

PSCOC Meeting Notebook for June 22, 2012

TAB 1:

Call to Order

- Proposed Motions
 - a. Approval of Agenda
 - b. Correspondence

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
June 21, 2012

PROPOSED MOTIONS

Item# 3 Overview of 2012-2013 Standards-Based Capital Outlay Application Process/Requirements and District Presentations – *informational only*

Item# 4 Subcommittee Reports

a. Awards Subcommittee

• Additional Funding/Emergency Funding/Award Language Requests

❖ West Las Vegas – Family Partnership - Out-of-Cycle Design Funding

Council approval of the Awards Subcommittee recommendation to amend the 2011-2012 award to the West Las Vegas Public Schools for Family Partnership Middle High School to include design funding to relocate the school and remodel the former WLV high school cafeteria/multi-purpose building to a maximum equivalent of 80 full-time students, grades 6-12, for appropriate facilities necessary to support the alternative program needs of the school. Additional funding needs of \$150,143 (\$36,034 District, \$114,109 State) will be . State share is 100% offset; Offset carryover of \$222,007 will be applied to future award. with a remaining offset balance carryover of \$107,898. Approval is contingent on receipt of requested information to be presented by staff to the Awards Subcommittee.

❖ Los Alamos – Los Alamos MS – Out-of-Cycle Construction Funding

Council approval of the Awards Subcommittee recommendation to amend the previous 2010-2011 award to Los Alamos Public Schools for Los Alamos Middle School to include out-of-cycle construction funding to complete demolition and reconstruction/renovation of classroom buildings to bring portions of the campus to adequacy for 536 students, grades 7-8 with an increase in the state share amount of \$5,482,519 (33%), contingent upon an additional local share of \$11,131,176 (67%). 2 funding to complete demolition and reconstruction/renovation of classroom buildings to bring portions of the campus to adequacy. Approval consists of funding to the district only, not as a recommendation to award to a specific contractor.

• 2012-2013 Lease Assistance Application

Council approval of the Awards Subcommittee recommendation to authorize release of the updated 2012-2013 Lease Assistance application and conflict of interest questionnaire. Applications are due June 15, 2012 and tentative award date will be at the July 26, 2012 PSCOC meeting.

b. Administration, Maintenance & Standards Subcommittee

- **Adequacy Standards Planning Guide—Direction**

Council approval of the Administration, Maintenance & Standards Subcommittee direction for PSFA staff to develop a recommendation for changes to the Adequacy Planning Guide on possible reduction in maximum building gross square footage per student for review and adoption by October 2012.

c. Awards Subcommittee of the Whole

- **Minutes** – approval
- **Certification of SSTBs**

Council approval of the Awards Subcommittee of the Whole recommendation to adopt the Certification and Resolution to sell SSTBs subject to final review by Mr. Abbey and Mr. Clifford verifying the amounts.

Item# 6 - 2012-2013 Standards-Based Capital Outlay Award Applications

a. 2012-2013 Standards-Based Roof Applications – Early Awards

Council approval of the Awards Subcommittee recommendation to make standards-based roof awards to the districts set out in the award spreadsheet for the purposes and in the amounts specified (see attached) for construction-ready roof projects. Each allocation is intended to fully complete the project, phase, or specified purpose. Prior to design, districts must provide evidence of claims against roofing warranty or demonstrate evidence that original roof warranty has expired or contract did not require warranty; as well as, notification to NM Construction Industries Division with evidence that contractor has been contacted to repair roof but has been non-responsive. PSFA shall administer these projects to ensure their completion by the end of the calendar year. The PSFA director has authority to cancel projects that are not expected to be complete by December 31, 2012, subject to PSCOC approval of project extension upon appeal.

The remaining standards-based roof applications shall proceed in accordance with previously adopted criteria with tentative awards at the July 26, 2012 PSCOC meeting.

Districts are reminded of the importance of good maintenance to maintain these roofs to prevent premature failure and damage to the building. A current preventive maintenance plan, including scheduled activities to maintain the roofs is required per 6.27.3.11 NMAC (see attached rules).

b. 2012-2013 Proposed Workplan/Timeline – *informational only*

c. District Presentations (Potential site/sites for June 21st-22 Meetings)

Council approval of the staff recommendation to hold the district presentation meetings for the 2012-2013 Standards-Based Capital Outlay applications in Bernalillo on June 21 & 22, 2012 at the high school.

Item# 7 - Director's Report – informational only

Item# 8 - Other Business – informational only

6.27.3.11 PREVENTIVE MAINTENANCE PLANS

A. Each school district, including those school districts not applying for grant assistance pursuant to the Public School Capital Outlay Act, shall develop and implement a preventive maintenance plan meeting the requirements of this section.

B. For project allocation cycles beginning after September 1, 2003, a school district shall not be eligible for funding pursuant to Section 22-24-5 NMSA 1978 unless:

- (1) the school district has a preventive maintenance plan that has been approved by the council; and
- (2) if applicable, the school district is participating in the implementation of the facility information management system.

C. The preventive maintenance plan for each public school building under the authority of the school district must:

- (1) address the regularly scheduled repair and maintenance needed to keep a building component operating at peak efficiency and to extend its useful life; and
- (2) identify the budget, personnel, and staff support dedicated to implementation of the plans, must identify necessary licenses or certifications and associated training requirements and must provide for school district's monitoring and evaluation of the implementation of the plan.

D. Preventive maintenance includes scheduled activities intended to prevent breakdowns and premature failures, including periodic inspections, lubrications, calibration and replacement of expendable components of equipment and addressing each of the following systems and functions:

- (1) school site: adequate water source and appropriate means of effluent disposal;
- (2) access areas and parking: maintained surface areas that are stable, firm and slip resistant;
- (3) drainage;
- (4) security, including fences, walls and site lighting;
- (5) area, space and fixtures used for site recreation and outdoor physical education;
- (6) electrical systems;
- (7) plumbing and septic systems;
- (8) heating, ventilations and air conditioning systems;
- (9) windows and doors;
- (10) exterior finishes; and
- (11) interior finishes.

E. Each school district, including those school districts not applying for grant assistance pursuant to the Public School Capital Outlay Act, shall participate in the facility information management system in accordance with the schedule adopted by the council. The facility information management system shall:

- (1) provide a centralized database of maintenance activities to allow for monitoring, supporting and evaluating school-level and districtwide maintenance efforts;
- (2) provide comprehensive maintenance request and expenditure information to the school districts and the council; and
- (3) facilitate training of facilities maintenance and management personnel.

[6.27.2.11 NMAC - N, 06/15/04; A, 08/31/05]

**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL
AGENDA
JUNE 22, 2012—9:00 AM
CARROLL ELEMENTARY SCHOOL
301 CALLE DE ESCUELA
BERNALILLO, NEW MEXICO**

- # **1. Call to Order** **-- Mr. David Abbey, Chair**
- a. Approval of Agenda
 - b. Correspondence
- # **2. Continuation of 2012-2013 Standards-Based Capital Outlay Application District Presentations**
Each presenter should limit their presentations to allow 10 minutes for questions with the time allotted. A total of 30 minutes unless otherwise specified.
- 9:15 Bernalillo (Natalie)
 - 9:45 Albuquerque (Rocky)
 - 10:15 Capitan (Rod)
 - 10:45 Zuni (Kelly)
 - 11:15 Gadsden (Earl)
- LUNCH 11:45 AM – 1:00 PM**
- # **3. Director's Report**
- a. Project Status Reports
 - b. Master Plan Status Report
 - c. Lease Payment Assistance Report
- # **4. Other Business**
- a. QZAB Applications Received
 - b. Pre-K Classrooms Applications Received
 - c. Next PSCOC Meeting – Proposed for July 26, 2012
- # **5. Executive Session for PSFA Director Evaluation**

Public Comment

Adjourn

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL SUBCOMMITTEE ASSIGNMENTS

PSCOC

David Abbey, Chair

Keith Gardner, Vice-Chair

Awards Subcommittee

Joe Guillen, Chair

David Abbey

Tom Clifford

Frances Maestas

Administration, Maintenance & Standards Subcommittee

Raul Burciaga, Chair

Paul Aguilar

Gene Gant

J. Dee Dennis

Keith Gardner will serve as designee on subcommittees in the absence of any member.

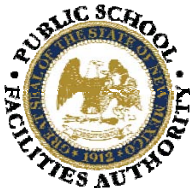
TAB 2:

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9:45	Albuquerque (Rocky)
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11:15	Gadsden (Earl)

Lunch 11:25 AM - 1:00 PM



Updated 03/20/12.

Bernalillo Public Schools

Superintendent: Allan Tapia	
District Phone: 505-867-2317	
PSFA Managers(s): Natalie Diaz	
Rocky Kearney	
Phone: 505-977-3574 505-249-4943	
Email: ndiaz@nmpsfa.org	
rkearney@nmpsfa.org	
State/District Share:	44 /56
Property Valuations:	\$ 594,960,307
Bonding Capacity:	\$ 35,697,618
Bonds Outstanding:	\$ 35,535,000
Available Capacity:	\$ 162,618
Percent Indebtedness:	99.5%
Impact Aid District?	True
HB33 Levy (Years):	
HB33 Mills:	
SB 9 State Distribution:	\$ 78,996

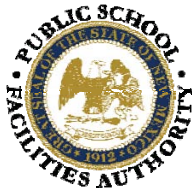
Enrollment (40TH day 2011): 3,046

Master Plan Disposition:	FMP In Development
Maintenance Plan Disposition:	CURRENT
2011 Audit Submitted:	11/15/2011
# Findings:	9
Opinion:	Unqualified

Total DCP Awards:	\$ 1,697,396
DCP Roof Awards:	\$
Lease Assistance Awards:	\$ 213,834
PSCOC Awards:	\$ 21,214,292
GRAND TOTAL:	\$ 23,125,522

PSCOC Awards Summary

		Total:	\$21,214,292	\$18,753,855	\$39,968,147
Project #	Project Name	State Share	District Share	Total	
M12-001	Facility Master Plan	\$28,504	\$36,277	\$64,781	
M12-019	Village Academy Charter School Facility Master Plan	\$10,340	\$13,160	\$23,500	
P06-005	Placitas Elementary School	\$3,004,459	\$2,782,043	\$5,786,502	
P06-006	Cochiti Elementary School	\$805,641	\$0	\$805,641	
P09-008	Willanna D. Carroll Elementary School	\$8,518,917	\$7,554,511	\$16,073,428	
P09-009	Roosevelt Elementary School	\$7,167,079	\$6,355,720	\$13,522,799	



DISTRICT FAST FACTS 2011

Updated 03/20/12.

P12-005	Bernalillo High School	\$1,355,200	\$1,724,800	\$3,080,000
R07-003	Algodones Elementary	\$283,493	\$241,495	\$524,988
R11-002	Bernalillo Middle School Roof	\$21,789	\$24,571	\$46,360
R11-003	Cochiti Elementary Roof	\$18,870	\$21,278	\$40,148

Bernalillo \ Santo Domingo ES\MS

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
Santo Domingo ES\MS	\$525,591	\$0	\$685,641	\$3,128,519	\$0	\$63,758	\$163,782	\$1,723	\$1,431,927

Rank History

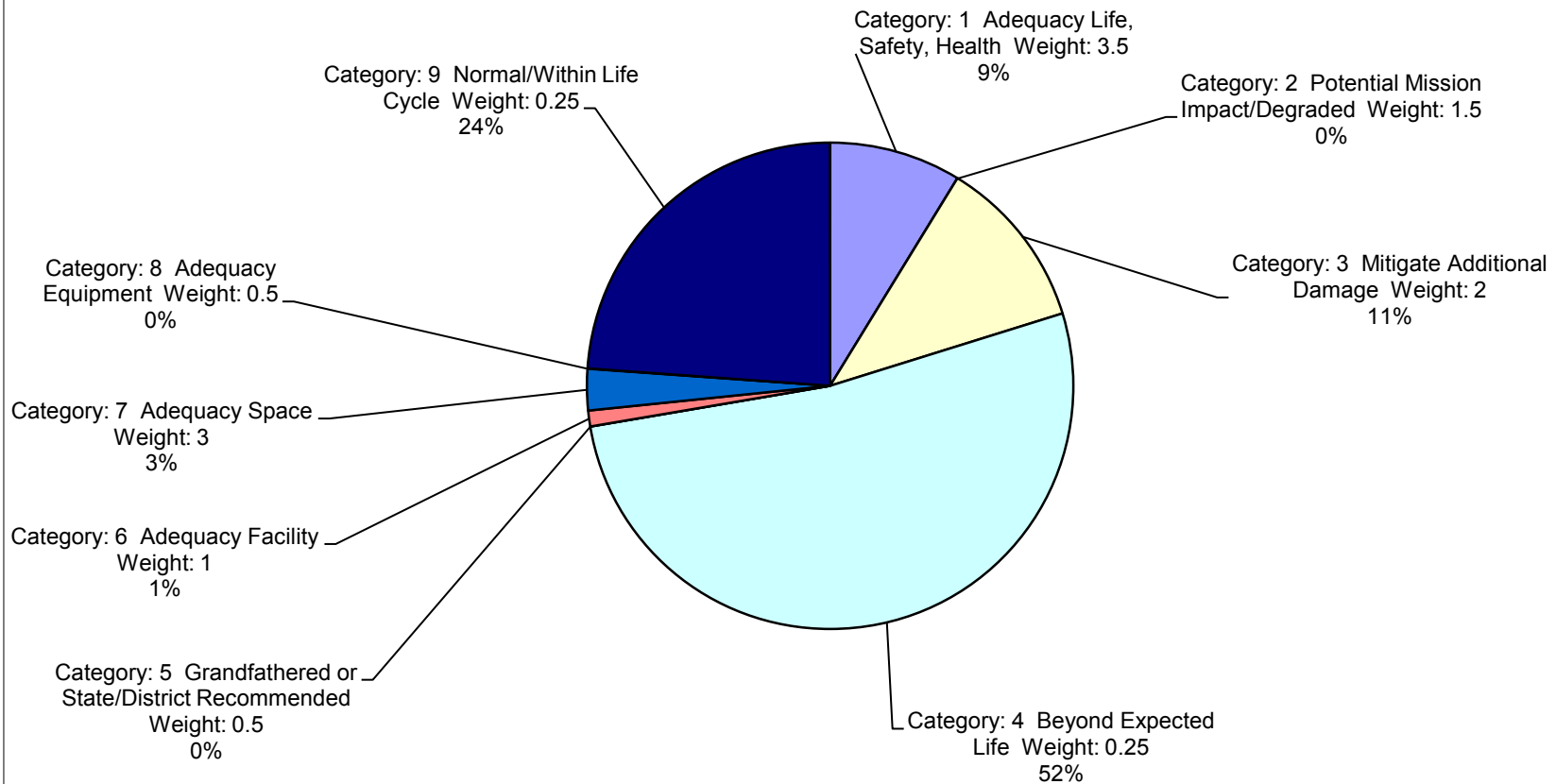
	Rank Position	wNMCI
Current	47	44.05%
2011-2012	94	50.73%
2010-2011	296	24.10%
2009-2010	175	41.65%
2008-2009	263	39.01%
2007-2008	308	34.79%
2006-2007	285	40.11%
2005-2006	437	27.09%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
 Gross Area, Year Built, Growth Factor: FAD
 Rank Position: 2012-2013 wNMCI Rank Report
 Category Figures: FAD
 Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 5/26/2010

Santo Domingo ES\MS
Rank Position: 47
Growth Factor: 1
Student Count: 332
Gross Area: 78,213SF
Year Built: 1957, 1995, 2005



PSCOC/PSFA Site Visit Report

Bernalillo Public Schools

Santo Domingo ES/MS

Capital Outlay Year: 2012-2013

Report Date: 5-23-2012

Date of Visit: 5-15-2012

PSFA RM: Natalie Diaz

PSFA Staff: Tim Berry, Ted Lasiewicz, Jeremy Jerge,
Martica Casias, Bill Sprick, Les Martinez, Glen Ballard

District Representative: Allan Tapia, Martin Montano, Denise Irion

Other Attendees: Sharon Ball, LCS

Application Schools (12-13):

Rank: 47

School: Santo Domingo ES/MS

Students: 332 Grades: K-8

Permanent Sq. Ft.:	<u>78,213</u>	Portable Sq. Ft. :	<u>5,152</u>
Total Estimated Project Cost:	<u>\$15,000,000</u>	Ready-to- Bid Date:	<u>05/2013</u>

Ranking of District's Other Schools in top 100	
Bernalillo HS -11-12-30	

District's Priority 1 Request: (Give a brief synopsis of the project)

The District is requesting funding to replace the existing K-8 school located in Santo Domingo. The intent is to keep the 2005 classroom wing and demo the older 1957 portions. The district is still in the process of obtaining a lease agreement with the tribe for the land that the current facility is located on. The district will have to go out for a bond election in February 2013 for their construction match, and are working with their bond advisor and school board to establish the question to the voters.

Number of Students to be Served: 350

Grade Levels Requested: K-8

PSFA Consensus Recommendations:

It is the recommendation of the PSFA site committee that Santo Domingo ES/MS be renovated and/or replaced. Current award funding should be limited to educational specifications and design. There are several issues concerning the overall maintenance and custodial care that has been given to this site,

which need to be addressed through a revised preventive maintenance and general maintenance plan. It is recommended that the district also keep the 2005 classroom addition as part of the replacement school. The district is also advised to work with the Santo Domingo tribe to come to a consensus on a new lease agreement as expeditiously as possible. As part of the education specification process, the district is advised to work with the community and local BIA schools, Santa Fe Indian School and San Felipe, to look at their capacities so as to not over build at the Santo Domingo site and better ascertain how many students may return. Given the current enrollment, the district should work to bring the new school down to 56,000 SF and increase overall utilization.

The district is advised to work with its master planner to get their updated priorities and total plan adopted prior to their bond election.

The district is also advised to work with PSFA planning during the design phase to determine what, if any, additional spaces may be needed as a result of the district's implementation of the Common Core Standards.

Alternative Project Options: (describe other options the District has or should consider to phase project and/or reduce cost)

The district should work with the tribe to obtain additional acreage adjacent to the existing school so as to reduce the cost of creating a temporary campus during construction.

Other Notes Regarding Application: (list corrections the District needs to make to their application)

Pg. 10 & 11/20 the cost of the restrooms did not calculate

Pg. 14/20 revise statement to include Ed spec as part of the design request.

Pg. 14/20 revise funding and phasing schedule

Pg. 17/20 revise schedule to match funding availability/bond revenues

Pg. 3/20 verify cost- \$14 million or \$15 million?

Pg. 8/20 verify cost of demolition- price seems high.

Pg. 6/20 verify projected enrollment- work with Master Planner and community to ascertain how many students may return.

REVISE: Statement of Financial Position to show carryover from previous quarter, and projected revenues. Make sure all projects are listed in the "uses" section and the monies allocated.

Master Plan:

PSFA 2012 Site Visit FMP Summary

Bernalillo

I. Project(s) Requested and FAD Ranking:

- Santo Domino Elementary/Middle School, Rank #47

II. Statistics:

- a) **FMP Date:** n/a District is currently developing their FMP to be complete by December 31, 2012
- b) **2011-12 certified 40th day Membership Count:** 341 students
- c) **Grade Levels:** K-8th grades
- d) **Permanent Square Feet:** 80,100 gsf

- e) **Total Permanent Classrooms:** 42 classrooms
- f) **Total Portable Classrooms / Portable Square Feet:** 4 portable classrooms / 3,584 gsf
- g) **Total Square Feet:** 83,684 gsf (FAD 78,213 gsf)
- h) **Date of Original Construction / Additions:** 1975,1992,2005
- i) **Site Acreage:** 15.17 acres
- j) **Gross Square Feet Per Student:** Bernalillo High School, 245 sf / student (Planning Guide Max. 162/student)

III. FMP Consistency, Priorities and Timeline:

The expired 2007-2011 FMP identified the following capital improvement projects for the Santo Domingo; The plan identified areas of improvement are new athletic field and track; upgrades to roads and parking; interior finish upgrades; major gymnasium improvements; roof replacement; HVAC upgrades; and a fire protection system.

Capital Needs Identified at Santo Domingo Elementary/Middle School:

Bernalillo Public Schools: School Data and **Summary 2007**

SANTO DOMINGO K-8 SCHOOL

Upgrade Playgrounds	\$ 180,352 \$ 229,949
Staff Parking, Bus / Parent Pick-up Improvements	\$ 396,236 \$ 505,201
Refurbish Building Interior	\$ 1,254,540 \$ 1,681,084
Sewer / Water Systems Study	\$ 9,020 \$ 10,778
Athletic Field Upgrades	\$ 1,081,701 \$ 1,379,168
Continue Athletic Field Development	\$ 413,850 \$ 527,658
Parking Lot for Sports Fields	\$ 280,350 \$ 357,446
Roofing Improvements	\$ 589,125 \$ 751,134
HVAC Upgrades	\$ 1,470,000 \$ 1,874,250
Issue: Fire Protection	\$ 0 \$ 0
Gymnasium Upgrades	\$ 1,452,380 \$ 1,946,189
PA System Addition	\$ 56,115 \$ 75,194
Total Project Budget:	
Total of Maximum Allowable Construction Cost:	\$ 7,183,669 \$ 9,338,052

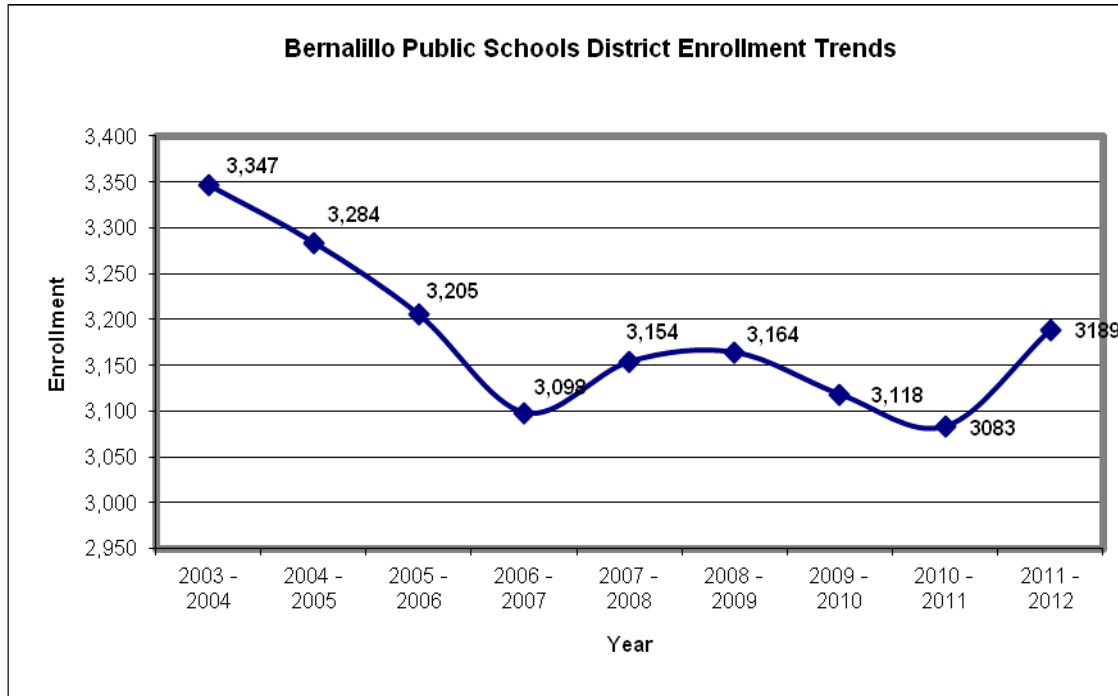
IV. Districts Current Educational Programs:

- The current school, grade assignments and support sites included in the FMP:
 - # 1 Pre-K program at Roosevelt Primary
 - #4 elementary schools;
 - Algodones ES, k-5th grades
 - Placitas ES, k-5th grades
 - Roosevelt Primary, k-2 grades
 - W.D. Carroll ES, 3rd-5th grades
 - #2 K-8 schools:
 - Cochiti ES, k-8th grades
 - Santo Domingo Elementary School, k-8th grades
 - #1 middle school:
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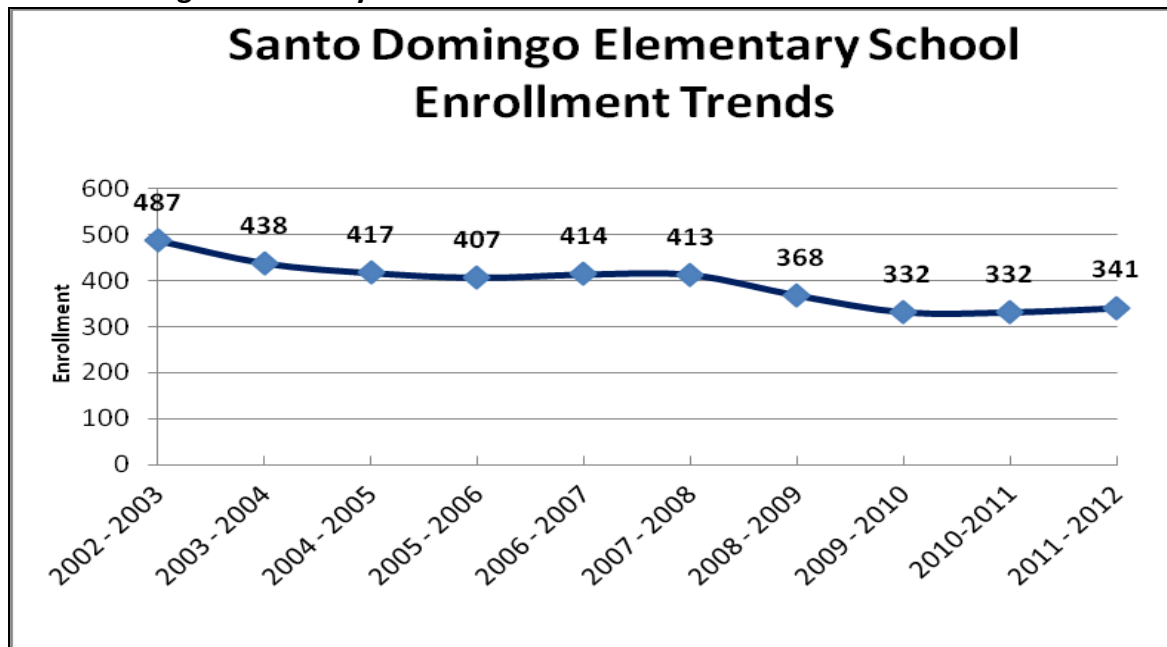
V. Enrollment History and Projections:

- The District as a whole gained 111 students from last year. The Bernalillo High School was projected to increase until 2010 and then fluctuate as smaller classes move into the school. The fluctuations are projected primarily as a result of students currently in the lower grades moving through the district.

District wide Enrollment Trends:



Santa Domingo Elementary School Enrollment Trends:



VI. Capacity and Utilization Summary:

The 2007-2011FMP states #620 for the working capacity of the Santo Domingo Elementary School.

School	2011-2012 40-Day Enrollment	Working Capacity with Portables	Working Capacity without Portables
Santo Domingo Elementary School	341	620	n/a

Maintenance Assessment:

Santo Domingo:

Bernalillo Santo Domingo is a well-constructed older school in great need of repair. This school has received many updates and upgrades in previous years, such that much of the facility has been upgraded to par with current standards, but the school is very poorly maintained, which has rendered mechanical systems to be inoperable. Lack of maintenance also for the roof and grounds is evident in considerable damage, and is endangering the foundation, as water is being allowed to pool and drain underneath the structure. The fact that this school has survived under these conditions is testament to the quality of construction, and it is unlikely that a new building might stand up so well, even for a few years.

The district subscribes to a written preventative maintenance (PM) plan, but there is no evidence that this plan is actually being used, and in fact, all evidence is to the contrary. A 'lock-out, tag-out' safety plan has also been specified by the district, but the inspection team found live electrical equipment disassembled and open without any lock-out or tag-out of the equipment or power supply. The district needs to develop a program to monitor the quality of PM work going on in the field, and should make a conscious effort of addressing and rectifying the Major and Minor findings.

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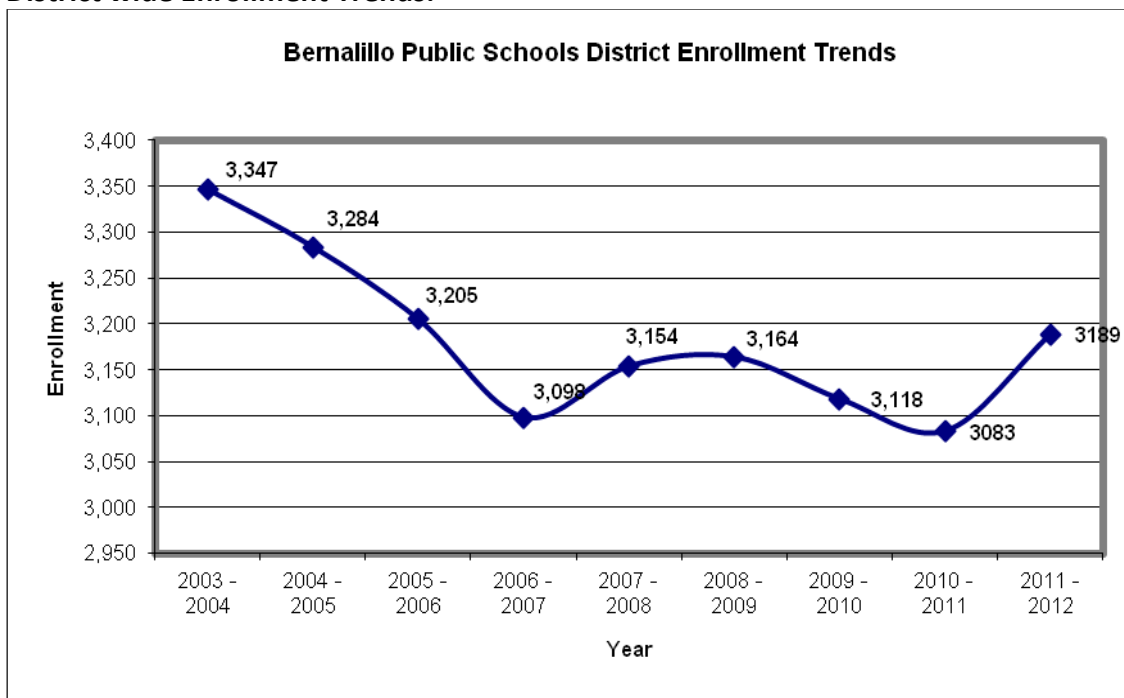
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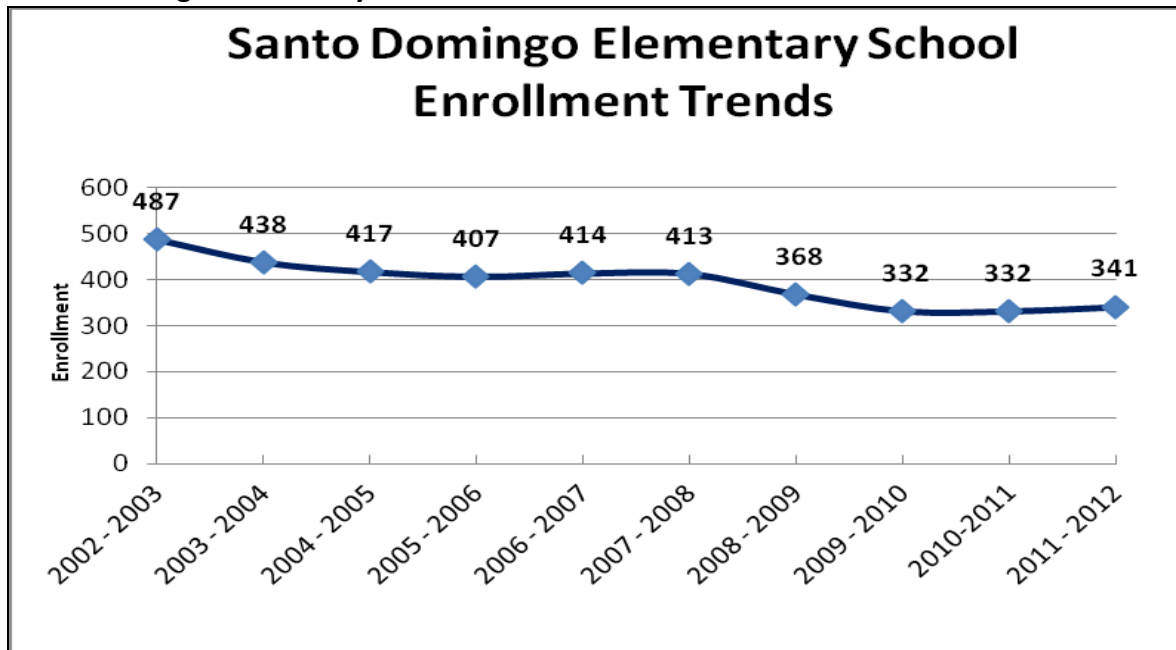
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Facility Maintenance Assessment Report

2012 BERNALILLO

061151 SANTO DOMINGO ELEMENTARY

☐ **Combined Schools** Id 1:
 Id 2:

FMAR_Date: 5/15/2012 **Weather:** Clear and sunny

PSFA Reps: Glenn Ballard Martinez, Les

District Reps : Alfred Calvaza

Overall School Maintenance Rating	
Outstanding	90.1% to 100%
Good	80.1% to 90%
Satisfactory	70.1% to 80
Marginal	60.1 to 70%
Poor	<= 60%

Deficiency Factors		
Life Safety, Health or Property Loss Exposure Multipliers		
Minor Deficiency	1.5	Potential Threat and No Work Order
Major Deficiency	3.5	Immediate Threat and No Work Order

Area	Performance Items	Performance Level					Deficiency Factors			Performance Deficiencies			
		Outstanding	Good	Satisfactory	Marginal	Poor	Minor x 1.5	Major x 3.5	None	Weight	Performance	Deficiency	Calculated Score
Site	Roadway/Parking	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Site Utilities	○	○	○	○	●	○	●	○	5	-3.77	3.5	-65.98
	Playgrounds/Athletic Fields	○	○	○	○	●	○	●	○	5	-3.77	3.5	-65.98
	Site Drainage	○	○	○	○	●	○	●	○	8	-3.77	3.5	-105.56
	Sidewalks	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
	Grounds	○	○	○	○	●	●	○	○	2	-3.77	1.5	-11.31
Building Exterior	Windows/Calking	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Walls/Finishes	○	○	○	●	○	○	○	●	5	-2.83	0	-14.15
	Entry/Exterior Doors	○	○	○	●	○	○	○	●	7	-2.83	0	-19.81
	Roof/Flashing/Gutters	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
Building Interior	Walls/Floors/Ceilings/Stairs	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Interior Doors	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Restrooms	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Housekeeping	○	○	○	○	●	○	○	●	4	-3.77	0	-15.08
Building Equipment and Systems	Electrical Distribution	○	○	○	○	●	○	●	○	3	-3.77	3.5	-39.58
	Lighting	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Fire Protection Systems	○	○	●	○	○	○	○	●	10	-1.89	0	-18.90
	Equipment Rooms	○	○	○	●	○	○	○	●	2	-2.83	0	-5.66
	Heating/Cooling/Ventilation	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
	Air Filters	○	○	○	○	●	○	●	○	5	-3.77	3.5	-65.98
	Kitchen Equipment/Refrig	○	○	○	●	○	○	●	○	2	-2.83	3.5	-19.81
	Plumbing/Water Heaters	○	○	●	○	○	○	○	●	6	-1.89	0	-11.34
FIMS Qtr: 1 Maintenance Management	PM Plan	○	●	○	○	○				10	-0.95		-9.5
	FIMS and Equipment Data	○	○	●	○	○				7	-1.89		-13.23
	Staff Development	○	○	○	○	●				5			-18.85
	Maintenance Safety	○	○	○	●	○				5	-2.83		-14.15
	Maint. Contractor Oversight	○	○	●	○	○				5	-1.89		-9.45
	Facilities Mater Plan (Renewal)	○	○	●	○	○				3	-1.89		-5.67
Total Performance Deficiencies: -843.92 Total Score: 156.08 Overall Rating: 15.61%													

Comments Section

Roadway/Parking

Large cracks: needs fill & seal. Lines and paint substantially missing. Does not appear to have been maintained at all since last project.

Site Utilities

Breaker box for irrigation system open. Main high voltage panels unsecured.

Playgrounds/Athletic Fields

Impact surfaces not in place or maintained. Sharp stakes sticking out of the ground.

Site Drainage

South side of the front building has a low trench against the foundation, and no splash blocks. This is causing roof drainage to flow into and under the foundation, and damaging the lower areas of stucco. Fill dirt is immediately available, but no apparent effort has been made to correct the situation.

Sidewalks

Weeds growing around sidewalks. Sidewalks buckling along side of buildings due to lack of maintenace and sealing. Kk

Grounds

No evidence of maintenance other than a garden planted in one courtyard. All manner of furniture is piled in the open, around classrooms, and behind buildings. Most if not all of this equipment has since be ruined by weather, and it creates a hazard for the children.

Windows/Calking

Most of the windows are modern multi-pane units that do not require caulk. The old remaining casement windows appear to have been left without caulk or maintenace for a very long time, and are in disrepair.

Walls/Finishes

Stucco is missing or damaged in several places, mostly due to moisture. Wall finish is cracked at the junction between the old building and the new addition (grouting/sealing problem)

Entry/Exterior Doors

Seals and weatherstripping not maintained. Exterior doors are relatively new, and were apparently replaced on a recent project.

Roof/Flashing/Gutters

Recent TPO roof, but absolutely unmaintained. Discarded evap cooler parts and pads are scattered over the roof, along with low-voltage wires and other debris. Drains are plugged with trash, and there is no evidence of maintenace other than some evaporative coolers that have been left disassembled, apparently for an extended period of time (UV fading of interior parts).

Walls/Floors/Ceilings/Stairs

Roof ladder improperly secured, water spots on tiles, debris in light fixtures, high dusting.

Interior Doors

Interior doors appear to be relatively new.

Restrooms

Hot and cold running water. Toilets and sinks function.

Housekeeping

Hallway centers swept, but dirt in all corners and along baseboards. Area behind blinds in new area appears never to have been cleaned since the annex was built (substantial dirt and debris).

Electrical Distribution

Panels obstructed.

Lighting

Most of the lighting seems relatively new (though often dirty)

Fire Protection Systems

System normal.

Equipment Rooms

Leak/drainage under the air compressor.

Heating/Cooling/Ventilation

Pneumatic control system is non-functional. Rooftop equipment disassembled for service without lock-out/tag-out, and most units badly deteriorated due to inadequate maintenance.

Air Filters

Filters not dated, but obviously soiled. Substantial dirt accumulation in filter cabinet.

Kitchen Equipment/Refrig

Walk-in condensor coils dirty.

Plumbing/Water Heaters

Relatively new. No issues noted.

PM Plan

Plan current 2-14-2012. Contractor oversight and maintenance safety policies identified. Facility inventory policy in place. Missing a staff development policy.

FIMS and Equipment Data - Qtr: 1**Staff Development**

Not identified.

Maintenance Safety

Identified but recommend the district add safety goals and assessments to policy.

Maint. Contractor Oversight

Identified but recommend the district add details regarding staff responsibilities and contract procedure.

Facilities Mater Plan (Renewal)

FMP and PM plan align with capital projects.

STATEMENT OF FINANCIAL POSITION

(millions of dollars)

School District

Bernalillo

= Cells to be completed by Financial Advisor

= Cells to be completed by School District

	TY2011	Growth Rate:	TY2012	TY13	TY14	TY15	TY16	TY17
Current & Projected Assessed Valuation:	\$602,544.8	0%	\$602,544.8	\$602,544.8	\$602,544.8	\$602,544.8	\$602,544.8	\$602,544.8
Bonding Capacity (6% of AV):	\$36,152.7	6%	\$36,152.7	\$36,152.7	\$36,152.7	\$36,152.7	\$36,152.7	\$36,152.7
Outstanding Debt as of 6/30 of each FY								
Including Future Sales (GOBs & ETNs):	35,535.0		35,235.0	34,775.0	35,040.0	35,295.0	35,545.0	35,785.0
Available Bonding Capacity (\$):	\$617.7		\$917.7	\$1,377.7	\$1,112.7	\$857.7	\$607.7	\$367.7
% Bonded to Capacity:	98.3%		97.5%	96.2%	96.9%	97.6%	98.3%	99.0%
GO Bond Authorization + Ed Tech Notes:	\$ 17,500.0		\$ 20,000.0				\$ 20,000.0	

	YEAR 0				YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
SOURCES	FY13Q1	FY13Q2	FY13Q3	FY13Q4	FY14	FY15	FY16	FY17	FY18
	2012 July-Sept.	2012 Oct.-Dec.	2013 Jan-Mar.	2013 April-June					
Beginning Unexpended Balances (includes Cash Balance) *	\$ 12,813.0	\$ 13,114.3	\$ 22,665.5	\$ 22,966.8	\$ 19,758.0	\$ 7,183.0	\$ 1,788.0	\$ 2,003.0	\$ 2,288.0
GO Bond Sale Projection:	\$ -	\$ 9,250.0	\$ -	\$ -	\$ 5,000.0	\$ 5,000.0	\$ 5,000.0	\$ 5,000.0	\$ 5,000.0
SB-9 (2 mill levy) Proceeds:	\$ 301.3	\$ 301.3	\$ 301.3	\$ 301.3	\$ 1,205.0	\$ 1,205.0	\$ 1,205.0	\$ 1,205.0	\$ 1,205.0
SB-9 (state distribution) Proceeds:	\$ -	\$ -	\$ -	\$ 80.0	\$ 80.0	\$ 80.0	\$ 80.0	\$ 80.0	\$ 80.0
HB-33 Proceeds:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Balances:									
PL-874:									
Direct Legislative Appropriations:									
Other:									
Total:	\$ 13,114.3	\$ 22,665.5	\$ 22,966.8	\$ 23,348.0	\$ 26,043.0	\$ 13,468.0	\$ 8,073.0	\$ 8,288.0	\$ 8,573.0

* Prior Period Total Sources - Total Uses from all sources state and local.

USES

Project Funded Brief Description

BHS Renovation				\$ 840.0	\$ 13,860.0	\$ 8,680.0	\$ 1,820.0	\$ -	\$ -
Roosevelt Renovation				\$ 1,000.0	\$ 1,000.0	\$ -	\$ -	\$ -	\$ -
Technology, Fees, Fixed Assets, Other Projects				\$ 1,000.0	\$ 1,000.0	\$ 1,000.0	\$ 1,000.0	\$ 1,000.0	\$ 1,000.0
Santo Domingo				\$ 750.0	\$ 3,000.0	\$ 2,000.0	\$ 1,250.0	\$ -	\$ -
Projects based on Master's Facilities Plan				\$ -	\$ -	\$ -	\$ 2,000.0	\$ 5,000.0	\$ 5,000.0
Total Projected Commitment Needs/Uses:	\$ -	\$ -	\$ -	\$ 3,590.0	\$ 18,860.0	\$ 11,680.0	\$ 6,070.0	\$ 6,000.0	\$ 6,000.0

TO BE COMPLETED BY SCHOOL DISTRICT BOND ADVISOR

Statement of Financial Position reviewed for completeness and accuracy by:

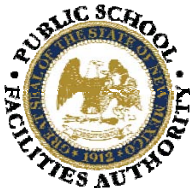
(Signed)

(Print Name) Kevin F. Powers

(Title) Director

(Company) RBC Capital Markets, LLC

Date 6/4/2012



Updated 03/20/12.

Albuquerque Public Schools

Superintendent: Winston Brooks	
District Phone: 505-880-3744	
PSFA Managers(s): Rocky Kearney	
Phone: 505-249-4943	
Email: rkearney@nmopsfa.org	
State/District Share:	55 /45
Property Valuations:	\$14,232,946,399
Bonding Capacity:	\$ 853,976,784
Bonds Outstanding:	\$ 545,980,000
Available Capacity:	\$ 307,996,784
Percent Indebtedness:	63.9%
Impact Aid District?	True
HB33 Levy (Years):	2010-2015
HB33 Mills:	3.874
SB 9 State Distribution:	\$ 2,123,168

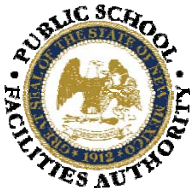
Enrollment (40TH day 2011): 85,859

Master Plan Disposition:	CURRENT
Maintenance Plan Disposition:	CURRENT
2011 Audit Submitted:	11/15/2011
# Findings:	130
Opinion:	Unqualified

Total DCP Awards:	\$ 15,628,829
DCP Roof Awards:	\$ 8,458,454
Lease Assistance Awards:	\$ 37,773,059
PSCOC Awards:	\$ 168,460,158
GRAND TOTAL:	\$ 230,320,500

PSCOC Awards Summary

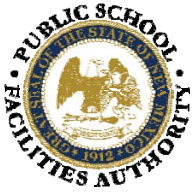
Total:		\$168,460,158	\$273,314,323	\$441,774,481
Project #	Project Name	State Share	District Share	Total
M10-002	Sign Language Academy Charter Master Plan Award	\$17,014	\$6,486	\$23,500
M10-003	NM School of Academics, Art and Artesana Charter Master Plan Award	\$16,652	\$6,348	\$23,000
M10-004	South Valley Preperatory Charter Master Plan Award	\$17,014	\$6,486	\$23,500
M12-015	Academy of Trades and Technology Facility Master Plan	\$2,993	\$2,448	\$5,441



DISTRICT FAST FACTS 2011

Updated 03/20/12.

M12-017	Cottonwood Classical Preparatory School Facility Master Plan	\$12,925	\$10,575	\$23,500
M12-018	North Valley Academy Facility Master Plan	\$11,770	\$9,630	\$21,400
P05-019	Bandelier Elementary School	\$2,376,357	\$2,789,636	\$5,165,993
P05-020	Carlos Rey Elementary	\$2,729,084	\$3,203,707	\$5,932,791
P05-021	Cibola High School	\$4,669,412	\$5,481,484	\$10,150,896
P05-022	Dennis Chavez Elementary School	\$2,249,400	\$2,640,600	\$4,890,000
P05-023	Far NE Heights Elementary Schools	\$4,871,924	\$5,719,215	\$10,591,139
P05-024	Jimmy Carter Middle School	\$3,175,969	\$3,728,311	\$6,904,280
P05-025	Los Ranchos Elementary School	\$1,919,415	\$2,253,227	\$4,172,642
P05-026	Mary Ann Binford Elementary	\$1,610,000	\$1,890,000	\$3,500,000
P05-027	Navajo Elementary School	\$3,210,707	\$3,769,091	\$6,979,798
P05-028	New Northwest High School (Volcano Vista)	\$71,695,796	\$23,366,302	\$95,062,098
P05-029	NW Elementary School / Ventana Ranch	\$3,063,296	\$3,596,044	\$6,659,340
P05-030	Painted Sky Elementary	\$828,307	\$972,362	\$1,800,669
P05-031	Sierra Vista Elementary School	\$1,012,000	\$1,188,000	\$2,200,000
P05-032	Southwest Elementary School	\$2,153,981	\$2,528,586	\$4,682,567
P06-002	New Southwest High School (Atrisco Heritage)	\$52,501,636	\$52,925,026	\$105,426,662
P06-003	West Mesa High School	\$5,593,000	\$6,307,000	\$11,900,000
P06-033	Amy Biehl Charter School	\$1,650,000	\$0	\$1,650,000
P09-001	Susie R. Marmon Elementary School	\$0	\$20,817,986	\$20,817,986
P09-002	Adobe Acres Elementary School	\$0	\$16,319,306	\$16,319,306
P09-003	Edward Gonzales (New)	\$0	\$21,410,918	\$21,410,918
P09-004	Georgia O'Keefe Elementary School	\$0	\$19,073,369	\$19,073,369
P09-005	James Monroe Middle School	\$0	\$35,074,255	\$35,074,255
P09-006	Ventana Elementary School	\$0	\$16,319,772	\$16,319,772
P09-007	Ventana Elementary School	\$0	\$16,319,199	\$16,319,199



DISTRICT FAST FACTS 2011

Updated 03/20/12.

P12-001	Douglas MacArthur Elementary School	\$0	\$368,929	\$368,929
P12-002	McKinley Middle School	\$430,982	\$374,403	\$805,385
P12-003	Chaparral Elementary School	\$815,755	\$667,436	\$1,483,191
R06-001	Madison Middle, Cleveland Middle, Del Norte High Roofs	\$1,824,769	\$2,057,723	\$3,882,492
R10-001	Ernie Pyle Middle School Roof	\$0	\$854,909	\$854,909
R10-002	MacArthur Elementary School Roof	\$0	\$361,768	\$361,768
R10-003	Albuquerque High School Gym Roof	\$0	\$521,319	\$521,319
R10-004	McKinley Middle School Roof	\$0	\$372,467	\$372,467

Albuquerque \ Sandia HS

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
Sandia HS	\$57,227	\$4,306,394	\$534,837	\$17,001,169	\$0	\$77,474	\$1,407,681	\$10,337	\$10,131,715

Rank History

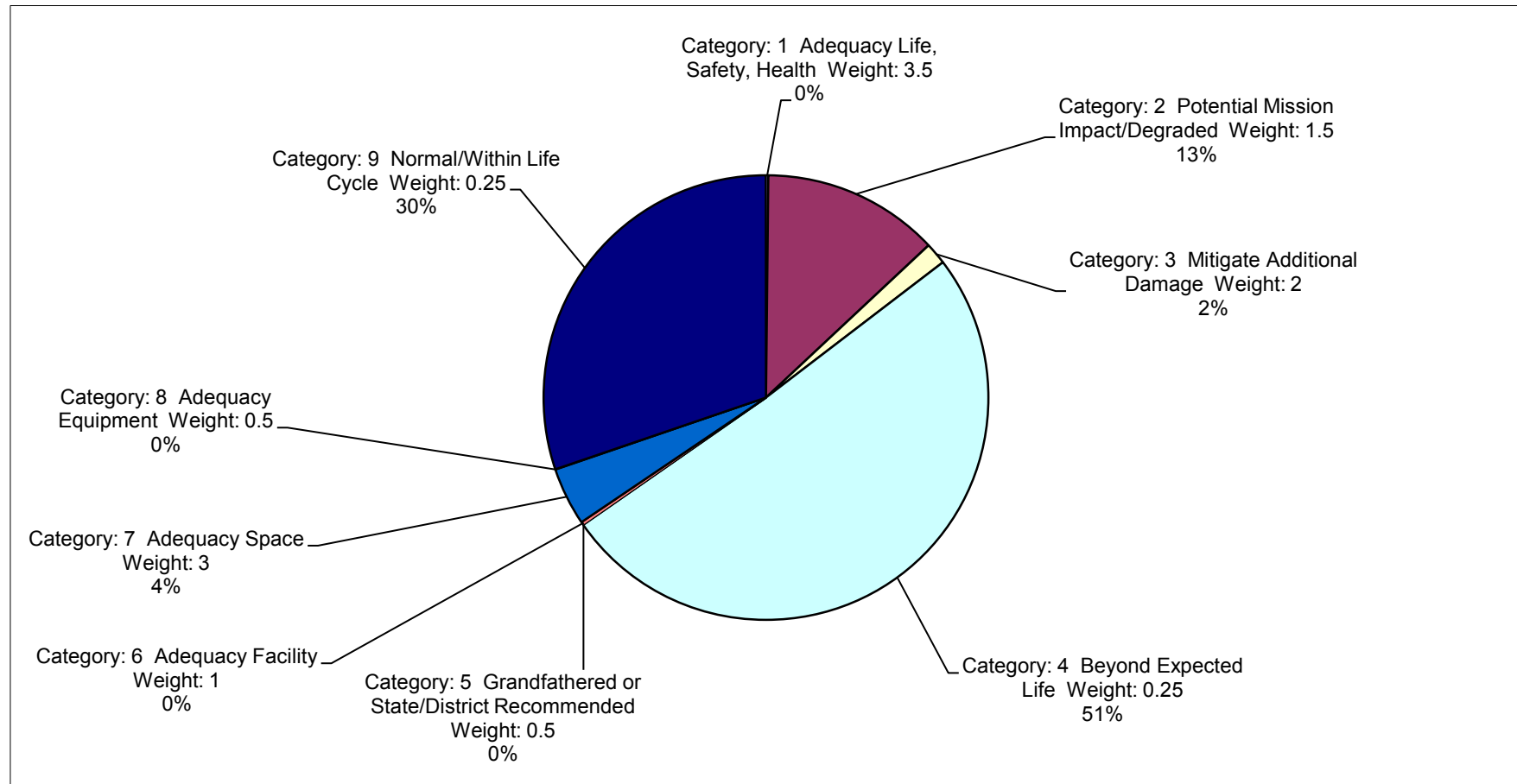
	Rank Position	wNMCI
Current	91	34.83%
2011-2012	106	49.78%
2010-2011	84	40.75%
2009-2010	68	57.62%
2008-2009	337	33.93%
2007-2008	307	34.81%
2006-2007	44	79.36%
2005-2006	214	50.45%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
 Gross Area, Year Built, Growth Factor: FAD
 Rank Position: 2012-2013 wNMCI Rank Report
 Category Figures: FAD
 Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 4/13/2009

Sandia HS
Rank Position: 91
Growth Factor: 1
Student Count: 2,003
Gross Area: 331,463SF
Year Built: 1958, 1959, 1960, 1963, 1964,
1968, 1969, 1970, 1972, 1976, 1980, 1981,



PSCOC/PSFA Site Visit Report

Albuquerque Public Schools

Sandia High School

Capital Outlay Year: 2011-2012

Report Date: 5-12-12

Date of Visit: 5-11-12

PSFA RM: Rocky Kearney

PSFA Staff: Robert Gorrell, Martica Casias, Bill

Sprick, Les Martinez, Larry Tillotson, Chris Trujillo, Rod Shaw, Damon Armstrong

District Representative: Karen Alarid

Other Attendees: APS: Ruji Rajbhandari, David Ritchey, Glenda Chavez, Ben Garcia. PSCOC: Sharon Ball

Application Schools (11-12):

Rank: 91

School: Sandia HS

Students: 1943 Grades: 9 - 12

Permanent Sq. Ft.:	<u>326,965</u>	Portable Sq. Ft. :	<u>9,856</u>
Total Estimated Project Cost:	<u>\$22,316,937</u>	Ready-to- Bid Date:	<u>8/1/2012</u>

Ranking of District's Other Schools in top 100	
13 Lew Wallace ES	75 Atrisco ES
19 Zia ES	79 Reginald Chavez ES
21 Hubert Humphrey ES	81 Arroyo Del Oso ES
26 Bellehaven ES	83 Garfield MS
27 Zuni ES	84 Jefferson MS
29 Monte Vista ES	87 Edmund G. Ross ES
30 Marie M. Hughes ES	88 Collet Park ES
36 Taylor MS	93 Alameda ES
51 Truman MS	95 Seven Bar ES
53 Valle Vista ES	98 Painted Sky ES
59 Eubank ES	
62 Alamosa ES	
64 Duranes ES	

District's Priority 1 Request: (Give a brief synopsis of the project)

The APS District is requesting reimbursement of the state's share to adequacy of the project development/design fees and future construction funding for the building of a new science/general classroom building and a new library/media center. The request also includes funding to adequacy for the demolition of buildings K and L. .

Number of Students to be Served: 2000

Grade Levels Requested: 9 - 12

PSFA Items to Clarify:

Identify the number of students attending Sandia HS that reside within the school boundaries and the number of students that attend from outside the school boundaries. PSFA staff questioned if this is a magnet school? APS does not consider this a magnet school.

The PSCOC funding of the current request will not significantly reduce the current FCI ranking if at all. The PSCOC policy is to fund larger projects that will significantly reduce the FCI ranking and bring the complete school to adequacy.

PSFA Consensus Recommendations:

1. Recommend that the current approximately 25 year phasing plan for the campus renewal be consolidated into the design and construction of all the classrooms/educational spaces and be reduced to two phases. The district would need to commit additional funding to the project to bring those facilities and systems to adequacy during these two phases.
2. Recommend that the two phases of construction be completed within 3 years.
3. Recommend that the ninth grade academy be incorporated into the replacement of the main classroom building rather than building a separate 9th grade academy building.
4. Recommend a review of the main classroom building to determine if a renovation would be more feasible than demolishing the current building and building a new building.
5. Do not demolish the K and L buildings after phase 1 construction but use them as swing space for classrooms while phase 2 is completed. Demolish K and L buildings after phase 2 is completed.
6. Do not demolish the yucca building but put one or two charter schools in the building.

Alternative Project Options: (describe other options the District has or should consider to phase project and/or reduce cost)

Reduce the number of phases to two and complete the renovation/replacement of all the classroom and educational spaces in those two phases. The two phases to be completed within 3 years. Use Yucca building to house one or two charters.

Master Plan:

PSFA 2011 Site Visit FMP Summary

APS

I. Project(s) Requested and FAD Ranking:

- Sandia High School, Rank #91

II. Statistics:

a) FMP Date: 2011-2016

b) 2011-12 Certified 40th Day Count:

- Sandia High School, 1,949 students

c) Grade Levels:

- Sandia High School, 9th - 12th Grades

d) Permanent Square Feet:

- Sandia High School, 326,965 gsf

e) Total Permanent Classrooms:

- Sandia High School, 97 classrooms

f) Total Portable Classrooms / Portable Square Feet:

- Sandia High School, 10 portable classrooms / 9,856 gsf

g) Total Square Feet:

- Sandia High School, 336,821 gsf (FAD 331,463 gsf)

h) Date of Original Construction / Additions:

- Sandia High School, 1950's thru 2008

i) Site Acreage:

- Sandia High School, 54 acres

j) Gross Square Feet Per Student:

- Sandia High School, 173 sf / student (Planning Guide Max. 160 sf/ student)

III. FMP Consistency, Priorities and Timeline:

▪ **Sandia High School:**

The District's FMP prioritizes the renovation and additions to existing buildings and upgrading all HVAC systems. The plan also addresses the demolition of the Yucca Annex and the replacement with a new classroom addition closer to the main campus. The district has requested an option to replace the older core classrooms and other older buildings to be considered. The project would include the replacement of the main classroom building, cafeteria/ kitchen, library, Yucca and PAC buildings. They also would like to relocate the soccer field, softball field and tennis courts and to construct a new field house.

Sandia High School Main Capital Investment Areas below:

All Projects CIP Summary

550 SANDIA HS

[Composite Site Plan \(pdf\)](#)

Project No.	Code	Project Name	MACC	Project Budget	Funded?
550.1001	2.00.F01.1.	Issue: New Site Master Plan Study	\$53,518	\$51,447	GO Bond 10
550.1002	2.02.F02.1.	Phase 1a: New Classroom Building- Initial Funding	\$12,145,981	\$15,807,994	GO Bond 10
550.1003	2.02.F06.1.	Phase 1b: Athletic Fields - Completion Funding	\$4,480,199	\$5,830,979	HB33 11
550.1004	2.02.F02.2.	Phase 2: Classroom Addition	\$18,506,453	\$24,086,148	Unfunded
550.1005	5.02.F07.2.	Phase 3: Cafeteria/Kitchen and Media Center Addition	\$9,963,867	\$12,967,973	Unfunded
550.1006	2.02.F02.3.	Phase 4: Construct a Performing Arts Center	\$5,090,610	\$6,625,429	Unfunded
550.1007	2.02.F02.1.	Construct Additional Science Labs & Renovate Existing	\$2,496,454	\$3,249,135	Unfunded
550.1008	2.02.F07.3.	Administration Renovation and Addition	\$1,447,119	\$1,883,425	Unfunded
550.1009	4.08.D04.2.	Roofing Improvements - Phase 2	\$1,107,225	\$1,341,126	Unfunded
550.1010	4.05.C01.1.	Gymnasium Complex Upgrades (Continued)	\$2,694,089	\$3,429,575	Unfunded
550.1011	4.06.E01.1.	Exterior Signage Upgrades	\$93,342	\$113,060	Unfunded
550.1012	8.00.G01.1.	Issue: ADA Projects Previously Identified	\$0	\$0	Unfunded
550.1013	4.04.C01.1.	Renovate the Business Classrooms	\$1,774,632	\$2,259,106	Unfunded
550.1014	3.05.A05.1.	Security Camera System Upgrades	\$56,104	\$71,420	Unfunded
550.1015	4.06.E10.1.1.	Athletic Field Improvements	\$2,454,298	\$2,972,769	Unfunded
550.1016	4.06.E01.1.	Landscaping Upgrades	\$109,750	\$132,935	GO Bond 10
550.1017	4.06.E03.1.	Parking / Access Improvements	\$658,676	\$797,821	Unfunded
550.1050	2.02.F02.1.	Classroom Addition to Replace the Yucca Annex	\$0	\$0	Unfunded

550.1051	4.04.C01.1.	Refurbish the Main Classroom Building- Phase 1	\$0	\$0	Unfunded
550.1052	4.04.C01.2.	Refurbish the Main Classroom Building - Phase 2	\$0	\$0	Unfunded
550.1053	4.04.C01.1.	PAC Renovation (Continued)	\$0	\$0	Unfunded
550.1054	4.04.C01.1.	Kitchen / Cafeteria Improvements	\$0	\$0	Unfunded
550.1055	2.02.F06.1.	Field House Addition	\$0	\$0	Unfunded
550.1056	7.15.A07.3.	Communications System Upgrades	\$55,000	\$52,250	Unfunded
550.1057	7.04.A03.1.1.	M&O HVAC Upgrades	\$1,000,000	\$950,000	Unfunded
550.1058	4.02.C01.2.	Additions / Remodel at Shops	\$1,662,007	\$2,163,102	Unfunded
550.1101	4.00.A03.2.1.	Architectural Assessment Notes Relating to Electrical Issues	\$0	\$0	Unfunded
550.1201	4.00.A03.1.1.	Architectural Assessment Notes Relating to Mechanical Issues	\$0	\$0	Unfunded
550.1301	4.00.E05.1.	Architectural Assessment Notes Relating to Drainage Issues	\$0	\$0	Unfunded

Total Approved Maximum Allowable Construction Cost: \$16,789,447

Total Funded: \$21,823,354

IV. Districts Current Educational Programs:

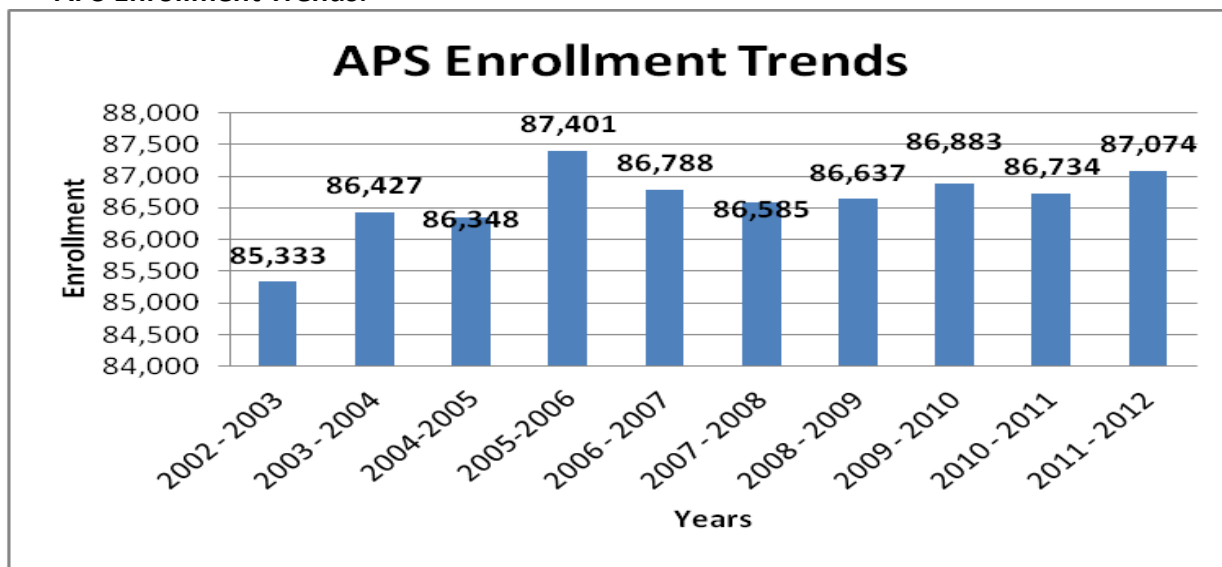
Below the District's current number of schools:

- #89 Elementary Schools
- #29 Middle Schools
- #15 High Schools
- #8 Charter Schools

V. Enrollment History and Projections:

The following chart illustrates the District's enrollment pattern from 2002 to 2011.

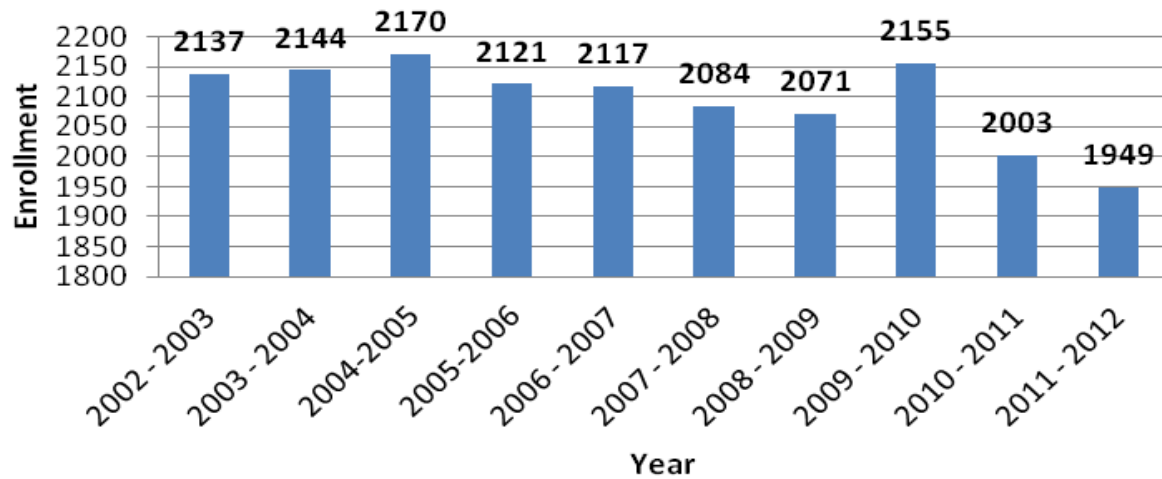
APS Enrollment Trends:



The following charts provide an overview of the enrollment trends over the past ten years and enrollment projections for the next five years.

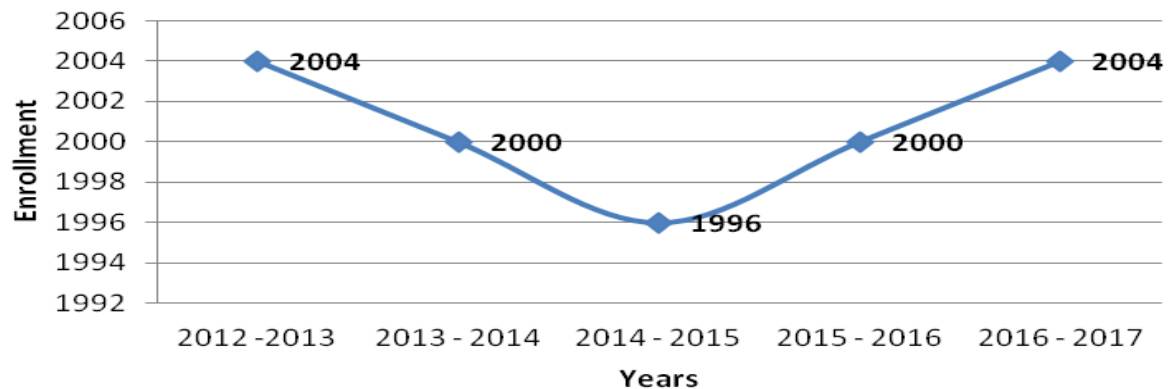
Sandia High School Enrollment Trends:

Sandia High School Enrollment Trends



Sandia High School Enrollment Projection:

Sandia High School Enrollment Projection



VI. Capacity and Utilization Summary:

Sandia High School Capacity:

2011-12 PED 40-Day Enrollment Count	Functional Capacity with Portables	Functional Capacity without Portables	Available Capacity w/ Portables	Available Capacity w/o Portables
1,949	1,949	n/a	0	n/a

Maintenance Assessment:

Site Visit Recommendations/Observations-Albuquerque

Sandia HS:

A complete and comprehensive PM Plan has to be established and fully adopted; PM protocols need to be standardized and implemented for all district systems per statutory requirements. We recommend the district develop a program to monitor the quality of the PM work being done. This school is in its current condition because of long term deferred maintenance and a lack of attention to detail. The district should also make a conscious effort of addressing and rectifying the Major and Minor findings.

☐ **FMAR Date:** May 11, 2012 **FMAR Score:** 16.97 % Poor

- **Minor Deficiencies:** 3: Site Drainage, Walls and Finishes, Plumbing/Water Heaters
- **Major Deficiencies:** 8: Roof/Flashings and Gutters, Walls /Flooring and Stairs, Electrical Distribution, Fire protection Systems, Equipment Rooms, HVAC, Air Filters, and Kitchen Equip./Refrigeration.

-The district has removed the gas and electric to the storage shed (fire hazard), per e-mail dated May 14, 2012, but there is no work order in the FIMS system reflecting this work. If a work order exists for any major or minor findings prior to the assessment it is removed from the score sheet.



Other Notes Regarding Application: (list corrections the District needs to make to their application)

None.

I. Project(s) Requested and FAD Ranking:

- Sandia High School, Rank #91

II. Statistics:

a) **FMP Date:** 2011-2016

b) **2011-12 Certified 40th Day Count:**

- Sandia High School, 1,949 students

c) **Grade Levels:**

- Sandia High School, 9th - 12th Grades

d) **Permanent Square Feet:**

- Sandia High School, 326,965 gsf

e) **Total Permanent Classrooms:**

- Sandia High School, 97 classrooms

f) **Total Portable Classrooms / Portable Square Feet:**

- Sandia High School, 10 portable classrooms / 9,856 gsf

g) **Total Square Feet:**

- Sandia High School, 336,821 gsf (FAD 331,463 gsf)

h) **Date of Original Construction / Additions:**

- Sandia High School, 1950's thru 2008

i) **Site Acreage:**

- Sandia High School, 54 acres

j) **Gross Square Feet Per Student:**

- Sandia High School, 173 sf / student (Planning Guide Max. 160 sf/ student)

III. FMP Consistency, Priorities and Timeline:

- **Sandia High School:**

The District's FMP prioritizes the renovation and additions to existing buildings and upgrading all HVAC systems. The plan also addresses the demolition of the Yucca Annex and the replacement with a new classroom addition closer to the main campus. The district has requested an option to replace the older core classrooms and other older buildings to be considered. The project would include the replacement of the main classroom building, cafeteria/ kitchen, library, Yucca and PAC buildings. They also would like to relocate the soccer field, softball field and tennis courts and to construct a new field house.

Sandia High School Main Capital Investment Areas below:

All Projects CIP Summary

550 SANDIA HS

[Composite Site Plan \(pdf\)](#)

Project No.	Code	Project Name	MACC	Project Budget	Funded?
550.1001	2.00.F01.1.	Issue: New Site Master Plan Study	\$53,518	\$51,447	GO Bond 10
550.1002	2.02.F02.1.	Phase 1a: New Classroom Building- Initial Funding	\$12,145,981	\$15,807,994	GO Bond 10
550.1003	2.02.F06.1.	Phase 1b: Athletic Fields - Completion Funding	\$4,480,199	\$5,830,979	HB33 11
550.1004	2.02.F02.2.	Phase 2: Classroom Addition	\$18,506,453	\$24,086,148	Unfunded
550.1005	5.02.F07.2.	Phase 3: Cafeteria/Kitchen and Media Center Addition	\$9,963,867	\$12,967,973	Unfunded
550.1006	2.02.F02.3.	Phase 4: Construct a Performing Arts Center	\$5,090,610	\$6,625,429	Unfunded
550.1007	2.02.F02.1.	Construct Additional Science Labs & Renovate Existing	\$2,496,454	\$3,249,135	Unfunded
550.1008	2.02.F07.3.	Administration Renovation and Addition	\$1,447,119	\$1,883,425	Unfunded
550.1009	4.08.D04.2.	Roofing Improvements - Phase 2	\$1,107,225	\$1,341,126	Unfunded
550.1010	4.05.C01.1.	Gymnasium Complex Upgrades (Continued)	\$2,694,089	\$3,429,575	Unfunded
550.1011	4.06.E01.1.	Exterior Signage Upgrades	\$93,342	\$113,060	Unfunded
550.1012	8.00.G01.1.	Issue: ADA Projects Previously Identified	\$0	\$0	Unfunded
550.1013	4.04.C01.1.	Renovate the Business Classrooms	\$1,774,632	\$2,259,106	Unfunded
550.1014	3.05.A05.1.	Security Camera System Upgrades	\$56,104	\$71,420	Unfunded
550.1015	4.06.E10.1.1.	Athletic Field Improvements	\$2,454,298	\$2,972,769	Unfunded
550.1016	4.06.E01.1.	Landscaping Upgrades	\$109,750	\$132,935	GO Bond 10
550.1017	4.06.E03.1.	Parking / Access Improvements	\$658,676	\$797,821	Unfunded
550.1050	2.02.F02.1.	Classroom Addition to Replace the Yucca Annex	\$0	\$0	Unfunded

550.1051	4.04.C01.1.	Refurbish the Main Classroom Building- Phase 1	\$0	\$0	Unfunded
550.1052	4.04.C01.2.	Refurbish the Main Classroom Building - Phase 2	\$0	\$0	Unfunded
550.1053	4.04.C01.1.	PAC Renovation (Continued)	\$0	\$0	Unfunded
550.1054	4.04.C01.1.	Kitchen / Cafeteria Improvements	\$0	\$0	Unfunded
550.1055	2.02.F06.1.	Field House Addition	\$0	\$0	Unfunded
550.1056	7.15.A07.3.	Communications System Upgrades	\$55,000	\$52,250	Unfunded
550.1057	7.04.A03.1.1.	M&O HVAC Upgrades	\$1,000,000	\$950,000	Unfunded
550.1058	4.02.C01.2.	Additions / Remodel at Shops	\$1,662,007	\$2,163,102	Unfunded
550.1101	4.00.A03.2.1.	Architectural Assessment Notes Relating to Electrical Issues	\$0	\$0	Unfunded
550.1201	4.00.A03.1.1.	Architectural Assessment Notes Relating to Mechanical Issues	\$0	\$0	Unfunded
550.1301	4.00.E05.1.	Architectural Assessment Notes Relating to Drainage Issues	\$0	\$0	Unfunded

Total Approved Maximum Allowable Construction Cost: \$16,789,447

Total Funded: \$21,823,354

IV. Districts Current Educational Programs:

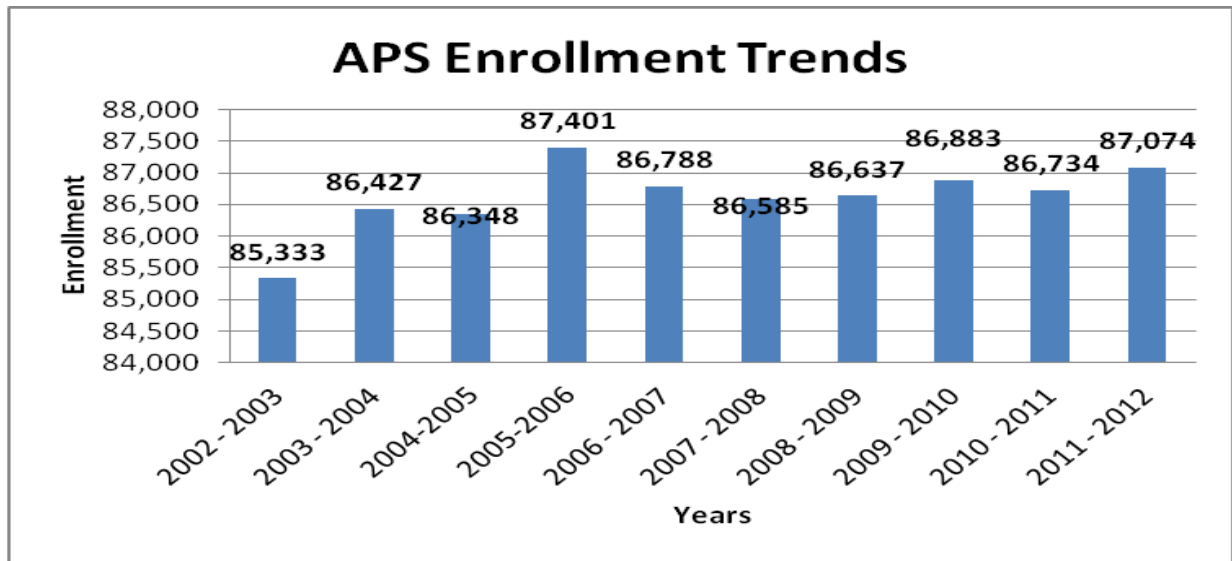
Below the District's current number of schools:

- #89 Elementary Schools
- #29 Middle Schools
- #15 High Schools
- #8 Charter Schools

V. Enrollment History and Projections:

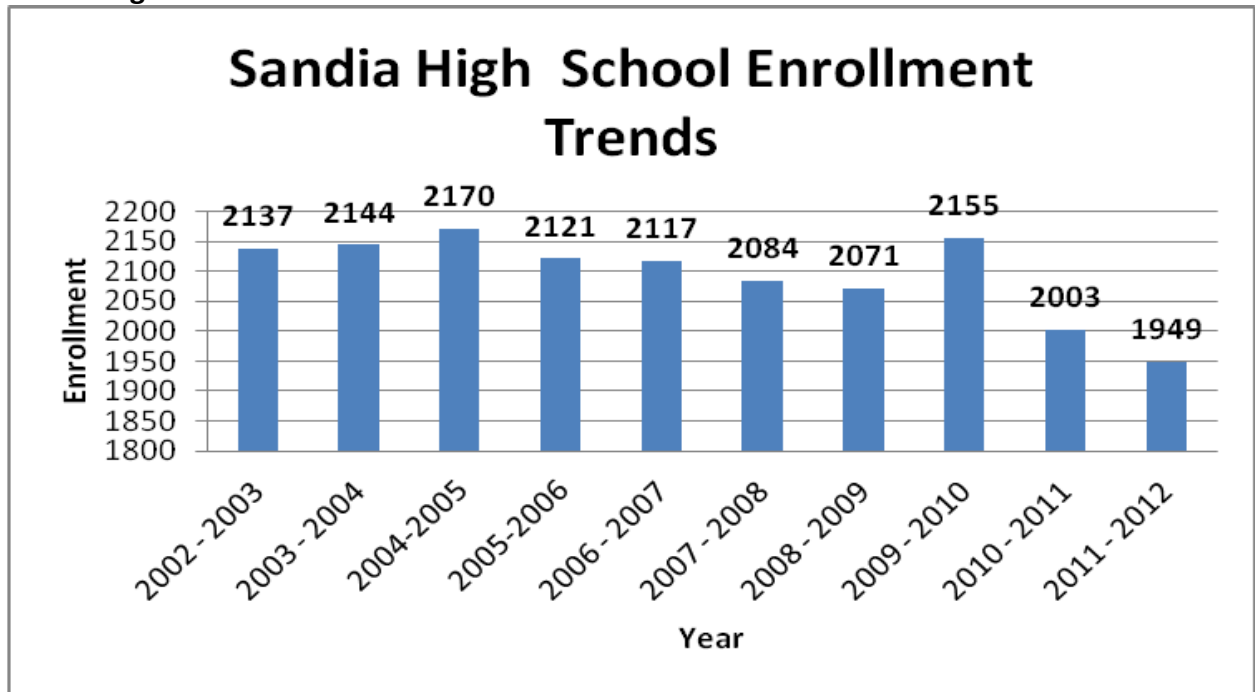
The following chart illustrates the District's enrollment pattern from 2002 to 2011.

APS Enrollment Trends:

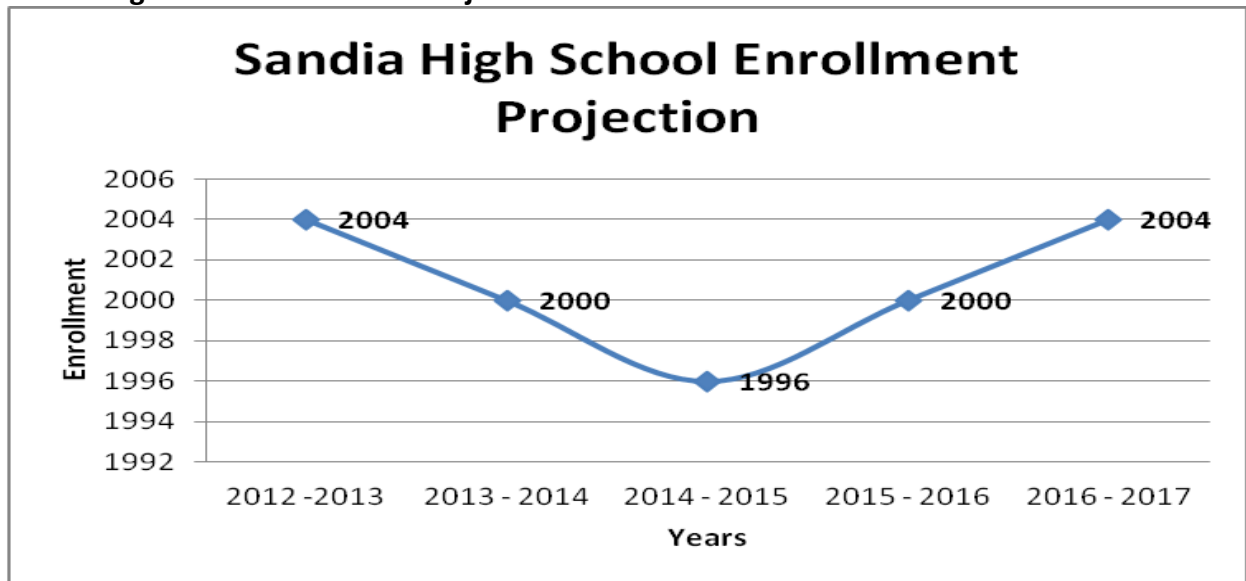


The following charts provide an overview of the enrollment trends over the past ten years and enrollment projections for the next five years.

Sandia High School Enrollment Trends:



Sandia High School Enrollment Projection:



VI. Capacity and Utilization Summary:

Sandia High School Capacity:

2011-12 PED 40-Day Enrollment Count	Functional Capacity with Portables	Functional Capacity without Portables	Available Capacity w/ Portables	Available Capacity w/o Portables
1,949	1,949	n/a	0	n/a

Facility Maintenance Assessment Report

2012 ALBUQUERQUE

001550 SANDIA HIGH

☒ **Combined Schools** Id 1:
 Id 2:

FMAR_Date: 5/11/2012 **Weather:** Clear and Hot

PSFA Reps: Larry Tillotson Martinez, Les

District Reps : David Masias (Head custoda

Overall School Maintenance Rating	
Outstanding	90.1% to 100%
Good	80.1% to 90%
Satisfactory	70.1% to 80
Marginal	60.1 to 70%
Poor	<= 60%

Deficiency Factors		
Life Safety, Health or Property Loss Exposure Multipliers		
Minor Deficiency	1.5	Potential Threat and No Work Order
Major Deficiency	3.5	Immediate Threat and No Work Order

Area	Performance Items	Performance Level					Deficiency Factors			Performance Deficiencies			
		Outstanding	Good	Satisfactory	Marginal	Poor	Minor x 1.5	Major x 3.5	None	Weight	Performance	Deficiency	Calculated Score
Site	Roadway/Parking	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Site Utilities	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Playgrounds/Athletic Fields	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Site Drainage	○	○	○	●	○	●	○	○	8	-2.83	1.5	-33.96
	Sidewalks	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
	Grounds	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
Building Exterior	Windows/Calking	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Walls/Finishes	○	○	○	●	○	●	○	○	5	-2.83	1.5	-21.23
	Entry/Exterior Doors	○	○	○	●	○	○	○	●	7	-2.83	0	-19.81
	Roof/Flashing/Gutters	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
Building Interior	Walls/Floors/Ceilings/Stairs	○	○	○	○	●	○	●	○	3	-3.77	3.5	-39.59
	Interior Doors	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Restrooms	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Housekeeping	○	○	○	●	○	○	○	●	4	-2.83	0	-11.32
Building Equipment and Systems	Electrical Distribution	○	○	○	○	●	○	●	○	3	-3.77	3.5	-39.58
	Lighting	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Fire Protection Systems	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
	Equipment Rooms	○	○	○	○	●	○	●	○	2	-3.77	3.5	-26.39
	Heating/Cooling/Ventilation	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
	Air Filters	○	○	○	○	●	○	●	○	5	-3.77	3.5	-65.98
	Kitchen Equipment/Refrig	○	○	○	○	●	○	●	○	2	-3.77	3.5	-26.39
	Plumbing/Water Heaters	○	○	○	●	○	●	○	○	6	-2.83	1.5	-25.47
FIMS Qtr: 1 Maintenance Management	PM Plan	○	●	○	○	○				10	-0.95		-9.5
	FIMS and Equipment Data	○	○	●	○	○				7	-1.89		-13.23
	Staff Development	○	○	○	●	○				5	-2.83		-14.15
	Maintenance Safety	○	○	○	○	●				5			-18.85
	Maint. Contractor Oversight	○	●	○	○	○				5	-0.95		-4.75
	Facilities Mater Plan (Renewal)	○	●	○	○	○				3	-0.95		-2.85
Total Performance Deficiencies: -830.30 Total Score: 169.70 Overall Rating: 16.97%													

Comments Section

Roadway/Parking

Parking lots were marked and striped, minor cracking starting to occur, recommend resealing.

Site Utilities

Utilities were locked from access, however all areas could use removal of weeds and debris.

Playgrounds/Athletic Fields

Impact material at Pre-K was satisfactory, athletic fields were also in satisfactory condition.

Site Drainage

Entire south side of facilities do not have positive drainage to pull water away from buildings, most drainage grates were full of debris, some crosswalk drainage channels nailed permanently not allowing maintenance of these channels. Recommend developing PM schedule for site drainage.

Sidewalks

Side walks observed in satisfactory condition. A few trip hazards identified

Grounds

Overall grounds in satisfactory condition.

Windows/Calking

Windows found in satisfactory condition , no broken windows noted, however kitchen window frame rotting and broken.

Walls/Finishes

Numerous holes and cracks, holes allowing pests/birds into boiler rooms and other areas. Recommend embracing an IPM program (Integrated Pest Management)

Entry/Exterior Doors

Hardware and door closures through out facility broken and or missing.

Roof/Flashing/Gutters

Poorly designed roof, splashblocks completely deteriorated, pine needles, old parts and debris found on roof. Deterioration of asphalt roof noted, patch material may be wrong as it is deteriorating. Recommend PM schedule be developed and adheared to.

Walls/Floors/Ceilings/Stairs

Stained ceiling tiles, broken floor tiles at numerous exits. High dusting not occuring

Interior Doors

Found in satisfactory conditions.

Restrooms

Grafitti found in all restrooms.

Housekeeping

Trash and debris found in restrooms. Housekeeping in need of improvement.

Electrical Distribution

Numerous junction covers missing/removed through out facility.

Lighting

Found in satisfactory operational condition.

Fire Protection Systems

Fire panel in normal state, however all Fire extinguishers missing monthly check, also found storage trailer without ventilation and gas fired furnace for heating (D'Anza and John Dufay informed)

Equipment Rooms

All equipment rooms in need of cleaning, open covers and numerous water leaks noted, also found pests due to holes in walls .

Heating/Cooling/Ventilation

No pm noted on any of the equipment covers left off , units with no filters and or wrong filters.

Air Filters

Missing and wrong filters on units, exhaust stack on library toppled over.

Kitchen Equipment/Refrig

Oveall cleanliness in need of enhancement, refrigerator and freezer coils in need of PM

Plumbing/Water Heaters

Numerous leaks noted throughout facility.

PM Plan

The district is still using the Year-End Report but trying to get them to transfer to our PM Plan template.

FIMS and Equipment Data - Qtr: 1**Staff Development**

Identified. Recommend the district build up their staff development plan regarding their specific needs.

Maintenance Safety

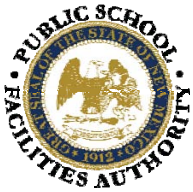
Annual report has no evidence of a safety policy regarding maintenance employees.

Maint. Contractor Oversight

Need to confirm the procedure for Contractor oversight with APS staff.

Facilities Mater Plan (Renewal)

FMP and annual report align. Energy management plan in place.



Updated 03/20/12.

Capitan Municipal Schools

Superintendent: Shirley Crawford	
District Phone: 575-354-8500	
PSFA Managers(s): Rod Shaw	
Phone: 505-227-1318	
Email: rshaw@nmpsfa.org	
State/District Share:	10 /90
Property Valuations:	\$ 353,823,848
Bonding Capacity:	\$ 21,229,431
Bonds Outstanding:	\$ 1,575,000
Available Capacity:	\$ 19,654,431
Percent Indebtedness:	7.4%
Impact Aid District?	False
HB33 Levy (Years):	
HB33 Mills:	
SB 9 State Distribution:	\$ 12,961

Enrollment (40TH day 2011): 489

Master Plan Disposition:	UPDATING
Maintenance Plan Disposition:	NOT UPDATED
2011 Audit Submitted:	10/14/2011
# Findings:	3
Opinion:	Unqualified

Total DCP Awards:	\$ 480,780
DCP Roof Awards:	\$ 82,903
Lease Assistance Awards:	\$
PSCOC Awards:	\$ 2,946
GRAND TOTAL:	\$ 566,629

PSCOC Awards Summary

		Total:	\$2,946	\$26,956	\$29,902
Project #	Project Name	State Share	District Share	Total	
M11-007	Facility Master Plan	\$2,946	\$26,956	\$29,902	

Capitan \ Capitan ES

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
Capitan ES	\$762,996	\$288,598	\$0	\$1,021,361	\$0	\$76,198	\$21,179	\$0	\$821,635

Rank History

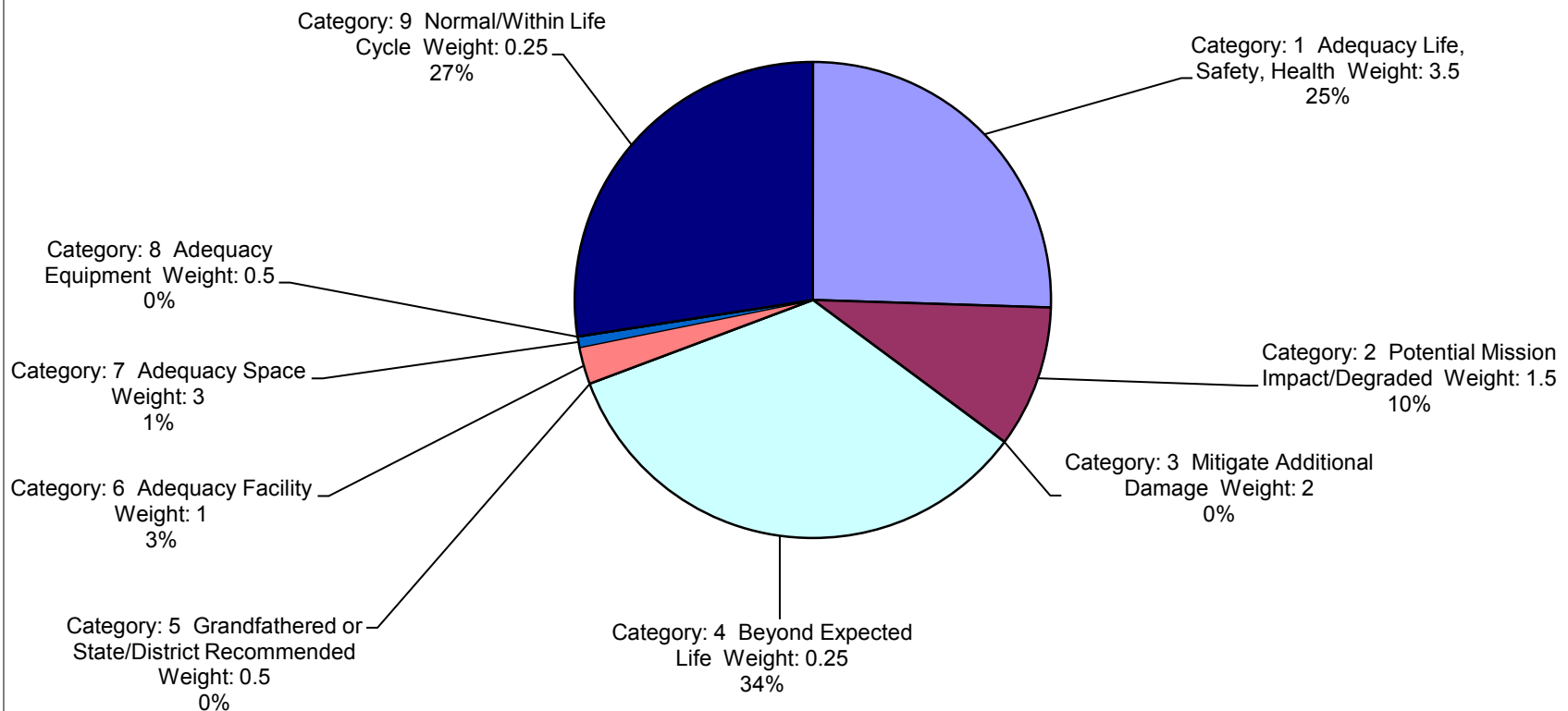
	Rank Position	wNMCI
Current	16	61.03%
2011-2012	46	60.63%
2010-2011	65	43.37%
2009-2010	133	46.39%
2008-2009	302	36.26%
2007-2008	411	27.68%
2006-2007	469	20.41%
2005-2006	588	13.29%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
Gross Area, Year Built, Growth Factor: FAD
Rank Position: 2012-2013 wNMCI Rank Report
Category Figures: FAD
Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 5/18/2009

Capitan ES
Rank Position: 16
Growth Factor: 1
Student Count: 225
Gross Area: 38,844SF
Year Built: 1980, 2001



Capitan \ Capitan HS

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
Capitan HS	\$1,774,977	\$334,774	\$531,067	\$2,506,903	\$51,522	\$74,457	\$22,497	\$0	\$2,432,943

Rank History

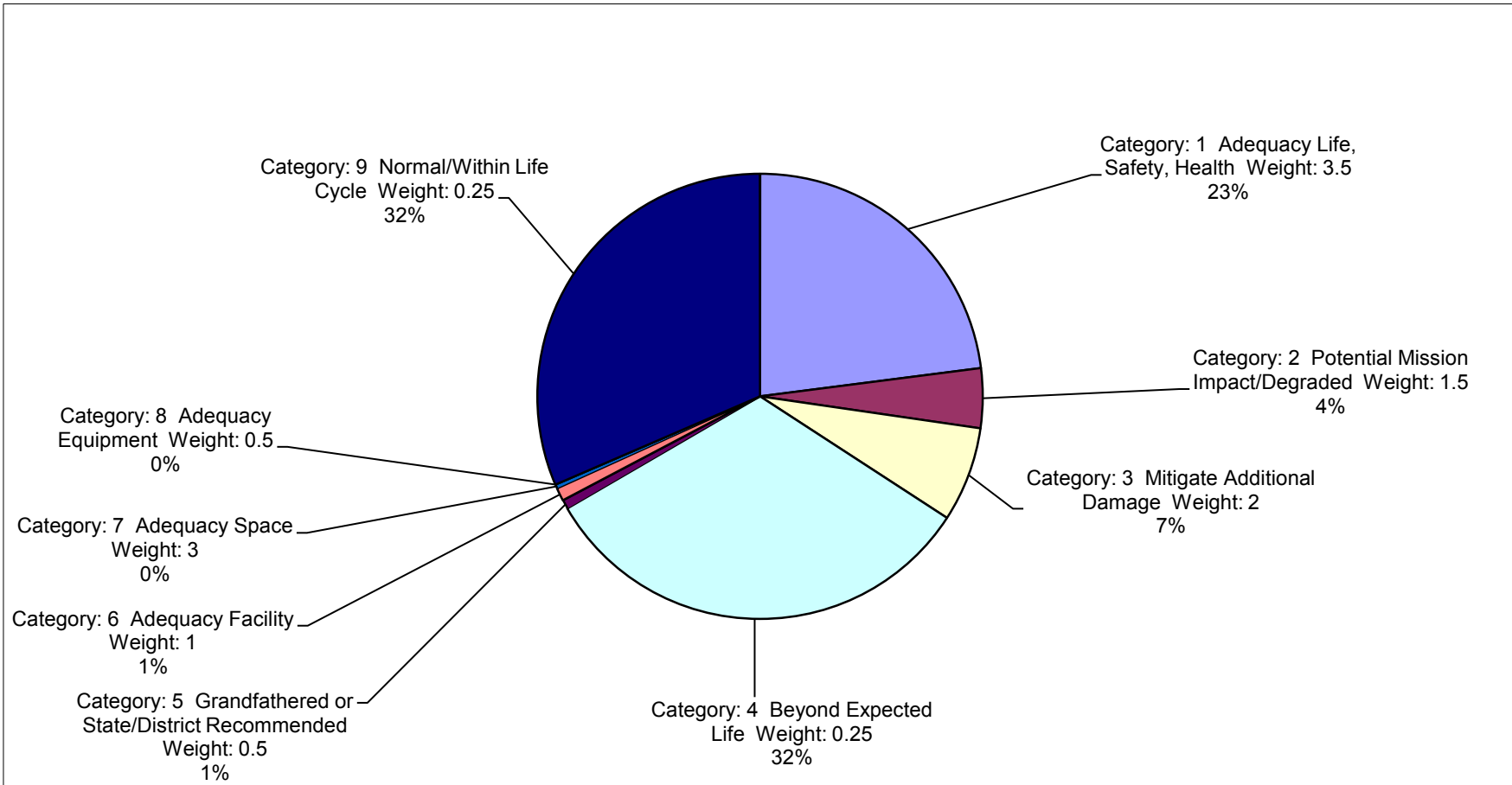
	Rank Position	wNMCI
Current	9	70.52%
2011-2012	7	86.93%
2010-2011	21	59.47%
2009-2010	30	60.55%
2008-2009	251	40.01%
2007-2008	373	30.36%
2006-2007	403	29.86%
2005-2006	410	29.86%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
Gross Area, Year Built, Growth Factor: FAD
Rank Position: 2012-2013 wNMCI Rank Report
Category Figures: FAD
Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 5/19/2009

Capitan HS
Rank Position: 9
Growth Factor: 1
Student Count: 159
Gross Area: 78,298SF
Year Built: 1955, 1974, 1980
1981, 1982, 1987, 2008



PSCOC/PSFA Site Visit Report

School District

School

Capital Outlay Year: 2012-2013

Report Date: 5/18/2012

Date of Visit: 5/15/2012

PSFA RM: Rod Shaw

PSFA Staff: Pat McMurray, Ovidiu Viorica, John Valdez, Larry Tillotson, Chris Trujillo

District Representative: Superintendent-Shirley Crawford, Robin Parks-School Board President, Ed Vinson-School Board Vice President, James Fields-School Board Member, Gary Tregembo-School Board Member, Kimberly Stone-Business Manager and Giorgio Gallerani-Maintenance Supervisor

Other Attendees: Aileen O. with Greer-Stafford Architects

Application Schools (12-13):

Rank: 16

School: Capitan Elementary School

Students: 206**Grades:** K – 5th

	37,034sf in 3S Bldg; share use of 11,421sf @ Traylor Gym; share use of 12,229sf @ Cummins Gym; 4,507sf @ Café/Kitchen Priority 2	Portable Sq. Ft. :	none
Permanent Sq. Ft.:		Ready-to- Bid Date:	RFP for DP June , 2012 RFP for GC March 2013
Total Estimated Project Cost:	\$3,853,968.88		

Ranking of District's Other Schools in top 100

Capitan HS @ 9	

District's Priority 1 Request:

Renovation of existing Elementary School to include administration, classrooms, HVAC, windows, doors, roofs. Relocation of Kitchen/Cafeteria.

Number of Students to be Served: 206

Grade Levels Requested: K– 5th

PSFA Consensus Recommendations:

Our recommendation is to award planning & design funding. Complete the project in less time at a lower cost to taxpayers and minimize the disruption to the students and school operations if PSCOC fronts the money and Capitan Schools repays w/ future GO Bonds. See Site Map attached with notes.

Ovidiu Viorica' comments:

I believe the current ranking gives the Council and PSFA a great opportunity to get involved with this campus remodel project and assist the district in the complex process associated with this type of project. In addition, state participation will give PSFA an opportunity to help bring forward some options that will reduce square footage (such as moving the admin into the ES (or HS) building.

I recommend encouraging the district to start the selection process for an architectural firm as soon as possible (this has to happen if the district wants to move the project forward) and assisting with the process. I also recommend making an effort to advertise and make public the planning process to the community, in order to gather and build support for the future bond passage.

I think that planning and design funding should help the district to get the project going. The planning phase will be very important because it will establish the overall direction for the project. The participation of an effective civil engineer from the beginning (as part of the planning process), developing drainage solutions supporting the campus master plan secured by the district, is extremely important. I believe the entire plan should take into account the implications related to drainage. As such, I think the auxiliary gym, the kitchen/cafeteria and the administration building are creating, or contributing to, the drainage problems on campus. During the evaluation of different options, and in the final plan, I would recommend evaluating/emphasizing the effect that the presence or absence of these buildings would have on the drainage plan.

The way I understand it, the district had an outside contractor perform an evaluation (Life Cycle Cost Analysis) of different HVAC systems. Without having too much information regarding this evaluation, my guess is that the evaluation was done by an installer / controls operator (and possibly service provider) company that may have an interest in the final solution and the installation contract. I would recommend at least a review of this LCCA by the mechanical engineer and a review with the owner of the most beneficial method of procuring the installation of the new HVAC systems. I recommend having the plumbing , HVAC and remodel work be done at one time for each building. The coordination of a separate contract for HVAC work with the rest of the project will be extremely difficult.

The CMAR process may be a viable option for this project, given the fact that all the work will be completed on the occupied campus. The remodel work may not be completed during the summer months and the students will have to be relocated between buildings. Potential changes in contractors / different bid processes will be time consuming and the construction process / schedule will be disrupted. Coordination between phases will be extremely difficult without a continuity between contractors.

Alternative Project Options:

*The District has completed an LCCA on HVAC for the District and has plans to install Ground Coupled Heat Pump System using the football field for their well field.

1. The Site Visit team recommends: using a portion of the existing large parking lot on the NW corner of the campus for possibly the Middle School and High School well field

*The District has Administrative offices in the Elementary School, Middle School and High School currently using 2 Principals. The District has plans to demolish the existing District Administration Office (circa 1939) w/ 5,828sf and replace it with a new 6,000sf facility.

1. The Site Visit team recommends: using a portion of the existing High School or Elementary School square footage and renovating it into a new District Administration Office---the Districts total enrollment is currently 490 students, the total enrollment in 2004-2005 was of 638 and the projected enrollment of 434 is expected in 2017-2018. This would reduce the campus net square footage by 5,828sf saving the District dollars.

*See Site Map attached with notes.

Master Plan:

Marilyn Strube with Greer-Stafford Architects is currently updating the Districts Facilities Master Plan. The Final Draft was submitted to the District, PSFA and the FMP Committee for review on May 14, 2012.

John Valdez' comments:

FMP Status:

Greer Stafford has completed the 2012-2017 Facilities Master Plan for the Capitan Municipal School District and submitted it concurrently to the District and PSFA for review and comment. The District and PSFA staff's goal is to have the review wrapped up and the Plan adopted prior to the PSCOC presentations on June 21st/22nd.

FMP Capital Costs for District Priorities:

The Plan identifies \$26,200,000 in capital needs for its priorities, however some of these priorities pertain to projects that are above adequacy, located at the Middle School, or not eligible for PSCOC funding. The table below shows the FMP's capital priorities list with capital costs:

Priority	Facility	Project	Cost
1	District Wide	HVAC	\$3,500,000

2	District Wide	Preventative Maintenance	\$2,000,000 (\$400,000 per year)
3	District Wide	Technology	\$1,500,000 (\$300,000 per year)
4	High School	Lobby/Cafeteria Expansion	\$800,000
5	High School	Renovation	\$4,000,000
6	High School	Cummins Gym & Field House Replacement	\$56,600,000
7	Elementary School	Renovation	\$3,300,000
8	Administration	Relocation	\$1,700,000
9	Middle School	Re-organization of Administration	\$100,000
10	District Wide	Signage (exterior/interior)	\$200,000
11	District Wide	Pedestrian traffic and security	\$1,100,000
12	High School	Baseball Field Completion	\$750,000
13	District Wide	Campus Wide Vehicular Traffic	\$200,000
14	District Wide	Campus Wide Drainage	\$450,000
TOTAL Priorities			\$26,200,000

District Enrollment Growth:

The District's enrollment for K-12th grades have shown a regular pattern of slow enrollment decline over the past ten years and both the FMP and PSFA staff anticipate this pattern to continue. Currently, Lincoln County and its communities have a rising median age, lower birthrates, and slow population growth. All of these factors combined all contribute to a declining enrollment in the schools. In addition, there does not appear to be any significant new economic activity in the area that will bring new residents in and lead to higher enrollment numbers.

Capacity and Utilization:

Capitan used to have a much higher enrollment total. Since the enrollment has declined, it now faces a situation where it has more square footage and classrooms than it needs. The FMP states that the District has a campus capacity of 1,024 with a 2011-12 enrollment of 490 students. The corresponding square footage shows that the District has a total of 133,326 SF when, according to PSFA maximum square footage guidelines, it needs 89,180 for the 490 students. When looking at each specific facility, these numbers look like:

School	2011-12 Enrollment	PSFA SQ Footage (Appendix A)	Permanent SQ (Existing)	Difference
Capitan Elementary School	206	32,754	37,034	4,280*
Capitan Middle School	134	28,944	15,359	-13,585*
Capitan High School	150	34,500	80,933	46,433
TOTALS		89,180**	133,326	44,146

*Elementary and Middle school utilizes campus cafeteria and gyms

**Credit for combined school total

Gyms:

The District has two gyms for all three of its schools. The District uses Traylor Gym for its middle and high school physical education classes and uses Cummins gym for its elementary school physical education classes. Both gyms are highly utilized throughout the day.

Funding:

The FMP shows that the District intends to use a combination of General Obligation Bond, SB-9, and PSCOC participation to fund its projects. The community last approved a SB-9 election in 2009, which yields \$1,000,000/year. It's next SB-9 election will be in 2015. The District intends to hold another GO Bond election in September 2012. The District has been unsuccessful in its previous attempts to pass elections and plans extensive community outreach to build support for the 2012 effort.

Maintenance Assessment:

The District adopted PSFA's Maintenance Dude's most current version of the Preventative Maintenance Plan which was received and approved by PSFA on May 8, 2012 with a rating of Outstanding.

Other Notes Regarding Application:

The square footage cost estimating prices seemed to be low prior to walking thru the buildings. Once the team went through the facilities the square footage cost estimating prices were determined to be understandable---PSFA will look over the square footage cost estimating prices prior to finalizing the application.

PSCOC/PSFA Site Visit Report

School District

School

Capital Outlay Year: 2012-2013

Report Date: 5/18/2012

Date of Visit: 5/15/2012

PSFA RM: Rod Shaw

PSFA Staff: Pat McMurray, Ovidiu Viorica, John Valdez, Larry Tillotson, Chris Trujillo

District Representative: Superintendent-Shirley Crawford, Robin Parks-School Board President, Ed Vinson-School Board Vice President, James Fields-School Board Member, Gary Tregembo-Board Member, Kimberly Stone-Business Manager and Giorgio Gallerani-Maintenance Supervisor

Other Attendees: Aileen O. with Greer-Stafford Architects

Permanent Sq. Ft.:	33,882sf in HS Bldg; 6,054sf @ VoAg Bldg; share 3,168sf @ Traylor Gym; 4,507sf @ Café/Kitchen Priority 2	Portable Sq. Ft. :	none
Total Estimated Project Cost:	\$13,375,287.58	Ready-to- Bid Date:	RFP for DP June , 2012 RFP for GC March 2013

Application Schools (12-13):

Rank: 9

School: Capitan High School

Students: 150**Grades:** 9th – 12th

Ranking of District's Other Schools in top 100

Capitan ES @ 16	

District's Priority 1 Request:

Renovation of existing High School to include administration, classrooms, labs, HVAC, windows, doors, roofs and insulation.
Renovation of existing VoAg Building to include wood and metal shop. Relocation of Kitchen/Cafeteria.

Number of Students to be Served: 150

Grade Levels Requested: 9th – 12th

PSFA Consensus Recommendations:

Our recommendation is to award planning & design funding. Complete the project in less time at a lower cost to taxpayers and minimize the disruption to the students and school operations if PSCOC fronts the money and Capitan Schools repays w/ future GO Bonds. See Site Map with notes.

Ovidiu Viorica' Comments:

I believe the current ranking gives the Council and PSFA a great opportunity to get involved with this campus remodel project and assist the district in the complex process associated with this type of project. In addition, state participation will give PSFA an opportunity to help bring forward some options that will reduce square footage (such as moving the admin into the ES (or HS) building). I recommend encouraging the district to start the selection process for an architectural firm as soon as possible (this has to happen if the district wants to move the project forward) and assisting with the process. I also recommend making an effort to advertise and make public the planning process to the community, in order to gather and build support for the future bond passage.

I think that planning and design funding should help the district to get the project going. The planning phase will be very important because it will establish the overall direction for the project. The participation of an effective civil engineer from the beginning (as part of the planning process), developing drainage solutions supporting the campus master plan secured by the district, is extremely important. I believe the entire plan should take into account the implications related to drainage. As such, I think the auxiliary gym, the kitchen/cafeteria and the administration building are creating, or contributing to, the drainage problems on campus. During the evaluation of different options, and in the final plan, I would recommend evaluating/emphasizing the effect that the presence or absence of these buildings would have on the drainage plan.

The way I understand it, the district had an outside contractor perform an evaluation (Life Cycle Cost Analysis) of different HVAC systems. Without having too much information regarding this evaluation, my guess is that the evaluation was done by an installer / controls operator (and possibly service provider) company that may have an interest in the final solution and the installation contract. I would recommend at least a review of this LCCA by the mechanical engineer and a review with the owner of the most beneficial method of procuring the installation of the new HVAC systems. I recommend having the plumbing, HVAC and remodel work be done at one time for each building. The coordination of a separate contract for HVAC work with the rest of the project will be extremely difficult.

The CMAR process may be a viable option for this project, given the fact that all the work will be completed on the occupied campus. The remodel work may not be completed during the summer months and the students will have to be relocated between buildings. Potential changes in contractors / different bid processes will be time consuming and the construction process / schedule will be disrupted. Coordination between phases will be extremely difficult without a continuity between contractors.

Alternative Project Options:

*The District has completed an LCCA on HVAC for the District and has plans to install Ground Coupled Heat Pump System using the football field for their well field.

1. The Site Visit team recommends: using a portion of the existing large parking lot on the NW corner of the campus for possibly the Middle School and High School well field

*The District has Administrative offices in the Elementary School, Middle School and High School currently using 2 Principals. The District has plans to demolish the existing District Administration Office (circa 1939) w/ 5,828sf and replace it with a new 6,000sf facility.

1. The Site Visit team recommends: using a portion of the existing High School or Elementary School square footage and renovating it into a new District Administration Office---the Districts total enrollment is currently 490 students, the total enrollment in 2004-2005 was of 638 and the projected enrollment of 434 is expected in 2017-2018. This would reduce the campus net square footage by 5,828sf saving the District dollars.

*See Site Map attached with notes.

Master Plan:

Marilyn Strube with Greer-Stafford Architects is currently updating the Districts Facilities Master Plan. The Final Draft was submitted to the District, PSFA and the FMP Committee for review on May 14, 2012.

John Valdez' comments:

FMP Status:

Greer Stafford has completed the 2012-2017 Facilities Master Plan for the Capitan Municipal School District and submitted it concurrently to the District and PSFA for review and comment. The District and PSFA staff's goal is to have the review wrapped up and the Plan adopted prior to the PSCOC presentations on June 21st/22nd.

FMP Capital Costs for District Priorities:

The Plan identifies \$26,200,000 in capital needs for its priorities, however some of these priorities pertain to projects that are above adequacy, located at the Middle School, or not eligible for PSCOC funding. The table below shows the FMP's capital priorities list with capital costs:

Priority	Facility	Project	Cost
1	District Wide	HVAC	\$3,500,000
2	District Wide	Preventative Maintenance	\$2,000,000 (\$400,000 per year)

3	District Wide	Technology	\$1,500,000 (\$300,000 per year)
4	High School	Lobby/Cafeteria Expansion	\$800,000
5	High School	Renovation	\$4,000,000
6	High School	Cummins Gym & Field House Replacement	\$6,600,000
7	Elementary School	Renovation	\$3,300,000
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PSFA 2012 Site Visit FMP Summary Capitan Municipal School District

I. Project(s) Requested and FAD Ranking:

- Capitan High School, FAD Ranking #9
- Capital Elementary School, FAD Ranking #16

Both schools are on the same campus.

II. Statistics:

a) FMP Date: 2006 – 2011

The FMP is currently out of date, however, the District is currently working on a new Plan, which it intends to complete by the middle of May, 2012. The District was on track to complete the FMP, however, during the planning process it discovered the need for a drainage study. The results of the drainage study will impact the capital priorities for the school site. The District has completed the drainage study and is using the recommendations to complete the Master Plan.

For the sake of having baseline data, this report uses information from the previous 2006-2011 with the new plan supplementing information and data wherever possible.

b) 2011-12 40th day MEM Count:

- Capitan High School – 150
- Capitan Elementary School - 205

c) Grade Levels:

- Capitan High School – 9th-12th
- Capitan Elementary School – K-5th

d) Permanent Square Feet:

- Capitan High School – 76,499 GSF (Based on 2006 FMP)
- Capitan Elementary School – 37,040 GSF (Based on 2006 FMP)

e) Total Permanent Classrooms:

- Capitan High School – 22.5
- Capitan Elementary School – 23.5

f) Total Portable Classrooms / Portable Square Feet:

- Capitan High School - 0
- Capitan Elementary School - 0

g) Total Square Feet:

- Capitan High School – 33,521 GSF
- Capitan Elementary School – 37,040 GSF

h) Date of Original Construction / Additions:

- Capitan High School – 1980, no recorded additions or renovations
- Capitan Elementary School 1960, additions in 1980, 2001

i) Site Acreage:

- Capitan High School – 24.80 acres
- Capitan Elementary School – 24.80 acres

j) Gross Square Feet Per Student:

- Capitan High School – 170.16 SF
- Capitan Elementary School – 135.18 SF

III. FMP Consistency, Priorities and Timeline:

The 2006-2011 FMP identifies \$12,544,174 in improvements needed for both Capitan High and Elementary Schools with the vast majority being needed at the Elementary School. The new FMP due now in the middle of May, 2012 will most likely identify new or additional capital needs, particularly since the District completed a drainage study for the campus. The drainage study's findings will inform some of the capital priorities. The capital priorities listed below are from the 2006-2011 Plan.

Capitan High School

Capital Improvements	Project Budget
Building Accessory Improvements	\$10,059
Corridor Door Replacement	\$26,476
Clerestory and Library Window Replacement	\$93,488
Science Lab and FACS Refurbishing and Remodel	\$72,344
Art Lab Refurbishing and Remodel	\$149,429
Classroom Casework Improvements	\$120,841
Classroom Lighting Replacement	\$61,359
Library Carpet Replacement	\$7,635
HVAC Study – Main Building	\$10,778
HVAC System Upgrade – Main Building	\$148,579
Science Prep Room Ventilation	\$2,317
Library Computer Lab Cooling Improvements	\$10,949
Vo-Ag Building Addition	\$342,840
Restroom Accessibility – Vo-Ag Building	\$5,949
Roof Replacement – Main Building	\$44,255
Electrical Upgrade – Main Building	\$72,507
TOTAL PROJECT BUDGET	\$1,179,805

Capitan Elementary School

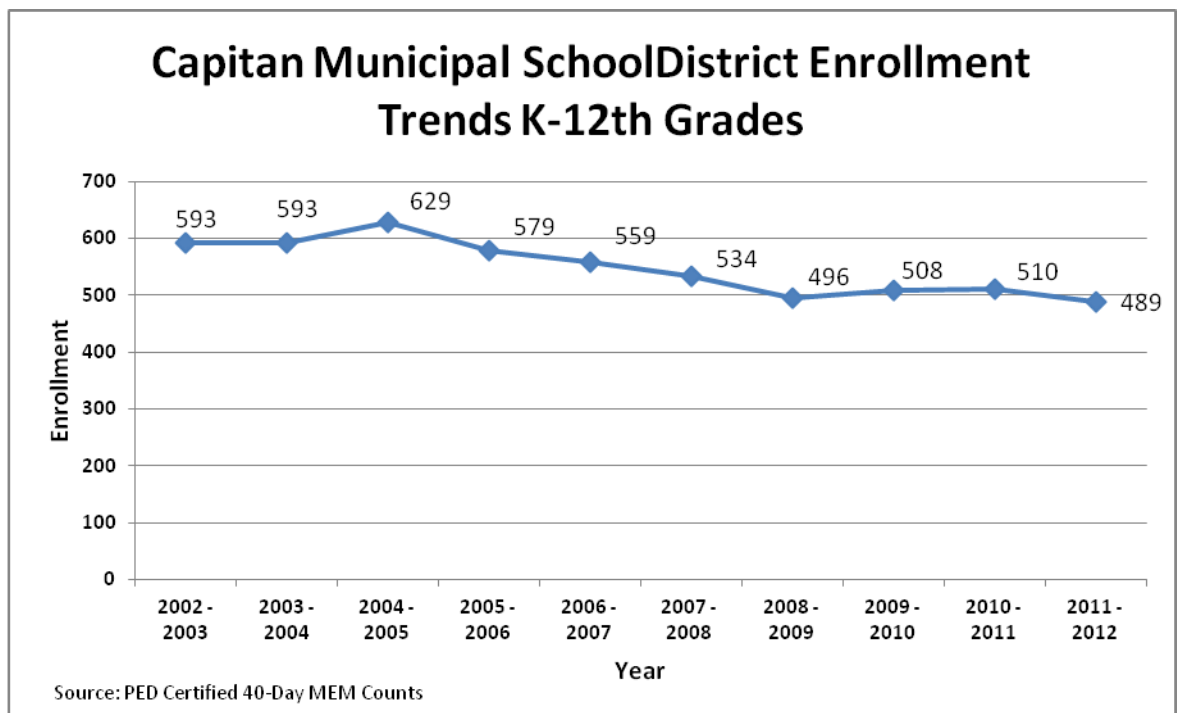
Capital Improvements	Project Budget
Drainage Improvements	\$33,430
Site Accessibility Improvements	\$623
Building Accessibility Improvements	\$13,412
Carpet Replacement	\$78,986
Building Renovation	\$208,134
Building Refurbishing	\$360,232
Nurse Office and Storage Remodeling	\$43,910
HVAC Study	\$6,743
HVAC Upgrades	\$425,646
Classroom Addition	\$1,299,007
New K-3 School Facility	\$8,894,246
TOTAL PROJECT BUDGET	\$11,364,369

IV. Districts Current Educational Programs:

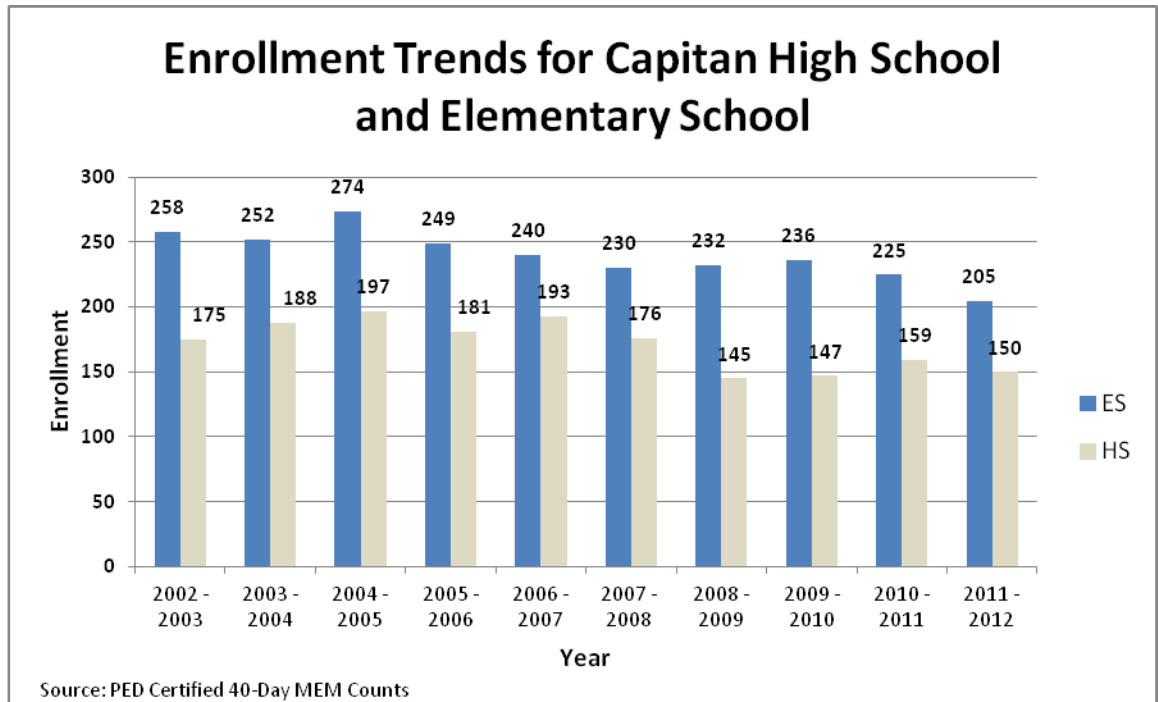
The FMP states that there are three schools in the Capitan Municipal School District consisting of an elementary school, middle school, and high school. There are no alternatives or charter schools in Capitan. The Elementary school serves grades Pre-K through 5th, the Middle School serves 6th-8th, and the High School 9th-12th. The District also maintains administration and support space along with the schools on the same site.

V. Enrollment History and Projections:

Enrollment in the Capitan Municipal School District has been on the decline ever since the enrollment peaked in 2004 for grades K-12th. The annual decline has been significant for a district the size of Capitan since the District lost nearly 20 students per year especially in the middle part of last decade. After a slight increase, the District's trend of enrollment decline began again between last school year and this school year. The following chart shows the District's enrollment pattern over the past few years.



The enrollment trends for both Capitan Elementary and Capitan High Schools have followed that of the District as a whole and characterized by significant decline during the middle of the last decade followed by a few years of stabilization and then more decline. The following chart shows the enrollment trend for both schools.



VI. Capacity and Utilization Summary:

As in the case with most small school districts, whose schools accommodated larger enrollments in the past, Capitan has excess capacity. According to the 2006 Facilities Master Plan, there were no portables on campus. Capitan Elementary has enough capacity for 83 additional students based on this year's 40-Day MEM counts and Capitan High School has capacity for an additional 180 students. Not shown in the table but still relevant, Capitan Middle School also has capacity to accommodate 97 students. The District should have enough capacity to accommodate even high rates of growth.

School	2011-12 Enrollment	Working Capacity w/o Portables	Available Capacity w/o Portables
Capitan ES	205	288	83
Capitan HS	150	330	180

Facility Maintenance Assessment Report

2012 CAPITAN

040033 CAPITAN ELEMENTARY

Combined Id 1:
Schools Id 2:

FMAR_Date: 4/6/2012 Weather: Clear 73d. F

PSFA Reps: Chris Trujillo Martinez, Les

District Reps : Rod Shaw (PSFA RM) Giorgio Gallerani

Overall School Maintenance Rating	
Outstanding	90.1% to 100%
Good	80.1% to 90%
Satisfactory	70.1% to 80
Marginal	60.1 to 70%
Poor	<= 60%

Deficiency Factors		
Life Safety, Health or Property Loss Exposure Multipliers		
Minor Deficiency	1.5	Potential Threat and No Work Order
Major Deficiency	3.5	ImmediateThreat and No Work Order

Area	Performance Items	Performance Level					Deficiency Factors			Performance Deficiencies			
		Outstanding	Good	Satisfactory	Marginal	Poor	Minor x 1.5	Major x 3.5	None	Weight	Performance	Deficiency	Calculated Score
Site	Roadway/Parking	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Site Utilities	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Playgrounds/Athletic Fields	○	○	○	●	○	○	●	○	5	-2.83	3.5	-49.53
	Site Drainage	○	○	○	●	○	●	○	○	8	-2.83	1.5	-33.96
	Sidewalks	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
	Grounds	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
Building Exterior	Windows/Calking	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Walls/Finishes	○	○	○	●	○	○	○	●	5	-2.83	0	-14.15
	Entry/Exterior Doors	○	○	○	●	○	○	○	●	7	-2.83	0	-19.81
	Roof/Flashing/Gutters	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
Building Interior	Walls/Floors/Ceilings/Stairs	○	○	○	○	●	○	●	○	3	-3.77	3.5	-39.59
	Interior Doors	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Restrooms	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Housekeeping	○	○	○	●	○	○	○	●	4	-2.83	0	-11.32
Building Equipment and Systems	Electrical Distribution	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Lighting	○	●	○	○	○	○	○	●	5	-0.95	0	-4.75
	Fire Protection Systems	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
	Equipment Rooms	○	○	○	○	●	○	●	○	2	-3.77	3.5	-26.39
	Heating/Cooling/Ventilation	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
	Air Filters	○	○	○	○	●	●	○	○	5	-3.77	1.5	-28.28
	Kitchen Equipment/Refrig	○	○	○	○	●	○	○	●	2	-3.77	0	-7.54
	Plumbing/Water Heaters	○	○	○	○	●	○	●	○	6	-3.77	3.5	-79.17
FIMS Qtr: 1 Maintenance Management	PM Plan	●	○	○	○	○				10	0		0
	FIMS and Equipment Data	○	○	○	○	●				7	-3.77		-26.39
	Staff Development	○	○	○	●	○				5	-2.83		-14.15
	Maintenance Safety	○	○	○	●	○				5	-2.83		-14.15
	Maint. Contractor Oversight	○	○	○	○	●				5			-18.85
	Facilities Mater Plan (Renewal)	○	○	○	○	●				3			-11.31
Total Performance Deficiencies:		-846.17		Total Score:		153.83		Overall Rating:		15.38%			

Comments Section

Roadway/Parking

Roadways were well marked and signage in place. Recommend removal of weeds and branches

Site Utilities

Utilities were fenced off with a lock on gate. Bollards in place.

Playgrounds/Athletic Fields

Impact areas were not filled in around high use risk areas, such as under swings and at slide exits. Slide base with exposed concrete observed. (Major). Recommend Weekly PM for playground inspection and filling in impact material. Minor weeds observed. Recommend removal.

Site Drainage

Drainage grates were filled with playground impact material in various places. (Minor). Recommend clearing drainage and relocating material to playground.

Sidewalks

Recent sidewalk improvements made, overall site was in good condition.

Grounds

Recommend regular gathering of pine needles and branches. Recommend removing metal border at elementary playground. Benches at gym have warped wood, recommend replacement. Landscape fabric liner exposed throughout, recommend raking rock into place. Some covered up graffiti noticed, recommend total coverage. P2441: two large bolts sticking up. Recommend removal. (Major).

Windows/Calking

Observed a couple of broken windows in high school, overall well kept.

Walls/Finishes

The Gypsum board soffits around the schools are peeling. Recommend patching and sealing soffits. Cracking and missing split face blocks at elementary school noticed. Large area of graffiti identified. (P2382).

Entry/Exterior Doors

High School thresholds missing, damaged and fading paint. Recommend PM and paint. Some door closures missing.

Roof/Flashing/Gutters

High School metal roof is lifting and large gaps occur throughout. Recommend sealing and replacement of fasteners and gaskets start regular inspections.

Walls/Floors/Ceilings/Stairs

Ceiling tiles throughout the site were stained and observed wet tiles at time of visit. Gym structure has large cracks and day lighting is occurring. Recommend Structural engineer to verify condition.

Interior Doors

Observed some hardware issues. Maintenance does not have access to all locked doors. Automated door access system was not functioning.

Restrooms

High Dusting for diffusers and grilles in ceiling. Recommend cover on toilet paper missing. Proper privacy panels in high school missing shower curtains used. Restroom observed did not have floor drain.

Housekeeping

Storage and access to various classroom areas where custodial personnel are not able to clean. Recommend removal of clutter and organize useful storage. Improve areas. Separate Flammables and secure chemicals from student access.

Electrical Distribution

Kitchen plug had duct tape of GFI, blocked access to electrical panels in kitchen by tables. Extension cord used as permanent power to Refrigerator in science room. Cover plate missing inside freezer wires exposed.

Lighting

On-going improvements to the site lighting. Recommend a pm schedule for inspections of lights and lenses.

Fire Protection Systems

Several Fire Extinguishers were observed that did not have annual inspection. Fire valve tamper switch

and/or flow switch wiring did not look to be terminated, system did have current annual inspection. (Major) Observed several exit signs not working properly. A fire alarm device in courtyard was not installed only base. Kitchen FE was on floor. Recommend wall mount installation. Egress hallway found with storage. Recommend removal of items.

Equipment Rooms

Mechanical and Electrical rooms are used for storage. (Major) Recommend all Mechanical and Electrical rooms cleared of all storage and cleaned. Post no storage signs. Found spray paint and clear coat in classroom closets and underneath sinks. Recommend storing these items in approved fire cabinets.

Heating/Cooling/Ventilation

HVAC Units in elementary did not have filters. Operating furnaces without filter allows dust to build up in the main blower motor also the dust on the heat exchanger lowers efficiency, indoor air quality IAQ suffers. (Major) Recommend repairing all non-working units, cleaning all furnaces and ducts thoroughly. Install new filters and start a PM Plan for all HVAC units.

Air Filters

Elementary HVAC units did not have filters, Recommend to install filters cleaning entire unit and setting up PM Schedule for regular filter change. Coils in kitchen freezer were dirty,

Kitchen Equipment/Refrig

Grease Baffle filters in kitchen and in culinary arts were dirty. Recommend Steam Cleaning. Hood in culinary arts was very dirty under the hood.

Plumbing/Water Heaters

Eyewash Station in Science Room was non-functional with dark brown water and did not drain and shower section had heavy water build up. (Major) Observed many broken and leaking drinking fountains and electric water coolers.

PM Plan

As of May 9, 2012, District does have a current PM Plan and implementing new procedures / processes.

FIMS and Equipment Data - Qtr: 1

District recently hired new Maintenance Director

Staff Development

Policy is identified and just needs enhancement by the district

Maintenance Safety

A policy is identified and just needs enhancement by the district.

Maint. Contractor Oversight

A policy is identified and the district just has to approve and make their own.

Facilities Mater Plan (Renewal)

The FMP is not current and the district is scheduled to approve a new version in July of 2012.

STATEMENT OF FINANCIAL POSITION

(millions of dollars)

School District

Capitan Municipal School District

TY2011

Current Assessed Valuation:

\$354

Available Bonding Capacity:

\$19.60

GO Bond Authorization:

\$ -

\$ -

\$ 6.00

\$ -

\$13.60

\$ -

\$ 6.00

\$7.60

\$ -

SOURCES

	FY13Q1	FY13Q2	FY13Q3	FY13Q4	FY14	FY15	FY16	FY17	FY18
	2012 July-Sept.	2012 Oct.-Dec.	2013 Jan-Mar.	2013 April-June					
Beginning Unexpended Balances *:	\$ -								
GO Bond Sale Projection:	\$ -	\$ -	\$ -	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00
SB-9 (2 mill levy) Proceeds:	\$ 0.18	\$ 0.18	\$ 0.18	\$ 0.18	\$ 0.70	\$ 0.70	\$ 0.70	\$ 0.70	\$ 0.70
SB-9 (state distribution) Proceeds:	\$ 0.01				\$ 0.01	\$ 0.01	\$ 0.01	\$ 0.01	\$ 0.01
HB-33 Proceeds:	\$ -								
Cash Balances:	\$ -								
PL-874:	\$ -								
Direct Legislative Appropriations:	\$ -								
Other:									
Total:	\$ 0.19	\$ 0.18	\$ 0.18	\$ 2.18	\$ 2.71	\$ 2.71	\$ 2.71	\$ 2.71	\$ 2.71

* Prior Period Total Sources - Total Uses from all sources state and local.

USES

Project Funded Brief Description

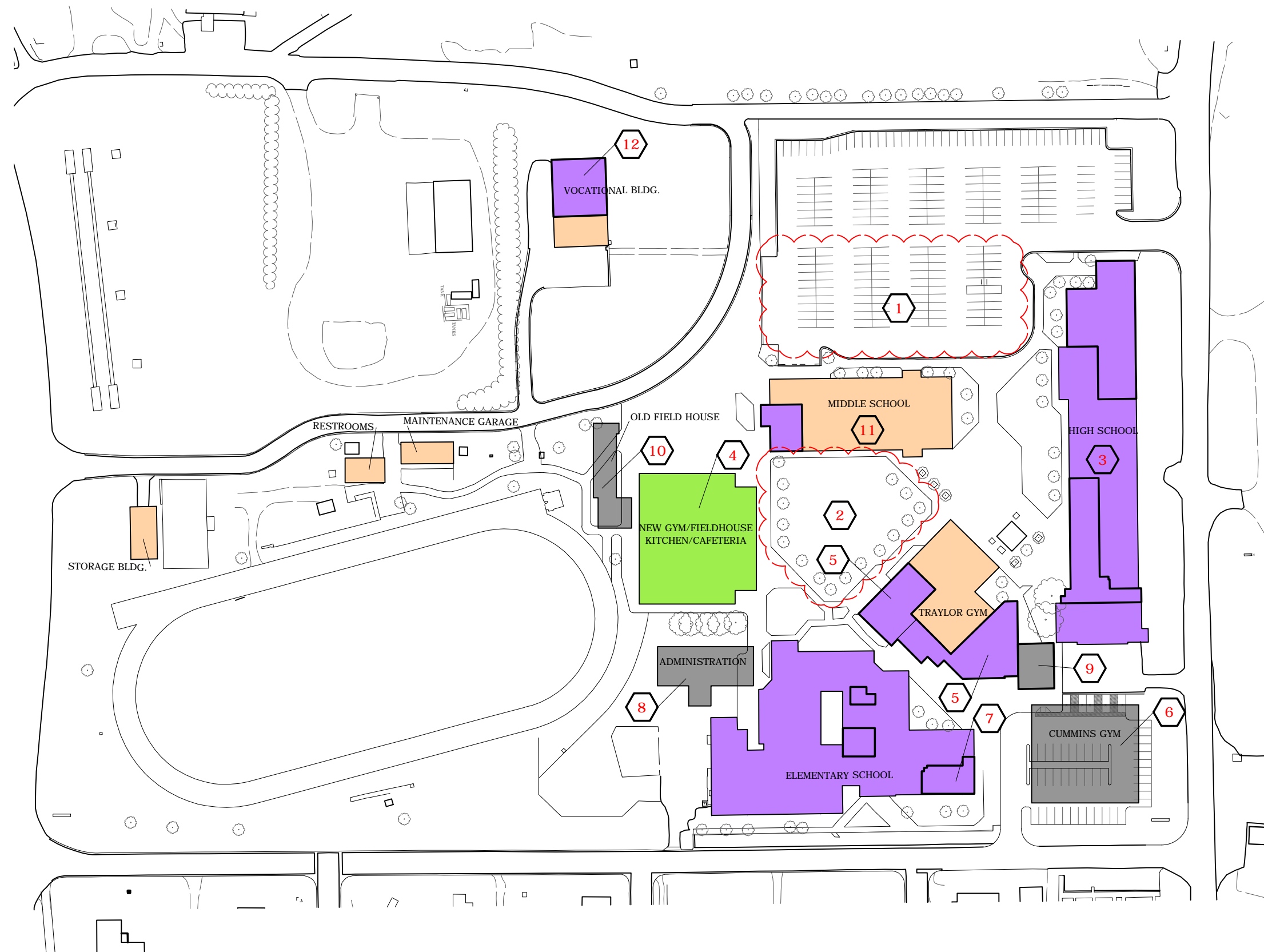
District HVAC (\$3.5million)				\$ 2.00	\$ 1.50				
Preventive Maintenance	\$ 0.10	\$ 0.10	\$ 0.10	\$ 0.10	\$ 0.40	\$ 0.40	\$ 0.40	\$ 0.40	\$ 0.40
Technology	\$ 0.08	\$ 0.08	\$ 0.08	\$ 0.08	\$ 0.30	\$ 0.30	\$ 0.30	\$ 0.30	\$ 0.30
HS Renovation (\$7million)	\$ 0.01				\$ 0.51	\$ 2.01	\$ 2.01	\$ 2.01	\$ 0.46
Replacement of Cummins Gym, Fieldhouse, Cafeteria & Kitchen (\$8.6million)									\$ 1.55
Renovation of Elementary School (\$4.8million)									
Relocation of District Administration (\$220,000)									
Reorganize Middle School Administration (\$100,000)									
District Signage: Interior & Exterior (\$200,000)									
Pedestrian Traffic Areas & Campus Security (\$1.1million)									
Baseball Field Completion (\$750,000)									
Campus wide vehicular traffic issues (\$200,000)									
Campus Wide drainage issues (\$450,000)									
Total Projected Commitment Needs/Uses:	\$ 0.19	\$ 0.18	\$ 0.18	\$ 2.18	\$ 2.71	\$ 2.71	\$ 2.71	\$ 2.71	\$ 2.71

TO BE COMPLETED BY SCHOOL DISTRICT BOND ADVISOR

Statement of Financial Position reviewed for completeness and accuracy by:

(Signed) _____
(Print Name) _____
(Title) _____
(Company) _____

Date

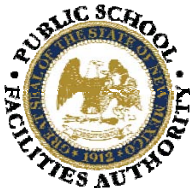


NOTES

1. POSSIBLE LOCATION OF GROUND SOURCE HEAT PUMP WELL FIELD FOR MIDDLE SCHOOL AND HIGH SCHOOL.
2. POSSIBLE LOCATION OF GROUND SOURCE HEAT PUMP WELL FIELD FOR MIDDLE SCHOOL AND HIGH SCHOOL, OR ELEMENTARY SCHOOL AND TRAYLOR GYM.
3. RENOVATE BUILDING AND RELOCATE HIGH SCHOOL ADMINISTRATION TO WEST END OF BUILDING FOR ACCESS TO PARKING, SAFETY AND SECURITY, AND REUSE OF UNDER UTILIZED SPACE.
4. REPLACE CUMMINS GYM AND FIELD HOUSE WITH NEW GYMNASIUM/ FIELDHOUSE/ CAFETERIA/ KITCHEN.
5. RENOVATE BAND ROOM, STAGE, COMMONS AND TOILET FACILITIES.
6. DEMOLISH EXISTING CUMMINS GYM AND CONSTRUCT NEW PARKING FOR ELEMENTARY SCHOOL.
7. RENOVATE BUILDING AND RELOCATE ELEMENTARY SCHOOL ADMINISTRATION TO NORTH END OF BUILDING FOR SAFETY AND SECURITY.
8. DEMOLISH EXISTING 1939 DISTRICT ADMINISTRATION BUILDING AND INCORPORATE INTO EXISTING CAMPUS SQUARE FOOTAGE. CREATE ELEMENTARY PLAYGROUND.
9. DEMOLISH EXISTING KITCHEN AND BUILD NEW KITCHEN/CAFETERIA IN CENTRAL LOCATION. ELIMINATE BUILDING AND DRAINAGE PROBLEMS CAUSED BY BUILDING LOCATION.
10. DEMOLISH EXISTING FIELD HOUSE.
11. RENOVATE MIDDLE SCHOOL ADMINISTRATION FOR SAFETY AND SECURITY.
12. RENOVATE VO. AG. BUILDING TO INCLUDE WOOD AND METAL SHOPS.

LEGEND

- ORIGINAL
- RENOVATION
- NEW CONSTRUCTION
- DEMOLITION



Updated 03/20/12.

Zuni Public Schools

Superintendent: Loretta DeLong	
District Phone: 505-782-5511	
PSFA Managers(s): Kelly Jernigan	
Phone: 505-274-0574	
Email: kjernigan@nmpsfa.org	
State/District Share:	100 /0
Property Valuations:	\$ 2,309,611
Bonding Capacity:	\$ 138,577
Bonds Outstanding:	\$ 40,000
Available Capacity:	\$ 98,577
Percent Indebtedness:	28.9%
Impact Aid District?	True
HB33 Levy (Years):	
HB33 Mills:	
SB 9 State Distribution:	\$ 431,141

Enrollment (40TH day 2011): 1,255

Master Plan Disposition:	FMP In Development
Maintenance Plan Disposition:	CURRENT
2011 Audit Submitted:	11/15/2011
# Findings:	5
Opinion:	Unqualified

Total DCP Awards:	\$ 6,931,632
DCP Roof Awards:	\$ 927,619
Lease Assistance Awards:	\$ 54,995
PSCOC Awards:	\$ 5,356,451
GRAND TOTAL:	\$ 13,270,697

PSCOC Awards Summary

		Total:	\$5,356,451	\$0	\$5,356,451
Project #	Project Name	State Share	District Share	Total	
E07-007	Zuni Teacherage Sewer Emergency	\$85,800	\$0	\$85,800	
E09-002	Zuni Middle School	\$975,992	\$0	\$975,992	
E09-003	Zuni High School	\$1,784,279	\$0	\$1,784,279	
M11-018	Facility Master Plan	\$43,785	\$0	\$43,785	
R06-009	Dowa Yalanne Elem Roofs	\$890,116	\$0	\$890,116	
R11-015	Zuni High School Roof	\$1,576,479	\$0	\$1,576,479	

Zuni \ A:Shiwi ES

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
A:Shiwi	\$245,880	\$0	\$1,067,079	\$174,062	\$0	\$344,001	\$44,993	\$0	\$670,547

Rank History

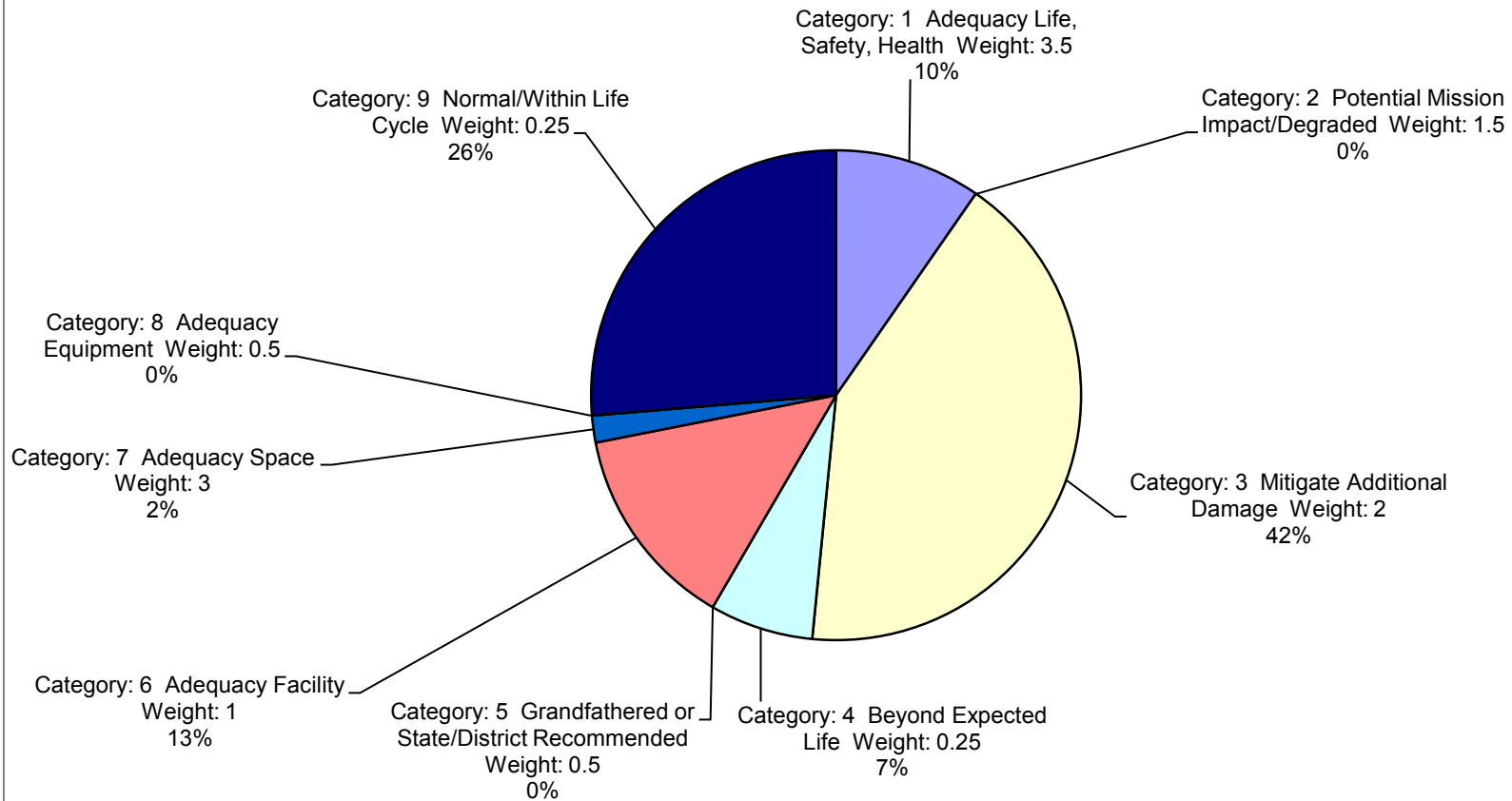
	Rank Position	wNMCI
Current	46	44.32%
2011-2012	159	43.84%
2010-2011	512	9.01%
2009-2010	588	8.77%
2008-2009	612	9.04%
2007-2008	624	11.88%
2006-2007	550	12.32%
2005-2006	429	27.86%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
 Gross Area, Year Built, Growth Factor: FAD
 Rank Position: 2012-2013 wNMCI Rank Report
 Category Figures: FAD
 Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 7/29/2010

A:Shiwi ES
Rank Position: 46
Growth Factor: 1
Student Count: 326
Gross Area: 56,037SF
Year Built: 1991



PSCOC/PSFA Site Visit Report

School District

School

Capital Outlay Year: 2012-2013

Report Date: May 24, 2012

Date of Visit: May 21, 2012

PSFA RM: Kelly Jernigan

PSFA Staff: Bob Gorrell, Rico Volpato, Natalie Diaz,

Bill Sprick, Larry Tillotson, Chris Trujillo

District Representative: Martin Romine (CFO)

Other Attendees: Loretta DeLong (Superintendent), Roberta Keast (Operations Supervisor), Marilyn Strube (Greer Stafford, Inc)

Application Schools (12-13):

Rank: 46

School: A:Shiwi ES

Students: 387 Grades: PreK-3

Permanent Sq. Ft.:	<u>53,500</u>	Portable Sq. Ft. :	<u>3,584</u>
Total Estimated Project Cost:	<u>\$26,500,000</u>	Ready-to-Bid Date:	<u>1-2 years</u>

Ranking of District's Other Schools in top 100

41	Dowa Yalanne ES

District's Priority 2 Request: (Give a brief synopsis of the project)

A:Shiwi ES was built in 1990 with 2 additions built in 1991 and 1992. The district feels that many of the systems at this school have exceeded their useful life and that the size of the campus restricts access and growth at this location. Currently Pre-K students are located at Zuni Head Start and the district would like to include the pre-school program at the elementary school. This site has drainage and sewer problems. There are also life health safety concerns throughout the facility. The school is over the functional capacity and playground equipment is not age appropriate.

The district would like to combine Dowa Yalanne and A:Shiwi Elementary Schools on a new site. This will allow the schools to share core spaces and utilize facilities more efficiently and effectively.

Number of Students to be Served: 700

Grade Levels Requested: Pre-K - 5

PSFA Consensus Recommendations:

The major concern with the A:Shiwi ES site is drainage. The entire site is built lower than the neighboring properties. There is significant cracking in interior floors, walls, and walls surround windows. There is also cracking and shifting in the exterior sidewalk and paving areas. Interior spaces have been designed inefficiently with wide corridors and oversized TARE spaces. The HVAC system does not operate properly and requires constant repair.

The cost of repairs on this building is approximately 54% of the cost of a new building. Combining the two existing elementary schools into one facility will reduce the overall square footage and operational costs for the district. A:Shiwi ES site is 8 acres and a small site for combining the two schools to house 700 students. In order to use this site the new facility would need to be a 2 story structure or the district would need to acquire surrounding properties. The current drainage problems would also need to be corrected. The district does not currently have a site designated for the new facility. Options are listed below in “Alternative Project Options.”

Alternative Project Options: (describe other options the District has or should consider to phase project and/or reduce cost)

Option 1: Use the current A:Shiwi ES school site. This site is 8 acres. In order to house 700 students, it would require a two story structure or the district would need to work with neighboring land owners to lease surrounding property. Concerns with this site are drainage, site access and the limited size.

Option 2: Build the combined schools on land designated by Zuni Pueblo tribe for educational construction. This site is located adjacent to the current Zuni High School site and would allow the district to centralize its schools and share parking with the high school. The district might need to relocate the existing football field for this option. Concerns with this property are the soil conditions in the area and the close proximity to high school site.

Option 3: The district is investigating leasing land from tribal families along Hwy 53. This is a 25 acre site that previously housed the old Zuni HS building. Concerns of this site are the lease cost and traffic congestion along Hwy 53.

Master Plan: Please see attached report.

Maintenance Assessment:

The PM plan needs to be adopted and embraced wholeheartedly to comply with statutory requirements. The program needs to be enhanced through additional PM schedules and effective implementation to include all facilities and equipment. Water softening system was identified inoperable and affecting plumbing hardware. Recommend the district review this system for repair and proper operation. The district should also make a conscious effort of addressing and rectifying the Minor findings.

FMAR Date: May 21, 2012

FMAR Score: 64.09 % Marginal

- **Minor Deficiencies: 3:** Entry / Exterior doors, Fire Protection Systems, Kitchen Equipment and Refrigeration.
- **Major Deficiencies: 0**

Other Notes Regarding Application: (list corrections the District needs to make to their application)

The district will need to modify their financial statement to include federal impact aid funding and any uses for current or future for capital projects. .

Facility Maintenance Assessment Report

2012 ZUNI

089025 A:SHIWI ELEMENTARY

☐ **Combined Schools** Id 1:
 Id 2:

FMAR_Date: 5/21/2012 **Weather:** Clear 75deg.f.

PSFA Reps: Chris Trujillo Tillotson, Larry

District Reps : Roberta Keast Hiram Othole Sr.

Overall School Maintenance Rating	
Outstanding	90.1% to 100%
Good	80.1% to 90%
Satisfactory	70.1% to 80
Marginal	60.1 to 70%
Poor	<= 60%

Deficiency Factors		
Life Safety, Health or Property Loss Exposure Multipliers		
Minor Deficiency	1.5	Potential Threat and No Work Order
Major Deficiency	3.5	Immediate Threat and No Work Order

Area	Performance Items	Performance Level					Deficiency Factors			Performance Deficiencies			
		Outstanding	Good	Satisfactory	Marginal	Poor	Minor x 1.5	Major x 3.5	None	Weight	Performance	Deficiency	Calculated Score
Site	Roadway/Parking	○	○	○	○	●	○	○	●	3	-3.77	0	-11.31
	Site Utilities	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Playgrounds/Athletic Fields	○	○	○	●	○	○	○	●	5	-2.83	0	-14.15
	Site Drainage	○	○	○	●	○	○	○	●	8	-2.83	0	-22.64
	Sidewalks	○	○	○	●	○	○	○	●	2	-2.83	0	-5.66
	Grounds	○	○	○	●	○	○	○	●	2	-2.83	0	-5.66
Building Exterior	Windows/Calking	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Walls/Finishes	○	○	○	●	○	○	○	●	5	-2.83	0	-14.15
	Entry/Exterior Doors	○	○	○	●	○	●	○	○	7	-2.83	1.5	-29.72
	Roof/Flashing/Gutters	○	○	○	○	●	○	○	●	10	-3.77	0	-37.70
Building Interior	Walls/Floors/Ceilings/Stairs	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Interior Doors	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Restrooms	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Housekeeping	○	○	●	○	○	○	○	●	4	-1.89	0	-7.56
Building Equipment and Systems	Electrical Distribution	○	○	○	○	●	○	○	●	3	-3.77	0	-11.31
	Lighting	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Fire Protection Systems	○	○	○	●	○	●	○	○	10	-2.83	1.5	-42.45
	Equipment Rooms	○	○	○	●	○	○	○	●	2	-2.83	0	-5.66
	Heating/Cooling/Ventilation	○	○	○	●	○	○	○	●	10	-2.83	0	-28.30
	Air Filters	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Kitchen Equipment/Refrig	○	○	○	○	●	●	○	○	2	-3.77	1.5	-11.31
	Plumbing/Water Heaters	○	○	○	○	●	○	○	●	6	-3.77	0	-22.62
FIMS Qtr: 1 Maintenance Management	PM Plan	○	●	○	○	○				10	-0.95		-9.5
	FIMS and Equipment Data	○	○	○	●	○				7	-2.83		-2.83
	Staff Development	○	●	○	○	○				5	-0.95		-4.75
	Maintenance Safety	○	○	●	○	○				5	-1.89		-9.45
	Maint. Contractor Oversight	●	○	○	○	○				5	0		0.00
	Facilities Mater Plan (Renewal)	○	○	●	○	○				3	-1.89		-5.67
Total Performance Deficiencies: -359.06 Total Score: 640.94 Overall Rating: 64.09%													

Comments Section

Roadway/Parking

Stripping was faded and requires paint. Weeds and cracking throughout most of parking lot. Recommend weed control program and restriping and considering a crack repair, reseal and restripe.

Site Utilities

Major distribution panel was fenced off and secure. Propane tank was fenced off with bollards. Recommend painting. Clear weeds from transformer location.

Playgrounds/Athletic Fields

Impact material at playgrounds was in place recommend a pm plan to manage high impact materials weekly. Identified by the doors P3817. Add additional in high risk areas. P3816-24. Remove excess weeds.

Site Drainage

Removal of sand from the concrete drainage, recommend PM plan for debris removal.

Sidewalks

Did not observe any sidewalk lifting or separating

Grounds

Weeds throughout facility recommend developing weed control PM protocols.

Windows/Calking

Windows were effectively used and caulking in place.

Walls/Finishes

Split Face CMU observed was in good condition. Birds nests developing in gates light and speaker devices. Recommending sealing all exterior to interior pipe hole openings.

Entry/Exterior Doors

Entry doors and some protection bollards are rusting on the bottom. Some metal exposed needs repair. Recommend paint and repair.

Roof/Flashing/Gutters

Roof had debris build up in drains (corners) and metal debris, recommend PM scheduling and frequent inspections. Felt loose or brittle spots. Roof had flexible conduit lines running on over the top and is separating. Recommend repair.

Walls/Floors/Ceilings/Stairs

Observed in good condition throughout the facilities.

Interior Doors

1 interior double door to admin was rubbing. Needs adjustment. 4 door closure broken. In public bathroom. Recommended facility inventory and door review. Make necessary repairs.

Restrooms

Fixtures operational. Sinks toilets and accessories working well. High dusting of grills recommended.

Housekeeping

1 door closure broken in bathroom door and recommend high dusting.

Electrical Distribution

1 electrical room had plastic bag over electrical panel to prevent water damage from leak. Find leak and repair. Exterior electrical room has excessive storage in front of active panels. Recommend removal.

Lighting

Hallway and general lighting, to include classrooms was effective.

Fire Protection Systems

Fire alarm control panel in normal mode. 1 fire extinguisher dated from 2008 needs PM. 1 fire exit blocked P3787, 3791

Equipment Rooms

1 fan installed hanging from ceiling in IT room??? Review for reason. Recommend removal of old outdated reports of inspection (2003-05) not valid and organize utility/custodial rooms. Excessive amounts of floor finish paint stored. Electrical room identified with excessive storage.

Heating/Cooling/Ventilation

Pump identified running during cooling season in hand. Rooftop units were rusted, faded and needed paint. Recommend prioritize a list of units and develop a strategy for repair or replacement.

Air Filters

Filters were in the process of PM.

Kitchen Equipment/Refrig

Walk-in's had drip buckets underneath condensate lines, recommend adding insulation. Refrigerator coils dirty and clogged. High storage identified in dry stores. Recommend dating water filters.

Plumbing/Water Heaters

Culligan water softener was not functioning at time of visit. Recommended MFG Rep. to make operational review and plan of correction. Identified a failed re-circulating pump at water heater. Custodians have placed work orders in past with no result. Recommend replacement.

PM Plan

PM Plan is dated March 1, 2012. Has adopted the new template and seems to have taken ownership. Recommend the district add some details to staff development involving staff meetings.

FIMS and Equipment Data - Qtr: 1

Many Blank Purpose Codes and recommend developing chronological reports.

Staff Development

Policy identified, 10.0. Recommend the district add responsibilities for supervisors and individuals.

Maintenance Safety

Policy identified, 11.0. Recommend the district add safety goals for the school year.

Maint. Contractor Oversight

Policy identified, 12.0. Covers all questions.

Facilities Mater Plan (Renewal)

FMP and PM Plan do align. FMP dated 2007-2012.

Zuni \ Dowa Yalanne ES

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
Dowa Yalanne ES	\$300,003	\$475,017	\$892,229	\$1,242,041	\$0	\$0	\$31,909	\$0	\$2,163,849

Rank History

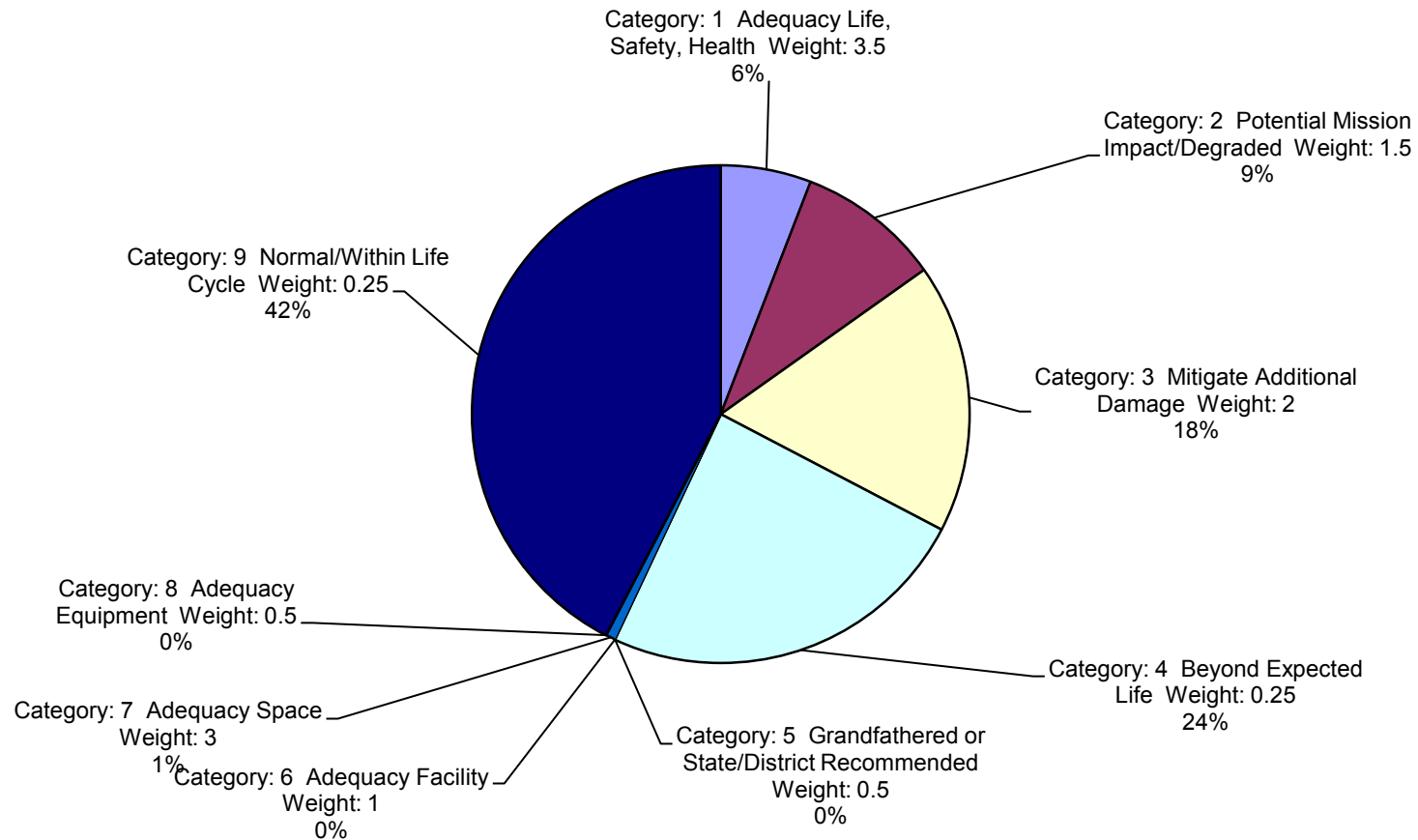
	Rank Position	wNMCI
Current	41	45.39%
2011-2012	102	50.10%
2010-2011	377	18.61%
2009-2010	442	18.60%
2008-2009	524	18.93%
2007-2008	476	23.41%
2006-2007	512	15.88%
2005-2006	589	13.09%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
 Gross Area, Year Built, Growth Factor: FAD
 Rank Position: 2012-2013 wNMCI Rank Report
 Category Figures: FAD
 Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 7/28/2010

Dowa Yalanne ES
Rank Position: 41
Growth Factor: 1
Student Count: 320
Gross Area: 64,014SF
Year Built: 1966, 1972, 1983, 2005



PSCOC/PSFA Site Visit Report

School District

School

Capital Outlay Year: 2012-2013

Report Date: May 24, 2012

Date of Visit: May 21, 2012

PSFA RM: Kelly Jernigan

PSFA Staff: Bob Gorrell, Rico Volpato, Natalie Diaz,

Bill Sprick, Larry Tillotson, Chris Trujillo

District Representative: Martin Romine (CFO)

Other Attendees: Loretta DeLong (Superintendent), Roberta Keast (Operations Supervisor), Marilyn Strube (Greer Stafford, Inc)

Application Schools (12-13):

Rank: 41

School: Dowa Yalanne ES

Students: 278 Grades: 3-5

Permanent Sq. Ft.:	<u>62,789</u>	Portable Sq. Ft. :	<u>896</u>
Total Estimated Project Cost:	<u>\$26,500,000</u>	Ready-to-Bid Date:	<u>1-2 years</u>

Ranking of District's Other Schools in top 100	
46	A:Shiwi ES

District's Priority 1 Request: (Give a brief synopsis of the project)

Dowa Yalanne ES was built in 1966 with 2 additions built in 1972 and 1982. The district feels that many of the systems at this school have exceeded their useful life. The HVAC system requires constant maintenance and the district struggles to maintain acceptable temperatures for the students. This site has site drainage problems and life health safety concerns throughout the facility.

The district would like to combine Dowa Yalanne and A:Shiwi Elementary Schools on a new site. This will allow the schools to share core spaces and utilize facilities more efficiently and effectively.

Number of Students to be Served: 700

Grade Levels Requested: Pre-K - 5

PSFA Consensus Recommendations:

Dowa Yalanne ES is located in the heart of the Zuni Pueblo. This makes it an archaeological site, which raises concerns for new construction and it would incur additional costs archaeological digging. The archaeological site also restricts the district from trenching wiring into the site for technology, and the current microwave signal system is unreliable. This site is landlocked and the narrow roads and lack of parking cause difficult access for bus and parent drop-off. The building has cracking in the floors and walls. There are classrooms at this location that do not meet adequacy and ADA requirements. The HVAC system does not function properly for the district needs.

The cost of repair on this building is approximately 50% of a new building. Considering the size, site access, cultural requirements and technological limitations on the current site the PSFA recommend the district rebuild the combined elementary schools on a new site. Combining the two existing elementary schools into one facility will reduce the overall square footage and operational costs for the district. The district does not currently have a site designated for the new facility. Options are listed below in “Alternative Project Options.”

Alternative Project Options: (describe other options the District has or should consider to phase project and/or reduce cost)

Option 1: Use the current A:Shiwi ES school site. This site is 8 acres. In order to house 700 students, it would require a two story structure or the district would need to work with neighboring land owners to lease surrounding property. Concerns with this site are drainage, site access and the limited size.

Option 2: Build the combined schools on land designated by Zuni Pueblo tribe for educational construction. This site is located adjacent to the current Zuni High School site and would allow the district to centralize its schools and share parking with the high school. The district might need to relocate the existing football field for this option. Concerns with this property are the soil conditions in the area and the close proximity to high school site.

Option 3: The district is investigating leasing land from tribal families along Hwy 53. This is a 25 acre site that previously housed the old Zuni HS building. Concerns of this site are the lease cost and traffic congestion along Hwy 53.

Master Plan: Please see attached report.

Maintenance Assessment:

The PM plan needs to be adopted and embraced wholeheartedly to comply with statutory requirements. The program needs to be enhanced through additional PM schedules and effective implementation to include all facilities and equipment. Vandalism is a problem at this school site and we recommend the district look at enhancing security to protect the facilities. The district should also make a conscious effort of addressing and rectifying the Major and Minor findings.

☐ **FMAR Date:** May 21, 2012

FMAR Score: 50.48 % Poor

- **Minor Deficiencies:** 6: Roadway/Parking, Site drainage, Windows/Caulking, Roof/Flashing/Gutters, Electrical Distribution, Lighting.
- **Major Deficiencies:** 1: Fire Protection

Other Notes Regarding Application: (list corrections the District needs to make to their application)

The district will need to modify their financial statement to include federal impact aid funding and any additional funding that can be used for capital projects. .

Facility Maintenance Assessment Report

2012 ZUNI

089165 DOWA YALANNE ELEMENTARY

Combined Id 1:
Schools Id 2:

FMAR_Date: 5/21/2012 Weather: Sunny, Hot 85, with a slight wind 15 mph

PSFA Reps: Larry Tillotson Chris Trujillo

District Reps : Roberta Keast, Maintenance

Overall School Maintenance Rating	
Outstanding	90.1% to 100%
Good	80.1% to 90%
Satisfactory	70.1% to 80
Marginal	60.1 to 70%
Poor	<= 60%

Deficiency Factors		
Life Safety, Health or Property Loss Exposure Multipliers		
Minor Deficiency	1.5	Potential Threat and No Work Order
Major Deficiency	3.5	Immediate Threat and No Work Order

Area	Performance Items	Performance Level					Deficiency Factors			Performance Deficiencies			
		Outstanding	Good	Satisfactory	Marginal	Poor	Minor x 1.5	Major x 3.5	None	Weight	Performance	Deficiency	Calculated Score
Site	Roadway/Parking	○	○	○	○	●	●	○	○	3	-3.77	1.5	-16.97
	Site Utilities	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Playgrounds/Athletic Fields	○	○	○	●	○	○	○	●	5	-2.83	0	-14.15
	Site Drainage	○	○	○	○	●	●	○	○	8	-3.77	1.5	-45.24
	Sidewalks	○	○	○	○	●	○	○	●	2	-3.77	0	-7.54
	Grounds	○	○	○	○	●	○	○	●	2	-3.77	0	-7.54
Building Exterior	Windows/Calking	○	○	○	●	○	●	○	○	3	-2.83	1.5	-12.74
	Walls/Finishes	●	○	○	○	○	○	○	●	5	0	0	0.00
	Entry/Exterior Doors	○	○	○	○	●	○	○	●	7	-3.77	0	-26.39
	Roof/Flashing/Gutters	○	○	○	○	●	●	○	○	10	-3.77	1.5	-56.55
Building Interior	Walls/Floors/Ceilings/Stairs	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Interior Doors	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Restrooms	○	○	○	○	●	○	○	●	3	-3.77	0	-11.31
	Housekeeping	○	○	○	●	○	○	○	●	4	-2.83	0	-11.32
Building Equipment and Systems	Electrical Distribution	○	○	○	○	●	●	○	○	3	-3.77	1.5	-16.96
	Lighting	○	○	○	●	○	●	○	○	5	-2.83	1.5	-21.23
	Fire Protection Systems	○	○	○	○	●	○	●	○	10	-3.77	3.5	-131.95
	Equipment Rooms	○	○	○	○	●	○	○	●	2	-3.77	0	-7.54
	Heating/Cooling/Ventilation	○	○	●	○	○	○	○	●	10	-1.89	0	-18.90
	Air Filters	○	○	○	●	○	○	○	●	5	-2.83	0	-14.15
	Kitchen Equipment/Refrig	○	○	○	○	●	○	○	●	2	-3.77	0	-7.54
	Plumbing/Water Heaters	○	○	●	○	○	○	○	●	6	-1.89	0	-11.34
FIMS Qtr: 1 Maintenance Management	PM Plan	○	●	○	○	○				10	-0.95		-9.5
	FIMS and Equipment Data	○	○	○	●	○				7	-2.83		-2.83
	Staff Development	○	●	○	○	○				5	-0.95		-4.75
	Maintenance Safety	○	○	●	○	○				5	-1.89		-9.45
	Maint. Contractor Oversight	●	○	○	○	○				5	0		0.00
	Facilities Mater Plan (Renewal)	○	○	●	○	○				3	-1.89		-5.67
Total Performance Deficiencies:		-495.16		Total Score:		504.84		Overall Rating:		50.48%			

Comments Section

Roadway/Parking

1 area of parking lot needs striping as it has worn away. Some handicap parking locations fading. Recommend striping to prevent accidents and proper parking. Signage is good. P3511, 3515-17.

Site Utilities

Identified in well kept condition, gated & protected. Some labeling is occurring. Noted propane tank deterioration. Minor gates identified inside some gated locations.

Playgrounds/Athletic Fields

Impact materials is wood chips and appears effective. Barriers in good condition. Recommend managing high risk locations through FIMS.

Site Drainage

Most drains in the site need cleaning and debris removed. P3659, 3670. Recommend establishing a PM schedule.

Sidewalks

Deterioration to include spalling, uneven surfaces, cracks and weeds identified. P3596

Grounds

P3667 - Trash identified throughout the site. Surfaces are mostly dirt. Limited landscaping identified. Trees growing out of building cracks P3655.

Windows/Calking

Broken window identified P3672. Windows dirty and stained. Recommend creating a work order.

Walls/Finishes

Some recent damage repaired. Stucco cracking, deterioration, missing sections, damaged soffits at ground level identified. Excessive graffiti identified throughout the site. Holes in walls need filling to prevent rodents. Birds nests found in bells gate covers. P3520-27, 3530-35, 3554-55. Gutters not working as designed. P3656

Entry/Exterior Doors

Some doors need refinishing & painted unevenly. Exposed metal identified. Door handles loose P3545.

Roof/Flashing/Gutters

Older roof in poor condition. Utility blocks have fallen over. 1 exhaust cover is off. No evidence of an effective PM based on the debris present in drains and build up in the corners P3612-3636.

Walls/Floors/Ceilings/Stairs

Cafeteria storage areas identified ceiling tiles missing/damaged. Floors OK. No stairs identified at the site. Ceiling hatches missing: P3611. 5-10 broken/stained ceiling tiles found at random. Recommend work orders for repair.

Interior Doors

Boys bathroom door missing P3598. Other doors appear in working condition.

Restrooms

Lights out. Excessive graffiti identified throughout stalls P3601-02. Broken light covers found.

Housekeeping

No excessive trash identified. Recommend cleaning and organizing utility and mechanical rooms.

Electrical Distribution

exterior outlet covers missing throughout: P3534 (3)/P3666. Devices vandalized P3535.

Lighting

Lights out in many areas P3599, 3603. Some light fixtures broken/missing covers P3586. 1 Café exit light broken needs repair.

Fire Protection Systems

Fire panel in Trouble "CPU Fault". Flammable materials identified stored in excessive amounts. Recommend inventorying and storing appropriately. Fire exit blockes P3646. High storage identified in several areas at the site P3583.

Equipment Rooms

Utility closets in poor condition 3605-11. Walls dererierated. Recommend improved organization of supplies located in all storage rooms is recommended. Non working computers identified as being stored in classrooms for 1 year.

Heating/Cooling/Ventilation

Environment was comfortable throughout the site. Observed roof top units taken apart for PM.

Air Filters

Only washable air filters reviewed. No disposable devices found. Appeared in dirty condition P3631

Kitchen Equipment/Refrig

1 cafe emergency exit light broken. Storage items found in Fire Ext. cabinet. Baffles in hood need improved cleaning. Water filtration system non operational P3683-84. High storage identified in dry stores P3687. Ice build up in walk in freezer. Recommend creating PM protocols through FIMS.

Plumbing/Water Heaters

No eye wash stations identified. Water heaters clear of debris/storage with no evidence of deterioration.

PM Plan

PM Plan is dated March 1, 2012. Has adopted the new template and seems to have taken ownership. Recommend the district add some details to staff development involving staff meetings.

FIMS and Equipment Data - Qtr: 1

Many Blank Purpose Codes and recommend developing chronological reports.

Staff Development

Polcy identified, 10.0. Recommend the district add responsibilities for supervisors and individuals.

Maintenance Safety

Policy identified, 11.0. Recommend the district add safety goals for the school year.

Maint. Contractor Oversight

Policy identified, 12.0. Covers all questions.

Facilities Mater Plan (Renewal)

FMP and PM Plan do align. FMP dated 2007-2012.

PSFA 2012 Site Visit FMP Summary Zuni Public Schools

I. Project(s) Requested and FAD Ranking:

- A. Shiwi Elementary School, Rank # 46
- Dowa Yalanne Elementary School, Rank # 41

II. Statistics:

a) FMP Date: 2012-2017 (final draft not approved by PSFA)

b) 2011-12 Certified 40th Day Count:

- A: Shiwi Elementary School: 386 students
- Dowa Yalanne Elementary School: 276 students

c) Grade Levels:

- A: Shiwi Elementary School: Pre-K thru 2nd grade
- Dowa Yalanne Elementary School: 3rd thru 5th grade

d) Permanent Square Feet:

- A: Shiwi Elementary School: 53,505 gsf
- Dowa Yalanne Elementary School: 62,789 gsf

e) Total Permanent Classrooms:

- A: Shiwi Elementary School: 25 permanent classrooms
- Dowa Yalanne Elementary School: 40 permanent classrooms

f) Total Portable Classrooms / Portable Square Feet:

- A: Shiwi Elementary School: 4 portable classrooms / 3,584 gsf
- Dowa Yalanne Elementary School: 1 portable classroom / 896 gsf

g) Total Square Feet:

- A: Shiwi Elementary School: 57,089 gsf (FAD 56,037 gsf)
- Dowa Yalanne Elementary School: 63,685 gsf (FAD 64,014 gsf)

h) Date of Original Construction / Additions:

- A: Shiwi Elementary School: 1990,1991,1992
- Dowa Yalanne Elementary School: 1966,1972,1982

i) Site Acreage:

- A: Shiwi Elementary School: 8.37 acres
- Dowa Yalanne Elementary School: 8 acres

j) Gross Square Feet Per Student:

- A: Shiwi Elementary School: 148 sf/student (Planning Guide Max. 143 sf/ student)
- Dowa Yalanne Elementary School: 231 sf/student (Planning Guide Max. 154 sf/ student)

III. FMP Consistency, Priorities and Timeline:

The District's FMP number one priority is to combine A: Shiwi and Dowa Yalanne Elementary Schools onto one campus. The FMP states that relocating the schools onto one campus site would resolve all current issues and would decrease the overall gross square footages. Dowa Yalanne ES is located on a site in the middle of the pueblo, which has created many conflicts between vehicular and pedestrian traffic. Internet access to the campus has to be sent by micro-wave as underground access to the site is prohibited by the Zuni Tribe because it would have to cross sacred ground. The majority of A:Shiwi ES building systems are past their useful life and need to be replaced. The existing facilities and site limit room for expansion. The FMP identifies the following capital improvement projects for each existing elementary school facility:

Capital Needs Identified at A:Shiwi Elementary School:

Identified Facility Needs & Probable Costs:						
Category	Facility Needs	Quant	Unit	Cost	MACC	Total Project
Facility Renewal	Replace lighting and ceilings throughout bldg	50,000	SF	\$20	\$1,000,000	\$1,250,000
Code	Replace existing lighting and ceiling in kitchen with vinyl	1,800	SF	\$20	\$36,000	\$45,000
Life-Health-Safety	Remove black mold in corridor and restroom walls	1	ea	\$150,000	\$150,000	\$187,500
Facility Renewal	Replace ceiling and lighting in all portables	3,000	SF	\$20	\$60,000	\$75,000
Pre-Maint	Repair asphalt at amphitheater	1	LS	\$3,500	\$3,500	\$4,375
Pre-Maint	Repair asphalt in visitors parking	1	LS	\$50,000	\$50,000	\$62,500
Pre-Maint	Repair asphalt in staff parking	1	LS	\$30,000	\$30,000	\$37,500
Facility Renewal	Replace all 10 pocket tables in cafeteria	10	EA	\$10,000	\$100,000	\$125,000
Facility Renewal	Room 186, Nutrition, stove and refrigerator need to be replaced.	1	LS	\$2,000	\$2,000	\$2,500
Facility Renewal	Wash room 214, replace washer & dryer	1	LS	\$2,000	\$2,000	\$2,500
Facility Renewal	198 & 200 toilets exhaust fans do not work.	1	LS	\$2,000	\$2,000	\$2,500
Life-Health-Safety	Outdoor intercom does not reach past portables. Need to extend intercom to cover playground.	1	LS	\$2,500	\$2,500	\$3,125
Code	ADA room signage entire school	125	ea	\$100	\$12,500	\$15,625
Facility Renewal	Replace tackboards at end of chalkboards in Clrms (4x4)	40	EA	\$250	\$10,000	\$12,500
Facility Renewal	Rooms 202, 203, 207, 208, 210, 176, 177, 190, 191, 192 replace casework at sinks	75	lf	\$350	\$26,250	\$32,813
Facility Renewal	Replace acoustical treatment on walls and possibly add some to ceiling in cafeteria	1	LS	\$25,000	\$25,000	\$31,250
Facility Renewal	Replace corner guards in office area	1	LS	\$2,500	\$2,500	\$3,125
Facility Renewal	North clrm wing plastic laminate coming off casework (16 clrms)	16	EA	\$2,500	\$40,000	\$50,000
Facility Renewal	Toilet 133, water damage on base of wall from leak in JC room.	1	LS	\$1,500	\$1,500	\$1,875
Facility Renewal	Room 113 & 114 significant gap between window frame and wall. Patch and repair.	1	LS	\$2,500	\$2,500	\$3,125
Facility Renewal	Room 110, 111 & 112, window has separated from wall but repaired with caulk. Repair.	1	LS	\$3,000	\$3,000	\$3,750
Facility Renewal	Gym: Replace wall treatment and add sound treatment to ceiling.	1	LS	\$25,000	\$25,000	\$31,250
Facility Renewal	Kindergarten, Art and Special Ed replace tack strips on wall.	8	LS	\$250	\$2,000	\$2,500
Facility Renewal	198 & 200 repair plastic laminate.	2	ea	\$1,250	\$2,500	\$3,125
Code	Replace door hardware (Not ADA compliant)	15	EA	\$750	\$11,250	\$14,063
Facility Renewal	Replace door stops and weatherstripping at exterior doors.	1	LS	\$10,000	\$10,000	\$12,500
Facility Renewal	Exterior clrm doors, replace hardware and doors. No panic hardware and Non ADA hardware.	4	EA	\$750	\$3,000	\$3,750
Technology	Need more computer drops and computers in Sp. Ed. Clrms	2	ea	\$1,250	\$2,500	\$3,125
Growth	Additional Instructional Space to include RTI students	7,500	SF	\$225	\$1,687,500	\$2,109,375
Local Policy	Assembly area	0	LS	\$0	\$0	\$0
Local Policy	Area for special events with spectator seating	1	LS	\$75,000	\$75,000	\$93,750
Facility Renewal	Rooms 202, 203, 207, 208, 210, 176, 177, 190, 191, 192 replace carpet	10,200	SF	\$7	\$71,400	\$89,250
Code	Replace VCT flooring in kitchen area with non-slip flooring	1,800	SF	\$7	\$12,600	\$15,750
Pre-Maint	Repair crack down center of cafeteria VCT floor	3,000	sf	\$9	\$27,000	\$33,750

Capital Needs Identified at A:Shiwi Elementary School Continued:

Pre-Maint	Repair cracks in VCT flooring in corridors in minimum of 4 locations.	4	LS	\$2,500	\$10,000	\$12,500
Facility Renewal	Outside toilet 163, replace VCT and base under water fountains.	1	LS	\$1,500	\$1,500	\$1,875
Pre-Maint	Gym: crack in concrete floor. Repair.	4,000	LS	\$9	\$36,000	\$45,000
Facility Renewal	Replace flooring in storage portable	750	SF	\$4	\$3,000	\$3,750
Facility Renewal	HVAC replacement/repair. Heating coils in each clrms. The water lines get clogged from minerals in water and do not work properly.	55,000	LS	\$30	\$1,650,000	\$2,062,500
Facility Renewal	198 & 200 toilets water closets coming loose from wall and pipe wrap needs to be replaced.	1	LS	\$5,000	\$5,000	\$6,250
Facility Renewal	Computer Lab 117 significant recent roof leak, apparently from roof penetration	1	LS	\$1,500	\$1,500	\$1,875
Facility Renewal	Sidewalk repair/replacement	1	LS	\$15,000	\$15,000	\$18,750
Adequacy Standards	Outdoor hard surface playarea	1	LS	\$15,000	\$15,000	\$18,750
Life-Health-Safety	At covered patio in front replace raised concrete sidewalk that creates tripping hazards.	1	LS	\$3,500	\$3,500	\$4,375
Life-Health-Safety	Parent parking lot has ponding areas and asphalt in bad shape.	1	LS	\$100,000	\$100,000	\$125,000
Facility Renewal	Outdoor area east of special ed, repair missing, cracked tile on amphitheater wall.	1	LS	\$2,500	\$2,500	\$3,125
Pre-Maint	Correct site drainage	1	ea	\$50,000	\$50,000	\$62,500
Educational Program	Playground for Pre-K - K	1	LS	\$75,000	\$75,000	\$93,750
Educational Program	Playground for 1-2	1	LS	\$50,000	\$50,000	\$62,500
Local Policy	Wayfinding signage for main public entry	1	LS	\$7,500	\$7,500	\$9,375
Educational Program	Install age appropriate playground equipment	1	ea	\$75,000	\$75,000	\$93,750
Facility Renewal	Room 143 operable window broken, repair	1	LS	\$1,000	\$1,000	\$1,250
Total Probable Cost:				\$5,592,500		\$6,990,625

Capital Needs Identified at Dowa Yalanne Elementary School:

Identified Facility Needs & Probable Costs:						
Category	Facility Needs	Quant	Unit	Cost	MACC	Total Project
Facility Renewal	Replace ceilings and lighting entire building	8,155	SF	\$20	\$163,100	\$203,875
Facility Renewal	Replace ceilings and lighting entire building	23,152	SF	\$20	\$463,040	\$578,800
Facility Renewal	Replace ceiling / lighting in kitchen area	1,100	sf	\$20	\$22,000	\$27,500
Code	ADA room signage entire school	125	ea	\$100	\$12,500	\$15,625
Facility Renewal	Replace cafeteria tables and benches	14	ea	\$10,000	\$140,000	\$175,000
Facility Renewal	Casework laminate peeling at Workroom 160	30	lf	\$450	\$13,500	\$16,875
Facility Renewal	Casework with metal edges exposed at Lounge 165	25	lf	\$450	\$11,250	\$14,063
Facility Renewal	Provide acoustical treatment in gymnasium	1	ea	\$25,000	\$25,000	\$31,250
Facility Renewal	Folding walls not used, casework laminate peeling, no panic device on exterior exit doors at each of four (4) three-classroom pods	4	EA	\$50,000	\$200,000	\$250,000
Code	Renovate classroom door pockets to meet ADA pull-side requirements	22	ea	\$10,000	\$220,000	\$275,000
Facility Renewal	Repair door cracks between cafeteria and kitchen	1	ea	\$5,000	\$5,000	\$6,250
Technology	Need more computer drops and computers in Sp. Ed. Clrms	12	ea	\$2,500	\$30,000	\$37,500
Educational Program	Renovate 1966 facility to meet educational program	23,152	ea	\$175	\$4,051,600	\$5,064,500
Facility Renewal	Remove folding wall and install framed partition, replace carpet at book room 206	1	LS	\$35,000	\$35,000	\$43,750
Life-Health-Safety	Remove suspected VAT in gymnasium	5,000	SF	\$25	\$125,000	\$156,250
Facility Renewal	Install non-slip floor in kitchen area	1,100	sf	\$25	\$27,500	\$34,375
Life-Health-Safety	Remove suspected VAT in corridors	2,500	sf	\$20	\$50,000	\$62,500
Facility Renewal	Replace carpet in corridors	3,500	sf	\$12	\$42,000	\$52,500
Code	Provide ventilation for chemical storage cabinet in JC 195	1	ea	\$12,000	\$12,000	\$15,000
Code	Provide ventilation for chemical storage cabinet in WR 156	1	ea	\$12,000	\$12,000	\$15,000
Pre-Maint	Existing HVAC units installed in 2005 do not work properly	15	ea	\$10,000	\$150,000	\$187,500
Code	Provide ADA access at toilet rooms	1	LS	\$150,000	\$150,000	\$187,500
Facility Renewal	Renovate staff and clrm restrooms	700	sf	\$300	\$210,000	\$262,500
Facility Renewal	Replace 1966 Bldg roof	25,016	sf	\$20	\$500,320	\$625,400
Facility Renewal	Upgrade Fire alarm	64,474	SF	\$2	\$128,948	\$161,185
Facility Renewal	Upgrade Intercom	64,474	SF	\$6	\$386,844	\$483,555
Facility Renewal	Replace stucco entire facility	95,000	sf	\$10	\$950,000	\$1,187,500
Facility Renewal	Repair damaged soffit	1	LS	\$15,000	\$15,000	\$18,750
Facility Renewal	Repair damaged stucco	1	LS	\$30,000	\$30,000	\$37,500

Capital Needs Identified at Dowa Yalanne Elementary School Continued:

Code	Provide ADA access ramp at one building entry	1	LS	\$15,000	\$15,000	\$18,750
Facility Renewal	Replace spalling concrete walks	1	LS	\$50,000	\$50,000	\$62,500
Local Policy	There is limited space for parking and buses	1	ea	\$75,000	\$75,000	\$93,750
Life-Health-Safety	Traffic goes through designated bus lane	1	ea	\$75,000	\$75,000	\$93,750
Life-Health-Safety	Replace perimeter fencing. Damage at Northwest corner.	4,500	lf	\$75	\$337,500	\$421,875
Pre-Maint	Rework site drainage	1	ea	\$100,000	\$100,000	\$125,000
Local Policy	Wayfinding signage for main public entry	1	ea	\$12,000	\$12,000	\$15,000
Local Policy	Exterior signage for bus area	1	ea	\$12,500	\$12,500	\$15,625
Educational Program	Install age appropriate playground equipment	1	ea	\$100,000	\$100,000	\$125,000
Total Probable Cost:				\$8,958,602	\$11,198,253	

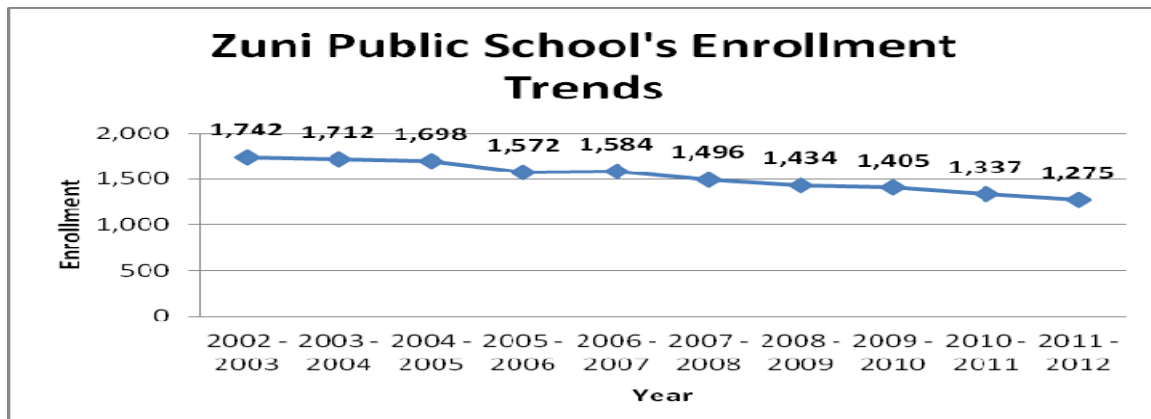
IV. Districts Current Educational Programs:

- The current school, grade assignments and support sites include in the FMP:
 - # 2 Elementary Schools;
 - A:Shiwi Elementary School; Pre-K thru 2nd Grades
 - Dowa Yalanne Elementary School; 3rd thru 5th Grades
 - # 1 Middle School;
 - Zuni Middle School , grades 6-8th grades
 - #2 High schools
 - Zuni High School, 9th-12th grades
 - Twin Buttes High School; 9th-12th grades

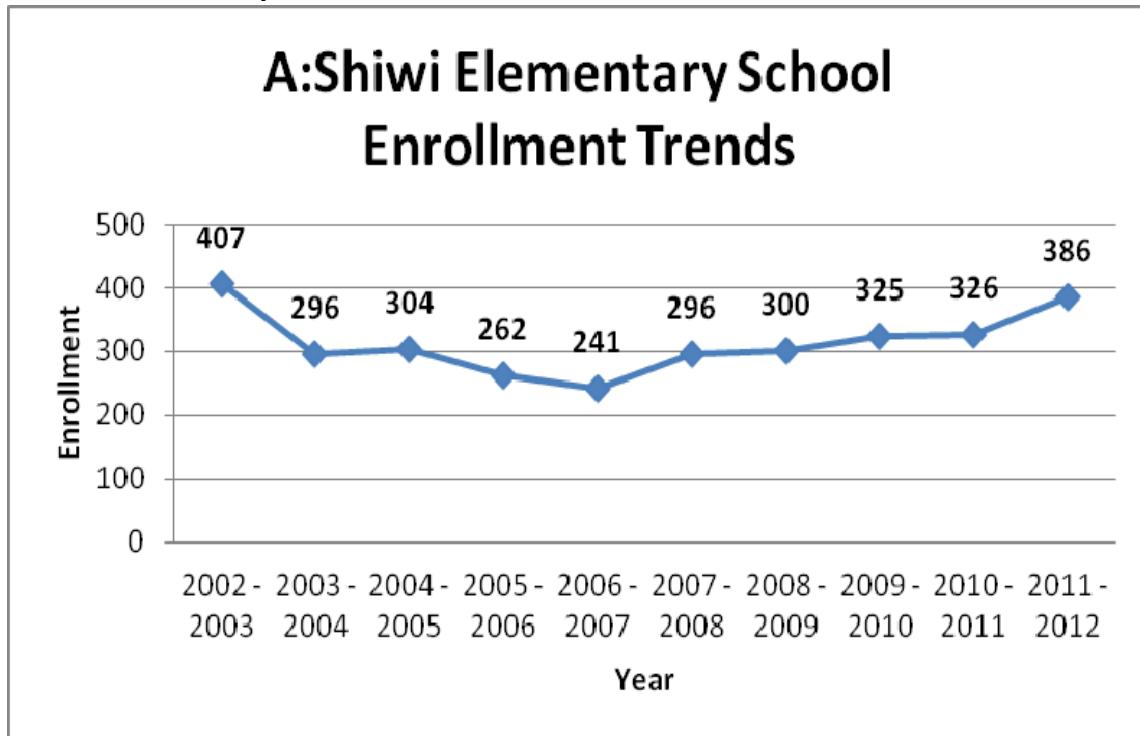
V. Enrollment History and Projections:

- The District as a whole lost 62 students from last year. The District has experienced a severe enrollment decline over the past ten years (486 students). A review of the local population showed that there are up to 250 school aged children within the District boundaries that are not attending ZPSD schools and attending the two private schools located within ZPSD. Enrollment is projected to increase slightly in the future, but nowhere close to past levels.

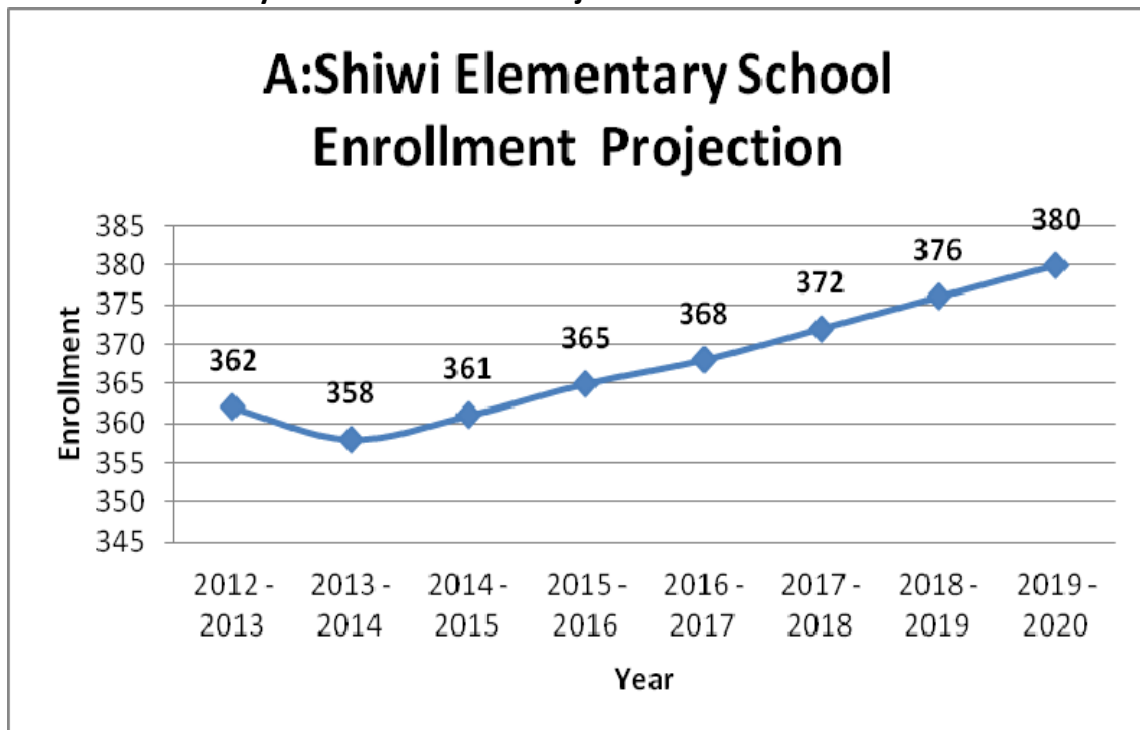
District Wide Enrollment Trends:



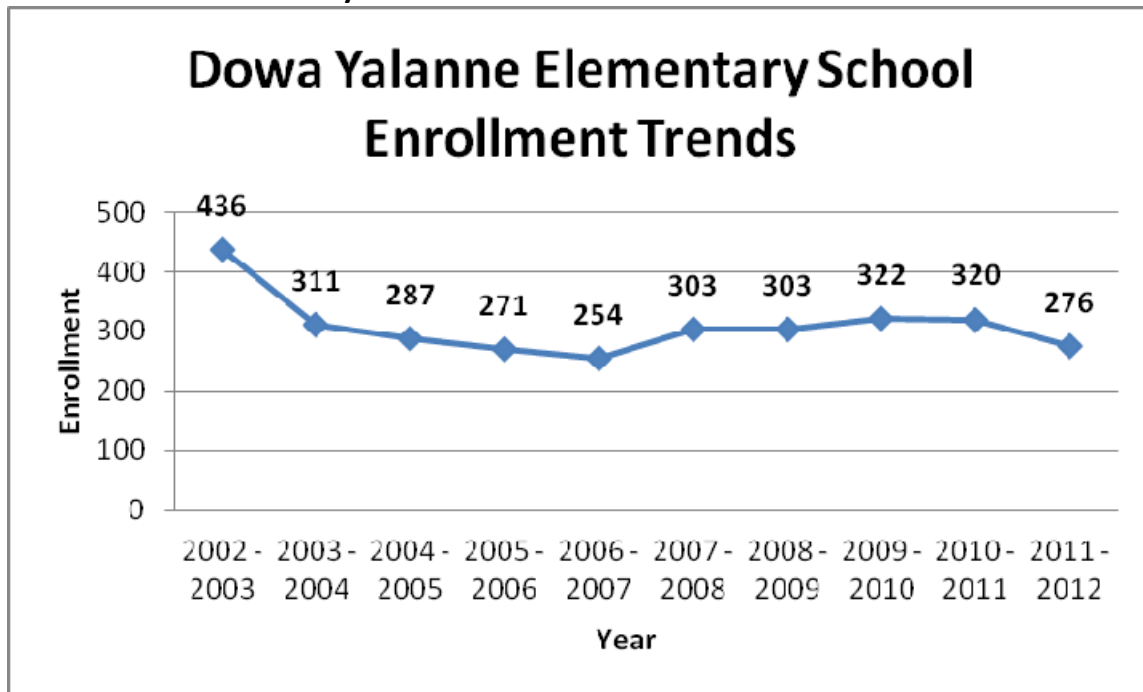
A: Shiwi Elementary School Enrollment Trends:



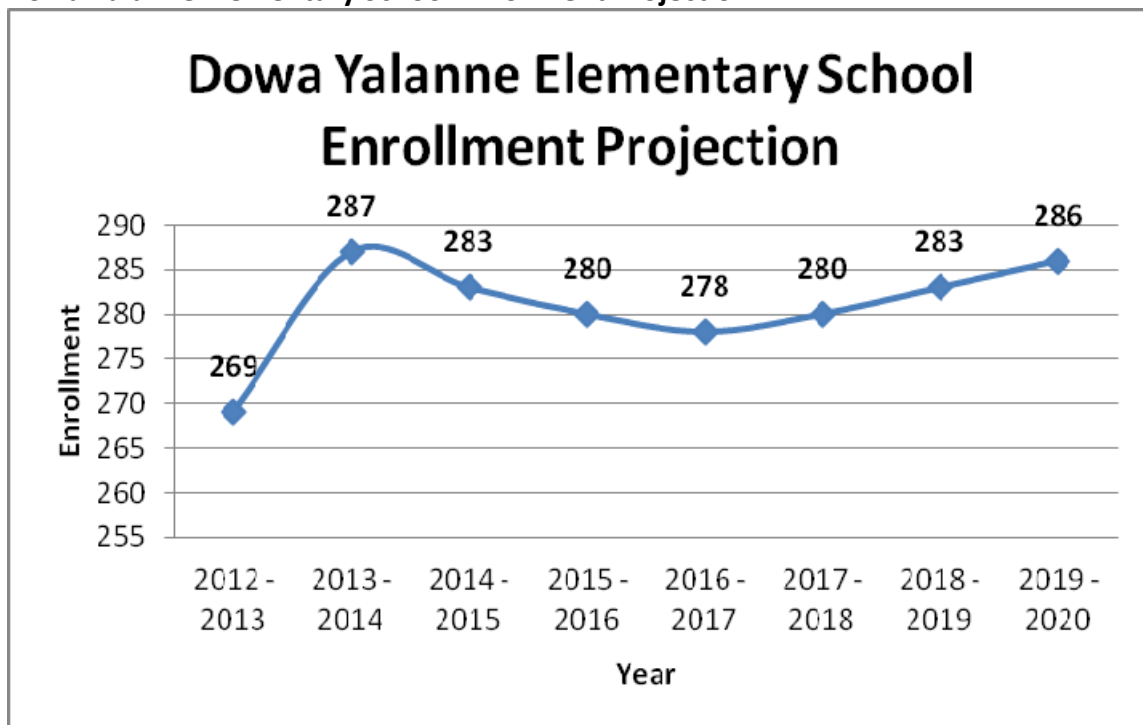
A: Shiwi Elementary School Enrollment Projection:



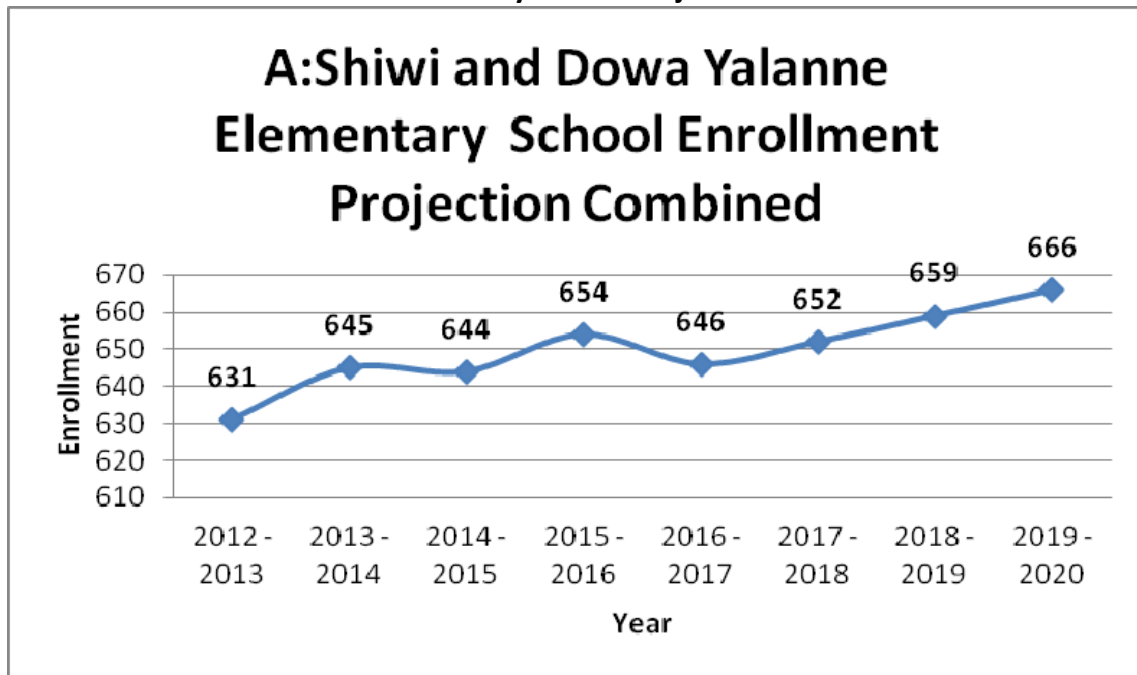
Dowa Yalanne Elementary School Enrollment Trends:



Dowa Yalanne Elementary School Enrollment Projection:



A: Shiwi and Dowa Yalanne Elementary School Projections Combined:



VI. Capacity and Utilization Summary:

All Zuni schools have capacity except for A; Shiwi Elementary School, however, A:Shiwi Elementary School is the best efficiently utilization of its space the most. All other schools are severely underutilized and the District is planning to review the utilization of all its facilities and plan to make improvements in regards to the utilization of all schools. The first step the District is taking is to combine the two elementary schools, which will allow the two schools to share core facilities and to increase utilization of all spaces. The District is reviewing options relating to the Middle, High and Twin Buttes schools.

School	2010-2011 40-Day Enrollment	Working Capacity with Portables	Working Capacity without Portables
A: Shiwi Elementary School	387	438	358
Dowa Yalanne Elementary School	278	591	591

ZUNI PUBLIC SCHOOL DISTRICT

2012 PSCOC Presentation

Proposed Elementary School Construction

6/22/2012



**Zuni Public School District
PO Drawer A
Zuni, NM 87327**

Zuni Public School District is requesting funding to construct a new elementary school to house grades PreK – 5. A new school would replace the two elementary schools, Dowa Yalanne Elementary with an NMCI ranking of 41 and A:Shiwi Elementary with an NMCI ranking of 46, that currently serve our elementary school student population. A single school building would allow the district to realize annual savings through sharing of core facilities, reducing support staff, and paying for utilities and maintenance at only one facility.

Dowa Yalanne Elementary



- Current enrollment grades 3-5 - **279 students** per the 2011-12 80 day report
- Per recently completed FMP – cost of projects needed to restore building to adequate functionality - \$11,198,253 including building systems past useful life, i.e. HVAC, drainage issues, foundation settling/cracking
- Built in 1967 with a kindergarten addition constructed in 1990.
- Site size 8 acres located in the middle of Old Zuni Village causing issues with inability to extend fiber optic lines to school due to archaeological issues– required to use micro wave antennae for internet connectivity, difficult access to site due to location, water drainage issues on playground
- Original facility was built to house 591 students and is currently severely under-utilized; but insurance and other operational costs continue
- Due to age of building, technology upgrades generally require major electrical modifications
- Upon closure turn the facility over to the Zuni Tribe

A:Shiwi Elementary



- Current enrollment grades PreK-2 - **386 students** - including 20 PreK students funded through the NMPED PreK program
- Plan to institute a Developmentally Delayed PreK program for those students not attending tribal headstart program. Anticipated 2012-13 enrollment of 17
- Maximum Functional Capacity without portables - **358**
- Per recently completed FMP – cost of projects needed to restore building to adequate functionality - \$6,990,625
- Original construction 1991 with additions in 1992 and 1994
- Site size 8 acres with possible expansion to 10
- Ingress and egress restricted to one narrow road causing major traffic congestion, leading to a dangerous situation for our walking students, twice each day
- Upon closure as a school, the facility could be utilized as a central office facility/community center to replace current central office structure which was built in 1930s

Proposed Elementary School

Construction Benefits

- Share common core facilities reducing district staffing costs
- Replaces aging facilities that have become expensive to operate and to maintain
- Reduce insurance and operational costs through elimination of underutilized space
- Proposed location has excellent access from North, highway 53, and from South, road 391, which will reduce traffic congestion
- Proposed site contains a minimum 16.5 acres maximum 20 (See attached Aerial View) and tribe is willing to issue a 25 year lease with an option to renew for an additional 25 years
- Room for two age appropriate playgrounds
- New school size is proposed to be 87,500 sq. ft. proposed to house 700 students

Anticipated Costs

- A/E Phase I costs \$2,541,941 – Due to its location within the boundaries of a federally recognized Indian tribe, the entire cost will be borne by PSCOC
- Phase II Construction cost - \$22,877,468
- We are in the process of examining our options regarding assistance in the development of our Ed Specs document.
- Depending on the amount of time required to obtain an executed lease from the Zuni Tribe, we anticipated that construction should begin within a year.

Previous PSCOC Projects

- Demolition of old Zuni High School PSCOC Award **\$1,800,000** Actual cost **\$989,189**
- Zuni Middle School Re-roof PSCOC Award **\$975,922**, Actual Cost **\$873,371**
- Zuni High School Roof PSCOC Award **\$1,576,479** Actual Cost **\$1,480,925**
- Zuni High School Foundation Stabilization PSCOC Award **\$1,784,279** Actual Cost **\$1,824,173**
- Actual **savings** versus Award Amount **\$969,022** or 15.8% of awarded amounts.

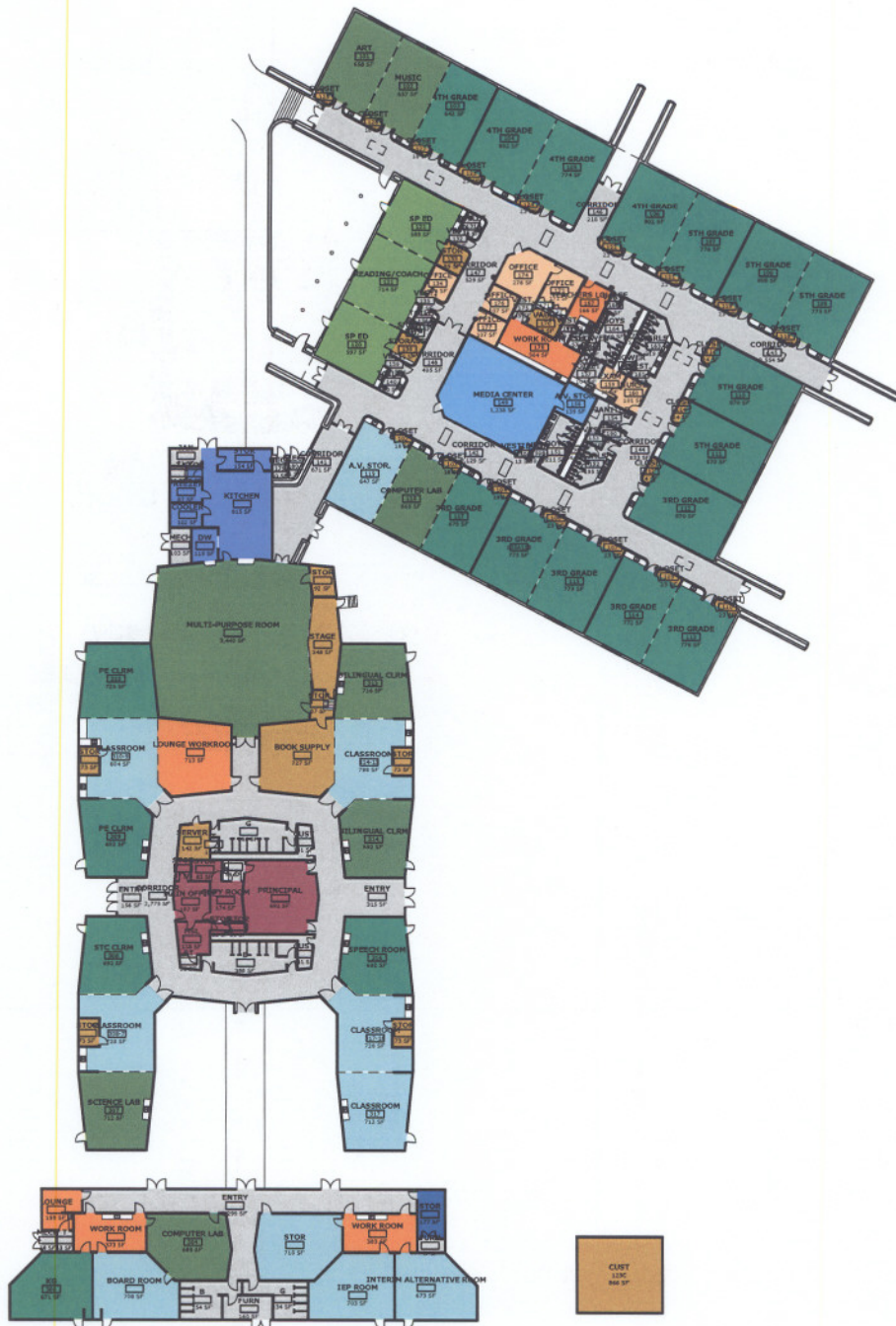
Summary

We have recently updated our 5 year master plan and the construction of this school is the number one item in that plan. Looking at our current student enrollment and projecting it out 5 years, we feel that a school built to house 700 students would be adequate for our present population with room for a small amount of growth. The district has been making an effort to comply with the many state mandates facing school districts; we have recently completed our FMP for the next 5 years, our preventive maintenance plan has been approved by the school board, and we are current on our audit with an unqualified opinion for the past 2 years.



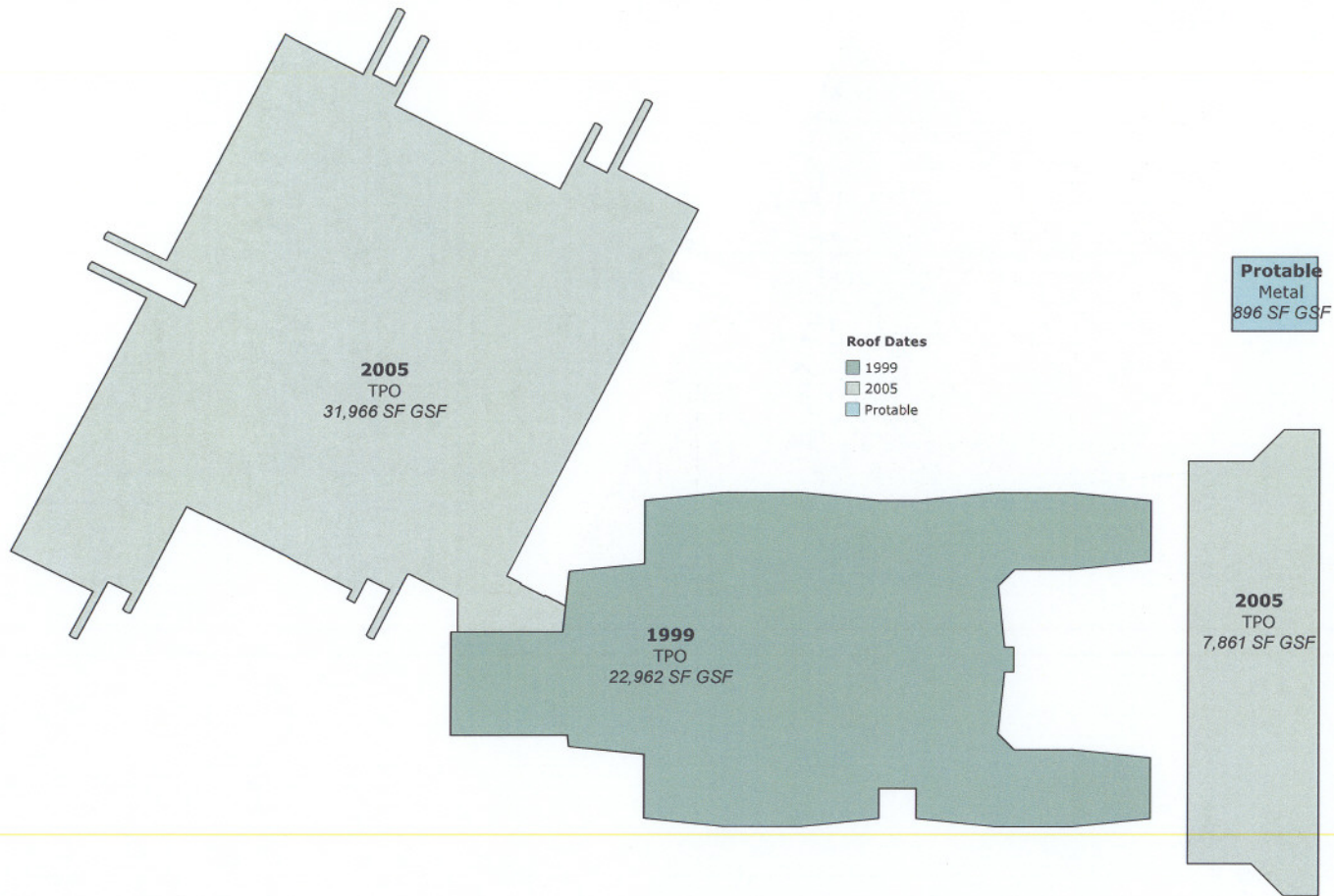
1" = 40'-0"

Dowa Yalanne



OVERALL FLOOR PLAN

PERMANENT BLDG(S) 62,789 SF
 + PORTABLE(S) 896 SF
 TOTAL = 63,685 SF

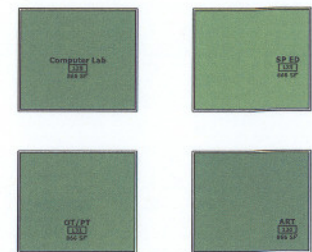
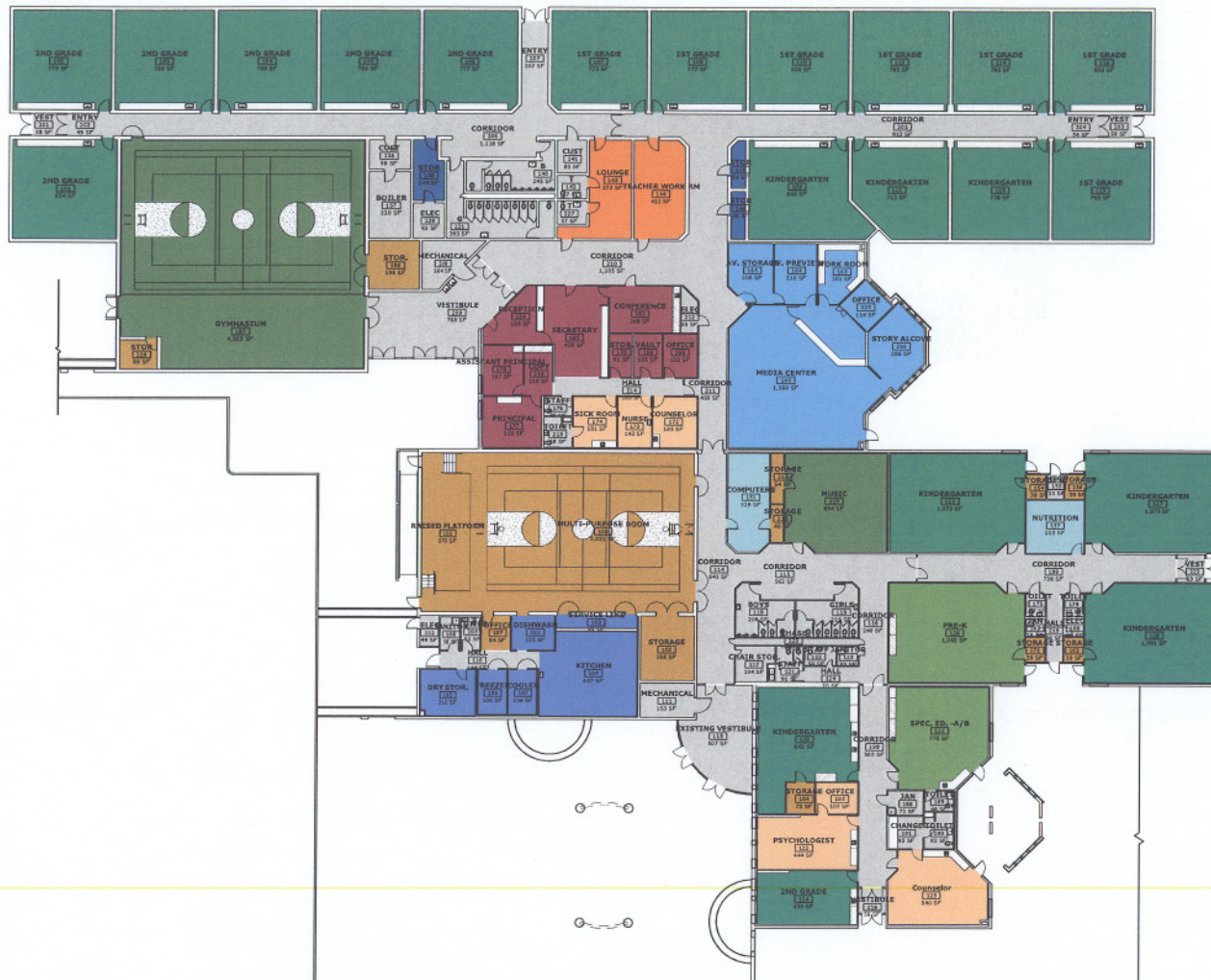


Dowa Yalanne

1" = 40'-0"

ROOF PLAN

63,685 SF

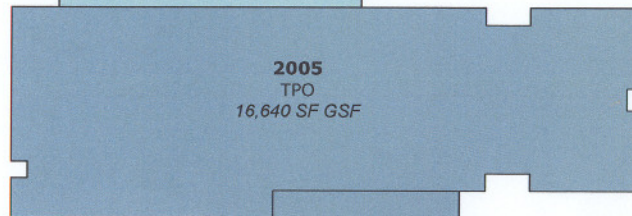
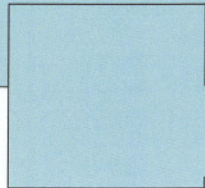
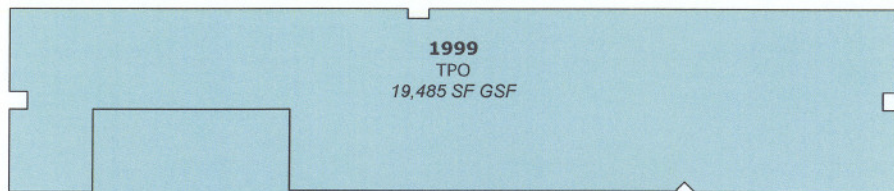


A:SHIWI ELEMENTARY SCHOOL

1" = 30'-0"

OVERALL FLOOR PLAN

PERMANENT BLDG(s)	53,505 SF
+ PORTABLE(s)	3,584 SF
TOTAL =	57,089 SF



Roof Dates
1999
2005
Portable



A:SHIWI ELEMENTARY SCHOOL

1" = 40'-0"

ROOF PLAN

57,089 SF



Twin Buttes High

Dowa Yalanne Elementary

Zuni Middle School

A:Shiwi Elementary

Proposed New
School Site

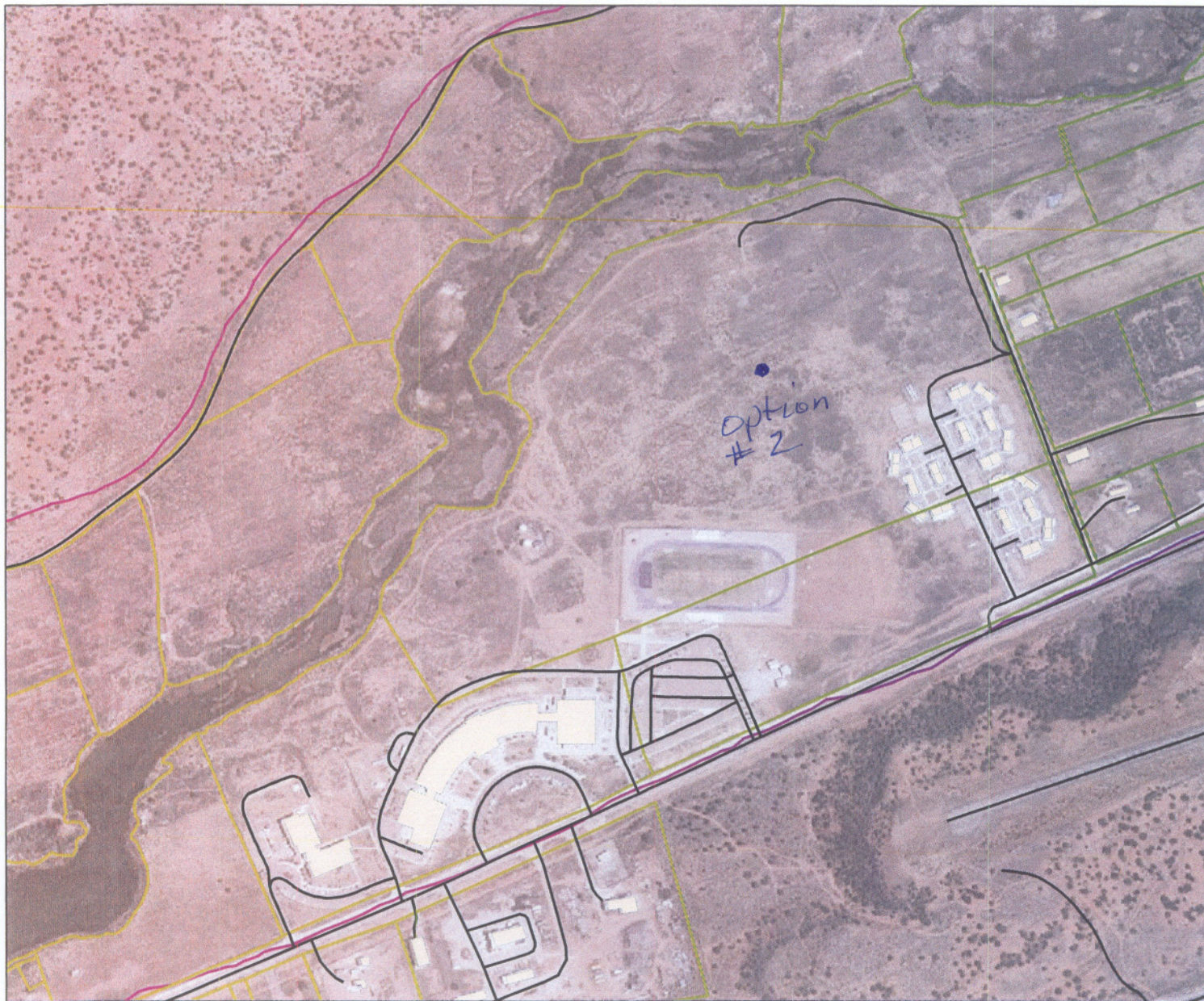
Zuni High School

Proposed Site for New Elementary School (Zuni Public School District Lease of 20 acres)

0 500 Feet

Zuni Conservation Program, 6-13-2012





**Zuni High School Area
Zuni Indian Reservation**

Legend

- Roads
- ▭ Agricultural Fields
- ▭ Structures



February 21, 2012



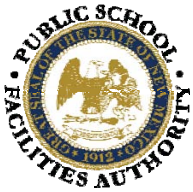


Sandy Springs Rd

Sandy Springs Rd

32

32



Updated 03/20/12.

Gadsden Independent Schools

Superintendent: Efen Yturalde	
District Phone: 575-882-6203	
PSFA Managers(s): Earl Franks	
Jorge Au	
Phone: 505-227-4009 505-358-2766	
Email: efranks@nmpsfa.org	
jau@nmpsfa.org	
State/District Share:	89 /11
Property Valuations:	\$ 750,253,355
Bonding Capacity:	\$ 45,015,201
Bonds Outstanding:	\$ 43,750,000
Available Capacity:	\$ 1,265,201
Percent Indebtedness:	97.2%
Impact Aid District?	False
HB33 Levy (Years):	
HB33 Mills:	
SB 9 State Distribution:	\$ 2,380,795

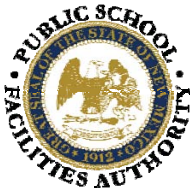
Enrollment (40TH day 2011): 13,865

Master Plan Disposition:	CURRENT
Maintenance Plan Disposition:	CURRENT
2011 Audit Submitted:	11/14/2011
# Findings:	6
Opinion:	Unqualified

Total DCP Awards:	\$ 8,062,970
DCP Roof Awards:	\$ 249,200
Lease Assistance Awards:	\$ 251,545
PSCOC Awards:	\$ 119,196,925
GRAND TOTAL:	\$ 127,760,640

PSCOC Awards Summary

		Total:	\$119,196,925	\$13,605,560	\$132,802,485
Project #	Project Name	State Share	District Share	Total	
M10-006	Master Plan Award	\$192,834	\$21,426	\$214,260	
P05-007	Chaparral High School	\$38,237,423	\$1,674,465	\$39,911,888	
P05-040	New Northern Elem. & San Miguel Elem. Improvements	\$10,819,350	\$1,700,650	\$12,520,000	
P06-013	Gadsden Middle School	\$9,761,647	\$1,584,901	\$11,346,548	
P07-007	Gadsden High School	\$6,955,906	\$1,287,005	\$8,242,911	
P08-003	Gadsden High School	\$13,151,249	\$1,797,613	\$14,948,862	
P08-013	Berino Elementary (new)	\$11,544,841	\$1,691,433	\$13,236,274	



DISTRICT FAST FACTS 2011

Updated 03/20/12.

P08-014	Berino Elementary (existing)	\$11,289,571	\$1,539,487	\$12,829,058
P09-018	Anthony Elementary School	\$12,991,400	\$1,699,365	\$14,690,765
R07-009	Berino Elem; Desert Train Intermediate; Loma Linda Elem; Chaparral Middle	\$3,444,782	\$514,737	\$3,959,519
R12-002	Chaparral Elementary School Roof	\$721,522	\$84,878	\$806,400
R12-003	Sunland Park Elementary School Roof	\$28,800	\$3,200	\$32,000
R12-004	Desert View Elementary School Roof	\$28,800	\$3,200	\$32,000
R12-005	Riverside Elementary School Roof	\$28,800	\$3,200	\$32,000

Gadsden \ Desert View ES

	Category: 1 Adequacy Life, Safety, Health Weight: 3.5	Category: 2 Potential Mission Impact/Degraded Weight: 1.5	Category: 3 Mitigate Additional Damage Weight: 2	Category: 4 Beyond Expected Life Weight: 0.25	Category: 5 Grandfathered or State/District Recommended Weight: 0.5	Category: 6 Adequacy Facility Weight: 1	Category: 7 Adequacy Space Weight: 3	Category: 8 Adequacy Equipment Weight: 0.5	Category: 9 Normal/Within Life Cycle Weight: 0.25
Facility Name									
Desert View ES	\$0	\$275,531	\$940,779	\$623,625	\$47,105	\$20,216	\$175,172	\$13,456	\$1,414,792

Rank History

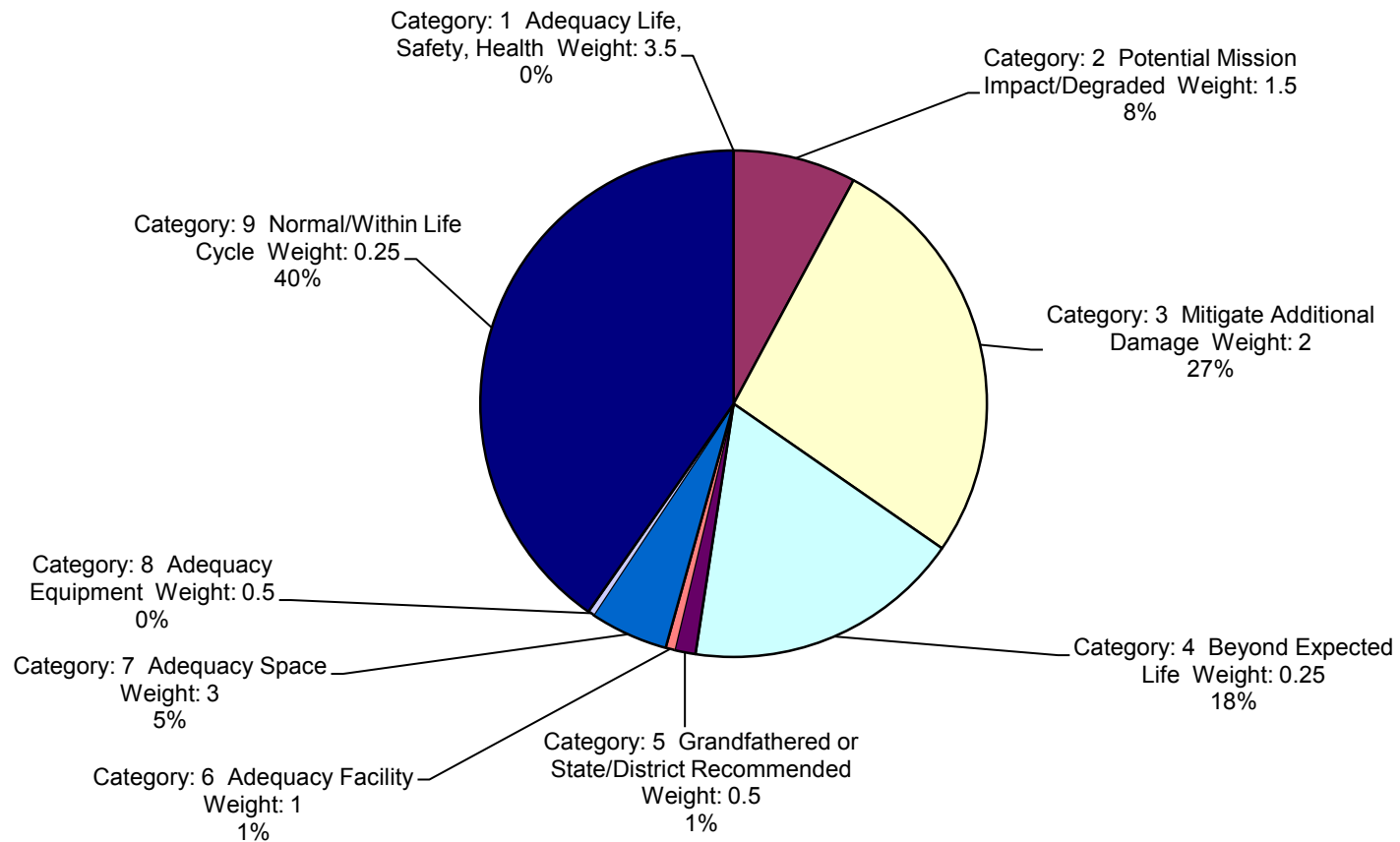
	Rank Position	wNMCI
Current	37	46.42%
2011-2012	142	45.87%
2010-2011	364	19.52%
2009-2010	330	27.98%
2008-2009	324	35.01%
2007-2008	403	28.28%
2006-2007	375	31.29%
2005-2006	421	28.52%

Notes:

Data Sources: Student Count: PED Certified 40-day Enrollment
Gross Area, Year Built, Growth Factor: FAD
Rank Position: 2012-2013 wNMCI Rank Report
Category Figures: FAD
Rank & wNMCI History: PSFA's Internal History Database

Last Field Assessment: 2/18/2010

Desert View ES
Rank Position: 37
Growth Factor: 1
Student Count: 518
Gross Area: 52,854SF
Year Built: 1987 &
6 Portables (1987, 1992, 2002)



PSCOC/PSFA Site Visit Report

School District

School

Capital Outlay Year: 2012-2013

Report Date: 06-01-12

Date of Visit: 05-22-12

PSFA RM: Earl Franks

PSFA Staff: Pat McMurray, John Valdez, Brent
Flenniken, & Les Martinez

District Representative: Efren Yturralde, Richard Chavez, Alfredo Holguin, Mike Munoz

Other Attendees: Tony Saenz

Application Schools (12-13):

Rank: 37

School: GISD Desert View ES

Students: 518 Grades: K-6

Permanent Sq. Ft.:	<u>44,821</u>	Portable Sq. Ft. :	<u>9,280</u>
Total Estimated Project Cost:	<u>\$14,138,000</u>	Ready-to- Bid Date:	<u>Spring 2013</u>

Ranking of District's Other Schools in top 100	

District's Priority 1 Request: (Give a brief synopsis of the project)

Renovate and add to existing Desert View Elementary School or build new and demolish existing school to comply with State adequacy standards at 68,750 square feet maximum.

Number of Students to be Served: 550

Grade Levels Requested: K-6

PSFA Consensus Recommendations:

NMPSFA staff recommends award of planning and design funding to begin with a feasibility study to determine if it is best to renovate the existing facility and add to it or build an entirely new facility on the same or new property. The feasibility study would be followed by a more accurate estimate of necessary construction costs as a basis for planning and design funding.

Construction funding, based actual contractor approved cost, would be requested for an out of cycle phase II construction funding award once designed to 100% construction documents.

Alternative Project Options: (describe other options the District has or should consider to phase project and/or reduce cost)

Staff would like to evaluate the completed feasibility study prior to offering alternative options to the District.

Master Plan:

- The Gadsden Facilities Master Plan is dated 2011-2016 and is current, however, the District is in the process of completing a yearly update. The District anticipates Board approval of the update in July 2012.
- Currently, Desert View elementary is ranked 8th in the FMP update, however, it is the highest FAD ranked project among the District's priorities.

Staff agrees with the District's design capacity of 550 for the renovation. The FMP projects a stable enrollment with 560 students projected at the school in 2010 and staff agrees with this assessment. The District brought up the issue of potential growth due to the Union Pacific rail yard project commencing and new housing development already underway. The District believes that this project has potential to bring growth to the Sunland Park and Santa Teresa area. PSFA staff told the District that it would monitor the enrollment and that any design of the Desert View Elementary project should be flexible with the ability to build an addition if growth does occur. PSFA staff also encouraged the District to perform a geocode analysis, which will help them to identify student locations.

Maintenance Assessment:

Site Visit Recommendations/Observations-Gadsden

Desert View ES:

The school is very well kept however because of its desert location, sand is brought into the entire school area via wind. Some means of controlling the sand build up should be considered as part of any renovations or upgrades as this poses a significant maintenance burden on the district.

Some best practices identified, this district should be used as an example of quality in maintenance and operations. Monthly maintenance performance metrics are evaluated by team for continuous improvement. The district should also make a conscious effort and address rectify the Minor findings.

☐ **FMAR Date:** May 22,2012

FMAR Score: 72.51 % Satisfactory

- **Minor Deficiencies:** 3: Roadway/Parking, Entry/ Exterior Doors, Housekeeping
- **Major Deficiencies:** 0:

Other Notes Regarding Application: (list corrections the District needs to make to their application)

None

PSFA 2012 Site Visit FMP Summary Gadsden Independent School District

I. Project(s) Requested and FAD Ranking:

- Desert View Elementary School, FAD Rank #37

II. Statistics:

- a) **FMP Date:** 2011-2015
- b) **2011-12 40th day MEM Count:** 542, not including Pre-K students at the school
- c) **Grade Levels:** K-6th
- d) **Permanent Square Feet:** 44,821 GSF
- e) **Total Permanent Classrooms:** 30
- f) **Total Portable Classrooms / Portable Square Feet:** 11/9,280 GSF
- g) **Total Square Feet:** 54,101 GSF
- h) **Date of Original Construction / Additions:** Original Construction 1987, FMP does not identify any additions
- i) **Site Acreage:** 25 acres
- j) **Gross Square Feet Per Student:** 100.7

III. FMP Consistency, Priorities and Timeline:

The FMP does not list Desert Pride as a top District priority but at the time, the FMP shows the school ranked 364. The FMP does not show any priority 1 projects needed for the school. Overall, the FMP states that the classrooms at the school meet state adequacy however other spaces such as the library and administrative spaces do not meet adequacy. The school houses the art and music programs in portables that do not suit the programs due to lack of sink and kiln space for art and poor acoustics for music. In terms of food service, the FMP reports that the cafeteria is adequate and accommodates the enrollment but the kitchen is small.

The FMP also reports that high indoor temperatures in the spring and fall present a major problem at the school due to ineffective cooling systems and a building envelope with low thermal resistance. The cooling system consists of individual evaporative coolers for each room.

Another problem that staff members reported in the FMP is that the drop-off/pick-up is highly used and causes congestion on some of the roads accessing the school grounds. This situation also leads to unsafe conditions for students walking to and from school.

Overall, the FMP shows that all the capital needs total \$6,511,823 in improvements. The following chart breaks down the list of capital improvements.

Capital Improvements	Project Budget
Administration Addition	\$1,275,696
Library Addition	\$544,1132
Energy Modeling Study	\$15,000
Building Insulation Upgrade	\$1,371,276
Restroom Renovations	\$563,832
Construct Hardscape Play Areas	\$88,781
Grass Playing Area	\$316,584
Replace Front Sidewalks	\$49,342
HVAC Improvements	\$295,907
Electrical Upgrades	\$305,135
School Zone Lights/Signs	\$76,526
Security Camera System	\$56,772
Pick Up/Drop Off Improvements	\$46,770
Art Classroom Addition	\$871,286
Door Repair & Hardware Replacement	\$34,031
Kitchen Addition Upgrades	\$446,712
Service Drive Upgrade	\$59,183
Drainage Improvements	\$94,859
TOTAL PROJECT BUDGET	\$6,511,823

IV. Districts Current Educational Programs:

The Gadsden Independent School District is the 4th largest in the state in terms of enrollment. Its school configuration is as follows:

- Two Early Childhood Schools serving Pre-K
- Two Elementary Schools serving grades Pre-K through 6th
- 13 Elementary schools serving grades K-6th
- Three Middle Schools serving grades 7-8
- Three High Schools serving grades 9-12
- One charter school serving grades 7th-12th

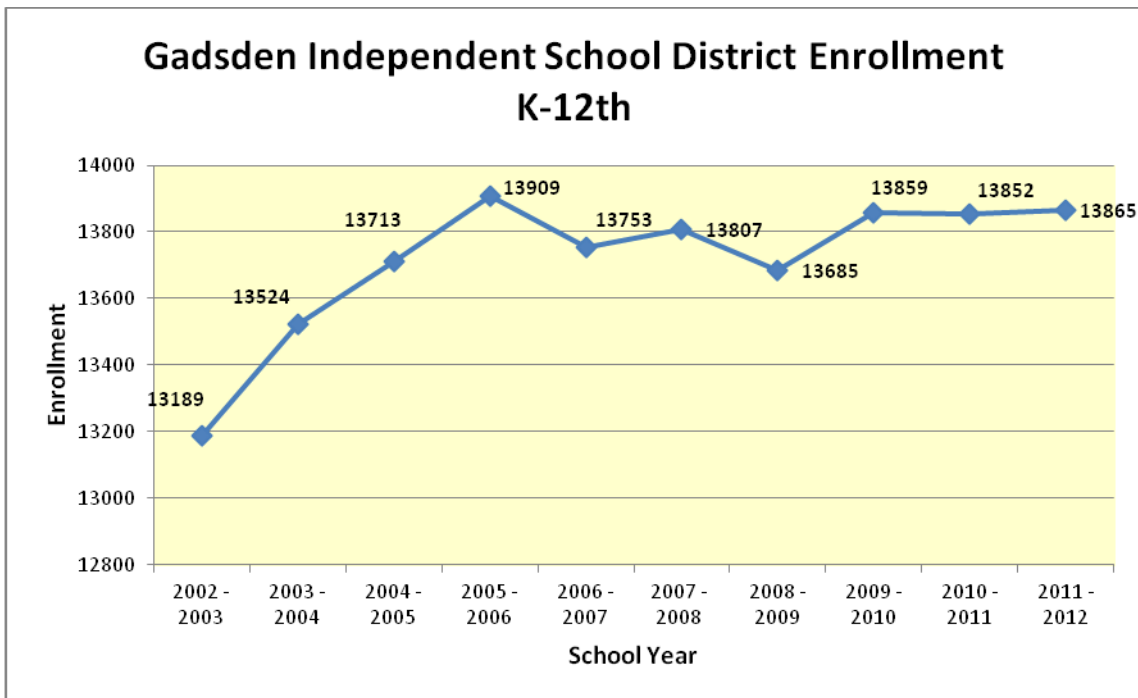
Ultimately, the District foresees needing to build another elementary school at some point. It also has a goal of placing enrollment limits on schools as follows:

- Elementary School – 550 students maximum
- Middle Schools – Less than 1,000 maximum
- High Schools – 2,000 students maximum

According to the FMP, the District has no other changes to its educational programs planned at this time.

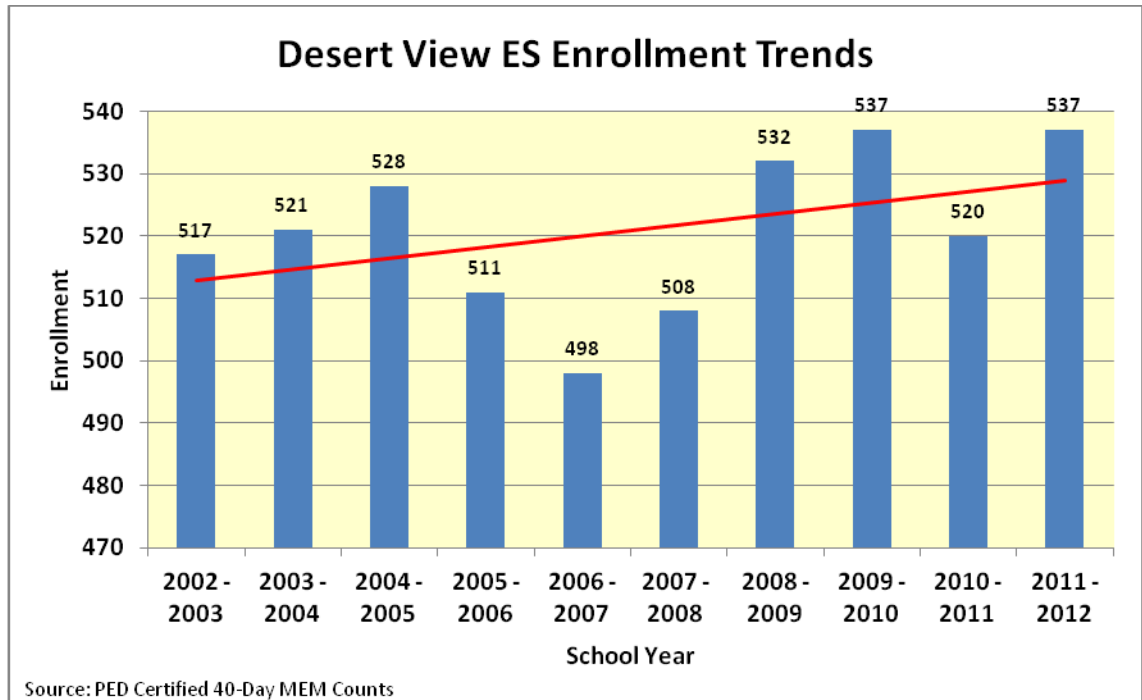
V. Enrollment History and Projections:

During the first few years of the last decade, the District experienced a relatively high rate of growth between 2002 and 2005 with growth due to natural increase, in-migration, and overall growth in the El Paso Metropolitan area. Much of the growth occurred in the Chaparral area but the Southern Subarea as defined by the FMP and where Desert View is located showed slower but positive growth during the same time period. Growth flattened in 2006 and rose slightly again in 2008 but has remained flat ever since. Economic development initiatives in the area including the Union Pacific Hub development in the Santa Teresa area might lead to additional growth in the southern part of the district over the next few years. The following chart shows the District's enrollment trends.

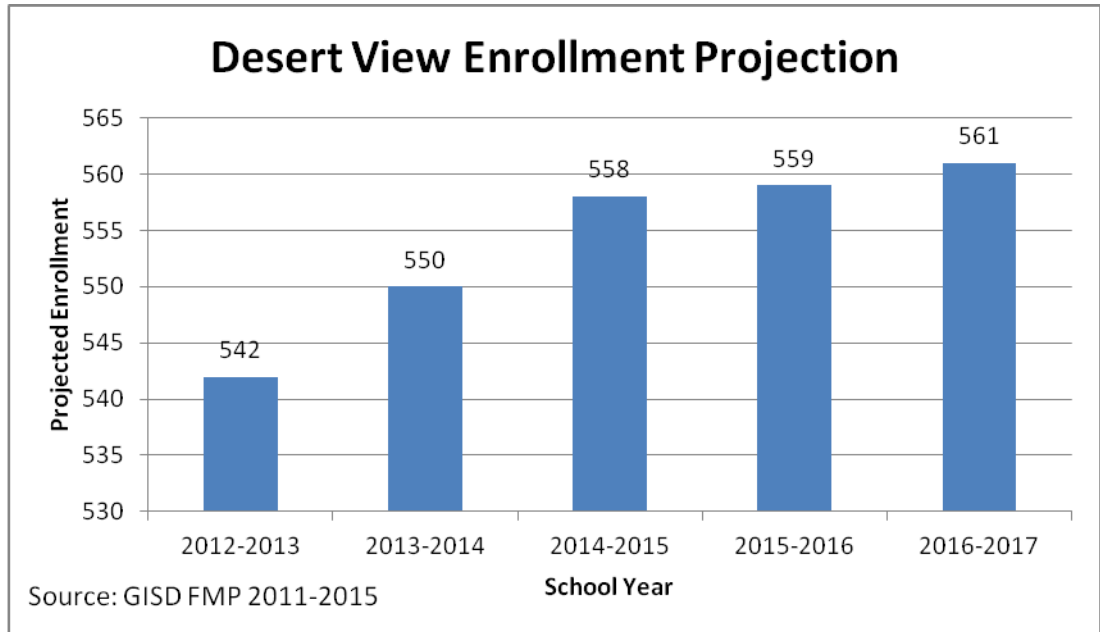


Desert View Elementary School's enrollment follows a similar trend to the District's overall growth but at a slower pace. The School grew incrementally

during the first part of the last decade, declined sharply during the middle part of the decade, and has been flat ever since. The chart below shows the enrollment trends for the school over the last ten years.



Over the next few years, the FMP projects steady but slower growth relative to the period between 1999-2005. The FMP forecasts growth in the Southern portion of the District to outpace growth in other parts of the District. ARC, Inc., the District's master planner, developed the enrollment projections for the FMP in 2009 and since then we have had two years of actual enrollment data to compare the projections against. The projections have been fairly accurate for Desert View with the projection for the 2011-12 school year showing 528 students at the school and the actual enrollment coming in at 537 students. The projections for the next five years are as follows:



The projections show incremental growth at the school over the next five years, in which the enrollment adds 19 additional students in grades K-6th over this year's enrollment or about four students a year for the next five years. Most of the growth happens in the next few years and then levels off toward the end of the projection period. Growth in this area is consistent with some of the economic development initiatives occurring in the area over the next few years.

VI. Capacity and Utilization Summary:

The following table shows capacity information for all the schools in that the FMP identifies as being in the Southern Portion of the District.

School	2011-12 Enrollment	Working Capacity with Portables	Working Capacity w/o Portables	Available Capacity w/o Portables
Desert View	537	579	441	-96
La Union	257	367	367	110
Riverside	671	766	730	59
Santa Teresa	618	571	548	-70
Sunland Park	364	448	404	40
TOTALS	2,447	2,731	2,490	43

As the table indicates, there is a surplus of 43 seats in the southern area for the capacity without portables but there is plenty of room for enrollment growth if the District continues to utilize portables.

Facility Maintenance Assessment Report

2012 GADSDEN

019035 DESERT VIEW ELEMENTARY

☐ **Combined Schools** Id 1:
Id 2:

FMAR_Date: 5/22/2012 **Weather:** Clear and hot

PSFA Reps: Martinez, Les

District Reps : Mike Munoz

Ruben Ortiz

Overall School Maintenance Rating	
Outstanding	90.1% to 100%
Good	80.1% to 90%
Satisfactory	70.1% to 80
Marginal	60.1 to 70%
Poor	<= 60%

Deficiency Factors		
Life Safety, Health or Property Loss Exposure Multipliers		
Minor Deficiency	1.5	Potential Threat and No Work Order
Major Deficiency	3.5	Immediate Threat and No Work Order

Area	Performance Items	Performance Level					Deficiency Factors		Performance Deficiencies				
		Outstanding	Good	Satisfactory	Marginal	Poor	Minor x 1.5	Major x 3.5	None	Weight	Performance	Deficiency	Calculated Score
Site	Roadway/Parking	○	○	●	○	○	●	○	○	3	-1.89	1.5	-8.51
	Site Utilities	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Playgrounds/Athletic Fields	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Site Drainage	○	○	●	○	○	○	○	●	8	-1.89	0	-15.12
	Sidewalks	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
	Grounds	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
Building Exterior	Windows/Calking	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Walls/Finishes	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Entry/Exterior Doors	○	○	●	○	○	●	○	○	7	-1.89	1.5	-19.85
	Roof/Flashing/Gutters	○	○	●	○	○	○	○	●	10	-1.89	0	-18.90
Building Interior	Walls/Floors/Ceilings/Stairs	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Interior Doors	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Restrooms	○	○	●	○	○	○	○	●	3	-1.89	0	-5.67
	Housekeeping	○	○	●	○	○	●	○	○	4	-1.89	1.5	-11.34
Building Equipment and Systems	Electrical Distribution	○	○	○	●	○	○	○	●	3	-2.83	0	-8.49
	Lighting	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Fire Protection Systems	○	○	●	○	○	○	○	●	10	-1.89	0	-18.90
	Equipment Rooms	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
	Heating/Cooling/Ventilation	○	○	●	○	○	○	○	●	10	-1.89	0	-18.90
	Air Filters	○	○	●	○	○	○	○	●	5	-1.89	0	-9.45
	Kitchen Equipment/Refrig	○	○	●	○	○	○	○	●	2	-1.89	0	-3.78
	Plumbing/Water Heaters	○	○	●	○	○	○	○	●	6	-1.89	0	-11.34
FIMS Qtr: 1 Maintenance Management	PM Plan	●	○	○	○	○				10	0		0
	FIMS and Equipment Data	○	○	●	○	○				7	-1.89		-13.23
	Staff Development	○	○	○	○	●				5			-18.85
	Maintenance Safety	○	○	○	○	●				5			-18.85
	Maint. Contractor Oversight	○	●	○	○	○				5	-0.95		-4.75
	Facilities Mater Plan (Renewal)	○	●	○	○	○				3	-0.95		-2.85
Total Performance Deficiencies: -274.92		Total Score: 725.08		Overall Rating: 72.51%									

Comments Section

Roadway/Parking

Signage in place and parking lots clearly marked, may need repainting in the near future, driveways need pothole repair.

Site Utilities

Secure and well protected

Playgrounds/Athletic Fields

Impact surface in good operational state, equipment in good repair.

Site Drainage

Site drainage grates were clear of debris.

Sidewalks

Sidewalks did have some sand but were all clear of tripping hazards.

Grounds

Recommend that block fence or natural sand fence be put in place to avert some of the sand blowing into school grounds. Recommend removal of packing material behind storage shed.

Windows/Calking

Windows found in satisfactory operational state.

Walls/Finishes

Found in satisfactory condition.

Entry/Exterior Doors

Two classroom door egress were blocked by excessive storage, recommend teachers be informed of the need to keep exit doors ways clear

Roof/Flashing/Gutters

Recommend that roof warranty be checked for TPO areas of roof, seams are starting to deteriorate.

Walls/Floors/Ceilings/Stairs

Found in clean satisfactory condition

Interior Doors

Operating as designed no broken or missing hardware noted.

Restrooms

Found in satisfactory condition, well stocked and functioning. Some high dusting recommended

Housekeeping

Storage (high) noted in all custodial closets, material safety data sheets in place.

Electrical Distribution

Two covers noted missing on junction boxes up by HVAC units and in one custodial closet. All electrical panels need to be kept clear at all times, rolling carts of bread were in front of panels in kitchen.

Lighting

Lighting found to be operational in all areas viewed

Fire Protection Systems

Alarm panel in alarm mode for 2 different issues, work order 28257 in place as of 5/11/12 12:34 PM..

Equipment Rooms

Equipment rooms were well kept some dust /sand, but kept clear of all storage.

Heating/Cooling/Ventilation

Units functioning, all covers in place

Air Filters

Non observed.

Kitchen Equipment/Refrig

Recommend periodic maintenance of refrigerator and freezer coils.

Plumbing/Water Heaters

Operating as designed and kept clear of debris and excess storage.

PM Plan

PM plan meets the required statute. Has all three components present in the plan.

FIMS and Equipment Data - Qtr:1**Staff Development**

Staff Development no identified in updated PM plan.

Maintenance Safety

Not Identified in PM plan Update.

Maint. Contractor Oversight

Contractor Oversight policy in place. With great detail.

Facilities Mater Plan (Renewal)

FMP and PM plan align. FMP dates 2011-2015.

TAB 3:

Director's Report

- a. Project Status Reports**
- b. Master Plan Status Report**
- c. Lease Payment Assistance**

PSCOC Project Status Report

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

ED - ED Spec Development : Developing RFP/Contracts for Ed Spec Writer
PD - Project Development : Developing RFP/Contracts for Design Professionals
DD - Design Development : Project design development through completion of construction documents (plans and specs, bidding/proposal phas
C - Construction : Project under construction
SC - Substantial Completion : Project in punchlist phase
CP - Correction Period : Project complete and under warranty
PO - Post Occupancy Evaluation

School District	Proj #	Project Name	ED	PD	DD	C	SC	CP	PO	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
Alamogordo Public Schools	P11-001	Yucca Elementary Renovation								DD / 25% / 11 mos	A meeting took place on 01-18-12 to kick off design development. Design is expected to proceed through 95% CD owner review on 07-11-12. The drawings will be shelved until 03-18-13 when review for new codes will take place in order to allow time for the new elementary school to be designed and constructed. Therefore, 100% CD permit drawings for this project are expected to be completed by 04-29-13 and construction is expected to take place from 07-10-13 to 08-12-14. The total design time will be approximately 6.5 months in a 16 month period beginning January 2012. The DP submitted the program statement RASC earlier this month and it is currently being reviewed for approval by NMPSFA staff.	\$266,056	\$120,515	\$0	\$145,541
Alamogordo Public Schools	P11-002	Yucca Elementary (New)								PD / 99% / 1 mos	The MOU schedule was revised to account for a delay in issuing the RFP for design professional services. Design professional interviews took place on 02-16-12 and a tentative selection was made. The tentative selection went to the School Board for approval on 03-18-12. The design professional agreement was submitted to NMPSFA Albuquerque today (04-02-12) for review/approval. Design for this project is expected to be completed by August 2012. Construction for this project is expected to begin in January 2013 and end in January 2014. DP agrrement issues are still being addressed. The DP submitted a program statement RASC on 05-10-12 and a hard copy was mailed to the NMPSFA Albuquerque office on 05-18-12. However, this report will remain in project development at 99% complete with 1 month remaining until the DP agreement is fully executed.	\$720,563	\$0	\$0	\$720,563
Albuquerque Public Schools	P06-002	New Southwest High School (Atrisco Heritage)								CP / 20% / 10 mos		\$52,501,636	\$51,120,464	\$49,881,998	\$1,381,172
Albuquerque Public Schools	P12-001	Douglas MacArthur Elementary School								DD / 65% / 3 mos	Kitchen and Cafeteria addition in design. Kindergarten classroom addition design 100% complete.	\$0	\$0	\$0	\$0
Albuquerque Public Schools	P12-002	McKinley Middle School								DD / 0% / 10 mos	Science classrooms renovation design 100% complete. General classrooms addition needs to have an architect selected for design. RFP for design delayed 5 months by APS due to budget reconciliation. We are working on the RFP for an architect.	\$430,982	\$0	\$0	\$430,982
Albuquerque Public Schools	P12-003	Chaparral Elementary School								DD / 100% / 4 mos	Design 100% complete. APS waiting for funding to be released. Scheduled to go out for construction RFP in July 2012. APS has been reiumbursed for the portion of the design fees to adequacy. APS has begun the preliminary site work to get ready for the construction project.	\$815,755	\$0	\$0	\$815,755
Albuquerque Public Schools	R10-002	MacArthur Elementary Roof								DD / 100% / mos	APS To Fund 100%, will receive credit on offset. This project is designed but is ON HOLD BY APS. It will be completed at the same time the kindergarten classrooms, kitchen and cafeteria addition project is constructed. The project is scheduled to go out for RFP in 7/11/12.	\$0	\$0	\$0	\$0
Belen Consolidated Schools	P12-004	Family School								ED / 99% / 1 mos	Ed spec submitted to PSFA for review.	\$0	\$0	\$0	\$0
Belen Consolidated Schools	R11-001	Belen High School Roof								CP / 0% / 12 mos	Construction is complete contractor is finalizing punch list.	\$0	\$0	\$0	\$0
Bernalillo Public Schools	P09-008	Willanna D. Carroll Elementary School (Grades 3,4,5)								SC / 100% / mos	Project complete. Water treatment being installed and cooling tower cleaned.	\$8,518,917	\$5,001,165	\$4,993,311	\$3,517,752

PSCOC Project Status Report

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

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Bernalillo Public Schools	P09-009	Roosevelt Elementary School - Remodel Carroll E.S. K-2								SC / 100% / 1 mos	Punch list is complete. final C.O. obtained. Contractor working on gathering close-out items. T&B complete. Working on scheduling closeout meeting.	\$7,167,079	\$4,444,815	\$4,283,510	\$2,722,264
Bernalillo Public Schools	P12-005	Bernalillo High School								ED / 60% / 3 mos	District selected Ed Spec writer; recommendation submitted and approved by the board. District issued contract being processed. Ed spec in progress,; two work sessions have taken place; next meeting scheduled for 4/25. Ed spec swork sessions complete, ed spec due from writer by july. District starting to prepare RFP for design to send out when ed spec is recieved.	\$1,355,200	\$0	\$0	\$1,355,200
Bernalillo Public Schools	R11-003	Cochiti Elementary Roof								CP / 100% / 1 mos	complete.	\$18,870	\$11,329	\$0	\$7,541
Central Consolidated Schools	R10-005	Naschitti ES								CP / 100% / mos	Naschitti ES Roofing Project. Work completed in March of 2011 and project is presently in the Correction period.	\$59,915	\$32,092	\$32,092	\$27,823
Cimarron Municipal Schools	P09-012	Moreno Valley High School								CP / 100% / mos	Certificate of Final Completion issued.	\$531,000	\$531,000	\$531,000	\$0
Clovis Municipal Schools	P08-009	La Casita Elementary								SC / 100% / 1 mos	Final punch list complete. Working with DP and contractor to develop final change order.	\$7,390,000	\$6,102,815	\$5,408,654	\$1,287,185
Clovis Municipal Schools	P09-013	Bella Vista Elementary School								C / 30% / 13 mos	Class room addition exterior 75% complete. New multipurpose/performing arts addition steel erected, framing beginning.	\$6,682,844	\$5,619,423	\$738,135	\$1,063,421
Clovis Municipal Schools	P09-014	James Bickley Elementary School								DD / 45% / 6 mos	Schematic Design approved. Progressing with design development documents.	\$587,782	\$587,782	\$243,455	\$0
Clovis Municipal Schools	P09-015	Lockwood Elementary School								DD / 99% / 1 mos	Contractor was selected utilizing the RFP delivery method. Phase II funding request to proceed with construction going to the PSCOC for approval in April.	\$651,298	\$605,074	\$394,878	\$46,224
Clovis Municipal Schools	P09-016	Marshall Junior High School								C / 90% / 1 mos	Phase I lacking only a few incomplete punch list items. Phase II contractor is 90% complete and working to acheive substantial completion by the end of April.	\$6,662,826	\$4,909,015	\$4,232,215	\$1,753,811
Clovis Municipal Schools	P11-020	New Middle School								C / 15% / 17 mos	Site work, footings and stem walls continue. Slabs being poured.	\$19,157,451	\$16,427,221	\$680,565	\$2,730,230
Clovis Municipal Schools	R10-006	Clovis HS								CP / 95% / 1 mos	Close out meeting was held with the district, architect, contractor and PSFA. All required close out documents were submitted and received.	\$469,352	\$421,366	\$420,181	\$47,986
Clovis Municipal Schools	R11-004	Clovis High School Roof								C / 65% / 2 mos	Work is progressing well with the recent good weather. Project was delayed due to adverse weather.	\$1,122,513	\$921,783	\$0	\$200,730
Clovis Municipal Schools	R11-005	9th Grade Academy Roof								C / 60% / 3 mos	Work is progressing well with the recent good weather. Project was delayed due to adverse weather.	\$1,457,158	\$1,212,099	\$0	\$245,059
Cobre Consolidated Schools	P09-017	Central Elementary School								C / 65% / 3 mos	Contractor is starting to work on finishes. Sheetrock 95% complete. Exterior stucco, interior drywall and painting working 50% complete. There are still some issues with sitework, side walks and drainage.Contractractor is expected to complete on time however,the PED, Pre k additon may affect some completion issues during the month of August 2012.	\$7,560,862	\$6,518,276	\$2,756,196	\$802,586

PSCOC Project Status Report

6/12/2012

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Cobre Consolidated Schools	P11-003	Bayard Elementary								DD / 50% / 1 mos	Skematics have been submitted. PAC man is providing a proposal. It is anticipated that the design professional will submit immediatly for DDs, and immediatly follow with CDs. An RFP for Construction will be issued in July 2012 and the district is expected to ask for funding and a advance in August 2012.	\$587,711	\$458,064	\$40,772	\$129,647
Cobre Consolidated Schools	R11-006	Cobre High School Roof								SC / 100% / 1 mos	Project complete.	\$322,815	\$112,800	\$0	\$210,015
Cuba Independent Schools	P07-004	Cuba High School								CP / 100% / 1 mos	complete. final payment issued- last portable on site moved to los lunas. Remaing cleaning is being priced and scheduled.	\$11,758,228	\$9,825,571	\$10,938,627	\$1,932,657
Deming Public Schools	P07-005	Deming High School								PD / 0% / 22 mos	The FMP has been contracted. The district wants to wait until they have more community involvement in the FMP process to move forward on assessments for the existing high school location. No new information. 5-18-12	\$2,700,000	\$16,283	\$16,283	\$2,683,717
Deming Public Schools	R11-007	Deming High School Roof								C / 60% / 1 mos	Contractor working on TPO and foam repars at the same time. TPO approximatly 65% complete. Foam repairs outside the scope of PSCOC and 100% paid for by district. The PSFA contract portion is expected to be complete in June 2012.	\$795,923	\$792,923	\$0	\$3,000
Deming Public Schools	R11-008	Deming Intermediate School Roof								C / 55% / 1 mos	The foam repairs have been completed, and the contractor needs to provide the coating. The winds are slowing things down a bit but the contractor is still expected to complete on time, June 2012.	\$210,955	\$0	\$0	\$210,955
Espanola Public Schools	P06-012	Alcalde Elementary School								C / 0% / 18 mos	FCI Constructors of NM was selected as a general contractor for this project through the RFP process.The GC contract is approved. The contractor is mobilizing.	\$438,051	\$438,051	\$70,149	\$0
Espanola Public Schools	P12-006	Velarde Elementary School								DD / 15% / 4 mos	Due to the late procurement of design professional services, we were not able to meet the original MOU schedule.The district submitted a letter to PSFA asking to revise the original MOU schedule. The utilization study and Programming Phase submittal were approved by PSFA.The architect is working on the schematic design.	\$0	\$0	\$0	\$0
Espanola Public Schools	P12-008	E.T.S. Fairview Elementary School								PD / 99% / 1 mos	The Espanola School board rejected the DP selection committee recommendation to award the design of this project to FBT architects(first district RFP for DP). The district issued a second RFP for the design services and received 11 proposals. SMPC architects were selected as a DP for this project. The DP contract is under review.	\$781,000	\$0	\$0	\$781,000
Estancia Municipal Schools	P12-009	Estancia Middle School								DD / 0% / 11 mos	Ed Spec process complete. Architect selected. Pre-design started.	\$493,521	\$21,326	\$0	\$472,195
Estancia Municipal Schools	R10-007	Estancia HS Wood Shop								CP / 90% / 1 mos	Roof construction is completed.	\$67,737	\$51,127	\$47,378	\$16,610
Estancia Municipal Schools	R10-008	Estancia Upper ES								CP / 90% / 1 mos	Roofing construction completed.	\$945,396	\$595,130	\$588,221	\$350,266
Eunice Public Schools	P10-001	Mettie Jordan Elementary								C / 80% / 5 mos	Construction is on schedule.	\$1,728,968	\$1,340,900	\$876,048	\$388,068
Farmington Municipal Schools	P08-004	McKinley Elementary								PO / 0% / 8 mos	Project Complete.	\$8,256,116	\$8,203,760	\$8,108,797	\$52,356
Farmington Municipal Schools	P10-003	Tibbetts Middle School								C / 10% / 14 mos	Construction commenced in January and earthwork is proceeding at this time. Foundation work progressing, underground utilities close to completion.	\$20,060,000	\$12,795,169	\$788,810	\$7,264,831

PSCOC Project Status Report

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Fort Sumner Municipal Schools	P08-020	Ft. Sumner Combined School	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	CP / 75% / 3 mos	Project completed and is in the 11 month correction period.	\$15,627,201	\$14,160,579	\$14,162,696	\$1,466,622
Gadsden Independent Schools	P07-007	Gadsden High School	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	CP / 100% / mos	The 11 month inspection is complete. This project is ready for closeout.	\$6,955,906	\$6,903,527	\$6,885,848	\$52,379
Gadsden Independent Schools	P08-003	Gadsden High School	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	C / 70% / 11 mos	Construction began on 06-27-11. This project allows 660 working days; thus, the substantial completion date is 04-18-13. Demolition of the west third of the existing vocational building is complete. Northern half of new addition is approximately 85% complete and is expected to be occupied this summer. Demolition of the existing vocational building that remains will happen immediately after asbestos abatement is complete, which is expected this month.	\$13,151,249	\$8,390,748	\$4,318,073	\$4,760,501
Gadsden Independent Schools	P08-014	Berino Elementary (existing)	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	C / 80% / 2 mos	This project allows 460 calendar days. Therefore, substantial completion date by original contract is February 22, 2012. New addition was occupied on August 3, 2011. Renovation work continues in the existing building. Site work is ongoing. A change order increased the contract time by 154 calendar days at no cost due to several change orders, weather days, and owner requested construction phasing changes. The new substantial completion date is July 25, 2012 through construction contract change order 5.	\$11,289,571	\$6,518,818	\$4,882,822	\$4,770,753
Gadsden Independent Schools	P09-018	Anthony Elementary School	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	CP / 50% / 3 mos	Notice to proceed was signed 06-07-10. The contract allowed 793 calendar days, which makes substantial completion through construction phase V (final) on August 9, 2012. New addition and old cafetorium were occupied on August 3, 2011. East portion of the 1978 addition was occupied on August 24, 2011. The 1972 building was occupied on April 11, 2012. Interior punch list work is ongoing in the 1972 addition. Exterior punch list was generated earlier this month including building/roofing and civil. Landscape work is ongoing. Final completion is expected prior to the contract substanital completion date.	\$12,991,400	\$10,408,166	\$9,964,009	\$2,583,234
Gadsden Independent Schools	R12-002	Chaparral Elementary School Roof	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	C / 40% / 3 mos	Bid opening was held on 12-07-11 and the apparent low bidder is CD General Contracting. The notice of award was signed on 01-11-12. GC contract was approved by NMPSFA on 02-08-12. A pre-construction meeting took place on 02-24-12 from 10:30 a.m. to 11:30 a.m. This project allows 180 calendar days per contract. The substantial completion date is 08-08-12. Submittals have been approved, material was ordered, and construction is ongoing.	\$721,522	\$491,818	\$1,050	\$229,704
Gadsden Independent Schools	R12-003	Sunland Park Elementary School Roof	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	<div></div>	C / 35% / 3 mos	MOU was signed on 06-20-11. The design professional agreement was submitted by the architect for review and approval on 09-16-11. Benchmark was given a purchase order for design review last week. Revised budget was submitted as requested by the NMSPFA Albuquerque office. Bid opening was held on 12-07-11 and the apparent low bidder is CD General Contracting. The notice of award was signed on 01-11-12. GC contract was approved by NMPSFA on 02-08-12. A pre-construction meeting took place on 02-24-12 from 10:30 a.m. to 11:30 a.m. This project allows 180 calendar days per contract. The substantial completion date is 08-08-12. Work is ongoing. The "bird tower" has been removed and remaining dried in.	\$28,800	\$28,800	\$766	\$0

PSCOC Project Status Report

6/12/2012

Non Applicable

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Gadsden Independent Schools	R12-004	Desert View Elementary School Roof								C / 5% / 3 mos	MOU was signed on 06-20-11. The design professional agreement was submitted by the architect for review and approval on 09-16-11. Benchmark was given a purchase order for design review last week. Revised budget was submitted as requested by the NMSPFA Albuquerque office. Bid opening was held on 12-07-11 and the apparent low bidder is CD General Contracting. The notice of award was signed on 01-11-12. GC contract was approved by NMPSFA on 02-08-12. A pre-construction meeting was scheduled for 02-24-12 from 10:30 a.m. to 11:30 a.m. This project allows 180 calendar days per contract. The substantial completion date is 08-08-12.	\$28,800	\$28,800	\$776	\$0
Gadsden Independent Schools	R12-005	Riverside Elementary School Roof								C / 35% / 3 mos	MOU was signed on 06-20-11. The design professional agreement was submitted by the architect for review and approval on 09-16-11. Benchmark was given a purchase order for design review last week. Revised budget was submitted as requested by the NMSPFA Albuquerque office. Bid opening was held on 12-07-11 and the apparent low bidder is CD General Contracting. The notice of award was signed on 01-11-12. GC contract was approved by NMPSFA on 02-08-12. A pre-construction meeting was scheduled for 02-24-12 from 10:30 a.m. to 11:30 a.m. This project allows 180 calendar days per contract. The substantial completion date is 08-08-12. Work is ongoing. The "bird tower" has been removed and remaining dried in.	\$28,800	\$28,800	\$766	\$0
Gallup-McKinley County Public Schools	P06-015	Gallup Middle School								C / 100% / mos	Gallup Middle School - Phase 2. Construction is complete.	\$7,643,289	\$7,624,680	\$7,405,381	\$18,609
Gallup-McKinley County Public Schools	P08-016	Gallup Jr. High School								CP / 99% / 1 mos	Exterior punch will take place after landscaping is completed. Contractor is completing the punch list and PAC checklist.	\$36,473,734	\$28,548,686	\$27,940,345	\$7,925,048
Gallup-McKinley County Public Schools	P09-019	Thoreau Middle School								CP / 75% / 4 mos	Construction is complete. Contractor is working on closeout documentation.	\$10,076,000	\$9,037,064	\$8,900,772	\$1,038,936
Gallup-McKinley County Public Schools	P10-004	Crownpoint Elementary School								C / 35% / 7 mos	Project is on schedule. Concrete slabs have been poured in area A and B. Metal Joist have been laid in Area A. Standing steel in Area B and C. Plubming and backfilling is complete in Area C. Rebar layout for concrete slabs in area C. Masonry walls are being erected in Gym/Caf with Door and window openings.	\$12,859,099	\$11,857,378	\$2,554,350	\$1,001,721
Gallup-McKinley County Public Schools	P11-004	Juan de Onate Elementary								ED / 99% / 1 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec needs to be adjusted by Think Smart to reflect sq ft requirements of 130sf/student. GMCS anticipate beginning design in the Fall 2015.	\$941,351	\$0	\$0	\$941,351
Gallup-McKinley County Public Schools	P11-005	Washington Elementary								ED / 99% / 1 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec needs to be adjusted by Think Smart to reflect sq ft requirements of 130sf/student. GMCS anticipate beginning design in the Fall 2013.	\$758,355	\$20,571	\$19,525	\$737,784
Gallup-McKinley County Public Schools	P11-006	Church Rock Academy								PD / 0% / 14 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec for this project has been adjusted by Think Smart to reflect sq ft requirements of 130sf/student. Gallup is working on developing a RFP for design services. GMCS anticipate beginning design in the Summer 2012.	\$886,449	\$0	\$0	\$886,449

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6/12/2012

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Gallup-McKinley County Public Schools	P11-007	Thoreau Elementary								ED / 99% / 1 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec needs to be adjusted by Think Smart to reflect sq ft requirements of 130sf/student. GMCS anticipate beginning design in the Fall 2019.	\$1,055,332	\$0	\$0	\$1,055,332
Gallup-McKinley County Public Schools	P11-008	Jefferson Elementary								ED / 99% / 1 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec needs to be adjusted by Think Smart to reflect sq ft requirements of 130sf/student. GMCS anticipate beginning design in the Fall 2014.	\$980,561	\$0	\$0	\$980,561
Gallup-McKinley County Public Schools	P11-009	Lincoln Elementary								ED / 99% / 1 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec needs to be adjusted by Think Smart to reflect sq ft requirements of 130sf/student. The PSFA planning dept has not approved the document. GMCS anticipate beginning design in the Fall 2018.	\$928,959	\$0	\$0	\$928,959
Gallup-McKinley County Public Schools	P11-010	Roosevelt Elementary								ED / 99% / 1 mos	The FMP for Gallup/McKinley County Schools has been approved by GMCS school board and by the PSFA. The Ed Spec needs to be adjusted by Think Smart to reflect sq ft requirements of 130sf/student. PSFA has not approved ED Spec. GMCS anticipate beginning design in the Fall 2020.	\$935,000	\$0	\$0	\$935,000
Gallup-McKinley County Public Schools	R10-009	Roosevelt ES								CP / 100% / mos	Roosevelt ES Roof Replacement. Project completed.	\$86,541	\$85,152	\$84,439	\$1,389
Gallup-McKinley County Public Schools	R10-010	Gallup MS								CP / 100% / 5 mos	Gallup MS Media Roofing is complete.	\$152,845	\$9,628	\$0	\$143,217
Gallup-McKinley County Public Schools	R10-011	JFK MS								CP / 50% / 6 mos	Roof replacement is complete.	\$957,210	\$957,149	\$887,466	\$61
Gallup-McKinley County Public Schools	R10-012	Rocky View ES								CP / 50% / 6 mos	Construction is complete.	\$96,180	\$95,109	\$95,084	\$1,071
Gallup-McKinley County Public Schools	R10-013	Juan de Onate ES								CP / 100% / mos	Juan de Onate ES roof maintenance by Roof Care is complete.	\$47,416	\$30,954	\$30,953	\$16,462
Gallup-McKinley County Public Schools	R11-009	Tohatchi High School Roof								C / 95% / 1 mos	Roofing construction is complete. Detail work being completed. Punchlist walk scheduled for May 6th.	\$1,914,867	\$1,456,682	\$0	\$458,185
Grants-Cibola County Schools	P10-005	Cubero Elementary								C / 60% / 3 mos	In Construction.	\$8,526,316	\$7,949,631	\$2,965,504	\$576,685
Hatch Valley Public Schools	R11-010	Garfield Elementary Roof								CP / 0% / 12 mos	Complete	\$673,576	\$549,512	\$0	\$124,064
Hobbs Municipal Schools	P10-006	Hobbs High School								C / 20% / 21 mos	In construction	\$13,621,248	\$6,729,830	\$5,735,638	\$6,891,418
Jemez Valley Public Schools	05-066	San Diego Riverside Charter School								CP / 80% / 2 mos	DCP work only:(Roof portion)warranty check by roof manufacturer complete; warranty issued. close-out complete. (kitchen portion) Complete.	\$517,721	\$422,741	\$421,645	\$94,980

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School District	Proj #	Project Name	ED	PD	DD	C	SC	CP	PO	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
Las Cruces Public Schools	P06-024	New High School								CP / 100% / 2 mos	Substantial Completion was signed May 11, 2012. It is anticipated that it will take until July 11, 2012 to complete the punchout list. Currently the GC is documenting all of the job costs during the buyout. FF&E is being installed. Training of facility operations staff has started. The staffwill fully occupy after July 2012. As a special note, the road is complete except for lighting and a few misc. items.	\$66,741,000	\$63,348,938	\$56,244,049	\$3,392,062
Las Cruces Public Schools	P06-025	Mayfield High School								CP / 100% / 1 mos	Complete	\$10,454,508	\$8,781,425	\$8,690,673	\$1,673,083
Las Cruces Public Schools	P08-008	Lynn Middle School-Camino Real Middle								CP / 99% / 1 mos	All buildings are now occupied. Punch list items are being addressed throughout. The 11 month inspection took place on 02-29-12 from 1:00 p.m. to 4:30 p.m. A final close out / project completion meeting is scheduled for 05-23-12 from 10:30 a.m. to 12:30 p.m.	\$24,351,228	\$24,020,366	\$21,116,908	\$330,862
Las Cruces Public Schools	P10-007	Loma Heights Elementary								C / 5% / 25 mos	ESA was awarded contract on January 30, 2012. This project allows for 785 calendar days after written notice to proceed which was issued on March 15, 2012 after the pre-construction meeting placing completion in May 2014. Eearthwork and building pad for new MPR is 95% complete and should start MEP rough-in and footings week of 5-7-12...New classroom wing earthwork and pad will start as soon as school is out for summer. Contractor moving along well.	\$8,741,388	\$1,051	\$0	\$683,873
Las Cruces Public Schools	P11-011	Las Cruces High School								PD / 30% / 4 mos	Design Professional is working on a campus master plan and assessment. The LCPS board approved the conceptual plan including location of buildings on 4-16-12. The next step is to define the square feet, size of classrooms etc. The project will be done in three phases. It is the intention of the district to provide an RFP for a CMAR in August 2012. it appears that the design is falling slightly behind schedule.	\$1,980,000	\$0	\$0	\$1,980,000
Las Cruces Public Schools	P11-012	University Hills Elementary								C / 70% / 5 mos	ReRoof main building complete. Reroof of new addition is complete. Demolition of existing classrooms and renovation of existing building ongoing. New addition 99% complete - Have a scheduled walk-thru and punch list week of 5-15-12. Renovation continues to move well with additional demolition scheduled for end of school year. Site concrete is 90% complete. Contractor moving along well.	\$2,134,676	\$1,651,756	\$406,075	\$482,920
Las Cruces Public Schools	R12-007	Sunrise Elementary School Roof								C / 30% / 3 mos	CD General Contractors was awarded the Sunrise ES reroof contract. This project allows for 130 calendar days from written notice to proceed which will be July 31, 2012. Contractor was given notice to proceed on March 23, 2012. Contractor started tear-off and roof replacement week of 4-23-12...Contractor has not encountered any problems and is moving along well.	\$778,068	\$0	\$0	\$778,068
Las Cruces Public Schools	R12-008	MacArthur Elementary School Roof								CP / 100% / 1 mos	Complete	\$421,804	\$363,633	\$250,293	\$58,171
Los Alamos Public Schools	P10-008	Los Alamos High School								SC / 70% / 1 mos	District is scheduling Closeout meeting to review all outstanding punch list items and portable removal. The district is utilizing CMAR project delivery method.	\$7,916,917	\$7,419,759	\$7,133,216	\$497,158

PSCOC Project Status Report

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

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School District	Proj #	Project Name	ED	PD	DD	C	SC	CP	PO	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
Los Alamos Public Schools	P11-013	Los Alamos Middle School								DD / 99% / 1 mos	District received revised proposals with extended schedule. Committee conducted interviews. Proposals still over budget, but within 10% of MACC. District deciding on plan forward. If Construction does not commence in June, project schedule may be affected.	\$445,500	\$297,437	\$154,337	\$148,063
Los Alamos Public Schools	P11-014	Aspen Elementary								PD / 10% / 10 mos	Schematic design to begin in June.	\$264,000	\$0	\$0	\$264,000
Los Lunas Public Schools	P10-009	Bosque Farms Elementary								CP / 99% / 1 mos	In 11 month correction period.	\$11,427,081	\$7,715,545	\$7,652,260	\$3,711,536
Los Lunas Public Schools	P11-015	Los Lunas High School								DD / 100% / 1 mos	Contractor Selected. Board approval of contractor May 22nd.	\$2,400,000	\$2,398,472	\$812,602	\$1,528
Los Lunas Public Schools	R11-012	Desert View Elementary Roof								CP / 50% / 6 mos	In 11 month waranty period.	\$848,670	\$745,528	\$0	\$103,142
Los Lunas Public Schools	R12-009	Los Lunas Middle School Roof								C / 40% / 2 mos	In Construction.	\$380,606	\$27,640	\$1,534	\$352,966
Moriarty-Edgewood Schools	P09-020	Moriarty Middle School								CP / 15% / 9 mos	All phases are complete. Exterior punch list in progress. Closeout in progress.	\$10,288,265	\$9,255,683	\$8,970,571	\$1,032,582
Mountainair Public Schools	R11-013	Mountainair High School Roof								CP / 25% / 9 mos	Construction complete.	\$149,482	\$133,894	\$0	\$15,588
New Mexico School for the Blind and Visually Impaired	C10-002	New Mexico School for the Blind and Visually Impaired								C / 0% / 7 mos	The 100% construction documents were reviewed by the design team in April 2011. However, a request for additional PSCOC funding was submitted for review and approval with a \$1,748,301 estimate attached from the design professional for both design and construction. The design professional agreement and MOU were amended as per the approval of additional funding including design services funding for WEC. The revised 100% construction documents were reviewed with the owner on 01-20-12, revisions were made, and final 100% CDs for permit were submitted for review/approval with RASC transmittal on 02-17-12. The construction contract for the original deficiencies corrections work was awarded to National Construction. Construction began on 05-07-12 and substantial completion is expected on 01-02-13 by contract. The WEC renovation or replacement will be considered an additional phase of this same project to be bid separately. A design kickoff meeting was held on 02-16-12 for the WEC phase. Design of the WEC phase is expected to be completed in November 2012 with construction beginning February 2013 and ending January 2014.	\$4,664,495	\$618,450	\$185,558	\$4,046,045
New Mexico School for the Deaf	C10-001	New Mexico School for the Deaf								C / 55% / 21 mos	1.Dillon Hall construction work is ongoing. 2.The Dining Hall DCU work is completed. 3.The roof repair project is completed. 4.The additional PSCOC funding was allocated to this project(site work/fence relocation along Cerrillos Road and Dillon Hall renovation - phase II)pushing the completion date farther. NMSD selected the design professional(Dekker/Perish/Sabatini) for this portion of the work. The DP contract is pending.	\$4,946,446	\$2,788,329	\$2,244,861	\$2,158,117
Pecos Independent Schools	E10-002	Emergency Repairs to Gymnasium								/ % / mos	Pecos school district repaid 1/2 of the emergency loan and received an extension from PSCOC for the remainder of the loan for one more year (until June 2013). The district is planning another GOB election (\$5.4mln) for September 2012.	\$200,000	\$170,913	\$170,913	\$29,087
Penasco Independent Schools	P09-021	Penasco Junior High School								CP / 85% / 2 mos	1.The main project is completed. The final contractor's invoice has been paid. 2.The drainage work is completed.The contractor is still working on close-out documents.The final invoice is pending.	\$6,004,658	\$5,231,032	\$5,142,510	\$773,626

PSCOC Project Status Report

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

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School District	Proj #	Project Name	ED	PD	DD	C	SC	CP	PO	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
Penasco Independent Schools	R12-006	Penasco Elementary School Roof								CP / 5% / 11 mos	Project is completed.	\$184,349	\$180,758	\$131,272	\$3,591
Penasco Independent Schools	R10-022	Penasco ES Library Roof Repair								/ % / mos		\$62,492	\$58,910	\$56,608	\$3,582
Penasco Independent Schools	R10-023	Penasco HS Vocational Bldg Roof Repair								/ % / mos		\$175,228	\$165,712	\$162,008	\$9,516
Portales Municipal Schools	P08-006	Steiner Elementary -consolidate w/Lindsey								CP / 100% / 1 mos	One punch list item remains that will be performed over summer break-re painting interior metal door frames. Final change order being processed.	\$12,434,781	\$12,208,603	\$12,042,383	\$226,178
Raton Public Schools	P08-023	Raton High School								CP / 100% / mos	Certificate of Final Completion issued on 01/14/11. Certificate of Final Completion for Paving project issued on 01/04/12.	\$4,917,039	\$4,906,933	\$4,894,198	\$10,106
Reserve Independent Schools	E11-001	Reserve Emergency Repairs								PO / 100% / 1 mos	All emergency items complete	\$95,000	\$91,927	\$89,430	\$3,073
Rio Rancho Public Schools	P12-015	Colinas del Norte Elementary School								C / 5% / 16 mos	Contracts approved, contractor mobilized and starting work.	\$0	\$0	\$0	\$0
Rio Rancho Public Schools	P12-016	Vista Grande Elementary School								C / 5% / 16 mos	Contracts approved, contractor mobilizing.	\$0	\$0	\$0	\$0
Rio Rancho Public Schools	R10-024	Mt. View MS								CP / 100% / 1 mos	In 11 month correction period.	\$272,197	\$225,988	\$225,988	\$46,209
Rio Rancho Public Schools	R12-010	Rio Ranch High School								C / 0% / 6 mos	contract processed. District to issue NTP	\$918,349	\$37,307	\$3,622	\$881,042
Rio Rancho Public Schools	R12-011	Puesta Del Sol Elementary School Roof								C / 5% / 6 mos	Contractor mobilized and work commencing.	\$946,900	\$33,553	\$14,705	\$913,347
Roswell Independent Schools	P08-017	Sunset Elementary								CP / 50% / 6 mos	Close out meeting was held with DP, contractor, district and PSFA. All required documents were received and final payment issued to the contractor.	\$2,545,510	\$2,329,120	\$2,190,722	\$216,390
Roswell Independent Schools	P10-010	Missouri Avenue Elementary								C / 85% / 2 mos	5/21/2012--1st & 2nd floor are neck n neck---PAC consultant on site, Dykin reps in next 2 weeks; lay-in tile ceilings going in; texture & painting touch-up continues; roof complete; brick veneer is complete; 2nd floor stucco this week; final floor sanding/polishing complete by 5/23/2012; site work grading complete, curb/gutter/sidewalk forms going in (3" of rain in early May); substantial completion is on schedcule for June 21, 2012	\$9,874,706	\$7,147,834	\$3,974,332	\$2,726,872
Roswell Independent Schools	P10-011	East Grand Plains Elementary								C / 75% / 11 mos	5/21/2012--Phase I classrooms/gang bathroom reno 100% complete, Kitchen/cafeteria 100% complete; Phase 2 classrooms/office reno @ 95% complete, demo complete, framing complete, windows complete; HVAC & electrical on-going; tape/bed/texture/painting complete; carpet going in; furnishings going in---were scheduled to move into phase 3 on 5/23/2012 (end of school) will start abatement of final phase on 5/25/2012	\$5,647,708	\$5,145,415	\$3,138,313	\$502,293
Roswell Independent Schools	P10-012	Monterrey Elementary								C / 45% / 12 mos	5/21/2012--Phase I-6 classrms complete-moved in over Spring Break; Phase 2-7 classroom reno: abatement complete, demo complete, HVAC & electrical on-going, plumbing on-going, fire sprinkler is complete, floor sanding/polishing is complete, metal stud walls complete; gyp brd going in; school is out on 5/23/2012, will start abatement on phase 3 on 5/25/2012	\$4,482,227	\$4,355,647	\$558,732	\$126,580

PSCOC Project Status Report

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

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School District	Proj #	Project Name	ED	PD	DD	C	SC	CP	PO	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
Roswell Independent Schools	P10-013	Pecos Elementary								C / 70% / 11 mos	5/21/2012---Phase 1-7 classrm reno/4 classrm addition & teacher prkg/parent drop-off: the 7 classrm reno is 100% complete--kids moved; 4 classrm addition is complete--punch list was on 5/17/2012; Phase 2-7 classrm/RR reno is complete--punch list was on 5/18/2012--moving into new classrms/kinder on 5/23/2012; Phase 3-5 classrm/Office/Media Ctr/RR reno, footings for media center are complete; media ctr red iron complete; abatement on phase 3 to start 5/25/2012	\$6,711,745	\$5,803,283	\$1,939,245	\$908,462
Roswell Independent Schools	P11-016	Valley View Elementary								DD / 25% / 6 mos	5/21/2012---Program Stmt/RASC submitted & approved; held Schematic Design Mtg on 5/10/2012	\$570,881	\$298,276	\$0	\$272,605
Roswell Independent Schools	P11-017	Berrendo Elementary								DD / 40% / 6 mos	5/21/2012---Program Stmt/RASC submitted 2/16, review & approved; Schematic Design submittal/RASC submitted & approved	\$711,387	\$356,645	\$34,877	\$354,742
Roswell Independent Schools	P11-018	Military Heights Elementary								DD / 40% / 6 mos	5/21/2012---Program Stmt/RASC submitted & approved; Schematic Design/RASC submitted & approved	\$533,652	\$269,052	\$0	\$264,600
Roswell Independent Schools	P11-019	El Capitan Elementary								DD / 45% / 7 mos	5/21/2012---Program Stmt/RASC submitted & approved; Schematic Design/RASC submitted & approved; in Design Development	\$1,221,818	\$457,129	\$60,201	\$764,689
Roswell Independent Schools	R10-025	Mt. View MS								CP / 100% / 1 mos	Complete.	\$119,905	\$105,847	\$105,847	\$14,058
Roswell Independent Schools	R12-012	Roswell High School Roof								C / 0% / 5 mos	Only one bid received. Project was awarded to Allen Roofing. Contract submitted for approval and PO to be issued. Notice to proceed will be sent to contractor once PO is issued by PSFA.	\$508,689	\$0	\$0	\$508,689
Roswell Independent Schools	R12-013	Nancy Lopez Elementary School Roof								C / 0% / 4 mos	Only one bid received. Project was awarded to Allen Roofing. Contract submitted for approval and PO to be issued. Notice to proceed will be sent to contractor once PO is issued by PSFA.	\$460,800	\$0	\$0	\$460,800
Ruidoso Municipal Schools	P06-029	Ruidoso Middle School								CP / 99% / 1 mos	5/21/2012---Settlement reached, see School Brd Mtg Minutes 3/1/12	\$8,729,758	\$8,328,310	\$8,472,045	\$196,248
Santa Rosa Consolidated Schools	P12-010	Rita Marquez Elementary / Anton Chico Elementary								DD / 15% / 8 mos	MOU complete. EdSpec complete. Architect selected. Design option / new site selected. Programming / Schematic Design in progress.	\$462,000	\$0	\$0	\$462,000
Socorro Consolidated Schools	P09-023	Cottonwood Valley Charter School								CP / 90% / 1 mos	DP has scheduled 11 month walk through.	\$862,000	\$862,000	\$858,959	\$0
Socorro Consolidated Schools	P12-011	San Antonio Elementary School								ED / 90% / 2 mos		\$244,550	\$26,308	\$0	\$218,242
Taos Municipal Schools	R10-030	Ranchos de Taos ES								CP / 10% / 10 mos		\$0	\$0	\$0	\$0
Texico Municipal Schools	P10-014	Texico Combined School								CP / 55% / 5 mos	Project complete. Processing the final change order.	\$3,814,103	\$3,676,556	\$3,615,043	\$137,547
Truth or Consequences Municipal Schools	P08-022	Arrey Elementary								CP / 20% / 8 mos	New 10 classroom addition and remodel of existing school is completed. Waste water system is complete. Have meeting schedule with James Ortega(Insurance) and Tom Burris Superintendent on 5-22-12.	\$2,552,791	\$1,966,506	\$1,953,951	\$586,285

PSCOC Project Status Report

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

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Truth or Consequences Municipal Schools	P12-012	Truth or Consequences Elementary School								PD / 0% / 7 mos	Ed spec is complete T or C approved in January Board meeting. RFP for Design services was issued Febuary 23, 2012. DP interviews (4 finalists) to be held week of April 9, 2012 to select final DP for project. Final rank on DP's shows DekkerPerichSabatini is winner of design work for TorC ES. Notice of Intent to Award was unanimously approved by TorC Board on 5-1-12 and a Draft of the Owner & DP has been reviewed. Advised DPS on 5-3-12 that a final draft of the Owner&DP contract was needed as soon as possible. Owner&DP contract was received in PSFA Albuquerque office week of 5-15-12 and is being reveiwed. Design team is moving forward with TorC ES design.	\$499,562	\$13,529	\$13,529	\$486,033
Tucumcari Public Schools	P08-018	Tucumcari High School								CP / 10% / 10 mos	HS Phase 1 - Complete. Mesa kitchen remodel complete. Phase 2 is closing out. Phase 3 is closing out. Exterior punch list in progress.	\$20,142,300	\$16,441,189	\$15,946,098	\$3,701,111
Tularosa Municipal Schools	P07-018	Tularosa High School								CP / 99% / 1 mos	The 11 month inspection was performed on 01-09-12. Change orders are being reviewed for approval of the 3 year maintenance agreement and tax rate changes. The final payment application was submitted by the contractor, however, there are still some issues that need to be addressed per our PAC prior to the final report. The final PAC report is a close out requirement so once it is complete the DP will issue a certificate of final completion and the GC final payment application will be submitted for processing.	\$15,389,408	\$13,664,809	\$13,485,662	\$1,724,599
Tularosa Municipal Schools	R10-031	Tularosa MS Gym								CP / 100% / mos	The 11 month walk through took place 01-19-12 and there were no issues to address. This project is complete with the exception of final financial closeout.	\$33,490	\$32,368	\$27,139	\$1,122
Wagon Mound Public Schools	E10-001	Wagon Mound High								/ 100% / mos	Boiler replacement complete, district has fully repaid advance funding.	\$50,000	\$0	\$45,849	\$50,000
West Las Vegas Public Schools	P07-019	Don Cecilio Martinez Elementary								CP / 100% / mos	Certificate of Final Completion issued on 01/18/11.	\$1,856,224	\$1,509,919	\$1,450,176	\$346,305
West Las Vegas Public Schools	P12-013	WLV Family Partnership Middle-High School								ED / 99% / 1 mos	Ed Spec approval letter issued on 3/22/12, PSFA staff met with district & Ed Spec vendor on 4/20/12 to request additional revisions, final revised Ed Spec received from vendor on 5/16/12. School board action pending. Design Professional Agreement to follow, pending Awards Subcommittee/PSCOC direction at June 2012 meeting(s).	\$0	\$0	\$0	\$0
West Las Vegas Public Schools	P12-014	Union Elementary School								DD / 25% / 2 mos	DP Agreement submitted for PSFA review/approval on 11/08/11, design work start delayed by lack of approved FMP. DP met with PSFA staff on 3/22/12 to further clarify project scope using current not to exceed MACC of \$1.2M. Program Statement approval received on 5/8/12, Schematic RASC submittal expected week of 5/21/12.	\$0	\$0	\$0	\$0
West Las Vegas Public Schools	R10-032	West Las Vegas MS								CP / 90% / 1 mos	Certificate of Final Completion issued on 06/13/11.	\$175,991	\$171,716	\$171,253	\$4,275
West Las Vegas Public Schools	R12-014	Tony Serna Jr. Elementary School Roof								C / 5% / 2 mos	RFP for construction complete. Notice to Proceed issued on 5/9/12, GC mobilizing materials and equipment.	\$253,002	\$18,478	\$505	\$234,524
Zuni Public Schools	E09-003	Zuni High School								CP / 100% / mos	Construction is complete. Closeout documents are complete.	\$1,784,279	\$1,784,279	\$1,774,478	\$0
Zuni Public Schools	E09-003	Zuni High School								CP / 100% / mos	Construction is complete. Closeout documents are complete.	\$1,784,279	\$1,784,279	\$1,774,478	\$0
Zuni Public Schools	R11-015	Zuni High School Roof								CP / 40% / 7 mos	Roof construction is complete.	\$1,576,479	\$1,480,926	\$0	\$95,554

PSCOC Project Status Report

6/12/2012

- Non Applicable
- Ahead of Schedule
- On Schedule
- Behind Schedule
- Behind Schedule, No Progress

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School District	Proj #	Project Name	ED	PD	DD	C	SC	CP	PO	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
												\$613,374,149	\$492,481,121	\$391,717,196	\$112,391,364

PSCOC Project Status Report

Behind Schedule

6/12/2012

Non Applicable

Ahead of Schedule

On Schedule

Behind Schedule

Behind Schedule, No Progress

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Albuquerque Public Schools	P12-002	McKinley Middle School								DD / 0% / 10 mos	Science classrooms renovation design 100% complete. General classrooms addition needs to have an architect selected for design. RFP for design delayed 5 months by APS due to budget reconciliation. We are working on the RFP for an architect.	\$430,982	\$0	\$0	\$430,982
Clovis Municipal Schools	P09-016	Marshall Junior High School								C / 90% / 1 mos	Phase I lacking only a few incomplete punch list items. Phase II contractor is 90% complete and working to acheive substantial completion by the end of April.	\$6,662,826	\$4,909,015	\$4,232,215	\$1,753,811
Deming Public Schools	P07-005	Deming High School								PD / 0% / 22 mos	The FMP has been contracted. The district wants to wait until they have more community involvement in the FMP process to move forward on assessments for the existing high school location. No new information. 5-18-12	\$2,700,000	\$16,283	\$16,283	\$2,683,717
Espanola Public Schools	P12-008	E.T.S. Fairview Elementary School								PD / 99% / 1 mos	The Espanola School board rejected the DP selection committee recommendation to award the design of this project to FBT architects(first district RFP for DP). The district issued a second RFP for the design services and received 11 proposals. SMPC architects were selected as a DP for this project. The DP contract is under review.	\$781,000	\$0	\$0	\$781,000
Rio Rancho Public Schools	R12-010	Rio Ranch High School								C / 0% / 6 mos	contract processed. District to issue NTP	\$918,349	\$37,307	\$3,622	\$881,042
Rio Rancho Public Schools	R12-011	Puesta Del Sol Elementary School Roof								C / 5% / 6 mos	Contractor mobilized and work commencing.	\$946,900	\$33,553	\$14,705	\$913,347
Roswell Independent Schools	P11-016	Valley View Elementary								DD / 25% / 6 mos	5/21/2012---Program Stmt/RASC submitted & approved; held Schematic Design Mtg on 5/10/2012	\$570,881	\$298,276	\$0	\$272,605
West Las Vegas Public Schools	P12-014	Union Elementary School								DD / 25% / 2 mos	DP Agreement submitted for PSFA review/approval on 11/08/11, design work start delayed by lack of approved FMP. DP met with PSFA staff on 3/22/12 to further clarify project scope using current not to exceed MACC of \$1.2M. Program Statement approval received on 5/8/12, Schematic RASC submittal expected week of 5/21/12.	\$0	\$0	\$0	\$0
												\$13,010,938	\$5,294,435	\$4,266,825	\$7,716,503

Master Plan

PSCOC Project Status Report

	On Schedule
	Behind Schedule
	Behind Schedule, No Progress
	Rejected / Funds Reverted

P1-IPOR : Project orginization, schedule of meetings, kick off meetings, steering committee assembl
P1-2CFA : Complete facility assessments/evaluatio
P1-3CFU : Complete FAD update submitted to FAD Manage
P2-1FCD : Facility FAD drawings complete
P2-2CUS : Complete utilization spreadsheets(s)/enrollment data, charts and table
P3-IPMP : Prepare Master Pla
P3-2BAP : Board Approval
P4-IPAP : PSFA Approval

<i>School District</i>	<i>Proj #</i>	<i>Project Name</i>	<i>Phase 1</i>	<i>Phase 2</i>	<i>Phase 3</i>	<i>Phase 4</i>	<i>Project Status</i>	<i>Manager Report</i>	<i>TOTAL</i>	<i>Committed</i>	<i>Expended</i>	<i>Balance</i>
Bernalillo Public Schools	M12-001	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 5% / 9 mos	BS/Contractor: Greer. Received Acceptance letter on 12/08/12 (01-25-12) (02-15-12) Greer is completing contract. [3-2-12] Greer submitted contract for more than award, so they are reworking with District to resubmit. [3-23-12] Resubmitted contract consistent with award amount, scheduling meetings now. [4-27-12] No progress. [05-08-12] Greer getting schedule organized. [06-06-12] No progress.	\$28,504	\$0	\$0	\$0
Capitan Municipal Schools	M11-007	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P3-2BAP / 95% / 1 mos	On schedule for October 2011 completion schedule. District willbe developing priorities first week of August 2011 (7/15/11).District is in the process of analyzing priorities and contractorreports that they want to take their time in review since theproject is ahead of schedule. Contractor anticipates a February2012 completion (8/18/11). During the planning process, Districtand contractor concluded that the District needs a drainagestudy for its campus in order to determine capital priorities.District inquired of PSFA staff as to whether PSCOC wouldparticipate in the cost of the drainage study. PSFA asked thecontractor to provide a cost estimate for the study beforediscussing this request (10/17/11). PSFA has not receieved thecost estimate for the drainage study discussed in October. TheContractor has completed additional tasks (12/5/11). District stillconsidering drainage study (12/28/11). Plan is on hold while theDistrict completes a drainage study, which will impact the plan'scapital priorities list (2/16/12).District has completed the drainage study and is ready to move on with plan completion including developing capital priorities list resulting from the drainage study results (4/2/12). District is completing its capital priorities list for the Plan and anticipates being complete in May 2012 (4/19/12). Contractor has provided the plan to the District and PSFA staff for review. PSFA staff has reviewed the plan and provided comments back to the contractor. The District is currently reviewing the plan with the hope of adopting the plan in early June 2012 with the goal of being complete by June 21st prior to the District presentations (6/4/12).	\$2,946	\$0	\$0	\$2,946
Clovis Municipal Schools	M12-003	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P1-2CFA / 40% / 7 mos	Acceptance letter received 12/16/11. PSFA master planningstaff reviewed contract on 2/14/12 and approved it. Submitted signed contract to Cassandra Cano on 2/14/12 to generat ePSFA purchase order (2/16/12). Contractor will hold preliminary meetings week of April 16, 2012 and is beginning facility assessment phase (4/2/12). Contractor has engaged the community and district in additional meetings including a student meeting on April 16th 2012. Contractor is still working on facility assessment (4/19/12). Contractor has had community meetings and working on sections of the plan, and completing facility assessments over the summer (6/4/12).	\$96,527	\$0	\$0	\$0

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Cobre Consolidated Schools	M11-008	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P4-1PAP / 99% / 1 mos	<p>RFP has been issued, under a joint RFP with Reserve and Animas Districts. The RFP is due the last week of February and Committee will make their decision on March 10, 2011. Committee selected Planning and More for the project. Contractor is currently working on the RFP in order to get the contract process started (3-31-11). District is working on the contract and intends on forwarding it to PSFA in early June for PSFA approval (5-31-11). Contractor is holding initial meetings with the district the week of July 18th. These will be the first meetings with the District for the FMP. In addition, the contractor will begin assessment of the district's facilities for the plan the week of July 18th 2011 (7/15/11). Contractor has begun second round of community meetings and has completed the facility assessments. Contractor is in the process of updating the FAD information (8/17/11). The plan is currently in the plan preparation phase with the contractor working on the plan document with December 2011 completion anticipated (10/17/11). Plan is still on schedule for December completion and PSFA staff and Board review and approval (12/5/11). Plan is under Board review and final production. Plan is at 80% so PSFA will hold additional payments until staff has reviewed and approved final document (12/28/11). District is currently reviewing capital priorities list with the vendor. The vendor has submitted draft sections 1 and 2 to PSFA staff for preliminary review and staff has provided comment. Vendor expects to deliver final plan on schedule in March 2012 (2/15/12). Contractor is preparing plan to submit to board for approval in early April. After, contractor will deliver to PSFA staff for review and approval in April 2012 (4/2/12). Contractor has begun providing PSFA staff sections of the final plan for review and staff has been making notes. Contractor is on schedule to complete the project in May 2012 (4/19/12). Contractors have provided a draft of the plan to PSFA staff and PSFA staff has provided the contractor our comments. The plan should be complete and adopted by June 2012 (6/4/12).</p>	\$27,189	\$26,449	\$0	\$740
Cuba Independent Schools	M12-004	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 20% / 4 mos	<p>BS/Contractor: Soleil West . Received acceptance letter on Dec. 22 (01-25-12) contractor going to the brd tonight to approve contract. [3-2-12] Submitted contract to Dotty, but I sent two pages back to District on March 2, to initial minor changes to contract. [4-27-12] Provided tentative meeting schedule, anticipated completion August 13th. [05-08-12] Moving forward and are assessing the schools. [06-06-12] I am attending the first steering committee meeting today.</p>	\$32,847	\$0	\$0	\$0
Deming Public Schools	M12-005	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P1-1POR / 5% / 7 mos	<p>Acceptance letter received 12/15/11. District reviewed RFPS on Friday, February 10th, 2012. Contractor is currently in project organization phase and has submitted the proposed schedule to the District for review and approval (4/2/12). Contractor is moving ahead in implementing the schedule and holding initial meetings with the District and Steering Committee (4/19/12). Contractor reports no new activity on the plan since last update (6/4/12).</p>	\$61,519	\$0	\$0	\$0
Espanola Public Schools	M12-006	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 60% / 5 mos	<p>BS/Contractor: ARC Received acceptance letter on Dec. 12 (01-25-12) (02-16-12) The District is currently reviewing proposals. [3-5-12] Received contract today, sent to Dotty for processing, contract is less than award amount. [3-22-12] PSFA approved contract on March 15th. [3-23-12] Hope to start by April and complete plan by August 30th. [4-12-27] Evaluation process has begun. Four of the 18 schools have been evaluated (5 more done this week). Facility evaluations will conclude in May, expect final draft by August/September. [05-03-12] Field work 50% complete, ARC will get school packets to District for distribution for the May 29th in service. [06-07-12] Expect to hold board workshops in August/Sept.</p>	\$62,268	\$0	\$0	\$0

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Estancia Municipal Schools	M11-009	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P1-2CFA / 80% / 1 mos	BS/Contractor: Greer. Contract approved on 03-04-11 (Greer) Anticipated completion date January 2012. (7-15-11) Started assessment of facilities and schedule Steering committee meetings. (08-16-11) District scheduled to adopt in Feb. 2012. (10-19-11) Working on schedule with District. (11-30-11) (12-02-11) First steering com. Dec. 15th. (01-03-12) Draft FMP due in June 2012. (02-07-12) Attended 2nd meeting on Feb 6th. FMP is to be adopted on June 12th. (02-15-12) Plan is moving forward. [3-23-12] Will submit draft FMP in June, Greer explained why project is late because the District was working on their Ed Spec's for M.S. and her illness. [4-27-12] On target to complete in June. [05-08-12] Greer working to meet target completion date of June. [06-06-12] On target to complete in June.	\$27,974	\$26,229	\$0	\$1,745
Grants-Cibola County Schools	M10-007	Master Plan Award	<div></div>	<div></div>	<div></div>	<div></div>	P3-2BAP / 100% / 1 mos	BS/Contractor: ARC. Submitted signed contract 10/26/2010 (10-19-11) The Supt. has still not fully recovered from surgery. The facilities Director position has been filled but we are working through the business manager to get the plan finalized. Plan should be completed by the end of November.(12-02-11) Anticipated completion end of Dec. (12-03-12) ARC was reassured by the District that they are working to complete their final review of plan ASAP. (02-15-12) FMP is 95% complete; ARC was assured by the district that it is working to complete the plan ASAP. District just acquired the assets of the district's transportation contractor which went out of business. ARC is updating the district's capital plan to include a bus maintenance and storage facility. The RM and I have a call in to the district to resolve any issues. [4-2-12] Pending meeting with Supt. & Board approval, complete by April 30th. [4-20-12] District and ARC anticipate complete by May 7th. [05-08-12] District said they will complete their capital priorities to complete FMP by May 18th. [06-06-12] I am currently reviewing plan submitted on May 31st.	\$73,243	\$71,766	\$55,655	\$1,477
Hobbs Municipal Schools	M12-007	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 40% / 7 mos	Acceptance letter received on 1/3/12. District is schedulingRequest for Proposals submission (2/16/12).District has selected ARC, Inc. as the project contractor on March 20th, 2012. Contractor and District are currently preparing the contract (4/2/12). Contractor anticipates September completion date (4/2/12). Contract is complete and contractor has held initial meetings with the district the week of April 16th 2012 and is moving into the facility assessment phase (4/19/12). Contractor reportst that it has evaluated 60% of the school sites, has processed the elementary school FAD reports, and have continued meetings with the program staff. The Contractor will complete the field work in September so it can evaluate the grade reconfiguration and will hold board workshops in October (6/4/12).	\$71,324	\$0	\$0	\$0
Los Lunas Public Schools	M10-008	Master Plan Award	<div></div>	<div></div>	<div></div>	<div></div>	P3-2BAP / 99% / 1 mos	BS/Contractor: Greer (11-30-11) School board approved FMP on Nov. 8th, (12-02-11) Completing final doc to submit to PSFA for approval next early Dec. 2011. (01-03-12) Will delivery final by Jan. 30, 2012, working on updating FAD [01-25-12) Submitted FMP, PSFA has not approved because need updated FAD reports and minor other data. (02-15-12) Received most of data request, but waiting on a few more items from planner, Greer said they will have the info by Feb. 29th. [4-2-12] FAD updates and other needed information Greer is completing and will submit by April 6th. [4-27-12] Greer is working on updating the FAD. [05-08-12] Greer working on updating FAD. [6-6-12] Greer is waiting on PSFA to update FAD.	\$64,515	\$64,515	\$39,824	\$0

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Loving Municipal Schools	M12-008	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 70% / 7 mos	Acceptance letter received on 12/15/12. Vendor reports that they are signing contracts with the District and anticipates June 2012 completion (2/16/12).Vendor will begin the project week of April 9th with project organization and scheduling (4/2/12). Contractor has held the initial meetings with the District and is moving into the facility assessment phase (4/19/12). District has had public meetings and is in the process of facility assessment (5/23/12). Completed buildingn evaluation and is preparing for another public meeting next week. Contractor will prepare the plan and hopes to take it to the Board in July. The Contractor is also reviewing Capital Improvement Priortitie (6/4/12).	\$6,859	\$0	\$0	\$0
Mesa Vista Consolidated Schools	M11-013	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P3-1PMP / 95% / 1 mos	BS/Contractor: ARC (11-30-11) Superintendent left district so no movement on plan. (12-01-11) School board approved contract on Nov. 30th with ARC. (01-03-12) PSFA has reviewed the contract in Dec. 2011, but have not approved due that the District does not have a signed JPA on file and ARC is planning to have final draft for board review in late Feb. 2012 . (02-15-12) on hold due to MOU signature needed, as soon as signed the contracts can be approved by PSFA. Planner had hoped to complete in late April. [3-23-12] JPA was signed and will complete by May 30th. [4-27-12] Field work done, expect final draft in May/June. [05-03-12] ARC is going to present the FMP to the Board on May 30th. [06-07-12] The final draft is complete and district is reviewing and should be final by end of June.	\$15,465	\$0	\$0	\$15,465
Mora Independent Schools	M11-014	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P1-1POR / 80% / 2 mos	BS/Contractor: Greer (08-16-11) Anticipated completion date March 2012. (10-19-11) Working on schedule with District. (11-30-11) Completed schedule. 12-02-11 Anticipated completion March 2012. (01-03-12) Will have schedule January 12. (02-15-12) Plan has not moved forward since last month. [4-2-23-12] Will submit in July 2012. [05-08-12] Greer working on completing plan for July. [06-06-12] On target to complet in July.	\$21,289	\$21,289	\$0	\$0
NMSBVI	M12-009	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P3-1PMP / 80% / 7 mos	Acceptance letter received on 12/15/2011. School has signedcontracts and has held initial FMP meeting on February 10th,2012 (2/16/12).Contractor has completed building assessment, prepared the utilization worksheet, and has developed digitized CAD drawings. The contractor has also had regular meetings with PSFA staff to go over project findings and ask questions (4/2/12). Contractor continues to work on master plan details and has stayed in constant communication with staff (4/19/12). No new information to report, FMP is stil in draft mode (6/4/12).	\$46,135	\$46,135	\$0	\$0
NMSD	M12-010	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 60% / 3 mos	BS/Contractor: Greer. PSFA approved contract on Dec. 23, 2012. (02-15-12) They have scheduled their meeting dates.[3-23-12]Will submit draft in August 2012. [4-27-12] Anticipated completion date August. [5-08-12] I attended a steering committee meeting last week and plan is moving forward. [06-06-12] On track to complete in August.	\$56,761	\$52,633	\$0	\$0
Portales Municipal Schools	M12-011	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P1-1POR / 5% / 7 mos	Accpetance letter received on 12/15/11. RM reports that he is working with the District to finalize the contract in order tosubmit it for PSFA review (2/16/12).Coractor is beginning its project organization tasks and has sent the schedule to the District for review and comment (4/2/12). Contractor is moving forward with implimenting the schedule and holding initial meetings with the district (4/19/12). Contractor reports that no activity has taken place since last report (6/4/12).	\$43,765	\$0	\$0	\$0

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Raton Public Schools	M12-012	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 5% / 6 mos	BS/Contractor: PCM. Received acceptance letter on Dec. 13, 2011 (01-25-12) (02-16-12) RM mailed contracts to PSFA on Feb. 15, 2012. [3-5-12]Received contract form Karl, contract total \$35,845 (Award \$51,461) sent to Dotty for processing. [4-27-12] Will provide schedule by May 4th. [4-30-12] Anticipate completion July 30th. [05-08-12] Contractor met with District last week and will send me the schedule on May 9th. [06-07-12] Received schedule, completing school assesments by June 15th.	\$33,964	\$0	\$0	\$0
Reserve Independent Schools	M11-015	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P3-2BAP / 99% / 1 mos	District will be going out for RFP second week of January 2011for February vendor selection.Planning and More has been selected as the contractor and is currently preparing the RFP inorder to get contract process started. Contract behind schedulesince it has not been signed but selection process happenedafter March 1st (3-31-11). The District has forwarded thecontract to PSFA, which has reviewed it and approved it. Planprocess should be underway (5-31-11). The contractor iscurrently working on initial meetings with the District for the FMPthe week of July 18th 2011. These will be the first meetings thatthe contractor has with the District regarding the Plan. Inaddition, the contractor will begin building assessments theweek of July 18th, 2011 as well (7/15/11). Contractor has begun2nd round of community meetings and has completed buildingassessments. Contractor is beginning FAD updates (8/17/11).Plan is currently in the plan preparation stage of the project witha December 2011 completion anticipated (10/17/11). Decembercompletion still anticipated including PSFA staff review an dBoard review and approval (12/5/11). Plan is in Board reviewand final production. Plan is at 80% meaning that PSFA staffwill hold remaining funds until staf has reviewed and approvedthe plan with January 2012 completion being anticipated(12/28/11). District is currently reviewing capital priorities.Vendor has submitted preliminary draft sections 1 and 2 toPSFA for review and staff has provided comment. Vendorexpects to deliver final plan on schedule to PSFA in March 2012(2/15/12).Contractor is preparing final plan for review by the school board. After that, the contractor will submit to PSFA staff for review and approval in early April 2012 (4/2/12). Contractor is still in the process of preparing final plan to provide for PSFA staff for review and comment. The Contractor anticipates May 2012 completion (including board and PSFA staff approval) (April 19, 2012). Contracor has begun to propvide PSFA staff draft sections of the final document (6/4/12).	\$10,070	\$7,584	\$0	\$2,486
Socorro Consolidated Schools	M12-013	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P2-1FCD / 40% / 7 mos	Acceptance letter received on 12/16/11. RM has submittedcontract to the District for signing (2/16/12).Contractor is beginning project organization phase of the project and will schedule initial meeting the week of April 23rd (4/2/12). Contractor has reviewed existing district plan and has held initial meetings with the school district. Contractor will be holding first public meeting on Tuesday, April 24, 2012 (4/19/12). Contractor has completed all building assessments and will hold additional meetings in August as new District staff comes on board. Contractor anticipates November completion (6/4/12).	\$40,613	\$0	\$0	\$0

School District	Proj #	Project Name	Phase 1	Phase 2	Phase 3	Phase 4	Project Status	Manager Report	TOTAL	Committed	Expended	Balance
State Charter School	M11-016	Aldo Leopold High School Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	P3-2BAP / 99% / 1 mos	School has issued RFP and has sent it to the master planvendors on the distribution list. RM is working with school withschool on selecting vendor, which may be the same vendorworking on the Cobre/Reserve/Animas vendor - Planning andMore (3-31-11). School is negotiating contract and shouldforward it to PSFA for review in early June 2011 (5-31-11). PSFA has approved the contract and contractor will hold its firstmeetings with the District the week of July 18th 2011. Thecontractor will also begin its assessment of the schools facilitiesthe week of July 18th, 2011 (7/15/11). Contractor is beginningsecond round of community meetings and has completedfacility assessments. Contractor is ready to begin updating theFAD data (8/17/11). Contractor is completing facility inventory,utilization, and other pertinent data for January 2012 completion(10/17/11). Contractor has began preparing facility master plandocument with January 2012 completion date targeted includingPSFA staff review and Board review and adoption (12/5/11).Plan is currently in Board review and final production. Sinceplan is at 80% PSFA will hold remaining funds until it hasreviewed and approved the Plan (12/28/11). School is currentlyreviewing capital priorities list. Vendor has submittedpreliminary draft sections 1 and 2 to PSFA staff and staff hasprovided comment. Vendor is currently on schedule with theplan and anticipates delivering final document in March 2012(2/15/12).Contractor is currently working on the final document and hopes to present it to PSFA staff in May 2012, which is still considered to be on schedule (4/19/12). Contractors completing the plan and how to have it sumbitted to PSFA staff in June 2012 (6/4/12).	\$16,873	\$13,292	\$0	\$3,581
Tucumcari Public Schools	M12-014	Facility Master Plan	<div></div>	<div></div>	<div></div>	<div></div>	/ 5% / 6 mos	BS/Contractor: DeJong. Received acceptance letter on Dec. 16, 2011. (01-25-12) (02-16-12) Reviewing final proposals. [3-2-12] Signing with ARC. [3-23-12] Ended up signing a contract with DeJong. [4-27-12] Waiting on the meeting schedule. [5-08-12] Kick-off meetings May 14-16th, waiting on schedule.	\$31,959	\$0	\$0	\$0
Tularosa Municipal Schools	M09-006	Master Plan Award	<div></div>	<div></div>	<div></div>	<div></div>	P3-2BAP / 99% / 1 mos	Pending determination of final capital priorities by administrationand board (6-10-11). On 7/18/11, ARC reported back that theplan has been 98% complete for a year and the District has notmoved on the Plan and has not supplied the capital priorities listto the District. ARC is unsure of when the District wants to havethe plan complete and they consider this issue to be in theDistrict's court. ARC will need to update the enrollmentprojections and then take a month to complete the finaldocument (7/18/11). District is still reviewing priorities.Contractor needs to contact them to see what needs to be doneto move the process along (8/18/11). Plan is currently at astandstill in according to the contractor in the District's court.The District is supposed to be reviewing the plan but the statusremains unchanged. PSFA staff may need to coordinate withboth the District and contractor (10/17/11). Contractor continuesto report that this plan is at a standstill. Staff will call the District(12/5/11). Plan remains at a standstill (12/28/11). Contractorreports that plan is still at a standstill with the District (2/15/1). No additional progress has been made on this plan (4/2/12). No additional progress has been made on this plan (4/19/12). District has spoken to the contractor to work on completing the Plan. Both the contractor and District indicate that the District is paying for the plan with its own monies. The contractor needs to update the plan's capital priorities list and demographics section.The District will adopt with the current date and the plan will be good for five years from the point of adoption. Contractor hopes to be done by the end of June for PSFA and Board review (6/4/12).	\$36,982	\$0	\$0	\$36,982

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Zuni Public Schools	M11-018	Facility Master Plan					P3-2BAP / 99% / 1 mos	BS/Contractor: Greer (7-15-11) Started assessment of facilities, schedule Steering Committee meetings. (08-16-11) District scheduled to adopt March 2012. (10-19-11) Working on schedule with District. (11-30-11) Fac. Manager has been ill and has delayed FMP development. (12-02-11) (01-03-12) Draft FMP due March 12, 2012. (02-15-12) Bill S. attended Steering Committee meeting Feb. 8th. Plan is moving along, submitted recommendations to the board Feb. 27th. [3-23-12] Will submit draft April 16th. [04-06-12] Received draft final electronic on April 3, Reviewed April 4th, ready for approval after FAD updates are completed. [4-27-12] Final draft to be complete by April 30th. [05-08-12] Greer sent FAD updates to FAD manager on May 3rd. I have a meeting on May 9th with Greer and District to review final changes requested. [06-06-12] As soon as FAD mark ups are input by PSFA then plan will be complete.	\$43,785	\$43,785	\$0	\$0
									\$990,008	\$395,546	\$95,479	\$65,422

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL

2011-2012 LEASE ASSISTANCE AWARDS

District	School	State (S) or Local (L) Charter	Lessor	Total Sq.Ft. of Leased Classroom Space	Avg. of 80/120 Membership or Estimate per PED	80th day MEM. New Charters	Lease Payment for Classroom and Direct Admin Space	Maximum Allowable Lease Assist @ \$733.35/PED MEM or Adjusted Lease	AWARDS w/ adjusted per MEM Calculation New schools 80th Day	New Charter School Adjustment 80th Day	Balance	FY 2012 Q1 July 2011 thru Sept 2011	FY 2012 Q2 Oct 2011 thru Dec 2011	FY 2012 Q3 Jan 2012 thru Mar 2012	FY 2011 Q4 Apr 2012 thru Jun 2012
Albuquerque	Academia de Lengua y Cultura	L		6,611.0	87.0		72,472	63,801			0	15,950.25	15,950.25	15,950.25	15,950.25
Albuquerque	Academy of Trades & Technology	S	N-LWOP	18,175.0	170.0		160,834	124,670			31,168	31,167.50	31,167.00	31,167.00	31,167.00
Albuquerque	ACE Leadership High School	S		6,094.0	109.5		64,083	64,083			0	22,916.68	25,000.02	16,166.30	
Albuquerque	Albuquerque Institute for Math & Science	S	U	17,862.0	261.0		230,814	191,404			0	57,356.87	57,356.87	57,356.87	19,333.40
Albuquerque	Albuquerque School of Excellence	S		10,000.0	208.5		379,918	152,903			0	38,225.75	38,225.75	38,225.75	38,225.75
Albuquerque	Albuquerque Talent Development	L		13,000.0	143.5		210,953	105,236			26,309	26,309.00	26,309.00	26,309.00	
Albuquerque	Alice King Community School	L		15,395.0	245.0		221,820	179,671			44,918	44,917.75	44,917.75	44,917.75	
Albuquerque	Amy Biehl High School	S	F	40,764.0	278.0		1,178	1,178			0	589.00		589.00	
Albuquerque	Bataan Military Academy	L		12,897.0	138.5		169,152	101,569			25,392	25,392.25	25,392.25	25,392.25	
Albuquerque	Career Academic & Technical Academy	L		13,000.0	137.0		155,387	100,469			33,490	25,117.25	16,744.84	25,117.26	
Albuquerque	Cesar Chavez	S	N	11,272.0	181.5		187,697	133,103			0	33,275.75	33,275.75	33,275.75	33,275.75
Albuquerque	Christine Duncan's Heritage Academy	L		13,000.0	121.0		93,600	88,735			0	22,183.75	22,183.75	22,183.75	22,183.75
Albuquerque	Cien Aguas International School	S		12,157.0	166.0		131,838	121,736			30,434	30,434.00	30,434.00	30,434.00	
Albuquerque	Corrales International School	L		15,340.0	183.5		256,511	134,570			0	33,642.50	33,642.50	33,642.50	33,642.50
Albuquerque	Cottonwood Classical Preparatory School	S		16,153.0	347.5		465,206	254,839			0	63,709.75	63,709.75	63,709.75	63,709.75
Albuquerque	Creative Education Prep. Institute #1	S		12,153.0	175.5		127,247	127,247			31,811	31,811.75	31,811.75	31,811.75	
Albuquerque	Digital Arts and Technology Academy HS	L		46,391.0	293.0		604,178	214,872			53,718	53,718.00	53,718.00	53,718.00	
Albuquerque	East Mountain High School	S	N	37,882.0	356.5		325,213	261,439			65,360	65,359.75	65,359.75	65,359.75	
Albuquerque	El Camino Real Academy	L		58,429.0	488.5		675,093	358,241			0	89,560.25	89,560.25	89,560.25	89,560.25
Albuquerque	Gilbert L. Sena Charter H.S.	S		14,122.0	175.0		186,140	128,336			128,336				
Albuquerque	Gordon Bernell Charter School	L	C	12,757.0	302.5		175,000	175,000			43,744	43,750.00	43,753.17	43,753.17	
Albuquerque	Horizon Academy West	S		16,399.0	420.5		522,967	308,374			77,093	77,093.50	77,093.50	77,093.50	
Albuquerque	La Academia de Esperanza	L	N	13,050.0	320.0		360,000	234,672			0	58,668.00	58,668.00	58,668.00	58,668.00
Albuquerque	La Promesa Charter School	S		9,000.0	177.0		69,996	69,996			34,998	17,499	17,499.00		
Albuquerque	La Resolana Leadership Academy	S		3,310.0	63.0		101,188	46,201			0	11,550.25	11,550.25	11,550.25	11,550.25
Albuquerque	Los Puentes	L	N	11,017.0	187.0		168,389	137,136			0	34,284.00	34,284.00	34,284.00	34,284.00
Albuquerque	Media Arts Collaborative Charter School	S	N-LWOP	7,401.0	175.0		133,298	128,336			32,084	32,084.00	32,084.00	32,084.00	
Albuquerque	The Montessori Elementary School	S	N	34,335.0	342.0		666,914	250,806			62,701	62,701.50	62,701.50	62,701.50	
Albuquerque	Montessori of the Rio Grande	L	D	13,939.0	192.5		121,761	121,761			6	30,438.00	30,438.00	30,438.00	30,441.00
Albuquerque	Mountain Mahogany Community	L		10,956.0	146.0		94,506	94,506			0	23,626.50	23,626.50	23,626.50	23,626.50
Albuquerque	Native American Community Academy	L	D	29,000.0	379.5		278,449	278,306			103,081	65,225.00	55,000.00	55,000.00	
Albuquerque	New America School	S	N	10,806.0	283.0		597,580	207,538			0	51,884.50	51,884.50	51,884.50	51,884.50
Albuquerque	North Valley Academy	S		26,880.0	485.0		416,402	355,675			88,919	88,918.75	88,918.75	88,918.75	
Albuquerque	Nuestros Valores Charter School	L	C	6,811.0	134.5		43,525	43,525			10,881	10,881.25	10,881.25	10,881.25	
Albuquerque	Public Academy for Performing Arts	L	D	19,200.0	342.5		279,551	251,172			62,793	62,793.00	62,793.00	62,793.00	
Albuquerque	Ralph J. Bunche Academy	S	SL	10,707.0	83.5		56,650	56,650			0	13,749.99	14,575.01	14,162.49	14,162.49
Albuquerque	Robert F. Kennedy Charter High School	L	D	19,200.0	254.5		166,689	166,689			41,670	41,673.00	41,673.00	41,673.00	
Albuquerque	SIATech	L	F	5,382.0	298.5		101,587	101,587			61,594	19,996.75	19,996.75		
Albuquerque	South Valley Academy	L	N	12,300.0	228.0		179,958	167,204			83,834	41,685.00	41,685.00		
Albuquerque	South Valley Preparatory School	S		9,754.0	92.5		124,037	67,835			0	16,958.75	16,958.75	16,958.75	16,958.75
Albuquerque	SW Intermediate Learning Center	S		11,880.0	112.0		90,221	82,135			20,534	20,533.75	20,533.75	20,533.75	
Albuquerque	SW Primary Learning Center	S		14,200.0	105.5		85,399	77,368			19,342	19,342.00	19,342.00	19,342.00	
Albuquerque	SW Secondary Learning Center	S		19,252.0	275.5		213,152	202,038			50,509	50,509.50	50,509.50	50,509.50	
Albuquerque	The Albuquerque Sign Language Academy	S	C	2,642.0	47.0		34,350	34,350			10,510	6,665.50	7,350.00	9,825.00	
Albuquerque	The International School at Mesa del sol	S		13,336.0	116.0		90,168	85,069			14,126	9,897.63	37,397.61	23,647.62	
Albuquerque	The Learning Community Charter School	S	N	26,000.0	212.0		240,027	155,470			0	38,867.50	38,867.50	38,867.50	38,867.50
Albuquerque	Tierra Adentro	S		7,327.0	157.0		129,925	115,136			28,784	28,784.00	28,784.00	28,784.00	
Albuquerque	21 st Century Public Academy	L		25,262.0	239.0		184,006	175,271			0	43,817.75	43,817.75	43,817.75	43,817.75
Aztec	Mosaic Academy	L		17,580.0	179.5		115,995	115,995			4,099	27,322.70	27,696.00	29,466.00	27,411.00
Bernalillo	Village Academy	S		3,744.0	42.0		45,800	30,801			7,700	7,700.25	7,700.25	7,700.25	
Carlsbad	Jefferson Montessori Academy	L	D	14,574.0	160.5		111,934	111,934			32,257	25,443.81	25,443.81	28,789.45	
Cimarron	Moreno Valley High School	L		8,370.0	80.0		60,000	58,668			14,667	14,667.00	14,667.00	14,667.00	
Clovis	Choices - Alternative Learning Center			12,148.0	260.5		95,533	95,533			19,106	23,883.25	23,883.25	28,659.90	
Deming	Deming Cesar Chavez	L	D	10,661.0	145.5		96,292	96,292			24,073	24,073.00	24,073.00	24,073.00	
Espanola	Carrinos Charter School	L	D	24,265.0	194.5		138,282	138,282			69,141	34,570.50	34,570.50		
Espanola	San Juan Elementary (Land)			53,685.0	420.0		10,133	10,133			10,133				

PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL 2011-2012 LEASE ASSISTANCE AWARDS

District	School	State (S) or Local (L) Charter	Lessor	Total Sq.Ft. of Leased Classroom Space	Avg. of 80/120 Membership or Estimate per PED	80th day MEM. New Charters	Lease Payment for Classroom and 1'Direct Admin Space	Maximum Allowable Lease Assist @ \$733.35/PED MEM ² or Adjusted Lease	AWARDS w/ adjusted perMEM Calculation New schools 80th Day	New Charter School Adjustment 80th Day	Balance	FY 2012 Q1 July 2011 thru Sept 2011	FY 2012 Q2 Oct 2011 thru Dec 2011	FY 2012 Q3 Jan 2012 thru Mar 2012	FY 2011 Q4 Apr 2012 thru Jun 2012
Gadsden	Anthony Charter School	L	D	5,411.0	67.5		50,459	49,501			12,375	12,375.25	12,375.25	12,375.25	
Gadsden	La Union JTP/Alvarez Farms			15,460.0	24.0		18,000	17,600			4,400	4,400.00	4,400.00	4,400.00	
Gallup	Chief Manuelito MS (Land)		SL	43,900.0	642.5		8,436	8,436			818			7,618.03	
Gallup	Churchrock Academy (Land)		T	36,521.0	272.5		5,426	5,426			0			5,426.00	
Gallup	David Skeet ES (Land)		SL	16,760.0	214.5		3,556	3,556			0			3,556.00	
Gallup	Middle College High School	L	U	3,257.0	60.0		14,763	14,763			1,863	4,299.99	4,299.99	4,299.99	
Gallup	Ramah Middle School (Land)		SL	18,000.0	219.0		4,730	4,730			0			4,730.00	
Jemez Valley	San Diego Riverside	L	T	11,775.0	102.5		75,166	75,166			18,790	18,792.00	18,792.00	18,792.00	
Jemez Valley	Walatowa High Charter School	L		3,480.0	68.0		46,900	46,900			10,900	12,000.00	12,000.00	12,000.00	
Las Cruces	Alma d'arte Charter HS	S	D	16,349.0	171.5		123,741	123,741			0	30,935.25	31,443.00	31,443.00	29,919.75
Las Cruces	Families and Youth Inc./Las Montanas	L		15,840.0	300.5		206,284	206,284			19,529	55,741.84	62,251.58	51,571.00	17,190.33
Las Cruces	La Academia Dolores Huerta	L		9,257.0	120.0		109,969	88,002			22,001	22,000.50	22,000.50	22,000.50	
Los Lunas	School of Dreams Academy	S		19,474.0	179.5		240,431	131,636			0	32,909.00	32,909.00	32,909.00	32,909.00
Questa	Red River Valley Charter	S	D	7,743.0	59.0		43,268	43,268			0	10,817.00	10,817.00	10,817.00	10,817.00
Questa	Roots & Wings Community School	L		2,160.0	34.0		23,636	23,636			0	5,909.00	5,909.00	5,909.00	5,909.00
Rio Rancho	The ASK Academy	S		23,777.0	111.0		367,130	81,402			0	20,350.50	20,350.50	20,350.50	20,350.50
Roswell	Sidney Gutierrez Middle School	L	M	18,564.0	59.5		12,000	12,000			3,000	3,000.00	3,000.00	3,000.00	
Santa Fe	Monte del Sol Charter school	L	N	26,895.0	355.5		250,781	250,781			61,209	62,695.25	63,438.00	63,438.00	0.00
Santa Fe	New Mexico School for the Arts	S		36,361.0	130.5		144,785	95,702			0	23,925.50	23,925.50	23,925.50	23,925.50
Santa Fe	The Academy for Technology & the Classics	L		35,739.0	357.0		475,504	261,806			0	130,903.00	130,903.00		
Santa Fe	The MASTERS Program	S	U	4,320.0	121.5		63,270	63,270			15,818	15,817.50	15,817.50	15,817.50	
Santa Fe	Tierra Encantada Charter High School	L	D	15,257.0	131.0		91,950	91,950			0	22,987.50	22,987.50	22,987.50	22,987.50
Santa Fe	Turquoise Trail Charter School	L	D	58,799.0	463.0		334,251	334,251			0	83,562.75	83,562.75	83,562.75	83,562.75
Silver	Aldo Leopold High School	S		9,592.0	98.0		65,793	65,793			65,793				
Socorro	Cottonwood Valley Charter School	L		10,310.0	170.0		123,870	123,870			30,968	30,967.50	30,967.50	30,967.50	
Taos	Anansi Charter School	L	N-LWOP	12,200.0	110.5		112,294	81,035			0	20,258.75	20,258.75	20,258.75	20,258.75
Taos	Taos Academy Charter School	S		11,369.0	120.5		90,000	88,369			44,184	22,092.25	22,092.25		
Taos	Taos Integrated School for the Arts	S		8,610.0	89.0		71,140	65,268			32,634	16,317.00	16,317.00		
Taos	Taos Municipal Charter School	L	N	9,630.0	203.0		142,079	142,079			0	35,519.75	35,519.75	35,519.75	35,519.75
Taos	Vista Grande High School	L		4,603.0	103.0		64,871	64,871			16,218	16,217.75	16,217.75	16,217.75	
West Las Vegas	Rio Gallinas School	L	D	9,865.0	107.5		74,201	74,201			14,776	29,500.00	29,925.00		
Albuquerque	NM International School	S		10,435.0	120.0	94	129,408	88,002	68,935	-19,067	0	22,000.50	22,000.50	22,000.50	2,933.50
Albuquerque	The GREAT Academy	S		15,040.0	120.0	119	180,480	88,002	87,269	-733	0	22,000.50	22,000.50	21,634.00	21,634.00
Las Cruces	John Paul Taylor Academy	S		6,816.0	156.0	157	109,200	109,200	0	0	0	27,300.00	27,300.00	27,300.00	27,300.00
TOTAL / AVERAGE			41	1,491,393	17,581.0		14,996,771	10,780,043			1,874,593	2,515,855.46	2,534,240.26	2,238,700.91	921,961.07

NOTES:

Shaded rows indicate new application (tan)

¹ Direct Administrative Space not to exceed 150nsf + 1.5nsf x MEM

² 1.019*1.016*0.996*1.016* \$700/MEM (Consumer Price Index)= FY 09 = 1.9% FY 10 = 1.6% FY 11= -0.4% FY 12=1.6%

³ X = Public Building; Y = Lease Purchase; Z = Lease from Non-Profit (meets standards in 22-8b-4.2. for being housed by July 1, 2015)

Ownership Key:

C = County(3), D = District(13), F = Fed(2), M = Municip(1), N = Nonprofit(13), SL = State Land Office(4), T = Tribal (2), U = University (3)

TAB 4:

Other Business

- a. QZAB Applications Received**
- b. Pre-K Classrooms Applications Received**
- c. Next PSCOC Meeting-
Proposed for July 26, 2012**

2012 PSCOC Pre-K Classrooms
Applications Received (June 15, 2012)

District	School	Description	Total Project Cost	Local Match %	State Match %	Local Share	Local Share Pledged	Local Share Reduction Request	State Match
Farmington	CATE Center	Renovate 3 classrooms and restrooms	\$ 562,214	41%	59%	\$ 230,508	\$ 230,508	\$ -	\$ 331,706
Gadsden	Anthony Elementary School	Renovate 3 existing classrooms & restrooms	\$ 265,250	12%	88%	\$ 31,830	\$ 31,830	\$ -	\$ 233,420
Hatch	Hatch Elementary School	Renovate existing classroom & restroom and add storage	\$ 20,000	13%	87%	\$ 2,600	\$ -	\$ 2,600	\$ 20,000
Rio Rancho	Shinning Stars Pre-School	Renovate 6 existing classrooms and restrooms	\$ 444,100	41%	59%	\$ 182,081	\$ 182,081	\$ -	\$ 262,019
Truth of Consequences	T or C Elementary School	Construct 2 new classrooms	\$ 597,114	64%	36%	\$ 382,153	\$ 382,153	\$ -	\$ 214,961
Zuni	A:Shiwi Elementary School	Construct new classroom	\$ 309,728	0%	100%	\$ -	\$ -	\$ -	\$ 309,728
TOTALS	6		\$ 2,198,406			\$ 829,172	\$ 826,572	\$ 2,600	\$ 1,371,834

TAB 5:

Executive Session for PSFA Director Evaluation

Public Comment

Adjourn