainage		☒ Interior Walls	☐ Plumbing	
☒ Site Utilities			☐ Fire Sprinkler	
☐ Walkways				

Statutory Requirements (<i>Answers must be YES</i>)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (<i>Answers must be YES</i>)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	19.76

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	-
District Average FMAR Score	>70%	68.04%
FIMS Proficiency	>2.0	2.25
District Preventive Maintenance Completion Rate	>90%	90.66%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	4



2017-2018 PSCOC Systems Based Full Application

School Facility

Loma Linda Elementary

District Information

District: Gadsden Independent School District
Address: 4950 McNutt
P.O. Drawer 70
Sunland Park, N. M. 88063

Contact: Rafael Gallegos
Phone: 575-882-6921
E-mail: rgallegos@gisd.k12.nm.us

Funding Match

District Funding Match % 15%
State Funding Match % 85%

District has their match in place: Yes
District Project Match \$ 1,019,475.00
State Project Match \$ 5,777,025.00

Requested Systems Summary

Age of Building	Building Name:	Full App Actual Cost
-	Site	\$ 670,000.00
1995	Loma Linda Elementary	\$ 5,910,000.00
		\$ -
		\$ -
		\$ -
		\$ -
		\$ -

Estimated Project Soft Cost (15%) \$ 886,500.00 Total Estimated Project Cost \$ 6,796,500.00

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities? 2nd Highest Ranked
Worst systems in the application to be renewed have been included in the District Board's
Adopted FMP for at least 2 years Yes

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent: Susan Yturralde Date: 9-29-17

Reviewed and approved by School Board President: [Signature] Date: 9-29-17

Requested Systems Project

School Facility: Loma Linda Elementary

wNMCI Rank:	171
FMAR Score:	68.04
Current wNMCI:	23.53%

Current Adequacy SqFt (Calculator)	59,474
Total SqFt Permanent Building (FAD)	53,906
Portable SqFt (FAD)	5,568
Project SqFt	53,972

Unweighted Repair Cost (FAD)	\$ 2,920,798.00
Total Weighted Cost (FAD)	\$ 2,301,469.00
Estimated Building Replacement cost (FAD)	\$ 9,583,743.00

Current Replacement Cost (\$320/sqft)	\$ 19,031,680.00
--	------------------

State Avg. FCI:	32.70%
State Avg. wNMCI:	16.79%
State Avg. FMAR:	63.54%

Brief Project Description:

Systems upgrade at Loma Linda Elementary (1451 Donaldson, Anthony, N.M., 88021). Will install new RTU's to cool and heat the facility, electrical upgrade as required by new work. New gas lines as required by new work. Also, will update the lighthing to LED and new drop in ceiling in all areas that will get new duct work. The FMAR score is the district average since there is not one for LL.

Requested Systems Project - Full Application

School Facility: Loma Linda Elementary		Full Application Cost/FCI Reduction: \$ 442,525.26	
2017-2018 Preliminary wNMCI Rank:	171	Cost Effectiveness:	0.269
FMAR Score:	68.04		
2017-2018 Preliminary wNMCI:	23.53%	Full App FCI:	30.48%
Full App Post wNMCI:	4.20%	Full App Post FCI:	15.12%
Net Percentage Point Reduction wNMCI:	19.33	Net Percentage Point Reduction FCI:	15.36

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ 270,690.00	\$ 541,380.00	\$ 270,690.00	\$ 541,380.00	\$ 270,000.00
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Specialties/ Landscaping (drainage)	\$ 5,447.00	\$ 10,894.00	\$ 1,906.45	\$ 3,812.90	\$ 200,000.00
	Site Utilities	\$ 27,771.00	\$ 55,543.00	\$ 12,496.95	\$ 24,994.35	\$ 200,000.00
	Walkways	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Site	\$ 303,908.00	\$ 607,817.00	\$ 285,093.40	\$ 570,187.25	\$ 670,000.00
Building Exterior	Exterior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Exterior Windows & Doors	\$ -	\$ -	\$ -	\$ -	\$ -
	Roof	\$ 210,827.00	\$ 52,707.00	\$ 4,216.54	\$ 1,054.14	\$ 110,000.00
	Total Building Exterior	\$ 210,827.00	\$ 52,707.00	\$ 4,216.54	\$ 1,054.14	\$ 110,000.00
Building Interior	Ceiling Finishes	\$ 189,743.00	\$ 379,486.00	\$ 189,743.00	\$ 379,486.00	\$ 1,000,000.00
	Floor Finishes	\$ 343,731.00	\$ 687,461.00	\$ 343,731.00	\$ 687,461.00	\$ 700,000.00
	Foundation/Slab/Structure	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Doors, Partitions, Stairs	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Walls	\$ 56,100.00	\$ 112,201.00	\$ 56,100.00	\$ 112,201.00	\$ 370,000.00
	Total Building Interior	\$ 589,574.00	\$ 1,179,148.00	\$ 589,574.00	\$ 1,179,148.00	\$ 2,070,000.00
Building Equipment and Systems	Air/Ventilation	\$ 181,334.00	\$ 45,334.00	\$ 181,334.00	\$ 45,334.00	\$ 1,000,000.00
	HVAC	\$ 89,657.00	\$ 22,414.00	\$ 89,657.00	\$ 22,414.00	\$ 1,630,000.00
	Main Power/Emergency	\$ 36,746.00	\$ 9,187.00	\$ 18,373.00	\$ 4,593.50	\$ 950,000.00
	Lighting/Branch Circuits	\$ 303,666.00	\$ 75,917.00	\$ 303,666.00	\$ 75,917.00	\$ 150,000.00
	Plumbing	\$ -	\$ -	\$ -	\$ -	\$ -
	Fire Sprinkler	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Equipment and Systems	\$ 611,403.00	\$ 152,852.00	\$ 593,030.00	\$ 148,258.50	\$ 3,730,000.00
Portable(s)	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Portable(s)	\$ -	\$ -	\$ -	\$ -	\$ -
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 1,715,712.00	\$ 1,992,524.00	\$ 1,471,913.94	\$ 1,898,647.89	\$ 6,580,000.00

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Loma Linda Elementary
Year Built:	1995
Existing Building SqFt of Proposed Project (FAD):	53,972
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	53,972

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots	3	\$ 270,690.00	\$ 541,380.00	Deteriorated asphalt/concrete surface	Repair	100%	\$ 270,000.00
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting		\$ -	\$ -			0%	\$ -
	Site Specialties/ Landscaping (drainage)	3	\$ 5,447.00	\$ 10,894.00	Water is ponding around building/foundation	Repair	35%	\$ 200,000.00
	Site Utilities	3	\$ 27,771.00	\$ 55,543.00	Protection for gas electric, etc.	Repair	45%	\$ 200,000.00
	Walkways		\$ -	\$ -			0%	\$ -
\$670,000.00								
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof	9	\$ 210,827.00	\$ 52,707.00	Roof work required will be patching where heating and cooling systems are removed or new installation.	Repair	2%	\$ 110,000.00
	\$110,000.00							
Building Interior	Ceiling Finishes	3	\$ 189,743.00	\$ 379,486.00	New acoustical ceiling grids and tiles in classrooms, offices and any areas with system, where HVAC will be installed.	Replacement	100%	\$ 1,000,000.00
	Floor Finishes	3	\$ 343,731.00	\$ 687,461.00	Deteriorated flooring as per Facility Master Plan	Replacement	100%	\$ 700,000.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls	3	\$ 56,100.00	\$ 112,201.00	Walls; significant damage present	Repair	100%	\$ 370,000.00
	\$2,070,000.00							
Building Equipment and Systems	Air/Ventilation	4	\$ 181,334.00	\$ 45,334.00	New ventilation will be required with HVAC upgrade. Currently no ventilation is present.	Replacement	100%	\$ 1,000,000.00
	HVAC	9	\$ 89,657.00	\$ 22,414.00	A/C units are working but operate poorly	Replacement	100%	\$ 1,630,000.00
	Main Power/Emergency	9	\$ 36,746.00	\$ 9,187.00	Need to upgrade in order to replace HVAC system	Renovation	50%	\$ 950,000.00
	Lighting/Branch Circuits	9	\$ 303,666.00	\$ 75,917.00	Insufficient receptacles in classroom	Renovation	100%	\$ 150,000.00
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
	\$3,730,000.00							
Demo	Demolition**		\$ -	\$ -			0%	\$ -
	\$0.00							
Total							40%	\$5,910,000.00

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	Yes
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems (15 pts)		
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems (10 pts)		7
	4 - 7 Systems (7pts)		
	0 - 3 Systems (3pts)		
2. Cost Effectiveness	1.5 - 1.26 (15pts)		
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0 (10pts)		1
	.99 - .75 (5pts)		
	.74 - .50 (2pts)		
	.49 - .25 (1pt)		
3. Reduction of FCI (not w/NMCI) points	36% or > (10pts)		
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35% (7pts)		3
	11%-20% (3pts)		
4. Reduction of Campus Gross Square Footage	40% or > (10pts)		
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39% (8pts)		0
	11%-20% (6pts)		
	6%-10% (4pts)		
	1%-5% (2pt)		
5. FMP Prioritization	Highest Ranked (5pts)		
	2nd Highest Ranked (3pts)		
	3rd Highest Ranked (1pt)		8
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	AND		
	YES (5pts)		
	NO (0pts)		
	Total (10pts)		

Total Points Available	60
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Total Points Scored	19.76
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5. Dexter – Dexter ES

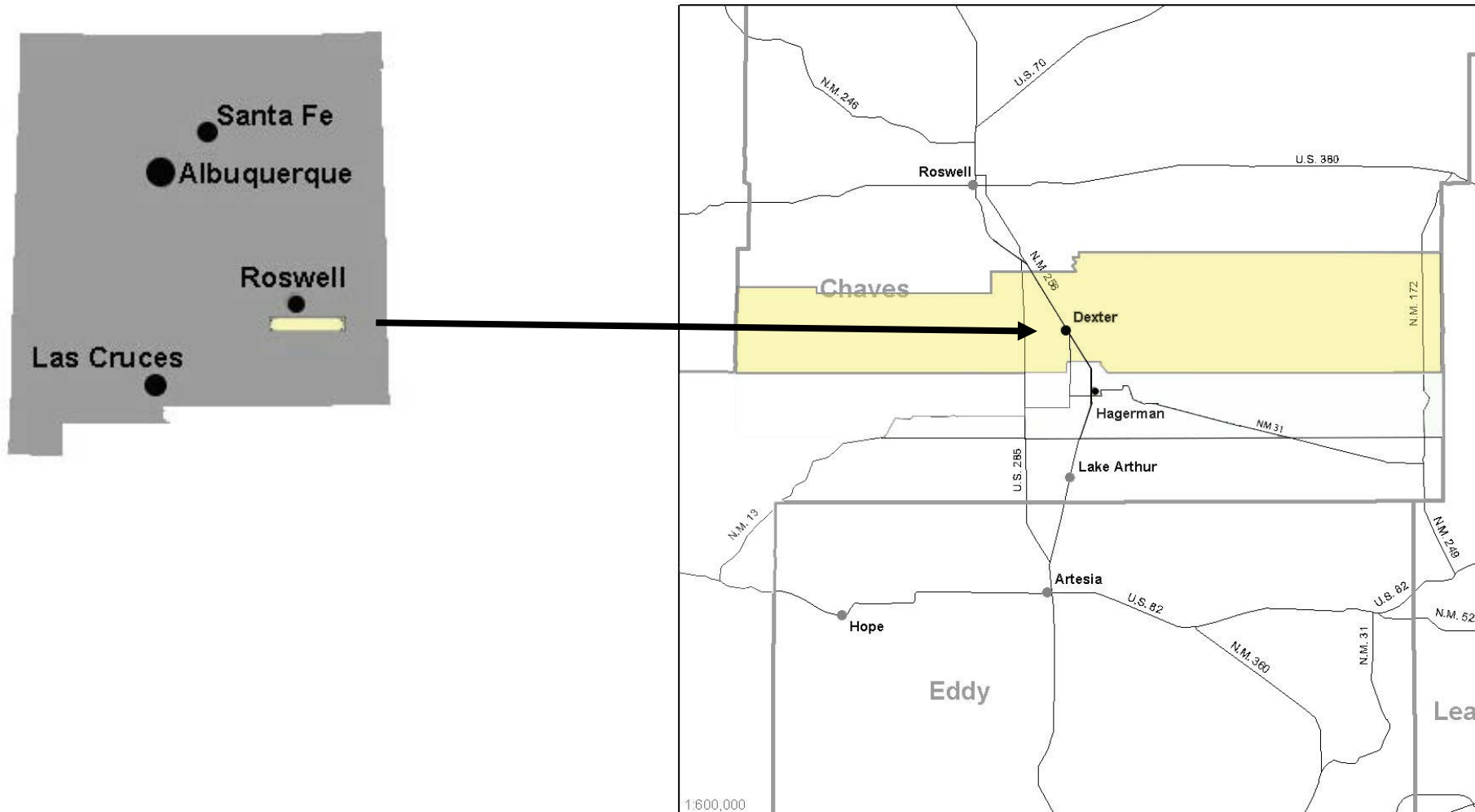
- a. District Presentation Material
- b. Application Fast Facts
- c. Application

DEXTER ELEMENTARY SCHOOL



2017-18 PSCOC Systems Based Application HVAC Systems

LOCATION OF DEXTER ELEMENTARY



DEXTER SCHOOLS CAMPUS OVERVIEW



OVERVIEW OF DEXTER ELEMENTARY

- PreK – 5th Grade
- Current enrollment – 435
- Demographics
 - Ethnicity
 - Hispanic – 85%
 - Anglo – 14%
 - African American – 1%
 - Free/reduced lunches
 - 81%



HISTORY OF DEXTER ELEMENTARY

- 22 year old facility with no major renovations
- Building was completed in 4 phases
 - Original construction – 1995
 - East wing construction – 1996
 - Library wing construction – 1997
 - Early childhood construction – 2002
- 4 Portables still utilized (35+ years old)
- Permanent square feet – 80,092 GSF
- Current wNMCI ranking – 66
 - Initial application ranking - 77



SYSTEMS BASED APPLICATION

- Requesting replacement of Elementary School HVAC systems
- Current system
 - Gas fired furnaces for heating and a chiller system for refrigerated air
 - Heating and cooling is distributed through above ceiling ductwork
 - Attic horizontal air handlers are connected to condensing units on the ground
 - Electrical service is near capacity and will require a secondary service upgrade as part of any major renovation effort

SYSTEMS BASED APPLICATION cont.

- Justification for funding request
 - Current system is over 22 years old
 - Increase in HVAC work orders in SchoolDude due to age of equipment
 - Chiller system is leaking Freon—not cost effective to replace the barrel
 - Chiller and all AC units are older models using R22 Freon
 - Phased out by January, 2020—no longer going to be produced
 - Research indicates that the new alternative refrigerants reduce equipment efficiency
- Options
 - Use a new alternative drop-in refrigerant
 - Total system replacement
 - Hybrid replacement

SYSTEMS BASED APPLICATION cont.

- Use a new alternative drop-in refrigerant
 - Alternative refrigerant cannot be generally used directly in the existing equipment as “drop in” replacement without making modifications to the system which is an incurred cost
 - Diminishes the system’s reliability and performance, leaving the risk of failure or unplanned downtime
 - Maintaining the aging system will become increasingly expensive
 - Many manufacturers do not support alternative refrigerants due to the problems they cause
 - Should only be used as a short term measure
 - May reduce initial capital spending, but it is not a cost efficient solution to the R22 Phase-Out

SYSTEMS BASED APPLICATION cont.

- Total system replacement
 - Ensures the most up-to-date equipment with the lowest running cost is being utilized
 - Is the best long term solution to the R22 Phase Out
 - In some cases, it is impossible to re-use existing components, making a full system replacement the only available solution
 - Does involve the highest initial capital and increases the installation time
 - Will get the most energy efficient system with the lowest lifetime costs

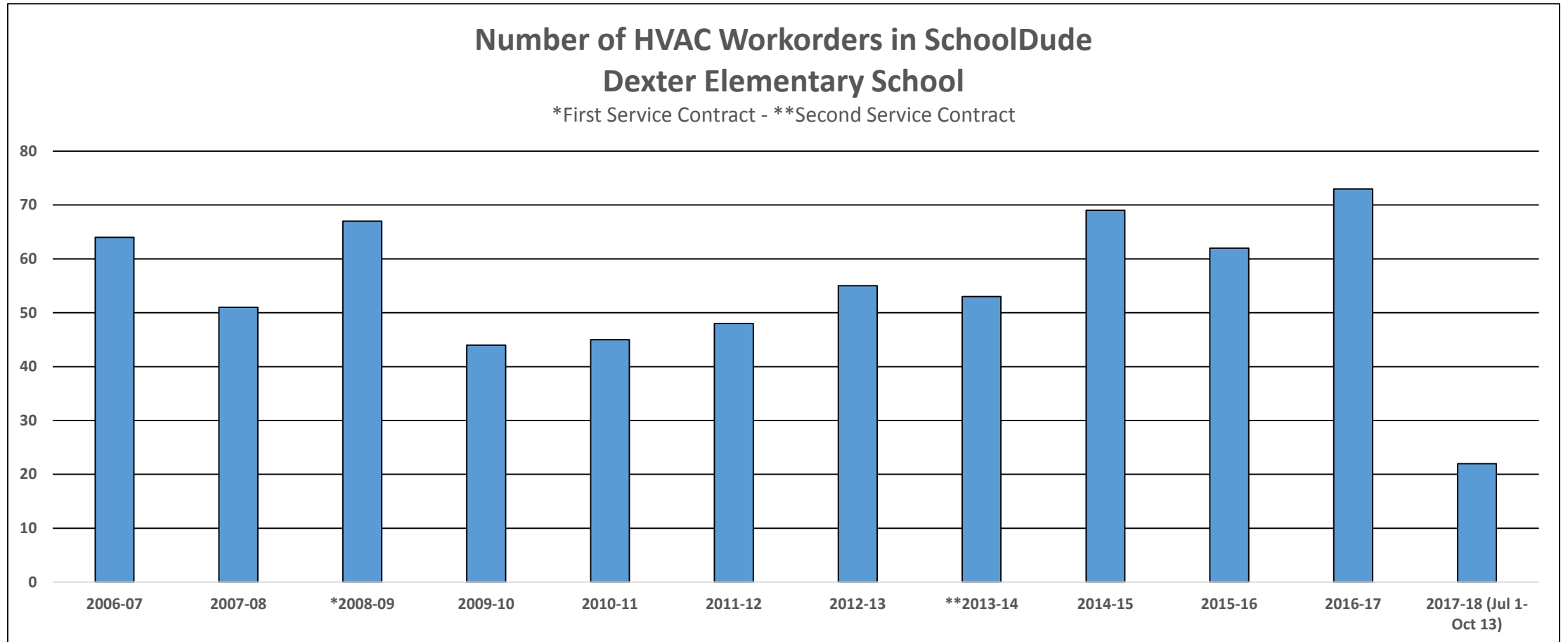
SYSTEMS BASED APPLICATION cont.

- Hybrid replacement
 - Involves installing state of the art units and integrating them with the existing infrastructure
 - Reuses existing infrastructure, including pipework, wiring, and power supply
 - Replaces outdoor and indoor units
 - Cuts installation costs
 - Comes close to matching the benefits of a total system replacement

SYSTEMS BASED APPLICATION cont.

HVAC WORK ORDERS - DEXTER ELEMENTARY SCHOOL					
Year	Number of HVAC Work rders				
2006-07	64				
2007-08	51				
*2008-09	67	(First Service Contract - January 1, 2009)			
2009-10	44				
2010-11	45				
2011-12	48				
2012-13	55				
**2013-14	53	(Second Service Contract - July 1, 2013)			
2014-15	69				
2015-16	62				
2016-17	73				
2017-18 (Jul 1-Oct 13)	22	Current year to date			

SYSTEMS BASED APPLICATION cont.



SYSTEMS BASED APPLICATION cont.

- Funding
 - District Match – 22% --- State Match – 78%
 - District offset - \$89,132
 - Bond Elections
 - Dexter has never had a GO bond election fail – community is very supportive
 - Most recent bond election (February, 2016) - \$450,000
 - No current PSCOC projects - last PSCOC Project in district was 2009
- Facilities Master Plan
 - Approved January, 2017
 - HVAC replacement is identified as a top priority

Any questions.....



Thank you for your consideration!



2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Dexter Consolidated Schools	Rank:	77
Applicant Facility:	Dexter Elementary School	wNMCI:	29.63%
		FCI:	43.72%

	Total	State Match 78%	Local Match 22%
Estimated Project Cost	\$977,420.65	\$762,388.11	\$215,032.54
Offset	-	\$(89,132.00)	\$89,132.00
Adjusted State/Local Match	\$977,420.65	\$673,256.11	\$304,164.54

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☐ Exterior Walls	☐ Ceiling Finishes	☒ Air/Ventilation	☐ Portable(s)
☐ Parking Lots	☐ Exterior Windows & Doors	☐ Floor Finishes	☒ HVAC	☐ Demolition
☐ Playground Equip.	☐ Roof	☐ Foundation/Slab/Structure	☒ Main Power/Emergency	
☐ Site Lighting		☐ Interior Doors, Partitions, Stairs	☐ Lighting/Branch Circuits	
☐ Drainage		☐ Interior Walls	☐ Plumbing	
☐ Site Utilities			☐ Fire Sprinkler	
☐ Walkways				

Statutory Requirements (<i>Answers must be YES</i>)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (<i>Answers must be YES</i>)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	21.84

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	64.6%
District Average FMAR Score	>70%	57.60%
FIMS Proficiency	>2.0	1.75
District Preventive Maintenance Completion Rate	>90%	42.11%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	7



2017-2018 PSCOC Systems Based Full Application

School Facility

Dexter Elementary School

District Information

District: Dexter
Address: 100 N. Lincoln
PO Box 159
Dexter, NM 88230

Contact: Lesa Dodd, Superintendent
Phone: 575-734-5420 ext. 310
E-mail: dodd1@dexterdemons.org

Funding Match

District Funding Match % 22%
State Funding Match % 78%

District has their match in place: Yes
District Project Match \$ 215,032.54
State Project Match \$ 762,388.11

Requested Systems Summary

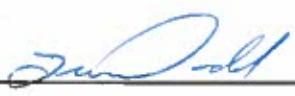
Age of Building	Building Name:	Full App Actual Cost
2002	Early Childhood Addition	\$ 104,174.00
1996	East Wing Addition	\$ 186,025.00
1997	Library Wing Addition	\$ 254,786.00
1995	Original Construction	\$ 216,902.00
1980	Portable	\$ 88,044.00
		\$ -

Estimated Project Soft Cost (15%) \$ 127,489.65 Total Estimated Project Cost \$ 977,420.65

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities? 2nd Highest Ranked
Worst systems in the application to be renewed have been included in the District Board's Adopted FMP for at least 2 years Yes

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent:  Date: 10/9/17

Reviewed and approved by School Board President:  Date: 10-9-17

Requested Systems Project

School Facility: **Dexter Elementary School**

wNMCI Rank:	77
FMAR Score:	646.00
Current wNMCI:	29.63%

Current Adequacy SqFt (Calculator)	63,806
Total SqFt Permanent Building (FAD)	73,558
Portable SqFt (FAD)	6,720
Project SqFt	#REF!

Unweighted Repair Cost (FAD)	\$ 5,735,279.00
Total Weighted Cost (FAD)	\$ 4,044,772.00
Estimated Building Replacement cost (FAD)	\$ 13,119,236.00

Current Replacement Cost (\$320/sqft)	\$ 25,688,960.00
---------------------------------------	------------------

State Avg. FCI:	32.70%
State Avg. wNMCI:	16.79%
State Avg. FMAR:	63.54%

Brief Project Description:

Replacement of 4 stage chiller and AC units at Dexter Elementary in its entirety and test and balance new system and include direct digital controls. Leaking freon has made one stage inoperable, and it is not cost effective to replace the barrel. Chiller and all AC units are older models using R22 freon. In Dec., 2017, R22 will no longer be manufactured which has lead to an increase in price, restricted quantity of sales, and eventually no supply to purchase. We need to upgrade all AC units that will use the new freon.

Requested Systems Project - Full Application

School Facility: Dexter Elementary School
 2017-2018 Preliminary wNMCI Rank: 77
 FMAR Score: 646

Full Application Cost/FCI Reduction: \$ 62,060.37
 Cost Effectiveness: 2.587

2017-2018 Preliminary wNMCI: 29.63%
 Full App Post wNMCI: 20.58%
 Net Percentage Point Reduction wNMCI: 9.05

Full App FCI: 43.72%
 Full App Post FCI: 27.97%
 Net Percentage Point Reduction FCI: 15.75

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ -	\$ -	\$ -	\$ -	\$ -
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Specialties/ Landscaping (drainage)	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Utilities	\$ -	\$ -	\$ -	\$ -	\$ -
	Walkways	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Site	\$ -	\$ -	\$ -	\$ -	\$ -
Building Exterior	Exterior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Exterior Windows & Doors	\$ -	\$ -	\$ -	\$ -	\$ -
	Roof	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Exterior	\$ -	\$ -	\$ -	\$ -	\$ -
Building Interior	Ceiling Finishes	\$ -	\$ -	\$ -	\$ -	\$ -
	Floor Finishes	\$ -	\$ -	\$ -	\$ -	\$ -
	Foundation/Slab/Structure	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Doors, Partitions, Stairs	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Interior	\$ -	\$ -	\$ -	\$ -	\$ -
Building Equipment and Systems	Air/Ventilation	\$ 563,802.00	\$ 472,170.00	\$ 563,802.00	\$ 472,170.00	\$ 169,986.00
	HVAC	\$ 1,128,134.00	\$ 530,345.00	\$ 1,128,134.00	\$ 530,345.00	\$ 450,463.00
	Main Power/Emergency	\$ 374,280.00	\$ 341,882.00	\$ 374,280.00	\$ 341,882.00	\$ 229,482.00
	Lighting/Branch Circuits	\$ -	\$ -	\$ -	\$ -	\$ -
	Plumbing	\$ -	\$ -	\$ -	\$ -	\$ -
	Fire Sprinkler	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Equipment and Systems	\$ 2,066,216.00	\$ 1,344,397.00	\$ 2,066,216.00	\$ 1,344,397.00	\$ 849,931.00
Portable(s)	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Portable(s)	\$ -	\$ -	\$ -	\$ -	\$ -
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 2,066,216.00	\$ 1,344,397.00	\$ 2,066,216.00	\$ 1,344,397.00	\$ 849,931.00

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Early Childhood Addition
Year Built:	2,002
Existing Building SqFt of Proposed Project (FAD):	9,810
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	9,810

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots		\$ -	\$ -			0%	\$ -
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting		\$ -	\$ -			0%	\$ -
	Site Specialties/ Landscaping (drainage)		\$ -	\$ -			0%	\$ -
	Site Utilities		\$ -	\$ -			0%	\$ -
	Walkways		\$ -	\$ -			0%	\$ -
\$0.00								
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation	9	\$ 18,540.00	\$ 4,635.00	Ventilation is present but additional ventilation is required	Replacement	100%	\$ 20,835.00
	HVAC	9	\$ 57,291.00	\$ 14,323.00	A/C units are working but operate poorly	Replacement	100%	\$ 55,212.00
	Main Power/Emergency	9	\$ 3,105.00	\$ 776.00	Inadequate supply to serve facility or school	Replacement	100%	\$ 28,127.00
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$104,174.00								
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							14%	\$104,174.00

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	East Wing Addition
Year Built:	1,996
Existing Building SqFt of Proposed Project (FAD):	16,165
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	16,165

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 54,311.00	\$ 13,578.00	Ventilation is present but additional ventilation is required	Replacement	100%	\$ 37,205.00
	HVAC	9	\$ 185,033.00	\$ 46,258.00	A/C units are working but operate poorly	Replacement	100%	\$ 98,593.00
	Main Power/Emergency	9	\$ 10,028.00	\$ 2,507.00	Inadequate supply to serve facility or school	Replacement	100%	\$ 50,227.00
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$186,025.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							21%	\$186,025.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Library Wing Addition
Year Built:	1,997
Existing Building SqFt of Proposed Project (FAD):	19,741
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	19,741

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation	2	\$ 66,325.00	\$ 99,488.00	Ventilation is present but additional ventilation is required	Replacement	100%	\$ 50,957.00
	HVAC	9	\$ 204,958.00	\$ 51,239.00	A/C units are working but operate poorly	Replacement	100%	\$ 135,037.00
	Main Power/Emergency	9	\$ 11,108.00	\$ 2,777.00	Inadequate supply to serve facility or school	Replacement	100%	\$ 68,792.00
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$254,786.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							21%	\$254,786.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Original Construction
Year Built:	1,995
Existing Building SqFt of Proposed Project (FAD):	27,842
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	27,842

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 93,543.00	\$ 23,386.00	Ventilation is present but additional ventilation is required	Replacement	100%	\$ 43,380.00
	HVAC	9	\$ 349,769.00	\$ 87,442.00	A/C units are working but operate poorly	Replacement	100%	\$ 114,958.00
	Main Power/Emergency	9	\$ 18,956.00	\$ 4,739.00	Inadequate supply to serve facility or school	Replacement	100%	\$ 58,564.00
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$216,902.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							21%	\$216,902.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Portable
Year Built:	1,980
Existing Building SqFt of Proposed Project (FAD):	6,720
Proposed Demolition SqFt of this Building:	0
<u>Net Building SqFt of Proposed Project:</u>	6,720

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
	\$0.00							
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
	\$0.00							
Building Equipment and Systems	Air/Ventilation	6	\$ 331,083.00	\$ 331,083.00	Ventilation is present but additional ventilation is required	Replacement	100%	\$ 17,609.00
	HVAC	6	\$ 331,083.00	\$ 331,083.00	A/C units are working but operate poorly	Replacement	100%	\$ 46,663.00
	Main Power/Emergency	6	\$ 331,083.00	\$ 331,083.00	Inadequate supply to serve facility or school	Replacement	100%	\$ 23,772.00
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
	\$88,044.00							
Demo	Demolition*		\$ -	\$ -			0%	\$ -
	\$0.00							
Total							21%	\$88,044.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	No
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems	(15 pts)	10
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems	(10 pts)	
	4 - 7 Systems	(7pts)	
	0 - 3 Systems	(3pts)	
2. Cost Effectiveness	1.5 - 1.26	(15pts)	0
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0	(10pts)	
	.99 - .75	(5pts)	
	.74 - .50	(2pts)	
	.49 - .25	(1pt)	
3. Reduction of FCI (not w/NMCI) points	36% or >	(10pts)	3
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35%	(7pts)	
	11%-20%	(3pts)	
4. Reduction of Campus Gross Square Footage	40% or >	(10pts)	0
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39%	(8pts)	
	11%-20%	(6pts)	
	6%-10%	(4pts)	
	1%-5%	(2pt)	
5. FMP Prioritization	Highest Ranked	(5pts)	8
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	2nd Highest Ranked	(3pts)	
	3rd Highest Ranked	(1pt)	
	AND		
	YES	(5pts)	
	NO	(0pts)	
	Total	(10pts)	

Total Points Available	60
------------------------	----

Total Points Scored	21.84
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6. Floyd – Combined School

- a. District Presentation Material
- b. Application Fast Facts
- c. Application



Floyd Municipal School District 2017-2018 PSCOC System-Based Application



Purpose of Application

1. Priority List on the Facilities Master Plan
2. Installed/Last Renovation in 2000
3. Not all areas have a Smoke Detector
4. State Fire Marshall Report in February 2017, reported concerns.
5. Funding Concerns
 - a. SEG Drawdown during last school year, makes this award vital.
 - b. Landlocked from future expansions in most of our school district, this is limiting the benefits of increased tax revenues.
6. Floyd Municipal School's Commitment
 - a. Funding
 - i. The School Board has dedicated SB-9 money for our portion of this purchase and the offset cost.
 - b. Continual monitoring of the FMAR
 - c. Continual monitoring of the FAD
 - d. Dedicated usage of the School Dude system
 - e. Open communication/partnership with Jeremy Sanchez

Timeline for Project

1. Award Meeting – December 2017
2. Update quote's and conduct walkthroughs with potential vendors – January 2018
3. Select Vendor and schedule installation – February 2018
 - a. Projected installation: Spring Break 2018 (March 12 – March 16, 2018)

Exhibit 4-3
Floyd Combined School
Floor Plan



PSCOC Agenda Item V. B - District Presentations, Floyd Presentation Material - Item 6a, Page 2



2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Floyd Municipal Schools	Rank:	136
Applicant Facility:	Floyd Combined School	wNMCI:	25.42%
		FCI:	39.00%

	Total	State Match 76%	Local Match 24%
Estimated Project Cost	\$153,634.66	\$116,762.34	\$36,872.32
Offset	-	\$(37,125.00)	\$37,125.00
Adjusted State/Local Match	\$153,634.66	\$79,637.34	\$73,997.32

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☐ Exterior Walls	☐ Ceiling Finishes	☐ Air/Ventilation	☒ Portable(s)
☐ Parking Lots	☐ Exterior Windows & Doors	☐ Floor Finishes	☐ HVAC	☐ Demolition
☐ Playground Equip.	☐ Roof	☐ Foundation/Slab/Structure	☒ Main Power/Emergency	
☐ Site Lighting		☐ Interior Doors, Partitions, Stairs	☐ Lighting/Branch Circuits	
☐ Drainage		☐ Interior Walls	☐ Plumbing	
☐ Site Utilities			☐ Fire Sprinkler	
☐ Walkways				

Statutory Requirements (Answers must be YES)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (Answers must be YES)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	31.52

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	74.15
District Average FMAR Score	>70%	78.52%
FIMS Proficiency	>2.0	2.0
District Preventive Maintenance Completion Rate	>90%	100%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	3



2017-2018 PSCOC Systems Based Full Application

School Facility

District Information

District:
Address:

Contact:
Phone:
E-mail:

Funding Match

District Funding Match %
State Funding Match %

District has their match in place:
District Project Match \$
State Project Match \$

Requested Systems Summary

Age of Building	Building Name:	Full App Actual Cost
-		\$ -
1964	Elementary	\$ 55,368.30
1964	Preschool	\$ 3,776.01
1978	High School	\$ 50,126.89
1975	Vocational	\$ 10,871.26
1995	Middle School Building	\$ 9,094.91
1985 and 1993	Portables	\$ 4,357.98

Estimated Project Soft Cost (15%) \$ Total Estimated Project Cost \$

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities?
Worst systems in the application to be renewed have been included in the District Board's
Adopted FMP for at least 2 years

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent: Date:

Reviewed and approved by School Board President: Date:

Requested Systems Project

School Facility: **Floyd Municipal School District**

wNMCI Rank:	136
FMAR Score:	74.15
Current wNMCI:	25.42%

Current Adequacy SqFt (Calculator)	41,783
Total SqFt Permanent Building (FAD)	69,299
Portable SqFt (FAD)	2,576
Project SqFt	71,875

Unweighted Repair Cost (FAD)	\$ 5,096,614.00
Total Weighted Cost (FAD)	\$ 344,091.00
Estimated Building Replacement cost (FAD)	\$ 13,069,510.00

Current Replacement Cost (\$320/sqft)	\$ 23,000,000.00
--	------------------

State Avg. FCI:	32.70%
State Avg. wNMCI:	16.79%
State Avg. FMAR:	63.54%

Brief Project Description:

Replace fire alarm system for the entire school district. This will ensure that the district is in compliance with all regulations and safety concerns.

Requested Systems Project - Full Application

School Facility: Floyd Municipal School District		Full Application Cost/FCI Reduction: \$ 77,614.04	
2017-2018 Preliminary wNMCI Rank:	136	Cost Effectiveness:	1.852
FMAR Score:	74.15		
2017-2018 Preliminary wNMCI:	25.42%	Full App FCI:	39.00%
Full App Post wNMCI:	0.62%	Full App Post FCI:	37.02%
Net Percentage Point Reduction wNMCI:	24.80	Net Percentage Point Reduction FCI:	1.98

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ -	\$ -	\$ -	\$ -	\$ -
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Specialties/ Landscaping (drainage)	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Utilities	\$ -	\$ -	\$ -	\$ -	\$ -
	Walkways	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Site	\$ -	\$ -	\$ -	\$ -	\$ -
Building Exterior	Exterior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Exterior Windows & Doors	\$ -	\$ -	\$ -	\$ -	\$ -
	Roof	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Exterior	\$ -	\$ -	\$ -	\$ -	\$ -
Building Interior	Ceiling Finishes	\$ -	\$ -	\$ -	\$ -	\$ -
	Floor Finishes	\$ -	\$ -	\$ -	\$ -	\$ -
	Foundation/Slab/Structure	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Doors, Partitions, Stairs	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Interior	\$ -	\$ -	\$ -	\$ -	\$ -
Building Equipment and Systems	Air/Ventilation	\$ -	\$ -	\$ -	\$ -	\$ -
	HVAC	\$ -	\$ -	\$ -	\$ -	\$ -
	Main Power/Emergency	\$ 131,792.00	\$ 197,686.00	\$ 131,792.00	\$ 197,686.00	\$ 129,237.37
	Lighting/Branch Circuits	\$ -	\$ -	\$ -	\$ -	\$ -
	Plumbing	\$ -	\$ -	\$ -	\$ -	\$ -
	Fire Sprinkler	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Equipment and Systems	\$ 131,792.00	\$ 197,686.00	\$ 131,792.00	\$ 197,686.00	\$ 129,237.37
Portable(s)	Portable	\$ 44,144.00	\$ 44,144.00	\$ 44,144.00	\$ 44,144.00	\$ 1,515.82
	Portable	\$ 82,771.00	\$ 20,693.00	\$ 82,771.00	\$ 20,693.00	\$ 2,842.16
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Portable(s)	\$ 126,915.00	\$ 64,837.00	\$ 126,915.00	\$ 64,837.00	\$ 4,357.98
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 258,707.00	\$ 262,523.00	\$ 258,707.00	\$ 262,523.00	\$ 133,595.35

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Elementary
Year Built:	1,964
Existing Building SqFt of Proposed Project (FAD):	25,635
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	25,635

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots		\$ -	\$ -			0%	\$ -
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting		\$ -	\$ -			0%	\$ -
	Site Specialties/ Landscaping (drainage)		\$ -	\$ -			0%	\$ -
	Site Utilities		\$ -	\$ -			0%	\$ -
	Walkways		\$ -	\$ -			0%	\$ -
\$0.00								
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	2	\$ 48,752.00	\$ 73,128.00	Fire Alarm	Renovation	100%	\$ 55,368.30
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$55,368.30								
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							5%	\$55,368.30

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Preschool
Year Built:	1,964
Existing Building SqFt of Proposed Project (FAD):	2,232
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	2,232

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	2	\$ 4,245.00	\$ 6,367.00	Fire Alarm	Renovation	100%	\$ 3,776.01
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$3,776.01								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							7%	\$3,776.01

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	High School
Year Built:	1,978
Existing Building SqFt of Proposed Project (FAD):	29,630
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	29,630

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
	\$0.00							
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
	\$0.00							
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	2	\$ 56,350.00	\$ 84,524.00	Fire Alarm	Renovation	100%	\$ 50,126.89
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
	\$50,126.89							
Demo	Demolition*		\$ -	\$ -			0%	\$ -
	\$0.00							
Total							7%	\$50,126.89

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Vocational
Year Built:	1,975
Existing Building SqFt of Proposed Project (FAD):	6,426
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	6,426

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
	\$0.00							
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
	\$0.00							
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	2	\$ 12,221.00	\$ 18,331.00	Fire Alarm	Renovation	100%	\$ 10,871.26
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
	\$10,871.26							
Demo	Demolition*		\$ -	\$ -			0%	\$ -
	\$0.00							
Total							7%	\$10,871.26

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Middle School Building
Year Built:	1,995
Existing Building SqFt of Proposed Project (FAD):	5,376
Proposed Demolition SqFt of this Building:	0
Net Building SqFt of Proposed Project:	5,376

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes		\$ -	\$ -			0%	\$ -
	Floor Finishes		\$ -	\$ -			0%	\$ -
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$0.00								
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency	2	\$ 10,224.00	\$ 15,336.00	Fire Alarm	Renovation	100%	\$ 9,094.91
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$9,094.91								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							7%	\$9,094.91

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name(s):	Portables
Year Built:	1985 and 1993
Existing Portable SqFt of Proposed Project:	2,576
Proposed Demolition SqFt of Portables:	0
<u>Net</u> Building SqFt of Proposed Project:	2,576

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Portables	Portable*	6	\$ 44,144.00	\$ 44,144.00	Fire Alarm	Renovation	100%	\$ 1,515.82
	Portable*	4	\$ 82,771.00	\$ 20,693.00	Fire Alarm	Renovation	100%	\$ 2,842.16
	Portable*		\$ -	\$ -			0%	\$ -
								\$4,357.98
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							50%	\$4,357.98

*Systems projects do not include permanent construction in lieu of renovating or repairing existing portables on site.

**Systems projects do not include demolition so that new additions or new buildings may be built. Demolition is limited to removal of buildings no longer in use for educational delivery.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	Yes
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems	(15 pts)	3
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems	(10 pts)	
	4 - 7 Systems	(7pts)	
	0 - 3 Systems	(3pts)	
2. Cost Effectiveness	1.5 - 1.26	(15pts)	0
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0	(10pts)	
	.99 - .75	(5pts)	
	.74 - .50	(2pts)	
	.49 - .25	(1pt)	
3. Reduction of FCI (not w/NMCI) points	36% or >	(10pts)	0
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35%	(7pts)	
	11%-20%	(3pts)	
4. Reduction of Campus Gross Square Footage	40% or >	(10pts)	0
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39%	(8pts)	
	11%-20%	(6pts)	
	6%-10%	(4pts)	
	1%-5%	(2pt)	
5. FMP Prioritization	Highest Ranked	(5pts)	10
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	2nd Highest Ranked	(3pts)	
	3rd Highest Ranked	(1pt)	
	AND		
	YES	(5pts)	
	NO	(0pts)	
	Total	(10pts)	

Total Points Available	60
------------------------	----

Total Points Scored	13.52
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7. Clovis – Cameo ES and Mesa ES

- a. District Presentation Material
- b. Cameo ES - Application Fast Facts
- c. Cameo ES – Application
- d. Mesa ES - Application Fast Facts
- e. Mesa ES – Application



Clovis Municipal Schools

Systems Awards

November 9, 2017



Cameo Elementary



Mesa Elementary



Section 1

Previous PSCOC Funded Projects

Clovis High School Lecture Hall Roofing Budget-\$586,689 Cost-\$560,812

Under Budget-\$25,877

10-12, design capacity 2,000

28,000 SF +-

TPC SF \$20.00 TPC-\$560,812

MACC SF \$15.82 MACC-\$442,945

Construction Start Date-October 8, 2010

Substantial Completion Date-March 8, 2011

Duration- 151 days

Marshall MS Budget-\$8,328,533 Cost-\$7,133,698

Under Budget-\$1,194,835

6-8, design capacity for 590 students

Additions for Level D Classroom, cafeteria, restrooms & teacher work room

Renovation of Nurses & Consumer Science located in 1936 building

Renovation of bathrooms located in 1987 building

Renovation of complete 1963 building

Renovation of complete 1939 building

Upgrades to 1932 gym

Partial renovation of 1975 building

Renovation of complete 1970 building

Partial renovation of 1987 building

45,500 SF (162,106 SF facility)

TPC SF \$157.00 TPC-\$7,133,698

MACC SF \$127.00 MACC-\$5,784,159

Construction Start Date-December 15, 2010

Substantial Completion Date-May 3, 2012

Duration- 504 days

La Casita ES Budget-\$9,295,000 Cost-\$8,471,111

Under Budget-\$823,889

K-5, design capacity for 400 students

12 classroom addition, new administration/reception area/Nurse

Renovation of entire facility

60,078 SF Total

22,097 SF New

37,981 SF Renovation

TPC SF \$141.00 TPC - \$8,471,111

MACC SF \$121.00 MACC-\$7,276,039

Construction Start Date-February 3, 2011

Substantial Completion Date-November 18, 2011-February 16, 2012 (phased project)

Duration- 288 days – 378 days

Bella Vista ES Budget-\$8,353,554 Cost-\$8,353,554

K-5, design capacity for 450 students

12 new classroom additions/Renovate entire facility

60,000 SF

TPC SF \$139.00 TPC-\$8,353,554

MACC SF \$125.00 MACC-\$7,481,838

Construction Start Date- October 8, 2011

Substantial Completion Date- August 13, 2012-January 6, 2013 (phased project)

Duration- 309 days – 455 days

W D Gattis Middle School Budget-\$30,461,545 Cost-\$30,391,859

Under Budget-\$69,686

6-8, design capacity 900 students

New School

132,000 SF

TPC SF \$230.00 TPC-\$30,391,859

MACC SF \$203.00 MACC-\$26,788,516

Construction Start Date-October 27, 2011

Substantial Completion Date-June 13, 2013

Duration- 594 days

CHS Roofing Cafeteria/Rock Staubus Gym Budget-\$1,403,141 Cost-\$1,600,153

Funding Shortfall-\$197,012

74,135 SF

TPC SF \$16.00 TPC-\$1,165,224

MACC SF \$14.00 MACC-\$1,038,043

Abatement Total Project Cost \$493,996

TPC SF \$6.66

TPC Including Abatement \$1,600,153 (Project Funding Shortfall \$197,012)

Cost SF Including Abatement \$21.00

Construction Start Date-November 9, 2011

Substantial Completion Date-October 25, 2012

Duration- 350 days

CHS Freshman Academy Roofing Budget-\$1,821,448 Cost-\$2,066,293

Funding Shortfall-\$244,845

100,000 SF

TPC SF \$18.00 TPC-\$1,821,448

MACC SF \$13.70 MACC-\$1,368,930

Abatement Total Project Cost \$651,542

TPC SF \$6.51

TPC Including Abatement \$2,066,293 (Project Funding Shortfall \$244,845)

Cost SF Including Abatement \$22.00

Construction Start Date-November 9, 2011

Substantial Completion Date-October 25, 2012

Duration- 350 days

Lockwood ES Budget-\$14,288,097 Cost-\$13,669,432
Under Budget-\$618,665

K-5, design capacity for 364 students
Replacement School
55,898 SF
TPC SF \$245.00 TPC-\$13,669,432
MACC SF \$208.00 MACC-\$11,654,033
Construction Start Date-May 29, 2012
Substantial Completion Date-August 15, 2013
Duration- 443 days

James Bickley ES Budget-\$18,060,649 Cost-\$16,105,716
Under Budget-\$1,954,933

K-5, design capacity for 321 students
Replacement School
49,838 SF
TPC SF \$323.00 TPC-\$16,105,716
MACC SF \$284.00 MACC-\$14,146,810
Construction Start Date-March 21, 2014
Substantial Completion Date-July 13, 2015
Duration- 479 days

Yucca MS North Class Room Wing Roofing Budget-\$327,225 Cost-\$123,270
Under Budget-\$203,955

6-8, design capacity for 625 students
9,177 SF (126,769 SF facility)
TPC SF \$13.43 TPC-\$123,270
MACC SF \$11.93 MACC-\$109,437
Construction Start Date-August 11, 2015
Substantial Completion Date-September 30, 2015
Duration- 50 days

Cameo ES Roofing Budget-\$1,366,510 Cost-\$842,790
Under Budget-\$523,720

K-5, design capacity for 425 students
47,231 SF
TPC SF \$17.84 TPC-\$842,790
MACC SF \$15.70 MACC-\$741,262
Construction Start Date-August 7, 2016
Substantial Completion Date-April 26, 2017
Duration- 262 days

Parkview ES Budget-\$18,048,598 Cost to Date-\$15,564,886
Under Budget-\$2,483,712 (potential)

K-5, design capacity for 500 students
Replacement School
63,272 SF
TPC SF \$246.00 TPC-\$15,564,886 (to date)
MACC SF \$226.00 MACC-\$14,334,844 (to date)
Construction Start Date-June 10, 2017
Substantial Completion Date-June 10, 2018 (projected)
Duration- 365 days (projected)

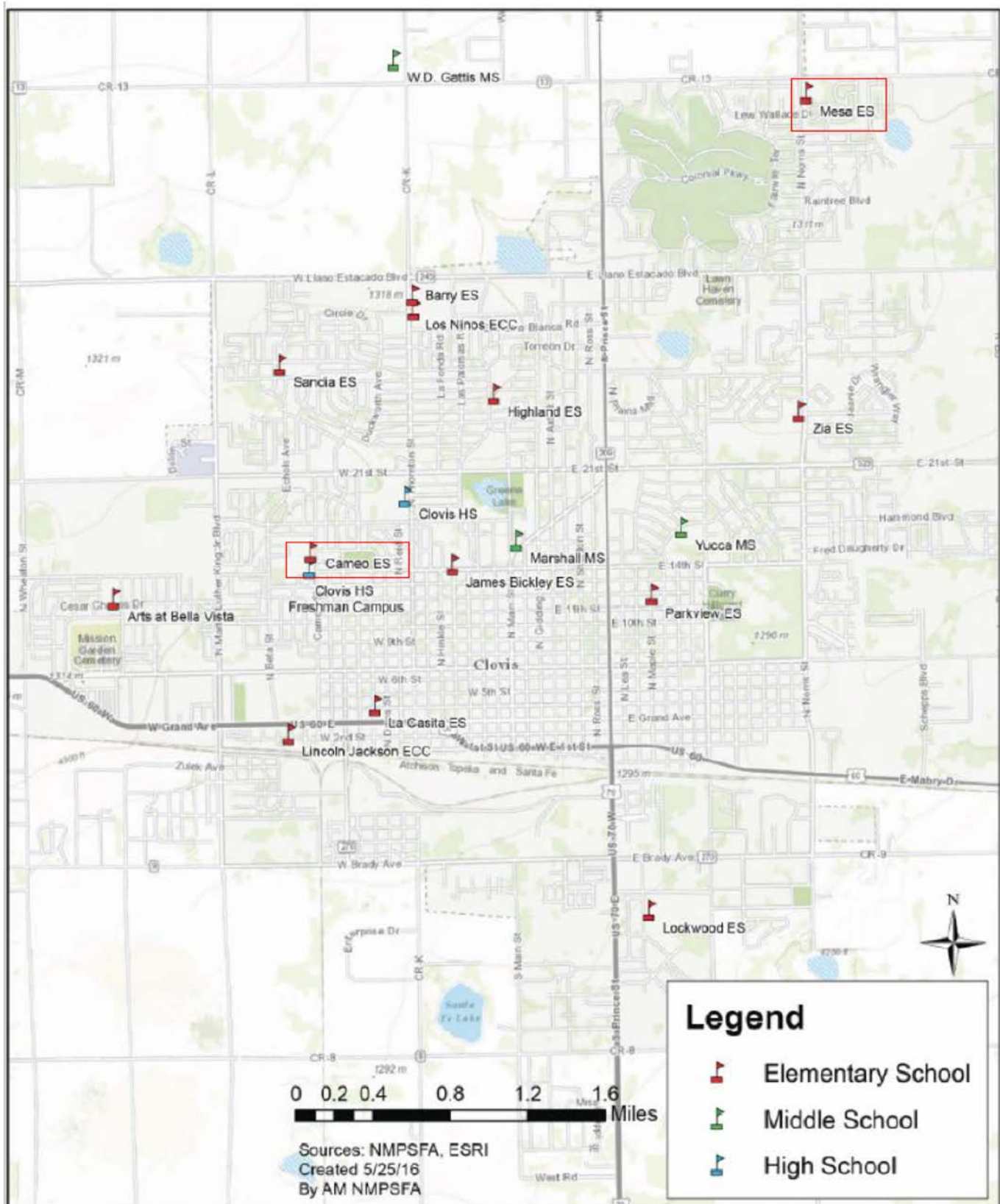
Highland ES

K-5, design capacity for 320 students
Replacement School

43,551 SF
TPC SF \$246.00 TPC-\$11,500,000 (projected)
MACC SF \$229.00 MACC-\$10,000,000 (projected)
Phase I – Building Systems Analysis Report (BSAR)
TPC SF \$2.30 TPC-\$99,966
Start Date-April 25, 2016
Completion Date-August 26, 2016
Phase II – Building Design
Start Date-August 8, 2017
Completion Date-March 13, 2018 (projected)
Phase III – Construction
Start Date-June 7, 2018 (projected)
Completion Date-May 31, 2019 (projected)

Section 2

Current Map of Clovis Municipal Schools



Section 3

Local Availability of Match Requirements

Clovis Municipal Schools has funding for the projects under the current Obligation Bond.

Section 4

Project Status in Facility Master Plan

Sorted by district priority

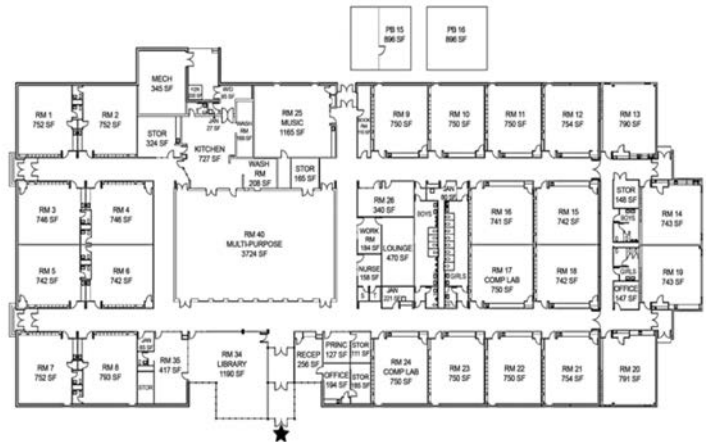
School	FAD Rank /wNMCI	Vision for Planning Cycle	District Priority	Time Frame	Funding Source	Notes
Cameo	96 27.06%	- Site lighting walk ways - Windows/Doors/Hardware - VCT removal/polish floors - Ceiling replacement	1	2016	GO Bond/PSCOC Operational/SB-9	
Mesa	81 28.17%	- HVAC replacement - VCT removal/polish floors - Parking Lots	2	On-going as needed	Operational/SB-9/ PSCOC	
CHSFA	71 28.99%	- Windows/Doors/Hardware - Walkways - Courtyard Drainage	3	On-going as needed	Operational/SB-9/ PSCOC	
Barry	390 14.34%	- Classroom wing addition - New Roof/HVAC - Windows/Doors/Hardware - VCT removal/polish floors - Ceiling replacement - Replace plumbing-lines are failing	4	On-going as needed	Operational/SB-9/ PSCOC	This school needs to be reevaluated
Zia	203 21.59%	- Major Renovation - Replace plumbing-lines are failing	5	On-going as needed	GO Bond /PSCOC Operational/SB-9	Dependent on state funding
Yucca	415 13.40%	Major Renovation	6	2019-2020	GO Bond/PSCOC Operational/SB-9	Dependent on state funding
Sandia	365 15.26%	Major Renovation	7	On-going as needed	GO Bond /PSCOC Operational/SB-9	This school needs to be reevaluated
Lincoln Jackson	183 22.59%	Major Renovation	8	On-going as needed	Operational/SB-9/ PSCOC	Waiting on Historical
Marshall	197 22.09%	General Maintenance	On going	On-going as needed	Operational/SB-9	
CHS	331 16.34%	General Maintenance	On going	On-going as needed	Operational/SB-9	
La Casita	638 4.22%	General Maintenance	On going	On-going as needed	Operational/SB-9	
AABV	660 3.35%	General Maintenance	On going	On-going as needed	Operational/SB-9	
James Bickley	701 0.62%	General Maintenance	On going	On-going as needed	Operational/SB-9	
Gattis	702 0.53%	General Maintenance	On going	O-going as needed	Operational/SB-9	
Lockwood	738 0.00%	General Maintenance	On going	On-going as needed	Operational/SB-9	
Los Ninos	753 0.00%	Roof Replacement	On going	On-going as needed	Operational/SB-9	
Parkview	In Funding	Replacement	0	2015-2019	GO Bond/PSCOC	2017-2018
Highland	In Funding	Replacement	0	2015-2019	GO Bond/PSCOC	2018-2019

Section 5

Project Need

Cameo Elementary 1500 Cameo

FAD Ranking	96
Weighted NMCI	27.06%
Original Construction	1970
Addition	1997
Square Footage	47,231
Capacity	423
Enrollment	310
Grades	K-5 th
Previous PSCOC Funding	2016
Roof Replacement	



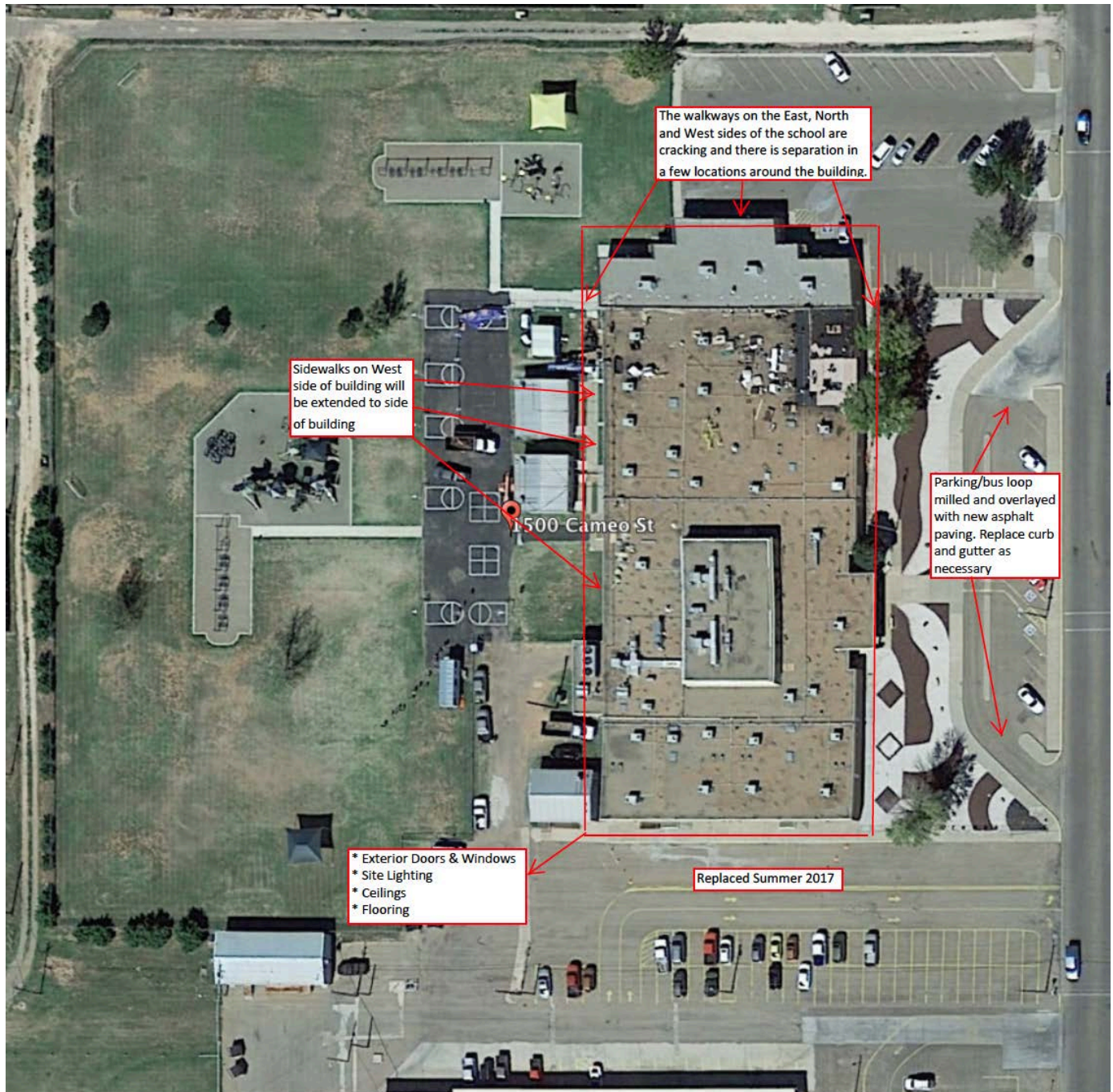
Systems:

- **Parking Lots-** The asphalt in the East parking and bus loop area is 30+ years old and is beyond its expected life. There is severe cracking and settling in several areas and complete failure is imminent. The guest parking/bus loop areas need to be milled and overlaid with new asphalt paving. Replace curb and gutter as necessary.
- **Site Lighting** – The site relies on a single pole 2 light system provided by Xcel Energy located along Cameo Street at the East side of the site, a pole light facing the West playground, a new pole light recently installed by the district on the South side, 14 wall packs around the building and 8 recessed soffit lights. Most of the wall packs and recessed soffit lights are original to the building (1970). The soffit lights are no longer manufactured and replacement parts cannot be purchased. The wall packs do not provide adequate lighting for security and safety, are no longer manufactured and replacement parts cannot be purchased. A parking lot pole light is needed at the North parking lot to provide security and safety to staff leaving in the evenings.
- **Drainage-** Roof drains empty into area between sidewalk and building allowing for water retention and ponding. Sidewalks on West side of building will be extended to side of building to allow roof drains to disperse water away from building.
- **Walkways** – The walkways on the East, North and West sides of the school are original (1970). There is some cracking and separation in a few locations around the building.
- **Exterior Doors & Windows** – The building is comprised of hollow core metal windows and doors. Both the original construction (1970) and the North class room wing addition (1997) have significant rust, severely compromising the structural integrity and the ability to seal against water and dirt. The panic door hardware no longer meets code and the doors do not close/seal or lock properly creating a serious safety issue.
- **Ceilings** – The ceiling grid and most tiles are original to the building (1970 & 1997).
- **Flooring** – Flooring consists of carpeting/VCT in class rooms, VCT in corridors and exposed concrete floors in mechanical, storage, custodial and electrical rooms. Carpet and VCT will be removed and all class rooms and corridors to be ground and polished. The VCT tile has been patched over the years and there are areas that are cracked and edges are beginning to curl.

Carpeting in class rooms is 10+ years old and despite being professionally cleaned annually, is plagued with dirt/stains. Carpet also poses a health concern with food/drink and other outside contaminants penetrating the material potentially creating a risk of respiratory episodes in children with allergies or asthma.

Floor Plan and Project Overview

Cameo



Mesa Elementary 4801 Norris

FAD Ranking	81
Weighted NMCI	28.17%
Original Construction	1990
Addition	1993
Square Footage	55,588
Capacity	518
Enrollment	504
Grades	K-5 th
Previous PSCOC Funding	2004 DCU
Program	

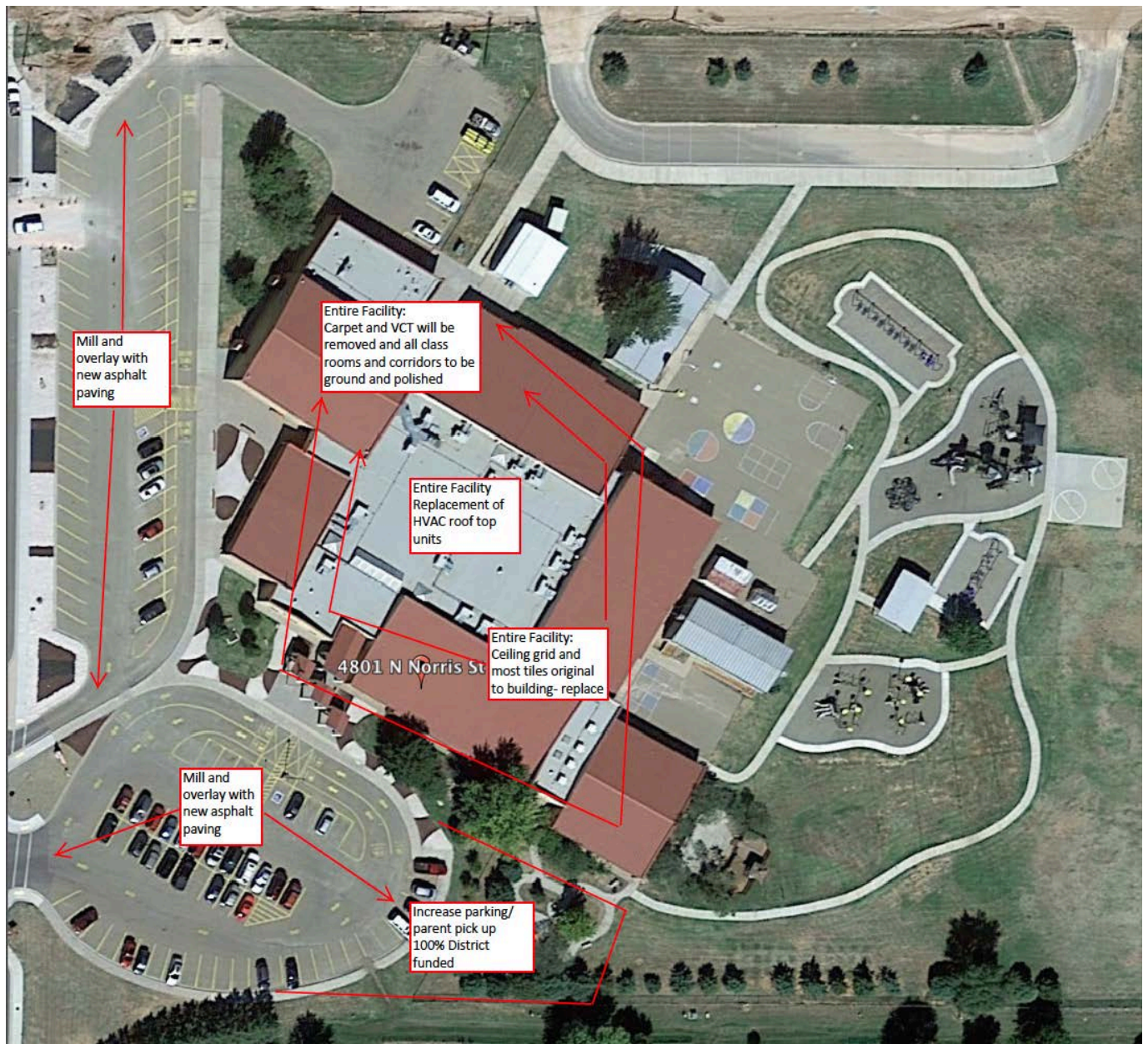


Systems:

- **Parking Lots** – The asphalt is 20+ years old and is beyond its expected life. There is severe cracking and settling in several areas and complete failure is imminent. The parking/parent drop pickup areas need to be milled and overlaid with new asphalt paving.
- **Ceilings**- The ceiling grid and most tiles are original to the building (1990 & 1993).
- **Flooring** – Flooring consists of a combination of carpeting/VCT in class rooms, VCT tile in corridors, custodial and mechanical rooms, carpet in lobby, entry, library and administration. Carpet and VCT will be removed and all class rooms and corridors to be ground and polished. Polished flooring reduces operational costs by eliminating professional cleaning of carpets and stripping/waxing VCT annually.
- **HVAC/Ventilation Equipment** – The majority of the HVAC roof top units are 25+ years old. According to ASHRAE, the life expectancy of an HVAC roof top unit is 15 years. CMS has nearly doubled the life of these units through the efficient use of school dude and providing excellent preventative maintenance. Due to the age of the units, failure is imminent and replacement necessary.

Floor Plan and Project Overview

Mesa



Section 6

PSFA's Site Visit

Cameo

The following are PSFA recommendations to the 2017-2018 Systems Based Full Application based on general observations made during the site visit and information from the FAD

Executive Summary:

1. Revise application construction amount to represent the percent of existing walkways to be replaced as compared to walkways previously improved by the District.
2. Evaluate if any additional power requirements are necessary to implement replaced or new site lighting fixtures, revise construction amount as necessary.
3. Consider adding the following systems in the 1997 Addition to increase application scoring and wNMCI reduction:
 - Ceiling Finishes – Category 3
4. Consider adding the following systems in the Original Construction (1970) to increase application scoring and wNMCI reduction:
 - Exterior Doors and Windows – Category 3&4
 - Main Power/Emergency – Category 4
 - Plumbing – Category 4
5. Consider adding the following systems in the Site to increase application scoring and wNMCI reduction:
 - Parking Lots – Category 3
 - Site Lighting – Category 4
 - Site Specialties – Category 4
 - Walkways – Category 3

Mesa

The following are PSFA recommendations to the 2017-2018 Systems Based Full Application based on general observations made during the site visit and information from the FAD

Executive Summary:

1. Evaluate electrical power demand for existing units as compared to new units and consider adding power upgrades/modifications to application if deemed necessary.
2. Consider adding the following systems in the Addition (1993) to increase application scoring and wNMCI reduction:
 - Ceiling Finishes – Category 3
 - Wall Finishes – Category 4
3. Consider adding the following systems in the Original Const (1990) to increase application scoring and wNMCI reduction:
 - Ceiling Finishes – Category 2

Section 7

Construction Schedule for the Project

Cameo

- Site Lighting, Parking Lots, Drainage, Walkways
 - o **Design** Q1- 2018 Completion Q3- 2018
 - o **Construction** Q2- 2019 Completion Q3- 2019
- Exterior Doors & Windows
 - o **Construction** Q2- 2018 Completion Q3- 2018
- Ceilings
 - o **Construction** Q2- 2018 Completion Q3- 2018
- Flooring
 - o **Construction** Q2- 2018 Completion Q3- 2018

Mesa

- Parking
 - o **Design** Q1- 2018 Completion Q3- 2018
 - o **Construction** Q2- 2019 Completion Q3- 2019
- HVAC/Ventilation Equipment
 - o **Design** Currently under contract to begin design
 - o **Construction** Q2- 2018 Completion Q3- 2019
- Flooring
 - o **Construction** Q2- 2019 Completion Q3- 2019
- Ceilings
 - o **Construction** Q2- 2019 Completion Q3- 2019



2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Clovis Municipal Schools	Rank:	108
Applicant Facility:	Cameo Elementary School	wNMCI:	27.06%
		FCI:	46.12%

	Total	State Match 74%	Local Match 26%
Estimated Project Cost	\$1,670,375.00	\$1,236,077.50	\$434,297.50
Offset	-	-	-
Adjusted State/Local Match	\$1,670,375.00	\$1,236,077.50	\$434,297.50

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☐ Exterior Walls	☒ Ceiling Finishes	☐ Air/Ventilation	☐ Portable(s)
☒ Parking Lots	☒ Exterior Windows & Doors	☒ Floor Finishes	☐ HVAC	☐ Demolition
☐ Playground Equip.	☐ Roof	☐ Foundation/Slab/Structure	☐ Main Power/Emergency	
☒ Site Lighting		☐ Interior Doors, Partitions, Stairs	☐ Lighting/Branch Circuits	
☒ Drainage		☐ Interior Walls	☐ Plumbing	
☐ Site Utilities			☐ Fire Sprinkler	
☒ Walkways				

Statutory Requirements (<i>Answers must be YES</i>)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (<i>Answers must be YES</i>)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	21.84

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	65.223
District Average FMAR Score	>70%	78.61%
FIMS Proficiency	>2.0	2.875
District Preventive Maintenance Completion Rate	>90%	99.72%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	2



2017-2018 PSCOC Systems Based Full Application

School Facility

Cameo Elementary

District Information

District: Clovis Municipal School District
Address: 1009 North Main St.
PO Box 19000
Clovis, NM 88102

Contact: John King
Phone: 575-769-4453
E-mail: john.king@clovis-schools.org

Funding Match

District Funding Match % 26%
State Funding Match % 74%

District has their match in place: Yes
District Project Match \$ 434,297.50
State Project Match \$ 1,236,077.50

Requested Systems Summary

Age of Building	Building Name:	Full App Actual Cost
-	Site	\$ 402,500.00
1970	Cameo ES	\$ 750,000.00
1997	Cameo ES	\$ 300,000.00
		\$ -
		\$ -
		\$ -
		\$ -

Estimated Project Soft Cost (15%) \$ 217,875.00 Total Estimated Project Cost \$ 1,670,375.00

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities?
Worst systems in the application to be renewed have been included in the District Board's
Adopted FMP for at least 2 years

Highest Ranked

Yes

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent:

Date: 10/18/17

Reviewed and approved by School Board President:

FOR BOARD PRESIDENT PAUL CORDOVA

Date: 10/18/17

Requested Systems Project

School Facility: Cameo Elementary

wNMCI Rank:	108
FMAR Score:	65.22
Current wNMCI:	27.06%

Current Adequacy SqFt (Calculator)	42,336
Total SqFt Permanent Building (FAD)	47,231
Portable SqFt (FAD)	1,792
Project SqFt	47,231

Unweighted Repair Cost (FAD)	\$ 4,211,750.00
Total Weighted Cost (FAD)	\$ 2,526,341.00
Estimated Building Replacement cost (FAD)	\$ 9,131,281.00

Current Replacement Cost (\$320/sqft)	\$ 15,687,360.00
---------------------------------------	------------------

State Avg. FCI:	32.70%
State Avg. wNMCI:	16.79%
State Avg. FMAR:	63.54%

Brief Project Description:

Remove and replace broken concrete curb and gutter, mill and overlay asphalt paving, striping and signage at East Bus Loop and visitor parking. Remove and replace sidewalk sections at West side that are severely cracked or broken. Pour Concrete mow strip on West side of facility to prevent ponding water at building. Replace all exterior wall packs with LED lighting and install two parking lot pole lights. Remove all ceiling grid/ceiling tiles and replace with new grid and 2'x4' ceiling tiles in the original portion of the building (approx. 41000 sf). Remove 70% of all ceiling grid/ceiling tiles and relace with new grid and 2'x4' ceiling tiles in the 1997 addition portion of the building (approx. 5700 sf). Remove and replace all exterior windows, doors and hardware for entire building. Remove all carpet, VCT and polish concrete floors throughout the entire facility.

Requested Systems Project - Full Application

School Facility: Cameo Elementary		Full Application Cost/FCI Reduction: \$ 101,167.72	
2017-2018 Preliminary wNMCI Rank:	108	Cost Effectiveness:	0.969
FMAR Score:	65.223		
2017-2018 Preliminary wNMCI:	27.06%	Full App FCI:	46.12%
Full App Post wNMCI:	17.70%	Full App Post FCI:	29.61%
Net Percentage Point Reduction wNMCI:	9.36	Net Percentage Point Reduction FCI:	16.51

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ 294,628.00	\$ 598,256.00	\$ 176,776.80	\$ 358,953.60	\$ 290,000.00
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ 192,170.00	\$ 48,043.00	\$ 192,170.00	\$ 48,043.00	\$ 50,000.00
	Site Specialties/ Landscaping (drainage)	\$ 20,099.00	\$ 5,025.00	\$ 8,039.60	\$ 2,010.00	\$ 7,500.00
	Site Utilities	\$ -	\$ -	\$ -	\$ -	\$ -
	Walkways	\$ 163,247.00	\$ 326,493.00	\$ 48,974.10	\$ 97,947.90	\$ 55,000.00
	Total Site	\$ 670,144.00	\$ 977,817.00	\$ 425,960.50	\$ 506,954.50	\$ 402,500.00
Building Exterior	Exterior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Exterior Windows & Doors	\$ 270,011.00	\$ 179,792.00	\$ 270,011.00	\$ 179,792.00	\$ 275,000.00
	Roof	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Exterior	\$ 270,011.00	\$ 179,792.00	\$ 270,011.00	\$ 179,792.00	\$ 275,000.00
Building Interior	Ceiling Finishes	\$ 287,976.00	\$ 101,093.00	\$ 282,987.60	\$ 91,116.20	\$ 275,000.00
	Floor Finishes	\$ 528,702.00	\$ 132,176.00	\$ 528,702.00	\$ 132,176.00	\$ 500,000.00
	Foundation/Slab/Structure	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Doors, Partitions, Stairs	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Interior	\$ 816,678.00	\$ 233,269.00	\$ 811,689.60	\$ 223,292.20	\$ 775,000.00
Building Equipment and Systems	Air/Ventilation	\$ -	\$ -	\$ -	\$ -	\$ -
	HVAC	\$ -	\$ -	\$ -	\$ -	\$ -
	Main Power/Emergency	\$ -	\$ -	\$ -	\$ -	\$ -
	Lighting/Branch Circuits	\$ -	\$ -	\$ -	\$ -	\$ -
	Plumbing	\$ -	\$ -	\$ -	\$ -	\$ -
	Fire Sprinkler	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Equipment and Systems	\$ -	\$ -	\$ -	\$ -	\$ -
Portable(s)	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Portable(s)	\$ -	\$ -	\$ -	\$ -	\$ -
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 1,756,833.00	\$ 1,390,878.00	\$ 1,507,661.10	\$ 910,038.70	\$ 1,452,500.00

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Cameo ES
Year Built:	1,970
Existing Building SqFt of Proposed Project (FAD):	41,508
Proposed Demolition SqFt of this Building:	
Net Building SqFt of Proposed Project:	41,508

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots	3	\$ 294,628.00	\$ 598,256.00	Deteriorated asphalt/concrete surface	Replacement	60%	\$ 290,000.00
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting	4	\$ 192,170.00	\$ 48,043.00	Lighting at parking lots and other general	Renovation	100%	\$ 50,000.00
	Site Specialties/ Landscaping (drainage)	4	\$ 20,099.00	\$ 5,025.00	Water is ponding around building/foundation	Repair	40%	\$ 7,500.00
	Site Utilities		\$ -	\$ -			0%	\$ -
	Walkways	3	\$ 163,247.00	\$ 326,493.00	Tripping hazard or steep slope; needs structural help in areas	Replacement	30%	\$ 55,000.00
\$402,500.00								
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors	3	\$ 254,283.00	\$ 175,860.00	Seals/caulking/frames are failing	Replacement	100%	\$ 250,000.00
	Roof		\$ -	\$ -			0%	\$ -
\$250,000.00								
Building Interior	Ceiling Finishes	9	\$ 271,348.00	\$ 67,837.00	Ceilings falling or failing	Replacement	100%	\$ 250,000.00
	Floor Finishes	9	\$ 264,351.00	\$ 66,088.00	Deteriorated/failing flooring	Renovation	100%	\$ 250,000.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$500,000.00								
Building Equipment and Systems	Air/Ventilation		\$ -	\$ -			0%	\$ -
	HVAC		\$ -	\$ -			0%	\$ -
	Main Power/Emergency		\$ -	\$ -			0%	\$ -
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$0.00								
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							25%	\$750,000.00

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Cameo ES
Year Built:	1,997
Existing Building SqFt of Proposed Project (FAD):	5,723
Proposed Demolition SqFt of this Building:	
Net Building SqFt of Proposed Project:	5,723

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors	9	\$ 15,728.00	\$ 3,932.00	Seals/caulking/frames are failing	Replacement	100%	\$ 25,000.00
	Roof		\$ -	\$ -			0%	\$ -
\$25,000.00								
Building Interior	Ceiling Finishes	3	\$ 16,628.00	\$ 33,256.00		Replacement	70%	\$ 25,000.00
	Floor Finishes	9	\$ 264,351.00	\$ 66,088.00	Deteriorated/failing flooring	Renovation	100%	\$ 250,000.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$275,000.00								
Building Equipment and Systems	Air/Ventilation						100%	\$ -
	HVAC						100%	
	Main Power/Emergency		\$ -	\$ -			0%	\$ -
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$0.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							34%	\$300,000.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	Yes
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems	(15 pts)	3
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems	(10 pts)	
	4 - 7 Systems	(7pts)	
	0 - 3 Systems	(3pts)	
2. Cost Effectiveness	1.5 - 1.26	(15pts)	5
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0	(10pts)	
	.99 - .75	(5pts)	
	.74 - .50	(2pts)	
	.49 - .25	(1pt)	
3. Reduction of FCI (not w/NMCI) points	36% or >	(10pts)	3
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35%	(7pts)	
	11%-20%	(3pts)	
4. Reduction of Campus Gross Square Footage	40% or >	(10pts)	0
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39%	(8pts)	
	11%-20%	(6pts)	
	6%-10%	(4pts)	
	1%-5%	(2pt)	
5. FMP Prioritization	Highest Ranked	(5pts)	10
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	2nd Highest Ranked	(3pts)	
	3rd Highest Ranked	(1pt)	
	AND		
	YES	(5pts)	
	NO	(0pts)	
	Total	(10pts)	

Total Points Available	60
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Total Points Scored	21.84
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2017-2018 PSCOC Systems-Based Application Fast Facts

District:	Clovis Municipal Schools	Rank:	108
Applicant Facility:	Mesa Elementary School	wNMCI:	27.06%
		FCI:	46.12%

	Total	State Match 74%	Local Match 26%
Estimated Project Cost	\$2,173,500.00	\$1,608,390.00	\$565,110.00
Offset	-	-	-
Adjusted State/Local Match	\$2,173,500.00	\$1,608,390.00	\$565,110.00

Building Systems Included in Application

Site	Building Exterior	Building Interior	Building Equip & Systems	Other
☐ Fencing	☐ Exterior Walls	☒ Ceiling Finishes	☒ Air/Ventilation	☐ Portable(s)
☒ Parking Lots	☐ Exterior Windows & Doors	☒ Floor Finishes	☒ HVAC	☐ Demolition
☐ Playground Equip.	☐ Roof	☐ Foundation/Slab/Structure	☐ Main Power/Emergency	
☐ Site Lighting		☐ Interior Doors, Partitions, Stairs	☐ Lighting/Branch Circuits	
☐ Drainage		☐ Interior Walls	☐ Plumbing	
☐ Site Utilities			☐ Fire Sprinkler	
☐ Walkways				

Statutory Requirements (<i>Answers must be YES</i>)	YES	NO
District has a PSFA-approved Facilities Master Plan	X	
District has a current Preventive Maintenance Plan	X	

Award Qualification Requirements (<i>Answers must be YES</i>)	YES	NO
1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	X	
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	-	-
a. The post-project wNMCI or FCI would be one third lower than pre-project wNMCI	X	
b. Total project cost is 50% or less of the total facility replacement costs	X	
3. The District has their funding match	X	
4. FMAR Score of 60 or better	X	

Application Scoring	Max	Actual
Application score is used to rank this application with all other applications received	60	29.12

Maintenance Statistics	Goal	Actual
Applicant Facility FMAR Score	>70%	85.32
District Average FMAR Score	>70%	78.61%
FIMS Proficiency	>2.0	2.875
District Preventive Maintenance Completion Rate	>90%	99.72%

Planning Statistics	
Confirm applicant school is ranked in the district's FMP as indicated on application	YES
Confirm worst systems in the application to be renewed have been included in the District Board's adopted FMP for at least 2 years	YES

District Audit Status	
Most Current Audit Year	FY16
Opinion	Unmodified
Number of Findings	2



2017-2018 PSCOC Systems Based Full Application

School Facility

Mesa Elementary

District Information

District: Clovis Municipal School District
Address: 1009 North Main St.
PO Box 19000
Clovis, NM 88102

Contact: John King
Phone: 575-769-4453
E-mail: john.king@clovis-schools.org

Funding Match

District Funding Match % 26%
State Funding Match % 74%

District has their match in place: Yes

District Project Match \$ 565,110.00
State Project Match \$ 1,608,390.00

Requested Systems Summary

Age of Building	Building Name:	Full App Actual Cost
	Site	\$ 375,000.00
1990	Mesa ES	\$ 1,425,000.00
1993	Mesa ES	\$ 90,000.00
		\$ -
		\$ -
		\$ -
		\$ -
		\$ 1,890,000.00

Estimated Project Soft Cost (15%) \$ 283,500.00 Total Estimated Project Cost \$ 2,173,500.00

Master Plan Priority

Is this school ranked in the District's FMP as one of the three top Priorities?
Worst systems in the application to be renewed have been included in the District Board's
Adopted FMP for at least 2 years

2nd Highest Ranked

Yes

Signatures certify that, to the best of their knowledge, the information contained in the application is complete, accurate and consistent with the district's adopted five year master plan.

Reviewed and approved by Superintendent:

Date: 10/18/17

Reviewed and approved by School Board President:

FOR BOARD PRESIDENT, PAUL CORDOVA

Date: 10/18/17

Requested Systems Project

School Facility: Mesa Elementary

wNMCI Rank:	93
FMAR Score:	85.32
Current wNMCI:	28.17%

Current Adequacy SqFt (Calculator)	64,222
Total SqFt Permanent Building (FAD)	55,588
Portable SqFt (FAD)	4,256
Project SqFt	55,588

Unweighted Repair Cost (FAD)	\$ 5,579,068.00
Total Weighted Cost (FAD)	\$ 3,240,562.00
Estimated Building Replacement cost (FAD)	\$ 10,041,860.00

Current Replacement Cost (\$320/sqft)	\$ 19,150,080.00
---------------------------------------	------------------

State Avg. FCI:	32.70%
State Avg. wNMCI:	16.79%
State Avg. FMAR:	63.54%

Brief Project Description:

Replace (mill and overlay) existing parking lot/parent pick up/drop off area. Design and replace all HVAC roof top units, controls and reconfigure ductwork as needed. Remove carpet/VCT and polish concrete floors. Replace lay in ceilings.

Requested Systems Project - Full Application

School Facility: Mesa Elementary		Full Application Cost/FCI Reduction: \$ 104,551.70	
2017-2018 Preliminary wNMCI Rank:	93	Cost Effectiveness:	1.145
FMAR Score:	85.32		
2017-2018 Preliminary wNMCI:	28.17%	Full App FCI:	55.56%
Full App Post wNMCI:	16.34%	Full App Post FCI:	34.77%
Net Percentage Point Reduction wNMCI:	11.83	Net Percentage Point Reduction FCI:	20.79

		FAD Information		Full Application		
Area		Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Proposed Unweighted Repair Cost	Proposed Weighted Repair Cost	Actual Cost
Site	Fencing	\$ -	\$ -	\$ -	\$ -	\$ -
	Parking Lots	\$ 269,896.00	\$ 404,845.00	\$ 269,896.00	\$ 404,845.00	\$ 375,000.00
	Playground Equipment	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Lighting	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Specialties/ Landscaping (drainage)	\$ -	\$ -	\$ -	\$ -	\$ -
	Site Utilities	\$ -	\$ -	\$ -	\$ -	\$ -
	Walkways	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Site	\$ 269,896.00	\$ 404,845.00	\$ 269,896.00	\$ 404,845.00	\$ 375,000.00
Building Exterior	Exterior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Exterior Windows & Doors	\$ -	\$ -	\$ -	\$ -	\$ -
	Roof	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Exterior	\$ -	\$ -	\$ -	\$ -	\$ -
Building Interior	Ceiling Finishes	\$ 271,966.00	\$ 411,951.00	\$ 271,966.00	\$ 411,951.00	\$ 265,000.00
	Floor Finishes	\$ 329,914.00	\$ 479,327.00	\$ 329,914.00	\$ 479,327.00	\$ 310,000.00
	Foundation/Slab/Structure	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Doors, Partitions, Stairs	\$ -	\$ -	\$ -	\$ -	\$ -
	Interior Walls	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Interior	\$ 601,880.00	\$ 891,278.00	\$ 601,880.00	\$ 891,278.00	\$ 575,000.00
Building Equipment and Systems	Air/Ventilation	\$ 186,763.00	\$ 46,691.00	\$ 186,763.00	\$ 46,691.00	\$ 140,000.00
	HVAC	\$ 1,029,039.00	\$ 257,260.00	\$ 1,029,039.00	\$ 257,260.00	\$ 800,000.00
	Main Power/Emergency	\$ -	\$ -	\$ -	\$ -	\$ -
	Lighting/Branch Circuits	\$ -	\$ -	\$ -	\$ -	\$ -
	Plumbing	\$ -	\$ -	\$ -	\$ -	\$ -
	Fire Sprinkler	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Building Equipment and Systems	\$ 1,215,802.00	\$ 303,951.00	\$ 1,215,802.00	\$ 303,951.00	\$ 940,000.00
Portable(s)	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Portable	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Portable(s)	\$ -	\$ -	\$ -	\$ -	\$ -
Demo	Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
	Total Demolition	\$ -	\$ -	\$ -	\$ -	\$ -
Total of All Systems		\$ 2,087,578.00	\$ 1,600,074.00	\$ 2,087,578.00	\$ 1,600,074.00	\$ 1,890,000.00

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Mesa ES
Year Built:	1,990
Existing Building SqFt of Proposed Project (FAD):	49,850
Proposed Demolition SqFt of this Building:	
Net Building SqFt of Proposed Project:	49,850

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Site	Fencing		\$ -	\$ -			0%	\$ -
	Parking Lots	2	\$ 269,896.00	\$ 404,845.00	Deteriorated asphalt/concrete surface	Replacement	100%	\$ 375,000.00
	Playground Equipment		\$ -	\$ -			0%	\$ -
	Site Lighting		\$ -	\$ -			0%	\$ -
	Site Specialties/ Landscaping (drainage)		\$ -	\$ -			0%	\$ -
	Site Utilities		\$ -	\$ -			0%	\$ -
	Walkways		\$ -	\$ -			0%	\$ -
\$375,000.00								
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes	2	\$ 263,964.00	\$ 395,946.00	Ceilings falling or failing	Replacement	100%	\$ 250,000.00
	Floor Finishes	2	\$ 317,479.00	\$ 476,218.00	Deteriorated/failing flooring	Renovation	100%	\$ 300,000.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$550,000.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 167,485.00	\$ 41,871.00	Ventilation units are working but operate poorly	Replacement	100%	\$ 125,000.00
	HVAC	9	\$ 943,253.00	\$ 235,813.00	A/C units are working but operate poorly	Replacement	100%	\$ 750,000.00
	Main Power/Emergency		\$ -	\$ -			0%	\$ -
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$875,000.00								
Demo	Demolition**		\$ -	\$ -			0%	\$ -
								\$0.00
Total							24%	\$1,425,000.00

* Total excludes Site in calculation; Site cost is carried forward on the Summary Sheet

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System. Site Drainage must be category 2 or 3.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

Full Application - Systems

The following guidelines are provided to promote consistency and accuracy in determining repairing/replacement values. Specific condition observed of each system may require adjusting the value accordingly.

Building Name:	Mesa ES
Year Built:	1,993
Existing Building SqFt of Proposed Project (FAD):	5,738
Proposed Demolition SqFt of this Building:	
Net Building SqFt of Proposed Project:	5,738

	Area	Category (1-4)	Unweighted Repair Cost (FAD)	Weighted Repair Cost (FAD)	Description	Alteration Level	% of Alteration	Actual Cost
Building Exterior	Exterior Walls		\$ -	\$ -			0%	\$ -
	Exterior Windows & Doors		\$ -	\$ -			0%	\$ -
	Roof		\$ -	\$ -			0%	\$ -
\$0.00								
Building Interior	Ceiling Finishes	2	\$ 8,002.00	\$ 16,005.00	Ceilings falling or failing	Replacement	100%	\$ 15,000.00
	Floor Finishes	9	\$ 12,435.00	\$ 3,109.00	Deteriorated/failing flooring	Renovation	100%	\$ 10,000.00
	Foundation/Slab/Structure		\$ -	\$ -			0%	\$ -
	Interior Doors, Partitions, Stairs		\$ -	\$ -			0%	\$ -
	Interior Walls		\$ -	\$ -			0%	\$ -
\$25,000.00								
Building Equipment and Systems	Air/Ventilation	4	\$ 19,278.00	\$ 4,820.00	Ventilation units are working but operate poorly	Replacement	100%	\$ 15,000.00
	HVAC	9	\$ 85,786.00	\$ 21,447.00	A/C units are working but operate poorly	Replacement	100%	\$ 50,000.00
	Main Power/Emergency		\$ -	\$ -			0%	\$ -
	Lighting/Branch Circuits		\$ -	\$ -			0%	\$ -
	Plumbing		\$ -	\$ -			0%	\$ -
	Fire Sprinkler		\$ -	\$ -			0%	\$ -
\$65,000.00								
Demo	Demolition*		\$ -	\$ -			0%	\$ -
								\$0.00
Total							29%	\$90,000.00

Items highlighted in Dark Blue refer to points for "High Risk Systems" in scoring criterion #1 and are counted as a Full System.

Items highlighted in Blue refer to points for "Major Systems" in scoring criteria #1 and are counted as a Partial System.

2017-2018 Systems-Based Full Application Scoring

1. The School is in the top 200 of the 2017-2018 Preliminary wNMCI Rank List	Yes
2. Feasibility/utilization/engineering evaluation report(s) are complete; and demonstrate that	
a. The post-project wNMCI would be one third lower than pre-project wNMCI	Yes
b. Total project cost is 50% or less of the total facility replacement costs	Yes
3. The District has their funding match	Yes
4. FMAR Score of 60 or better	Yes

Criteria

Points

1. High Risk System Prioritization [Full system=1] AND/OR Major System Prioritization [Partial System=.5]	11 or > Systems	(15 pts)	3
<i>This prioritizes high risk systems that pose the greatest potential to negatively impact the use of the facility and educational delivery, and major building systems that are at risk of impacting the overall facility function/condition.</i>	8 - 10 Systems	(10 pts)	
	4 - 7 Systems	(7pts)	
	0 - 3 Systems	(3pts)	
2. Cost Effectiveness	1.5 - 1.26	(15pts)	10
<i>This is the extent which the project amount expended to reduce the FCI by one percentage point is the most cost effective.</i>	1.25 - 1.0	(10pts)	
	.99 - .75	(5pts)	
	.74 - .50	(2pts)	
	.49 - .25	(1pt)	
3. Reduction of FCI (not w/NMCI) points	36% or >	(10pts)	7
<i>This is the percentage of reduction of the Facility Condition Index (FCI) as a result of improving the facility's systems</i>	21%-35%	(7pts)	
	11%-20%	(3pts)	
4. Reduction of Campus Gross Square Footage	40% or >	(10pts)	0
<i>This is the extent in which a reduction of the campus square footage is a percentage of the total gross square footage.</i>	21%-39%	(8pts)	
	11%-20%	(6pts)	
	6%-10%	(4pts)	
	1%-5%	(2pt)	
5. FMP Prioritization	Highest Ranked	(5pts)	8
<i>The extent in which the school facility is identified in the top three priorities within the District's Facilities Master Plan (FMP), and the systems have been identified for a minimum of 2 years.</i>	2nd Highest Ranked	(3pts)	
	3rd Highest Ranked	(1pt)	
	AND		
	YES	(5pts)	
	NO	(0pts)	
	Total	(10pts)	

Total Points Available	60
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Total Points Scored	29.12
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I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: 2017-2018 Master Plan Assistance Program Awards

III. Name of Presenter(s): Martica Casias, Planning & Design Manager

IV. Potential Motion:

Award 2017-2018 Facilities Master Plan fund assistance in the amount of \$449,236.16 to the districts listed as 1-9 on the spreadsheet on page 1 of this agenda item. These amounts represent the state share portion of the estimated cost to develop a facility master plan at each of these districts/state-chartered charters to the PSFA guidelines and require a corresponding district match as set forth in the current state/local match formula. Funding assistance for state-chartered charter schools listed on the spreadsheet as items 10 through 12 are deferred until the next Awards Subcommittee meeting pending additional information by staff.

V. Executive Summary:

13 applications for FMP Awards were received. Of the 13, ten are from school districts and three are from State Chartered-Charter Schools. The three charter schools are Media Arts, Southwest Preparatory Learning Center and Southwest Aeronautics & Science Academy. These will be deferred for consideration until the next Awards Subcommittee meeting in December pending additional information from staff.

The FMP application from Pojoaque Valley indicates the date of the FMP is 2015-2019, meaning it won't expire until December 2019. This application will be deferred until the next award cycle. In order to be eligible for PSCOC FMP funding assistance districts must be within one year of expiration.

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL (PSCOC)
2017-2018 Facilities Master Plan Assistance Awards
November 9, 2017

District	FMP Expiration Date	District GSF (Based on FAD)	FMP Cost per GSF	TOTAL Not to Exceed Cost	Local Match %	State Match %	TOTAL NOT TO EXCEED LOCAL SHARE	TOTAL NOT TO EXCEED STATE SHARE	Notes	
1 Aztec	2016	595,961	\$ 0.13	\$ 77,474.93	64%	36%	\$ 49,583.96	\$ 27,890.97		1
2 Capitan	2017	141,000	\$ 0.21	\$ 29,610.00	90%	10%	\$ 26,649.00	\$ 2,961.00		2
3 Cloudcroft	2018	137,665	\$ 0.21	\$ 28,909.65	90%	10%	\$ 26,018.69	\$ 2,890.97		3
4 Cuba	2018	185,275	\$ 0.21	\$ 38,907.75	64%	36%	\$ 24,900.96	\$ 14,006.79		4
5 Deming	2018	871,634	\$ 0.10	\$ 87,163.40	30%	70%	\$ 26,149.02	\$ 61,014.38		5
6 Las Cruces	2017	3,756,803	\$ 0.10	\$ 375,680.30	34%	66%	\$ 127,731.30	\$ 247,949.00		6
7 Mora	2017	165,290	\$ 0.21	\$ 34,710.90	65%	35%	\$ 22,562.09	\$ 12,148.82		7
8 Portales	2018	544,104	\$ 0.13	\$ 70,733.52	26%	74%	\$ 18,390.72	\$ 52,342.80		8
9 Tucumcari	2012	312,502	\$ 0.13	\$ 40,625.26	31%	69%	\$ 12,593.83	\$ 28,031.43		9
TOTAL				\$ 783,815.71			\$ 334,579.55	\$ 449,236.16		

APPLICATIONS DEFERRED PENDING ADDITIONAL INFORMATION

10 Media Arts Collaborative Charter	2014	22,192	\$ 0.37	\$ 23,500.00	43%	57%	\$ 10,105.00	\$ 13,395.00	Lease-Purchase	10
11 Southwest Aeronautics & Science Acad.	None	41,393	\$ 0.37	\$ 23,500.00	43%	57%	\$ 10,105.00	\$ 13,395.00	Public Facility	11
12 Southwest Preparatory Learning Center	2015	11,587	\$ 0.37	\$ 23,500.00	43%	57%	\$ 10,105.00	\$ 13,395.00	Private Facility; Certified no public bldg available	12
SUBTOTAL OF DEFERRED AWARDS				\$ 70,500.00			\$ 30,315.00	\$ 40,185.00		

POTENTIAL GRAND TOTAL \$ 854,315.71 - - \$ 364,894.55 \$ 489,421.16

APPLICATIONS UNFUNDED AT THIS TIME

13 Pojoaque	2017	387,227	\$ -	\$ -	25%	75%	\$ -	\$ -	May return in a future award cycle	13
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CERTIFICATION B
No Public Facility Available

The undersigned hereby certify under penalty of perjury that (insert name of charter school) has diligently sought space in public buildings and that such public buildings are not available or have been determined not to be adequate for the education program of (insert name of charter school).

Charter School Governing Board

By: _____
Print Name: _____
Print Title: _____
Date: _____

STATE OF NEW MEXICO)
) ss.
COUNTY OF BERNALILLO)

On this _____ day of _____, 20____, before me, the undersigned officer, personally appeared _____, known to me to be the person whose name is subscribed to the within instrument, and acknowledged executing the same for the purpose therein contained.

Notary Public

My Commission Expires:

Charter School Principal / Administrator

By: _____
Print Name: _____
Print Title: _____
Date: _____

STATE OF NEW MEXICO)
) ss.
COUNTY OF _____)

On this _____ day of _____, 20____, before me, the undersigned officer, personally appeared _____, known to me to be the person whose name is subscribed to the within instrument, and acknowledged executing the same for the purpose therein contained.

Notary Public

My Commission Expires:

Use note:

This certification is intended for use by charter schools **not** housed in a building that is owned by the charter school, a nonprofit entity specifically organized for the purpose of providing the facility to this charter school, a school district, the state, an institution of the state, another political subdivision of the state, the federal government or one of its agencies or a tribal government or subject to a lease-purchase arrangement that has been entered into and approved pursuant to the Public School Lease Purchase Act.

22-8B-4.2. Charter school facilities; standards.

A. The facilities of a charter school that is approved on or after July 1, 2005 and before July 1, 2015 shall meet educational occupancy standards required by applicable New Mexico construction codes.

B. The facilities of a charter school whose charter has been renewed at least once shall be evaluated, prioritized and eligible for grants pursuant to the Public School Capital Outlay Act [Chapter 22, Article 24 NMSA 1978] in the same manner as all other public schools in the state; provided that for charter school facilities in leased facilities, grants may be used to provide additional lease payments for leasehold improvements made by the lessor.

C. On or after July 1, 2011, a new charter school shall not open and an existing charter school shall not relocate unless the facilities of the new or relocated charter school, as measured by the New Mexico condition index, receive a condition rating equal to or better than the average condition for all New Mexico public schools for that year or the charter school demonstrates, within eighteen months of occupancy or relocation of the charter, the way in which the facilities will achieve a rating equal to or better than the average New Mexico condition index.

D. On or after July 1, 2015, a new charter school shall not open and an existing charter shall not be renewed unless the charter school:

(1) is housed in a building that is:

(a) owned by the charter school, the school district, the state, an institution of the state, another political subdivision of the state, the federal government or one of its agencies or a tribal government; or

(b) subject to a lease-purchase arrangement that has been entered into and approved pursuant to the Public School Lease Purchase Act [Chapter 22, Article 26A NMSA 1978]; or

(2) if it is not housed in a building described in Paragraph (1) of this subsection, demonstrates that:

(a) the facility in which the charter school is housed meets the statewide adequacy standards developed pursuant to the Public School Capital Outlay Act and the owner of the facility is contractually obligated to maintain those standards at no additional cost to the charter school or the state; and

(b) either: 1) public buildings are not available or adequate for the educational program of the charter school; or 2) the owner of the facility is a nonprofit entity specifically organized for the purpose of providing the facility for the charter school.

E. Without the approval of the public school facilities authority pursuant to Section [22-20-1](#) NMSA 1978, a charter school shall not enter into a lease-purchase agreement.

F. The public school capital outlay council:

(1) shall determine whether facilities of a charter school meet the educational occupancy standards pursuant to the requirements of Subsection A of this section or the requirements of Subsections B, C and D of this section, as applicable; and

(2) upon a determination that specific requirements are not appropriate or reasonable for a charter school, may grant a variance from those requirements for that charter school.

History: Laws 2005, ch. 221, § 3; 2005, ch. 274, § 2; 2007, ch. 366, § 17; 2009, ch. 258, § 1; 2011, ch. 69, § 2.



PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

PROPOSED WORK PLAN/TIMELINE

NOVEMBER 2017 - DECEMBER 2018

November 2017

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
30	31	1 AMS Subcommittee - 9AM Awards Subcommittee - 1:30PM	2	3	•2017-2018 Second Round District Presentations •2017-2018 Master Plan Assistance Program Awards •Certification of SSTB funds •FY17 Annual Report •Ben Lujan Awards
6	7	8	9 PSCOC Meeting	10	
13	14	15 PSFA/PSCOC Staff Review Meeting for 2017-2018 Second Round Award Recs	16	17	
20	21	22	23 HOLIDAY	24 HOLIDAY	
27	28	29	30	1	
4	NOTES				

December 2017

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
27	28	29	30	1	•2017-2018 Second Round Systems-Based Capital Outlay Awards •2018-2019 Weight/Rank Methodology – New Mexico Condition Index (NMCI) •2018-2019 Variance Renewal – Charter & Alternative Schools •Quarterly HR Statistics to AMS •Quarterly PSFA Contract Status to AMS
4	5 Awards Subcommittee (Tentative)	6 AMS Subcommittee (Tentative)	7	8	
11	12 PSFA Quarterly Agency Meeting	13	14 PSCOC Meeting	15	
18	19	20	21	22	
25	26	27	28	29	
HOLIDAY					
1	NOTES FAD Updates Complete and Entered from Assessors and Facility Master Planners				

January 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
1 HOLIDAY	2 Awards Subcommittee (Tentative)	3 AMS Subcommittee (Tentative)	4	5	•2018-2019 Preliminary wNMCI Ranking •Approval of 2018 QZAB & QSCB Applications
8	9	10	11 PSCOC Meeting	12 2018-2019 Preliminary wNMCI Shared with Districts	
15 HOLIDAY	16 2018 Legislative Session Begins	17	18	19	
22	23	24	25	26	
29	30	31	1	2	
5	NOTES 30-Day Legislative Session - January 16-February 15, 2018 Updates to FAD and Appeals of Ranking - January 11-March 16				



PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

PROPOSED WORK PLAN/TIMELINE

NOVEMBER 2017 - DECEMBER 2018

February 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
29	30	31	1	2	<u>No February PSCOC Meeting</u>
5	6	7	8	9	
12	13	14	15 2018 Legislative Session Ends	16	
19	20	21	22	23	
26	27	28	1	2	
5	NOTES 30-Day Legislative Session January 16-February 15, 2018 Updates to FAD and Appeals of Ranking - January 11-March 16				

March 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
26	27	28	1	2	•Quarterly HR Statistics to AMS •Quarterly PSFA Contract Status to AMS
5	6 Awards Subcommittee (Tentative)	7 AMS Subcommittee (Tentative)	8	9	
12	13 PSFA Quarterly Agency Meeting	14	15 PSCOC Meeting	16 2018-2019 FAD Updates and Appeals Due	
19	20	21	22	23	
26	27	28	29	30	
2	NOTES Updates to FAD and Appeals of Ranking - January 11-March 16				

April 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
2	3 Awards Subcommittee (Tentative)	4 AMS Subcommittee (Tentative)	5	6	•Legislative Changes – Review •2018-2019 Lease Assistance Application & Requirements •2018-2019 Final wNMCI Ranking Adopted •2018-2019 Preliminary Applicant Funding Pool Established
9	10	11	12 PSCOC Meeting	13	
16 2018-2019 Standards- Based and Systems-Based Pre-Application Released 2018-2019 Lease Payment Assistance Application Released	17	18	19	20	
23	24	25	26	27 2018-2019 Standards-Based and Systems-Based Pre-Application Due	
30	1	2	3	4	
7	NOTES NMASBO Spring Budget Workshop April 11-13				



PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

PROPOSED WORK PLAN/TIMELINE

NOVEMBER 2017 - DECEMBER 2018

May 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
30	1 Awards Subcommittee (Tentative)	2 AMS Subcommittee (Tentative)	3	4	•SSTB Certification •2018-2019 Pre-Applications Reviewed & Final Funding Pool Established
7	8	9	10 PSCOC Meeting	11	
14 2018-2019 Site Visits and Full Applications Released to Final Funding Pool	15	16 2018-2019 Lease Payment Assistance Applications Due	17	18	
21 2018-2019 Site Visits Begin	22	23	24	25	
28 HOLIDAY	29	30	31	1	
4	NOTES Site Visits of Final Funding Pool Applicants May 21-June 15				

June 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
28	29	30	31	1	•Quarterly HR Statistics to AMS •Quarterly PSFA Contract Status to AMS
4	5 Awards Subcommittee (Tentative)	6 AMS Subcommittee (Tentative)	7	8	
11	12 PSFA Quarterly Agency Meeting	13	14 PSCOC Meeting	15 2018-2019 Site Visits End	
18	19	20	21	22	
25	26	27	28	29	
2	NOTES Site Visits of Final Funding Pool Applicants May 21-June 15				

July 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
2	3	4 HOLIDAY	5	6 2018-2019 Site Visit Reports Shared With Districts; Full Application Released	•2018-2019 Lease Assistance Awards •PSFA FY2020 Budget & Organizational Structure
9	10	11	12	13	
16	17 Awards Subcommittee (Tentative)	18 AMS Subcommittee (Tentative)	19	20	
23	24	25	26 PSCOC Meeting	27	
30	31	1	2	3	
6	NOTES				



PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

PROPOSED WORK PLAN/TIMELINE

NOVEMBER 2017 - DECEMBER 2018

August 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
30	31	1	2	3	
6	7	8	9	10	
13	14	15	16	17	
20	21	22	23	24	
27	28	29	30	31 2018-2019 Full Applications Due From Districts	
3	NOTES				

September 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
3 HOLIDAY	4 Awards Subcommittee (Tentative)	5 AMS Subcommittee (Tentative)	6	7	•2018-2019 Master Plan Assistance Program - FMP Application and Procedures •PSFA FY2020 Budget & Org Structure (AMS SC Report) •Quarterly HR Statistics to AMS •Quarterly PSFA Contract Status to AMS
10	11 PSFA Quarterly Agency Meeting	12	13 PSCOC Meeting	14 2018-2019 Master Plan Assistance Program Application Release	
17	18	19	20	21 2018-2019 Presentation Material Due From Districts	
24	25	26	27	28	
1	NOTES PSFA Staff Review/Comment on Full Applications - September 3-14				

October 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
1	2 Awards Subcommittee (Tentative)	3 AMS Subcommittee (Tentative)	4	5	•2018-2019 District Presentations
8 <i>HOLIDAY</i>	9	10	11 PSCOC Meeting	12 2018-2019 Master Plan Assistance Program Applications Due	
15	16	17 PSFA/PSCOC Staff Review Meeting for 2018-2019 Award Recommendations	18	19	
22	23	24	25	26	
29	30 Awards Subcommittee (Tentative)	31 AMS Subcommittee (Tentative)	1	2	
5	NOTES Ben Lujan Maintenance Achievement Awards at CES Facilities Manager Workshop (TBD)				



PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

PROPOSED WORK PLAN/TIMELINE

NOVEMBER 2017 - DECEMBER 2018

November 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
29	30	31	1	2	•2018-2019 Standards-Based and Systems Based Program Awards •2018-2019 Master Plan Assistance Program Awards •2019-2020 Weight/Rank Methodology – New Mexico Condition Index (NMCI) •2019-2020 Variance Renewal – Charter & Alternative Schools •Certification of SSTB funds
5	6	7	8 PSCOC Meeting	9	
12 HOLIDAY	13	14	15	16	
19	20	21	22 HOLIDAY	23 HOLIDAY	
26	27	28	29	30	
3	NOTES				

December 2018

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	PSCOC MEETING ITEMS
3	4 Awards Subcommittee (Tentative)	5 AMS Subcommittee (Tentative)	6	7	•Quarterly HR Statistics to AMS •Quarterly PSFA Contract Status to AMS
10	11 PSFA Quarterly Agency Meeting	12	13 PSCOC Meeting	14	
17	18	19	20	21	
24	25 HOLIDAY	26	27	28	
31	1	2	3	4	
7	NOTES				

VI. Other Business

- A. Program Improvements/Changes to Facilities
Assessment Database (FAD) Ranking Methodology*
- B. FY17 Annual Report*
- C. 2017 Ben Lujan Maintenance Achievement Awards

* Denotes potential action by the PSCOC

- I. **PSCOC Meeting Date(s):** November 9, 2017
- II. **Item Title:** Program Improvements/Changes to Facilities Assessment Database (FAD) Ranking Methodology
- III. **Name of Presenter(s):** Martica Casias, Planning & Design Manager
Chris Aguilar, FAD Database Manager

IV. **Potential Motion:**

Approval of the recommendation to apply the following technical corrections to the Facilities Assessment Database; 1) change degradation curve to match industry standards, 2) use system costs as averaged in the FAD, 3) add needed or remove unnecessary systems as they apply to facilities, 4) change category 4 (beyond expected life) weight factor to 1; effective upon the next ranking cycle.

V. **Executive Summary:**

On October 24, 2017 the FAD Program Improvements Workgroup met and the following items were discussed:

1. **Degradation Curve** – Currently FAD utilizes a degradation curve to determine life of facilities including systems; industry standards use a linear curve. A linear curve would allow us to align with standard industry and allow for comparative studies against other condition sources.
 - **Solution** –change degradation scheme to match industry standards
 - **Effect** – the wNMCI and the FCI scores will change; the need priority will see minimal changes.
2. **Building System Cost Uniformity** – Within FAD identical systems have different costs. Identical systems should have the same costs.
 - **Solution;** use the average cost per system within FAD
 - **Effect;** improved accuracy within FAD
3. **Real World Building System Composition** – FAD uses a set amount of systems for schools. In reality there are more or less systems that make up a particular. We suggest each building be represented with the appropriate systems for that building.
 - **Solution;** as applicable, add needed or remove unnecessary systems to facilities within FAD
 - **Effect;** improved accuracy within FAD
4. **Category Weight Factors** – Both category 9 (within expected life) and category 4 (beyond expected life) have the same weight factor of .25. If a system is within its expected life or beyond its expected life the weight factor is the same, indicating no change to a system. We recommend category 9 and category 4 have different weight factors.
 - **Solution;** leave category 9 (within expected life) weight factor 0.25. Change category 4 weight factor 0.25 (beyond expected life) to weight factor 1.
 - **Effect** – schools with considerable amount of older systems will incrementally move higher in the rank than schools with newer systems. Some wNMCI scores will worsen and others will improve.

These improvements will cause technical changes to the ranking, the wNMCI will change but the trend value will remain the same.

Summary of FAD Improvements Working Group

Attendees;

- Pat McMurray – Vice Chair PSCOC; CID Director
- Stephanie Clarke – PSCOC Member; DFA Designee
- Jeff Eaton – Staff to PSCOC Member Raúl Burciaga; LCS Analyst
- Jonathan Chamblin – PSFA Director
- Chris Aguilar – PSFA Facilities Assessment Database Manager
- Martica Casias – PSFA Planning & Design Manager

At the October 4th 2017 AMS meeting, a work group was assigned to review the proposed improvements to the Facilities Assessment Database (FAD). The results of the meeting were to implement the proposed technical changes in order to attain a higher level of accuracy and equity in the FAD. It is understood that there will be some changes to the ranked list, most changes will affect the wNMCI scores but not dramatically affect the ranked positions. They are scalable in either direction relative to their current ranked position (this statement applies to the degradation curve and the suggested changes to the weights), and we expect the only change will be an uptick in the wNMCI score but without major upheaval to ranked priority. The statewide wNMCI and FCI will rise due to no longer having the same weight factors for Category 9: Normal/Within Lifecycle and Category 4: Beyond Expected Life as well as accumulating the unconsidered portion that was previously removed by the delta in the non-linear curve. The building system cost uniformity and the real world building system composition will also cause changes to the rank list. The accurization of the FAD model for buildings will provide consistently priced systems and be reflective of the actual systems existing in a facility.

Building System Cost Uniformity;

It was demonstrated that within FAD, different systems have different costs. The Workgroup agreed that equal costs for like systems should be applied.

Solutions-Staff Recommendations: Use actual system costing for PSFA Field Group based upon PSCOC funded projects, verified by actual Pay Apps deriving from PSCOC projects, or use the average systems cost listed in FAD.

Real World Building System Composition:

Each building in FAD has identical systems, however buildings do not have identical systems. For example ES, MS and HS currently list playground equipment, this system only applies to the ES. Dollars attached to the playground equipment are unnecessarily attached to the numerator and denominator effecting the wNMCI score. In addition missing systems will be added and or separated such as HVAC is currently listed as one item instead of heating and separately cooling.

Solutions-Staff Recommendations: Staff is to capture actual systems attached to buildings.

Degradation Curve:

The non-linear degradation curve has negative consequences regarding the ability to accurately quantify system condition by adversely modifying repair cost calculations for building systems still within lifecycle.

Solutions-Staff Recommendations: Switch to align with industry – straight line which allows systems life to align with industry standards.

Category 4 weight:

Both and Category 9: Normal/Within Lifecycle have the same weight factor of 0.25 causing them to be equal. Staff proposal would allow math to treat expired systems different than brand new ones with regards to weighted priority.

Solutions-Staff Recommendations: Change Category 4: Beyond Expected Life from being equal to Category 9: Normal/Within Lifecycle (both 0.25 weight factor) to representing the system as 100% used once it reaches beyond expected life. Change Category 4: Beyond Expected Life weight factor from 0.25 to 1.0, a more gradual increase instead of a 600% increase at 200% expiration. This is important to create a gradual step toward Category 2: Degraded/w Potential Mission Impact as opposed to a giant leap causing “system lightning”.

The wNMCI score is expected in increase without scrambling up the need priority. Since this modification (dis-equalizing the weight factors of category 4 and 9) is only applied to newer systems, there is no pronounced effect on the worst of the Ranked List. Since FCI no longer grows after system expiration (it equals 100%),

and this math only occurs for systems still within lifecycle, this methodology would not cause changes to our reported FCI.

Items Under Consideration

- ▶ Building System Cost Uniformity
- ▶ Real World Building System Composition
- ▶ Degradation Curve
- ▶ Category 4 (Beyond Expected Life) Weight Factor

Building System Cost Uniformity

- ▶ More accurate representation
- ▶ Example
 - ▶ Instead of D30 HVAC wrapping all HVAC components we can separate the system using the existing subcategories that are already available to us.
 - ▶ D3020 – Heat Generating System
 - ▶ D3030 – Cooling Generating system
- ▶ This is particular helpful when portion of systems are renewed. For example, EVAP coolers need to be replaced in a much shorter time than boilers. Breaking them into component pieces allow for accuratizing needed repairs due to varying system lifetimes.

Building System Cost Uniformity Recommendations

3

- ▶ Use Real World, NM K-12 Public School Facilities, costing from Field group based on PSCOC funded projects.
 - ▶ Determine the actual Plant Value of facilities in PSCOC purview.
- ▶ Resources: Database time to modify the building system records subordinate to assets in FAD.

Building System Composition

Recommendations

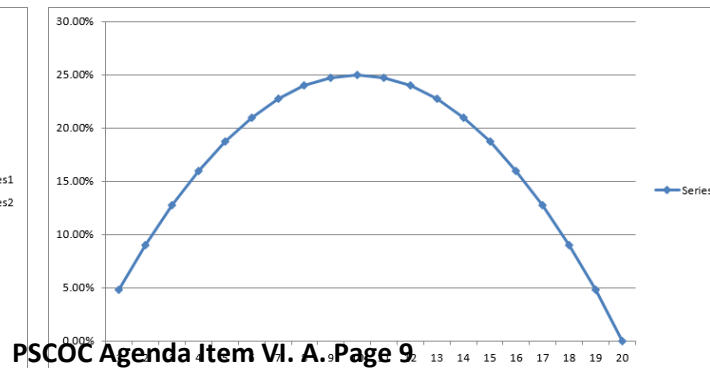
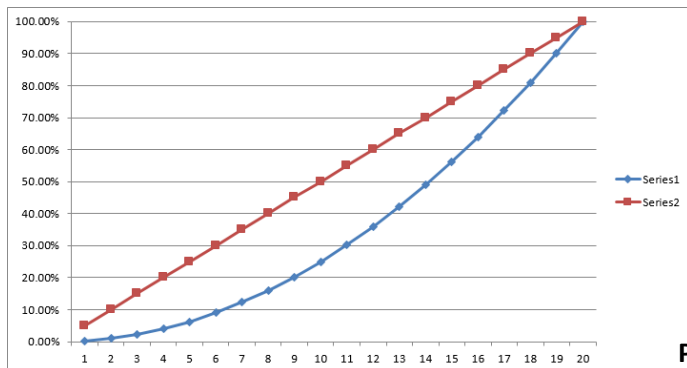
- ▶ This would be accomplished by having each building represented as it actually is, allowing for the proper application of the math because both the numerator and denominator are as close to real as electronically possible
 - ▶ Populate the buildings systems for each asset based on what actually makes up the building.
 - ▶ Example, building additions with no plumbing should have the plumbing system removed from the system list.
 - ▶ Opportunity: Provide building systems to capture known issues. For example - drainage issues, current list does not include Uniformat D2040 – Rain Water Drainage, a repository for capturing this issue and potentially applying a category override

Degradation Curve (Defined)

- ▶ Repair costs are generated for all building systems. Those which are still within life cycle (less than 100% used) follow custom degradation calculations created by PSFA to determine how much of the system is still usable.
- ▶ In the FAD, the key component in calculating repair cost for building systems that are still within lifecycle, is called the “percentage used” of the building system. This percentage is driven by the degradation schema.
- ▶ Example: you own 50,000 mile tires and you have already driven 25,000 miles on them. You would expect these tires to be 50% used up. Applied uniformly throughout lifecycle, this is **linear degradation**.
- ▶ The non-linear schema used by PSFA is shown on the next page:

Example

- ▶ The non-linear degradation curve has negative consequences regarding the ability to accurately quantify system condition by negatively modifying repair cost calculations for building systems still within lifecycle.
- ▶ Any degradation method is a multiplier designed to calculate the percent used of a system.
- ▶ A non-linear degradation curve attempts to back load percentage used.
- ▶ An evaluation of the *delta* clearly demonstrates that the *biggest change* to the dollar values occur at the middle of lifecycle.



Rank Changes (Linear vs Non-Linear)

District	School Name	wNMCI Non Linear	Rank Non Linear	Rank Linear	wNMCI Linear	Positions Change
State Chartered Schools	La Academia Dolores Huerta	60.74%	1	1	75.30%	0
Clayton	Clayton HS	58.16%	2	3	60.55%	-1
Central Consolidated	Newcomb ES	56.09%	3	2	66.35%	1
Mountainair	Mountainair ES	51.90%	4	4	59.83%	0
Alamogordo	Holloman ES	51.71%	5	6	56.93%	-1
Roswell	Mesa MS	50.15%	6	9	53.00%	-3
Las Vegas City	Paul D. Henry ES	49.58%	7	7	56.01%	0
Belen	Jaramillo ES	46.39%	8	5	58.37%	3
Santa Rosa	Santa Rosa HS	45.06%	9	8	53.64%	1
Espanola	Chimayo ES	44.54%	10	12	49.98%	-2
Roswell	Roswell HS	43.53%	11	14	48.08%	-3
Santa Rosa	Santa Rosa ES	42.68%	12	15	47.22%	-3
Gallup McKinley	Rocky View ES	42.23%	13	10	51.71%	3
Jemez Mountain	Coronado MS/HS	40.67%	14	11	51.70%	3
Gallup McKinley	Navajo Pine HS	40.57%	15	19	43.57%	-4
Bloomfield	Naaba Ani ES	38.94%	16	20	43.36%	-4
Jemez Mountain	Gallina ES	38.87%	17	27	41.21%	-10
Carrizozo	Carrizozo Combined School	38.39%	18	16	46.32%	2
Albuquerque	Duranes ES	38.21%	19	28	40.89%	-9
Roswell	Nancy Lopez ES	37.87%	20	25	41.39%	-5
Roswell	Mountain View MS	37.80%	21	24	41.40%	-3
Gallup McKinley	Red Rock ES	37.73%	22	23	41.51%	-1
Albuquerque	S. Y. Jackson ES	37.62%	23	21	41.85%	2
Lovington	Ben Alexander ES	36.53%	24	30	39.90%	-6
Hobbs	Heizer MS	36.14%	25	13	49.87%	12
Eunice	Caton MS	35.55%	26	31	39.72%	-5
Santa Fe	Career Academy at Larragoin	34.67%	27	37	38.16%	-10
Los Alamos	Barranca Mesa ES	34.44%	28	26	41.24%	2
Albuquerque	Edmund G. Ross ES	34.39%	29	33	39.53%	-4
Springer	Springer ES	34.18%	30	29	40.49%	1

Degradation Curve continued

- ▶ When we studied the change from removing the degradation curve, we noted a 14.43% average percentage increase in the wNMCI score of the Top 30 and a 17.59% avg percent increase of the Top 100; without jumbling up the need priority. Since this modification is only applied to newer systems, there is no pronounced effect on the worst of the Ranked List.
 - ▶ Moving to the front of the ranked list depends mostly on or high dollar systems in highly weighted categories, **NOT Category 9: Normal/Within Lifecycle.**

Opportunity (cont.)

- ▶ If this increase holds throughout the ranked list we could assume that the average wNMCI of 14.15% could potentially be 18.73%. *The state's wNMCI went up 4.58 points without any change in the condition of the schools.* Additionally, this serves to help break up the tightly packed grouping of dozens of schools that are now only separated by hundredths of percentage points (basis points).
 - ▶ This should provide stability in the ranking because one minor change to a building system may only slightly affect the wNMCI score but with the tight grouping of scores cause **a giant change in the rank position.**
 - ▶ The same holds true for FCI. However, there is an augmented effect because the evaluation of only brick and mortar removes the EA dollar values required which were equal in both scenarios.
 - ▶ Since FCI no longer grows after system expiration (it =100%), and this math only occurs for systems still within lifecycle, this methodology would cause changes to our reported FCI. Applying this to our average FCI of Schools we would get 43% FCI instead of 32.70% that we are current reporting. This would be the industry FCI.

Degradation Curve Recommendations

- ▶ Switch to align with industry – straight line.
- ▶ Resources: System-wide scheme to be modified by software engineer for the VFA system or incorporate into our in house solution

Category 4 (Beyond Expected Life) Weight Factor

11

- ▶ Better represent the true condition of school buildings
 - ▶ The changes from the weight factor .25 to 1.5 represents a 600% leap in dollars flowing to the wNMCI equation.
 - ▶ Creates instability in the rank list
 - ▶ Best example, 30 year life systems installed in 1957 for this year
 - ▶ 1958 buildings for next year.
 - ▶ Lovington Ben Alexander jumped from 19.64 to 36.53 wNMCI all because (Cat 4 Dollars \$1,242,730.17 (\$310,682.54 weighted) became Cat 2 dollars \$2,781,479.80 (\$4,172,219.70 weighted) on New Year's Day.

Does Changing Category 4 Cause Instability?

- ▶ An analysis of the rank list shows the only material changes are to the score itself.
- ▶ Since the ranked list is a relative one, the worst schools are still on top, only with a properly weighted wNMCI score.
- ▶ Minor changes will occur – schools with older systems will rank higher than schools with newer systems with all things being equal.

District	School Name	Rank (0.25)	wNMCI (0.25)	wNMCI (1.0)	Rank (1.0)	Positions Change
State Chartered Schools	La Academia Dolores Huerta	1	60.74%	73.54%	4	-3
Alamogordo	High Rolls Mountain Park ES	2	59.33%	76.25%	2	0
Clayton	Clayton HS	3	58.80%	84.01%	1	2
Alamogordo	Holloman ES	4	57.96%	74.89%	3	1
Central Consolidated	Newcomb ES	5	56.96%	66.86%	7	-2
Raton	Longfellow ES	6	54.63%	65.98%	8	-2
Roswell	Mesa MS	7	53.14%	70.54%	5	2
Mountainair	Mountainair ES	8	52.85%	60.63%	15	-7
Las Vegas City	Paul D. Henry ES	9	51.32%	62.24%	12	-3
Belen	Jaramillo ES	10	47.86%	55.90%	27	-17
Roswell	Washington Avenue ES	11	46.14%	60.54%	16	-5
Espanola	Chimayo ES	12	46.09%	69.31%	6	6
Roswell	Roswell HS	13	46.01%	61.16%	14	-1
Albuquerque	S. Y. Jackson ES	14	45.55%	58.97%	17	-3
Santa Rosa	Santa Rosa HS	15	45.06%	55.71%	28	-13
Gallup McKinley	Rocky View ES	16	45.00%	50.99%	50	-34
Santa Rosa	Santa Rosa ES	17	43.78%	62.42%	11	6
Gallup McKinley	Red Rock ES	18	43.53%	57.74%	19	-1
Roswell	Mountain View MS	19	42.96%	56.61%	23	-4
Gallup McKinley	Navajo Pine HS	20	41.30%	55.90%	26	-6
Hobbs	Heizer MS	21	41.29%	46.29%	69	-48
Roswell	Nancy Lopez ES	22	41.18%	50.89%	51	-29
Jemez Mountain	Coronado MS/HS	23	41.07%	54.63%	31	-8
Albuquerque	Petroglyph ES	24	40.56%	52.57%	43	-19
Jemez Mountain	Gallina ES	25	40.28%	65.68%	9	16
Bloomfield	Naaba Ani ES	26	40.21%	57.72%	20	6
Albuquerque	Sierra Vista ES	27	40.18%	51.39%	47	-20
Los Alamos	Barranca Mesa ES	28	39.96%	61.74%	13	15
Albuquerque	Caton MS	29	39.61%	48.17%	58	-29
Albuquerque	Duranos ES	30	39.50%	54.03%	35	-5

Staff Recommendations

- ▶ Cost Uniformity: Real World (NM K-12 Prices) costing from Field group based on PSCOC funded projects. Database time to populate/remove the records into/from assets.
- ▶ System Composition: Staff to capture what is actual attached to buildings. FAD indicator (Building System = N/A) simplifies this. Database time to populate the records into assets.
- ▶ Degradation Curve: Switch to align with industry – straight line. System-wide scheme to be modified by VFA software engineer
- ▶ Category 4: Switch Beyond Expected Life from being equal to Normal/Within Lifecycle (both 0.25 weight factor) to representing the system is actually over 100% used. VFA has the ability to change this global value immediately without cost to PSFA

Item No. VI. B.

I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: FY17 Annual Report

III. Name of Presenter(s): Casandra Cano, Programs Support Manager

IV. Potential Motion:

Approve the draft annual report and authorize PSFA staff to complete the report and make final edits and technical corrections prior to printing and distribution.

V. Executive Summary:

The FY17 PSFA Annual Report is a revised format based upon Council input, with a focus on project information and other Council actions to reflect the activity and pertinent highlights of the past year.

The Annual Report is currently being reviewed by the Council and will be presented as a handout for final adoption at the November 9th PSCOC meeting.

I. **PSCOC Meeting Date(s):** November 9, 2017

II. **Item Title:** Ben Lujan Maintenance Achievement Awards 2017

III. **Name of Presenter(s):** Larry P. Tillotson, Facilities Maintenance and Operations Manager

V. **Executive Summary (Informational):**

The New Mexico Public School Facilities Authority recognized 8 school districts, and District Superintendents & Board Members recognized their own personnel with the Ben Lujan Maintenance Achievement Awards presented in Albuquerque during the CES Facility Managers Training Workshop at a luncheon ceremony on Monday October 16, 2017.

The 2017 awards keynote speaker, Mr. Pat McMurray, CID Director/PSCOC Vice Chair and PSFA Acting Director, Mr. Rocky Kearney, presented the awards.

Awards were given/presented in the following two categories:

- **Highest Achievers** –Districts who demonstrate continuous and sustained maintenance performance, based on the District FMAR score averages. Districts had to inform PSFA of their intention to participate in this category in advance, have a current Preventive Maintenance (PM) Plan on file and be active Facility Information Management System (FIMS) users.
- **Individual and Team Awards** –District recognition to Maintenance and Operation staff as nominated by their peers and/or Superintendent or School Board.

A listing of the 2017 Ben Lujan Maintenance Achievements Awards is attached.

Congratulations to the following 12th Annual Ben Lujan Maintenance Achievement Award recipients. The following New Mexico Schools Districts have executed efficient and reliable facilities maintenance and custodial programs with support from district leadership through continued dedication and motivation in support of quality educational environments.

Highest Achievement District Performance Awards

Clovis Municipal School District
Elida Municipal School District
Farmington Municipal School District
Tucumcari Public School District

Runner-up School District Performance Awards

Aztec Municipal School District
Gadsden Independent School District
Roswell Independent School District
Wagon Mound Public School District

Individual and Team Awards as Nominated by District Leadership

Joe Kee, Central Consolidated School District
Melvin Lee Sr., Central Consolidated School District
Maintenance Team, Central Consolidated School District
Elijah Trujillo, Des Moines Municipal School District
Charles Thacker, Farmington School District
Charles Vanden Broeck, Farmington Municipal School District
Lucy Young, Farmington Municipal School District
Rachel Martinez, Farmington Municipal School District
Maintenance Team, Farmington Municipal School District
Jose Vasquez, Gadsden Independent School District
Will Horton, Tucumcari Public School District
Cody Ryen, Tucumcari Public School District
Jakus Martinez, Tucumcari School District
Patrick Gonzales, Tucumcari School District
Veronica Hernandez, Tucumcari School District
Michael Murphy, Rio Rancho Public School District
Jim Ramirez, Rio Rancho Public School District
Jesus Lucero, Rio Rancho Public School District
Dixon Brennen, Rio Rancho Public School District
Andrew Alarid, Rio Rancho Public School District
Michael Noll, Rio Rancho Public School District
Maintenance Service Team, Rio Rancho Public School District
Juan Tirado, Roswell Independent School District
William Russ Robertson, Roswell Independent School District
John Romero, Wagon Mound Public School District
Mike Arrellin, Wagon Mound Public School District

VII. Informational

- A. Alamogordo ES/MS Projects
- B. Broadband Deficiencies Correction Program Status Report
- C. PSCOC Project Status Report
- D. Master Plan Project Status Report
- E. Lease Assistance Status Report
- F. Maintenance Program Status Report
- G. FY18 Budget Projections and Personnel Update

Item No. VII. A.

I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: Alamogordo ES/MS Projects

III. Name of Presenter(s): Jonathan Chamblin, PSFA Executive Director

IV. Executive Summary: (Informational)

Verbal update and discussion.

- I. PSCOC Meeting Date(s):** November 9, 2017
- II. Item Title:** Broadband Deficiencies Correction Program Status Report
- III. Name of Presenter(s):** Ovidiu Viorica - Broadband Program Manager
- IV. Executive Summary (Informational):**

The BDCP Project Status Report for the approved 2016 projects is attached.

2016 equipment projects have made significant progress with two thirds being completed. Thirteen projects have been closed out.

There have been no updates on the pending 2016 Fiber Projects.

PSFA continues to work with Districts/Schools on their 2017 and 2018 projects

The BDCP team is coordinating with the BB4E broadband workgroup on process updates and training for the new E-rate cycle (2018-2019).



Broadband Deficiencies Correction Program Project Status Report October 2017

School District		Project #	Project Scope	Manager Report	Funding Sources	Award Amount	Committed Amount	Expended Total	Award Balance
1 2 3 4 5 6	Alamogordo Public Schools	BE16-044 Alamogordo Public Schools	New cabling, ups, switches and firewall.	Project under construction.					
					1. State	\$23,186.21	\$1,768.38	\$1,768.38	\$21,417.83
					2. District	\$14,364.30	\$994.71	\$994.71	\$13,369.59
					3. 100% District Only	\$24,569.82	\$24,569.37	\$24,569.37	\$0.45
					4. E-rate	\$212,219.53	\$15,657.54	\$15,657.54	\$196,561.99
					Project Total	\$274,339.86	\$42,990.00	\$42,990.00	\$231,349.86
7 8 9 10 11 12	Albuquerque Public Schools	BE16-002 Albuquerque Charter Academy (APS Charter)	New data cabling throughout the school	Project complete.					
					1. State	\$4,048.87	\$4,048.87	\$4,048.87	\$0.00
					2. District	\$2,813.63	\$2,813.63	\$2,813.63	\$0.00
					3. 100% District Only	\$224.13	\$224.13	\$224.13	\$0.00
					4. E-rate	\$38,887.50	\$38,887.50	\$38,887.50	\$0.00
					Project Total	\$45,974.13	\$45,974.13	\$45,974.13	\$0.00
13 14 15 16 17 18	Albuquerque Public Schools	BE16-010 El Camino Real Academy (APS Charter)	Purchase of new firewall.	Project complete.					
					1. State	\$229.00	\$159.39	\$159.39	\$69.61
					2. District	\$785.76	\$785.76	\$785.76	\$0.00
					3. 100% District Only	\$1,656.22	\$1,656.22	\$1,656.22	\$0.00
					4. E-rate	\$5,350.90	\$5,350.90	\$5,350.90	\$0.00
					Project Total	\$8,021.88	\$7,952.27	\$7,952.27	\$69.61
19 20 21 22 23 24	Albuquerque Public Schools	BE16-022 Albuquerque Public School District	35 schools receiving wireless access point upgrades.	Project complete.					
					1. State	\$106,620.62	\$98,997.22	\$98,997.22	\$7,623.40
					2. District	\$77,430.98	\$68,794.68	\$68,794.68	\$8,636.30
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$736,206.42	\$671,167.61	\$671,167.61	\$65,038.81
					Project Total	\$920,258.02	\$838,959.51	\$838,959.51	\$81,298.51
25 26 27 28 29 30	Albuquerque Public Schools	BE16-023 Cesar Chavez Community School	8 new data switches for the school.	Project complete.					
					1. State	\$2,437.45	\$2,437.45	\$2,437.45	\$0.00
					2. District	\$1,693.82	\$1,693.82	\$1,693.82	\$0.00
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$16,525.12	\$16,525.12	\$16,525.12	\$0.00
					Project Total	\$20,656.39	\$20,656.39	\$20,656.39	\$0.00
31 32 33 34 35 36	Albuquerque Public Schools	BE16-045 Southwest Aeronautics, Mathematics and Science (SAMS)	New network switches, firewall, and Cat 6 cabling.	Project complete.					
					1. State	\$2,857.06	\$2,857.06	\$2,857.06	\$0.00
					2. District	\$3,322.41	\$3,322.41	\$3,322.41	\$0.00
					3. 100% District Only	\$4,650.69	\$4,650.69	\$4,650.69	\$0.00
					4. E-rate	\$9,269.22	\$9,269.22	\$9,269.22	\$0.00
					Project Total	\$20,099.38	\$20,099.38	\$20,099.38	\$0.00
37 38 39 40 41 42	Belen Consolidated Schools	BE16-004 Belen Public Schools	District wide network switch upgrade.	Project complete. Processing financial closeout.					
					1. State	\$36,836.21	\$0.00	\$0.00	\$36,836.21
					2. District	\$21,633.97	\$0.00	\$0.00	\$21,633.97
					3. 100% District Only	\$587,446.95	\$0.00	\$0.00	\$587,446.95
					4. E-rate	\$331,331.00	\$0.00	\$0.00	\$331,331.00
					Project Total	\$977,248.13	\$0.00	\$0.00	\$977,248.13
43 44 45 46 47 48	Bloomfield Municipal Schools	BE16-006 Bloomfield School District	Access Point and switch upgrades across the district.	Project complete.					
					1. State	\$10,293.00	\$10,293.00	\$10,293.00	\$0.00
					2. District	\$38,723.00	\$38,723.00	\$38,723.00	\$0.00
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$277,758.00	\$277,758.00	\$277,758.00	\$0.00
					Project Total	\$326,774.00	\$326,774.00	\$326,774.00	\$0.00
49 50 51 52 53 54	Clovis Municipal Schools	BF16-004 Clovis Municipal School District	Connect Barry ES to Gattis MS.	Project complete. Processing financial closeout.					
					1. State	\$13,244.40	\$3,000.00	\$3,000.00	\$10,244.40
					2. District	\$0.00	\$0.00	\$0.00	\$0.00
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$119,199.60	\$102,835.20	\$102,835.20	\$16,364.40
					Project Total	\$132,444.00	\$105,835.20	\$105,835.20	\$26,608.80
55 56 57 58 59 60	Cobre Consolidated Schools	BE16-024 Cobre Consolidated School District	Upgrade of switches, access points and power UPS.	Project under construction.					
					1. State	\$1,236.73	\$0.00	\$0.00	\$1,236.73
					2. District	\$932.97	\$0.00	\$0.00	\$932.97
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$8,678.81	\$0.00	\$0.00	\$8,678.81
					Project Total	\$10,848.51	\$0.00	\$0.00	\$10,848.51



Broadband Deficiencies Correction Program Project Status Report October 2017

School District		Project #	Project Scope	Manager Report	Funding Sources	Award Amount	Committed Amount	Expended Total	Award Balance
Deming Public Schools	BE16-009 Deming Public Schools	Purchase and installation of switches and access points.	Project complete.		1. State	\$9,631.80	\$9,631.80	\$9,631.80	\$0.00
					2. District	\$4,127.91	\$4,127.91	\$4,127.91	\$0.00
					3. 100% District Only	\$41,895.77	\$41,895.77	\$41,895.77	\$0.00
					4. E-rate	\$77,971.72	\$77,971.72	\$77,971.72	\$0.00
					Project Total	\$133,627.20	\$133,627.20	\$133,627.20	\$0.00
Deming Public Schools	BF16-008 Deming Public Schools	Connect Columbus ES to Deming Central Office.	Project complete.		1. State	\$34,313.75	\$34,313.75	\$34,313.75	\$0.00
					2. District	\$0.00	\$0.00	\$0.00	\$0.00
					3. 100% District Only	\$21,225.00	\$21,225.00	\$21,225.00	\$0.00
					4. E-rate	\$651,961.25	\$651,961.25	\$651,961.25	\$0.00
					Project Total	\$707,500.00	\$707,500.00	\$707,500.00	\$0.00
Dexter Consolidated Schools	BE16-025 Dexter School District	Upgrading cabling, switches and access points.	Project complete. Processing financial closeout.		1. State	\$7,206.48	\$0.00	\$0.00	\$7,206.48
					2. District	\$4,682.91	\$0.00	\$0.00	\$4,682.91
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$67,373.24	\$0.00	\$0.00	\$67,373.24
					Project Total	\$79,262.63	\$0.00	\$0.00	\$79,262.63
Dora Consolidated Schools	BE16-036 Dora Consolidated Schools	New fiber connections between data closets.	Project under construction.		1. State	\$2,200.65	\$0.00	\$0.00	\$2,200.65
					2. District	\$1,406.97	\$0.00	\$0.00	\$1,406.97
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$8,417.78	\$0.00	\$0.00	\$8,417.78
					Project Total	\$12,025.40	\$0.00	\$0.00	\$12,025.40
Dora Consolidated Schools	BE16-051 Dora Consolidated School District (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.		1. State	\$3,188.26	\$0.00	\$0.00	\$3,188.26
					2. District	\$2,038.39	\$0.00	\$0.00	\$2,038.39
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$18,530.85	\$0.00	\$0.00	\$18,530.85
					Project Total	\$23,757.50	\$0.00	\$0.00	\$23,757.50
Elida Municipal Schools	BE16-037 Elida Municipal Schools (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.		1. State	\$1,719.61	\$0.00	\$0.00	\$1,719.61
					2. District	\$2,374.70	\$0.00	\$0.00	\$2,374.70
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$14,516.19	\$0.00	\$0.00	\$14,516.19
					Project Total	\$18,610.50	\$0.00	\$0.00	\$18,610.50
Espanola Public Schools	BE16-007 Carinos De Los Ninos Charter School (Espanola Charter)	Network hardware and network cabling upgrades.	Project complete. Processing financial closeout.		1. State	\$1,303.26	\$1,303.26	\$0.00	\$0.00
					2. District	\$765.41	\$765.41	\$0.00	\$0.00
					3. 100% District Only	\$260.80	\$260.80	\$0.00	\$0.00
					4. E-rate	\$11,722.47	\$11,722.47	\$0.00	\$0.00
					Project Total	\$14,051.94	\$14,051.94	\$0.00	\$0.00
Farmington Municipal Schools	BE16-011 Farmington Municipal School District	.New data cabling, switches, access points and power backup.	Project complete.		1. State	\$93,609.57	\$93,491.32	\$93,491.32	\$118.25
					2. District	\$52,655.38	\$52,588.86	\$52,588.87	\$66.52
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$585,059.81	\$584,320.74	\$584,320.74	\$739.07
					Project Total	\$731,324.76	\$730,400.92	\$730,400.92	\$923.84
Floyd Municipal Schools	BE16-026 Floyd Municipal Schools (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.		1. State	\$4,731.96	\$0.00	\$0.00	\$4,731.96
					2. District	\$1,334.66	\$0.00	\$0.00	\$1,334.66
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$21,508.91	\$0.00	\$0.00	\$21,508.91
					Project Total	\$27,575.53	\$0.00	\$0.00	\$27,575.53
Fort Sumner Municipal Schools	BE16-027 Fort Sumner Municipal Schools (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.		1. State	\$3,075.42	\$0.00	\$0.00	\$3,075.42
					2. District	\$5,969.93	\$0.00	\$0.00	\$5,969.93
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$32,069.90	\$0.00	\$0.00	\$32,069.90
					Project Total	\$41,115.25	\$0.00	\$0.00	\$41,115.25



Broadband Deficiencies Correction Program Project Status Report October 2017

	School District	Project #	Project Scope	Manager Report	Funding Sources	Award Amount	Committed Amount	Expended Total	Award Balance	
121	Gallup-McKinley County Public Schools	BE16-012 Gallup-McKinley Co School District	Switch upgrades at four (4) schools.	Project under construction.						121
122					1. State	\$22,638.13	\$0.00	\$0.00	\$22,638.13	122
123					2. District	\$4,969.35	\$0.00	\$0.00	\$4,969.35	123
124					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	124
125					4. E-rate	\$156,442.36	\$0.00	\$0.00	\$156,442.36	125
126					Project Total	\$184,049.84	\$0.00	\$0.00	\$184,049.84	126
127	Gallup-McKinley County Public Schools	BF16-011 Gallup-McKinley County Schools	Connect three schools.	Project under development.						127
128					1. State	\$87,908.23	\$0.00	\$0.00	\$87,908.23	128
129					2. District	\$0.00	\$0.00	\$0.00	\$0.00	129
130					3. 100% District Only	\$43,787.43	\$0.00	\$0.00	\$43,787.43	130
131					4. E-rate	\$1,670,256.34	\$0.00	\$0.00	\$1,670,256.34	131
132					Project Total	\$1,801,952.00	\$0.00	\$0.00	\$1,801,952.00	132
133	Grady Municipal Schools	BE16-039 Grady Municipal School District (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.						133
134					1. State	\$3,467.79	\$0.00	\$0.00	\$3,467.79	134
135					2. District	\$1,035.83	\$0.00	\$0.00	\$1,035.83	135
136					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	136
137					4. E-rate	\$15,967.38	\$0.00	\$0.00	\$15,967.38	137
138					Project Total	\$20,471.00	\$0.00	\$0.00	\$20,471.00	138
139	Grants-Cibola County Schools	BE16-013 Grants-Cibola County School District	UPS (power) upgrades.	Project under construction.						139
140					1. State	\$4,694.48	\$4,694.48	\$0.00	\$0.00	140
141					2. District	\$1,402.25	\$1,402.25	\$0.00	\$0.00	141
142					3. 100% District Only	\$1,149.29	\$1,149.29	\$0.00	\$0.00	142
143					4. E-rate	\$34,548.12	\$34,548.12	\$0.00	\$0.00	143
144					Project Total	\$41,794.14	\$41,794.14	\$0.00	\$0.00	144
145	Grants-Cibola County Schools	BF16-012 Grants-Cibola County Schools	Connecting six schools.	Project under development.						145
146					1. State	\$113,678.76	\$0.00	\$0.00	\$113,678.76	146
147					2. District	\$0.00	\$0.00	\$0.00	\$0.00	147
148					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	148
149					4. E-rate	\$2,159,896.54	\$0.00	\$0.00	\$2,159,896.54	149
150					Project Total	\$2,273,575.30	\$0.00	\$0.00	\$2,273,575.30	150
151	Hagerman Municipal Schools	BE16-040 Hagerman Municipal School District	Switch and UPS upgrades.	Project complete.						151
152					1. State	\$570.22	\$460.63	\$460.63	\$109.59	152
153					2. District	\$151.58	\$122.44	\$122.44	\$29.14	153
154					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	154
155					4. E-rate	\$4,090.20	\$3,304.07	\$3,304.07	\$786.13	155
156					Project Total	\$4,812.00	\$3,887.14	\$3,887.14	\$924.86	156
157	Hatch Valley Public Schools	BE16-028 Hatch Valley Public Schools	New access points, switches, and cabling.	Project complete. Processing financial closeout.						157
158					1. State	\$8,663.79	\$8,663.79	\$0.00	\$0.00	158
159					2. District	\$1,294.59	\$1,294.59	\$0.00	\$0.00	159
160					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	160
161					4. E-rate	\$56,430.82	\$56,430.82	\$0.00	\$0.00	161
162					Project Total	\$66,389.20	\$66,389.20	\$0.00	\$0.00	162
163	Hobbs Municipal Schools	BE16-042 Hobbs Municipal Schools	New switches and access points.	Project under construction.						163
164					1. State	\$42,336.94	\$0.00	\$0.00	\$42,336.94	164
165					2. District	\$40,676.66	\$0.00	\$0.00	\$40,676.66	165
166					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	166
167					4. E-rate	\$332,054.40	\$0.00	\$0.00	\$332,054.40	167
168					Project Total	\$415,068.00	\$0.00	\$0.00	\$415,068.00	168
169	Hondo Valley Public Schools	BF16-006 Hondo Valley Public Schools	Connecting Hondo schools by fiber.	Project complete.						169
170					1. State	\$1,750.00	\$1,750.00	\$1,750.00	\$0.00	170
171					2. District	\$0.00	\$0.00	\$0.00	\$0.00	171
172					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	172
173					4. E-rate	\$33,250.00	\$33,250.00	\$33,250.00	\$0.00	173
174					Project Total	\$35,000.00	\$35,000.00	\$35,000.00	\$0.00	174
175	House Municipal Schools	BE16-029 House Municipal School District (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.						175
176					1. State	\$2,243.23	\$0.00	\$0.00	\$2,243.23	176
177					2. District	\$1,989.29	\$0.00	\$0.00	\$1,989.29	177
178					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	178
179					4. E-rate	\$15,006.23	\$0.00	\$0.00	\$15,006.23	179
180					Project Total	\$19,238.75	\$0.00	\$0.00	\$19,238.75	180



Broadband Deficiencies Correction Program Project Status Report October 2017

School District		Project #	Project Scope	Manager Report	Funding Sources	Award Amount	Committed Amount	Expended Total	Award Balance
181 182 183 184 185 186	Logan Municipal Schools	BE16-030 Logan Municipal School District (REC 6)	New cabling, firewall, switches, ups and access points.	Project Complete. Processing financial closeout.					
					1. State	\$1,618.58	\$0.00	\$0.00	\$1,618.58
					2. District	\$3,776.70	\$0.00	\$0.00	\$3,776.70
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$19,128.72	\$0.00	\$0.00	\$19,128.72
					Project Total	\$24,524.00	\$0.00	\$0.00	\$24,524.00
187 188 189 190 191 192	Los Alamos Public Schools	BE16-014 Los Alamos Public Schools	New cabling, switches, access points and firewall.	Project complete. Processing financial closeout.					
					1. State	\$41,097.78	\$41,097.78	\$0.00	\$0.00
					2. District	\$50,230.62	\$50,230.62	\$0.00	\$0.00
					3. 100% District Only	\$26,113.97	\$26,113.97	\$0.00	\$0.00
					4. E-rate	\$91,328.40	\$91,328.40	\$0.00	\$0.00
					Project Total	\$208,770.77	\$208,770.77	\$0.00	\$0.00
193 194 195 196 197 198	Melrose Public Schools	BE16-031 Melrose Municipal School District	New fiber connections to multiple data closets.	Project under construction.					
					1. State	\$2,337.28	\$0.00	\$0.00	\$2,337.28
					2. District	\$1,494.32	\$0.00	\$0.00	\$1,494.32
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$8,940.40	\$0.00	\$0.00	\$8,940.40
					Project Total	\$12,772.00	\$0.00	\$0.00	\$12,772.00
199 200 201 202 203 204	Melrose Public Schools	BE16-050 Melrose Municipal Schools (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.					
					1. State	\$3,513.09	\$0.00	\$0.00	\$3,513.09
					2. District	\$2,246.07	\$0.00	\$0.00	\$2,246.07
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$20,418.84	\$0.00	\$0.00	\$20,418.84
					Project Total	\$26,178.00	\$0.00	\$0.00	\$26,178.00
205 206 207 208 209 210	Pecos Independent Schools	BE16-049 Pecos Independent School District	New power backup, wireless and data cabling.	Project under construction.					
					1. State	\$2,317.64	\$0.00	\$0.00	\$2,317.64
					2. District	\$3,335.14	\$0.00	\$0.00	\$3,335.14
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$32,032.44	\$0.00	\$0.00	\$32,032.44
					Project Total	\$37,685.22	\$0.00	\$0.00	\$37,685.22
211 212 213 214 215 216	Penasco Independent Schools	BE16-018 Penasco Independent Schools	LAN upgrade of cable, electronics and wireless access.	Project complete. Processing financial closeout.					
					1. State	\$5,030.58	\$0.00	\$0.00	\$5,030.58
					2. District	\$2,829.70	\$0.00	\$0.00	\$2,829.70
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$44,541.62	\$0.00	\$0.00	\$44,541.62
					Project Total	\$52,401.90	\$0.00	\$0.00	\$52,401.90
217 218 219 220 221 222	Rio Rancho Public Schools	BE16-046 Rio Rancho Public Schools	District wide upgrades for wireless, switches and power back ups.	Project under construction.					
					1. State	\$98,749.90	\$0.00	\$0.00	\$98,749.90
					2. District	\$49,237.21	\$0.00	\$0.00	\$49,237.21
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$221,980.67	\$0.00	\$0.00	\$221,980.67
					Project Total	\$369,967.78	\$0.00	\$0.00	\$369,967.78
223 224 225 226 227 228	Ruidoso Municipal Schools	BE16-043 Ruidoso Municipal Schools	Wireless upgrades for the middle and high school.	Project under construction.					
					1. State	\$1,849.57	\$0.00	\$0.00	\$1,849.57
					2. District	\$16,646.12	\$0.00	\$0.00	\$16,646.12
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$73,982.74	\$0.00	\$0.00	\$73,982.74
					Project Total	\$92,478.43	\$0.00	\$0.00	\$92,478.43
229 230 231 232 233 234	San Jon Municipal Schools	BE16-041 San Jon Municipal Schools (REC 6)	New cabling, firewall, switches, ups and access points.	Project Complete. Processing financial closeout.					
					1. State	\$3,643.79	\$0.00	\$0.00	\$3,643.79
					2. District	\$1,561.63	\$0.00	\$0.00	\$1,561.63
					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00
					4. E-rate	\$18,455.58	\$0.00	\$0.00	\$18,455.58
					Project Total	\$23,661.00	\$0.00	\$0.00	\$23,661.00
235 236 237 238 239 240	Santa Fe Public Schools	BE16-001 Academy for Technology and the Classics (Santa Fe Charter)	Phase 2 of their passive optical network deployment.	Project complete.					
					1. State	\$1,638.00	\$1,638.00	\$1,638.00	\$0.00
					2. District	\$14,742.00	\$14,742.00	\$14,742.00	\$0.00
					3. 100% District Only	\$91,568.85	\$91,568.85	\$91,568.85	\$0.00
					4. E-rate	\$38,220.00	\$38,220.00	\$38,220.00	\$0.00
					Project Total	\$146,168.85	\$146,168.85	\$146,168.85	\$0.00



Broadband Deficiencies Correction Program Project Status Report October 2017

	School District	Project #	Project Scope	Manager Report	Funding Sources	Award Amount	Committed Amount	Expended Total	Award Balance	
241	Santa Fe Public Schools	BE16-016 Monte Del Sol Charter (Santa Fe Charter)	New network switches.	Project complete. Processing financial closeout.						241
242					1. State	\$804.64	\$0.00	\$0.00	\$804.64	242
243					2. District	\$7,241.80	\$0.00	\$0.00	\$7,241.80	243
244					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	244
245					4. E-rate	\$32,185.78	\$0.00	\$0.00	\$32,185.78	245
246					Project Total	\$40,232.22	\$0.00	\$0.00	\$40,232.22	246
247	Santa Fe Public Schools	BE16-047 Santa Fe Public Schools	Districtwide wireless upgrade.	Project complete. Processing financial closeout.						247
248					1. State	\$25,579.54	\$25,579.54	\$0.00	\$0.00	248
249					2. District	\$230,215.87	\$230,215.87	\$0.00	\$0.00	249
250					3. 100% District Only	\$154,727.40	\$154,727.40	\$0.00	\$0.00	250
251					4. E-rate	\$1,023,181.62	\$1,023,181.62	\$0.00	\$0.00	251
252					Project Total	\$1,433,704.43	\$1,433,704.43	\$0.00	\$0.00	252
253	Silver Consolidated Schools	BE16-035 Silver Consolidated Schools	Wireless and battery backup upgrades.	Project complete.						253
254					1. State	\$2,600.47	\$2,600.47	\$2,600.47	\$0.00	254
255					2. District	\$3,178.35	\$3,178.35	\$3,178.35	\$0.00	255
256					3. 100% District Only	\$9,124.23	\$9,124.23	\$9,124.23	\$0.00	256
257					4. E-rate	\$23,115.30	\$23,115.30	\$23,115.30	\$0.00	257
258					Project Total	\$38,018.35	\$38,018.35	\$38,018.35	\$0.00	258
259	Socorro Consolidated Schools	BE16-034 Socorro Consolidated School District	Districtwide switch upgrade.	Project under construction.						259
260					1. State	\$12,945.97	\$0.00	\$0.00	\$12,945.97	260
261					2. District	\$3,866.98	\$0.00	\$0.00	\$3,866.98	261
262					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	262
263					4. E-rate	\$67,251.82	\$0.00	\$0.00	\$67,251.82	263
264					Project Total	\$84,064.77	\$0.00	\$0.00	\$84,064.77	264
265	Socorro Consolidated Schools	BE16-052 Socorro Consolidated Schools	UPS (power) upgrade.	Project under construction.						265
266					1. State	\$0.00	\$0.00	\$0.00	\$0.00	266
267					2. District	\$0.00	\$0.00	\$0.00	\$0.00	267
268					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	268
269					4. E-rate	\$0.00	\$0.00	\$0.00	\$0.00	269
270					Project Total	\$0.00	\$0.00	\$0.00	\$0.00	270
271	State Charter	BE16-015 McCurdy Charter School (State Charter)	New switches, access points, UPS, cabling and data rack.	Project under construction.						271
272					1. State	\$9,922.50	\$0.00	\$0.00	\$9,922.50	272
273					2. District	\$5,827.50	\$0.00	\$0.00	\$5,827.50	273
274					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	274
275					4. E-rate	\$63,000.00	\$0.00	\$0.00	\$63,000.00	275
276					Project Total	\$78,750.00	\$0.00	\$0.00	\$78,750.00	276
277	State Charter	BE16-048 Tierra Adentro on New Mexico	New firewall. Expanding wireless access and associated cabling.	Project complete. Processing financial closeout.						277
278					1. State	\$4,565.07	\$0.00	\$0.00	\$4,565.07	278
279					2. District	\$3,172.33	\$0.00	\$0.00	\$3,172.33	279
280					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	280
281					4. E-rate	\$30,949.60	\$0.00	\$0.00	\$30,949.60	281
282					Project Total	\$38,687.00	\$0.00	\$0.00	\$38,687.00	282
283	Texico Municipal Schools	BE16-032 Texico Municipal Schools (REC 6)	New cabling, firewall, switches, ups and access points.	Project complete. Processing financial closeout.						283
284					1. State	\$5,805.72	\$0.00	\$0.00	\$5,805.72	284
285					2. District	\$3,409.71	\$0.00	\$0.00	\$3,409.71	285
286					3. 100% District Only	\$0.00	\$0.00	\$0.00	\$0.00	286
287					4. E-rate	\$32,672.87	\$0.00	\$0.00	\$32,672.87	287
288					Project Total	\$41,888.30	\$0.00	\$0.00	\$41,888.30	288
289	Truth or Consequences Municipal Schools	BE16-033 Truth or Consequences	Wireless upgrades at the middle school.	Project under construction.						289
290					1. State	\$1,810.04	\$0.00	\$0.00	\$1,810.04	290
291					2. District	\$0.00	\$0.00	\$0.00	\$0.00	291
292					3. 100% District Only	\$4,028.81	\$0.00	\$0.00	\$4,028.81	292
293					4. E-rate	\$33,086.83	\$0.00	\$0.00	\$33,086.83	293
294					Project Total	\$38,925.68	\$0.00	\$0.00	\$38,925.68	294

I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: PSCOC Project Status Report

III. Name of Presenter(s): Edward Avila, Senior Facilities Manager

IV. Executive Summary (Informational):

Current active projects:

- 3 Project in project development (feasibility studies, educational specifications, etc.)
- 9 Projects in design
- 19 Projects in construction

Projects that are not currently making progress:

- P12-006 – Espanola – Velarde ES – District provided an update to the Awards Subcommittee. Project on hold until a funding source is identified and district develops a scope for the project.
- P14-002 – Albuquerque – Arroyo del Oso ES – District has conducted a feasibility study to consider various options for school site; Project is on hold pending a decision from the district
- P14-020 – NMSBVI Sacramento Dormitory – District delayed design in order to accommodate overall campus construction schedule
- P14-024 – Aldo Leopold Charter School – Awaiting letter from Director rescinding the award
- P15-009 – NMSBVI Garrett Dormitory – District delayed design in order to accommodate overall campus construction schedule

Projects that are behind, but making progress:

- P13-006 – Farmington High School – Construction is behind schedule due to design delays
- P13-008 – West Las Vegas Middle School – Hydronic piping replacement was unforeseen and has caused delays; substantial completion anticipated in April, 2018
- P14-005 – Belen Rio Grande ES – Project has experienced various procurement and design delays, but is making progress
- P14-008 – Deming Intermediate School – Behind the MOU schedule due to delays executing the contract; substantial completion anticipated August, 2018
- P14-013 – Gallup Ramah ES – Behind schedule due to weather delays.
- P14-019 – NMSBVI Quimby Gymnasium – District delayed design in order to accommodate overall campus construction schedule; Design is underway and project is moving forward
- P15-006 – Gallup Thoreau ES – Plans are complete; awaiting district to align their funding to proceed.
- P15-010 – NMSD – Cartwright Hall –PSCOC approved construction funding at the September council meeting. General Contractor contract negotiations in process.
- P15-011 – NMSD – Delgado Hall – This is a support space with 100% local match, which will be funded through Bond C; Staff anticipates district request to rescind award if district funding is sufficient for construction
- P16-002 – Espanola Abiquiu ES – Procurement of design professional caused schedule delay; DP contract execution is in progress

PSCOC Project Status Report Definitions

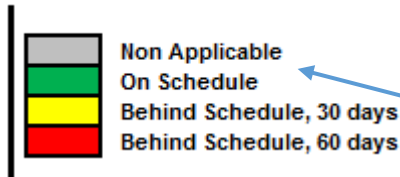
PP = Project Planning - Developing RFP/Contracts for Ed Spec Writer, Development and Approval of Ed Spec.

DD = Design Development - Project design development through construction Documents (plans and specs, bidding/proposal phase)

C = Construction - Project Under Construction

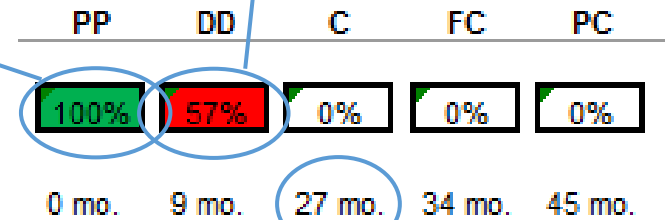
FC = Final Completion - All closeout documentation submitted and approved. Final payment approved.

PC = Project Closeout - 11 month correction period completed. Financial closeout completed.



The cell becomes shaded only after the start date in the schedule has passed and the phase is active. The regional manager adjusts the schedule each month. The report compares the current schedule to the schedule established in the MOU and assigns a color.

This indicates what percentage of this phase has been completed. This is updated monthly by the regional manager.



Manager Report

The Phase II construction work is ongoing. Construction is behind schedule due to negotiations with the Santa Clara pueblo and offsite water line improvements.

The regional manager uses the Manager Report to highlight unique conditions of the project.

Number of months remaining until completion of the phase. This indicates that construction will be completed 27 months from TODAY.

The number of months remaining is based upon the RMs revised schedule. If the revised schedule varies from the baseline (indicated by the yellow or red color coding), the number of months displayed indicates the revised schedule completion date.

All of the amounts indicated in the financial portion represent ONLY the state share

AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
\$10,228,847.00	\$8,798,239.33	\$7,464,193.37	\$1,430,607.67

State funds awarded to date

Purchase orders have been issued for this amount

Actual payments

State funds awarded to date less committed funds

PSCOC Project Status Report

10/18/2017

Non Applicable

On Schedule

Behind Schedule, 30 days

Behind Schedule, 60 days

PP = Project Planning - Developing RFP/Contracts for Ed Spec Writer, Development and Approval of Ed Spec.
DD = Design Development - Project design development through construction Documents (plans and specs, bidding/proposal phase)
C = Construction - Project Under Construction
FC = Final Completion - All closeout documentation submitted and approved. Final payment approved.
PC = Project Closeout - 11 month correction period completed. Financial closeout completed.

School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
Alamogordo Public Schools	P15-001	P15-001 - Combined ES (Alamogordo)	100% 0 mo.	68% 2 mo.	0% 17 mo.	0% 22 mo.	0% 33 mo.	In Construction. On schedule. Substantial Completion 3/18/2019.	\$1,301,852.00	\$766,273.08	\$348,474.86	\$535,578.92
Albuquerque Public Schools	P14-001	P14-001 Albuquerque Marie Hughes ES	0% 0 mo.	100% 0 mo.	95% 0 mo.	50% 4 mo.	0% 22 mo.	On schedule. P.I 11 month-11/22/2018 P.II SC- 10/30/2017.	\$10,815,434.00	\$9,258,871.73	\$9,016,842.99	\$1,556,562.27
Albuquerque Public Schools	P14-002	P14-002 Arroyo del Oso ES	0% 0 mo.	0% 2 mo.	0% 22 mo.	0% 27 mo.	0% 45 mo.	Feasibility Study to explore options for school site. District to provide proposed plan and schedule for school.	\$0.00	\$0.00	\$0.00	\$0.00
Albuquerque Public Schools	P14-003	P14-003 Collet Park ES	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	68% 7 mo.	Project closeout in progress. 11 month - 11/21/2016.	\$784,271.00	\$778,869.66	\$778,869.66	\$5,401.34
Albuquerque Public Schools	P14-004	P14-004 Atrisco ES	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	40% 10 mo.	Project Closeout in progress. 11 month - 11/28/2017.	\$5,967,243.00	\$5,467,191.41	\$5,438,462.66	\$500,051.59
Albuquerque Public Schools	P15-002	P15-002 Mountain View ES	0% 0 mo.	100% 0 mo.	100% 0 mo.	28% 2 mo.	0% 19 mo.	In Construction. On Schedule.	\$6,865,120.00	\$6,125,433.49	\$5,260,217.49	\$739,686.51
Aldo Leopold State Charter	P14-024	P14-024 Aldo Leopold Charter School	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	Working with District to get a DP for the feasibility study. Award language allows for early planning award to be expended with 18 months of November 2016. Funding will revert to PSCOF May 2018.	\$23,500.00	\$0.00	\$0.00	\$23,500.00
Belen Consolidated Schools	P14-005	P14-005 Rio Grande ES	100% 0 mo.	92% 2 mo.	0% 15 mo.	0% 18 mo.	0% 24 mo.	Design Professional making good progress. 100% CD's are under review by CID. Anticipate late October Construction RFP release.	\$1,004,271.00	\$527,867.16	\$351,228.96	\$476,403.84
Bernalillo Public Schools	P12-005	P12-005 Bernalillo High School	0% 0 mo.	100% 0 mo.	100% 0 mo.	91% 0 mo.	83% 9 mo.	Phase I & II complete; working on close out.	\$19,360,000.00	\$16,698,527.42	\$15,892,557.64	\$2,661,472.58
Bernalillo Public Schools	P13-002	P13-002 Santo Domingo Elementary/Middle School	100% 0 mo.	100% 0 mo.	100% 0 mo.	98% 1 mo.	15% 17 mo.	Phase 1 is in closeout. Anticipate late October/early November Phase 2 RFP for Construction release.	\$8,659,774.00	\$7,682,473.91	\$7,592,246.79	\$977,300.09

PSCOC Project Status Report

10/18/2017

Non Applicable

On Schedule

Behind Schedule, 30 days

Behind Schedule, 60 days

PP = Project Planning - Developing RFP/Contracts for Ed Spec Writer, Development and Approval of Ed Spec.
DD = Design Development - Project design development through construction Documents (plans and specs, bidding/proposal phase)
C = Construction - Project Under Construction
FC = Final Completion - All closeout documentation submitted and approved. Final payment approved.
PC = Project Closeout - 11 month correction period completed. Financial closeout completed.

School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
Central Consolidated Schools	S18-001	S18-001 Kirtland ES (Central)	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	DP was selected during early application process; PD, SD and DD complete. CD's are 45% complete. There are no Ed Spec requirements for this project.	\$0.00	\$0.00	\$0.00	\$0.00
Central Consolidated Schools	P14-007	P14-007 Grace B Wilson ES & Ruth N Bond ES	100% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	49% 13 mo.	Judy Nelson ES 100% complete. SC on 11/5/2016. 11 month warranty walk-through scheduled for 10/09/2017.	\$15,250,000.00	\$13,512,058.69	\$13,466,837.22	\$1,737,941.31
Cloudcroft Municipal Schools	E15-002	E15-002 Cloudcroft High School	100% 0 mo.	100% 0 mo.	50% 9 mo.	0% 11 mo.	0% 27 mo.	Phase 1 complete, Phase 2 Design under owner review.	\$501,791.00	\$18,306.59	\$9,937.65	\$483,484.41
Clovis Municipal Schools	P15-005	P15-005 Parkview ES	0% 0 mo.	100% 0 mo.	23% 7 mo.	0% 9 mo.	0% 24 mo.	In Construction. On schedule; Substantial completion estimated June 2018.	\$13,716,932.00	\$11,804,412.57	\$3,237,671.61	\$1,912,519.43
Clovis Municipal Schools	P16-001	P16-001 Highland ES	100% 0 mo.	23% 7 mo.	0% 21 mo.	0% 23 mo.	0% 39 mo.	Design in progress, on schedule.	\$1,214,683.00	\$695,527.05	\$143,697.89	\$519,155.95
Clovis Municipal Schools	R15-001	R15-001 Cameo Elementary School Entire Building	0% 0 mo.	100% 0 mo.	95% 0 mo.	98% 1 mo.	17% 14 mo.	Project is complete. Working on closeout. 11 month walk-thru March 2018.	\$1,038,548.00	\$638,515.23	\$597,216.92	\$400,032.77
Deming Public Schools	P07-005	P07-005 Deming High School	100% 0 mo.	100% 0 mo.	95% 15 mo.	7% 22 mo.	0% 45 mo.	Substantial completion for final phase scheduled for mid-October.	\$42,563,085.41	\$41,423,085.41	\$38,431,430.49	\$1,140,000.00
Deming Public Schools	P07-005	P07-005 Deming High School (Hofacket)	100% 0 mo.	86% 0 mo.	0% 10 mo.	0% 14 mo.	0% 43 mo.	100% CD review of Phase II Hofacket renovation submitted to 08/18/2017. It is anticipated to have a Contractor selected by second week of November 2017.	\$13,736,914.59	\$52,762.01	\$0.00	\$13,684,152.58
Deming Public Schools	P14-008	P14-008 Deming Intermediate School	100% 0 mo.	100% 0 mo.	26% 12 mo.	0% 14 mo.	0% 44 mo.	In Construction. On Schedule. Behind MOU schedule because it took longer than anticipated to execute the contract and issue the Notice to Proceed. Substantial completion anticipated by 08/03/2018.	\$14,868,487.00	\$13,134,103.62	\$3,813,461.09	\$1,734,383.38
Des Moines Municipal Schools	E18-002	E18-002 Des Moines Combined School Roof	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	Commitment process for contractor purchase order started.	\$125,000.00	\$0.00	\$0.00	\$125,000.00

PSCOC Project Status Report

10/18/2017

Non Applicable

On Schedule

Behind Schedule, 30 days

Behind Schedule, 60 days

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School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
Espanola Public Schools	P12-006	P12-006 Velarde Elementary School	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	Superintendent presented an update to Awards Subcommittee on 10/03/2017.	\$0.00	\$0.00	\$0.00	\$0.00
Espanola Public Schools	P16-002	P16-002 Abiquiu ES	0% 0 mo.	0% 10 mo.	0% 22 mo.	0% 27 mo.	0% 55 mo.	District purchase order to FBT architects is pending.	\$198,059.00	\$158,319.14	\$43,698.05	\$39,739.86
Farmington Municipal Schools	P10-003B	P10-003B - Tibbetts MS Phase II	0% 0 mo.	100% 0 mo.	60% 2 mo.	0% 1 mo.	0% 1 mo.	Asbestos abatement completed 06/15/2017. Coronado Wrecking has been chosen as the Demo Contractor and was given NTP on 08/07/2017. Demolition is 60% complete. District to submit request to move 7 PSFA portables from FHS in January 2018 to the Old Tibbetts site.	\$468,000.00	\$236,174.35	\$122,555.95	\$231,825.66
Farmington Municipal Schools	P13-006	P13-006 Farmington High School	100% 0 mo.	100% 0 mo.	81% 0 mo.	60% 10 mo.	19% 28 mo.	All Construction phases are 81% complete.	\$40,921,113.00	\$37,945,329.07	\$31,811,661.77	\$2,975,783.93
Gadsden Independent Schools	P08-003D	P08-003D (Phase 3 Part 3) Gadsden High School	0% 0 mo.	100% 0 mo.	100% 0 mo.	0% 16 mo.	0% 20 mo.	In Construction. On schedule. Substantial Completion: 10/12/2017; anticipated date of 11 month walkthrough: 09/12/2018.	\$13,667,356.75	\$13,010,216.21	\$12,389,775.03	\$657,140.54
Gadsden Independent Schools	P08-003E	P08-003E Gadsden HS Old English Building	100% 0 mo.	100% 0 mo.	24% 4 mo.	0% 12 mo.	0% 14 mo.	In Construction. On schedule. Substantial Completion: 02/19/2018; anticipated date of 11 month walkthrough: 01/19/2019.	\$4,813,755.32	\$4,015,765.57	\$842,786.68	\$797,989.75
Gadsden Independent Schools	S18-002	S18-002 Desert Trail ES (Gadsden)	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	MOU in progress.	\$0.00	\$0.00	\$0.00	\$0.00
Gadsden Independent Schools	P14-011	P14-011 New Elementary School (Gadsden)	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	61% 9 mo.	In closeout.	\$19,458,356.00	\$17,076,137.22	\$16,998,148.79	\$2,382,218.78
Gadsden Independent Schools	P14-012	P14-012 Chaparral ES	0% 0 mo.	100% 0 mo.	99% 1 mo.	0% 8 mo.	0% 12 mo.	In Construction. On schedule. Substantial Completion: 11/20/2017; anticipated date of 11 month walkthrough: 10/20/2018.	\$12,828,187.00	\$11,933,321.39	\$11,627,995.60	\$894,865.61
Gadsden Independent Schools	R15-005	R15-005 La Union Elementary School	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	70% 7 mo.	In closeout. Substantial Completion: 10/13/2015; date of 11 month walkthrough: 09/28/2016.	\$777,823.00	\$585,374.02	\$571,441.11	\$192,448.98

PSCOC Project Status Report

10/18/2017

Non Applicable

On Schedule

Behind Schedule, 30 days

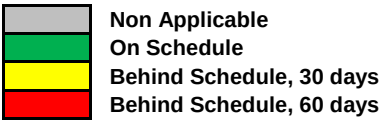
Behind Schedule, 60 days

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School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
Gadsden Independent Schools	R15-006	R15-006 Santa Teresa High School Locker Rooms Re-Roof	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	76% 10 mo.	In closeout. Substantial Completion: 10/15/2015; date of 11 month walkthrough: 09/28/2016.	\$278,296.00	\$251,243.70	\$240,459.77	\$27,052.30
Gallup-McKinley County Public Schools	P11-005	P11-005 Del Norte ES (Washington)	100% 0 mo.	0% 0 mo.	100% 0 mo.	98% 0 mo.	97% 15 mo.	School is complete. Demolition of Washington ES is nearing completion. Site work to follow.	\$18,710,196.00	\$15,798,240.35	\$14,876,915.39	\$2,911,955.65
Gallup-McKinley County Public Schools	P14-013	P14-013 Ramah ES	100% 0 mo.	100% 0 mo.	100% 0 mo.	95% 0 mo.	94% 26 mo.	School is complete. Abatement of old school is nearing completion.	\$9,490,028.00	\$8,343,424.73	\$7,973,764.88	\$1,146,603.27
Gallup-McKinley County Public Schools	P15-006	P15-006 Thoreau ES	100% 0 mo.	96% 0 mo.	0% 18 mo.	0% 21 mo.	0% 52 mo.	Plans are now complete; waiting for District to align their funding to proceed. District to submit for waiver to begin the GC selection. PSFA has requested a schedule from the District to govern the financial timeline.	\$1,516,391.00	\$766,639.03	\$501,785.76	\$749,751.97
Gallup-McKinley County Public Schools	P15-007	P15-007 New Lincoln ES (New Combined ES - Gallup)	100% 0 mo.	100% 0 mo.	2% 12 mo.	0% 17 mo.	0% 46 mo.	Value Engineering is complete. \$1.7 million has been cut from the project scope to align the funding module. Notice to Proceed issued 09/11/2017.	\$18,328,259.00	\$16,211,405.13	\$608,462.22	\$2,116,853.87
Grants-Cibola County Schools	C16-002	C16-002 Laguna-Acoma Mid-High (bridge DCP Project 03-085)	0% 0 mo.	100% 0 mo.	43% 0 mo.	0% 0 mo.	0% 29 mo.	In construction. On schedule.	\$400,000.00	\$400,000.00	\$0.00	\$0.00
Grants-Cibola County Schools	P14-014	P14-014 Los Alamos MS	100% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	100% 11 mo.	Punch List complete. Warranty walkthrough complete. Outstanding items have been corrected.	\$16,206,000.00	\$14,282,820.20	\$14,222,898.24	\$1,923,179.80
Las Cruces Public Schools	P11-011C	P11-011C - Las Cruces High School Phase II	100% 0 mo.	100% 0 mo.	80% 4 mo.	0% 7 mo.	0% 22 mo.	In construction. On schedule. Substantial completion on entire project by April 2018.	\$17,531,328.10	\$15,322,594.40	\$11,873,009.88	\$2,208,733.70
Las Vegas City Schools	S18-003	S18-003 Los Niños ES (Las Vegas City)	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	MOU is being processed.	\$0.00	\$0.00	\$0.00	\$0.00
Lordsburg Municipal Schools	P14-017	P14-017 Lordsburg HS	100% 0 mo.	100% 0 mo.	99% 0 mo.	27% 5 mo.	0% 18 mo.	Substantial completion received on all phases on the contract. In close out.	\$14,443,685.00	\$13,072,203.07	\$12,856,423.96	\$1,371,481.93

PSCOC Project Status Report

10/18/2017



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School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
Mesa Vista Consolidated Schools	P14-018	P14-018 Ojo Caliente ES	100% 0 mo.	100% 0 mo.	100% 0 mo.	28% 4 mo.	13% 15 mo.	Certificate of substantial completion 08/02/2017. GC is working on closeout documentation and processes.	\$5,339,034.00	\$5,244,529.49	\$4,927,825.70	\$94,504.51
Mountainair Public Schools	P15-008	P15-008 Mountainair Jr/Sr HS	0% 0 mo.	100% 0 mo.	73% 10 mo.	0% 15 mo.	0% 27 mo.	HS wing substantially complete; MS framing in progress.	\$9,020,122.00	\$7,530,757.72	\$4,765,721.46	\$1,489,364.28
New Mexico School for the Blind and Visually Impaired	P13-015	P13-015 NMSBVI Site Improvements	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	28% 4 mo.	Project in financial closeout.	\$1,486,180.00	\$570,507.21	\$500,486.93	\$915,672.79
New Mexico School for the Blind and Visually Impaired	P13-016	P13-016 NMSBVI Health Services & Jack Hall	0% 0 mo.	100% 0 mo.	95% 0 mo.	52% 2 mo.	69% 5 mo.	In construction, behind schedule due to unforeseen deck fastening system on old roof. Re-roof work ongoing. Anticipated re-roof completion by the end of October 2017.	\$739,017.00	\$731,778.31	\$651,985.02	\$7,238.69
New Mexico School for the Blind and Visually Impaired	P14-019	P14-019 NMSBVI Quimby Gymnasium	0% 0 mo.	6% 12 mo.	0% 25 mo.	0% 31 mo.	0% 48 mo.	Schematic design submitted and under review by PSFA Staff.	\$184,402.00	\$168,684.33	\$33,431.88	\$15,717.67
New Mexico School for the Blind and Visually Impaired	P14-020	P14-020 Sacramento Dormitory	0% 0 mo.	0% 7 mo.	0% 19 mo.	0% 21 mo.	0% 50 mo.	District delaying design in order to accommodate overall campus construction schedule. District working with PSFA staff on feasibility study and RFP.	\$114,721.00	\$0.00	\$0.00	\$114,721.00
New Mexico School for the Blind and Visually Impaired	P14-021	P14-021 Recreation / Ditzler Auditorium	0% 0 mo.	100% 0 mo.	72% 0 mo.	0% 5 mo.	0% 16 mo.	In construction. Substantial completion anticipated November 2017.	\$4,937,393.00	\$4,596,803.99	\$3,442,858.59	\$340,589.01
New Mexico School for the Blind and Visually Impaired	P14-025	P14-025 NMSBVI Watkins Education Center	0% 0 mo.	100% 0 mo.	91% 0 mo.	1% 5 mo.	0% 35 mo.	In Construction. Substantial Completion anticipated late October 2017.	\$354,362.49	\$230,145.15	\$230,145.15	\$124,217.34
New Mexico School for the Blind and Visually Impaired	P15-009	P15-009 Garrett Dormitory	100% 0 mo.	0% 14 mo.	0% 28 mo.	0% 35 mo.	0% 64 mo.	District delaying design to accommodate overall campus construction schedule. District working with PSFA staff and feasibility study.	\$82,483.00	\$0.00	\$0.00	\$82,483.00
New Mexico School for the Deaf	P13-008	P13-008 NMSD Santa Fe	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	69% 4 mo.	11 month walk through completed 07/26/2017.	\$5,849,019.00	\$5,151,608.64	\$5,111,203.18	\$697,410.36

PSCOC Project Status Report

10/18/2017

Non Applicable

On Schedule

Behind Schedule, 30 days

Behind Schedule, 60 days

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School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
New Mexico School for the Deaf	P15-010	P15-010 Cartwright Hall	0% 0 mo.	100% 0 mo.	0% 28 mo.	0% 32 mo.	0% 61 mo.	PSCOC approved construction funding at its 09/13/2017 meeting.	\$6,164,578.00	\$456,028.81	\$310,368.25	\$5,708,549.19
New Mexico School for the Deaf	P15-011	P15-011 Delgado Hall	0% 0 mo.	100% 0 mo.	0% 14 mo.	0% 16 mo.	0% 45 mo.	NMSD has construction funding through Bond C.	\$133,175.00	\$99,558.33	\$62,480.90	\$33,616.68
Raton Public Schools	R15-011	R15-011 Raton Middle School	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	67% 5 mo.	Substantial completion 09/28/2016. Manufacturer inspection complete. 11 month inspection completed 09/08/2017.	\$755,832.00	\$664,685.70	\$661,199.00	\$91,146.30
Reserve Independent Schools	P14-022	P14-022 Reserve Combined School	100% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	22% 7 mo.	In Financial close; 11 month walk-thru completed on 08/15/2017. Contractor working on items identified.	\$14,256,519.00	\$13,919,112.95	\$13,831,531.43	\$337,406.05
Reserve Independent Schools	P17-001	P17-001 Glenwood ES (Reserve)	0% 0 mo.	0% 13 mo.	0% 20 mo.	0% 22 mo.	0% 35 mo.	PED closed Glenwood ES until school board can provide evidence of sufficient enrollment.	\$70,000.00	\$0.00	\$0.00	\$70,000.00
Roswell Independent Schools	P14-023	P14-023 Parkview Early Literacy	100% 0 mo.	100% 0 mo.	100% 0 mo.	67% 2 mo.	33% 15 mo.	Project is substantially complete. 11-Month inspection scheduled June 2018.	\$9,802,699.00	\$8,667,240.83	\$8,427,723.01	\$1,135,458.17
Roswell Independent Schools	P16-003	P16-003 Del Norte ES	100% 0 mo.	0% 12 mo.	0% 30 mo.	0% 33 mo.	0% 49 mo.	Under contract negotiations with design professional.	\$1,606,000.00	\$71,463.96	\$70,335.89	\$1,534,536.04
Ruidoso Municipal Schools	P15-013	P15-013 Nob Hill ES	100% 0 mo.	100% 0 mo.	19% 3 mo.	0% 9 mo.	0% 36 mo.	In construction. On schedule. Substantial completion 07/18/2018.	\$1,111,088.00	\$989,291.88	\$0.00	\$121,796.12
Santa Rosa Consolidated Schools	E18-001	E18-001 Anton Chico (Santa Rosa)	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	0% 0 mo.	MOU in process. PSFA, district and independent engineer are meeting on-site to discuss scope of work.	\$150,000.00	\$0.00	\$0.00	\$150,000.00
Socorro Consolidated Schools	P12-011	P12-011 San Antonio Elementary School	100% 0 mo.	100% 0 mo.	100% 0 mo.	60% 3 mo.	6% 33 mo.	Contractor working on close-out and PAC.	\$4,739,737.00	\$4,247,049.42	\$4,003,940.65	\$492,687.58

PSCOC Project Status Report

10/18/2017

Non Applicable

On Schedule

Behind Schedule, 30 days

Behind Schedule, 60 days

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School District	Project #	Project Name	PP	DD	C	FC	PC	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
Texico Public Schools	R15-012	R15-012 Texico Combined School	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	32% 12 mo.	Project is complete.	\$884,746.00	\$712,698.71	\$699,076.61	\$172,047.29
Truth or Consequences Public Schools	R15-013	R15-013 Truth or Consequences Middle School	0% 0 mo.	100% 0 mo.	100% 0 mo.	100% 0 mo.	34% 17 mo.	In closeout; substantial completion: 10/02/2016. 11 month walkthrough: 10/20/2017.	\$249,534.00	\$229,498.30	\$228,340.55	\$20,035.70
West Las Vegas Public Schools	P13-009	P13-009 West Las Vegas Middle School	100% 0 mo.	100% 0 mo.	73% 6 mo.	0% 12 mo.	0% 24 mo.	Hydronic piping system replacement underway, approx. 60% completed. Projected date of substantial completion 04/18/18.	\$6,717,738.00	\$5,529,002.40	\$3,147,439.23	\$1,188,735.60
Zuni Public Schools	K13-006	K13-006 A:Shiwi Elementary Pre-Kindergarten Classroom	100% 0 mo.	100% 0 mo.	100% 0 mo.	96% 7 mo.	80% 13 mo.	Close Out in progress. Final inspection scheduled for 08/07/2017.	\$309,728.00	\$309,725.56	\$297,068.01	\$2.44
Zuni Public Schools	P13-010	P13-010 Zuni ES (Shiwi T'sana)	100% 0 mo.	100% 0 mo.	100% 0 mo.	97% 0 mo.	100% 9 mo.	Close Out in progress. Final inspection scheduled for 08/07/2017.	\$29,210,359.00	\$27,207,347.23	\$27,092,456.84	\$2,003,011.77
									\$452,102,205.66	\$385,321,005.51	\$320,436,555.28	\$66,781,200.15

Item No. VII. D.

I. **PSCOC Meeting Date(s):** November 9, 2017

II. **Item Title:** Master Plan Project Status Report

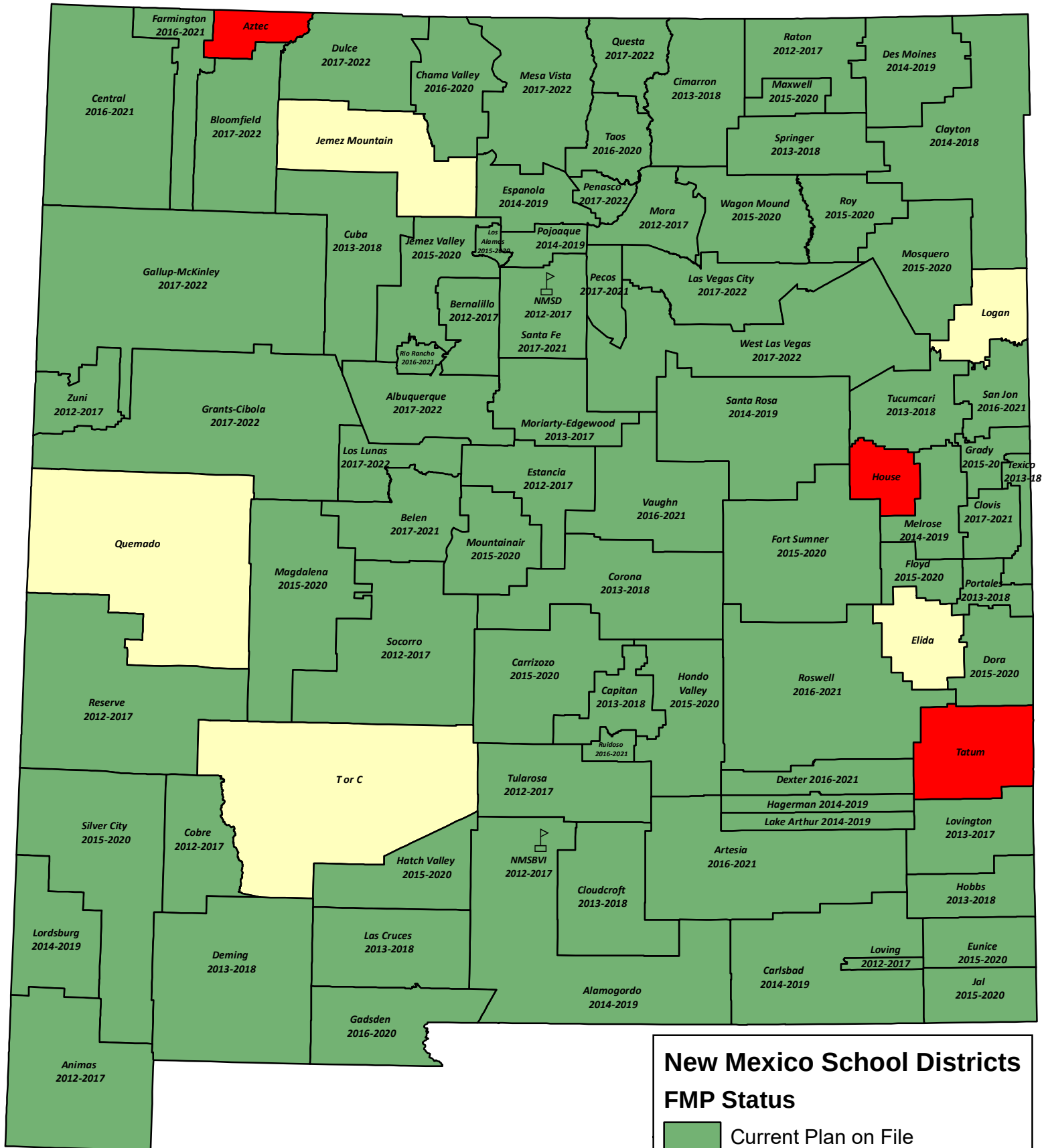
III. **Name of Presenter(s):** Martica Casias, Planning & Design Manager

IV. **Executive Summary (Informational):**

FY 17	
Awarded Amount	\$ 437,245.71
Committed (POs issued)	\$ 351,775.68
Expended (against POs)	\$ 61,561.32
Remaining Committed (PO Balance)	\$ 290,214.36
Award Balance	\$ 85,470.03

NM School District Facilities

Master Plan Status



New Mexico School Districts FMP Status

- Current Plan on File
- Plan in Progress
- None or Expired

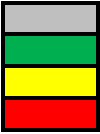
Created 6/8/17

By AM

Sources: NMPSFA

Master Plan
PSCOC Project Status Report

11/02/2017



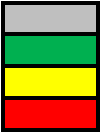
Non Applicable
On Schedule
Behind Schedule
Behind Schedule, No Progress

Phase 1 = Project Organization, Complete FAD assessments, Complete FAD update
Phase 2 = Facility drawings, Complete utilization study
Phase 3 = Prepare Master Plan, Board approval
Phase 4 = PSFA Approval

School District	Project #	Project Name	Phase 1	Phase 2	Phase 3	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
ABQ School of Excellence	M17-015	M17-015 State Charter - ABQ School of Excellence	100% 4 mo.	50% 4 mo.	0% 4 mo.	Consultant is holding meetings with the steering committee to discuss capital needs and improvements at the school facility in early fall (JV, 10/25/2017).	\$13,865.00	\$8,537.30	\$0.00	\$5,327.70
Bernalillo Public Schools	M17-002	M17-002 Bernalillo Public Schools	100% 5 mo.	100% 5 mo.	50% 5 mo.	Completed all Steering Committee meetings, next meeting with school board to review priorities and FMP on Nov. 2nd, anticipate completion Jan. 2018. [WWS; 10-26-17]	\$33,043.26	\$26,163.90	\$0.00	\$6,879.36
Carinos Charter School	M17-016	M17-016 State Charter - Carinos Charter School	25% 11 mo.	0% 11 mo.	0% 11 mo.	Consultant is currently organizing the project since the school and PSFA just signed the contract in Mid October (JV, 10/25/2017).	\$14,805.00	\$9,149.64	\$0.00	\$5,655.36
Estancia Municipal Schools	M17-003	M17-003 Estancia Municipal Schools	100% 5 mo.	92% 5 mo.	35% 5 mo.	All meetings complete and data gathered, contractor is working on final document, Sch Brd. adoption in Jan., anticipated completion date February. [WWS; 10-20-17]	\$25,673.62	\$21,905.67	\$0.00	\$3,767.95
Jemez Mountain Public Schools	M17-004	M17-004 Jemez Mountain Public Schools	100% 5 mo.	99% 5 mo.	75% 5 mo.	Vendor is finalizing document for adoption in January to be complete in February. [WWS; 10-20-17]	\$3,279.78	\$2,869.00	\$0.00	\$410.78
Logan Municipal Schools	M17-005	M17-005 Logan Municipal Schools	100% 5 mo.	100% 5 mo.	38% 5 mo.	Vendor is working on completing FMP sections for review at next meeting in November, meeting date to be determined. [WWS; 10-26-17]	\$12,037.15	\$10,735.36	\$0.00	\$1,301.79
Loving Municipal Schools	M17-006	M17-006 Loving Municipal Schools	100% 5 mo.	100% 5 mo.	0% 5 mo.	Consultant is compiling the list of capital priorities for review by the Steering committee and completed the FAD updates (JV, 10/25/2017).	\$3,862.07	\$1,472.91	\$957.39	\$2,389.16
Lovington Municipal Schools	M17-007	M17-007 Lovington Municipal Schools	100% 6 mo.	100% 6 mo.	0% 6 mo.	The consultant held a steering committee meeting in early October to discuss the capital needs at each facility (JV, 10/25/2017).	\$31,675.28	\$26,956.52	\$18,832.89	\$4,718.76
Mesa Vista Consolidated Schools	M17-008	M17-008 Mesa Vista Consolidated Schools	100% 5 mo.	100% 5 mo.	0% 5 mo.	Third Steering Committee meeting on November 14th, school board to review priorities in January, anticipate completion in March. [WWS; 10-26-17]	\$16,272.34	\$12,471.59	\$0.00	\$3,800.75
Moriarty Edgewood Schools	M17-010	M17-010 Moriarty Edgewood Schools	100% 5 mo.	100% 5 mo.	95% 5 mo.	School Brd. adopted FMP on Oct. 17th, final submitted to PSFA on October 20th, in PSFA review. [WWS; 10-20-17]	\$41,865.84	\$33,954.98	\$0.00	\$7,910.86

Master Plan
PSCOC Project Status Report

11/02/2017



Non Applicable
On Schedule
Behind Schedule
Behind Schedule, No Progress

Phase 1 = Project Organization, Complete FAD assessments, Complete FAD update
Phase 2 = Facility drawings, Complete utilization study
Phase 3 = Prepare Master Plan, Board approval
Phase 4 = PSFA Approval

School District	Project #	Project Name	Phase 1	Phase 2	Phase 3	Manager Report	AWARD TOTAL	COMMITTED	EXPENDED	AWARD BALANCE
New Mexico School for the Deaf	M17-011	M17-011 New Mexico School for the Deaf	100% 5 mo.	100% 5 mo.	70% 5 mo.	Completed all Steering Committee meetings, vendor finalizing final document, anticipated completion in Nov. [WWS; 10-26-17]	\$24,777.17	\$24,099.53	\$14,819.20	\$677.64
Raton Public Schools	M17-012	M17-012 Raton Public Schools	90% 5 mo.	42% 5 mo.	0% 5 mo.	Next Steering Committee meeting is on November 15th to select district priorities and to review draft doc., anticipate completion is April, board adoption in March. [WWS; 10-26-17]	\$22,325.06	\$13,998.96	\$0.00	\$8,326.10
Silver Consolidated Schools	M17-013	M17-013 Silver Consolidated Schools	100% 6 mo.	100% 6 mo.	0% 6 mo.	Consultant will be holding meetings with the Steering Committee to identify capital needs at each district facility and completing FAD updates (JV, 10/25/2017).	\$34,116.37	\$25,387.93	\$17,070.84	\$8,728.44
Socorro Consolidated Schools	M17-014	M17-014 Socorro Consolidated Schools	100% 4 mo.	100% 4 mo.	0% 4 mo.	Consultant has worked on building assessments and is scheduling a steering committee meeting to identify capital priorities at each facility. Consultant also held meetings with new district staff due to turnover over the summer (JV, 10/25/2017).	\$40,352.98	\$31,095.53	\$0.00	\$9,257.45
State Charter	M16-018	M16-018 La Promesa Charter School	100% 0 mo.	100% 0 mo.	60% 0 mo.	Consultant has held final steering committee meeting, which discussed priorities and is in the process of preparing the final plan for board and PSFA approval in late November or early December (JV, 10/25/2017).	\$12,832.50	\$12,832.50	\$9,881.00	\$0.00
Truth or Consequences Municipal School District	M17-019	M17-019 Truth or Consequences Municipal Schools	88% 8 mo.	75% 8 mo.	0% 8 mo.	Consultant team will begin building assessments, FAD updates, and demographics (JV, 10/25/2017).	\$13,306.56	\$11,543.36	\$0.00	\$1,763.20
Tularosa Municipal Schools	M17-017	M17-017 Tularosa Municipal Schools	88% 4 mo.	80% 4 mo.	0% 4 mo.	Consultant held steering committee meeting in late September to discuss capital needs throughout the district and is working on the FAD updates (JV, 10/25/2017).	\$39,955.70	\$32,838.00	\$0.00	\$7,117.70
Zuni Public Schools	M17-018	M17-018 Zuni Public Schools	100% 5 mo.	78% 5 mo.	15% 5 mo.	Next Steering Committee meeting will be held in November 2nd and third meeting on December 5th, all data gathered, school board to review priorities and capital plan in Jan., anticipated completion February. [WWS; 10-26-17]	\$53,200.03	\$45,763.00	\$0.00	\$7,437.03
							\$437,245.71	\$351,775.68	\$61,561.32	\$85,470.03

Item No. VII. E.

I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: Lease Assistance Status Report

III. Name of Presenter(s): Denise A. Irion, CFO

IV. Executive Summary (Informational):

The number of lease assistance awards is 100; totaling \$15,350,297.00.

Total lease assistance reimbursements to date is \$1,208,647.00.

Of the 100 award letters sent, 71 have been signed and returned to PSFA as of November 2, 2017.

	District	School	Charter School Renewal Dates	State (S) or Local (L) Charter	Charter (x for "yes")	Grade Level	Charters in Public Building or Exception ₃	Maximum Allowable Lease Assist @ \$736.25/PED MEM ² or Adjusted Lease	PO #	Lease Award at 72% A78L18001	Lease Award at 28% A61L18001	Balance	FY 2017 Q1 July 2017 thru Sept 2017	FY 2017 Q4 Apr 2018 thru Jun 2018		
1	Albuquerque	Academy of Trades & Technology HS	2018	S	X	9-12	Y	\$ 87,246	8077	62,817.22	24,428.78	\$ 87,246			1	MEM
2	Albuquerque	ACE Leadership High School	2018	S	X	9-12	YZ	\$ 284,193	8043	204,619.10	79,573.90	\$ 213,144	\$ 71,048.25		2	MEM
3	Albuquerque	ABQ Charter Academy f/k/a School for Integrated Academics and Technologies (SIATech)	2019	L	X	9-12	Y	\$ 157,468	8050	113,377.10	44,090.90	\$ 118,101	\$ 39,367.00		3	Lease
4	Albuquerque	Albuquerque Institute for Math & Science 800 Bradbury	2020	S	X	6-12	Z	\$ 19,187		13,814.42	5,372.28	\$ 19,187			4	Lease
5	Albuquerque	Albuquerque Institute for Math & Science 933 Bradbury	2020	S	X	6-12	Z	\$ 201,483		145,067.69	56,415.21	\$ 201,483			5	Lease
6	Albuquerque	Albuquerque School of Excellence	2020	S	X	1-12		\$ 295,604	8095	212,835.15	82,768.85	\$ 295,604			6	MEM
7	Albuquerque	Albuquerque Talent Development Secondary Charter	2017	L	X	9-12		\$ 126,635	8051	91,177.20	35,457.80	\$ 126,635			7	MEM
8	Albuquerque	Alice King Community School	2020	L	X	K-8	Z	\$ 296,341	8052	213,365.62	82,975.38	\$ 296,341			8	MEM
9	Albuquerque	Amy Biehl High School	2020	S	X	9-12	Z	\$ 220,136	8075	158,498.18	61,637.81	\$ 220,136			9	Lease
10	Albuquerque	Cesar Chavez Community School	2019	S	X	9-12	Z	\$ 149,091	8086	107,345.62	41,745.38	\$ 111,818	\$ 37,272.75		10	MEM
11	Albuquerque	Christine Duncan's Heritage Academy	2020	L	X	PreK-8		\$ 199,892	8053	143,922.27	55,969.73	\$ 199,892			11	MEM
12	Albuquerque	Cien Aguas International School	2022	L	X	K-8		\$ 290,451	8054	209,124.82	81,326.18	\$ 290,451			12	MEM
13	Albuquerque	Coral Community Charter School	2022	S	X	PreK-6	Z	\$ 147,802	8082	106,417.58	41,384.42	\$ 147,802			13	MEM
14	Albuquerque	Corrales International School	2018	L	X	K-12		\$ 191,425	8055	137,826.00	53,599.00	\$ 143,569	\$ 47,856.25		14	MEM
15	Albuquerque	Cottonwood Classical Preparatory School	2018	S	X	6-12	Z	\$ 514,271	8100	370,275.22	143,995.78	\$ 385,703	\$ 128,567.75		15	MEM
16	Albuquerque	Digital Arts and Technology Academy HS	2019	L	X	9-12	XY	\$ 228,238	8056	164,331.50	63,906.50	\$ 228,238			16	MEM
17	Albuquerque	East Mountain High School	2020	L	X	9-12	Z	\$ 266,523	8057	191,896.70	74,626.30	\$ 199,892	\$ 66,630.75		17	MEM
18	Albuquerque	El Camino Real Academy	2018	L	X	K-12	Y	\$ 217,562	8058	156,644.67	60,917.33	\$ 163,171	\$ 54,390.50		18	MEM
19	Albuquerque	Explore Academy	2019	S	X	9-12		\$ 133,998	8026	96,478.20	37,519.80	\$ 100,498	\$ 33,499.50		19	MEM
20	Albuquerque	Gilbert L. Sena Charter HS	2019	S	X	9-12		\$ 122,954	8059	88,526.95	34,427.05	\$ 92,215	\$ 30,738.50		20	MEM
21	Albuquerque	Gordon Bernell Charter School 401 Roma NW	2022	L	X	9-12	X	\$ 133,099	8060	95,831.28	37,267.72	\$ 133,099			21	Lease
22	Albuquerque	Gordon Bernell Charter School 100 Deputy Dean	2022	L	X	9-12	X	\$ 47,164		33,958.08	13,205.92	\$ 47,164			22	Lease
23	Albuquerque	Health Leadership High School	2018	S	X	9-12		\$ 143,937	8045	103,634.67	40,302.33	\$ 143,937			23	MEM
24	Albuquerque	Horizon Academy West	2018	S	X	PreK-5	YZ	\$ 330,944	8027	238,279.57	92,664.43	\$ 330,944			24	MEM
25	Albuquerque	La Academia de Esperanza	2019	L	X	6-12		\$ 265,786	8063	191,366.10	74,419.90	\$ 265,786			25	MEM
26	Albuquerque	La Promesa Early Learning Center Charter School	2020	S	X	K-8	Z	\$ 277,566	8076	199,847.70	77,718.30	\$ 208,175	\$ 69,391.50		26	MEM
27	Albuquerque	La Resolana Leadership Academy	2018	L	X	6-8	X	\$ 45,648	8091	32,866.70	12,781.30	\$ 34,236	\$ 11,412.00		27	MEM
28	Albuquerque	Los Puentes Charter School	2019	L	X	7-12	YZ	\$ 126,264	8064	90,910.15	35,353.85	\$ 126,264			28	Lease
29	Albuquerque	Media Arts Collaborative Charter #1 Nob Hill Studios	2018	S	X	6-12		\$ 79,896	8028	57,525.12	22,370.88	\$ 79,896			29	Lease
30	Albuquerque	Media Arts Collaborative Charter School #2	2018	S	X	6-12	Y	\$ 101,821	8029	73,311.17	28,509.83	\$ 101,821			30	Lease
31	Albuquerque	Mission Achievement and Success	2022	S	X	K-3, 6-12		\$ 558,814	8081	402,346.15	156,467.85	\$ 558,814			31	MEM
32	Albuquerque	Montessori of the Rio Grande	2018	L	X	PK-5	X	\$ 155,921	8065	112,263.35	43,657.65	\$ 155,921			32	Lease

	District	School	Charter School Renewal Dates	State (S) or Local (L) Charter	Charter (x for "yes")	Grade Level	Charters in Public Building or Exception ³	Maximum Allowable Lease Assist @ \$736.25/PED MEM ² or Adjusted Lease	PO #	Lease Award at 72% A78L18001	Lease Award at 28% A61L18001	Balance	FY 2017 Q1 July 2017 thru Sept 2017	FY 2017 Q4 Apr 2018 thru Jun 2018		
33	Albuquerque	Mountain Mahogany Community School	2019	L	X	K-8	Y	\$ 138,404	8066	99,650.91	38,753.10	\$ 138,404			33	Lease
34	Albuquerque	Native American Community Academy	2021	L	X	K, 1, 6-12	Z	\$ 293,396	8083	211,245.22	82,150.78	\$ 220,047	\$ 73,349.00		34	MEM
35	Albuquerque	New Mexico International School	2021	L	X	K-5		\$ 162,343	8067	116,887.05	45,455.95	\$ 162,343			35	MEM
36	Albuquerque	North Valley Academy	2021	S	X	PK-8		\$ 336,098	8038	241,990.65	94,107.35	\$ 252,074	\$ 84,024.50		36	MEM
37	Albuquerque	Nuestros Valores Charter School	2021	L	X	9-12		\$ 84,269	8068	60,673.80	23,595.21	\$ 84,269			37	Lease
38	Albuquerque	Public Academy for Performing Arts	2019	L	X	6-12	X	\$ 280,143	8069	201,703.05	78,439.95	\$ 280,143			38	MEM
39	Albuquerque	Robert F. Kennedy Charter MS 1021 Isleta Rd. SW	2021	L	X	6-8	X	\$ 38,445	8092	27,680.46	10,764.54	\$ 38,445			39	Lease
40	Albuquerque	Robert F. Kennedy Charter HS 4300 Blake Rd. SW	2021	L	X	9-12	X	\$ 154,721	8093	111,399.15	43,321.85	\$ 154,721			40	Lease
41	Albuquerque	SAHQ Academy (Student Athlete Headquarters)	2022	S	X	7-12	Z	\$ 73,625	8103	53,010.00	20,615.00	\$ 55,219	\$ 18,406.25		41	MEM
42	Albuquerque	Siembra Leadership HS	2021	L	X	9-10		\$ 32,027	8070	23,059.47	8,967.53	\$ 32,027			42	MEM
43	Albuquerque	South Valley Academy	2020	L	X	6-12	X	\$ 327,827	8072	236,035.69	91,791.31	\$ 327,827			43	Lease
44	Albuquerque	South Valley Preparatory School	2020	S	X	6-8		\$ 101,041	8039	72,749.52	28,291.47	\$ 101,041			44	Lease
45	Albuquerque	Southwest Aeronautics, Mathematics & Science Academy	2019	S	X	7-12	X	\$ 195,106	8033	140,476.50	54,629.50	\$ 195,106			45	MEM
46	Albuquerque	Southwest Preparatory Learning Center	2019	S	X	4-8		\$ 148,723		107,080.20	41,642.30	\$ 148,723			46	MEM
47	Albuquerque	Southwest Secondary Learning Center	2019	S	X	9-12		\$ 203,205		146,307.60	56,897.40	\$ 203,205			47	MEM
48	Albuquerque	Technology Leadership High School	2020	S	X	9-11		\$ 84,301	8074	60,696.72	23,604.28	\$ 84,301			48	MEM
49	Albuquerque	The Albuquerque Sign Language Academy	2020	S	X	K-12	X	\$ 70,680	8084	50,889.60	19,790.40	\$ 70,680			49	MEM
50	Albuquerque	The GREAT Academy	2021	S	X	6-12	Z	\$ 120,377	8037	86,671.47	33,705.53	\$ 120,377			50	MEM
51	Albuquerque	The International School at Mesa del Sol	2022	L	X	K-11		\$ 215,000	8061	154,800.00	60,200.00	\$ 215,000			51	Lease
52	Albuquerque	The Montessori Elementary School	2020	S	X	K-8		\$ 314,379	8101	226,352.95	88,026.05	\$ 235,784	\$ 78,594.75		52	MEM
53	Albuquerque	The New America School	2019	S	X	9-12		\$ 217,930	8031	156,909.60	61,020.40	\$ 163,448	\$ 54,482.50		53	MEM
54	Albuquerque	Tierra Adentro	2020	S	X	6-12		\$ 194,360	8049	139,939.20	54,420.80	\$ 194,360			54	Lease
55	Albuquerque	Twenty 21 st Century Public Academy	2020	L	X	5-8	Y	\$ 182,958	8087	131,729.85	51,228.15	\$ 182,958			55	MEM
56	Albuquerque	William W. & Josephine Dorn Charter Community	2020	L	X	K-5	Z	\$ 33,499	8073	24,119.55	9,379.45	\$ 33,499			56	MEM
57	Aztec	Mosaic Academy (Gym) Aztec Boys & Girls Club, Williams Scotsman	2018	L	X	K-8	Z	\$ 7,500	8034	5,400.00	2,100.00	\$ 7,500			57	Lease
58	Aztec	Mosaic Academy (Land,) Aztec Boys & Girls Club, Williams Scotsman	2018	L	X	K-8	Z	\$ 51,000	8035	36,720.00	14,280.00	\$ 38,250	\$ 12,750.00		58	Lease
59	Aztec	Mosaic Academy (Portables), Aztec Boys & Girls Club, Williams Scotsman	2018	L	X	K-8		\$ 59,760	8036	43,027.20	16,732.80	\$ 44,820	\$ 14,940.00		59	Lease
60	Carlsbad	Jefferson Montessori Academy	2017	L	X	K-12	X	\$ 122,647	8062	88,306.05	34,340.94	\$ 122,647			60	Lease
61	Central	Dream Dine' Charter School	2019	S	X	K-3	Z	\$ 17,302		12,457.35	4,844.53	\$ 17,302			61	MEM
62	Cimarron	Moreno Valley High School Temporary	2022	L	X	9-12	X	\$ 39,389	8085	28,360.35	11,028.65	\$ 39,389			62	MEM
63	Deming	Deming Cesar Chavez Charter High School	2019	L	X	9-12	X	\$ 90,301	8116	65,016.88	25,284.12	\$ 90,301			63	Lease
64	Espanola	La Tierra Montessori School of the Arts and Sciences	2022	S	X	K-8	X	\$ 85,776		61,758.72	24,017.28	\$ 85,776			64	Lease
65	Espanola	McCurdy Charter School	2022	S	X	K-12		\$ 388,372		279,627.75	108,744.13	\$ 388,372			65	MEM

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66	Gadsden	Anthony Charter School (Land)	2018	S	X	7-12	X	\$ 49,345	8099	35,528.47	13,816.54	\$ 49,345			66	Lease
67	Gallup	Dzil Ditt'ooi School of Empowerment, Action and Perseverance Charter (DEAP)	2020	S	X	6-8		\$ 16,934		12,192.30	4,741.45	\$ 16,934			67	MEM
68	Gallup	Middle College High School	2017	L	X	10-12	X	\$ 20,459		14,730.35	5,728.47	\$ 20,459			68	Lease
69	Gallup-McKinley	Six Directions Indigenous School	2021	S	X	6-7		\$ 36,813	8071	26,505.50	10,307.50	\$ 36,813			69	MEM
70	Jemez Valley	San Diego Riverside Charter School	2019	L	X	K-8	X	\$ 54,675	8108	39,366.06	15,308.94	\$ 54,675			70	Lease
71	Jemez Valley	Walatowa High Charter School	2022	S	X	9-12	X	\$ 19,143	8104	13,783.10	5,359.90	\$ 19,143			71	Lease
72	Las Cruces	Alma d'arte Charter HS	2019	S	X	9-12	X	\$ 133,261	8109	95,948.10	37,312.90	\$ 99,946	\$ 33,315.25		72	MEM
73	Las Cruces	J. Paul Taylor Academy	2021	S	X	K-8	X	\$ 147,250	8046	106,020.00	41,230.00	\$ 147,250			73	MEM
74	Las Cruces	La Academia Dolores Huerta	2019	S	X	6-8		\$ 114,661		82,555.92	32,105.08	\$ 114,661			74	Lease
75	Las Cruces	Las Montanas Charter High School	2020	S	X	9-12	X	\$ 116,328	8047	83,756.30	32,571.70	\$ 87,246	\$ 29,082.00		75	MEM
76	Las Cruces	The New America School - Las Cruces	2022	S	X	9-12	Z	\$ 185,167		133,320.15	51,846.73	\$ 185,167			76	MEM
77	Los Lunas	School of Dreams Academy	2019	S	X	K-2, 7-12	X	\$ 199,229	8032	143,445.24	55,783.77	\$ 199,229			77	Lease
78	Moriarty	Estancia Valley Classical Academy	2022	S	X	K-12	Z	\$ 331,681		238,810.05	92,870.58	\$ 331,681			78	MEM
79	Questa	Red River Valley Charter	2021	S	X	PreK-8	X	\$ 56,323	8102	40,552.65	15,770.35	\$ 56,323			79	MEM
80	Questa	Roots & Wings Community School	2021	S	X	K-8		\$ 19,791		14,249.68	5,541.54	\$ 19,791			80	Lease
81	Rio Rancho	Sandoval Academy of Bilingual Education	2020	S	X	K-4		\$ 58,900	8080	42,408.00	16,492.00	\$ 44,175	\$ 14,725.00		81	MEM
82	Rio Rancho	The ASK Academy	2020	S	X	6-12	Z	\$ 337,571	8040	243,051.22	94,519.78	\$ 253,178	\$ 84,392.75		82	MEM
83	Roswell	Sidney Gutierrez Middle School	2018	L	X	6-8	X	\$ 32,983	8096	23,747.82	9,235.19	\$ 32,983			83	Lease
84	Santa Fe	Monte de Sol Charter School	2020	S	X	7-12	YZ	\$ 250,696		180,501.16	70,194.90	\$ 250,696			84	Lease
85	Santa Fe	New Mexico School for the Arts	2019	S	X	9-12	Z	\$ 123,525		88,938.03	34,587.01	\$ 123,525			85	Lease
86	Santa Fe	The Academy for Technology & the Classics	2018	L	X	7-12	YZ	\$ 275,726	8094	198,522.82	77,203.18	\$ 275,726			86	MEM
87	Santa Fe	The MASTERS Program	2020	S	X	10-12	X	\$ 108,961	8048	78,452.21	30,508.78	\$ 81,721	\$ 27,240.25		87	Lease
88	Santa Fe	Tierra Encantada Charter High School	2020	S	X	7-12		\$ 156,453		112,646.25	43,806.75	\$ 156,453			88	Lease
89	Santa Fe	Turquoise Trail Charter School	2020	S	X	PK-6	X	\$ 307,570	8041	221,450.44	86,119.57	\$ 307,570			89	Lease
90	Silver	Aldo Leopold Charter School (existing location) (MS - Don Elwell Building)	2020	S	X	6-8		\$ 65,464	8105	47,134.12	18,329.88	\$ 65,464			90	Lease
91	Silver	Aldo Leopold High School (new location) (HS Regents Row - Western University)	2020	S	X	9-12	Z	\$ 34,898	8106	25,126.74	9,771.26	\$ 34,898			91	MEM
92	Socorro	Cottonwood Valley Charter School	2019	L	X	K-8	Y	\$ 118,305	8025	85,179.60	33,125.40	\$ 88,729	\$ 29,576.25		92	Lease
93	Taos	Anansi Charter School	2021	L	X	K-8	YZ	\$ 134,734	8044	97,008.55	37,725.45	\$ 101,050	\$ 33,683.50		93	MEM
94	Taos	Taos Academy Charter School	2019	S	X	5-12	Y	\$ 149,459	8079	107,610.55	41,848.45	\$ 149,459			94	MEM
95	Taos	Taos Integrated School of the Arts (Combined Bendix & Manzanares to 1 locations w/moldular buildings)	2020	S	X	K-8		\$ 106,020	8107	76,334.40	29,685.60	\$ 106,020			95	MEM
96	Taos	Taos International School	2018	S	X	K-8		\$ 119,641	8078	86,141.62	33,499.38	\$ 89,730	\$ 29,910.25		96	MEM
97	Taos	Taos Municipal Charter School	2020	L	X	K-8	Z	\$ 71,054	8097	51,159.01	19,894.98	\$ 71,054			97	Lease
98	Taos	Vista Grande High School	2021	L	X	9-12	X	\$ 68,839	8042	49,564.35	19,274.65	\$ 68,839			98	MEM
99	West Las Vegas	Rio Gallinas School - Luna Community College	2017	L	X	6-8	X	\$ 12,443		8,958.69	3,483.94	\$ 12,443			99	MEM
100	West Las Vegas	Rio Gallinas School - Montezuma Street Facility	2017	L	X	K-5	X	\$ 39,862		28,700.64	11,161.36	\$ 39,862			100	Lease
TOTAL / AVG		100			100		66	\$ 15,350,297	PO #s	\$ 11,056,633.85	\$ 4,299,791.88	\$ 14,147,774	\$ 1,208,647	\$ -		

STATISTICS:

# Lease Reimbursements Limited by ME	59
# Lease Reimbursements Limited by Le:	41
% Actual Lease vs. Reimbursement	62.12%

I. **PSCOC Meeting Date(s):** November 9, 2017

II. **Item Title:** Maintenance Program Status Report

III. **Name of Presenter(s):** Larry P. Tillotson, Maintenance and Operations Support Manager

IV. **Executive Summary (Informational):**

The New Mexico PSCOC Maintenance Program Status Report is a quarterly statewide maintenance performance metric developed from PSFA statute required and managed maintenance data. It identifies NM School Districts status regarding their maintenance program in the following 4 major functions:

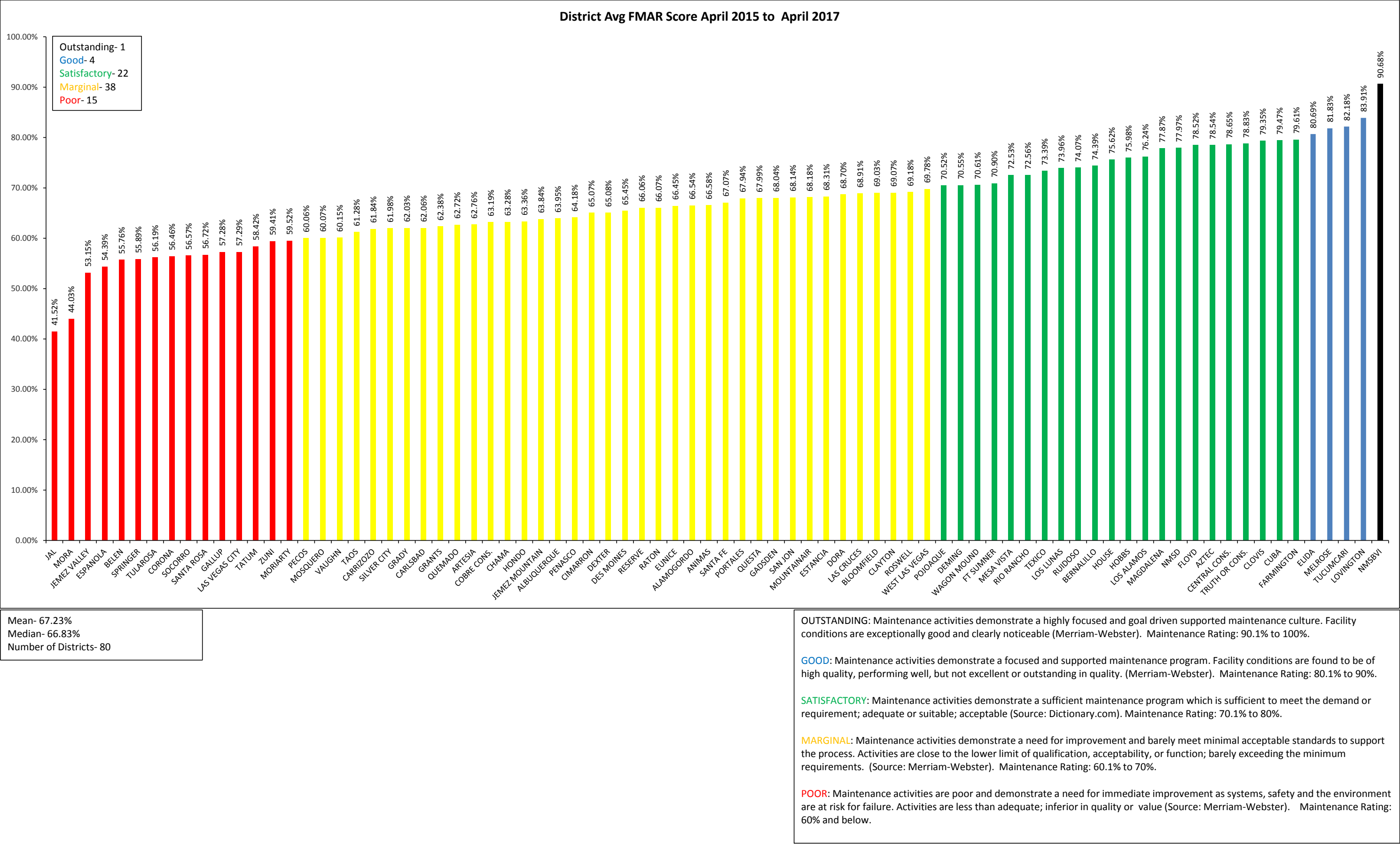
- 1) **Preventive Maintenance Plans (PMP)** – A statute driven, written plan on how the districts will operate maintenance management programs at their respective schools, inclusive of goals, staffing plans & other good business practice and methods towards good stewardship of quality and safe facilities and proper preservation of building systems and components.
- 2) **Facility Information Management System (FIMS)** – A software tool to assist school districts manage their maintenance programs reactive, preventive maintenance and utility collection activities, through inventories, improved processes and reporting, currently provided by School Dude, to better manage their overall assets and maintenance operations.
- 3) **Facility Maintenance Assessment Report (FMAR)** – Physical building site assessments based on industry and federal building management standards to evaluate how well a district site is being maintained and the capital investment protected.
- 4) **Meaningful Maintenance Metrics (M³)** – A monthly maintenance report that is developed from district's FIMS data. This report is intended to communicate data driven maintenance and operations activities to the district's staff and leadership in an effort to make better informed decisions regarding their facilities.

Current New Mexico Maintenance Program Status:

- 1) **PM Plan Currency Rate** (monthly metric): 51.65% of the districts have a current PM plan. 48.35% have not updated their PM plans. This metric has increased since last quarter. (Goal:70%). PSFA staff is implementing measures to improve awareness.
- 2) **FIMS Proficiency use** (quarterly metric) 1Q-2017: Percent of districts using the products to manage districts maintenance: **Maintenance Direct (MD)**: 68.13%. **Preventive Maintenance Direct (PMD)**: 69.23%. **Utility Direct (UD)**: 69.32%. A new district format is in development.
- 3) **FMAR** (monthly metric):
 - a. FY16 FMAR Status: Average rating: 63.98%, an increase from 1st Qtr. 2017 (63.55%).
 - b. FY16 FMAR Completion Rate Update: 564 of 784 completed for a 71.93% final statewide completion rate for the FY16 FMAR Initiative. The FMAR F6 response process using FIMS was implemented 5/1/17 statewide using the F6 Platform.
- 4) **Meaningful Maintenance Metrics (M³)**: 8.8% (8) of NM districts are verified users of the monthly report to communicate maintenance performance.

District_Name	PM Plan_Status NM Statute 22-24-5.3	Last PM Update	MD Score	PMD Score	UD Score	* District Avg FMARScore	Most Current FMAR Score	Most Current FMAR Date	District Using M ³ Report	Energy Management Plan Implemented	Staffing Model	PM Schedules Running	PM Schedule Types	PM Completion Rate (Goal > 90%)	PM Cost Ratio (Goal > 20%)	WO Backlog Rate (Goal < 25%)	Transaction Percentage (Goal > 100%)
ALAMOGORDO	CURRENT	6/28/2017	2.25	2.25	3	63.94%	77.31%	5/24/2017	Yes	Yes		158	5	100	18	2.17	193.86
ALBUQUERQUE	CURRENT	10/11/2016	2.5	2	3	64.14%	65.29%	7/12/2017	Yes	Yes		5,616	70	88.95	26	2.14	213.72
ANIMAS	NOT UPDATED	12/31/2013	2	2.25	2	68.06%	67.24%	6/14/2016				37	12	100	44	14.88	118.18
ARTESIA	NOT UPDATED	1/22/2016	1.75	2	2	61.80%	68.30%	10/3/2016				46	10	100	0	0.15	0
AZTEC	CURRENT	8/16/2016	2.75	2.75	2	77.85%	79.30%	1/11/2017	Yes	No		336	22	97.16	55	0.45	129.42
BELEN	CURRENT	5/17/2017	2.5	2.5	2	57.69%	82.20%	6/19/2017	Yes			163	17	96.74	2	4.68	109.89
BERNALILLO	CURRENT	3/17/2017	2	2	2	68.22%	83.14%	12/14/2015	Yes	Yes		111	13	94.64	20.01	2.69	141.67
BLOOMFIELD	NOT UPDATED	4/11/2016	2	2.25	2	63.66%	69.10%	9/7/2016				155	23	96.7	58	2.94	118.62
CAPITAN	NOT UPDATED	4/28/2014	1.75	1.5	2	15.38%	15.38%	4/6/2012		Yes		11	6	0	0	3.57	122.62
CARLSBAD	CURRENT	5/15/2017	2	2.75	2	61.71%	57.18%	3/23/2017				108	12	100	24	1.02	105.46
CARRIZOZO	NOT UPDATED	4/26/2016	1.25	1.25	1	61.84%	61.84%	8/10/2016				7	5	0	0	0	0
CENTRAL CONS.	CURRENT	4/27/2017	2.5	2.5	2.5	78.71%	74.24%	5/17/2017	Yes	Yes		396	28	100	9	0.18	160.09
CHAMA	NOT UPDATED	3/16/2015	1.5	2	2	65.69%	65.06%	10/5/2016				44	16	43.01	93	78.21	53.85
CIMARRON	NOT UPDATED	9/6/2006	1.5	1	1.5	65.07%	64.31%	4/20/2016				0	0	0	0	23.81	52.38
CLAYTON	CURRENT	5/8/2017	1.25	1	1	69.07%	75.56%	5/4/2016				0	0	0	0	166.67	0
CLOUDCROFT	NOT UPDATED	3/23/2012	1.5	1.5	2	53.69%	57.80%	5/14/2013				19	9	0	0	0	0
CLOVIS	CURRENT	6/22/2017	3	2.75	3	78.61%	73.31%	7/18/2017	Yes	Yes		226	15	99.72	20.01	0.06	191.33
COBRE CONS.	NOT UPDATED	6/24/2015	1.5	1.75	2	64.53%	58.98%	9/1/2015				44	6	40.82	25	36.31	82.68
CORONA	NOT UPDATED	8/13/2010	1	1	1	56.46%	56.46%	9/21/2015				0	0	0	0	0	0
CUBA	NOT UPDATED	7/27/2015	1	1	2	73.05%	80.79%	6/29/2015				0	0	0	0	0	0
DEMING	CURRENT	7/25/2016	2.25	2	2	69.61%	70.81%	9/1/2015	Training			522	19	98.12	13	0.23	384.04
DES MOINES	CURRENT	8/18/2017	1	1	1	56.55%	65.45%	7/15/2015				0	0	0	0	0	0
DEXTER	CURRENT	7/24/2017	1.75	1.75	2	57.60%	63.35%	5/22/2017				23	10	42.11	10	2.07	3.29
DORA	NOT UPDATED	4/28/2016	1.75	2.5	2	68.70%	56.61%	10/14/2015				99	26	100	0	0.83	77.69
DULCE	NOT UPDATED	7/3/2012	2	2	2	67.80%	66.77%	2/3/2015				111	39	84.34	71	11.22	128.18
ELIDA	CURRENT	6/15/2016	1.75	2	2	80.69%	78.53%	10/14/2105				65	21	100	0	2.78	0
ESPANOLA	NOT UPDATED	1/15/2015	2	2	2	56.13%	44.17%	7/12/2017				84	10	94.64	37	8.26	137.32
ESTANCIA	NOT UPDATED	5/12/2014	2.25	2	2	69.38%	70.16%	7/25/2017				58	9	98	54	3.1	151.33
EUNICE	NOT UPDATED	1/1/2011	1.75	1.5	1	66.45%	74.67%	7/7/2015				18	5	90	0	7.69	0
FARMINGTON	CURRENT	7/24/2017	2.25	2.5	3	78.69%	89.09%	3/23/2016	Yes			1,200	41	98.46	10	0.35	22.15
FLOYD	CURRENT	5/1/2017	1.75	2.25	2	78.52%	74.15%	10/29/2016				44	23	100	97	2.82	83.1
FT SUMNER	NOT UPDATED	6/29/2016	1.75	2.5	1	75.19%	72.22%	4/15/2015				132	23	100	0	0	45.35
GADSDEN	CURRENT	11/10/2016	2.75	1.75	3	68.04%	75.75%	2/22/2016	Yes	Yes		649	18	90.66	11	2.5	155.6
GALLUP	CURRENT	8/15/2016	2.25	1.5	1.5	55.73%	56.04%	6/28/2017									0.00%
GRADY	NOT UPDATED	1/22/2016	1.5	1.5	2	58.09%	62.50%	2/1/2016				61	17	0	0	0	0
GRANTS	CURRENT	5/18/2017	2.5	1.75	2	58.80%	70.52%	4/26/2017	Yes			86	11	89.78	9	5.46	110.72
HAGERMAN	CURRENT	4/26/2017	2	2	2	68.92%	69.58%	7/14/2014				41	17	31.03	79	121.15	225
HATCH	NOT UPDATED	4/4/2014	2	1.75	2	70.91%	63.18%	10/3/2013				30	5	97.96	7	0.31	151.69
HOBBS	CURRENT	4/1/2017	2.75	2.25	3	75.26%	76.00%	5/2/2017	Yes	Yes		38	15	95.65	73	6.07	160.71
HONDO	NOT UPDATED	10/5/2010	1.5	1.5	1	58.54%	53.72%	4/21/2014				22	13	0	0	0	0
HOUSE	NOT UPDATED	6/30/2016	1.75	2	1	50.29%	77.59%	9/27/2016				50	18	43.59	52	52.38	104.76
JAL	NOT UPDATED	3/1/2006	1.25	1.25	1	41.52%	51.27%	7/7/2015				10	9	0	0	0	0
JEMEZ MOUNTAIN	NOT UPDATED	5/10/2016	1.5	1.75	1	59.02%	38.52%	7/5/2017				25	11	94.12	0	0	91.89
JEMEZ VALLEY	CURRENT	9/5/2017	1.25	1	2	67.53%	53.15%	8/10/2016				0	0	0	0	633.33	0
LAKE ARTHUR	NOT UPDATED	6/1/2008	1	1.25	1	50.31%	50.31%	3/5/2014				1	1	0	0	0	0
LAS CRUCES	CURRENT	7/6/2017	2.25	1.75	1.5	69.85%	80.52%	6/26/2017		Yes		132	5	95.58	6	5.5	223.5
LAS VEGAS CITY	CURRENT	3/13/2017	2.25	2.5	2	51.72%	60.52%	7/26/2017				53	9	100	20.01	0.36	100.9
LOGAN	NOT UPDATED	6/15/2016	2	1.75	2	44.20%	44.20%	9/25/2014				54	19	86.21	0	8.33	43.06
LORDSBURG	NOT UPDATED	9/7/2016	1.75	1.75	2	67.35%	72.42%	5/16/2017				91	17	41.38	12	28.1	106.61
LOS ALAMOS	CURRENT	9/25/2017	2.5	2.5	2.5	77.39%	88.06%	5/18/2016	Yes	Yes		151	20	100	17	0.66	187.67
LOS LUNAS	CURRENT	10/23/2017	2.5	2.5	2.5	72.12%	48.80%	7/18/2017	Yes	Yes		340	20	98.94	2	0.93	218.52
LOVING	NOT UPDATED	6/10/2016	2	2.25	2	65.23%	71.38%	3/11/2015				44	13	97.14	61	5.26	129.82
LOVINGTON	CURRENT	7/15/2016	2.5	2.75	1	68.56%	73.63%	10/4/2016				127	15	100	38	0.1	202.18
MAGDALENA	CURRENT	3/20/2017	1.75	1.5	2	58.39%	70.80%	10/20/2016				7	5	83.33	15	11	72.73
MAXWELL	CURRENT	5/16/2017	1	1.25	2	47.79%	72.22%	4/17/2017				4	2	0	0	0	0
MELROSE	NOT UPDATED	6/2/2016	1.5	1.75	2	70.57%	83.15%	9/1/2016				136	17	49.33	0	30.65	25.81
MESA VISTA	CURRENT	4/21/2017	1.5	1.25	1.5	72.53%	64.39%	3/8/2017				22	9	0	0	0	0

District_Name	PM Plan_Status NM Statute 22-24-5.3	Last PM Update	MD Score	PMD Score	UD Score	* District Avg FMARScore	Most Current FMAR Score	Most Current FMAR Date	District Using M³ Report	Energy Management Plan Implemented	Staffing Model	PM Schedules Running	PM Schedule Types	PM Completion Rate (Goal > 90%)	PM Cost Ratio (Goal > 20%)	WO Backlog Rate (Goal < 25%)	Transaction Percentage (Goal > 100%)
MORA	NOT UPDATED	10/31/2010	1	1.25	1	51.62%	44.02%	4/18/2016				2	2	0	0	0	0
MORIARTY	CURRENT	11/2/2016	2.25	2	2	60.88%	59.51%	1/19/2016				153	19	86.7	49	9.83	150.86
MOSQUERO	NOT UPDATED	10/31/2010	1	1	1	60.07%	60.07%	2/21/2017				0	0	0	0	0	0
MOUNTAINAIR	NOT UPDATED	5/17/2016	1.75	2	2	55.88%	66.48%	4/12/2017				43	10	100	0	2.33	0
NMSBVI	CURRENT	10/27/2016	2.25	2.25	2.5	77.97%	86.52%	1/12/2016	Yes			99	15	100	49	0.51	111.2
NMSD	CURRENT	5/14/2014	2.25	2.25	2	90.68%	86.33%	10/26/2016	Yes			54	5	92.29	36	8.36	136.35
PECOS	CURRENT	8/2/2017	1.25	1	1	53.67%	57.06%	10/13/2015				0	0	0	0	0	2350
PENASCO	NOT UPDATED	6/6/2016	1.75	1.75	1	65.22%	63.09%	4/29/2015				36	9	63.55	90	122.06	100
POJOAQUE	CURRENT	11/27/2016	2	1.75	2	71.70%	66.24%	4/28/2016				34	10	75	7	4.1	121.54
PORTALES	CURRENT	7/14/2016	2.25	1.5	2	64.22%	70.44%	12/1/2015				22	5	50	3	12.66	141.35
QUEMADO	NOT UPDATED	10/1/2006	0	0	0	62.72%	66.95%	8/30/2016				0	0	0	0	0	0
QUESTA	NOT UPDATED	3/16/2016	2	2.75	2	56.44%	71.27%	1/18/2017				141	28	100	74	0.03	39.08
RATON	NOT UPDATED	1/6/2015	2	2	2	65.25%	56.97%	5/3/2017				74	22	89.09	59	8.95	44.76
RESERVE	CURRENT	9/23/2016	1.75	1	2	66.06%	65.45%	4/20/2015				0	0	0	0	1.35	100
RIO RANCHO	CURRENT	10/23/2017	2.5	1.75	3	72.79%	67.38%	3/31/2017		Yes		455	31	86.78	1	8.21	111.62
ROSWELL	CURRENT	3/17/2017	2.75	2.25	3	70.59%	78.90%	6/27/2017	Yes	Yes		588	36	98.88	26	2.65	210.47
ROY	NOT UPDATED	8/30/2010	1.25	1	1	52.63%	62.15%	1/7/2015				0	0	0	0	65.22	0
RUIDOSO	CURRENT	10/21/2016	1.75	1.75	2	66.07%	69.41%	7/15/2015				40	12	92.31	4	3.51	1003.51
SAN JON	CURRENT	8/14/2017	2	2.25	2	68.14%	65.86%	10/19/2015				132	21	95.65	42	0.87	93.04
SANTA FE	CURRENT	10/20/2016	2	1.75	3	66.33%	73.22%	5/17/2017		Yes		554	22	76.81	9	4.68	136.99
SANTA ROSA	CURRENT	11/1/2017	1.75	2.5	2	61.77%	63.49%	5/24/2017		Yes		107	16	100	0	2.04	2.72
SILVER CITY	NOT UPDATED	10/24/2011	2	1.75	1	54.89%	59.64%	4/21/2015				101	20	40	0	45.19	135.1
SOCORRO	CURRENT	3/1/2016	2.5	2.75	2	52.13%	72.68%	6/21/2017	Yes			143	18	100	83	0.38	166.54
SPRINGER	NOT UPDATED	9/27/2010	1	1	1	55.89%	58.06%	4/22/2015				0	0	0	0	0	0
TAOS	CURRENT	11/7/2016	2	2	1.5	56.77%	52.13%	3/21/2017				32	5	100	82	0.5	10.93
TATUM	NOT UPDATED	2/10/2016	1.25	1.75	1.5	58.42%	56.21%	5/26/2015				69	13	50	0	1000	204600
TEXICO	NOT UPDATED	2/17/2010	1.5	1.75	1	73.39%	83.14%	1/10/2017				25	15	0	0	0	0
TRUTH OR CONS.	CURRENT	6/29/2016	1.5	1.75	2	75.94%	80.73%	7/12/2017				102	26	1.75	1	98.91	19.57
TUCUMCARI	CURRENT	9/21/2017	2.25	2.25	2	78.44%	82.58%	7/24/2017				182	33	97.8	30	1.43	102.68
TULAROSA	NOT UPDATED	8/12/2015	2.25	2.5	2	58.41%	58.36%	9/30/2015				38	10	100	6	0.56	134.83
VAUGHN	NOT UPDATED	3/21/2014	1.25	1.5	2	50.72%	61.18%	10/13/2016				3	2	50	0	30	60
WAGON MOUND	CURRENT	10/27/2014	1.5	1.75	2	74.24%	71.27%	5/20/2015				23	13	11.54	0	76.74	74.42
WEST LAS VEGAS	NOT UPDATED	3/21/2016	1.75	1.5	1	69.78%	64.97%	5/2/2016				86	8	0	0	30.67	145.33
ZUNI	NOT UPDATED	1/15/2016	2.25	1.75	2	59.41%	10.71%	7/18/2017				53	16	78.18	4	11.47	174.93
Topic	Threshold		62	63	63	63.98%	Mean										
PM Plans	Updated Annually		29	28	28	65.22%	Median										
FIMS Score	Greater than 1.5	% Users	68.13%	69.23%	69.23%												
FMAR Score	Greater than 70%	% Non-Users	31.87%	30.77%	30.77%												
Schedule Types	Greater than 10	% Current PM	51.65%														
PM Completion	Greater than 80%	% Not Updated PM	48.35%														
PM Cost Ratio	Greater than 10%	Preventive Maintenance (PM) Plan: A statute driven written plan on how the district manages Maintenance and Operations (annually updated) MD: Maintenance Direct module in School Dude used to process reactive work orders at the district. PMD: Preventive Maintenance Direct module in School Dude used to process all preventive maintenance work orders at the district. UD: Utility Direct module in SchoolDude used to collect & monitor utility billing data towards development of an energy savings program. M³: Meaningful Maintenance Metrics: a monthly maintenance report developed from data directly out of the districts FIMS / School Dude account. FMAR: Facility Maintenance Assessment Report: A tool used by PSFA to evaluate NM school facilities conditions/appearance and determine and verify the implementation of an effective maintenance management program. PM Schedules Running: The number of PM schedules running in the districts School Dude PMD account. PM Schedule Types: The number of different PM schedule types the district is using for their PM work orders. PM Completion Rate: The percentage of closed Preventive Maintenance (PM) work orders vs. the number of total generated PM work orders. PM Cost Ratio: The percentage of Preventive Maintenance costs vs. total costs expended on all work orders. WO Backlog Rate: The backlog percentage rate identifies the number of open work orders vs. the number of closed work orders. Transaction Rate: The percent rate of costs recorded for completed work orders on transactions, labor and contract costs															
Backlog %	Less than 25%																
Transaction %	Greater than 100%																
* FMAR Average Scores are calculated using data from 2011 to present																	



I. PSCOC Meeting Date(s): November 9, 2017

II. Item Title: FY18 Budget Projections & Personnel Update

III. Name of Presenter(s): Lacey Sawyer, Human Resources & Training Manager

IV. Executive Summary (Informational):

940 Personnel/Position Summary

- PSFA currently has 58 positions: 51 Perm, 3 Term and 4 Temp.
- 51 Perm Positions: 45 filled, 6 Vacant
- 3 Term Positions: 2 Filled, 1 Vacant
- 4 Temp: 1 Filled, 3 Vacant

For the month of November, PSFA has a 22.2% vacancy rate with an average vacancy rate of 21.2% for the fiscal year of 2018. For the turnover rate, PSFA currently has a turnover rate of 0% for the month of November and a 2.86% average turnover rate for fiscal year 2018.

Summary of Vacant Positions:

- Position to maintain vacancy savings for FY18:
 - Regional Manager (position 00052638)
 - Regional Manager (position 00052663)
 - Assistant Field Coordinator (position 00052975)
 - Central Coordinator (position 00053053)
 - Field Assessor (position 00052649)
 - Student Intern (position 10106401)
 - Project Technician (position 10109166)
- Positions approved to advertise/hire:
 - Student Intern (position 10105425)
 - BDCP Project Manager (position 10109486) – actively interviewing

94000 Public School Facilities Authority
P940 Public School Facilities Authority
BUDGET PROJECTIONS



FY18

Based on Single-Year CAFR Budget Status Report by Pcode

Prepared by:	<i>Lacey Sawyer and Denise A. Irion</i>
Phone:	<i>505-843-6272</i>
Date:	<i>Thursday, November 9, 2017</i>

CATEGORY TOTALS

94000 Public School Facilities Authority
Based on Single-Year CAFR Budget Status Report by Pcode
P940 Public School Facilities Authority
FY18

11/02/17
03:10 PM

dget_Projections_11-9-2017.xlsx\Salary Projections Other Revenue

		A	B	C	D	E	F	G	H	I	J	
		FY17	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	
DESCRIPTION	CATEGORY	PRIOR YR ACTUAL EXPENSES	ORIGINAL BUDGET	BUDGET ADJUSTMENTS	ADJUSTED BUDGET	EXPENDED YEAR TO DATE ¹	ENCUMBRANCES YEAR TO DATE ¹	TOTAL OBLIGATIONS	UNOBLIGATED BALANCE	PROJECTED EXPENDITURES TO YEAR END ²	BALANCE AVAILABLE	
1 Total Personal Services & Employee Benefits	200	4,429,960	4,337,200	0	4,337,200	926,742	0	926,742	3,410,458	2,650,692	759,766	1
2 General Fund Transfers		0	0	0	0	0	0	0	0	0	0	2
3 Other Transfers		0	0	0	0	0	0	0	0	0	0	3
4 Federal Revenues		0	0	0	0	0	0	0	0	0	0	4
5 Other Revenues		4,429,960	4,337,200	0	4,337,200	926,742	0	926,742	3,410,458	2,650,692	759,766	5
6 Fund Balance		0	0	0	0	0	0	0	0	0	0	6
7 Total Contractual Services	300	103,714	109,700	0	109,700	17,668	60,831	78,499	31,201	29,707	1,494	7
8 General Fund Transfers		0	0	0	0	0	0	0	0	0	0	8
9 Other Transfers		0	0	0	0	0	0	0	0	0	0	9
10 Federal Revenues		0	0	0	0	0	0	0	0	0	0	10
11 Other Revenues		103,714	109,700	0	109,700	17,668	60,831	78,499	31,201	29,707	1,494	11
12 Fund Balance		0	0	0	0	0	0	0	0	0	0	12
13 Total Other Operating Costs	400	1,168,863	1,200,500	0	1,200,500	639,986	537,925	1,177,911	63,089	58,695	4,394	13
14 General Fund Transfers		0	0	0	0	0	0	0	0	0	0	14
15 Other Transfers		0	0	0	0	0	0	0	0	0	0	15
16 Federal Revenues		0	0	0	0	0	0	0	0	0	0	16
17 Other Revenues		1,168,863	1,200,500	0	1,200,500	639,986	537,925	1,177,911	63,089	58,695	4,394	17
18 Fund Balance		0	0	0	0	0	0	0	0	0	0	18
19 Total Other Financing Uses	500	0	0	0	0	0	0	0	0	0	0	19
20 General Fund Transfers		0	0	0	0	0	0	0	0	0	0	20
21 Other Transfers		0	0	0	0	0	0	0	0	0	0	21
22 Federal Revenues		0	0	0	0	0	0	0	0	0	0	22
23 Other Revenues		0	0	0	0	0	0	0	0	0	0	23
24 Fund Balance		0	0	0	0	0	0	0	0	0	0	24
25 TOTAL		5,702,538	5,647,400	0	5,647,400	1,584,396	598,756	2,183,152	3,504,748	2,739,094	765,654	25
26 Total General Fund		0	0	0	0	0	0	0	0	0	0	26
27 Total Other Transfers		0	0	0	0	0	0	0	0	0	0	27
28 Total Federal Revenues		0	0	0	0	0	0	0	0	0	0	28
29 Total Other Revenues		5,702,538	5,647,400	0	5,647,400	1,584,396	598,756	2,183,152	3,504,748	2,739,094	765,654	29
30 Total Fund Balance		0	0	0	0	0	0	0	0	0	0	30

¹ These amounts must tie to the SHARE report - Single-Year CAFR Budget Status Report By Pcode. Please attach SHARE report.

² Agencies must provide a detailed justification by object code of assumptions used for projecting planned expenditures through year end. This should include detailed salary projections (see tab Salary) that State Budget Division can use to verify the agency methodology used in the projection calculations.

NOTES:

Prepared by: Lacey Sawyer and Denise A. Irion
Phone: 505-843-6272
Date: Thursday, November 9, 2017

Other Revenue Detail

94000 Public School Facilities Authority
Based on Single-Year CAFR Budget Status Report by Pcode
P940 Public School Facilities Authority
FY18

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CHARTFIELD	DESCRIPTION	SHARE CHART FIELD	A	B	C	D	E	F	G	H	I	J
			FY17	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18
			PRIOR YR ACTUAL EXPENSES	ORIGINAL BUDGET	BUDGET ADJUSTMENTS	ADJUSTED BUDGET	EXPENDED YEAR TO DATE¹	ENCUMBRANCES YEAR TO DATE²	TOTAL OBLIGATIONS	UNOBLIGATED BALANCE	PROJECTED EXPENDITURES TO YEAR END³	BALANCE AVAILABLE
1	Exempt Perm Positions P/T&F/T	520100	2,899,752.30	2,788,600.00		2,788,600.00	613,038.99	0.00	613,038.99	2,175,561.01	1,831,837.32	343,723.69
2	Term Positions	520200	233,032.87	233,900.00		233,900.00	37,764.46	0.00	37,764.46	196,135.54	121,158.53	74,977.01
3	Classified Perm Positions F/T	520300				0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Classified Perm Positions P/T	520400				0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Temporary Positions F/T & P/T	520500	38,440.32			0.00	6,729.00	0.00	6,729.00	(6,729.00)	8,256.00	(14,985.00)
6	Paid Unused Sick Leave	520600	7,534.17			0.00	4,076.78	0.00	4,076.78	(4,076.78)	0.00	(4,076.78)
7	Overtime & Other Premium Pay	520700				0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	Annl & Comp Paid At Separation	520800	14,062.31			0.00	0.00	0.00	0.00	0.00	10,424.40	(10,424.40)
9	Differential Pay	520900				0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	Group Insurance Premium	521100	375,998.48	401,400.00		401,400.00	78,837.22	0.00	78,837.22	322,562.78	197,138.04	125,424.74
11	Retirement Contributions	521200	532,006.90	571,500.00		571,500.00	110,571.37	0.00	110,571.37	460,928.63	327,101.09	133,827.54
12	F I C A	521300	225,961.73	257,300.00		257,300.00	46,759.20	0.00	46,759.20	210,540.80	150,833.23	59,707.57
13	Workers' Comp Assessment Fee	521400	593.63	500.00		500.00	0.00	0.00	0.00	0.00	0.00	500.00
14	GSD Work Comp Insur Premium	521410	25,637.40	3,800.00		3,800.00	3,721.60	0.00	3,721.60	78.40	0.00	78.40
15	Unemployment Comp Premium	521500	6,394.50	5,900.00		5,900.00	11,198.37	0.00	11,198.37	(5,298.37)	0.00	(5,298.37)
16	Employee Liability Ins Premium	521600	7,918.98	7,000.00		7,000.00	1,028.57	0.00	1,028.57	5,971.43	0.00	5,971.43
17	RHC Act Contributions	521700	62,626.76	67,300.00		67,300.00	13,016.27	0.00	13,016.27	54,283.73	3,943.35	50,340.38
18	Other Employee Benefits	521900				0.00	0.00	0.00	0.00	0.00	0.00	0.00
19	Payroll N/A	529999				0.00	0.00	0.00	0.00	0.00	0.00	0.00
20	Total Personal Services	200	4,429,960.35	4,337,200.00	0.00	4,337,200.00	926,741.83	0.00	926,741.83	3,410,458.17	2,650,691.97	759,766.20
21	Medical Services	535100				0.00			0.00	0.00	0.00	0.00
22	Professional Services	535200				0.00			0.00	0.00	0.00	0.00
23	Professional Svcs - Interagenc	535209				0.00			0.00	0.00	0.00	0.00
24	Other Services	535300	14,098.19	20,000.00		20,000.00	487.73	8,866.02	9,353.75	10,646.25	10,158.52	487.73
25	Other Services - Interagency	535309				0.00			0.00	0.00	0.00	0.00
26	Other Services - CU	535310				0.00			0.00	0.00	0.00	0.00
27	Audit Services	535400	17,259.77	16,900.00		16,900.00	11,645.92	5,255.80	16,901.72	(1.72)	0.00	(1.72)
28	Attorney Services	535500	37,658.67	30,800.00		30,800.00	520.30	10,210.95	10,731.25	20,068.75	19,548.45	520.30
29	IT Services	535600	34,697.68	42,000.00		42,000.00	5,014.18	36,498.59	41,512.77	487.23	0.00	487.23
30	IT Services- Interagency	535609				0.00			0.00	0.00	0.00	0.00
31	Total Contractual Services	300	103,714.31	109,700.00	0.00	109,700.00	17,668.13	60,831.36	78,499.49	31,200.51	29,706.97	1,493.54
32	Legislator PerDiem&M-DFARollup	542000				0.00			0.00	0.00	0.00	0.00
33	Legis Voting Mbr PerDiem&Mile	542001				0.00			0.00	0.00	0.00	0.00
34	Legis Advisory Member Expense	542002				0.00			0.00	0.00	0.00	0.00
35	Legis OT Trvl-non mbr interim	542003				0.00			0.00	0.00	0.00	0.00
36	Legislator O/S Travel	542004				0.00			0.00	0.00	0.00	0.00
37	Legis Reg Session PD & M	542005				0.00			0.00	0.00	0.00	0.00
38	Legis Special Session PD & M	542006				0.00			0.00	0.00	0.00	0.00
39	Legis Public Member Expense	542007				0.00			0.00	0.00	0.00	0.00
40	Legislator Regular Session	542010				0.00			0.00	0.00	0.00	0.00
41	Legislator Interim Com Mtg	542020				0.00			0.00	0.00	0.00	0.00
42	Legislator Special Session	542030				0.00			0.00	0.00	0.00	0.00
43	Employee I/S Mileage & Fares	542100	2,121.27	2,000.00		2,000.00	939.98		939.98	1,060.02	120.04	939.98
44	Employee I/S Meals & Lodging	542200	11,484.39	15,000.00		15,000.00	3,451.52	70.00	3,521.52	11,478.48	8,026.96	3,451.52
45	Brd & Comm Member I/S Travel	542300				0.00			0.00	0.00	0.00	0.00
46	EE Non Routine Part. Per Diem	542400				0.00			0.00	0.00	0.00	0.00
47	Transp - Fuel & Oil	542500	20,930.86	21,900.00		21,900.00	3,574.59	54,402.81	57,977.40	(26,077.40)	0.00	(26,077.40)
48	Transp - Parts & Supplies	542600	5,108.80	3,000.00		3,000.00	132.00	4,468.00	4,600.00	(1,600.00)	0.00	(1,600.00)
49	Transp - Transp Insurance	542700	1,785.73	1,700.00		1,700.00	2,235.44		2,235.44	(535.44)	0.00	(535.44)
50	State Transp Pool Charges	542800	61,446.00	69,200.00		69,200.00	67,032.00		67,032.00	2,168.00	0.00	2,168.00
51	Transp - Other Travel	542900				0.00			0.00	0.00	0.00	0.00
52	Maint - Grounds & Roadways	543100				0.00			0.00	0.00	0.00	0.00
53	Maint - Furn, Fixt, Equipment	543200	17,000.00	11,000.00		11,000.00	3,827.55	19,229.75	23,057.30	(12,057.30)	0.00	(12,057.30)
54	Maint - Buildings & Structures	543300				0.00			0.00	0.00	0.00	0.00
55	Maint - Property Insurance	543400				0.00			0.00	0.00	0.00	0.00
56	Maint - Supplies	543500				0.00			0.00	0.00	0.00	0.00

Other Revenue Detail

94000 Public School Facilities Authority
Based on Single-Year CAFR Budget Status Report by Pcode
P940 Public School Facilities Authority
FY18

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	CHARTFIELD	DESCRIPTION	SHARE CHART FIELD	A	B	C	D	E	F	G	H	I	J	
				FY17	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	
				PRIOR YR ACTUAL EXPENSES	ORIGINAL BUDGET	BUDGET ADJUSTMENTS	ADJUSTED BUDGET	EXPENDED YEAR TO DATE¹	ENCUMBRANCES YEAR TO DATE²	TOTAL OBLIGATIONS	UNOBLIGATED BALANCE	PROJECTED EXPENDITURES TO YEAR END³	BALANCE AVAILABLE	
57	Maint - Laundry/Dry Cleaning	543600					0.00			0.00	0.00	0.00	0.00	57
58	Maintenance Services	543700					0.00			0.00	0.00	0.00	0.00	58
59	Maintenance IT	543820		0.00	4,000.00		4,000.00			0.00	4,000.00	4,000.00	0.00	59
60	Other Maintenance	543900					0.00			0.00	0.00	0.00	0.00	60
61	Supply Inventory IT	544000		71,901.65	60,500.00		60,500.00	12,834.33	5,547.83	18,382.16	42,117.84	1,283.51	40,834.33	61
62	Supplies-Office Supplies	544100		11,031.73	12,000.00		12,000.00	2,077.38	337.01	2,414.39	9,585.61	7,508.23	2,077.38	62
63	Supplies-Medical, Lab, Personal	544200					0.00			0.00	0.00	0.00	0.00	63
64	Supplies-Drugs	544300					0.00			0.00	0.00	0.00	0.00	64
65	Supplies-Field Supplies	544400			1,500.00		1,500.00			0.00	1,500.00	1,500.00	0.00	65
66	Supplies-Food	544500					0.00			0.00	0.00	0.00	0.00	66
67	Supplies-Kitchen Supplies	544600					0.00			0.00	0.00	0.00	0.00	67
68	Supplies-Clothing, Unifrms, Linen	544700					0.00			0.00	0.00	0.00	0.00	68
69	Supplies-Education&Recreation	544800					0.00			0.00	0.00	0.00	0.00	69
70	Supplies-Inventory Exempt	544900		995.00	500.00		500.00			0.00	500.00	500.00	0.00	70
71	Reporting & Recording	545600					0.00			0.00	0.00	0.00	0.00	71
72	Report/Record Inter St Agency	545609					0.00			0.00	0.00	0.00	0.00	72
73	ISD Services	545700					0.00			0.00	0.00	0.00	0.00	73
74	DOIT HCM Assessment Fees	545710		9,800.00	21,200.00		21,200.00		21,000.00	21,000.00	200.00	200.00	0.00	74
75	Radio Communications Svcs	545800					0.00			0.00	0.00	0.00	0.00	75
76	GCD Radio Communications Svcs	545810					0.00			0.00	0.00	0.00	0.00	76
77	Printing & Photo Services	545900		3,080.43	3,000.00		3,000.00	780.00	2,630.00	3,410.00	(410.00)	0.00	(410.00)	77
78	Building Use Fee GSD	546000					0.00			0.00	0.00	0.00	0.00	78
79	Postage & Mail Services	546100		2,990.05	5,000.00		5,000.00	188.40	1,811.60	2,000.00	3,000.00	2,811.60	188.40	79
80	Postage&Mail Svcs & Int Agency	546109					0.00			0.00	0.00	0.00	0.00	80
81	Bond Assurity for Employees	546200					0.00			0.00	0.00	0.00	0.00	81
82	Utilities	546300					0.00			0.00	0.00	0.00	0.00	82
83	Utilities - Sewer/Garbage	546310		200.00	200.00		200.00	73.63	626.37	700.00	(500.00)	0.00	(500.00)	83
84	Utilities - Electricity	546320			2,000.00		2,000.00			0.00	2,000.00	2,000.00	0.00	84
85	Utilities - Water	546330		600.00	700.00		700.00			0.00	700.00	700.00	0.00	85
86	Utilities - Natural Gas	546340					0.00			0.00	0.00	0.00	0.00	86
87	Utilities - Propane	546350					0.00			0.00	0.00	0.00	0.00	87
88	Rent Of Land & Buildings	546400		201,969.36	196,400.00		196,400.00	49,087.50	147,262.50	196,350.00	50.00	0.00	50.00	88
89	Rent Expense - Interagency	546409					0.00			0.00	0.00	0.00	0.00	89
90	Rent Of Equipment	546500		540.00	2,000.00		2,000.00	90.00	1,410.00	1,500.00	500.00	500.00	0.00	90
91	Communications	546600		99,519.23	75,000.00		75,000.00	19,093.99	89,419.07	108,513.06	(10,013.06)	0.00	(10,013.06)	91
92	DOIT Telecommunications	546610		10,706.40	800.00		800.00	125.40	20,413.80	20,539.20	(12,739.20)	0.00	(12,739.20)	92
93	Subscriptions & Dues	546700		11,306.03	19,700.00		19,700.00	3,221.95		3,221.95	16,478.05	13,256.10	3,221.95	93
94	Subscriptions & Due Interagency	546709					0.00			0.00	0.00	0.00	0.00	94
95	Employee Training & Education	546800		29,992.23	20,000.00		20,000.00	3,205.70	1,300.00	4,505.70	15,494.30	12,288.60	3,205.70	95
96	Emp Train & Edu InterSt Agency	546809					0.00			0.00	0.00	0.00	0.00	96
97	Board Member Training	546810					0.00			0.00	0.00	0.00	0.00	97
98	Advertising	546900		3,181.08	4,500.00		4,500.00	2,257.22	60.00	2,317.22	2,182.78	0.00	2,182.78	98
99	Investment Amort/Accretion	547101					0.00			0.00	0.00	0.00	0.00	99
100	Investment Management Expenses	547102					0.00			0.00	0.00	0.00	0.00	100
101	Other Investment Expenses	547103					0.00			0.00	0.00	0.00	0.00	101
102	Investment Transaction Costs	547104					0.00			0.00	0.00	0.00	0.00	102
103	Grants To Individuals	547200					0.00			0.00	0.00	0.00	0.00	103
104	Care & Support	547300					0.00			0.00	0.00	0.00	0.00	104
105	Care & Support InterSt Agency	547309					0.00			0.00	0.00	0.00	0.00	105
106	Claims and Benefits Expenses	547350					0.00			0.00	0.00	0.00	0.00	106
107	Insurance Premiums-non_payroll	547360					0.00			0.00	0.00	0.00	0.00	107
108	Grants To Local Governments	547400					0.00			0.00	0.00	0.00	0.00	108
109	Grants To Public Schools-Univ	547410					0.00			0.00	0.00	0.00	0.00	109
110	Grants to Local Govt - Nonoper	547415					0.00			0.00	0.00	0.00	0.00	110
111	Grants -Higher Ed Institution	547420					0.00			0.00	0.00	0.00	0.00	111
112	Grants to Native Amer Indians	547430					0.00			0.00	0.00	0.00	0.00	112
113	Grants To Other Entities	547440					0.00			0.00	0.00	0.00	0.00	113
114	Grants to Other Agencies	547450					0.00			0.00	0.00	0.00	0.00	114
115	Purchases For Resale	547500					0.00			0.00	0.00	0.00	0.00	115
116	Commissions Paid to Operators	547600					0.00			0.00	0.00	0.00	0.00	116
117	Operator Fair Minimum Return	547610					0.00			0.00	0.00	0.00	0.00	117
118	Debt Service-Principal	547700					0.00			0.00	0.00	0.00	0.00	118
119	Debt Service-Interest	547800					0.00			0.00	0.00	0.00	0.00	119
120	Miscellaneous Expense	547900		2,579.33			0.00	362.70	1,467.12	1,829.82	(1,829.82)	0.00	(1,829.82)	120

Other Revenue Detail

94000 Public School Facilities Authority
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FY18

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	CHARTFIELD	DESCRIPTION	SHARE CHART FIELD	A	B	C	D	E	F	G	H	I	J	
				FY17	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	FY18	
				PRIOR YR ACTUAL EXPENSES	ORIGINAL BUDGET	BUDGET ADJUSTMENTS	ADJUSTED BUDGET	EXPENDED YEAR TO DATE ¹	ENCUMBRANCES YEAR TO DATE ²	TOTAL OBLIGATIONS	UNOBLIGATED BALANCE	PROJECTED EXPENDITURES TO YEAR END ²	BALANCE AVAILABLE	
121	Misc Expense Interagency		547909				0.00			0.00	0.00	0.00	0.00	121
122	Request to Pay Prior Year		547999	10,987.56			0.00			0.00	0.00	0.00	0.00	122
123	Land		548100				0.00			0.00	0.00	0.00	0.00	123
124	Land - Improvements		548110				0.00			0.00	0.00	0.00	0.00	124
125	Furniture & Fixtures		548200				0.00			0.00	0.00	0.00	0.00	125
126	Information Tech Equipment		548300	574,918.17	643,700.00		643,700.00	465,394.43	166,469.15	631,863.58	11,836.42	0.00	11,836.42	126
127	Other Equipment		548400				0.00			0.00	0.00	0.00	0.00	127
128	Animals		548600				0.00			0.00	0.00	0.00	0.00	128
129	Library & Museum Acquisitions		548700				0.00			0.00	0.00	0.00	0.00	129
130	Automotive & Aircraft		548800				0.00			0.00	0.00	0.00	0.00	130
131	Railway Equipment		548810				0.00			0.00	0.00	0.00	0.00	131
132	Spaceport Equipment		548820				0.00			0.00	0.00	0.00	0.00	132
133	Buildings & Structures		548900				0.00			0.00	0.00	0.00	0.00	133
134	Employee O/S Mileage & Fares		549600	887.24	2,000.00		2,000.00			0.00	2,000.00	2,000.00	0.00	134
135	Employee O/S Meals & Lodging		549700	1,800.47	2,000.00		2,000.00			0.00	2,000.00	2,000.00	0.00	135
136	Brd & Comm O/S Mileage & Fares		549800				0.00			0.00	0.00	0.00	0.00	136
137	Brd & Comm O/S Meals & Lodging		549900				0.00			0.00	0.00	0.00	0.00	137
138	Other Financing Uses		555100				0.00			0.00	0.00	0.00	0.00	138
139	OFU - INTRA-Agency		555106				0.00			0.00	0.00	0.00	0.00	139
140	Other Fin Use - Refund Bonds		555109				0.00			0.00	0.00	0.00	0.00	140
141	O/F Uses - CU		555200				0.00			0.00	0.00	0.00	0.00	141
142	Total Other Costs		400	1,168,863.01	1,200,500.00	0.00	1,200,500.00	639,985.71	537,925.01	1,177,910.72	63,089.28	58,695.04	4,394.24	142
143	Other Financing Uses		555100				0.00			0.00	0.00		0.00	143
144	Total Other Financing Uses		500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	144

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Date: Thursday, November 9, 2017

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P940 Public School Facilities Authority
FY18

11/02/17
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Other Revenue Salary Projections

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POSITION NO.	FTE	CLASS	OBJ CODE	ORG CHART	RANGE	ANNUAL SALARY @ 2080	HOURLY WAGE	REMAINING PAY HOURS	REMAINING SALARY	INSURANCE * Per Pay Period	REMAINING Insurance Costs	ANNUAL INCREASE
00052626	1.00	Exempt	Executive Director	Executive Director	36	108,000	51.923	1376	71,446.15	406.65	6,994.38	
00052625	1.00	Exempt	Director of Fin. & Admin.	CFO	30	85,694	41.199	1376	56,689.82	273.85	4,710.22	
00052627	1.00	Exempt	Executive Secretary	Programs Support Manager	26	74,216	35.681	1376	49,097.06	139.20	2,394.24	
00052664	1.00	Exempt	Financial Specialist	Financial Specialist	18	48,152	23.150	1376	31,854.40	185.59	3,192.15	
00053014	1.00	Exempt	Financial Specialist	Financial Specialist	18	49,003	23.559	1376	32,417.18	267.23	4,596.36	
00053051	1.00	Exempt	Financial Specialist	Financial Specialist	18	45,760	22.000	1376	30,272.00	139.20	2,394.24	
00052823	1.00	Exempt	Human Resource Manager	HR & Training Manager	26	68,001	32.693	1376	44,985.57	139.20	2,394.24	
00052754	1.00	Exempt	CIMS Trainer	CIMS Trainer	18	50,991	24.515	1376	33,732.64	185.59	3,192.15	
00052826	1.00	Exempt	Administrator II	Contracts Administrator	24	69,707	33.513	1376	46,113.89	207.10	3,562.12	
00052635	1.00	Exempt	Administrative Assistant II	Administrative Assistant	20	49,989	24.033	1376	33,069.41	139.20	2,394.24	
00052746	1.00	Exempt	Administrative Assistant I	Administrative Assistant	18	36,082	17.347	1376	23,869.47	201.90	3,472.68	
00052862	1.00	Exempt	Research & Policy Analyst	Research & Policy Analyst	24	60,008	28.850	1376	39,697.60	139.20	2,394.24	
00053013	1.00	Exempt	Administrative Assistant I	Administrative Assistant	18	44,354	21.324	1376	29,341.82	25.16	432.75	
00052891	1.00	Exempt	Planning & Design Manager	Planning & Design Manager	24	77,673	37.343	1376	51,383.97	315.44	5,425.57	
00052860	1.00	Exempt	Special Projects Coord. II	Facilities Master Planner	26	76,577	36.816	1376	50,658.82	139.20	2,394.24	
00053052	1.00	Exempt	Special Projects Coord. II	Facilities Master Planner	26	75,650	36.370	1376	50,045.12	310.64	5,343.01	
00052861	1.00	Exempt	Information Sys Manager	Facilities Data Manager	28	67,113	32.266	1376	44,398.02	406.65	6,994.38	
00052759	1.00	Exempt	Facility Analyst	Facilities Specialist	22	55,482	26.674	1376	36,703.42	233.82	4,021.70	
00052659	1.00	Exempt	Regional Manager II	Field Assessor	20	52,724	25.348	1376	34,878.85	3.82	65.70	
00052642	1.00	Exempt	Regional Manager	Field Assessor	18	47,928	23.042	1376	31,705.99	233.82	4,021.70	
00052818	1.00	Exempt	Regional Manager I	Field Assessor	18	47,927	23.042	1376	31,705.79	414.19	7,124.07	
10109167	1.00	Exempt	Regional Manager I	Field Assessor	18	47,927	23.042	1376	31,705.79	414.19	7,124.07	
00052636	1.00	Exempt	Project Technician	Project Technician	12	38,328	18.427	1376	25,355.55	213.78	3,677.02	
00052628	1.00	Exempt	Senior Regional Manager	Senior Facilities Manager	28	82,503	39.665	1376	54,579.04	444.92	7,652.62	
00052665	1.00	Exempt	Value Engineer	Central Coordinator	24	66,050	31.755	1376	43,694.88	162.39	2,793.11	
00052890	1.00	Exempt	Value Engineer	Central Coordinator	24	69,534	33.430	1376	45,999.68	358.22	6,161.38	
00052976	1.00	Exempt	Regional Manager II	Regional Manager	20	51,996	24.998	1376	34,397.25	8.03	138.12	
00052660	1.00	Exempt	Regional Manager II	Regional Manager	20	71,702	34.472	1376	47,433.47	310.65	5,343.18	
00052645	1.00	Exempt	Regional Manager II	Regional Manager	20	71,702	34.472	1376	47,433.47	310.64	5,343.01	
00052668	1.00	Exempt	Regional Manager II	Regional Manager	20	51,996	24.998	1376	34,397.25	162.39	2,793.11	
00053016	1.00	Exempt	Regional Manager I	Regional Manager	18	57,435	27.613	1376	37,995.49	479.25	8,243.10	
00053015	1.00	Exempt	Regional Manager I	Regional Manager	18	52,516	25.248	1376	34,741.25	479.25	8,243.10	
00052651	1.00	Exempt	Regional Manager II	Regional Manager	20	51,996	24.998	1376	34,397.25	552.02	9,494.74	
00052978	1.00	Exempt	Regional Manager I	Regional Manager	18	51,979	24.990	1376	34,386.24	139.20	2,394.24	
00052629	1.00	Exempt	Regional Manager I	Regional Manager	18	47,927	23.042	1376	31,705.79	310.65	5,343.18	
00053050	1.00	Exempt	Maintenance Specialist	Environmental Operations Engineer	22	51,996	24.998	1376	34,397.25	139.20	2,394.24	
00052827	1.00	Exempt	Maintenance Manager	Facilities Maintenance and Operations	24	77,673	37.343	1376	51,383.97	310.64	5,343.01	
00052889	1.00	Exempt	Maintenance Specialist	Maintenance Specialist	22	51,996	24.998	1376	34,397.25	139.20	2,394.24	
00052974	1.00	Exempt	Maintenance Specialist	Maintenance Specialist	22	62,427	30.013	1376	41,297.89	410.79	7,065.59	
10105427	1.00	Temp	Student Intern	Student Intern	18	24,960	12.000	688	8,256.00	0.00	0.00	
00052667	1.00	Exempt	Chief Information Officer	Chief Information Officer	36	90,002	43.270	1376	59,539.52	139.20	2,394.24	
00052936	1.00	Exempt	Information Sys Specialist	IT Support Technician	24	54,995	26.440	1376	36,381.44	0.00	0.00	
00052644	1.00	Exempt	Information Sys Manager	Broadband Program Manager	28	81,120	39.000	1376	53,664.00	9.97	171.48	
00052796	1.00	Exempt	Information Sys Manager	IT Business Process Manager	28	75,001	36.058	1376	49,615.81	139.20	2,394.24	
10109485	1.00	Term	Information Sys Specialist	Broadband Project Manager	24	64,480	31.000	1376	42,656.00	139.20	2,394.24	
10109146	1.00	Term	Administrative Assistant	Broadband Project Coordinator	20	47,170	22.678	1376	31,204.93	139.20	2,394.24	
00052624	1.00	Exempt	Deputy Director	Deputy Director	32	90,345	43.435	1100	47,778.50	207.10	3,562.12	
00052886	1.00	Exempt	Technical Coordinator	Technical Coordinator	18	47,000	22.596	1376	31,092.31	414.18	7,123.90	
10109486	1.00	Term	Information Sys Specialist	Broadband Project Manager	24	70,271	33.784	1400	47,297.60	414.18	7,248.15	
00052975	1.00	Exempt	Regional Manager I	Assistant Field Coordinator	20	51,996	24.998	0	0.00	0.00	0.00	
10106544	1.00	Temp	Student Intern	Student Intern	18	24,960	12.000	0	0.00	0.00	0.00	
00052638	1.00	Exempt	Regional Manager I	Regional Manager	22	51,996	24.998	0	0.00	0.00	0.00	
10105425	1.00	Temp	Student Intern	Student Intern	18	24,960	12.000	0	0.00	0.00	0.00	
00052649	1.00	Exempt	Regional Manager I	Regional Manager	18	51,996	24.998	0	0.00	0.00	0.00	

PERSONAL SERVICES & BENEFITS SUMMARY		
FY18		
OBJ CDE	DESCRIPTION	TOTAL SALARY
520100	Exempt Perm Pos-F/T-P/T	1,831,837.32
520200	Term Positions	121,158.53
520300	Classified Permanent F/T	0.00
520400	Classified Permanent P/T	0.00
520500	Temp Positions F/T- P/T	8,256.00
520600	Paid Unused Sick Leave	
520700	Overtime & Othr Prem. Pay	
520800	Annual/Comp Paid Separ	10,424.40
520900	Differential Pay	
Total Personal Services		1,971,676.25
521100	Group Insurance Prem.	197,138.04
521200	Retirement Contributions	327,101.09
521300	FICA	150,833.23
521400	Wkrs Comp Assessment	
521401	GSD Wkrs Comp Premium	
521500	Unemployment Comp. Pre.	
521600	Employee Liability Ins. Pre.	
521700	Retiree Health Care Contr.	3,943.35
521900	Othr Employee Benefits	
Total Benefits		679,015.72
Total Personal Services and Employee Benefits		2,650,691.97

SUMMARY Notes:
FICA not paid on salaries over \$87,900 per year

Key:
Text Pending DFA approval
Text Vacant
Text Vacancy Savings (VS)

POSITION NO.	FTE	CLASS	OBJ CODE	ORG CHART	RANGE	ANNUAL SALARY @ 2080	HOURLY WAGE	REMAINING PAY HOURS	REMAINING	INSURANCE * Per Pay Period	REMAINING Insurance Costs	ANNIV INCREAS E	PERSONAL SERVICES & BENEFITS SUMMARY FY18
00053053	1.00	Exempt	Value Engineer	Central Coordinator	24	66,050	31.755	0	0.00	0.00	0.00		
10109166	1.00	Exempt	Project Technician	Project Technician	12	38,328	18.427	0	0.00	0.00	0.00		
10106401	1.00	Temp	Student Intern	Student Intern	18	24,960	12.000	0	0.00	0.00	0.00		
00052663	1.00	Exempt	Regional Manager I (VS)	Regional Manager	20	51,996	24.998	0	0.00	0.00	0.00		
Totals	58.00					3,381,300.78			1,961,251.85	11,454.29	197,138.04	#### #	

* = lump sum inc

NOTES: 58 Positions Total: 48 Filled (45 Perm, 2 Term, 2 Temp); 9 Vacant (1 Vacancy Savings)

Prepared by: Lacey Sawyer and Denise A. Irion
Phone: 505-843-6272
Date: Thursday, November 9, 2017

**VIII. Next PSCOC Meeting – Proposed for
December 14, 2017**

IX. Adjourn